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Creditors of Verity Health System of California, Inc., et al.
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9 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

10 In re:
11 VERITY HEALTH SYSTEM OF CALIFORNIA,
12 INC., *et al.*,
13 Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

- 14 Affects:
- 15 All Debtors
 - 16 Verity Health System of California, Inc.
 - 17 O’Connor Hospital
 - 18 Saint Louise Regional Hospital
 - 19 St. Francis Medical Center
 - 20 St. Vincent Medical Center
 - 21 Seton Medical Center
 - 22 O’Connor Hospital Foundation
 - 23 Saint Louise Regional Hospital
 - 24 Foundation
 - 25 St. Francis Medical Center of
 - 26 Lynwood Foundation
 - 27 St. Vincent Foundation
 - 28 St. Vincent Dialysis Center, Inc.
 - Seton Medical Center Foundation
 - Verity Business Services
 - Verity Medical Foundation
 - Verity Holdings, LLC
 - De Paul Ventures, LLC
 - De Paul Ventures - San Jose Dialysis, LLC

Chapter 11 Cases

Hon. Ernest M. Robles

**ORDER APPROVING STIPULATION
ESTIMATING CLAIMS OF INTEGRITY
HEALTHCARE, LLC SOLELY FOR
VOTING PURPOSES**



1 The Court, having reviewed the *Stipulation Estimating Claims of Integrity Healthcare, LLC*
2 *Solely for Voting Purposes* (the “Stipulation”)¹ [Docket No. 5171], entered between the Official
3 Committee of Unsecured Creditors in the above-captioned jointly administered cases, on the one hand,
4 and, Integrity Healthcare, LLC, on the other hand, and good cause appearing therefor,

5 **HEREBY ORDERS AS FOLLOWS:**

- 6 1. The Stipulation is approved.
- 7 2. The Claim is estimated at \$100,000,000 solely for Plan voting purposes. For the
8 avoidance of doubt, all Parties’ rights with respect to the Claim for all other purposes are expressly
9 reserved.

10 **IT IS SO ORDERED.**

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24 Date: July 23, 2020



Ernest M. Robles
United States Bankruptcy Judge

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¹ Capitalized terms not otherwise defined herein shall have the definitions ascribed to them in the Stipulation.