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Unsecured Creditors of Verity Health System of
California, Inc., et al.
9

10 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

11 In re:
12 VERITY HEALTH SYSTEM OF CALIFORNIA,
13 INC., *et al.*,
14 Debtors and Debtors In Possession.

15 Affects:

- 16 All Debtors
17 Verity Health System of California, Inc.
 O’Connor Hospital
18 Saint Louise Regional Hospital
 St. Francis Medical Center
19 St. Vincent Medical Center
 Seton Medical Center
20 O’Connor Hospital Foundation
21 Saint Louise Regional Hospital
Foundation
22 St. Francis Medical Center of
Lynwood Foundation
23 St. Vincent Foundation
24 St. Vincent Dialysis Center, Inc.
 Seton Medical Center Foundation
25 Verity Business Services
 Verity Medical Foundation
26 Verity Holdings, LLC
27 De Paul Ventures, LLC
 De Paul Ventures - San Jose Dialysis, LLC
28

Debtors and Debtors In Possession.

Lead Case No. 18-20151
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**STIPULATION BETWEEN VERITY
MOB FINANCING, LLC AND THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
EXTENDING CHALLENGE
DEADLINE**



1 This stipulation is entered between Verity MOB Financing, LLC (“Verity MOB”), on the one
2 hand, and the Official Committee of Unsecured Creditors in the above-captioned jointly administered
3 cases (the “Committee”), on the other, with respect to the following:

4 1. On September 14, 2018, the Committee was formed.

5 2. On October 4, 2018, the Court entered its *Final Order (I) Authorizing Postpetition*
6 *Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing*
7 *Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying*
8 *Automatic Stay, and (VI) Granting Related Relief* (the “Final DIP Order”) [Docket No. 409].

9 3. Pursuant to paragraph 5(e) of the Final DIP Order, the Committee has 90 days from
10 the date of its formation to challenge Prepetition Liens (as defined in the Final DIP Order) asserted
11 by Verity MOB (the “Original Challenge Deadline”).

12 4. By mutual agreement of Verity MOB and the Committee pursuant to (i) that certain
13 Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured
14 Creditors Extending Challenge Deadline entered into on December 13, 2018 [Docket No. 1045] (the
15 “Stipulation”), (ii) that certain Stipulation between Verity MOB Financing, LLC and the Official
16 Committee of Unsecured Creditors Extending Challenge Deadline entered into on January 11, 2019
17 [Docket No. 1248], (iii) that certain Stipulation between Verity MOB Financing, LLC and the
18 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on January
19 18, 2019 [Docket No. 1309], (iv) that certain Stipulation between Verity MOB Financing, LLC and
20 the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on
21 January 25, 2019 [Docket No. 1389], (v) that certain Stipulation between Verity MOB Financing,
22 LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into
23 on or around February 25, 2019 [Docket No. 1626], (vi) that certain Stipulation between Verity
24 MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge
25 Deadline entered into on or around March 29, 2019 [Docket No. 1944], (vii) that certain Stipulation
26 between Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending
27 Challenge Deadline entered into on or around May 13, 2019 [Docket No. 2363], (viii) that certain
28 Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured


1 Creditors Extending Challenge Deadline entered into on or around May 31, 2019 [Docket No. 2484],
2 (ix) that certain Stipulation between Verity MOB Financing, LLC and the Official Committee of
3 Unsecured Creditors Extending Challenge Deadline entered into on or around June 13, 2019 [Docket
4 No. 2548], (x) that certain Stipulation between Verity MOB Financing, LLC and the Official
5 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around June 21,
6 2019 [Docket No. 2582], (xi) that certain Stipulation between Verity MOB Financing, LLC and the
7 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around
8 June 25, 2019 [Docket No. 2610], (xii) that certain Stipulation between Verity MOB Financing, LLC
9 and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or
10 around September 5, 2019 [Docket No. 3014], (xiii) that certain Stipulation between Verity MOB
11 Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline
12 entered into on or around October 3, 2019 [Docket No. 3209], (xiv) that certain Stipulation between
13 Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending
14 Challenge Deadline entered into on or around November 5, 2019 [Docket No. 3543], (xv) that
15 certain Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured
16 Creditors Extending Challenge Deadline entered into on or around December 6, 2019 [Docket No.
17 3770], (xvi) that certain Stipulation between Verity MOB Financing, LLC and the Official
18 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around January
19 6, 2020 [Docket No. 3904], (xvii) that certain Stipulation between Verity MOB Financing, LLC and
20 the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or
21 around January 17, 2020 [Docket No. 3966], (xviii) that certain Stipulation between Verity MOB
22 Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline
23 entered into on or around February 19, 2020 [Docket No. 4110], (xix) that certain Stipulation
24 between Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending
25 Challenge Deadline entered into on or around March 18, 2020 [Docket No. 4288], (xx) that certain
26 Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured
27 Creditors Extending Challenge Deadline entered into on or around April 16, 2020 [Docket No.
28 4589], (xxi) that certain Stipulation between Verity MOB Financing, LLC and the Official

1 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around May 19,
2 2020 [Docket No. 4739], and (xxii) that certain Stipulation between Verity MOB Financing, LLC
3 and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or
4 around June 18, 2020 [Docket No. 4903], the Original Challenge Deadline was extended to July 20,
5 2020 (the "Challenge Deadline"), in each case on the terms set forth therein.


6 NOW, THEREFORE, all of the parties to this stipulation hereby stipulate as follows:

7 The Challenge Deadline shall be extended from July 20, 2020, to August 31, 2020, with respect
8 to any assets of the Debtors not constituting Acknowledged Collateral (as defined in the Stipulation).
9 For the avoidance of doubt, nothing herein shall affect, limit or impair any rights, claims or interests
10 of Verity MOB in any existing or future assets of Debtors whether or not they remain subject to the
11 extended Challenge Period, including without limitation, any and all rights held under or in connection
12 with the Loan Documents (as defined in the Stipulation) and the obligations issued thereunder.

13
14 **Verity MOB Financing, LLC**

15 By: 
16 Bruce S. Bennett
17 Benjamin Rosenblum
18 Peter S. Saba
19 Jones Day
20 Counsel to Verity MOB Financing, LLC

21 **Official Committee of Unsecured Creditors**

22 By: 
23 Gregory A. Bray
24 Mark Shinderman
25 Daniel B. Denny
26 James C. Behrens
27 Milbank LLP
28 Counsel to the Official Committee of Unsecured Creditors

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): **STIPULATION BETWEEN VERITY MOB FINANCING, LLC AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EXTENDING CHALLENGE DEADLINE** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) July 17, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) July 17, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

July 17, 2020
Date

Alexandra Achamallah
Printed Name

/s/ Alexandra Achamallah
Signature

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