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UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA	ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE
In re:	Case Number: 18-20151-ER (See Below)
VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> , Debtors.	MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY MOR NO. 21 FOR MONTH ENDING: May 2020

1.	Total number of Debtor in Possession Bank Accounts for all Debtors.	<u>77</u>	
2.	TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS		\$86,573,997.01

The Debtors in the these chapter 11 cases, along with their case numbers are: Verity Health System of California, Inc. 18-20151-ER, O’Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O’Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Effective September 1, 2011 USTLA 16



182015120063000000000001

Verity Bank Account Summary
For the month ending 5/31/2020
\$ in 000's

Debtor	Case #	Beg Balance	Total Receipts	Operating				DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
				Disbursements	Sweep Inflows	Sweep Outflows							
Verity Health System of California, Inc.	18-20151	\$ 134,248	\$ 876	\$ (23,647)	\$ 63,415	\$ (397)	\$ -	\$ -	\$ 13,788	\$ (76,163)	\$ 112,119	431	
O'Connor Hospital	18-20168	340	156	(28)	157	(319)	-	-	24	(9)	321	116	
St. Louise Regional Hospital	18-20162	114	448	(12)	448	(884)	-	-	15	(5)	123	114	
St. Francis Medical Center	18-20165	43,176	45,627	(35,909)	45,446	(91,039)	-	-	55,891	(19,721)	43,471	2,489	
St. Vincent Medical Center	18-20164	83,007	1,956	(4,171)	1,883	(3,825)	-	-	6,240	(1,695)	83,395	340	
Seton Medical Center	18-20167	16,016	13,559	(19,898)	14,216	(28,838)	-	-	27,480	(8,040)	14,494	1,415	
O'Connor Hospital Foundation	18-20179	1,598	0	-	-	-	-	-	-	-	1,598	1	
St. Louise Regional Hospital Foundation	18-20172	321	0	(0)	-	-	-	-	-	-	321	2	
St. Francis Medical Center of Lynwood Foundation	18-20178	23	219	-	-	-	-	-	-	-	242	9	
St. Vincent Medical Center Foundation	18-20180	1,105	0	-	-	-	-	-	-	-	1,105	1	
St. Vincent Dialysis Center, Inc.	18-20171	(0)	337	(335)	-	-	-	-	-	-	3	5	
Seton Medical Center Foundation	18-20175	4,871	0	(0)	-	-	-	-	-	-	4,871	4	
Verity Business Services	18-20173	785	-	(1,490)	-	-	-	-	2,355	(815)	835	84	
Verity Medical Foundation	18-20169	320	300	(390)	-	-	-	-	-	-	231	89	
Verity Holdings, LLC	18-20163	49,950	303	(695)	-	(260)	-	-	655	-	49,953	89	
De Paul Ventures – San Jose Dialysis, LLC	18-20181	93	0	-	-	-	-	-	-	-	93	1	
Subtotal		\$ 335,969	\$ 63,783	\$ (86,574)	\$ 125,563	\$ (125,563)	\$ -	\$ -	\$ 106,449	\$ (106,449)	\$ 313,177	5,190	

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary
For the month ending 5/31/2020
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	6,089	\$ 120	\$ (15,851)	\$ -	\$ -	\$ -	\$ -	\$ 12,205	\$ (1,583)	\$ 980	204
VHS - Self Insurance	XXXXXX9250	43	355	-	-	(397)	-	-	-	-	(0)	5
VHS - Payroll	XXXXXX1785	556	-	(2,080)	-	-	-	1,583	-	-	59	14
VHS - DIP Concentration Account	XXXXXX2889	23,494	-	-	-	-	-	-	-	-	23,494	-
VHS - Disbursement Account	XXXXXX4358	73,145	396	(5,716)	63,415	-	-	0	(74,580)	-	56,660	207
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	30,921	5	-	-	-	-	-	-	-	30,926	1
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	(0)	-	-	-	-	-	-	-	-	(0)	-
OCH - Lockbox	XXXXXX2945	2	156	-	-	(157)	-	-	-	-	1	64
OCH - Gross Revenue	XXXXXX3900	51	-	-	157	(162)	-	-	-	-	45	36
OCH - AP	XXXXXX6389	280	0	(19)	-	-	-	15	(9)	-	267	14
OCH - Payroll	XXXXXX3007	7	-	(9)	-	-	-	9	-	-	7	2
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	-	-	-	-	-	-	-	-	-	-	-
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	-	-	-	-	-	-	-	-	-	-
SLRH - Lockbox	XXXXXX2926	0	448	-	-	(448)	-	-	-	-	(0)	61
SLRH - Gross Revenue	XXXXXX3905	18	-	-	448	(436)	-	-	-	-	30	40
SLRH - AP	XXXXXX6421	88	0	(7)	-	-	-	10	(5)	-	86	11
SLRH - Payroll	XXXXXX7575	7	-	(5)	-	-	-	5	-	-	7	2
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	(0)	-	-	-	-	-	-	-	-	(0)	-
SFMC - Lockbox	XXXXXX2940	486	45,523	-	-	(45,446)	-	-	-	-	564	467
SFMC - Gross Revenue	XXXXXX3924	536	-	-	45,446	(45,579)	-	-	-	-	402	40
SFMC - AP	XXXXXX6407	10,755	2	(16,747)	-	-	-	36,170	(19,721)	-	10,459	703
SFMC - Payroll	XXXXXX3012	179	-	(12,939)	-	-	-	12,923	-	-	162	312
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	(0)	15	-	-	(15)	-	-	-	-	(0)	46
SFMC - Capitation (AppleCare)	XXXXXX1371	1,442	81	(4,102)	-	-	-	4,575	-	-	1,997	348
SFMC - Capitation (Conifer)	XXXXXX1357	1,568	-	(1,722)	-	-	-	1,796	-	-	1,642	396
SFMC - Capitation AC	XXXXXX1845	44	-	(59)	-	-	-	28	-	-	13	32
SFMC - Capitation HCLA	XXXXXX1840	380	0	(339)	-	-	-	399	-	-	440	144
SFMC - Career College	XXXXXX2162	53	1	-	-	-	-	-	-	-	54	-
SFMC - Sale Proceeds ⁴	XXXXXX0090	27,733	5	-	-	-	-	-	-	-	27,737	1
SVMC - Lockbox	XXXXXX2964	2	1,934	-	-	(1,883)	-	-	-	-	53	167
SVMC - Gross Revenue	XXXXXX3929	100	-	-	1,883	(1,942)	-	-	-	-	40	40
SVMC - AP	XXXXXX6426	782	-	(2,800)	-	-	-	4,545	(1,695)	-	833	61
SVMC - Payroll	XXXXXX3017	33	-	(738)	-	-	-	1,161	-	-	456	9
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (Conifer)	XXXXXX3695	535	-	(633)	-	-	-	534	-	-	436	61
SVMC - Restricted Cash ³	XXXXXX0989	1,259	0	-	-	-	-	-	-	-	1,259	1
SVMC - Sale Proceeds ⁴	XXXXXX0076	80,297	22	-	-	-	-	-	-	-	80,319	1
SMC - Lockbox	XXXXXX2902	657	13,220	-	-	(13,868)	-	-	-	-	8	473
SMC - Gross Revenue	XXXXXX3887	966	-	-	13,868	(14,290)	-	-	-	-	545	40
SMC - Pandemic Account	XXXXXX5706	-	-	-	-	-	-	-	-	-	-	-
SMC - AP	XXXXXX6365	5,957	0	(11,746)	-	-	-	19,325	(8,040)	-	5,496	589
SMC - Payroll	XXXXXX3001	188	-	(8,034)	-	-	-	8,040	-	-	195	128
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMC - Sale Proceeds	XXXXXX0071	8,005	1	-	-	-	-	-	-	-	8,006	1
SMCC - Lockbox	XXXXXX02907	11	336	-	-	(348)	-	-	-	-	0	73
SMCC - Gross Revenue	XXXXXX3882	43	-	-	348	(333)	-	-	-	-	57	40
SMCC - AP	XXXXXX6384	166	-	(118)	-	-	-	115	-	-	163	67
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXXX12907	23	1	-	-	-	-	-	-	-	24	4
OCH Foundation ³	XXXXXX3433	1,355	0	-	-	-	-	-	-	-	1,355	1
OCH Foundation - Investment ³	XXXXXX2-037	243	-	-	-	-	-	-	-	-	243	-
SLRH Foundation ³	XXXXXX2521	321	0	(0)	-	-	-	-	-	-	321	2
SFMC of Lynwood Foundation ³	XXXXXX2809	23	219	-	-	-	-	-	-	-	242	9
SVMC Foundation ³	XXXXXX3025	1,105	0	-	-	-	-	-	-	-	1,105	1
SVMC Foundation - EWB ³	XXXXXX1162	-	-	-	-	-	-	-	-	-	-	-
St. Vincent Dialysis Center	XXXXXX8921	(0)	337	(335)	-	-	-	-	-	-	3	5
SMC Foundation ³	XXXXXX2260	4,447	0	(0)	-	-	-	-	-	-	4,447	4
SMC Foundation - SVCS ³	XXXXXX0089	424	-	-	-	-	-	-	-	-	424	-
VBS - AP	XXXXXX6402	740	-	(703)	-	-	-	1,540	(815)	-	762	72
VBS - Payroll	XXXXXX2982	45	-	(787)	-	-	-	815	-	-	74	12
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	320	300	(390)	-	-	-	-	-	-	231	88
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-
VMF - Sale Proceeds ⁴	XXXXXX2810	0	(0)	-	-	-	-	-	-	-	(0)	1
VH - AP	XXXXXX1597	247	-	(688)	-	-	-	655	-	-	214	55
VH - MOB	XXXXXX1248	4	289	(6)	-	(260)	-	-	-	-	27	33
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	0	-	-	-	-	-	-	-	-	0	-
VH - Non-Santa Clara Sale Proceeds ⁴	XXXXXX0151	49,698	14	-	-	-	-	-	-	-	49,712	1
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	93	-	-	-	-	-	-	-	-	93	1
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB ³	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-
Subtotal		\$ 335,969	\$ 63,783	\$ (86,574)	\$ 125,563	\$ (125,563)	\$ -	\$ -	\$ 106,449	\$ (106,449)	\$ 313,177	5,190

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Bank Account Summary

For Twenty-One Months Ending 5/31/2020 (including 8/31/2018 activity)
\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 65,912	\$ (528,434)	\$ 1,350,465	\$ (6,158)	\$ 973,000	\$ (973,000)	\$ 1,273,324	\$ (2,050,519)	\$ 112,119	11,045
O'Connor Hospital	18-20168	8,981	303,926	(114,371)	215,426	(302,703)	-	-	143,529	(254,468)	321	16,348
St. Louise Regional Hospital	18-20162	3,978	131,603	(37,259)	68,474	(97,600)	-	-	48,137	(117,210)	123	10,920
St. Francis Medical Center	18-20165	10,077	982,011	(684,099)	814,120	(1,530,076)	-	-	1,037,821	(586,383)	43,471	51,983
St. Vincent Medical Center	18-20164	9,936	378,832	(299,724)	254,990	(462,383)	-	-	390,404	(188,659)	83,395	26,143
Seton Medical Center	18-20167	5,884	400,940	(347,119)	353,356	(639,984)	-	-	520,358	(278,941)	14,494	35,046
O'Connor Hospital Foundation	18-20179	1,714	109	(0)	-	-	-	-	-	(225)	1,598	72
St. Louise Regional Hospital Foundation	18-20172	720	55	(4)	-	-	-	-	-	(450)	321	63
St. Francis Medical Center of Lynwood Foundator	18-20178	780	6,246	-	-	-	-	-	-	(6,784)	242	146
St. Vincent Medical Center Foundation	18-20180	1,613	2,570	-	-	-	-	-	772	(3,851)	1,105	83
St. Vincent Dialysis Center, Inc.	18-20171	332	8,481	(342)	-	(7,144)	-	-	-	(1,325)	3	435
Seton Medical Center Foundation	18-20175	6,229	224	(109)	-	-	-	-	124	(1,597)	4,871	456
Verity Business Services	18-20173	1,003	8	(50,992)	-	-	-	-	78,870	(28,054)	835	2,246
Verity Medical Foundation	18-20169	4,493	60,453	(99,826)	-	(3,883)	-	-	122,906	(83,911)	231	27,433
Verity Holdings, LLC	18-20163	12,778	76,788	(18,843)	-	(6,899)	-	-	24,627	(38,498)	49,953	2,306
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	93	-	-	-	-	-	-	-	93	15
Subtotal		\$ 76,048	\$ 2,418,251	\$ (2,181,121)	\$ 3,056,830	\$ (3,056,830)	\$ 973,000	\$ (973,000)	\$ 3,640,874	\$ (3,640,874)	\$ 313,177	\$ 184,740

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary
 For Twenty-One Months Ending 5/31/2020 (including 8/31/2018 activity)
 \$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 7,083	\$ 1,572	\$ (461,956)	\$ -	\$ (0)	\$ 40,000	\$ (236,134)	\$ 714,339	\$ (63,925)	\$ 980	5,897
VHS - Self Insurance	XXXXXX9250	200	6,998	-	-	(6,157)	-	-	-	(1,041)	0	186
VHS - Payroll	XXXXXX1785	246	5	(56,240)	-	-	-	56,396	-	(348)	59	559
VHS - DIP Concentration Account	XXXXXX2889	-	12,840	(3,998)	717,202	-	-	(933,172)	233,858	(3,237)	23,484	1,959
VHS - Disbursement Account	XXXXXX4358	-	12,749	(6,240)	633,262	-	933,000	196,306	268,731	(1,981,147)	56,660	2,406
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	-	30,926	-	-	-	-	-	-	-	30,926	18
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	-	820	-	-	-	-	-	1	(821)	0	20
OCH - Lockbox	XXXXXX2945	188	185,468	-	-	(185,655)	-	-	-	-	1	7,683
OCH - Gross Revenue	XXXXXX3900	1,962	-	-	115,125	(117,048)	-	-	7	-	45	527
OCH - AP	XXXXXX6389	6,499	0	(46,228)	100,301	-	-	-	75,055	(135,360)	267	5,266
OCH - Payroll	XXXXXX3007	207	-	(68,142)	-	-	-	-	68,248	(305)	7	2,831
OCH - FSA	XXXXXX2284	125	-	-	-	-	-	-	-	(125)	0	2
OCH - Patient Trust	XXXXXX2662	-	14	-	-	-	-	-	-	(14)	0	22
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	118,444	-	-	-	-	-	219	(118,663)	0	17
SLRH - Lockbox	XXXXXX2926	24	59,877	-	-	(59,900)	-	-	-	-	(0)	6,123
SLRH - Gross Revenue	XXXXXX3905	746	-	-	36,984	(37,700)	-	-	-	-	30	523
SLRH - AP	XXXXXX8421	3,047	1	(15,816)	31,491	-	-	-	26,539	(45,176)	86	3,127
SLRH - Payroll	XXXXXX5755	128	-	(21,443)	-	-	-	-	21,495	(172)	7	1,120
SLRH - FSA	XXXXXX2307	33	-	-	-	-	-	-	-	(33)	0	1
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	-	71,725	-	-	-	-	-	103	(71,828)	(0)	26
SFMC - Lockbox	XXXXXX2940	357	940,920	-	-	(940,713)	-	-	-	-	564	9,378
SFMC - Gross Revenue	XXXXXX3924	903	-	-	588,379	(588,879)	-	-	-	-	402	526
SFMC - AP	XXXXXX5407	7,314	14	(263,540)	225,741	-	-	-	625,699	(584,769)	10,459	14,986
SFMC - Payroll	XXXXXX3012	589	3	(295,911)	-	-	-	-	296,131	(649)	162	7,571
SFMC - FSA	XXXXXX2487	198	-	-	-	-	-	-	-	(198)	0	1
SFMC - Cafeteria Deposits	XXXXXX1057	312	647	-	-	(484)	-	-	-	(475)	(0)	982
SFMC - Capitation (AppleCare)	XXXXXX1371	128	123	(84,267)	-	-	-	-	86,237	(224)	1,937	7,437
SFMC - Capitation (Conifer)	XXXXXX1957	196	2	(20,103)	-	-	-	-	21,588	-	1,642	7,637
SFMC - Capitation AC	XXXXXX1845	10	-	(573)	-	-	-	-	598	(22)	13	545
SFMC - Capitation HCLA	XXXXXX1840	75	33	(7,190)	-	-	-	-	7,569	(46)	440	2,794
SFMC - Career College	XXXXXX2162	37	21	(3)	-	-	-	-	-	-	54	109
SFMC - Sale Proceeds ⁴	XXXXXX0090	-	40,249	(12,512)	-	-	-	-	-	(0)	27,737	17
SVMC - Lockbox	XXXXXX2964	13	291,041	-	-	(291,001)	-	-	-	-	53	9,827
SVMC - Gross Revenue	XXXXXX3929	672	2	-	170,750	(171,382)	-	-	-	-	40	528
SVMC - AP	XXXXXX6426	6,943	3	(162,435)	84,240	-	-	-	259,760	(187,678)	833	9,729
SVMC - Payroll	XXXXXX3017	116	0	(120,971)	-	-	-	-	121,403	(92)	456	3,848
SVMC - FSA	XXXXXX2662	52	-	-	-	-	-	-	-	(52)	(0)	1
SVMC - Capitation (CHP)	XXXXXX0553	493	-	-	(161)	-	-	-	-	(332)	0	21
SVMC - Capitation (Conifer)	XXXXXX3695	417	4	(8,647)	-	-	-	-	9,167	(505)	436	2,153
SVMC - Restricted Cash ³	XXXXXX0989	1,230	29	-	-	-	-	-	-	-	1,259	21
SVMC - Sale Proceeds ⁴	XXXXXX0076	-	87,754	(7,509)	-	-	-	-	74	(0)	80,319	15
SMC - Lockbox	XXXXXX2902	14	380,075	-	-	(380,081)	-	-	-	-	8	12,569
SMC - Gross Revenue	XXXXXX3887	370	-	-	243,858	(243,683)	-	-	-	-	545	526
SMC - Pandemic Account	XXXXXX5706	-	7,700	-	-	(7,700)	-	-	-	-	-	3
SMC - AP	XXXXXX6365	2,911	5	(142,726)	104,725	-	-	-	316,115	(275,534)	5,496	13,704
SMC - Payroll	XXXXXX3001	1,212	-	(200,896)	-	-	-	-	202,111	(2,233)	195	3,950
SMC - FSA	XXXXXX2289	117	1	-	-	-	-	-	-	(117)	0	2
SMC - Sale Proceeds	XXXXXX0071	-	8,006	-	-	-	-	-	-	-	8,006	4
SMCC - Lockbox	XXXXXX2907	2	5,101	-	-	(5,103)	-	-	-	-	0	1,704
SMCC - Gross Revenue	XXXXXX3882	54	-	-	3,421	(3,417)	-	-	-	-	57	524
SMCC - AP	XXXXXX6384	1,160	-	(3,444)	1,352	-	-	-	2,107	(1,013)	163	1,958
SMCC - FSA	XXXXXX2302	19	-	-	-	-	-	-	-	(19)	0	1
SMCC - Patient Trust	XXXXXX12907	-	53	-	-	-	-	-	25	-	24	99
OCH Foundation ³	XXXXXX3433	1,473	107	-	-	-	-	-	-	(225)	1,355	47
OCH Foundation - Investment ³	XXXXXX037	242	2	(0)	-	-	-	-	-	-	243	25
SLRH Foundation ³	XXXXXX2521	720	55	(4)	-	-	-	-	-	(450)	321	63
SFMC of Lynwood Foundation ³	XXXXXX2699	790	6,246	-	-	-	-	-	-	(6,799)	242	146
SVMC Foundation ³	XXXXXX3025	844	2,567	-	-	-	-	-	772	(3,079)	1,105	72
SVMC Foundation - EW ³	XXXXXX1162	769	3	-	-	-	-	-	-	(772)	-	11
St. Vincent Dialysis Center	XXXXXX8921	332	8,481	(342)	-	(7,144)	-	-	-	(1,325)	3	435
SMC Foundation ³	XXXXXX2260	5,660	148	(5)	-	-	-	-	124	(1,480)	4,447	87
SMC Foundation - SVCS ²	XXXXXX0089	451	76	(104)	-	-	-	-	-	-	424	366
VBS - AP	XXXXXX6402	962	8	(23,021)	-	-	-	-	50,842	(28,028)	762	1,669
VBS - Payroll	XXXXXX2362	15	-	(27,370)	-	-	-	-	28,029	-	74	576
VBS - FSA	XXXXXX3192	26	-	-	-	-	-	-	-	(26)	0	1
VMF - Checking	XXXXXX9996	4,493	58,185	(99,805)	-	(3,883)	-	-	122,881	(81,640)	231	27,404
VMF - Payroll ZBA	XXXXXX0010	-	21	(21)	-	-	-	-	-	-	-	6
VMF - Sale Proceeds ⁴	XXXXXX2810	-	2,246	-	-	-	-	-	25	(2,271)	0	23
VH - AP	XXXXXX1597	1,106	1	(17,836)	-	-	-	-	20,948	(4,005)	214	1,606
VH - MOB	XXXXXX1248	1,108	9,130	(16)	-	(6,899)	-	-	8	(3,304)	27	653
VH - Operating	XXXXXX1970	8,321	-	(991)	-	-	-	-	3,645	(10,975)	0	14
VH - Savings	XXXXXX1975	2,243	1	-	-	-	-	-	-	(2,244)	0	10
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	-	17,943	-	-	-	-	-	26	(17,970)	0	20
VH - Non-Santa Clara Sale Proceeds ⁴	XXXXXX0151	-	49,712	-	-	-	-	-	-	-	49,712	3
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	-	93	-	-	-	-	-	-	-	93	15
SMCC - Patient Trust - TCB	XXXXXX3611	24	-	-	-	-	-	-	-	(24)	0	2
SMC Foundation - TCB ³	XXXXXX8521	117	-	-	-	-	-	-	-	(117)	-	3
Subtotal		\$ 76,048	\$ 2,418,251	\$ (2,181,121)	\$ 3,056,830	\$ (3,056,830)	\$ 973,000	\$ (973,000)	\$ 3,640,874	\$ (3,640,874)	\$ 313,177	184,740

Notes
 1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief (Docket No. 3022) (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Health System of California, Inc.
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS -SCC Released Escrow Account	VHS - DIP Loan Proceeds	VHS - Santa Clara Sale Proceeds	VHS - Non Santa Clara Sale Proceeds	Debtor Total
	6440 / 9250	1785	2889	4358	9087	9100	
Balance Per Bank	\$ 980	\$ 59	\$ 23,494	\$ 56,660	\$ -	\$ 30,926	\$ 112,119
Additive Items:							-
Deposits in Transit							-
Other Additive Items		0					0
Subtractive Items:							-
Outstanding Checks	(373)	(4)					(378)
Other Subtractive Items	(0)	(25)					(25)
Reclassifications							-
Negative book balance reclassified to AP							-
Petty Cash							-
Adjusted Bank Balance	606	30	23,494	56,660	-	30,926	111,717
GL Balance	\$ 606	\$ 30	\$ 23,494	\$ 56,660	\$ 0	\$ 30,926	\$ 111,717
Number of Outstanding Checks	53	9					62

O'Connor Hospital
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	OCH-Santa Clara Sale Proceeds	Debtor Total
	6389	3007	2945 / 3900	2662	9549	
Balance Per Bank	\$ 267	\$ 7	\$ 47	\$ -	\$ -	\$ 321
Additive Items:						-
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:						-
Outstanding Checks	(215)					(215)
Other Subtractive Items						-
Reclassifications						-
Reconciling item						-
Petty Cash						-
Adjusted Bank Balance	52	7	47	-	-	106
GL Balance	\$ 52	\$ 7	\$ 47	\$ -	\$ -	\$ 106
Number of Outstanding Checks	165					165

Saint Louise Regional Hospital
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SLRH-Santa Clara Sale				Debtor Total
	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	Proceeds	
	6421	7575	2926 / 3905	9563	
Balance Per Bank	\$ 86	\$ 7	\$ 30	\$ 0	\$ 123
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(35)				(35)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	52	7	30	0	89
GL Balance	\$ 52	\$ 7	\$ 30	\$ -	\$ 89
Number of Outstanding Checks	114				114

St. Francis Medical Center
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	SFMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	1357	1371	1840 / 1845	2162	0090	N/A	
Balance Per Bank	\$ 10,459	\$ 162	\$ 966	\$ 1,642	\$ 1,997	\$ 453	\$ 54	\$ 27,737		\$ 43,471
Additive Items:										
Deposits in Transit		2,231					(0)			2,231
Other Additive Items		681		3						684
Subtractive Items:										
Outstanding Checks	(2,135)	(763)		(1,230)	(1,994)	(127)				(6,249)
Other Subtractive Items			(873)		(3)				0	(876)
Reclassifications										
Negative book balance reclassified to AP										
Petty Cash									3	3
Adjusted Bank Balance	8,323	2,311	93	415	0	327	54	27,737	4	39,264
GL Balance	\$ 8,323	\$ 2,311	\$ 93	\$ 415	\$ -	\$ 327	\$ 54	\$ 27,737	\$ 4	\$ 39,264
Number of Outstanding Checks	281	653		256	138	86				1,414

St Vincent Medical Center
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - Restricted Cash	SVMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	0989	0076	N/A	
Balance Per Bank	\$ 833	\$ 456	\$ 93	\$ 436	\$ -	\$ 1,259	\$ 80,319		\$ 83,395
Additive Items:									
Deposits in Transit									-
Other Additive Items									-
Subtractive Items:									
Outstanding Checks	(229)	(440)		(367)					(1,036)
Other Subtractive Items			(4)						(4)
Reclassifications									
Negative book balance reclassified to AP									-
Petty Cash								-	-
Adjusted Bank Balance	603	16	89	69	-	1,259	80,319	-	82,355
GL Balance	\$ 603	\$ 16	\$ 89	\$ 69	\$ -	\$ 1,259	\$ 80,319	\$ -	\$ 82,355
Number of Outstanding Checks	134	384		36					554

Seton Medical Center
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	Payroll	Lockbox/GR	Pandemic	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6365	3001	2902 / 3887	5706	0071	N/A	
Balance Per Bank	\$ 5,496	\$ 195	\$ 553	\$ -	\$ 8,006		\$ 14,250
Additive Items:							-
Deposits in Transit							-
Other Additive Items		16					16
Subtractive Items:							-
Outstanding Checks	(1,117)	(165)	(36)				(1,319)
Other Subtractive Items							-
Reclassifications							-
Negative book balance reclassified to AP							-
Petty Cash						4	4
Adjusted Bank Balance	4,379	45	517	-	8,006	4	12,951
GL Balance	\$ 4,378	\$ 45	\$ 517	\$ -	\$ 8,006	\$ 4	\$ 12,951
Number of Outstanding Checks	496	87					583

Seton Medical Center Coastside
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
Balance Per Bank	\$ 163	\$ 58	\$ 24	\$ 244
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(58)		(4)	(62)
Other Subtractive Items		(18)	(4)	(22)
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	104	40	15	160
GL Balance	\$ 105	\$ 40	\$ 15	\$ 160
Number of Outstanding Checks	63		6	69

O'Connor Hospital Foundation
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

	OCH Foundation	OCH Foundation - Investment	Debtor Total
Bank Account No. (last 4 digits)	3433	2-037	
Balance Per Bank	\$ 1,355	\$ 243	\$ 1,598
Additive Items:			-
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			-
Outstanding Checks			-
Other Subtractive Items			-
Reclassifications			-
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	1,355	243	1,598
GL Balance	\$ 1,355	\$ 243	\$ 1,598
Number of Outstanding Checks			-

Saint Louise Regional Hospital Foundation
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2521
Balance Per Bank	\$ 321
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	321
GL Balance	\$ 321
Number of Outstanding Checks	

St. Francis Medical Center of Lynwood Foundation
 Bank Reconciliation Summary
 May 31, 2020
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2809
Balance Per Bank	\$ 242
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	(2)
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	240
GL Balance	\$ 240
Number of Outstanding Checks	

St Vincent Medical Center Foundation
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	3025
Balance Per Bank	\$ 1,105
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	1,105
GL Balance	\$ 1,105
Number of Outstanding Checks	

St. Vincent Dialysis Center, Inc.
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	8921
Balance Per Bank	\$ 3
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	(3)
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	-
GL Balance	\$ -
Number of Outstanding Checks	

Seton Medical Center Foundation
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation		Debtor
	2260	SMC Foundation - SVCS 0089	Total
Balance Per Bank	\$ 4,447	\$ 424	\$ 4,871
Additive Items:			
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			
Outstanding Checks			-
Other Subtractive Items		(424)	(424)
Reclassifications			
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	4,447	-	4,447
GL Balance	\$ 4,447	\$ -	\$ 4,447
Number of Outstanding Checks			-

Verity Business Services
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement		Payroll		Debtor Total
	6402		2982		
Balance Per Bank	\$ 762		\$ 74		835
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(70)		(34)		(104)
Other Subtractive Items			(19)		(19)
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	691		21		712
GL Balance	\$ 691		\$ 21		\$ 712
Number of Outstanding Checks	17		7		24

Verity Medical Foundation
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Sale Proceeds	Petty Cash	Debtor Total
	9996	2810	Total	Total
Balance Per Bank	\$ 231	\$ 0		\$ 231
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(131)			(131)
Other Subtractive Items				-
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	100	0	-	101
GL Balance	\$ 100	\$ 0	\$ -	\$ 101
Number of Outstanding Checks	166			166

Verity Holdings, LLC
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	VH- Santa Clara Sale Proceeds	VH-Sale Proceeds	Debtor Total
	1597	1248	9568	0151	
Balance Per Bank	\$ 214	\$ 27	\$ -	\$ 49,712	\$ 49,953
Additive Items:					-
Deposits in Transit					-
Other Additive Items		0			0
Subtractive Items:					-
Outstanding Checks	(128)				(128)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	87	27	-	49,712	49,826
GL Balance	\$ 87	\$ 27	\$ -	\$ 49,712	\$ 49,826
Number of Outstanding Checks	21				21

De Paul Ventures - San Jose Dialysis, LLC
Bank Reconciliation Summary
May 31, 2020
\$ in 000's

	De Paul Ventures – San Jose Dialysis, LLC
Bank Account No. (last 4 digits)	2797
Balance Per Bank	\$ 93
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	93
GL Balance	\$ 93
Number of Outstanding Checks	

Verity Health System, Inc.
Notes on Bank Reconciliations
May 31, 2020

1. DePaul Ventures, LLC has no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to the beginning of the reporting period and are not reported on the Bank Reconciliation Summary.

Account name	Last four of account #
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXXX12284
SLRH - FSA	#XXXXXX12307
SMC - FSA	#XXXXXX12289
SMCC - FSA	#XXXXXX12302
SFMC - FSA	#XXXXXX12487
SVMC - FSA	#XXXXXX12062
VBS - FSA	#XXXXXX13192
VH - Operating	#XXXXXX11970
VH - Savings	#XXXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXXX20010
SVMC Foundation - EWB	#XXXXXX1162

3. The following bank account has had no activity and therefore bank and book balances were both zero at the end of the reporting period. This account is not reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary.

Account name	Last four of account #
VH – Sale Proceeds	#XXXXXX0151

Verity Health System, Inc.
Notes on Bank Reconciliations
May 31, 2020

4. On February 28, 2019 (the “Closing Date”), the Debtors’ asset sale to Santa Clara County (the “Santa Clara Sale Transaction”) closed and Santa Clara County wired the sale proceeds to Chicago Title Insurance Company (“Chicago Title”). As part of that transaction, operating disbursements were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the “Chicago Title Disbursements”). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in this Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Cumulative Summary for the reporting period and shown in the table below (\$ 000):

	Operating Disbursements for the reporting period		
	Chicago Title Disb.	Op. Disb. From page 4	Total
O'Connor Hospital	\$ 21,573	\$ 114,371	\$ 135,944
St. Louise Regional Hospital	5,528	37,259	42,787
Verity Holdings, LLC	269	18,843	19,112
Verity Health System of California, Inc.	88	528,434	528,522

5. Per the Santa Clara County asset purchase agreement (the “APA”) § 1.2 and 1.1.2, \$23.5 million of sale proceeds were escrowed with Chicago Title as escrow agent (the “Escrow Agent”), subject to reductions related to post-closing obligations and damages as described in APA § 15.2. (the “Escrow Amount”). The APA provides that the Escrow Amount was security for the satisfaction of Sellers’ post-closing obligations and could be used to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve-month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. On March 5, 2020, the Escrow Agent transferred the remaining balance of the Escrow Amount (the “Remaining Balance”) to the Debtors. The Debtors that are party to the Santa Clara Sales Transaction report the Remaining Balance as other restricted assets in the Consolidating Balance Sheet – Unaudited as of the end of the reporting period.

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 05/31/2020

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) ^(A)	Total Due Not Paid According to Postpetition Terms
Secured Debt Holders					
1	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
2	US Bank 2015 Notes	Monthly	1,044	-	-
3	Verity MOB Financing, LLC	Monthly	374	-	-
4	US Bank 2017 Notes	Monthly	254	-	-
	Subtotal		\$2,898	-	-
Top 20 Vendors					
1	State Of Ca	Various	\$7,453	-	-
2	Transamerica	Various	2,761	-	-
3	Healthnow Administrative Services	Various	2,500	-	-
4	Fastaff Llc	Various	1,939	-	-
5	Retirement Plan For Hospital Employee	Various	1,726	-	-
6	Marillac Insurance Company, Ltd.	Various	1,093	-	-
7	Cardinal Health	Various	633	-	-
8	Medline Industries, Inc.	Various	523	-	-
9	Rightsourcing Inc	Various	516	-	-
10	Medimpact Healthcare Systems, Inc.	Various	341	-	-
11	4-Galen Inpatient Physicians Inc.	Various	281	-	-
12	4-Landmark Anesthesia Medical Group	Various	266	-	-
13	4-Seton Emergency Physicians Inc	Various	242	-	-
14	Sagewell Healthcare Benefits Trust	Various	216	-	-
15	Southern California Edison Pob 300	Various	195	-	-
16	4-The Institute Of Trauma & Accute Care	Various	177	-	-
17	Kforce Inc And Subsidiaries Formerly Kfo	Various	160	-	-
18	Surgical Information Systems, Inc.	Various	157	-	-
19	Agiliti Formerly Universal Hospital Serv	Various	149	-	-
20	Thermal Control	Various	148	-	-
	Subtotal		\$21,479	-	-

Notes

A) See Notes after XI. Questionnaire.

Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 678,271
O'Connor Hospital	XXXXXX3007	\$ -
Saint Louise Regional Hospital	XXXXXX7575	\$ -
St. Francis Medical Center	XXXXXX3012	\$ 14,587
St. Vincent Medical Center	XXXXXX3017	\$ -
Seton Medical Center	XXXXXX3001	\$ 38,723
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ -
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 731,581

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ -
O'Connor Hospital	XXXXXX6389	\$ -
Saint Louise Regional Hospital	XXXXXX6421	\$ -
St. Francis Medical Center	XXXXXX6407	\$ 29,250
St. Vincent Medical Center	XXXXXX6426	\$ -
Seton Medical Center	XXXXXX6365	\$ 30,750
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 60,000

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)	
ASSETS												
Current Assets:												
Cash and cash equivalents	\$ 106	\$ 89	\$ 11,527	\$ 777	\$ 4,944	\$ 160	\$ 80,790	\$ -	\$ 98,393	\$ 11,456	\$ 712	\$ 93
Net patient accounts receivable	(0)	(0)	49,225	4,170	22,543	3,833	-	-	79,772	-	-	-
Due from government agencies	-	-	(3,155)	3,419	2,341	-	-	-	2,604	-	-	-
Due from related organizations	20,315	32,529	461,975	16,605	14,013	48	558,753	(992,483)	111,755	-	82,157	3,466
Other current assets	12,623	3,092	69,411	16,050	22,395	333	11,782	-	135,686	19,152	256	-
Other restricted assets	-	-	27,737	80,319	8,006	-	30,926	-	146,989	-	-	-
Total Current Assets	33,045	35,710	616,720	121,339	74,243	4,374	682,251	(992,483)	575,199	30,607	83,125	3,559
Assets Limited As To Use:												
Other investments	-	-	-	3,030	-	-	20	-	3,050	39,573	-	-
Under bond indenture agreements	-	-	-	-	34,918	-	25,110	-	60,028	-	-	-
Total Assets Limited As To Use	-	-	-	3,030	34,918	-	25,130	-	63,079	39,573	-	-
Property And Equipment, Net	-	-	81,141	118	40,538	616	23,765	-	146,179	-	1,293	-
Other Long-Term Assets	(0)	-	83	-	62	-	1,577	-	1,722	-	-	37
Total Assets	\$ 33,045	\$ 35,710	\$ 697,944	\$ 124,487	\$ 149,761	\$ 4,991	\$ 732,724	\$ (992,483)	\$ 786,178	\$ 70,181	\$ 84,418	\$ 3,596
LIABILITIES AND NET (DEFICIT) ASSETS												
Current Liabilities:												
Accounts payable	\$ 14,299	\$ 3,679	\$ 20,709	\$ 21,464	\$ 14,894	\$ 485	\$ 17,508	\$ -	\$ 93,038	\$ 63	\$ 5,979	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,463	-	159,126	-	166,776	-	-	-
Due to government agencies	(365)	(111)	2,135	4,968	18	-	-	-	6,646	-	-	-
Accrued expenses and other current liabilities	20,379	6,879	139,900	29,917	61,515	1,989	158,299	-	418,878	17,207	2,741	0
Due to related organizations	133,159	30,548	21,829	388,771	272,795	27,688	316,505	(992,483)	198,812	-	74,245	2
Total Current Liabilities	168,246	41,464	188,650	445,987	350,686	30,162	651,438	(992,483)	884,150	17,270	82,965	3
Other Liabilities												
Pension and other long-term liabilities	50,262	5,885	97,579	74,423	2,520	28	48,710	-	279,407	42,773	-	-
Total Other Liabilities	50,262	5,885	97,579	74,423	2,520	28	48,710	-	279,407	42,773	-	-
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs												
	47,507	28,776	63,436	53,181	96,173	-	44,029	-	333,102	-	-	-
Total Liabilities	266,015	76,125	349,665	573,590	449,379	30,190	744,178	(992,483)	1,496,659	60,043	82,965	3
NET (DEFICIT) ASSETS:												
Unrestricted	(232,970)	(40,415)	348,279	(452,331)	(299,618)	(25,200)	(11,453)	0	(713,708)	10,137	1,454	3,593
Temporarily restricted	-	-	-	523	-	-	-	-	523	-	-	-
Permanently restricted	-	-	-	2,705	-	-	-	-	2,705	-	-	-
Total Net (Deficit) Assets	(232,970)	(40,415)	348,279	(449,103)	(299,618)	(25,200)	(11,453)	0	(710,481)	10,137	1,454	3,593
Total Liabilities And Net (Deficit) Assets	\$ 33,045	\$ 35,710	\$ 697,944	\$ 124,487	\$ 149,761	\$ 4,991	\$ 732,724	\$ (992,483)	\$ 786,178	\$ 70,181	\$ 84,418	\$ 3,596

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
ASSETS											
Current Assets:											
Cash and cash equivalents	\$ -	\$ 100	\$ 358	\$ 27	\$ 54	\$ 21	\$ 106	\$ 114	\$ 15	\$ -	\$ 111,449
Net patient accounts receivable	49	-	-	-	-	-	-	-	-	-	79,820
Due from government agencies	294	-	-	-	-	-	-	-	-	-	2,898
Due from related organizations	10,362	727	1	7	4	5	12,518	89,566	-	(310,567)	-
Other current assets	-	316	-	-	382	0	925	280	-	(5,231)	151,766
Other restricted assets	-	-	-	-	-	-	-	49,712	-	-	196,701
Total Current Assets	10,704	1,143	360	34	440	26	13,550	139,672	15	(315,798)	542,635
Assets Limited As To Use:											
Other investments	-	-	1,240	4,420	186	301	3,137	-	-	-	51,908
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	60,028
Total Assets Limited As To Use	-	-	1,240	4,420	186	301	3,137	-	-	-	111,936
Property And Equipment, Net	-	180	-	-	-	-	-	8,048	-	-	155,700
Other Long-Term Assets	-	392	-	-	-	-	673	557	-	(596)	2,785
Total Assets	\$ 10,704	\$ 1,714	\$ 1,600	\$ 4,454	\$ 626	\$ 326	\$ 17,360	\$ 148,277	\$ 15	\$ (316,394)	\$ 813,056
LIABILITIES AND NET (DEFICIT) ASSETS											
Current Liabilities:											
Accounts payable	\$ -	\$ 220	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ 982	\$ -	\$ -	\$ 100,281
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	-	-	-	166,776
Due to government agencies	-	-	-	-	-	-	-	-	-	-	6,646
Accrued expenses and other current liabilities	5	5,380	0	0	39	0	5	1,350	-	(5,827)	439,779
Due to related organizations	15,166	9	7,344	745	8,926	5,096	906	(691)	7	(310,567)	-
Total Current Liabilities	15,171	5,609	7,345	745	8,964	5,096	911	1,640	7	(316,394)	713,481
Other Liabilities											
Pension and other long-term liabilities	-	7,799	71	-	-	-	104	21,567	-	-	351,722
Total Other Liabilities	-	7,799	71	-	-	-	104	21,567	-	-	351,722
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs	-	-	-	-	-	-	-	105,979	-	-	439,081
Total Liabilities	15,171	13,408	7,415	745	8,964	5,096	1,015	129,186	7	(316,394)	1,504,283
NET (DEFICIT) ASSETS:											
Unrestricted	(4,467)	(11,694)	(6,966)	(708)	(8,715)	(5,072)	11,426	19,091	8	-	(705,621)
Temporarily restricted	-	-	815	1,700	377	302	2,478	-	-	-	6,195
Permanently restricted	-	-	335	2,718	-	-	2,441	-	-	-	8,198
Total Net (Deficit) Assets	(4,467)	(11,694)	(5,816)	3,709	(8,338)	(4,770)	16,345	19,091	8	-	(691,227)
Total Liabilities And Net (Deficit) Assets	\$ 10,704	\$ 1,714	\$ 1,600	\$ 4,454	\$ 626	\$ 326	\$ 17,360	\$ 148,277	\$ 15	\$ (316,394)	\$ 813,056

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastsides (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ (877)	\$ (245)	\$ 25,616	\$ (591)	\$ 11,141	\$ 1,912	\$ -	\$ (320)	\$ 36,636	\$ -	\$ -	\$ -
Provision for doubtful accounts	1,000	294	(900)	309	407	(21)	-	-	1,090	-	-	-
Net patient service revenue less provision for doubtful accounts	123	50	24,716	(282)	11,548	1,891	-	(320)	37,726	-	-	-
Premium revenue	-	-	8,829	525	-	-	-	(87)	9,268	-	-	-
Other revenue	-	-	264	0	3,300	22	10,958	(10,957)	3,587	373	1,545	-
Contributions	-	-	260	-	36	-	-	-	296	-	-	-
Total Unrestricted Revenues And Other Support	123	50	34,069	244	14,884	1,913	10,958	(11,364)	50,877	373	1,545	-
EXPENSES:												
Salaries and benefits	646	116	20,925	(85)	11,966	1,300	1,966	(320)	36,514	-	1,181	-
Supplies	(2)	27	2,606	(94)	1,621	158	1	-	4,316	-	10	-
Purchased services, medical claims and other	30	(28)	15,444	4,138	5,146	344	2,168	(5,312)	21,928	445	315	-
Depreciation and amortization	-	-	662	0	370	10	48	-	1,090	-	20	-
Interest, net	229	139	322	256	436	-	1,311	-	2,693	-	0	-
Total Expenses	903	253	39,959	4,216	19,539	1,812	5,493	(5,632)	66,541	445	1,526	-
Operating (Loss) Income	(780)	(203)	(5,890)	(3,972)	(4,654)	102	5,464	(5,732)	(15,665)	(71)	19	-
Investment Income (Loss)	-	-	1	22	1	-	267	-	292	2	-	0
Gain (Loss) on Hospital Sales	(318)	(223)	-	(7,405)	-	-	-	-	(7,947)	-	-	-
Reorganization Items	0	0	2,774	1,545	1,534	143	5,732	(5,732)	5,996	-	19	0
Excess (Deficit) Of Revenues Over Expenses	\$ (1,098)	\$ (427)	\$ (8,662)	\$ (12,901)	\$ (6,187)	\$ (41)	\$ (0)	\$ -	\$ (29,316)	\$ (70)	\$ 0	\$ (0)

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ -	\$ 63	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (100)	\$ 36,600
Provision for doubtful accounts	(3)	-	-	-	-	-	-	-	-	-	1,086
Net patient service revenue less provision for doubtful accounts	(3)	63	-	-	-	-	-	-	-	(100)	37,686
Premium revenue	-	-	-	-	-	-	-	-	-	-	9,268
Other revenue	-	0	-	-	-	-	-	621	-	(2,318)	3,809
Contributions	-	-	-	5	6	-	-	-	-	-	307
Total Unrestricted Revenues And Other Support	(3)	63	-	5	6	-	-	621	-	(2,418)	51,069
EXPENSES:											
Salaries and benefits	42	15	-	(3)	-	-	-	-	-	(99)	37,649
Supplies	12	(2)	-	-	-	-	-	5	-	-	4,341
Purchased services, medical claims and other	5	25	-	0	-	0	-	195	-	(2,299)	20,614
Depreciation and amortization	-	6	-	1	1	-	1	23	-	-	1,140
Interest, net	-	-	-	-	-	-	-	650	-	-	3,343
Total Expenses	58	42	-	(2)	1	0	1	874	-	(2,398)	67,087
Operating (Loss) Income	(62)	21	-	7	5	(0)	(1)	(253)	-	(19)	(16,018)
Investment Income (Loss)	-	-	0	0	0	0	0	14	-	-	307
Gain (Loss) on Hospital Sales	-	-	-	-	-	-	-	(49)	-	-	(7,996)
Reorganization Items	0	8	0	0	0	0	0	7	-	(19)	6,012
Excess (Deficit) Of Revenues Over Expenses	\$ (62)	\$ 13	\$ (0)	\$ 7	\$ 5	\$ (0)	\$ (1)	\$ (296)	\$ -	\$ (0)	\$ (29,719)

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastsides (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 125,836	\$ 40,707	\$ 708,023	\$ 238,917	\$ 336,853	\$ 38,850	\$ -	\$ (25,555)	\$ 1,463,631	\$ -	\$ -	\$ -
Provision for doubtful accounts	5,449	1,433	(5,165)	(3,159)	(10,818)	(260)	-	-	(12,519)	-	-	-
Net patient service revenue less provision for doubtful accounts	131,285	42,141	702,858	235,758	326,035	38,590	-	(25,555)	1,451,112	-	-	-
Premium revenue	-	-	187,492	22,625	-	-	-	(1,916)	208,202	-	-	-
Other revenue	2,327	100	15,447	4,907	15,410	840	245,888	(236,071)	48,848	18,195	58,072	-
Contributions	82	31	6,923	1,734	295	-	-	-	9,065	-	-	-
Total Unrestricted Revenues And Other Support	133,694	42,272	912,720	265,025	341,740	39,430	245,888	(263,542)	1,717,227	18,195	58,072	-
EXPENSES:												
Salaries and benefits	91,962	31,882	417,160	163,359	267,604	30,518	68,788	(25,555)	1,045,718	-	43,228	-
Supplies	18,054	3,880	74,224	54,047	44,741	3,446	159	-	198,550	-	355	-
Purchased services, medical claims and other	51,308	16,592	370,926	157,007	118,879	8,224	58,198	(151,862)	629,270	18,411	13,507	(76)
Depreciation and amortization	3,005	868	14,124	9,522	8,585	218	898	-	37,220	-	461	-
Interest, net	4,589	2,906	6,680	4,941	9,328	0	36,971	(0)	65,415	0	4	-
Total Expenses	168,918	56,128	883,114	388,877	449,136	42,406	165,013	(177,418)	1,976,174	18,411	57,555	(76)
Operating (Loss) Income	(35,224)	(13,856)	29,606	(123,852)	(107,396)	(2,976)	80,875	(86,124)	(258,947)	(216)	517	76
Investment Income (Loss)	1,256	893	9	52	638	-	5,252	-	8,101	831	-	0
Gain (Loss) on Hospital Sales	109,390	51,721	-	33,255	-	-	1,027	-	195,392	-	-	-
Reorganization Items	5,998	2,057	38,573	22,899	21,641	1,992	86,126	(86,126)	93,160	-	520	1
Excess (Deficit) Of Revenues Over Expenses	\$ 69,424	\$ 36,701	\$ (8,958)	\$ (113,445)	\$ (128,399)	\$ (4,967)	\$ 1,029	\$ 1	\$ (148,614)	\$ 615	\$ (3)	\$ 75

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 6,400	\$ 32,496	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,724)	\$ 1,499,804
Provision for doubtful accounts	660	(1,609)	-	-	-	-	-	-	-	-	(13,469)
Net patient service revenue less provision for doubtful accounts	7,060	30,887	-	-	-	-	-	-	-	(2,724)	1,486,335
Premium revenue	-	10,765	-	-	-	-	-	-	-	-	218,967
Other revenue	-	11,633	-	-	-	-	-	20,776	-	(98,780)	58,745
Contributions	-	-	5	130	177	(1)	571	1,800	-	-	11,747
Total Unrestricted Revenues And Other Support	7,060	53,285	5	130	177	(1)	571	22,576	-	(101,504)	1,775,793
EXPENSES:											
Salaries and benefits	4,415	28,786	94	140	417	69	195	(9)	-	(11,328)	1,111,724
Supplies	2,226	10,594	-	(5)	-	-	-	95	-	-	211,815
Purchased services, medical claims and other	839	65,604	6	(7)	42	28	58	21,271	7	(89,661)	659,299
Depreciation and amortization	40	1,662	-	15	15	-	15	1,028	-	-	40,454
Interest, net	-	11	-	-	-	-	-	14,424	-	0	79,855
Total Expenses	7,519	106,656	100	143	474	97	268	36,810	7	(100,989)	2,103,147
Operating (Loss) Income	(460)	(53,370)	(95)	(13)	(297)	(98)	303	(14,234)	(7)	(515)	(327,353)
Investment Income (Loss)	3	-	30	85	13	8	37	816	-	-	9,923
Gain (Loss) on Hospital Sales	(168)	(129)	-	-	-	-	-	59,981	-	-	255,076
Reorganization Items	0	813	3	4	3	3	3	186	-	(518)	94,179
Excess (Deficit) Of Revenues Over Expenses	\$ (625)	\$ (54,313)	\$ (68)	\$ 68	\$ (287)	\$ (93)	\$ 337	\$ 46,376	\$ (7)	\$ 4	\$ (156,534)

- | | | |
|--|----|-------|
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: | No | Yes |
| | x | _____ |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: | No | Yes |
| | x | _____ |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization: | | |

During the reporting period, the Debtors made significant progress working toward the close of the sales of St. Francis Medical Center and Seton Medical Center. Among other things, the Court approved [Docket No. 4703, 4711, 4771, 4772, 4789, 4790] stipulations [Docket No. 4694, 4707, 4768, 4770, 4787, 4788] to continue cure objections asserted by contract counterparties with respect to the sale of St. Francis Medical Center (the "St. Francis Sale") and the sale of Seton Medical Center (the "Seton Sale") to allow the Debtors and counterparties additional time to consensually resolve the objections. The Court also approved [Docket Nos. 4764, 4769] stipulations [Docket Nos. 4756, 4565] continuing the deadline to object to the transfer of Medicare and Medi-Cal provider agreements pursuant to the SFMC Sale and Seton Sale. In connection with the St. Francis Sale, the Court entered an order [Docket No. 4796] granting the Debtors' ex parte motion [Docket 4708] for authorization to provide unqualified bids to the California Attorney General (the "AG") on a confidential basis in connection with the AG's review of the St. Francis Sale. Further, on May 19, 2020, the Debtors filed motions [Docket Nos. 4741, 4742] to reject collective bargaining agreements with SEIU and UNAC related to St. Francis.

The Debtors also made significant progress concerning claims asserted by or against the Debtors' estates. The Debtors continued to pursue their claims against Strategic Global Management, Inc. On May 14, 2020, the District Court entered orders dismissing the consolidated appeals of three orders entered by the Court in connection with the SGM sale. See Strategic Global Mgmt., Inc. v. Verity Health Sys. of Cal., Inc., et al., Case No. 2:19-cv-10352-DSF, Docket No. 59 (C.D. Cal. May 14, 2020). Additionally, the Debtors opposed [Docket No. 4795] a motion [Docket No. 4754] requesting expedited payment of an administrative claim.

On May 1, 2020, the Debtors filed a stipulation [Docket No. 4669] with their prepetition secured creditors to extend consensual use of cash collateral through July 18, 2020. On May 1, 2020, the Court entered a final order [Docket No. 4670] approving the stipulation. The Debtors also expended substantial effort to draft and negotiate an amended joint plan of liquidation [Docket No. 4879] and related disclosure statement [Docket No. 4880] with their prepetition secured creditors and the Official Committee of Unsecured Creditors, which was filed June 16, 2020.

- | | | |
|--|----|-------|
| 4. Describe potential future developments which may have a significant impact on the case: | | |
| The successful disposition of St. Francis Medical Center and Seton Medical Center, including Seton Coastsides, will have a significant impact on these cases. | | |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period. | | |
| | No | Yes |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. | No | Yes |
| | x | _____ |

I, Peter Chadwick, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

June 27, 2020

 Date



 Principal for debtor-in-possession

Notes

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	

VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS - 1st QUARTERLY PERIOD)

Quarterly Period Ending (Date)	Debtor	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
		\$ -	\$ -		\$ -	\$ -

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	,000	Premium Paid Through (Date)
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/2018-2/28/2022	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	2/28/2022
2	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/2019-7/1/2020	ZMD7067455-01	\$1,000,000,000 Loss Limit	7/1/2020
3	Workers' Compensation and Employers Liability	State Compensation Insurance Fund	Verity Health System of California, Inc.	1/1/2020-1/1/2021	9266464	Workers' Compensation & Employers Liability \$1,000,000 Bodily Injury by Accident - Each Accident \$1,000,000 Bodily Injury by Disease - Policy Limit \$1,000,000 Bodily Injury by Disease - Each Employee	6/1/2020
4	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	Seton Medical Center; Verity Holdings, LLC	10/1/2019-10/1/2020	UST G71182654 002	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$2,000,000 Policy Aggregate	10/1/2020
5	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	CA 087 15 98	\$1,000,000 Combined Single Limit	10/1/2020
6	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	AAP N17935550 002	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2020
7	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2019-10/1/2020	GLOPR1901815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2020
8	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime Primary Layer	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	8/1/2020
9	D&O Liability and Employment Practices Liability 1st Excess Layer	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	8/1/2020
10	D&O Liability Only 2nd Excess Layer	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000 (D&O Liability Only)	8/1/2020
11	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	02-306-61-90	\$2,000,000 Excess of \$30,000,000	8/1/2020

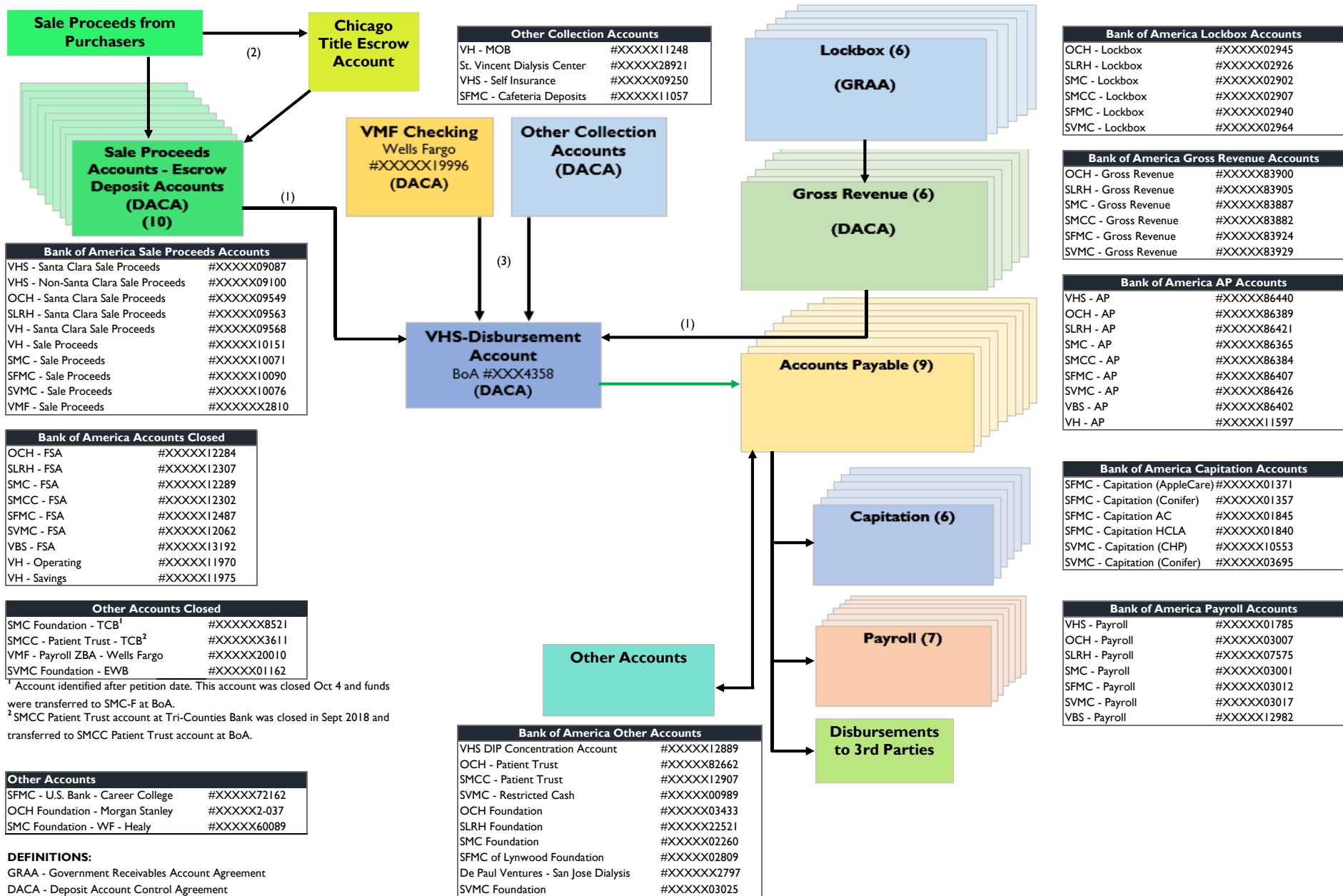
#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	,000	Premium Paid Through (Date)
12	Punitive Damages Wrap Primary Layer	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	8/1/2020
13	Punitive Damages Wrap 1st Excess Layer	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	MCEN204155	\$10,000,000 Excess of \$10,000,000	8/1/2020
14	Storage Tank Liability	Great American Alliance (Great American Insurance Group)	St. Francis Medical Center	12/05/2019-12/05/2020	03-TOP-000008521	\$1,000,000 Remediation Expense (including Defense Expense) \$1,000,000 Bodily Injury, Property Damage and Government=Mandated Clean-Up Costs Resulting from Contamination \$2,000,000 Total Policy Annual Aggregate	12/5/2020
15	Cyber/Network Liability	AXIS Insurance Company	Verity Health System of California, Inc.	2/4/2019-8/4/2020	P-001-000076217-01	\$2,000,000 per claim in excess of \$500,000	8/4/2020
16	General Liability	Chubb	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2020-3/31/2021	HPL G2181684A 012	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2021
Physicians Professional Liability							
17	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/2019-3/1/2019	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	Perpetuity (tail coverage)
18	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	Perpetuity (tail coverage)
Captive							
19	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2020-3/31/2021	DOC PLGL-26000-019	Professional Liability \$5,000,000 Each Claim and No Aggregate General Liability \$2,000,000 Each Occurrence and No Aggregate	3/31/2021
20	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2020-3/31/2021	DOC PLGL-26000-019	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2021
Reinsurance							
21	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/2020-3/31/2021	RBN G21816838 012	\$15,000,000 Each Professional Liability Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2021

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	,000	Premium Paid Through (Date)	
22	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/2020-3/31/2021	HMU 2097462209-11	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2021	
23	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/2020-3/31/2021	47-RHC-304968-02	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2021	
24	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/2020-3/31/2021	HPC 0239123-01	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2021	
25	5th Excess Layer	The Doctors Company Group	Verity Health System of California, Inc.	3/31/2020-3/31/2021	FRX-00015-19-00	\$15,000,000 Each Professional Liability Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2021	
26	6th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/2020-3/31/2021	XOL2019-018	\$20,000,000 Each Professional Liability Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Each General Liability Occurrence \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire, Zurich and TDC Underlying Above	3/31/2021	
	Surety Bonds							
27	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center Coastside	12/1/2001-12/1/2020	83BS8BF7598	\$75,000 Bond Amount	12/1/2020	
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/2001-12/1/2020	83BS8BF7621	\$5,000 Bond Amount	12/1/2020	
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/2001-12/1/2020	83BS8BF7625	\$2,000 Bond Amount	12/1/2020	
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/2001-12/1/2020	83BS8BF7661	\$35,000 Bond Amount	12/1/2020	

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	,000	Premium Paid Through (Date)	
Provider Capitation Stop Loss (Managed Care Excess Loss)								
31	Provider Capitation Stop Loss (Applicable to -St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/2019-1/31/2020 (Extended to 5/31/20)	P0312544006	\$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider	5/31/2020 (applicable to SFMC only. SVMC coverage ended Jan 2020)	(A)
Self-Insured Medical and Pharmacy Stop Loss								
32	Self-Insured Medical and Pharmacy Stop Loss	Reliastar Life Insurance Company (Voya)	Verity Health System of California, Inc.	1/1/20-12/31/20	70037-1	\$400,000 per Individual Coverage Period - Incurred in 12 months 1/1/20 - 12/31/20 and paid in 24 months 1/1/20 - 12/31/21	5/31/2020	(A)

(A) Premium is paid monthly.

Verity Health System - Debtors' Postpetition Cash Flowchart
Structure as of May 31, 2020



FOOTNOTES

NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system at May 31, 2020.

(1) Upon payoff of the Ally Revolving DIP Loan, the 'VHS DIP Loan Proceeds Account' was renamed the 'VHS-Disbursement Account'. This account serves as the deposit account into which (i) all Permitted Withdrawals [defined as additional working capital provided to the Debtors from the Escrow Deposit Accounts in accordance with the Cash Collateral Budget], and (ii) all collections on pre and postpetition accounts receivables, including, but not limited, to patient receivables, governmental receivables and lease rents should be deposited, as stated in the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order").

(2) Per SCC APA § 1.2 and 1.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2. On March 5, 2020, Chicago Title transferred the remaining balance of the escrow amount to the Debtors that were Sellers under the SCC APA.

(3) All of the Other Collection accounts are swept automatically to the DIP Concentration account. The VMF Checking account at Wells Fargo is swept manually.

**Verity Health System
Debtor Bank Accounts
As of 5/31/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9087	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9100	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
6	Obligated Group	VHS - SCC Released Escrow Account (formerly named DIP Concentration Account)	Verity Health System of California, Inc.	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX4358	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXXX9549	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXXX9563	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXXX0090	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 5/31/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Ty Conner, Treasurer
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXXX0989	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (B)
38	Obligated Group	SMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
39	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
40	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 5/31/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
41	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
42	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
43	Obligated Group	SMC - Pandemic Account	Seton Medical Center	Bank of America	XXXXXX5706	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
44	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXX02907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
45	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
46	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
47	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXX12907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
48	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
49	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer	(B)
50	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
51	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
52	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
53	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
54	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
55	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXX60089	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
56	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
57	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
58	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Rich Adcock, CEO; Tony Armada, COO; Peter Chadwick, CFO; and Ty Conner, Treasurer	
59	Physician Foundation	VMF - Sale Proceeds	Verity Medical Foundation	Bank of America	XXXXXX2810	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
60	Non-Obligated Group	De Paul Ventures - San Jose Dialysis, LLC	De Paul Ventures - San Jose Dialysis, LLC	Bank of America	XXXXXX2797	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 5/31/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
61	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
62	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
63	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
64	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
Bank Account Closed Since the Petition Date							
65	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable	
66	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable	
67	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable	
68	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable	
69	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable	
70	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Not applicable	
71	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable	
72	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable	
73	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable	
74	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable	
75	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable	
76	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable	

**Verity Health System
Debtor Bank Accounts
As of 5/31/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
Bank Account Identified After the Petition Date (Closed 10/4/18)						
77		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Not applicable

(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) *Modifying Automatic Stay*, and (D) *Granting Related Relief* [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Health System, Inc.
Restricted Funds Schedule
At April 30, 2020 and May 31, 2020
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	4/30/2020 Balance	5/31/2020 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	21,405	21,410	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	809	809	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	892	892	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	2,413	2,498	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,723	1,772	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	142	142	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	-	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	17,038	17,039	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	137	137	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

Verity Health System, Inc.
Restricted Funds Schedule
At April 30, 2020 and May 31, 2020
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	4/30/2020 Balance	5/31/2020 Balance	Description of Restrictions
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,924	17,924	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.