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6 Special Counsel for the Official Committee of  
Unsecured Creditors of Verity Health Systems of  
7 California, Inc., et al.

8 **UNITED STATES BANKRUPTCY COURT**  
9 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

10 In re  
11 VERITY HEALTH SYSTEM OF  
12 CALIFORNIA, INC., *et al.*,  
13 Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:  
Case No. 2:18-bk-20162-ER  
Case No. 2:18-bk-20163-ER  
Case No. 2:18-bk-20164-ER  
Case No. 2:18-bk-20165-ER  
Case No. 2:18-bk-20167-ER  
Case No. 2:18-bk-20168-ER  
Case No. 2:18-bk-20169-ER  
Case No. 2:18-bk-20171-ER  
Case No. 2:18-bk-20172-ER  
Case No. 2:18-bk-20173-ER  
Case No. 2:18-bk-20175-ER  
Case No. 2:18-bk-20176-ER  
Case No. 2:18-bk-20178-ER  
Case No. 2:18-bk-20179-ER  
Case No. 2:18-bk-20180-ER  
Case No. 2:18-bk-20181-ER

- 14  Affects All Debtors  
15  Affects Verity Health System of  
16 California, Inc.  
17  Affects O'Connor Hospital  
 Affects Saint Louise Regional Hospital  
 Affects St. Francis Medical Center  
18  Affects St. Vincent Medical Center  
 Affects Seton Medical Center  
19  Affects O'Connor Hospital Foundation  
 Affects Saint Louise Regional Hospital  
20 Foundation  
 Affects St. Francis Medical Center of  
21 Lynwood Foundation  
 Affects St. Vincent Foundation  
22  Affects St. Vincent Dialysis Center, Inc.  
 Affects Seton Medical Center Foundation  
23  Affects Verity Business Services  
 Affects Verity Medical Foundation  
24  Affects Verity Holdings, LLC  
 Affects De Paul Ventures, LLC  
25  Affects De Paul Ventures - San Jose  
Dialysis, LLC

Chapter 11 Cases

Judge: Hon. Ernest M. Robles

**SECOND SUPPLEMENTAL DECLARATION  
OF ANDREW I. SILFEN IN SUPPORT OF  
THE APPLICATION AUTHORIZING THE  
EMPLOYMENT AND RETENTION OF  
AREN FOX LLP AS SPECIAL COUNSEL TO  
THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS**

26 Debtors and Debtors In Possession.  
27  
28



**DECLARATION OF ANDREW I. SILFEN**

Andrew I. Silfen, hereby declares under penalty of perjury:

1. I am a partner and chair of the Bankruptcy and Financial Restructuring Group at Arent Fox LLP (“Arent Fox”), a law firm that employs approximately 440 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, Floor 42, New York, NY 10019 as well as offices in Washington, DC, Los Angeles, CA, San Francisco, CA, and Boston, MA.

2. I am fully familiar with the facts hereinafter stated, and am authorized to make this supplemental declaration (the “Second Supplemental Declaration”) on behalf of Arent Fox. The information contained in this Second Supplemental Declaration is based on my own personal knowledge, discussions with my partners, associates, and staff at Arent Fox, or is derived from my review of the file in these cases.<sup>1</sup>

3. I submit this Second Supplemental Declaration to provide continuing disclosures as required pursuant to Section 1103(a) of Title 11 of the United States Code, Bankruptcy Rule 2014(a), and Local Bankruptcy Rule 2014-1(b)(1), regarding Arent Fox’s representation of the Official Committee of Unsecured Creditors (the “Committee”) as special counsel in the chapter 11 cases of Verity Health System of California, Inc. and its debtor affiliates (collectively, the “Debtors”).

4. This Second Supplemental Declaration is submitted to supplement the Declaration of Robert M. Hirsh (the “Initial Declaration”) submitted on January 25, 2019, in support of the application to employ and retain Arent Fox as special counsel to the Committee *nunc pro tunc* to January 1, 2019 [Docket No. 1363] (the “Retention Application”), and the First Supplemental Declaration with respect to the Retention Application submitted on May 12, 2020 [Docket No. 4706].

5. Arent Fox files this Second Supplemental Declaration to identify a connection to Dentons UK and Middle East LLP (“Dentons UK”), an affiliate of Dentons US LLP, counsel to the Debtors. Dentons UK refers certain of its European based clients based to Arent Fox for assistance

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<sup>1</sup> Certain of the disclosures set forth herein may relate to matters not within my personal knowledge, but rather within the personal knowledge of other attorneys or staff at Arent Fox. Any such disclosures are based on information provided by them to me.

1 United States patent law legal matters. While Arent Fox does not represent Dentons UK in these  
2 matters, most communication related to these patent engagements are between Arent Fox and  
3 Dentons UK, rather than directly with the European clients.

4 6. Arent Fox does not believe that this connection constitutes a conflict. Arent Fox will  
5 continue to research potential conflicts with respect to its representation of the Committee in these  
6 cases and reserves the right to supplement its disclosures as necessary in order to disclose any  
7 conflicts or connections as appropriate.

8 Executed this 10<sup>th</sup> day of June 2020, at New York, New York.

9 Andrew I. Silfen Digitally signed by  
Andrew I. Silfen  
Date: 2020.06.10  
13:57:52 -07'00'

10 \_\_\_\_\_  
Andrew I. Silfen

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## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

Arent Fox LLP, Gas Company Tower, 555 West Fifth Street, 48th Floor, Los Angeles, CA 90013.

A true and correct copy of the foregoing document entitled (*specify*): **SECOND SUPPLEMENTAL DECLARATION OF ANDREW I. SILFEN IN SUPPORT OF THE APPLICATION AUTHORIZING THE EMPLOYMENT AND RETENTION OF ARENT FOX LLP AS SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) **06/10/2020** I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On (date) **06/10/2020**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

**06/10/2020**  
Date

**YVONNE LI**  
Printed Name

**/s/ Yvonne Li**  
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.



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## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

Arent Fox LLP, Gas Company Tower, 555 West Fifth Street, 48th Floor, Los Angeles, CA 90013.

A true and correct copy of the foregoing document entitled (*specify*): **SECOND SUPPLEMENTAL DECLARATION OF ANDREW I. SILFEN IN SUPPORT OF THE APPLICATION AUTHORIZING THE EMPLOYMENT AND RETENTION OF ARENT FOX LLP AS SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) **06/10/2020** I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On (date) **06/10/2020**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

**06/10/2020**  
Date

**YVONNE LI**  
Printed Name

**/s/ Yvonne Li**  
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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