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Unsecured Creditors of Verity Health System of
8 *California, Inc., et al.*

9 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

10 In re:
11 VERITY HEALTH SYSTEM OF CALIFORNIA,
12 INC., *et al.*,
13 Debtors and Debtors In Possession.

- 14 Affects:
- 15 All Debtors
 - 16 Verity Health System of California, Inc.
 - 17 O’Connor Hospital
 - 18 Saint Louise Regional Hospital
 - 19 St. Francis Medical Center
 - 20 St. Vincent Medical Center
 - 21 Seton Medical Center
 - 22 O’Connor Hospital Foundation
 - 23 Saint Louise Regional Hospital
 - 24 Foundation
 - 25 St. Francis Medical Center of
 - 26 Lynwood Foundation
 - 27 St. Vincent Foundation
 - 28 St. Vincent Dialysis Center, Inc.
 - Seton Medical Center Foundation
 - Verity Business Services
 - Verity Medical Foundation
 - Verity Holdings, LLC
 - De Paul Ventures, LLC
 - De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER
Chapter 11 Cases

Hon. Ernest M. Robles

**OFFICIAL COMMITTEE OF
UNSECURED CREDITORS’
STATEMENT IN SUPPORT OF
MOTION TO COMPEL PAYMENT OF
ADMINISTRATIVE CLAIM, OR IN
THE ALTERNATIVE, TO DISALLOW
FURTHER PAYMENT OF
PROFESSIONAL FEES [DOCKET NO.
4754]**

Hearing:

Date: June 10, 2020
Time: 10:00 a.m.
Place: Courtroom 1568
255 East Temple Street
Los Angeles, CA 90012



182015120060400000000001

1 The Official Committee of Unsecured Creditors of Verity Health System of California, Inc.,
2 *et al.* (the “Committee”), appointed in connection with the chapter 11 cases of the above-captioned
3 debtors and debtors-in-possession (the “Debtors”), hereby presents this statement in support of
4 *Medline Industries, Inc’s Motion to Compel Payment of Administrative Claim, or in the Alternative,*
5 *to Disallow Further Payment of Professional Fees* [Docket No. 4754].¹

6 The Committee has expressed concern, including in the *Official Committee of Unsecured*
7 *Creditors’ (1) Opposition to Third Amended Supplemental Cash Collateral Stipulation; (2) Objection*
8 *to the Order Thereon; and (3) Request for Hearing* [Docket No. 4199] and the *Official Committee of*
9 *Unsecured Creditors’ Omnibus Reply to Responses to the Committee’s Cash Collateral Objection*
10 [Docket No. 4229], that the Debtors’ budgets are problematic. Specifically, the Committee pointed
11 out that administrative claimants—most if not all of whom are also prepetition unsecured creditors—
12 are being put at risk of not having their allowed administrative claims paid.

13 The Committee acknowledges that the Debtors reached out to the Committee late last week to
14 begin discussing a plan of liquidation. The plan discussions are in their early stages.

15
16 DATED: June 4, 2020

MILBANK LLP

17 /s/ Mark Shinderman
18 GREGORY A. BRAY
19 MARK SHINDERMAN
20 JAMES C. BEHRENS

21 Counsel for the Official Committee of
22 Unsecured Creditors of Verity Health System of
23 California, Inc., et al.

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¹ Medline Industries, Inc. is a member of the Committee.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): OFFICIAL COMMITTEE OF UNSECURED CREDITORS' STATEMENT IN SUPPORT OF MOTION TO COMPEL PAYMENT OF ADMINISTRATIVE CLAIM, OR IN THE ALTERNATIVE, TO DISALLOW FURTHER PAYMENT OF PROFESSIONAL FEES will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) June 4, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) June 4, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) June 4, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

June 4, 2020
Date

James C. Behrens
Printed Name

/s/ James C. Behrens
Signature

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