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UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA	ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE
In re: VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> , <div style="text-align: right;">Debtors.</div>	Case Number: 18-20151-ER (See Below) MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY MOR NO. 22 FOR MONTH ENDING: June 2020

- | | |
|---|---|
| 1. Total number of Debtor in Possession Bank Accounts for all Debtors. | 77 |
| 2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS | <div style="border: 1px solid black; padding: 10px; display: inline-block;"> \$80,513,512.92 </div> |

The Debtors in the these chapter 11 cases, along with their case numbers are: Verity Health System of California, Inc. 18-20151-ER, O’Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O’Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Effective September 1, 2011

USTLA 16



182015120073100000000013

Verity Bank Account Summary
For the month ending 6/30/2020
\$ in 000's

Debtor	Case #	Beg Balance	Total Receipts	Operating				DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
				Disbursements	Sweep Inflows	Sweep Outflows							
Verity Health System of California, Inc.	18-20151	\$ 112,119	\$ 675	\$ (19,909)	\$ 62,262	\$ (84)	\$ -	\$ -	\$ 21,681	\$ (70,801)	\$ 105,943	481	
O'Connor Hospital	18-20168	321	60	(25)	60	(119)	-	-	30	-	326	122	
St. Louise Regional Hospital	18-20162	123	25	(15)	25	(58)	-	-	20	-	120	100	
St. Francis Medical Center	18-20165	43,471	46,935	(41,171)	46,972	(93,024)	-	-	59,289	(27,514)	34,958	2,839	
St. Vincent Medical Center	18-20164	83,395	2,506	(1,071)	2,511	(4,583)	-	-	675	(350)	83,063	600	
Seton Medical Center	18-20167	14,494	13,889	(15,925)	13,797	(27,460)	-	-	24,117	(8,663)	14,250	1,588	
O'Connor Hospital Foundation	18-20179	1,598	0	-	-	-	-	-	-	-	1,598	1	
St. Louise Regional Hospital Foundation	18-20172	321	0	(0)	-	-	-	-	-	-	321	2	
St. Francis Medical Center of Lynwood Foundation	18-20178	242	381	-	-	-	-	-	-	(575)	48	10	
St. Vincent Medical Center Foundation	18-20180	1,105	9	-	-	-	-	-	-	-	1,115	3	
St. Vincent Dialysis Center, Inc.	18-20171	3	0	-	-	(3)	-	-	-	-	0	3	
Seton Medical Center Foundation	18-20175	4,871	0	(0)	-	-	-	-	-	(9)	4,862	3	
Verity Business Services	18-20173	835	-	(1,545)	-	-	-	-	2,436	(921)	806	98	
Verity Medical Foundation	18-20169	231	72	(185)	-	-	-	-	-	-	117	98	
Verity Holdings, LLC	18-20163	49,953	337	(666)	-	(296)	-	-	612	(27)	49,913	82	
De Paul Ventures – San Jose Dialysis, LLC	18-20181	93	0	-	-	-	-	-	-	-	93	1	
Subtotal		\$ 313,177	\$ 64,891	\$ (80,514)	\$ 125,627	\$ (125,627)	\$ -	\$ -	\$ 108,861	\$ (108,861)	\$ 297,554	6,031	

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary
For the month ending 6/30/2020
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	980	\$ 1	\$(18,728)	\$ -	\$ -	\$ -	\$ -	\$ 20,500	\$(1,181)	\$ 1,572	260
VHS - Self Insurance	XXXXXX9250	(0)	84	-	-	(84)	-	-	-	-	(0)	5
VHS - Payroll	XXXXXX1785	59	-	(1,181)	-	-	-	-	1,181	-	59	9
VHS - DIP Concentration Account	XXXXXX2889	23,494	-	-	-	-	-	-	-	-	23,494	-
VHS - Disbursement Account	XXXXXX4358	56,660	585	-	62,262	-	-	-	-	(69,620)	49,887	206
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	30,926	5	-	-	-	-	-	-	-	30,931	1
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	(0)	-	-	-	-	-	-	-	-	(0)	-
OCH - Lockbox	XXXXXX2945	1	60	-	-	(60)	-	-	-	-	1	70
OCH - Gross Revenue	XXXXXX3900	45	-	-	60	(59)	-	-	-	-	46	42
OCH - AP	XXXXXX6389	267	-	(25)	-	-	-	-	30	-	271	10
OCH - Payroll	XXXXXX3007	7	-	-	-	-	-	-	-	-	7	-
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	-	-	-	-	-	-	-	-	-	-	-
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	-	-	-	-	-	-	-	-	-	-
SLRH - Lockbox	XXXXXX2926	(0)	25	-	-	(25)	-	-	-	-	(0)	52
SLRH - Gross Revenue	XXXXXX3905	30	-	-	25	(33)	-	-	-	-	22	40
SLRH - AP	XXXXXX6421	86	-	(15)	-	-	-	-	20	-	91	8
SLRH - Payroll	XXXXXX7575	7	-	-	-	-	-	-	-	-	7	-
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	(0)	-	-	-	-	-	-	-	-	(0)	-
SFMC - Lockbox	XXXXXX2940	564	46,911	-	-	(46,972)	-	-	-	-	503	504
SFMC - Gross Revenue	XXXXXX3924	402	-	-	46,972	(46,037)	-	-	-	-	1,337	44
SFMC - AP	XXXXXX6407	10,459	-	(12,332)	-	-	-	-	31,775	(27,514)	2,388	766
SFMC - Payroll	XXXXXX3012	162	-	(20,132)	-	-	-	-	20,311	-	342	335
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	(0)	19	-	-	(16)	-	-	-	-	3	51
SFMC - Capitation (AppleCare)	XXXXXX1371	1,997	-	(6,112)	-	-	-	-	4,764	-	648	414
SFMC - Capitation (Conifer)	XXXXXX1357	1,642	-	-	-	-	-	-	1,829	-	1,412	483
SFMC - Capitation AC	XXXXXX1845	13	-	(51)	-	-	-	-	40	-	1	33
SFMC - Capitation HCLA	XXXXXX1840	440	-	(484)	-	-	-	-	570	-	526	208
SFMC - Career College	XXXXXX2162	54	0	-	-	-	-	-	-	-	55	-
SFMC - Sale Proceeds ⁴	XXXXXX0090	27,737	5	-	-	-	-	-	-	-	27,742	1
SVMC - Lockbox	XXXXXX2964	53	2,491	-	-	(2,511)	-	-	-	-	33	158
SVMC - Gross Revenue	XXXXXX3929	40	-	-	2,511	(2,072)	-	-	-	-	479	44
SVMC - AP	XXXXXX6426	833	-	(245)	-	-	-	-	325	(350)	563	33
SVMC - Payroll	XXXXXX3017	456	-	(351)	-	-	-	-	-	-	105	298
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (Conifer)	XXXXXX3695	436	-	(476)	-	-	-	-	350	-	310	65
SVMC - Restricted Cash ³	XXXXXX0989	1,259	0	-	-	-	-	-	-	-	1,259	1
SVMC - Sale Proceeds ⁴	XXXXXX0076	80,319	15	-	-	-	-	-	-	-	80,334	1
SMC - Lockbox	XXXXXX2902	8	13,686	-	-	(13,647)	-	-	-	-	47	497
SMC - Gross Revenue	XXXXXX3887	545	-	-	13,647	(13,502)	-	-	-	-	690	44
SMC - Pandemic Account	XXXXXX5706	-	-	-	-	-	-	-	-	-	-	-
SMC - AP	XXXXXX6365	5,496	-	(7,046)	-	-	-	-	15,274	(8,663)	5,060	688
SMC - Payroll	XXXXXX3001	195	-	(8,669)	-	-	-	-	8,663	-	188	153
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMC - Sale Proceeds	XXXXXX0071	8,006	1	-	-	-	-	-	-	-	8,008	1
SMCC - Lockbox	XXXXX02907	0	202	-	-	(150)	-	-	-	-	52	84
SMCC - Gross Revenue	XXXXXX3882	57	-	-	150	(161)	-	-	-	-	46	44
SMCC - AP	XXXXXX6384	163	-	(209)	-	-	-	-	180	-	134	77
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXX12907	24	-	-	-	-	-	-	-	-	24	-
OCH Foundation ³	XXXXXX3433	1,355	0	-	-	-	-	-	-	-	1,355	1
OCH Foundation - Investment ³	XXXXX2-037	243	0	-	-	-	-	-	-	-	243	-
SLRH Foundation ³	XXXXXX2521	321	0	(0)	-	-	-	-	-	-	321	2
SFMC of Lynwood Foundation ³	XXXXXX2809	242	381	-	-	-	-	-	-	(575)	48	10
SVMC Foundation ³	XXXXXX3025	1,105	9	-	-	-	-	-	-	-	1,115	3
SVMC Foundation - EWB ³	XXXXXX1162	-	-	-	-	-	-	-	-	-	-	-
St. Vincent Dialysis Center	XXXXXX8921	3	0	-	-	(3)	-	-	-	-	0	3
SMC Foundation ³	XXXXXX2260	4,447	0	(0)	-	-	-	-	-	(9)	4,438	3
SMC Foundation - SVCS ³	XXXXXX0089	424	-	-	-	-	-	-	-	-	424	-
VBS - AP	XXXXXX6402	762	-	(611)	-	-	-	-	1,515	(921)	745	79
VBS - Payroll	XXXXXX2982	74	-	(934)	-	-	-	-	921	-	61	19
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	231	72	(185)	-	-	-	-	-	-	117	98
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-
VMF - Sale Proceeds ⁴	XXXXXX2810	(0)	-	-	-	-	-	-	-	-	(0)	-
VH - AP	XXXXXX1597	214	-	(639)	-	-	-	-	585	(27)	133	50
VH - MOB	XXXXXX1248	27	328	(27)	-	(296)	-	-	27	-	59	31
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	0	-	-	-	-	-	-	-	-	0	-
VH - Non-Santa Clara Sale Proceeds ⁴	XXXXXX0151	49,712	9	-	-	-	-	-	-	-	49,721	1
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	93	0	-	-	-	-	-	-	-	93	1
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB ³	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-
Subtotal		\$ 313,177	\$ 64,891	\$ (80,514)	\$ 125,627	\$ (125,627)	\$ -	\$ -	\$ 108,861	\$ (108,861)	\$ 297,554	6,031

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Bank Account Summary

For Twenty-Two Months Ending 6/30/2020 (including 8/31/2018 activity)
\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 66,587	\$ (548,343)	\$ 1,412,727	\$ (6,242)	\$ 973,000	\$ (973,000)	\$ 1,295,005	\$ (2,121,320)	\$ 105,943	11,526
O'Connor Hospital	18-20168	8,981	303,986	(114,396)	215,486	(302,822)	-	-	143,559	(254,468)	326	16,470
St. Louise Regional Hospital	18-20162	3,978	131,628	(37,274)	68,499	(97,658)	-	-	48,157	(117,210)	120	11,020
St. Francis Medical Center	18-20165	10,077	1,028,946	(725,270)	861,091	(1,623,100)	-	-	1,097,110	(613,897)	34,958	54,822
St. Vincent Medical Center	18-20164	9,936	381,338	(300,795)	257,501	(466,967)	-	-	391,079	(189,009)	83,083	26,743
Seton Medical Center	18-20167	5,884	414,829	(363,044)	367,153	(667,444)	-	-	544,475	(287,604)	14,250	36,634
O'Connor Hospital Foundation	18-20179	1,714	109	(0)	-	-	-	-	-	(225)	1,598	73
St. Louise Regional Hospital Foundation	18-20172	720	55	(4)	-	-	-	-	-	(450)	321	65
St. Francis Medical Center of Lynwood Founder	18-20178	780	6,628	-	-	-	-	-	-	(7,360)	48	156
St. Vincent Medical Center Foundation	18-20180	1,613	2,580	-	-	-	-	-	772	(3,851)	1,115	86
St. Vincent Dialysis Center, Inc.	18-20171	332	8,481	(342)	-	(7,147)	-	-	-	(1,325)	0	438
Seton Medical Center Foundation	18-20175	6,229	224	(109)	-	-	-	-	124	(1,606)	4,862	459
Verity Business Services	18-20173	1,003	8	(52,537)	-	-	-	-	81,306	(28,975)	806	2,344
Verity Medical Foundation	18-20169	4,493	60,524	(100,012)	-	(3,883)	-	-	122,906	(83,911)	117	27,531
Verity Holdings, LLC	18-20163	12,778	77,125	(19,509)	-	(7,194)	-	-	25,239	(38,526)	49,913	2,388
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	93	-	-	-	-	-	-	-	93	16
Subtotal		\$ 76,048	\$ 2,483,142	\$ (2,261,634)	\$ 3,182,457	\$ (3,182,457)	\$ 973,000	\$ (973,000)	\$ 3,749,735	\$ (3,749,735)	\$ 297,554	\$ 190,771

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Health System of California, Inc.
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS -SCC Released Escrow Account	VHS - DIP Loan Proceeds	VHS - Santa Clara Sale Proceeds	VHS - Non Santa Clara Sale Proceeds	Debtor Total
	6440 / 9250	1785	2889	4358	9087	9100	
Balance Per Bank	\$ 1,572	\$ 59	\$ 23,494	\$ 49,887	\$ -	\$ 30,931	\$ 105,943
Additive Items:							-
Deposits in Transit							-
Other Additive Items		0					0
Subtractive Items:							-
Outstanding Checks	(1,189)	(3)					(1,192)
Other Subtractive Items	(0)	(25)					(25)
Reclassifications							-
Negative book balance reclassified to AP							-
Petty Cash							-
Adjusted Bank Balance	383	31	23,494	49,887	-	30,931	104,727
GL Balance	\$ 383	\$ 31	\$ 23,494	\$ 49,887	\$ 0	\$ 30,931	\$ 104,727
Number of Outstanding Checks	37	8					45

O'Connor Hospital
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	OCH-Santa Clara Sale Proceeds	Debtor Total
	6389	3007	2945 / 3900	2662	9549	
Balance Per Bank	\$ 271	\$ 7	\$ 47	\$ -	\$ -	\$ 326
Additive Items:						-
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:						-
Outstanding Checks	(195)					(195)
Other Subtractive Items						-
Reclassifications						-
Reconciling item						-
Petty Cash						-
Adjusted Bank Balance	76	7	47	-	-	131
GL Balance	\$ 76	\$ 7	\$ 47	\$ -	\$ -	\$ 131
Number of Outstanding Checks	162					162

Saint Louise Regional Hospital
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SLRH-Santa Clara Sale				Debtor Total
	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	Proceeds	
	6421	7575	2926 / 3905	9563	
Balance Per Bank	\$ 91	\$ 7	\$ 22	\$ 0	\$ 120
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(35)				(35)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	56	7	22	0	85
GL Balance	\$ 56	\$ 7	\$ 22	\$ -	\$ 85
Number of Outstanding Checks	114				114

St. Francis Medical Center
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	SFMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	1357	1371	1840 / 1845	2162	0090	N/A	
Balance Per Bank	\$ 2,388	\$ 342	\$ 1,844	\$ 1,412	\$ 648	\$ 527	\$ 55	\$ 27,742		\$ 34,958
Additive Items:										
Deposits in Transit					829		(0)			829
Other Additive Items		5		3		8				17
Subtractive Items:										
Outstanding Checks	(1,020)	(260)		(702)	(1,474)	(351)				(3,806)
Other Subtractive Items			(3)		(3)	(2)			0	(7)
Reclassifications										
Negative book balance reclassified to AP										
Petty Cash									3	3
Adjusted Bank Balance	1,369	87	1,841	713	(0)	184	54	27,742	4	31,994
GL Balance	\$ 1,369	\$ 87	\$ 1,841	\$ 713	\$ -	\$ 184	\$ 55	\$ 27,742	\$ 3	\$ 31,994
Number of Outstanding Checks	209	324		173	133	88				927

St Vincent Medical Center
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - Restricted Cash	SVMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	0989	0076	N/A	
Balance Per Bank	\$ 563	\$ 105	\$ 513	\$ 310	\$ -	\$ 1,259	\$ 80,334		\$ 83,083
Additive Items:									
Deposits in Transit									-
Other Additive Items			3						3
Subtractive Items:									
Outstanding Checks	(177)	(89)		(154)					(420)
Other Subtractive Items									-
Reclassifications									
Negative book balance reclassified to AP									-
Petty Cash								-	-
Adjusted Bank Balance	386	16	515	156	-	1,259	80,334	-	82,666
GL Balance	\$ 386	\$ 16	\$ 515	\$ 156	\$ -	\$ 1,259	\$ 80,334	\$ -	\$ 82,666
Number of Outstanding Checks	130	88		165					383

Seton Medical Center
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	Payroll	Lockbox/GR	Pandemic	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6365	3001	2902 / 3887	5706	0071	N/A	
Balance Per Bank	\$ 5,060	\$ 188	\$ 738	\$ -	\$ 8,008		\$ 13,994
Additive Items:							-
Deposits in Transit							-
Other Additive Items		6					6
Subtractive Items:							-
Outstanding Checks	(519)	(89)					(608)
Other Subtractive Items							-
Reclassifications							-
Negative book balance reclassified to AP							-
Petty Cash						4	4
Adjusted Bank Balance	4,542	105	738	-	8,008	4	13,395
GL Balance	\$ 4,542	\$ 105	\$ 738	\$ -	\$ 8,008	\$ 4	\$ 13,395
Number of Outstanding Checks	435	45					480

Seton Medical Center Coastside
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
Balance Per Bank	\$ 134	\$ 98	\$ 24	\$ 256
Additive Items:				-
Deposits in Transit			25	25
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(25)		(4)	(29)
Other Subtractive Items			(4)	(4)
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	109	98	41	248
GL Balance	\$ 109	\$ 98	\$ 41	\$ 248
Number of Outstanding Checks	51		6	57

O'Connor Hospital Foundation
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

	OCH Foundation	OCH Foundation - Investment	Debtor Total
Bank Account No. (last 4 digits)	3433	2-037	
Balance Per Bank	\$ 1,355	\$ 243	\$ 1,598
Additive Items:			-
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			-
Outstanding Checks			-
Other Subtractive Items			-
Reclassifications			-
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	1,355	243	1,598
GL Balance	\$ 1,355	\$ 243	\$ 1,598
Number of Outstanding Checks			-

Saint Louise Regional Hospital Foundation
 Bank Reconciliation Summary
 June 30, 2020
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2521
Balance Per Bank	\$ 321
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	321
GL Balance	\$ 321
Number of Outstanding Checks	

St. Francis Medical Center of Lynwood Foundation
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2809
Balance Per Bank	\$ 48
Additive Items:	
Deposits in Transit	
Other Additive Items	45
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	93
GL Balance	\$ 93
Number of Outstanding Checks	

St Vincent Medical Center Foundation
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	3025
Balance Per Bank	\$ 1,115
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	(8)
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	1,107
GL Balance	\$ 1,107
Number of Outstanding Checks	

St. Vincent Dialysis Center, Inc.
 Bank Reconciliation Summary
 June 30, 2020
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	8921
Balance Per Bank	\$ 0
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	0
GL Balance	\$ 0
Number of Outstanding Checks	

Seton Medical Center Foundation
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation		SMC Foundation - SVCS		Debtor Total	
	2260		0089			
Balance Per Bank	\$	4,438	\$	424	\$	4,862
Additive Items:						
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:						
Outstanding Checks						-
Other Subtractive Items				(424)		(424)
Reclassifications						
Negative book balance reclassified to AP						-
Petty Cash						-
Adjusted Bank Balance		4,438		-		4,438
GL Balance	\$	4,438	\$	-	\$	4,438
Number of Outstanding Checks						-

Verity Business Services
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement		Payroll		Debtor Total
	6402		2982		
Balance Per Bank	\$ 745		\$ 61		806
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(50)		(21)		(70)
Other Subtractive Items			(20)		(20)
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	695		21		716
GL Balance	\$ 695		\$ 21		\$ 716
Number of Outstanding Checks	12		5		17

Verity Medical Foundation
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Sale Proceeds	Petty Cash	Debtor Total
	9996	2810	Total	Total
Balance Per Bank	\$ 117	\$ 0		\$ 118
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(60)			(60)
Other Subtractive Items				-
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	57	0	-	57
GL Balance	\$ 57	\$ 0	\$ -	\$ 57
Number of Outstanding Checks	160			160

Verity Holdings, LLC
Bank Reconciliation Summary
June 30, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	VH- Santa Clara Sale Proceeds	VH-Sale Proceeds	Debtor Total
	1597	1248	9568	0151	
Balance Per Bank	\$ 133	\$ 59	\$ -	\$ 49,721	\$ 49,913
Additive Items:					-
Deposits in Transit					-
Other Additive Items		2			2
Subtractive Items:					-
Outstanding Checks	(29)				(29)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	104	62	-	49,721	49,887
GL Balance	\$ 104	\$ 62	\$ -	\$ 49,721	\$ 49,887
Number of Outstanding Checks	20				20

De Paul Ventures - San Jose Dialysis, LLC
 Bank Reconciliation Summary
 June 30, 2020
 \$ in 000's

	De Paul Ventures – San Jose Dialysis, LLC
Bank Account No. (last 4 digits)	2797
Balance Per Bank	\$ 93
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	93
GL Balance	\$ 93
Number of Outstanding Checks	

Verity Health System, Inc.
Notes on Bank Reconciliations
June 30, 2020

1. DePaul Ventures, LLC has no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to the beginning of the reporting period and are not reported on the Bank Reconciliation Summary.

Account name	Last four of account #
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXXX12284
SLRH - FSA	#XXXXXX12307
SMC - FSA	#XXXXXX12289
SMCC - FSA	#XXXXXX12302
SFMC - FSA	#XXXXXX12487
SVMC - FSA	#XXXXXX12062
VBS - FSA	#XXXXXX13192
VH - Operating	#XXXXXX11970
VH - Savings	#XXXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXXX20010
SVMC Foundation - EWB	#XXXXXX1162

3. The following bank account has had no activity and therefore bank and book balances were both zero at the end of the reporting period. This account is not reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary.

Account name	Last four of account #
VH – Sale Proceeds	#XXXXXX0151

Verity Health System, Inc.
Notes on Bank Reconciliations
June 30, 2020

4. On February 28, 2019 (the “Closing Date”), the Debtors’ asset sale to Santa Clara County (the “Santa Clara Sale Transaction”) closed and Santa Clara County wired the sale proceeds to Chicago Title Insurance Company (“Chicago Title”). As part of that transaction, operating disbursements were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the “Chicago Title Disbursements”). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in this Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Cumulative Summary for the reporting period and shown in the table below (\$ 000):

	Operating Disbursements for the reporting period		
	Chicago Title Disb.	Op. Disb. From page 4	Total
O'Connor Hospital	\$ 21,573	\$ 114,396	\$ 135,969
St. Louise Regional Hospital	5,528	37,274	42,802
Verity Holdings, LLC	269	19,509	19,778
Verity Health System of California, Inc.	88	548,343	548,431

5. Per the Santa Clara County asset purchase agreement (the “APA”) § 1.2 and 1.1.2, \$23.5 million of sale proceeds were escrowed with Chicago Title as escrow agent (the “Escrow Agent”), subject to reductions related to post-closing obligations and damages as described in APA § 15.2. (the “Escrow Amount”). The APA provides that the Escrow Amount was security for the satisfaction of Sellers’ post-closing obligations and could be used to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve-month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. On March 5, 2020, the Escrow Agent transferred the remaining balance of the Escrow Amount (the “Remaining Balance”) to the Debtors. The Debtors that are party to the Santa Clara Sales Transaction report the Remaining Balance as other restricted assets in the Consolidating Balance Sheet – Unaudited as of the end of the reporting period.

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 06/30/2020

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) ^(A)	Total Due Not Paid According to Postpetition Terms
Secured Debt Holders					
1	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
2	US Bank 2015 Notes	Monthly	1,044	-	-
3	Verity MOB Financing, LLC	Monthly	362	-	-
4	US Bank 2017 Notes	Monthly	254	-	-
	Subtotal		\$2,886	-	-
Top 20 Vendors					
1	Healthnow Administrative Services	Various	\$3,833	-	-
2	Transamerica	Various	2,768	-	-
3	Fastaff Llc	Various	2,126	-	-
4	Rightsourcing Inc	Various	1,129	-	-
5	Cardinal Health	Various	975	-	-
6	Medline Industries, Inc.	Various	925	-	-
7	Medimpact Healthcare Systems, Inc.	Various	746	-	-
8	State Compensation Insurance Fund	Various	695	-	-
9	Lockton Companies Llc	Various	467	-	-
10	3M Health Information Systems	Various	442	-	-
11	Totalmed Staffing, Inc.	Various	439	-	-
12	Sunquest Information Systems Inc	Various	377	-	-
13	Angeles Ipa Inc	Various	365	-	-
14	Ge Med Sys Info Technology	Various	361	-	-
15	California Health Foundation & Trust	Various	314	-	-
16	4-Landmark Anesthesia Medical Group	Various	266	-	-
17	AT & T	Various	238	-	-
18	Agility Formerly Universal Hospital Serv	Various	196	-	-
19	Thermal Control	Various	191	-	-
20	4-The Institute Of Trauma & Accute Care	Various	183	-	-
	Subtotal		\$17,036	-	-

Notes

A) See Notes after XI. Questionnaire.

II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS
AND OTHER PARTIES TO EXECUTORY CONTRACTS

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms
SEE PRIOR PAGE				
TOTAL DUE:				

III. TAX LIABILITIES - \$ in 000's

FOR THE REPORTING PERIOD - \$ in 000's:

Gross Sales Subject to Sales Tax:	\$	109
Total Wages Paid:	\$	35,775

	Total Post-Petition Amounts Owning	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding	\$ 620	\$ -	
State Withholding	250	-	
FICA- Employee/Employer Share	839	-	
State Unemployment	741	-	
State Disability Insurance	39	-	
Sales and Use	10	-	
Real Property	-	-	
Other:			
TOTAL	\$ 2,499	-	

Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 190,225
O'Connor Hospital	XXXXXX3007	\$ -
Saint Louise Regional Hospital	XXXXXX7575	\$ -
St. Francis Medical Center	XXXXXX3012	\$ -
St. Vincent Medical Center	XXXXXX3017	\$ -
Seton Medical Center	XXXXXX3001	\$ 37,905
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ -
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 228,130

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ 124,375
O'Connor Hospital	XXXXXX6389	\$ -
Saint Louise Regional Hospital	XXXXXX6421	\$ -
St. Francis Medical Center	XXXXXX6407	\$ 33,450
St. Vincent Medical Center	XXXXXX6426	\$ -
Seton Medical Center	XXXXXX6365	\$ 20,250
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 178,075

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)	
ASSETS												
Current Assets:												
Cash and cash equivalents	\$ 131	\$ 85	\$ 4,252	\$ 1,074	\$ 5,388	\$ 248	\$ 73,795	\$ -	\$ 84,973	\$ 11,053	\$ 716	\$ 93
Net patient accounts receivable	(0)	(0)	51,392	2,989	22,939	3,540	-	-	80,860	-	-	-
Due from government agencies	-	-	227	3,419	2,364	-	-	-	6,010	-	-	-
Due from related organizations	20,315	32,406	466,667	16,605	13,372	48	570,647	(1,006,696)	113,365	-	83,942	3,466
Other current assets	12,728	3,127	62,061	14,477	24,384	326	6,783	-	123,887	19,097	273	-
Other restricted assets	-	-	27,742	80,334	8,008	-	30,931	-	147,015	-	-	-
Total Current Assets	33,175	35,618	612,340	118,898	76,454	4,163	682,156	(1,006,696)	556,109	30,150	84,931	3,559
Assets Limited As To Use:												
Other investments	-	-	-	3,030	-	-	20	-	3,050	39,574	-	-
Under bond indenture agreements	-	-	-	-	34,918	-	25,115	-	60,033	-	-	-
Total Assets Limited As To Use	-	-	-	3,030	34,918	-	25,135	-	63,084	39,574	-	-
Property And Equipment, Net	-	-	80,760	133	40,652	606	1,249	-	123,401	-	1,274	-
Other Long-Term Assets	(0)	-	83	-	62	-	1,753	-	1,898	-	-	37
Total Assets	\$ 33,175	\$ 35,618	\$ 693,183	\$ 122,062	\$ 152,086	\$ 4,769	\$ 710,294	\$ (1,006,696)	\$ 744,492	\$ 69,723	\$ 86,205	\$ 3,596
LIABILITIES AND NET (DEFICIT) ASSETS												
Current Liabilities:												
Accounts payable	\$ 14,259	\$ 3,744	\$ 21,210	\$ 21,156	\$ 14,578	\$ 558	\$ 18,465	\$ -	\$ 93,970	\$ 67	\$ 6,094	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,463	-	159,126	-	166,776	-	-	-
Due to government agencies	(365)	(111)	444	6,293	18	-	-	-	6,279	-	-	-
Accrued expenses and other current liabilities	20,702	7,204	137,274	28,337	62,490	2,043	149,822	-	407,872	16,688	2,688	1
Due to related organizations	133,635	30,500	22,631	390,752	281,138	27,597	320,957	(1,006,696)	200,515	-	75,982	2
Total Current Liabilities	169,004	41,807	185,636	447,405	359,687	30,198	648,370	(1,006,696)	875,412	16,756	84,764	3
Other Liabilities												
Pension and other long-term liabilities	50,409	5,905	97,750	74,718	2,464	28	48,759	-	280,034	42,860	-	-
Total Other Liabilities	50,409	5,905	97,750	74,718	2,464	28	48,759	-	280,034	42,860	-	-
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs	47,507	28,776	63,436	53,181	96,176	-	44,030	-	333,106	-	-	-
Total Liabilities	266,920	76,487	346,822	575,304	458,328	30,226	741,159	(1,006,696)	1,488,551	59,615	84,764	3
NET (DEFICIT) ASSETS:												
Unrestricted	(233,746)	(40,869)	346,361	(456,470)	(306,241)	(25,457)	(30,865)	-	(747,287)	10,108	1,441	3,593
Temporarily restricted	-	-	-	523	-	-	-	-	523	-	-	-
Permanently restricted	-	-	-	2,705	-	-	-	-	2,705	-	-	-
Total Net (Deficit) Assets	(233,746)	(40,869)	346,361	(453,242)	(306,241)	(25,457)	(30,865)	-	(744,060)	10,108	1,441	3,593
Total Liabilities And Net (Deficit) Assets	\$ 33,175	\$ 35,618	\$ 693,183	\$ 122,062	\$ 152,086	\$ 4,769	\$ 710,294	\$ (1,006,696)	\$ 744,492	\$ 69,723	\$ 86,205	\$ 3,596

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
ASSETS											
Current Assets:											
Cash and cash equivalents	\$ 0	\$ 57	\$ 358	\$ 18	\$ 69	\$ 20	\$ 108	\$ 166	\$ 15	\$ -	\$ 97,646
Net patient accounts receivable	36	-	-	-	-	-	-	-	-	-	80,896
Due from government agencies	294	-	-	-	-	-	-	-	-	-	6,304
Due from related organizations	10,364	727	1	7	4	5	12,518	89,480	-	(313,879)	-
Other current assets	-	163	-	-	281	0	935	195	-	(4,708)	140,122
Other restricted assets	-	-	-	-	-	-	-	49,721	-	-	196,736
Total Current Assets	10,694	946	360	25	354	25	13,561	139,561	15	(318,587)	521,704
Assets Limited As To Use:											
Other investments	-	-	1,240	4,420	24	301	3,201	-	-	-	51,811
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	60,033
Total Assets Limited As To Use	-	-	1,240	4,420	24	301	3,201	-	-	-	111,844
Property And Equipment, Net	-	-	-	-	-	-	-	7,937	-	-	132,612
Other Long-Term Assets	-	265	-	-	-	-	673	511	-	(604)	2,779
Total Assets	\$ 10,694	\$ 1,211	\$ 1,600	\$ 4,445	\$ 378	\$ 326	\$ 17,435	\$ 148,009	\$ 15	\$ (319,191)	\$ 768,939
LIABILITIES AND NET (DEFICIT) ASSETS											
Current Liabilities:											
Accounts payable	\$ -	\$ 198	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ 1,026	\$ -	\$ -	\$ 101,356
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	-	-	-	166,776
Due to government agencies	-	-	-	-	-	-	-	-	-	-	6,279
Accrued expenses and other current liabilities	10	2,756	0	0	13	0	0	1,304	-	(5,312)	426,021
Due to related organizations	15,166	9	7,344	736	8,805	5,096	907	(691)	7	(313,879)	-
Total Current Liabilities	15,177	2,963	7,345	736	8,818	5,096	907	1,640	7	(319,191)	700,432
Other Liabilities											
Pension and other long-term liabilities	-	7,799	71	-	-	-	104	21,825	-	-	352,693
Total Other Liabilities	-	7,799	71	-	-	-	104	21,825	-	-	352,693
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs											
	-	-	-	-	-	-	-	106,011	-	-	439,117
Total Liabilities	15,177	10,762	7,415	736	8,818	5,096	1,011	129,476	7	(319,191)	1,492,242
NET (DEFICIT) ASSETS:											
Unrestricted	(4,482)	(9,551)	(6,966)	(709)	(8,731)	(5,072)	11,434	18,534	8	0	(737,681)
Temporarily restricted	-	-	815	1,700	291	302	2,542	-	-	-	6,173
Permanently restricted	-	-	335	2,718	-	-	2,447	-	-	-	8,204
Total Net (Deficit) Assets	(4,482)	(9,551)	(5,816)	3,709	(8,440)	(4,770)	16,424	18,534	8	0	(723,303)
Total Liabilities And Net (Deficit) Assets	\$ 10,694	\$ 1,211	\$ 1,600	\$ 4,445	\$ 378	\$ 326	\$ 17,435	\$ 148,009	\$ 15	\$ (319,191)	\$ 768,939

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ (236)	\$ (85)	\$ 35,354	\$ 334	\$ 11,775	\$ 1,917	\$ -	\$ (947)	\$ 48,112	\$ -	\$ -	\$ -
Provision for doubtful accounts	296	109	(2,209)	286	573	(41)	-	-	(985)	-	-	-
Net patient service revenue less provision for doubtful accounts	59	25	33,145	621	12,348	1,876	-	(947)	47,127	-	-	-
Premium revenue	-	-	10,901	127	-	-	-	(69)	10,958	-	-	-
Other revenue	0	0	173	463	3,589	4	11,968	(11,862)	4,335	361	1,793	-
Contributions	-	-	464	(2)	18	-	-	-	481	-	-	-
Total Unrestricted Revenues And Other Support	60	25	44,684	1,208	15,954	1,880	11,968	(12,878)	62,901	361	1,793	-
EXPENSES:												
Salaries and benefits	728	169	22,453	281	12,417	1,399	1,634	(947)	38,134	-	1,433	-
Supplies	12	10	2,975	(181)	1,973	158	7	-	4,955	-	17	-
Purchased services, medical claims and other	(132)	161	18,449	4,034	6,371	484	24,916	(8,427)	45,856	391	305	-
Depreciation and amortization	-	-	674	0	407	10	48	-	1,140	-	20	-
Interest, net	229	139	322	256	436	-	1,311	-	2,693	-	-	-
Total Expenses	838	479	44,873	4,391	21,603	2,050	27,916	(9,374)	92,777	391	1,774	-
Operating (Loss) Income	(778)	(454)	(190)	(3,183)	(5,649)	(170)	(15,949)	(3,504)	(29,876)	(30)	19	-
Investment Income (Loss)	-	-	1	15	0	-	12	-	28	1	-	0
Gain (Loss) on Hospital Sales	3	0	-	3	-	-	(0)	-	6	-	-	-
Reorganization Items	0	0	1,730	976	974	87	3,504	(3,504)	3,768	-	19	0
Excess (Deficit) Of Revenues Over Expenses	\$ (776)	\$ (454)	\$ (1,919)	\$ (4,141)	\$ (6,623)	\$ (257)	\$ (19,441)	\$ 0	\$ (33,610)	\$ (29)	\$ 0	\$ (0)

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ -	\$ 46	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (23)	\$ 48,134
Provision for doubtful accounts	(10)	-	-	-	-	-	-	-	-	-	(995)
Net patient service revenue less provision for doubtful accounts	(10)	46	-	-	-	-	-	-	-	(23)	47,139
Premium revenue	-	-	-	-	-	-	-	-	-	-	10,958
Other revenue	-	26	-	-	-	-	-	417	-	(2,530)	4,403
Contributions	-	-	-	-	(18)	-	2	-	-	-	464
Total Unrestricted Revenues And Other Support	(10)	72	-	-	(18)	-	2	417	-	(2,553)	62,965
EXPENSES:											
Salaries and benefits	-	2	-	-	(4)	-	(4)	-	-	(23)	39,538
Supplies	-	-	-	-	-	-	-	(13)	-	-	4,958
Purchased services, medical claims and other	5	424	0	0	0	0	0	245	-	(2,511)	44,716
Depreciation and amortization	-	-	-	1	1	-	1	25	-	-	1,186
Interest, net	-	-	-	-	-	-	-	633	-	-	3,326
Total Expenses	5	426	0	1	(4)	0	(3)	890	-	(2,534)	93,724
Operating (Loss) Income	(15)	(354)	(0)	(1)	(15)	(0)	5	(473)	-	(19)	(30,759)
Investment Income (Loss)	-	-	0	0	0	0	1	9	0	-	38
Gain (Loss) on Hospital Sales	-	2,521	-	-	-	-	-	(86)	-	-	2,441
Reorganization Items	0	8	0	0	0	0	0	7	-	(19)	3,784
Excess (Deficit) Of Revenues Over Expenses	\$ (15)	\$ 2,159	\$ (0)	\$ (1)	\$ (15)	\$ (0)	\$ 5	\$ (557)	\$ 0	\$ 0	\$ (32,064)

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastsides (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 125,600	\$ 40,622	\$ 743,377	\$ 239,251	\$ 348,628	\$ 40,767	\$ -	\$ (26,502)	\$ 1,511,743	\$ -	\$ -	\$ -
Provision for doubtful accounts	5,745	1,542	(7,374)	(2,873)	(10,245)	(301)	-	-	(13,505)	-	-	-
Net patient service revenue less provision for doubtful accounts	131,345	42,165	736,003	236,378	338,383	40,466	-	(26,502)	1,498,238	-	-	-
Premium revenue	-	-	198,393	22,752	-	-	-	(1,985)	219,161	-	-	-
Other revenue	2,327	100	15,620	5,370	18,999	844	257,856	(247,933)	53,183	18,556	59,865	-
Contributions	82	31	7,387	1,732	313	-	-	-	9,545	-	-	-
Total Unrestricted Revenues And Other Support	133,754	42,296	957,403	266,233	357,695	41,310	257,856	(276,420)	1,780,127	18,556	59,865	-
EXPENSES:												
Salaries and benefits	92,690	32,051	439,613	163,640	280,021	31,917	70,422	(26,502)	1,083,852	-	44,661	-
Supplies	18,066	3,890	77,199	53,866	46,714	3,604	166	-	203,504	-	372	-
Purchased services, medical claims and other	51,176	16,753	389,375	161,041	125,250	8,708	83,114	(160,289)	675,126	18,802	13,812	(76)
Depreciation and amortization	3,005	868	14,798	9,522	8,992	228	946	-	38,359	-	481	-
Interest, net	4,818	3,045	7,002	5,197	9,764	0	38,282	(0)	68,108	0	4	-
Total Expenses	169,755	56,607	927,987	393,267	470,740	44,457	192,929	(186,792)	2,068,950	18,802	59,330	(76)
Operating (Loss) Income	(36,001)	(14,311)	29,416	(127,034)	(113,045)	(3,147)	64,927	(89,628)	(288,823)	(246)	535	76
Investment Income (Loss)	1,256	893	10	67	638	-	5,264	-	8,129	832	-	0
Gain (Loss) on Hospital Sales	109,393	51,721	-	33,258	-	-	1,027	-	195,398	-	-	-
Reorganization Items	5,998	2,057	40,303	23,875	22,615	2,079	89,630	(89,630)	96,927	-	539	1
Excess (Deficit) Of Revenues Over Expenses	\$ 68,650	\$ 36,246	\$ (10,877)	\$ (117,585)	\$ (135,022)	\$ (5,225)	\$ (18,411)	\$ 1	\$ (182,223)	\$ 586	\$ (4)	\$ 75

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 6,400	\$ 32,542	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,747)	\$ 1,547,939
Provision for doubtful accounts	650	(1,609)	-	-	-	-	-	-	-	-	(14,465)
Net patient service revenue less provision for doubtful accounts	7,050	30,933	-	-	-	-	-	-	-	(2,747)	1,533,474
Premium revenue	-	10,765	-	-	-	-	-	-	-	-	229,926
Other revenue	-	11,659	-	-	-	-	-	21,193	-	(101,310)	63,147
Contributions	-	-	5	130	159	(1)	573	1,800	-	-	12,211
Total Unrestricted Revenues And Other Support	7,050	53,357	5	130	159	(1)	573	22,993	-	(104,057)	1,838,757
EXPENSES:											
Salaries and benefits	4,415	28,788	94	140	413	69	191	(9)	-	(11,351)	1,151,262
Supplies	2,226	10,594	-	(5)	-	-	-	82	-	-	216,773
Purchased services, medical claims and other	844	65,727	6	(7)	42	28	58	21,516	7	(92,172)	703,713
Depreciation and amortization	40	1,662	-	16	16	-	16	1,053	-	-	41,641
Interest, net	-	11	-	-	-	-	-	15,057	-	0	83,181
Total Expenses	7,524	107,082	100	144	471	97	265	37,700	7	(103,523)	2,196,871
Operating (Loss) Income	(475)	(53,724)	(95)	(14)	(312)	(98)	308	(14,707)	(7)	(534)	(358,113)
Investment Income (Loss)	3	-	30	85	13	8	38	825	-	-	9,962
Gain (Loss) on Hospital Sales	(168)	2,392	-	-	-	-	-	59,895	-	-	257,517
Reorganization Items	0	821	3	4	3	3	3	193	-	(537)	97,961
Excess (Deficit) Of Revenues Over Expenses	\$ (640)	\$ (52,154)	\$ (68)	\$ 67	\$ (302)	\$ (93)	\$ 343	\$ 45,819	\$ (7)	\$ 4	\$ (188,596)

- | | | |
|--|----|-------|
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: | No | Yes |
| | x | _____ |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: | No | Yes |
| | x | _____ |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization: | | |

During the reporting period, the Debtors made significant progress working toward the close of the sales of St. Francis Medical Center and Seton Medical Center. Among other things, the Court approved [Docket No. 4901, 4919, 4933] stipulations [Docket No. 4897, 4907, 4920] to continue cure objections asserted by contract counterparties with respect to the sale of Seton Medical Center (the "Seton Sale") to allow the Debtors and counterparties additional time to consensually resolve the objections. On June 16, 2020, the Debtors filed a notice [Docket No. 4873] of the executory contracts and unexpired leases subject to assumption by Prime in connection with the sale of St. Francis Medical Center (the "St. Francis Sale"), which resolved all outstanding cure objections. The Court approved [Docket No. 4860] a stipulation [Docket No. 4847] clarifying the date on which the Debtors' Attorney General application for the St. Francis Sale was deemed received for purposes of the Attorney General's statutory review period of the St. Francis Sale. The Court also approved [Docket Nos. 4764, 4769] a stipulation [Docket Nos. 4898] continuing the deadline to object to the transfer of the Medicare provider agreements pursuant to the SFMC Sale and Seton Sale.

The Court approved [Docket Nos. 4841, 4895] stipulations [Docket No. 4840, 4872] between the Debtors and their prepetition secured creditors to extend the milestone for the filing of a plan and disclosure statement to June 16, 2020. On May 1, 2020, the Court entered a final order [Docket No. 4841] approving the stipulation.

The Debtors also expended substantial effort to draft and negotiate an amended joint plan of liquidation [Docket No. 4879] and related disclosure statement [Docket No. 4880] with their prepetition secured creditors and the Official Committee of Unsecured Creditors, which was filed June 16, 2020. On June 17, 2020, the Court granted [Docket No. 4889] the Debtors' application for order shortening notice and setting the hearing on the motion to approve the disclosure statement on July 2, 2020. On June 29, 2020, the Debtors filed an omnibus reply [Docket No. 4976] in support of the joint motion to approve the disclosure statement.

4. Describe potential future developments which may have a significant impact on the case:

The successful disposition of St. Francis Medical Center and Seton Medical Center, including Seton Coastside, will have a significant impact on these cases.


5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

- | | | |
|--|----|-------|
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. | No | Yes |
| | x | _____ |

I, Peter Chadwick, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

July 30, 2020

 Date



 Principal for debtor-in-possession

Notes

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	

Quarterly Period Ending (Date)	Debtor	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owning
30-Jun-2020	Verity Health System of California, Inc.	\$ 64,769,155.36	\$ 249,994.81	31-Jul-2020	\$ 249,994.81	\$ -
30-Jun-2020	O'Connor Hospital	71,704.48	650.00	31-Jul-2020	650.00	-
30-Jun-2020	St. Louise Regional Hospital	34,344.05	735.52	31-Jul-2020	735.52	-
30-Jun-2020	St. Francis Medical Center	114,737,933.24	250,000.00	31-Jul-2020	250,000.00	-
30-Jun-2020	St. Vincent Medical Center	6,935,034.32	69,254.45	31-Jul-2020	69,254.45	-
30-Jun-2020	Seton Medical Center	54,360,107.67	250,000.00	31-Jul-2020	250,000.00	-
30-Jun-2020	O'Connor Hospital Foundation	(38.81)	325.00	31-Jul-2020	325.00	-
30-Jun-2020	St. Louise Regional Hospital Foundation	463.80	325.00	31-Jul-2020	325.00	-
30-Jun-2020	St. Francis Medical Center of Lynwood Foundation	-	325.00	31-Jul-2020	325.00	-
30-Jun-2020	St. Vincent Medical Center Foundation	-	325.00	31-Jul-2020	325.00	-
30-Jun-2020	St. Vincent Dialysis Center, Inc.	334,538.83	4,875.00	31-Jul-2020	4,875.00	-
30-Jun-2020	Seton Medical Center Foundation	469.70	325.00	31-Jul-2020	325.00	-
30-Jun-2020	Verity Business Services	4,506,238.05	45,052.16	31-Jul-2020	45,052.16	-
30-Jun-2020	Verity Medical Foundation	863,086.64	4,852.45	31-Jul-2020	4,852.45	-
30-Jun-2020	Verity Holdings, LLC	2,980,113.13	27,216.07	31-Jul-2020	27,216.07	-
30-Jun-2020	De Paul Ventures, LLC	-	325.00	31-Jul-2020	325.00	-
30-Jun-2020	De Paul Ventures - San Jose Dialysis, LLC	-	325.00	31-Jul-2020	325.00	-
		\$ 249,593,150.46	\$ 904,905.46		\$ 904,905.46	\$ -

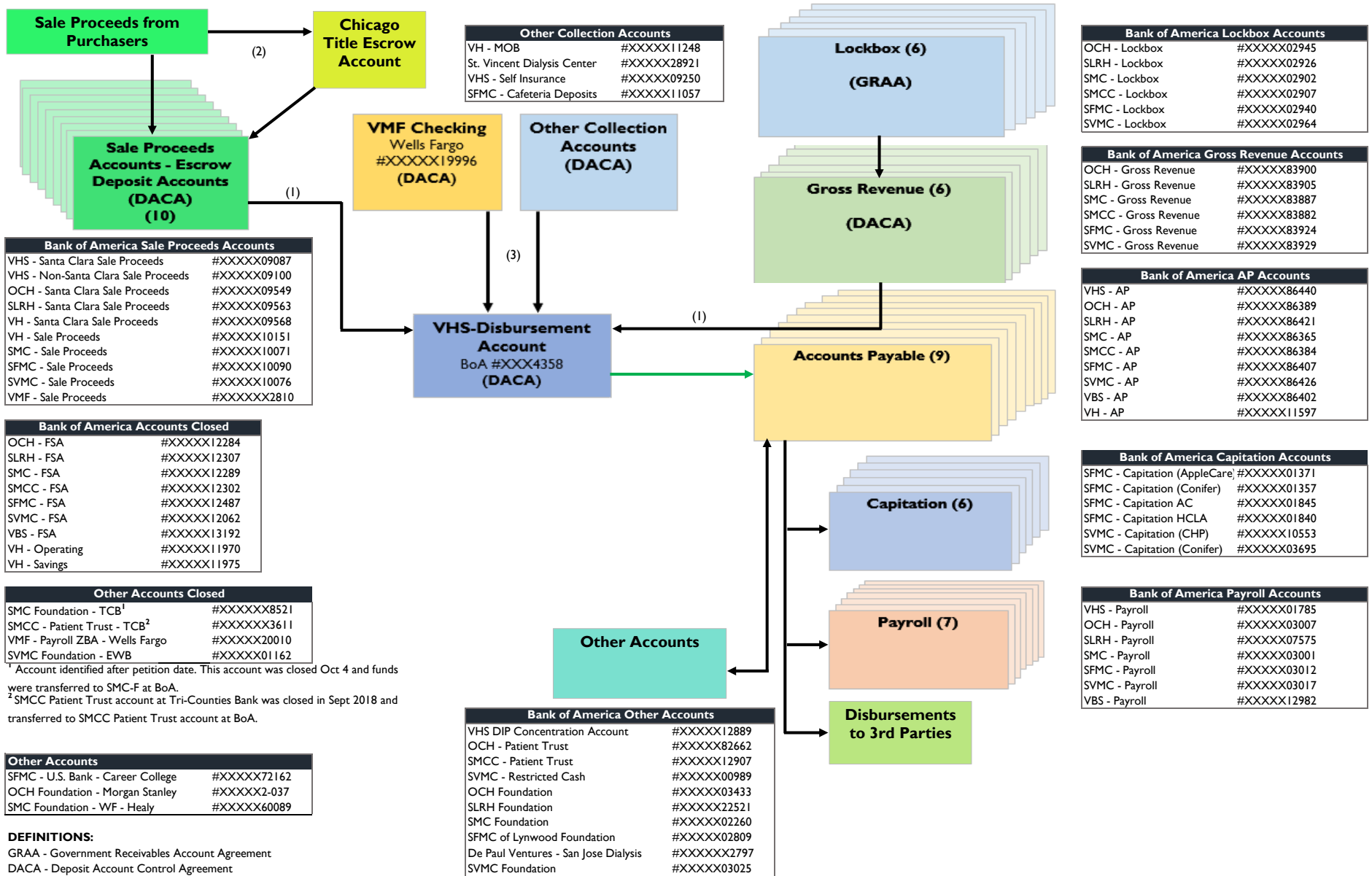
#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	,000	Premium Paid Through (Date)
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/2018-2/28/2022	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	2/28/2022
2	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/2019-7/1/2020	ZMD7067455-01	\$1,000,000,000 Loss Limit	7/1/2020
3	Workers' Compensation and Employers Liability	State Compensation Insurance Fund	Verity Health System of California, Inc.	1/1/2020-1/1/2021	9266464	Workers' Compensation & Employers Liability \$1,000,000 Bodily Injury by Accident - Each Accident \$1,000,000 Bodily Injury by Disease - Policy Limit \$1,000,000 Bodily Injury by Disease - Each Employee	7/1/2020
4	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	Seton Medical Center; Verity Holdings, LLC	10/1/2019-10/1/2020	UST G71182654 002	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$2,000,000 Policy Aggregate	10/1/2020
5	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	CA 087 15 98	\$1,000,000 Combined Single Limit	10/1/2020
6	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	AAP N17935550 002	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2020
7	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2019-10/1/2020	GLOPR1901815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2020
8	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime Primary Layer	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	8/1/2020
9	D&O Liability and Employment Practices Liability 1st Excess Layer	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	8/1/2020
10	D&O Liability Only 2nd Excess Layer	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000 (D&O Liability Only)	8/1/2020
11	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	02-306-61-90	\$2,000,000 Excess of \$30,000,000	8/1/2020

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	,000	Premium Paid Through (Date)
12	Punitive Damages Wrap Primary Layer	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	8/1/2020
13	Punitive Damages Wrap 1st Excess Layer	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	MCEN204155	\$10,000,000 Excess of \$10,000,000	8/1/2020
14	Storage Tank Liability	Great American Alliance (Great American Insurance Group)	St. Francis Medical Center	12/05/2019-12/05/2020	03-TOP-000008521	\$1,000,000 Remediation Expense (including Defense Expense) \$1,000,000 Bodily Injury, Property Damage and Government=Mandated Clean-Up Costs Resulting from Contamination \$2,000,000 Total Policy Annual Aggregate	12/5/2020
15	Cyber/Network Liability	AXIS Insurance Company	Verity Health System of California, Inc.	2/4/2019-8/4/2020	P-001-000076217-01	\$2,000,000 per claim in excess of \$500,000	8/4/2020
16	General Liability	Chubb	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2020-3/31/2021	HPL G2181684A 012	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2021
Physicians Professional Liability							
17	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/2019-3/1/2019	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	Perpetuity (tail coverage)
18	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	Perpetuity (tail coverage)
Captive							
19	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2020-3/31/2021	DOC PLGL-26000-019	Professional Liability \$5,000,000 Each Claim and No Aggregate General Liability \$2,000,000 Each Occurrence and No Aggregate	3/31/2021
20	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2020-3/31/2021	DOC PLGL-26000-019	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2021
Reinsurance							
21	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/2020-3/31/2021	RBN G21816838 012	\$15,000,000 Each Professional Liability Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2021

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	,000	Premium Paid Through (Date)
22	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/2020-3/31/2021	HMU 2097462209-11	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2021
23	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/2020-3/31/2021	47-RHC-304968-02	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2021
24	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/2020-3/31/2021	HPC 0239123-01	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2021
25	5th Excess Layer	The Doctors Company Group	Verity Health System of California, Inc.	3/31/2020-3/31/2021	FRX-00015-19-00	\$15,000,000 Each Professional Liability Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2021
26	6th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/2020-3/31/2021	XOL2019-018	\$20,000,000 Each Professional Liability Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Each General Liability Occurrence \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire, Zurich and TDC Underlying Above	3/31/2021
	Surety Bonds						
27	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center Coastside	12/1/2001-12/1/2020	83BS8BF7598	\$75,000 Bond Amount	12/1/2020
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/2001-12/1/2020	83BS8BF7621	\$5,000 Bond Amount	12/1/2020
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/2001-12/1/2020	83BS8BF7625	\$2,000 Bond Amount	12/1/2020
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/2001-12/1/2020	83BS8BF7661	\$35,000 Bond Amount	12/1/2020

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	,000	Premium Paid Through (Date)	
Provider Capitation Stop Loss (Managed Care Excess Loss)								
31	Provider Capitation Stop Loss (Applicable to -St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/2019-1/31/2020 (Extended to 6/30/20)	P0312544006	\$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider	6/30/2020 (applicable to SFMC only. SVMC coverage ended Jan 2020)	(A)
Self-Insured Medical and Pharmacy Stop Loss								
32	Self-Insured Medical and Pharmacy Stop Loss	Reliastar Life Insurance Company (Voya)	Verity Health System of California, Inc.	1/1/20-12/31/20	70037-1	\$400,000 per Individual Coverage Period - Incurred in 12 months 1/1/20 - 12/31/20 and paid in 24 months 1/1/20 - 12/31/21	6/30/2020	(A)

(A) Premium is paid monthly.



DEFINITIONS:
 GRAA - Government Receivables Account Agreement
 DACA - Deposit Account Control Agreement

FOOTNOTES
NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system at June 30, 2020.
 (1) Upon payoff of the Ally Revolving DIP Loan, the 'VHS DIP Loan Proceeds Account' was renamed the 'VHS-Disbursement Account'. This account serves as the deposit account into which (i) all Permitted Withdrawals [defined as additional working capital provided to the Debtors from the Escrow Deposit Accounts in accordance with the Cash Collateral Budget], and (ii) all collections on pre and postpetition accounts receivables, including, but not limited to, patient receivables, governmental receivables and lease rents should be deposited, as stated in the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order").
 (2) Per SCC APA § 1.2 and I.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2. On March 5, 2020, Chicago Title transferred the remaining balance of the escrow amount to the Debtors that were Sellers under the SCC APA.
 (3) All of the Other Collection accounts are swept automatically to the DIP Concentration account. The VMF Checking account at Wells Fargo is swept manually.

**Verity Health System
Debtor Bank Accounts
As of 6/30/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9087	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9100	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
6	Obligated Group	VHS - SCC Released Escrow Account (formerly named DIP Concentration Account)	Verity Health System of California, Inc.	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX4358	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXXX9549	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXXX9563	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXXX0090	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 6/30/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Ty Conner, Treasurer
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXXX00989	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (B)
38	Obligated Group	SMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
39	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
40	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 6/30/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
41	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
42	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
43	Obligated Group	SMC - Pandemic Account	Seton Medical Center	Bank of America	XXXXXX5706	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
44	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXX02907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
45	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
46	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
47	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXX12907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
48	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
49	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer	(B)
50	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
51	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
52	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
53	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
54	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
55	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXX60089	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
56	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
57	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
58	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Rich Adcock, CEO; Tony Armada, COO; Peter Chadwick, CFO; and Ty Conner, Treasurer	
59	Physician Foundation	VMF - Sale Proceeds	Verity Medical Foundation	Bank of America	XXXXXX2810	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
60	Non-Obligated Group	De Paul Ventures - San Jose Dialysis, LLC	De Paul Ventures - San Jose Dialysis, LLC	Bank of America	XXXXXX2797	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 6/30/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
61	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
62	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
63	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
64	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
Bank Account Closed Since the Petition Date							
65	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable	
66	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable	
67	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable	
68	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable	
69	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable	
70	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Not applicable	
71	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable	
72	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable	
73	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable	
74	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable	
75	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable	
76	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable	

**Verity Health System
Debtor Bank Accounts
As of 6/30/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
Bank Account Identified After the Petition Date (Closed 10/4/18)						
77		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Not applicable

(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) *Modifying Automatic Stay*, and (D) *Granting Related Relief* [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Health System, Inc.
Restricted Funds Schedule
At May 31, 2020 and June 30, 2020
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	5/31/2020 Balance	6/30/2020 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	21,410	21,413	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	809	809	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	892	892	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	2,498	2,487	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,772	1,799	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	142	142	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	-	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	17,039	17,039	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	137	137	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

Verity Health System, Inc.
Restricted Funds Schedule
At May 31, 2020 and June 30, 2020
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	5/31/2020 Balance	6/30/2020 Balance	Description of Restrictions
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,924	17,924	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.