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| Attorney or Party Name, Address, Telephone and FAX | |
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| UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA | ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE |
| In re: | Case Number: 18-20151-ER (See Below) |
| VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> , Debtors. | MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY MOR NO. 20 FOR MONTH ENDING: April 2020 |

1. Total number of Debtor in Possession Bank Accounts for all Debtors.

77

2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS

| |
|-----------------|
| \$82,505,640.53 |
|-----------------|

The Debtors in the these chapter 11 cases, along with their case numbers are: Verity Health System of California, Inc. 18-20151-ER, O'Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O'Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Effective September 1, 2011

USTLA 16



182015120060300000000014

Verity Bank Account Summary
For the month ending 4/30/2020
\$ in 000's

| | Debtor Case # | Beg Balance | Total Receipts | Operating | | | | DIP Inflows ² | DIP Outflows ² | I/C Inflows | I/C Outflows | Ending Bank Balance | Total Transaction Count |
|--|---------------|-------------------|-------------------|--------------------|-------------------|---------------------|-------------|--------------------------|---------------------------|---------------------|-------------------|---------------------|-------------------------|
| | | | | Disbursements | Sweep Inflows | Sweep Outflows | | | | | | | |
| Verity Health System of California, Inc. | 18-20151 | \$ 110,655 | \$ 1,177 | \$ (21,213) | \$ 110,559 | \$ (47) | \$ - | \$ - | \$ 27,693 | \$ (94,577) | \$ 134,248 | 470 | |
| O'Connor Hospital | 18-20168 | 322 | 7,083 | (18) | 7,061 | (14,157) | - | - | 30 | - | 340 | 141 | |
| St. Louise Regional Hospital | 18-20162 | 118 | 2,253 | (7) | 2,253 | (4,504) | - | - | - | (0) | 114 | 127 | |
| St. Francis Medical Center | 18-20165 | 10,847 | 83,864 | (37,658) | 55,947 | (115,547) | - | - | 65,541 | (19,818) | 43,176 | 2,726 | |
| St. Vincent Medical Center | 18-20164 | 2,587 | 93,419 | (1,693) | 13,198 | (26,343) | - | - | 2,706 | (867) | 83,007 | 436 | |
| Seton Medical Center | 18-20167 | 17,264 | 29,120 | (18,537) | 36,190 | (63,970) | - | - | 24,542 | (8,592) | 16,016 | 1,536 | |
| O'Connor Hospital Foundation | 18-20179 | 1,598 | 0 | - | - | - | - | - | - | - | 1,598 | 1 | |
| St. Louise Regional Hospital Foundation | 18-20172 | 322 | 0 | (0) | - | - | - | - | - | - | 321 | 2 | |
| St. Francis Medical Center of Lynwood Foundation | 18-20178 | 26 | 290 | - | - | - | - | - | - | (293) | 23 | 7 | |
| St. Vincent Medical Center Foundation | 18-20180 | 1,105 | 1 | - | - | - | - | - | - | - | 1,105 | 2 | |
| St. Vincent Dialysis Center, Inc. | 18-20171 | 37 | 400 | - | - | (436) | - | - | - | - | (0) | 18 | |
| Seton Medical Center Foundation | 18-20175 | 4,871 | 0 | (0) | - | - | - | - | - | - | 4,871 | 2 | |
| Verity Business Services | 18-20173 | 347 | - | (1,471) | - | - | - | - | 2,702 | (792) | 795 | 102 | |
| Verity Medical Foundation | 18-20169 | 298 | 310 | (268) | - | - | - | - | - | - | 320 | 58 | |
| Verity Holdings, LLC | 18-20163 | 167 | 49,902 | (1,619) | - | (223) | - | - | 1,725 | (1) | 49,950 | 135 | |
| De Paul Ventures – San Jose Dialysis, LLC | 18-20181 | 93 | 0 | - | - | - | - | - | - | - | 93 | 1 | |
| Subtotal | | \$ 150,656 | \$ 267,818 | \$ (82,506) | \$ 225,228 | \$ (225,228) | \$ - | \$ - | \$ 124,939 | \$ (124,939) | \$ 335,969 | 5,764 | |

Notes

- 1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.
- 2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
- 3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary
For the month ending 4/30/2020
\$ in 000's

| Bank Account Name | Bank Account Number | Beg Balance | Total Receipts | Operating Disbursements | Sweep Inflows ¹ | Sweep Outflows ¹ | DIP Inflows ² | DIP Outflows ² | I/C Inflows | I/C Outflows | Ending Bank Balance | Total Transaction Count |
|--|---------------------|-------------------|-------------------|-------------------------|----------------------------|-----------------------------|--------------------------|---------------------------|-------------------|---------------------|---------------------|-------------------------|
| VHS - AP | XXXXXX6440 | 2,659 | \$ 1 | \$ (19,160) | \$ - | \$ - | \$ - | \$ - | \$ 25,140 | \$ (2,551) | \$ 6,089 | 214 |
| VHS - Self Insurance | XXXXXX9250 | (0) | 90 | - | - | (47) | - | - | - | - | 43 | 3 |
| VHS - Payroll | XXXXXX1785 | 58 | - | (2,053) | - | - | - | 2,551 | - | - | 556 | 20 |
| VHS - DIP Concentration Account ⁴ | XXXXXX2889 | 23,494 | 1 | - | - | - | - | - | - | (1) | 23,494 | 2 |
| VHS - Disbursement Account ⁵ | XXXXXX3558 | 53,881 | 727 | - | 110,559 | - | - | - | 2 | (92,024) | 73,145 | 228 |
| VHS - Non Santa Clara Sale Proceeds ⁴ | XXXXXX9100 | 30,563 | 358 | - | - | - | - | - | - | - | 30,921 | 2 |
| VHS - Santa Clara Sale Proceeds ⁴ | XXXXXX9087 | 0 | - | - | - | - | - | - | - | (0) | (0) | 1 |
| OCH - Lockbox | XXXXXX2945 | 0 | 7,083 | - | - | (7,081) | - | - | - | - | 2 | 85 |
| OCH - Gross Revenue | XXXXXX3900 | 46 | - | - | 7,081 | (7,076) | - | - | - | - | 51 | 44 |
| OCH - AP | XXXXXX6389 | 268 | - | (18) | - | - | - | 30 | - | - | 280 | 12 |
| OCH - Payroll | XXXXXX3007 | 7 | - | - | - | - | - | - | - | - | 7 | - |
| OCH - FSA | XXXXXX2284 | - | - | - | - | - | - | - | - | - | - | - |
| OCH - Patient Trust | XXXXXX2662 | - | - | - | - | - | - | - | - | - | - | - |
| OCH - Santa Clara Sale Proceeds ⁴ | XXXXXX9549 | - | - | - | - | - | - | - | - | - | - | - |
| SLRH - Lockbox | XXXXXX2926 | (0) | 2,253 | - | - | (2,253) | - | - | - | - | 0 | 76 |
| SLRH - Gross Revenue | XXXXXX3905 | 16 | - | - | 2,253 | (2,251) | - | - | - | - | 18 | 42 |
| SLRH - AP | XXXXXX6421 | 95 | - | (7) | - | - | - | - | - | - | 88 | 8 |
| SLRH - Payroll | XXXXXX7575 | 7 | - | - | - | - | - | - | - | - | 7 | - |
| SLRH - FSA | XXXXXX2307 | - | - | - | - | - | - | - | - | - | - | - |
| SLRH - Santa Clara Sale Proceeds ⁴ | XXXXXX9563 | 0 | - | - | - | - | - | - | - | (0) | (0) | 1 |
| SFMC - Lockbox | XXXXXX2940 | 356 | 56,077 | - | - | (55,947) | - | - | - | - | 486 | 517 |
| SFMC - Gross Revenue | XXXXXX3924 | 4,174 | - | - | 55,947 | (59,585) | - | - | - | - | 536 | 44 |
| SFMC - AP | XXXXXX6407 | 1,254 | - | (16,405) | - | - | - | 45,723 | (19,818) | - | 10,755 | 760 |
| SFMC - Payroll | XXXXXX3012 | 200 | - | (13,186) | - | - | - | 13,165 | - | - | 179 | 304 |
| SFMC - FSA | XXXXXX2487 | - | - | - | - | - | - | - | - | - | - | - |
| SFMC - Cafeteria Deposits | XXXXXX1057 | (0) | 15 | - | - | (15) | - | - | - | - | (0) | 48 |
| SFMC - Capitation (AppleCare) | XXXXXX1371 | 2,582 | 38 | (5,939) | - | - | - | 4,761 | - | - | 1,442 | 438 |
| SFMC - Capitation (Conifer) | XXXXXX1357 | 1,842 | - | (1,774) | - | - | - | 1,501 | - | - | 1,568 | 418 |
| SFMC - Capitation AC | XXXXXX1845 | 6 | - | (10) | - | - | - | 49 | - | - | 44 | 34 |
| SFMC - Capitation HCLA | XXXXXX1840 | 381 | - | (343) | - | - | - | 342 | - | - | 380 | 161 |
| SFMC - Career College | XXXXXX2162 | 53 | 1 | - | - | - | - | - | - | - | 53 | - |
| SFMC - Sale Proceeds ⁴ | XXXXXX0090 | - | 27,733 | - | - | - | - | - | - | - | 27,733 | 2 |
| SVMC - Lockbox | XXXXXX2964 | 3 | 13,196 | - | - | (13,198) | - | - | - | - | 2 | 178 |
| SVMC - Gross Revenue | XXXXXX3929 | 48 | - | - | 13,198 | (13,145) | - | - | - | - | 100 | 44 |
| SVMC - AP | XXXXXX6426 | 774 | 0 | (890) | - | - | - | 1,765 | (867) | - | 782 | 90 |
| SVMC - Payroll | XXXXXX3017 | 45 | - | (219) | - | - | - | 206 | - | - | 33 | 33 |
| SVMC - FSA | XXXXXX2062 | - | - | - | - | - | - | - | - | - | - | - |
| SVMC - Capitation (CHP) | XXXXXX0553 | - | - | - | - | - | - | - | - | - | - | - |
| SVMC - Capitation (Conifer) | XXXXXX3695 | 459 | 0 | (584) | - | - | - | 661 | - | - | 535 | 87 |
| SVMC - Restricted Cash ³ | XXXXXX0989 | 1,259 | - | - | - | - | - | - | - | - | 1,259 | 1 |
| SVMC - Sale Proceeds ⁴ | XXXXXX0076 | - | 80,223 | - | - | - | - | 74 | - | - | 80,297 | 3 |
| SMC - Lockbox | XXXXXX2902 | 25 | 28,759 | - | - | (28,127) | - | - | - | - | 657 | 501 |
| SMC - Gross Revenue | XXXXXX3887 | 259 | - | - | 28,127 | (27,419) | - | - | - | - | 966 | 44 |
| SMC - Pandemic Account | XXXXXX5706 | 7,700 | - | - | - | (7,700) | - | - | - | - | - | 2 |
| SMC - AP | XXXXXX6365 | 903 | 0 | (9,868) | 7,700 | - | - | 15,815 | (8,592) | - | 5,957 | 628 |
| SMC - Payroll | XXXXXX3001 | 156 | - | (8,560) | - | - | - | 8,592 | - | - | 188 | 141 |
| SMC - FSA | XXXXXX2289 | - | - | - | - | - | - | - | - | - | - | - |
| SMC - Sale Proceeds ⁴ | XXXXXX0071 | 8,000 | 4 | - | - | - | - | - | - | - | 8,005 | 1 |
| SMCC - Lockbox | XXXXXX0297 | 22 | 353 | - | - | (363) | - | - | - | - | 11 | 90 |
| SMCC - Gross Revenue | XXXXXX3882 | 41 | - | - | 363 | (361) | - | - | - | - | 43 | 44 |
| SMCC - AP | XXXXXX6384 | 132 | - | (101) | - | - | - | 135 | - | - | 166 | 82 |
| SMCC - FSA | XXXXXX2302 | - | - | - | - | - | - | - | - | - | - | - |
| SMCC - Patient Trust | XXXXX12907 | 27 | 4 | (8) | - | - | - | - | - | - | 23 | 3 |
| OCH Foundation ³ | XXXXXX3433 | 1,355 | 0 | - | - | - | - | - | - | - | 1,355 | 1 |
| OCH Foundation - Investment ³ | XXXXX2-037 | 243 | - | - | - | - | - | - | - | - | 243 | - |
| SLRH Foundation ³ | XXXXXX2521 | 322 | 0 | (0) | - | - | - | - | - | - | 321 | 2 |
| SFMC of Lynwood Foundation ³ | XXXXXX2809 | 26 | 290 | - | - | - | - | - | - | (293) | 23 | 7 |
| SVMC Foundation ³ | XXXXXX3025 | 1,105 | 1 | - | - | - | - | - | - | - | 1,105 | 2 |
| SVMC Foundation - EWB ³ | XXXXXX1162 | - | - | - | - | - | - | - | - | - | - | - |
| St. Vincent Dialysis Center | XXXXXX8921 | 37 | 400 | - | - | (436) | - | - | - | - | (0) | 18 |
| SMC Foundation ³ | XXXXXX2260 | 4,447 | 0 | (0) | - | - | - | - | - | - | 4,447 | 2 |
| SMC Foundation - SVCS ³ | XXXXXX0089 | 424 | - | - | - | - | - | - | - | - | 424 | - |
| VBS - AP | XXXXXX6402 | 301 | - | (679) | - | - | - | 1,910 | (792) | - | 740 | 86 |
| VBS - Payroll | XXXXXX2982 | 46 | - | (793) | - | - | - | 792 | - | - | 45 | 16 |
| VBS - FSA | XXXXXX3192 | - | - | - | - | - | - | - | - | - | - | - |
| VMF - Checking | XXXXXX9996 | 298 | 310 | (288) | - | - | - | - | - | - | 320 | 57 |
| VMF - Payroll ZBA | XXXXXX0010 | - | - | - | - | - | - | - | - | - | - | - |
| VMF - Sale Proceeds ⁴ | XXXXXX2810 | 0 | 0 | - | - | - | - | - | - | - | 0 | 1 |
| VH - AP | XXXXXX1597 | 142 | - | (1,619) | - | - | - | 1,725 | - | - | 247 | 102 |
| VH - MOB | XXXXXX1248 | 24 | 203 | - | - | (223) | - | - | - | - | 4 | 30 |
| VH - Operating | XXXXXX1970 | - | - | - | - | - | - | - | - | - | - | - |
| VH - Savings | XXXXXX1975 | - | - | - | - | - | - | - | - | - | - | - |
| VH - Santa Clara Sale Proceeds ⁴ | XXXXXX9568 | 1 | - | - | - | - | - | - | - | (1) | 0 | 1 |
| VH - Non-Santa Clara Sale Proceeds ⁴ | XXXXXX0151 | - | 49,698 | - | - | - | - | - | - | - | 49,698 | 2 |
| De Paul Ventures - San Jose Dialysis, LLC | XXXXXX2797 | 93 | 0 | - | - | - | - | - | - | - | 93 | 1 |
| SMCC - Patient Trust - TCB | XXXXXX3611 | - | - | - | - | - | - | - | - | - | - | - |
| SMC Foundation - TCB ³ | XXXXXX8521 | - | - | - | - | - | - | - | - | - | - | - |
| Subtotal | | \$ 150,656 | \$ 267,818 | \$ (82,506) | \$ 225,228 | \$ (225,228) | \$ - | \$ - | \$ 124,939 | \$ (124,939) | \$ 335,969 | 5,764 |

Notes
 1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).
 2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
 3) These bank accounts contain certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.
 4) Per the Fourth Amended Supplemental Cash Collateral Order (Doc #4670), filed on May 1, 2020, the remaining proceeds of the SCC sale and the proceeds of the SVMC sale shall be deemed to be Escrowed Cash Collateral and no portion shall be utilized by the Debtors until further order of the Court. Note that the 'VHS - DIP Concentration Account' holds the remaining proceeds of the SCC sale. Further, as of April 30, 2020, deposits related to the SFMC and SMC sales are held in the 'SFMC - Sale Proceeds' and 'SMC - Sale Proceeds' accounts, respectively, and these funds are similarly restricted as to use.
 5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Bank Account Summary

For Twenty Months Ending 4/30/2020 (including 8/31/2018 activity)
\$ in 000's

| Debtor Name ¹ | Debtor Case # | Beg Balance | Total Receipts | Operating Disbursements | Sweep Inflows | Sweep Outflows | DIP Inflows ² | DIP Outflows ² | I/C Inflows | I/C Outflows | Ending Bank Balance | Total Transaction Count |
|--|---------------|------------------|---------------------|-------------------------|---------------------|-----------------------|--------------------------|---------------------------|---------------------|-----------------------|---------------------|-------------------------|
| Verity Health System of California, Inc. | 18-20151 | \$ 7,529 | \$ 65,035 | \$ (504,786) | \$ 1,287,050 | \$ (5,760) | \$ 973,000 | \$ (973,000) | \$ 1,259,536 | \$ (1,974,356) | \$ 134,248 | 10,614 |
| O'Connor Hospital | 18-20168 | 8,981 | 303,769 | (114,343) | 215,269 | (302,384) | - | - | 143,505 | (254,458) | 340 | 16,232 |
| St. Louise Regional Hospital | 18-20162 | 3,978 | 131,155 | (37,247) | 68,026 | (96,716) | - | - | 48,123 | (117,205) | 114 | 10,806 |
| St. Francis Medical Center | 18-20165 | 10,077 | 936,384 | (648,190) | 768,674 | (1,439,037) | - | - | 981,930 | (566,662) | 43,176 | 49,494 |
| St. Vincent Medical Center | 18-20164 | 9,936 | 376,876 | (295,553) | 253,107 | (458,558) | - | - | 384,164 | (186,964) | 83,007 | 25,803 |
| Seton Medical Center | 18-20167 | 5,884 | 387,381 | (327,221) | 339,140 | (611,145) | - | - | 492,878 | (270,901) | 16,016 | 33,631 |
| O'Connor Hospital Foundation | 18-20179 | 1,714 | 109 | (0) | - | - | - | - | - | (225) | 1,598 | 71 |
| St. Louise Regional Hospital Foundation | 18-20172 | 720 | 55 | (4) | - | - | - | - | - | (450) | 321 | 61 |
| St. Francis Medical Center of Lynwood Foundation | 18-20178 | 780 | 6,027 | - | - | - | - | - | - | (6,784) | 23 | 137 |
| St. Vincent Medical Center Foundation | 18-20180 | 1,613 | 2,570 | - | - | - | - | - | 772 | (3,851) | 1,105 | 82 |
| St. Vincent Dialysis Center, Inc. | 18-20171 | 332 | 8,144 | (7) | - | (7,144) | - | - | - | (1,325) | 0 | 430 |
| Seton Medical Center Foundation | 18-20175 | 6,229 | 224 | (109) | - | - | - | - | 124 | (1,597) | 4,871 | 452 |
| Verity Business Services | 18-20173 | 1,003 | 8 | (49,502) | - | - | - | - | 76,515 | (27,239) | 785 | 2,162 |
| Verity Medical Foundation | 18-20169 | 4,493 | 60,152 | (99,437) | - | (3,883) | - | - | 122,906 | (83,911) | 320 | 27,344 |
| Verity Holdings, LLC | 18-20163 | 12,778 | 76,485 | (18,149) | - | (6,639) | - | - | 23,972 | (38,498) | 49,950 | 2,217 |
| De Paul Ventures – San Jose Dialysis, LLC | 18-20181 | - | 93 | - | - | - | - | - | - | - | 93 | 14 |
| Subtotal | | \$ 76,048 | \$ 2,354,469 | \$ (2,094,547) | \$ 2,931,267 | \$ (2,931,267) | \$ 973,000 | \$ (973,000) | \$ 3,534,425 | \$ (3,534,425) | \$ 335,969 | \$ 179,550 |

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary
 For Twenty Months Ending 4/30/2020 (including 8/31/2018 activity)
 \$ in 000's

| Bank Account Name | Bank Account Number | Beg Balance | Total Receipts | Operating Disbursements | Sweep Inflows ¹ | Sweep Outflows ¹ | DIP Inflows ² | DIP Outflows ² | IC Inflows | IC Outflows | Ending Bank Balance | Total Transaction Count |
|--|---------------------|------------------|---------------------|-------------------------|----------------------------|-----------------------------|--------------------------|---------------------------|---------------------|-----------------------|---------------------|-------------------------|
| VHS - AP | XXXXXX6440 | \$ 7,083 | \$ 1,453 | \$ (446,105) | \$ - | \$ (0) | \$ 40,000 | \$ (236,134) | \$ 702,134 | \$ (62,342) | \$ 6,089 | 5,693 |
| VHS - Self Insurance | XXXXXX9250 | 200 | 6,644 | - | - | (5,760) | - | - | - | (1,041) | 43 | 181 |
| VHS - Payroll | XXXXXX1785 | 246 | 6 | (54,160) | - | - | - | - | 54,813 | (348) | 556 | 545 |
| VHS - DIP Concentration Account ⁴ | XXXXXX2889 | - | 12,840 | (3,998) | 717,202 | - | (933,172) | 233,858 | (3,237) | - | 23,494 | 1,959 |
| VHS - Disbursement Account ² | XXXXXX4358 | - | 12,353 | (524) | 569,847 | - | 933,000 | 196,306 | 268,731 | (1,906,567) | 73,145 | 2,199 |
| VHS - Non Santa Clara Sale Proceeds ⁴ | XXXXXX9100 | - | 30,921 | - | - | - | - | - | - | - | 30,921 | 17 |
| VHS - Santa Clara Sale Proceeds ⁴ | XXXXXX9087 | - | 820 | - | - | - | - | - | 1 | (821) | 0 | 20 |
| OCH - Lockbox | XXXXXX2945 | 188 | 185,312 | - | - | (185,498) | - | - | - | - | 2 | 7,619 |
| OCH - Gross Revenue | XXXXXX3900 | 1,962 | - | - | 114,968 | (116,886) | - | - | 7 | - | 51 | 491 |
| OCH - AP | XXXXXX6389 | 6,499 | 0 | (46,210) | 100,301 | - | - | - | 75,040 | (135,351) | 280 | 5,252 |
| OCH - Payroll | XXXXXX3007 | 207 | - | (68,133) | - | - | - | - | 68,238 | (305) | 7 | 2,829 |
| OCH - FSA | XXXXXX2284 | 125 | - | - | - | - | - | - | - | (125) | 0 | 2 |
| OCH - Patient Trust | XXXXXX2662 | - | 14 | - | - | - | - | - | 0 | (14) | (0) | 22 |
| OCH - Santa Clara Sale Proceeds ⁴ | XXXXXX9549 | - | 118,444 | - | - | - | - | - | 219 | (118,663) | 0 | 17 |
| SLRH - Lockbox | XXXXXX2926 | 24 | 59,429 | - | - | (59,452) | - | - | - | - | 0 | 6,062 |
| SLRH - Gross Revenue | XXXXXX3905 | 746 | - | - | 36,536 | (37,264) | - | - | - | - | 18 | 483 |
| SLRH - AP | XXXXXX6421 | 3,047 | 1 | (15,809) | 31,491 | - | - | - | 26,529 | (45,171) | 88 | 3,116 |
| SLRH - Payroll | XXXXXX7575 | 128 | - | (21,438) | - | - | - | - | 21,490 | (172) | 7 | 1,118 |
| SLRH - FSA | XXXXXX2307 | 33 | - | - | - | - | - | - | - | (33) | 0 | 1 |
| SLRH - Santa Clara Sale Proceeds ⁴ | XXXXXX9563 | - | 71,725 | - | - | - | - | - | 103 | (71,828) | (0) | 26 |
| SFMC - Lockbox | XXXXXX2940 | 357 | 895,397 | - | - | (895,268) | - | - | - | - | 486 | 8,911 |
| SFMC - Gross Revenue | XXXXXX3924 | 903 | - | - | 542,933 | (543,300) | - | - | - | - | 536 | 486 |
| SFMC - AP | XXXXXX6407 | 7,314 | 12 | (246,793) | 225,741 | - | - | - | 589,529 | (565,048) | 10,755 | 14,283 |
| SFMC - Payroll | XXXXXX3012 | 589 | 3 | (282,972) | - | - | - | - | 283,209 | (649) | 179 | 7,259 |
| SFMC - FSA | XXXXXX2487 | 198 | - | - | - | - | - | - | - | (198) | 0 | 1 |
| SFMC - Cafeteria Deposits | XXXXXX1057 | 312 | 632 | - | - | (469) | - | - | - | (475) | (0) | 936 |
| SFMC - Capitation (AppleCare) | XXXXXX1371 | 128 | 41 | (80,165) | - | - | - | - | 81,662 | (224) | 1,442 | 7,089 |
| SFMC - Capitation (Conifer) | XXXXXX1357 | 156 | 2 | (18,381) | - | - | - | - | 19,792 | - | 1,568 | 7,241 |
| SFMC - Capitation A/C | XXXXXX1845 | 10 | - | (514) | - | - | - | - | 569 | (22) | 44 | 513 |
| SFMC - Capitation HCLA | XXXXXX1840 | 75 | 33 | (6,851) | - | - | - | - | 7,170 | (46) | 380 | 2,650 |
| SFMC - Career College | XXXXXX2162 | 37 | 20 | (3) | - | - | - | - | - | - | 53 | 109 |
| SFMC - Sale Proceeds ⁴ | XXXXXX0090 | - | 40,245 | (12,512) | - | - | - | - | - | (0) | 27,733 | 16 |
| SVMC - Lockbox | XXXXXX2964 | 13 | 289,107 | - | - | (289,118) | - | - | - | - | 2 | 9,660 |
| SVMC - Gross Revenue | XXXXXX3929 | 672 | 2 | - | 168,867 | (169,440) | - | - | - | - | 100 | 488 |
| SVMC - AP | XXXXXX6426 | 6,943 | 3 | (159,636) | 84,240 | - | - | - | 255,215 | (185,983) | 782 | 9,668 |
| SVMC - Payroll | XXXXXX3017 | 116 | 0 | (120,233) | - | - | - | - | 120,242 | (92) | 33 | 3,839 |
| SVMC - FSA | XXXXXX2062 | 52 | - | - | - | - | - | - | - | (52) | (0) | 1 |
| SVMC - Capitation (CHP) | XXXXXX0553 | 493 | - | (161) | - | - | - | - | - | (332) | 0 | 21 |
| SVMC - Capitation (Conifer) | XXXXXX3695 | 417 | 4 | (8,014) | - | - | - | - | 8,633 | (505) | 535 | 2,092 |
| SVMC - Restricted Cash ³ | XXXXXX0989 | 1,230 | 29 | - | - | - | - | - | - | - | 1,259 | 20 |
| SVMC - Sale Proceeds ⁴ | XXXXXX0076 | - | 87,732 | (7,509) | - | - | - | - | 74 | (0) | 80,297 | 14 |
| SMC - Lockbox | XXXXXX2902 | 14 | 366,855 | - | - | (366,212) | - | - | - | - | 657 | 12,096 |
| SMC - Gross Revenue | XXXXXX3887 | 370 | - | - | 229,989 | (229,394) | - | - | - | - | 966 | 486 |
| SMC - Pandemic Account | XXXXXX5706 | - | 7,700 | - | - | (7,700) | - | - | - | - | - | 3 |
| SMC - AP | XXXXXX6365 | 2,911 | 5 | (130,979) | 104,725 | - | - | - | 296,790 | (267,494) | 5,957 | 13,115 |
| SMC - Payroll | XXXXXX3001 | 1,212 | - | (192,862) | - | - | - | - | 194,071 | (2,233) | 188 | 3,822 |
| SMC - FSA | XXXXXX2289 | 117 | 1 | - | - | - | - | - | - | (117) | (0) | 2 |
| SMC - Sale Proceeds | XXXXXX0071 | - | 8,005 | - | - | - | - | - | - | - | 8,005 | 3 |
| SMCC - Lockbox | XXXXXX02907 | 2 | 4,765 | - | - | (4,755) | - | - | - | - | 11 | 1,631 |
| SMCC - Gross Revenue | XXXXXX3882 | 54 | - | - | 3,073 | (3,084) | - | - | - | - | 43 | 484 |
| SMCC - AP | XXXXXX6384 | 1,160 | - | (3,326) | 1,352 | - | - | - | 1,992 | (1,013) | 166 | 1,891 |
| SMCC - FSA | XXXXXX2302 | 19 | - | - | - | - | - | - | - | (19) | 0 | 1 |
| SMCC - Patient Trust | XXXXXX12907 | - | 51 | (53) | - | - | - | - | 25 | - | 23 | 95 |
| OCH Foundation ¹ | XXXXXX3433 | 1,473 | 107 | - | - | - | - | - | - | (225) | 1,355 | 46 |
| OCH Foundation - Investment ³ | XXXXXX2-037 | 242 | 2 | (0) | - | - | - | - | - | - | 243 | 25 |
| SLRH Foundation ³ | XXXXXX2521 | 720 | 55 | (4) | - | - | - | - | - | (450) | 321 | 61 |
| SFMC of Lynwood Foundation ³ | XXXXXX2809 | 780 | 6,027 | - | - | - | - | - | - | (6,784) | 23 | 137 |
| SVMC Foundation ⁴ | XXXXXX3025 | 844 | 2,567 | - | - | - | - | - | 772 | (3,079) | 1,105 | 71 |
| SVMC Foundation - EWB ³ | XXXXXX1162 | 769 | 3 | - | - | - | - | - | - | (772) | - | 11 |
| St. Vincent Dialysis Center | XXXXXX8921 | 332 | 8,144 | (7) | - | (7,144) | - | - | - | (1,325) | 0 | 430 |
| SMC Foundation ¹ | XXXXXX2260 | 5,660 | 147 | (5) | - | - | - | - | 124 | (1,480) | 4,447 | 83 |
| SMC Foundation - SVCS ³ | XXXXXX0089 | 451 | 76 | (104) | - | - | - | - | - | - | 424 | 366 |
| VBS - AP | XXXXXX6402 | 962 | 8 | (22,318) | - | - | - | - | 49,302 | (27,213) | 740 | 1,597 |
| VBS - Payroll | XXXXXX2982 | 15 | - | (27,184) | - | - | - | - | 27,213 | - | 45 | 564 |
| VBS - FSA | XXXXXX3192 | 26 | - | - | - | - | - | - | - | (26) | 0 | 1 |
| VMF - Checking | XXXXXX9996 | 4,493 | 57,885 | (99,416) | - | (3,883) | - | - | 122,881 | (81,640) | 320 | 27,316 |
| VMF - Payroll ZBA | XXXXXX0010 | - | 21 | (21) | - | - | - | - | - | - | - | 6 |
| VMF - Sale Proceeds ¹ | XXXXXX2810 | - | 2,246 | - | - | - | - | - | - | - | - | - |
| VH - AP | XXXXXX1597 | 1,106 | 1 | (17,147) | - | - | - | - | 25 | (2,271) | 0 | 22 |
| VH - MOB | XXXXXX1248 | 1,108 | 8,841 | (10) | - | (6,639) | - | - | 20,293 | (4,005) | 247 | 1,551 |
| VH - Operating | XXXXXX1970 | 8,321 | - | (991) | - | - | - | - | 8 | (3,304) | 4 | 620 |
| VH - Savings | XXXXXX1975 | 2,243 | 1 | - | - | - | - | - | 3,645 | (10,975) | 0 | 14 |
| VH - Santa Clara Sale Proceeds ⁴ | XXXXXX9568 | - | 17,943 | - | - | - | - | - | - | (2,244) | 0 | 10 |
| VH - Non-Santa Clara Sale Proceeds ⁴ | XXXXXX0151 | - | 49,698 | - | - | - | - | - | 26 | (17,970) | 0 | 20 |
| De Paul Ventures - San Jose Dialysis, LLC | XXXXXX2797 | - | 93 | - | - | - | - | - | - | - | 49,698 | 2 |
| SMCC - Patient Trust - TCB | XXXXXX3611 | 24 | - | - | - | - | - | - | - | (24) | 0 | 2 |
| SMC Foundation - TCB ³ | XXXXXX8521 | 117 | - | - | - | - | - | - | - | (117) | - | 3 |
| Subtotal | | \$ 76,048 | \$ 2,354,469 | \$ (2,094,547) | \$ 2,931,267 | \$ (2,931,267) | \$ 973,000 | \$ (973,000) | \$ 3,534,425 | \$ (3,534,425) | \$ 335,969 | 179,550 |

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in IC Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) These bank accounts contain certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Per the Fourth Amended Supplemental Cash Collateral Order (Doc #4670), filed on May 1, 2020, the remaining proceeds of the SCC sale and the proceeds of the SVMC sale shall be deemed to be Escrowed Cash Collateral and no portion shall be utilized by the Debtors until further order of the Court. Note that the VHS - DIP Concentration Account holds the remaining proceeds of the SCC sale. Further, as of April 30, 2020, deposits related to the SFMC and SMC sales are held in the SFMC - Sale Proceeds' and SMC - Sale Proceeds' accounts, respectively, and these funds are similarly restricted as to use.

5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Health System of California, Inc.
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | VHS - AP / Self Insurance | VHS - Payroll | VHS -SCC Released Escrow Account | VHS - DIP Loan Proceeds | VHS - Santa Clara Sale Proceeds | VHS - Non Santa Clara Sale Proceeds | Debtor Total |
|--|---------------------------|---------------|----------------------------------|-------------------------|---------------------------------|-------------------------------------|----------------|
| | 6440 / 9250 | 1785 | 2889 | 4358 | 9087 | 9100 | |
| Balance Per Bank | \$ 6,132 | \$ 556 | \$ 23,494 | \$ 73,145 | \$ - | \$ 30,921 | \$ 134,248 |
| Additive Items: | | | | | | | - |
| Deposits in Transit | | | | | | | - |
| Other Additive Items | | 0 | | | | | 0 |
| Subtractive Items: | | | | | | | - |
| Outstanding Checks | (4,211) | (102) | | | | | (4,313) |
| Other Subtractive Items | | (441) | | | | | (441) |
| Reclassifications | | | | | | | - |
| Negative book balance reclassified to AP | | | | | | | - |
| Petty Cash | | | | | | | - |
| Adjusted Bank Balance | 1,920 | 13 | 23,494 | 73,145 | - | 30,921 | 129,494 |
| GL Balance | \$ 1,920 | \$ 13 | \$ 23,494 | \$ 73,145 | \$ 0 | \$ 30,921 | \$ 129,494 |
| Number of Outstanding Checks | 96 | 9 | | | | | 105 |

O'Connor Hospital
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | OCH - AP | OCH - Payroll | OCH -Lockbox/GR | OCH - Patient Trust | OCH-Santa Clara Sale Proceeds | Debtor Total |
|-------------------------------------|------------|---------------|-----------------|---------------------|-------------------------------|--------------|
| | 6389 | 3007 | 2945 / 3900 | 2662 | 9549 | |
| Balance Per Bank | \$ 280 | \$ 7 | \$ 53 | \$ - | \$ - | \$ 340 |
| Additive Items: | | | | | | - |
| Deposits in Transit | | | | | | - |
| Other Additive Items | | | | | | - |
| Subtractive Items: | | | | | | - |
| Outstanding Checks | (226) | | | | | (226) |
| Other Subtractive Items | | | | | | - |
| Reclassifications | | | | | | - |
| Reconciling item | | | | | | - |
| Petty Cash | | | | | | - |
| Adjusted Bank Balance | 54 | 7 | 53 | - | - | 115 |
| GL Balance | \$ 54 | \$ 7 | \$ 53 | \$ - | \$ - | \$ 115 |
| Number of Outstanding Checks | 169 | | | | | 169 |

Saint Louise Regional Hospital
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | SLRH - AP | SLRH - Payroll | SLRH - Lockbox/GR | SLRH-Santa Clara Sale Proceeds | Debtor Total |
|--|------------|----------------|-------------------|--------------------------------|--------------|
| | 6421 | 7575 | 2926 / 3905 | 9563 | |
| Balance Per Bank | \$ 88 | \$ 7 | \$ 18 | \$ 0 | \$ 114 |
| Additive Items: | | | | | - |
| Deposits in Transit | | | | | - |
| Other Additive Items | | | | | - |
| Subtractive Items: | | | | | - |
| Outstanding Checks | (37) | | | | (37) |
| Other Subtractive Items | | | | | - |
| Reclassifications | | | | | - |
| Negative book balance reclassified to AP | | | | | - |
| Petty Cash | | | | | - |
| Adjusted Bank Balance | 51 | 7 | 18 | 0 | 76 |
| GL Balance | \$ 51 | \$ 7 | \$ 18 | \$ - | \$ 76 |
| Number of Outstanding Checks | 118 | | | | 118 |

St. Francis Medical Center
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | SFMC - AP | SFMC - Payroll | SFMC - Lockbox/GR | SFMC - Capitation (Conifer) | SFMC - Capitation (AppleCare) | SFMC - Capitation HCLA / AC | SFMC - Career College | SFMC- Sale Proceeds | Petty Cash Total | Debtor Total |
|--|--------------|----------------|--------------------|-----------------------------|-------------------------------|-----------------------------|-----------------------|---------------------|------------------|---------------|
| | 6407 | 3012 | 2940 / 3924 / 1057 | 1357 | 1371 | 1840 / 1845 | 2162 | 0090 | N/A | |
| Balance Per Bank | \$ 10,755 | \$ 179 | \$ 1,022 | \$ 1,568 | \$ 1,442 | \$ 424 | \$ 53 | \$ 27,733 | | \$ 43,176 |
| Additive Items: | | | | | | | | | | |
| Deposits in Transit | | | | | | | 0 | | | 0 |
| Other Additive Items | | 17 | | 3 | 61 | | | | | 81 |
| Subtractive Items: | | | | | | | | | | |
| Outstanding Checks | (2,062) | (110) | | (950) | (1,504) | (212) | | | | (4,838) |
| Other Subtractive Items | (6) | (3) | (772) | | | | | | | (781) |
| Reclassifications | | | | | | | | | | |
| Negative book balance reclassified to AP | | | | | | | | | | |
| Petty Cash | | | | | | | | | 3 | 3 |
| Adjusted Bank Balance | 8,687 | 82 | 250 | 622 | - | 212 | 54 | 27,733 | 3 | 37,643 |
| GL Balance | \$ 8,687 | \$ 82 | \$ 250 | \$ 622 | \$ - | \$ 212 | \$ 54 | \$ 27,733 | \$ 4 | \$ 37,643 |
| Number of Outstanding Checks | 284 | 241 | | 121 | 117 | 87 | | | | 850 |

St Vincent Medical Center
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | SVMC - AP | SVMC - Payroll | SVMC - Lockbox/GR | SVMC - Capitation (Conifer) | SVMC - Capitation (CHP) | SVMC - Restricted Cash | SVMC- Sale Proceeds | Petty Cash Total | Debtor Total |
|--|------------|----------------|-------------------|-----------------------------|-------------------------|------------------------|---------------------|------------------|---------------|
| | 6426 | 3017 | 2964 / 3929 | 3695 | 0553 | 0989 | 0076 | N/A | |
| Balance Per Bank | \$ 782 | \$ 33 | \$ 102 | \$ 535 | \$ - | \$ 1,259 | \$ 80,297 | | \$ 83,007 |
| Additive Items: | | | | | | | | | |
| Deposits in Transit | | | | | | | | | - |
| Other Additive Items | | | | | | | | | - |
| Subtractive Items: | | | | | | | | | |
| Outstanding Checks | (174) | (17) | | (378) | | | | | (568) |
| Other Subtractive Items | | | 2 | | | | | | 2 |
| Reclassifications | | | | | | | | | |
| Negative book balance reclassified to AP | | | | | | | | | - |
| Petty Cash | | | | | | | | - | - |
| Adjusted Bank Balance | 608 | 16 | 103 | 158 | - | 1,259 | 80,297 | - | 82,441 |
| GL Balance | \$ 608 | \$ 16 | \$ 103 | \$ 158 | \$ - | \$ 1,259 | \$ 80,297 | \$ - | \$ 82,441 |
| Number of Outstanding Checks | 141 | 23 | | 26 | | | | | 190 |

Seton Medical Center
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | AP Disbursement | Payroll | Lockbox/GR | Pandemic | SMC- Sale Proceeds | Petty Cash Total | Debtor Total |
|--|-----------------|-----------|--------------|----------|--------------------|------------------|---------------|
| | 6365 | 3001 | 2902 / 3887 | 5706 | 0071 | N/A | |
| Balance Per Bank | \$ 5,957 | \$ 188 | \$ 1,623 | \$ - | \$ 8,005 | | \$ 15,773 |
| Additive Items: | | | | | | | - |
| Deposits in Transit | | | | | | | - |
| Other Additive Items | | 22 | | | | | 22 |
| Subtractive Items: | | | | | | | - |
| Outstanding Checks | (1,052) | (167) | | | | | (1,219) |
| Other Subtractive Items | | | (47) | | | | (47) |
| Reclassifications | | | | | | | - |
| Negative book balance reclassified to AP | | | | | | | - |
| Petty Cash | | | | | | 4 | 4 |
| Adjusted Bank Balance | 4,905 | 43 | 1,576 | - | 8,005 | 4 | 14,532 |
| GL Balance | \$ 4,905 | \$ 43 | \$ 1,576 | \$ - | \$ 8,005 | \$ 4 | \$ 14,532 |
| Number of Outstanding Checks | 497 | 98 | | | | | 595 |

Seton Medical Center Coastside
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | SMCC - | | | Debtor Total |
|--|-----------------|--------------|---------------|-----------------|
| | AP Disbursement | Lockbox/GR | Patient Trust | |
| | 6834 | 02907 / 3882 | 12907 | |
| Balance Per Bank | \$ 166 | \$ 54 | \$ 23 | \$ 242 |
| Additive Items: | | | | - |
| Deposits in Transit | | | | - |
| Other Additive Items | | | | - |
| Subtractive Items: | | | | - |
| Outstanding Checks | (62) | | (4) | (66) |
| Other Subtractive Items | | (14) | (4) | (18) |
| Reclassifications | | | | - |
| Negative book balance reclassified to AP | | | | - |
| Petty Cash | | | | - |
| Adjusted Bank Balance | 104 | 40 | 14 | 158 |
| GL Balance | \$ 104 | \$ 40 | \$ 14 | \$ 158 |
| Number of Outstanding Checks | 49 | | 6 | 55 |

O'Connor Hospital Foundation
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | OCH Foundation | OCH Foundation - Investment | Debtor Total |
|--|----------------|-----------------------------|--------------|
| | 3433 | 2-037 | |
| Balance Per Bank | \$ 1,355 | \$ 243 | \$ 1,598 |
| Additive Items: | | | - |
| Deposits in Transit | | | - |
| Other Additive Items | | | - |
| Subtractive Items: | | | - |
| Outstanding Checks | | | - |
| Other Subtractive Items | | | - |
| Reclassifications | | | - |
| Negative book balance reclassified to AP | | | - |
| Petty Cash | | | - |
| Adjusted Bank Balance | 1,355 | 243 | 1,598 |
| GL Balance | \$ 1,355 | \$ 243 | \$ 1,598 |
| Number of Outstanding Checks | | | - |

Saint Louise Regional Hospital Foundation
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| | Debtor Total |
|--|-----------------|
| Bank Account No. (last 4 digits) | 2521 |
| Balance Per Bank | \$ 321 |
| Additive Items: | |
| Deposits in Transit | |
| Other Additive Items | |
| Subtractive Items: | |
| Outstanding Checks | |
| Other Subtractive Items | |
| Reclassifications | |
| Negative book balance reclassified to AP | |
| Petty Cash | |
| Adjusted Bank Balance | 321 |
| GL Balance | \$ 321 |
| Number of Outstanding Checks | |

St. Francis Medical Center of Lynwood Foundation
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| | Debtor Total |
|--|-----------------|
| Bank Account No. (last 4 digits) | 2809 |
| Balance Per Bank | \$ 23 |
| Additive Items: | |
| Deposits in Transit | |
| Other Additive Items | |
| Subtractive Items: | |
| Outstanding Checks | |
| Other Subtractive Items | (2) |
| Reclassifications | |
| Negative book balance reclassified to AP | |
| Petty Cash | |
| Adjusted Bank Balance | 21 |
| GL Balance | \$ 21 |
| Number of Outstanding Checks | |

St Vincent Medical Center Foundation
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| | Debtor Total |
|--|-----------------|
| Bank Account No. (last 4 digits) | 3025 |
| Balance Per Bank | \$ 1,105 |
| Additive Items: | |
| Deposits in Transit | |
| Other Additive Items | |
| Subtractive Items: | |
| Outstanding Checks | |
| Other Subtractive Items | |
| Reclassifications | |
| Negative book balance reclassified to AP | |
| Petty Cash | |
| Adjusted Bank Balance | 1,105 |
| GL Balance | \$ 1,105 |
| Number of Outstanding Checks | |

St. Vincent Dialysis Center, Inc.
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| | Debtor Total |
|--|-----------------|
| Bank Account No. (last 4 digits) | 8921 |
| Balance Per Bank | \$ - |
| Additive Items: | |
| Deposits in Transit | |
| Other Additive Items | |
| Subtractive Items: | |
| Outstanding Checks | |
| Other Subtractive Items | |
| Reclassifications | |
| Negative book balance reclassified to AP | |
| Petty Cash | |
| Adjusted Bank Balance | - |
| GL Balance | \$ - |
| Number of Outstanding Checks | |

Seton Medical Center Foundation
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | SMC Foundation | | Debtor |
|--|----------------|-------------------------------|--------------|
| | 2260 | SMC Foundation - SVCS 0089 | Total |
| Balance Per Bank | \$ 4,447 | \$ 424 | \$ 4,871 |
| Additive Items: | | | |
| Deposits in Transit | | | - |
| Other Additive Items | | | - |
| Subtractive Items: | | | |
| Outstanding Checks | | | - |
| Other Subtractive Items | (5) | (424) | (429) |
| Reclassifications | | | |
| Negative book balance reclassified to AP | | | - |
| Petty Cash | | | - |
| Adjusted Bank Balance | 4,442 | - | 4,442 |
| GL Balance | \$ 4,442 | \$ - | \$ 4,442 |
| Number of Outstanding Checks | | | - |

Verity Business Services
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | AP Disbursement | | Payroll | | Debtor Total | |
|--|-----------------|--|-----------|--|--------------|------------|
| | 6402 | | 2982 | | | |
| Balance Per Bank | \$ 740 | | \$ 45 | | | 785 |
| Additive Items: | | | | | | - |
| Deposits in Transit | | | | | | - |
| Other Additive Items | | | | | | - |
| Subtractive Items: | | | | | | - |
| Outstanding Checks | (53) | | (4) | | | (57) |
| Other Subtractive Items | | | (1) | | | (1) |
| Reclassifications | | | | | | - |
| Negative book balance reclassified to AP | | | | | | - |
| Petty Cash | | | | | | - |
| Adjusted Bank Balance | 687 | | 41 | | | 728 |
| GL Balance | \$ 687 | | \$ 41 | | \$ | 728 |
| Number of Outstanding Checks | 19 | | 1 | | | 20 |

Verity Medical Foundation
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | VMF - Checking | VMF - Sale Proceeds | Petty Cash | Debtor Total |
|--|----------------|---------------------|------------|--------------|
| | 9996 | 2810 | Total | Total |
| Balance Per Bank | \$ 320 | \$ 0 | | \$ 320 |
| Additive Items: | | | | - |
| Deposits in Transit | | | | - |
| Other Additive Items | | | | - |
| Subtractive Items: | | | | - |
| Outstanding Checks | (82) | | | (82) |
| Other Subtractive Items | | | | - |
| Reclassifications | | | | - |
| Negative book balance reclassified to AP | | | | - |
| Petty Cash | | | | - |
| Adjusted Bank Balance | 238 | 0 | - | 239 |
| GL Balance | \$ 238 | \$ 0 | \$ - | \$ 239 |
| Number of Outstanding Checks | 163 | | | 163 |

Verity Holdings, LLC
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| Bank Account No. (last 4 digits) | AP Disbursement | | VH- Santa Clara Sale Proceeds | | Debtor Total |
|--|-----------------|----------|-------------------------------|-----------------------|---------------|
| | 1597 | MOB 1248 | 9568 | VH-Sale Proceeds 0151 | |
| Balance Per Bank | \$ 247 | \$ 4 | \$ - | \$ 49,698 | \$ 49,950 |
| Additive Items: | | | | | - |
| Deposits in Transit | | | | | - |
| Other Additive Items | | | | | - |
| Subtractive Items: | | | | | - |
| Outstanding Checks | (144) | 1 | | | (143) |
| Other Subtractive Items | | | | | - |
| Reclassifications | | | | | - |
| Negative book balance reclassified to AP | | | | | - |
| Petty Cash | | | | | - |
| Adjusted Bank Balance | 103 | 5 | - | 49,698 | 49,807 |
| GL Balance | \$ 103 | \$ 5 | \$ - | \$ 49,698 | \$ 49,807 |
| Number of Outstanding Checks | 20 | | | | 20 |

De Paul Ventures - San Jose Dialysis, LLC
Bank Reconciliation Summary
April 30, 2020
\$ in 000's

| | De Paul Ventures – San Jose Dialysis, LLC |
|--|---|
| Bank Account No. (last 4 digits) | 2797 |
| Balance Per Bank | \$ 93 |
| Additive Items: | |
| Deposits in Transit | |
| Other Additive Items | |
| Subtractive Items: | |
| Outstanding Checks | |
| Other Subtractive Items | |
| Reclassifications | |
| Negative book balance reclassified to AP | |
| Petty Cash | |
| Adjusted Bank Balance | 93 |
| GL Balance | \$ 93 |
| Number of Outstanding Checks | |

Verity Health System, Inc.
Notes on Bank Reconciliations
April 30, 2020

1. DePaul Ventures, LLC has no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to the beginning of the reporting period and are not reported on the Bank Reconciliation Summary.

| Account name | Last four of account # |
|---------------------------------|-------------------------------|
| SMC Foundation - TCB | #XXXXXX8521 |
| SMCC - Patient Trust - TCB | #XXXXXX3611 |
| OCH - FSA | #XXXXXX12284 |
| SLRH - FSA | #XXXXXX12307 |
| SMC - FSA | #XXXXXX12289 |
| SMCC - FSA | #XXXXXX12302 |
| SFMC - FSA | #XXXXXX12487 |
| SVMC - FSA | #XXXXXX12062 |
| VBS - FSA | #XXXXXX13192 |
| VH - Operating | #XXXXXX11970 |
| VH - Savings | #XXXXXX11975 |
| VMF - Payroll ZBA - Wells Fargo | #XXXXXX20010 |
| SVMC Foundation - EWB | #XXXXXX1162 |

3. The following bank account has had no activity and therefore bank and book balances were both zero at the end of the reporting period. This account is not reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary.

| Account name | Last four of account # |
|---------------------|-------------------------------|
| VH – Sale Proceeds | #XXXXXX0151 |

Verity Health System, Inc.
Notes on Bank Reconciliations
April 30, 2020

4. On February 28, 2019 (the “Closing Date”), the Debtors’ asset sale to Santa Clara County (the “Santa Clara Sale Transaction”) closed and Santa Clara County wired the sale proceeds to Chicago Title Insurance Company (“Chicago Title”). As part of that transaction, operating disbursements were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the “Chicago Title Disbursements”). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in this Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Cumulative Summary for the reporting period and shown in the table below (\$ 000):

| | Operating Disbursements for the reporting period | | |
|--|---|----------------------------------|--------------|
| | Chicago Title Disb. | Op. Disb. From page 4 | Total |
| O'Connor Hospital | \$ 21,573 | \$ 114,343 | \$ 135,916 |
| St. Louise Regional Hospital | 5,528 | 37,247 | 42,775 |
| Verity Holdings, LLC | 269 | 18,149 | 18,418 |
| Verity Health System of California, Inc. | 88 | 504,786 | 504,874 |

5. Per the Santa Clara County asset purchase agreement (the “APA”) § 1.2 and 1.1.2, \$23.5 million of sale proceeds transferred by Santa Clara County were escrowed with Chicago Title as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2 (as reduced in accordance with APA § 15.2 , the “Escrow Amount”) . The APA provides that the Escrow Amount is security for the satisfaction of Sellers’ post-closing obligations and to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. The Debtors that are party to the Santa Clara Sales Transaction report the Escrow Amount as a receivable in the Consolidating Balance Sheet – Unaudited as of the end of the reporting period.

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 04/30/2020

\$ in 000's

| # | Creditor, Lessor, Etc. | Frequency of Payments (Mo/Qtr) | Amount of Payment | Post-petition Payments Not Made (Number) ^(A) | Total Due Not Paid According to Postpetition Terms |
|-----------------------------|--|--------------------------------|-------------------|---|--|
| Secured Debt Holders | | | | | |
| 1 | Wells Fargo - 2005 Bonds | Monthly | 1,226 | - | - |
| 2 | US Bank 2015 Notes | Monthly | 1,044 | - | - |
| 3 | Verity MOB Financing, LLC | Monthly | 339 | - | - |
| 4 | US Bank 2017 Notes | Monthly | 254 | - | - |
| | Subtotal | | \$2,863 | - | - |
| Top 20 Vendors | | | | | |
| 1 | Healthnow Administrative Services | Various | \$3,425 | - | - |
| 2 | Transamerica | Various | 3,049 | - | - |
| 3 | Sandie Arnott Fmly Lee Buffington Tax C | Various | 2,104 | - | - |
| 4 | Marillac Insurance Company, Ltd. | Various | 1,880 | - | - |
| 5 | Medline Industries, Inc. | Various | 1,622 | - | - |
| 6 | Fastaff LLC | Various | 1,288 | - | - |
| 7 | Cardinal Health | Various | 1,174 | - | - |
| 8 | Rightsourcing Inc | Various | 838 | - | - |
| 9 | State Compensation Insurance Fund | Various | 829 | - | - |
| 10 | Medimpact Healthcare Systems, Inc. | Various | 761 | - | - |
| 11 | Omnicare Medical Group | Various | 725 | - | - |
| 12 | Los Angeles County Tax Collector | Various | 705 | - | - |
| 13 | Quadramed Corporation | Various | 480 | - | - |
| 14 | County Of Santa Clara / Lease | Various | 458 | - | - |
| 15 | Sagewell Healthcare Benefits Trust | Various | 438 | - | - |
| 16 | Thermal Control | Various | 409 | - | - |
| 17 | Nantworks LLC | Various | 396 | - | - |
| 18 | Totalmed Staffing, Inc. | Various | 305 | - | - |
| 19 | Traditions Behavioral Health DbA Traditi | Various | 281 | - | - |
| 20 | Landmark Anesthesia Medical Group | Various | 266 | - | - |
| | Subtotal | | \$21,432 | - | - |

Notes

A) See Notes after XI. Questionnaire.

| Debtor | Account Used | Aggregate Insider Compensation Paid |
|--|--------------|-------------------------------------|
| Verity Health System of California, Inc. | XXXXXX1785 | \$ 266,322 |
| O'Connor Hospital | XXXXXX3007 | \$ - |
| Saint Louise Regional Hospital | XXXXXX7575 | \$ - |
| St. Francis Medical Center | XXXXXX3012 | \$ 15,594 |
| St. Vincent Medical Center | XXXXXX3017 | \$ 11,882 |
| Seton Medical Center | XXXXXX3001 | \$ 40,139 |
| O'Connor Hospital Foundation | | - |
| Saint Louise Regional Hospital Foundation | | - |
| St. Francis Medical Center of Lynwood Foundation | | - |
| St. Vincent Foundation | | - |
| St. Vincent Dialysis Center, Inc. | | - |
| Seton Medical Center Foundation | | - |
| Verity Business Services | | - |
| Verity Medical Foundation | XXXXXX9996 | \$ - |
| Verity Holdings, LLC | | - |
| DePaul Ventures, LLC | | - |
| DePaul Ventures - San Jose Dialysis, LLC | | - |
| | | \$ 333,937 |

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

| Debtor | Account Used | Aggregate Insider Other Amounts Paid (a) |
|--|--------------|--|
| Verity Health System of California, Inc. | XXXXXX6440 | \$ 124,375 |
| O'Connor Hospital | XXXXXX6389 | \$ - |
| Saint Louise Regional Hospital | XXXXXX6421 | \$ - |
| St. Francis Medical Center | XXXXXX6407 | \$ 26,750 |
| St. Vincent Medical Center | XXXXXX6426 | \$ - |
| Seton Medical Center | XXXXXX6365 | \$ 9,750 |
| O'Connor Hospital Foundation | | \$ - |
| Saint Louise Regional Hospital Foundation | | \$ - |
| St. Francis Medical Center of Lynwood Foundation | | \$ - |
| St. Vincent Foundation | | \$ - |
| St. Vincent Dialysis Center, Inc. | | \$ - |
| Seton Medical Center Foundation | | \$ - |
| Verity Business Services | | \$ - |
| Verity Medical Foundation | | \$ - |
| Verity Holdings, LLC | | \$ - |
| DePaul Ventures, LLC | | \$ - |
| DePaul Ventures - San Jose Dialysis, LLC | | \$ - |
| | | \$ 160,875 |

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

| O'Connor Hospital | Saint Louise Regional Hospital | St. Francis Medical Center | St. Vincent Medical Center | Seton Medical Center | Seton Medical Center Coastside (Seton Medical Center) | System Office (Verity Health System of CA, Inc.) | System Elimination - Obligated Group | Obligated Group Subtotal | Non-Debtor A | Verity Business Services | DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC) | |
|---|--------------------------------|----------------------------|----------------------------|----------------------|---|--|--------------------------------------|--------------------------|-------------------|--------------------------|---|-----------------|
| ASSETS | | | | | | | | | | | | |
| Current Assets: | | | | | | | | | | | | |
| Cash and cash equivalents | \$ 115 | \$ 77 | \$ 9,910 | \$ 885 | \$ 6,527 | \$ 158 | \$ 98,573 | \$ - | \$ 116,245 | \$ 10,390 | \$ 728 | \$ 93 |
| Net patient accounts receivable | - | - | 51,098 | 6,316 | 22,587 | 4,179 | - | - | 84,179 | - | - | - |
| Due from government agencies | - | - | (1,813) | 3,392 | 2,254 | - | - | - | 3,833 | - | - | - |
| Due from related organizations | 20,315 | 32,516 | 459,980 | 16,546 | 14,607 | 48 | 536,509 | (971,090) | 109,432 | - | 80,017 | 3,466 |
| Other current assets | 13,373 | 3,839 | 77,864 | 25,637 | 22,819 | 330 | 10,662 | - | 154,524 | 21,014 | 317 | - |
| Other restricted assets | - | - | 27,733 | 80,297 | 8,005 | - | 30,921 | - | 146,956 | - | - | - |
| Total Current Assets | 33,803 | 36,431 | 624,772 | 133,075 | 76,798 | 4,714 | 676,664 | (971,090) | 615,168 | 31,404 | 81,062 | 3,559 |
| Assets Limited As To Use: | | | | | | | | | | | | |
| Other investments | - | - | - | 2,982 | - | - | 20 | - | 3,002 | 39,572 | - | - |
| Under bond indenture agreements | - | - | - | - | 34,917 | - | 25,105 | - | 60,022 | - | - | - |
| Total Assets Limited As To Use | - | - | - | 2,982 | 34,917 | - | 25,125 | - | 63,024 | 39,572 | - | - |
| Property And Equipment, Net | - | - | 81,013 | 29 | 40,710 | 626 | 23,815 | - | 146,193 | - | 1,313 | - |
| Other Long-Term Assets | - | - | 83 | - | 62 | - | 1,316 | - | 1,460 | - | - | 37 |
| Total Assets | \$ 33,803 | \$ 36,431 | \$ 705,868 | \$ 136,086 | \$ 152,486 | \$ 5,341 | \$ 726,919 | \$ (971,090) | \$ 825,844 | \$ 70,976 | \$ 82,375 | \$ 3,596 |
| LIABILITIES AND NET (DEFICIT) ASSETS | | | | | | | | | | | | |
| Current Liabilities: | | | | | | | | | | | | |
| Accounts payable | \$ 14,738 | \$ 3,693 | \$ 19,857 | \$ 21,879 | \$ 14,713 | \$ 465 | \$ 17,377 | \$ - | \$ 92,722 | \$ 66 | \$ 5,934 | \$ - |
| Current portion of long-term debt, net of debt issuance costs | 774 | 469 | 4,076 | 867 | 1,463 | - | 159,126 | - | 166,775 | - | - | - |
| Due to government agencies | (365) | (111) | 2,244 | 6,631 | 3,578 | - | - | - | 11,977 | - | - | - |
| Accrued expenses and other current liabilities | 20,987 | 7,272 | 140,805 | 36,667 | 65,289 | 1,915 | 153,643 | - | 426,578 | 17,788 | 2,795 | 0 |
| Due to related organizations | 131,913 | 30,455 | 21,089 | 378,984 | 262,182 | 28,092 | 315,417 | (971,090) | 197,043 | - | 72,181 | 2 |
| Total Current Liabilities | 168,048 | 41,778 | 188,071 | 445,028 | 347,226 | 30,472 | 645,562 | (971,090) | 895,094 | 17,854 | 80,910 | 3 |
| Other Liabilities | | | | | | | | | | | | |
| Pension and other long-term liabilities | 50,120 | 5,866 | 97,420 | 74,127 | 2,523 | 28 | 48,661 | - | 278,745 | 42,915 | - | - |
| Total Other Liabilities | 50,120 | 5,866 | 97,420 | 74,127 | 2,523 | 28 | 48,661 | - | 278,745 | 42,915 | - | - |
| Long-Term Debt, Net Of Current Portion And Debt Issuance Costs | | | | | | | | | | | | |
| | 47,507 | 28,776 | 63,436 | 53,181 | 96,169 | - | 44,029 | - | 333,098 | - | - | - |
| Total Liabilities | 265,675 | 76,420 | 348,927 | 572,336 | 445,918 | 30,500 | 738,252 | (971,090) | 1,506,937 | 60,769 | 80,910 | 3 |
| NET (DEFICIT) ASSETS: | | | | | | | | | | | | |
| Unrestricted | (231,872) | (39,988) | 356,941 | (439,430) | (293,432) | (25,159) | (11,333) | - | (684,273) | 10,207 | 1,464 | 3,593 |
| Temporarily restricted | - | - | - | 523 | - | - | - | - | 523 | - | - | - |
| Permanently restricted | - | - | - | 2,657 | - | - | - | - | 2,657 | - | - | - |
| Total Net (Deficit) Assets | (231,872) | (39,988) | 356,941 | (436,250) | (293,432) | (25,159) | (11,333) | - | (681,093) | 10,207 | 1,464 | 3,593 |
| Total Liabilities And Net (Deficit) Assets | \$ 33,803 | \$ 36,431 | \$ 705,868 | \$ 136,086 | \$ 152,486 | \$ 5,341 | \$ 726,919 | \$ (971,090) | \$ 825,844 | \$ 70,976 | \$ 82,375 | \$ 3,596 |

| | St. Vincent Dialysis Center Inc. | Verity Medical Foundation | O'Connor Hospital Foundation | Seton Medical Center Foundation | St. Francis Medical Center of Lynwood Foundation | Saint Louise Regional Hospital Foundation | St. Vincent Foundation | Verity Holdings, LLC | Non-Debtor B | System Elimination - Non Obligated Group | Verity Total |
|---|--|------------------------------|------------------------------------|---------------------------------------|---|--|---------------------------|-------------------------|--------------|---|-------------------|
| ASSETS | | | | | | | | | | | |
| Current Assets: | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ 238 | \$ 358 | \$ 22 | \$ 21 | \$ 21 | \$ 106 | \$ 109 | \$ 15 | \$ - | \$ 128,346 |
| Net patient accounts receivable | 52 | - | - | - | - | - | - | - | - | - | 84,232 |
| Due from government agencies | 294 | - | - | - | - | - | - | - | - | - | 4,127 |
| Due from related organizations | 10,696 | 727 | 1 | 7 | 4 | 5 | 12,518 | 89,601 | - | (306,474) | - |
| Other current assets | - | 318 | - | - | 382 | - | 947 | 342 | - | - | 177,844 |
| Other restricted assets | - | - | - | - | - | - | - | 49,698 | - | - | 196,654 |
| Total Current Assets | 11,043 | 1,283 | 359 | 29 | 407 | 26 | 13,571 | 139,750 | 15 | (306,474) | 591,202 |
| Assets Limited As To Use: | | | | | | | | | | | |
| Other investments | - | - | 1,240 | 4,420 | - | 301 | 3,137 | - | - | - | 51,672 |
| Under bond indenture agreements | - | - | - | - | - | - | - | - | - | - | 60,022 |
| Total Assets Limited As To Use | - | - | 1,240 | 4,420 | - | 301 | 3,137 | - | - | - | 111,693 |
| Property And Equipment, Net | - | 186 | - | - | - | - | - | 8,105 | - | - | 155,797 |
| Other Long-Term Assets | - | 392 | - | - | - | - | 673 | 547 | - | (587) | 2,522 |
| Total Assets | \$ 11,043 | \$ 1,860 | \$ 1,599 | \$ 4,449 | \$ 407 | \$ 327 | \$ 17,381 | \$ 148,402 | \$ 15 | \$ (307,061) | \$ 861,214 |
| LIABILITIES AND NET (DEFICIT) ASSETS | | | | | | | | | | | |
| Current Liabilities: | | | | | | | | | | | |
| Accounts payable | \$ - | \$ 467 | \$ - | \$ - | \$ - | \$ 0 | \$ - | \$ 1,041 | \$ - | \$ - | \$ 100,230 |
| Current portion of long-term debt, net of debt issuance costs | - | - | - | - | - | - | - | - | - | - | 166,775 |
| Due to government agencies | - | - | - | - | - | - | - | - | - | - | 11,977 |
| Accrued expenses and other current liabilities | 340 | 5,374 | 0 | 3 | 17 | 0 | 4 | 1,425 | - | (587) | 453,738 |
| Due to related organizations | 15,108 | 9 | 7,344 | 735 | 8,734 | 5,096 | 906 | (691) | 7 | (306,474) | - |
| Total Current Liabilities | 15,448 | 5,850 | 7,344 | 738 | 8,751 | 5,096 | 910 | 1,774 | 7 | (307,061) | 732,720 |
| Other Liabilities | | | | | | | | | | | |
| Pension and other long-term liabilities | - | 7,799 | 71 | - | - | - | 104 | 21,295 | - | - | 350,929 |
| Total Other Liabilities | - | 7,799 | 71 | - | - | - | 104 | 21,295 | - | - | 350,929 |
| Long-Term Debt, Net Of Current Portion And Debt Issuance Costs | | | | | | | | | | | |
| | - | - | - | - | - | - | - | 105,946 | - | - | 439,044 |
| Total Liabilities | 15,448 | 13,650 | 7,415 | 738 | 8,751 | 5,096 | 1,014 | 129,015 | 7 | (307,061) | 1,522,693 |
| NET (DEFICIT) ASSETS: | | | | | | | | | | | |
| Unrestricted | (4,405) | (11,790) | (6,966) | (707) | (8,721) | (5,071) | 11,427 | 19,387 | 8 | - | (675,846) |
| Temporarily restricted | - | - | 815 | 1,700 | 376 | 302 | 2,500 | - | - | - | 6,216 |
| Permanently restricted | - | - | 335 | 2,718 | - | - | 2,441 | - | - | - | 8,151 |
| Total Net (Deficit) Assets | (4,405) | (11,790) | (5,816) | 3,711 | (8,345) | (4,769) | 16,368 | 19,387 | 8 | - | (661,479) |
| Total Liabilities And Net (Deficit) Assets | \$ 11,043 | \$ 1,860 | \$ 1,599 | \$ 4,449 | \$ 407 | \$ 327 | \$ 17,381 | \$ 148,402 | \$ 15 | \$ (307,061) | \$ 861,214 |

| | O'Connor Hospital | Saint Louise Regional Hospital | St. Francis Medical Center | St. Vincent Medical Center | Seton Medical Center | Seton Medical Center Coastsides (Seton Medical Center) | System Office (Verity Health System of CA, Inc.) | System Elimination - Obligated Group | Obligated Group Subtotal | Non-Debtor A | Verity Business Services | DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC) |
|--|-------------------|--------------------------------|----------------------------|----------------------------|----------------------|--|--|--------------------------------------|--------------------------|-----------------|--------------------------|---|
| UNRESTRICTED REVENUES AND OTHER SUPPORT: | | | | | | | | | | | | |
| Net patient service revenue | \$ 3,261 | \$ 1,385 | \$ 36,329 | \$ 2,233 | \$ 8,903 | \$ 1,637 | \$ - | \$ (993) | \$ 52,755 | \$ - | \$ - | \$ - |
| Provision for doubtful accounts | 652 | 107 | 2,345 | (265) | 1,496 | 306 | - | - | 4,641 | - | - | - |
| Net patient service revenue less provision for doubtful accounts | 3,913 | 1,492 | 38,674 | 1,968 | 10,399 | 1,943 | - | (993) | 57,396 | - | - | - |
| Premium revenue | - | - | 9,440 | 160 | - | - | - | (15) | 9,585 | - | - | - |
| Other revenue | - | - | 10,671 | 1,155 | 8,912 | 14 | 8,759 | (7,673) | 21,838 | 361 | 1,993 | - |
| Contributions | - | - | 294 | - | 37 | - | - | - | 331 | - | - | - |
| Total Unrestricted Revenues And Other Support | 3,913 | 1,492 | 59,079 | 3,283 | 19,348 | 1,957 | 8,759 | (8,681) | 89,150 | 361 | 1,993 | - |
| EXPENSES: | | | | | | | | | | | | |
| Salaries and benefits | 664 | 173 | 20,015 | 2,106 | 13,414 | 1,322 | 1,900 | (993) | 38,601 | - | 1,592 | - |
| Supplies | - | 2 | 4,258 | (43) | 1,628 | 151 | 3 | - | 5,999 | - | 8 | - |
| Purchased services, medical claims and other | 50 | 11 | 16,154 | 3,944 | 5,476 | 314 | 1,545 | (3,516) | 23,978 | (1,006) | 366 | - |
| Depreciation and amortization | - | - | 625 | 411 | 369 | 10 | 48 | - | 1,463 | - | 20 | - |
| Interest, net | 229 | 139 | 322 | 247 | 436 | - | 1,311 | - | 2,684 | - | - | - |
| Total Expenses | 943 | 325 | 41,374 | 6,665 | 21,323 | 1,797 | 4,807 | (4,509) | 72,725 | (1,006) | 1,986 | - |
| Operating (Loss) Income | 2,970 | 1,167 | 17,705 | (3,382) | (1,975) | 160 | 3,952 | (4,172) | 16,425 | 1,367 | 7 | - |
| Investment Income (Loss) | - | - | - | 30 | 4 | - | 221 | - | 255 | 2 | - | - |
| Gain (Loss) on Hospital Sales | (1) | (2) | - | 40,660 | - | - | 353 | - | 41,010 | - | - | - |
| Reorganization Items | (9) | - | 2,038 | 1,127 | 1,137 | 104 | 4,173 | (4,173) | 4,397 | - | 7 | - |
| Excess (Deficit) Of Revenues Over Expenses | \$ 2,978 | \$ 1,165 | \$ 15,667 | \$ 36,181 | \$ (3,108) | \$ 56 | \$ 353 | \$ 1 | \$ 53,293 | \$ 1,369 | \$ - | \$ - |

| | St. Vincent Dialysis Center Inc. | Verity Medical Foundation | O'Connor Hospital Foundation | Seton Medical Center Foundation | St. Francis Medical Center of Lynwood Foundation | Saint Louise Regional Hospital Foundation | St. Vincent Foundation | Verity Holdings, LLC | Non-Debtor B | System Elimination - Non Obligated Group | Verity Total |
|--|--|------------------------------|------------------------------------|---------------------------------------|---|--|---------------------------|-------------------------|--------------|---|------------------|
| UNRESTRICTED REVENUES AND OTHER SUPPORT: | | | | | | | | | | | |
| Net patient service revenue | \$ 19 | \$ 28 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 9 | \$ 52,811 |
| Provision for doubtful accounts | 3 | - | - | - | - | - | - | - | - | - | 4,644 |
| Net patient service revenue less provision for doubtful accounts | 22 | 28 | - | - | - | - | - | - | - | 9 | 57,455 |
| Premium revenue | - | - | - | - | - | - | - | - | - | - | 9,585 |
| Other revenue | - | 52 | - | - | - | - | - | 30 | - | (2,960) | 21,314 |
| Contributions | - | - | - | - | 6 | - | 26 | - | - | - | 363 |
| Total Unrestricted Revenues And Other Support | 22 | 80 | - | - | 6 | - | 26 | 30 | - | (2,951) | 88,717 |
| EXPENSES: | | | | | | | | | | | |
| Salaries and benefits | - | 16 | - | - | - | - | - | - | - | 9 | 40,218 |
| Supplies | (4) | (22) | - | - | - | - | - | 2 | - | - | 5,983 |
| Purchased services, medical claims and other | 17 | 84 | - | - | - | - | 5 | 1,641 | - | (2,953) | 22,132 |
| Depreciation and amortization | 2 | 6 | - | 1 | 1 | - | 1 | 36 | - | - | 1,530 |
| Interest, net | - | - | - | - | - | - | - | 644 | - | - | 3,328 |
| Total Expenses | 15 | 84 | - | 1 | 1 | - | 6 | 2,323 | - | (2,944) | 73,191 |
| Operating (Loss) Income | 7 | (4) | - | (1) | 5 | - | 20 | (2,293) | - | (7) | 15,526 |
| Investment Income (Loss) | - | - | - | - | - | - | 1 | 41 | - | - | 299 |
| Gain (Loss) on Hospital Sales | (168) | - | - | - | - | - | - | 46,827 | - | - | 87,669 |
| Reorganization Items | - | (18) | - | - | - | - | - | (4) | - | (7) | 4,375 |
| Excess (Deficit) Of Revenues Over Expenses | \$ (161) | \$ 14 | \$ - | \$ (1) | \$ 5 | \$ - | \$ 21 | \$ 44,579 | \$ - | \$ - | \$ 99,119 |

| | O'Connor Hospital | Saint Louise Regional Hospital | St. Francis Medical Center | St. Vincent Medical Center | Seton Medical Center | Seton Medical Center Coastsides (Seton Medical Center) | System Office (Verity Health System of CA, Inc.) | System Elimination - Obligated Group | Obligated Group Subtotal | Non-Debtor A | Verity Business Services | DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC) |
|--|-------------------|--------------------------------|----------------------------|----------------------------|----------------------|--|--|--------------------------------------|--------------------------|---------------|--------------------------|---|
| UNRESTRICTED REVENUES AND OTHER SUPPORT: | | | | | | | | | | | | |
| Net patient service revenue | \$ 126,713 | \$ 40,952 | \$ 682,407 | \$ 239,508 | \$ 325,712 | \$ 36,938 | \$ - | \$ (25,235) | \$ 1,426,995 | \$ - | \$ - | \$ - |
| Provision for doubtful accounts | 4,449 | 1,139 | (4,265) | (3,468) | (11,225) | (239) | - | - | (13,609) | - | - | - |
| Net patient service revenue less provision for doubtful accounts | 131,162 | 42,091 | 678,142 | 236,040 | 314,487 | 36,699 | - | (25,235) | 1,413,386 | - | - | - |
| Premium revenue | - | - | 178,663 | 22,100 | - | - | - | (1,829) | 198,934 | - | - | - |
| Other revenue | 2,327 | 100 | 15,183 | 4,907 | 12,110 | 818 | 234,930 | (225,114) | 45,261 | 17,822 | 56,527 | - |
| Contributions | 82 | 31 | 6,663 | 1,734 | 259 | - | - | - | 8,769 | - | - | - |
| Total Unrestricted Revenues And Other Support | 133,571 | 42,222 | 878,651 | 264,781 | 326,856 | 37,517 | 234,930 | (252,178) | 1,666,350 | 17,822 | 56,527 | - |
| EXPENSES: | | | | | | | | | | | | |
| Salaries and benefits | 91,316 | 31,766 | 396,235 | 163,444 | 255,638 | 29,218 | 66,822 | (25,235) | 1,009,204 | - | 42,047 | - |
| Supplies | 18,056 | 3,853 | 71,618 | 54,141 | 43,120 | 3,288 | 158 | - | 194,234 | - | 345 | - |
| Purchased services, medical claims and other | 51,278 | 16,620 | 355,482 | 152,869 | 113,733 | 7,880 | 56,030 | (146,550) | 607,342 | 17,966 | 13,192 | (76) |
| Depreciation and amortization | 3,005 | 868 | 13,462 | 9,522 | 8,215 | 208 | 850 | - | 36,130 | - | 441 | - |
| Interest, net | 4,360 | 2,767 | 6,358 | 4,685 | 8,892 | - | 35,660 | - | 62,722 | - | 4 | - |
| Total Expenses | 168,015 | 55,874 | 843,155 | 384,661 | 429,598 | 40,594 | 159,520 | (171,785) | 1,909,632 | 17,966 | 56,029 | (76) |
| Operating (Loss) Income | (34,444) | (13,652) | 35,496 | (119,880) | (102,742) | (3,077) | 75,410 | (80,393) | (243,282) | (144) | 498 | 76 |
| Investment Income (Loss) | 1,256 | 893 | 8 | 30 | 637 | - | 4,985 | - | 7,809 | 829 | - | - |
| Gain (Loss) on Hospital Sales | 109,708 | 51,944 | - | 40,660 | - | - | 1,027 | - | 203,339 | - | - | - |
| Reorganization Items | 5,998 | 2,057 | 35,799 | 21,354 | 20,107 | 1,849 | 80,394 | (80,394) | 87,164 | - | 501 | 1 |
| Excess (Deficit) Of Revenues Over Expenses | \$ 70,522 | \$ 37,128 | \$ (295) | \$ (100,544) | \$ (122,212) | \$ (4,926) | \$ 1,028 | \$ 1 | \$ (119,298) | \$ 685 | \$ (3) | \$ 75 |


| | St. Vincent Dialysis Center Inc. | Verity Medical Foundation | O'Connor Hospital Foundation | Seton Medical Center Foundation | St. Francis Medical Center of Lynwood Foundation | Saint Louise Regional Hospital Foundation | St. Vincent Foundation | Verity Holdings, LLC | Non-Debtor B | System Elimination - Non Obligated Group | Verity Total |
|--|--|------------------------------|------------------------------------|---------------------------------------|---|--|---------------------------|-------------------------|---------------|---|---------------------|
| UNRESTRICTED REVENUES AND OTHER SUPPORT: | | | | | | | | | | | |
| Net patient service revenue | \$ 6,400 | \$ 32,433 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (2,624) | \$ 1,463,204 |
| Provision for doubtful accounts | 663 | (1,609) | - | - | - | - | - | - | - | - | (14,555) |
| Net patient service revenue less provision for doubtful accounts | 7,063 | 30,824 | - | - | - | - | - | - | - | (2,624) | 1,448,649 |
| Premium revenue | - | 10,765 | - | - | - | - | - | - | - | - | 209,699 |
| Other revenue | - | 11,633 | - | - | - | - | - | 20,155 | - | (96,462) | 54,936 |
| Contributions | - | - | 5 | 125 | 171 | (1) | 571 | 1,800 | - | - | 11,440 |
| Total Unrestricted Revenues And Other Support | 7,063 | 53,222 | 5 | 125 | 171 | (1) | 571 | 21,955 | - | (99,086) | 1,724,724 |
| EXPENSES: | | | | | | | | | | | |
| Salaries and benefits | 4,373 | 28,771 | 94 | 143 | 417 | 69 | 195 | (9) | - | (11,229) | 1,074,075 |
| Supplies | 2,214 | 10,596 | - | (5) | - | - | - | 90 | - | - | 207,474 |
| Purchased services, medical claims and other | 834 | 65,579 | 6 | (7) | 42 | 28 | 58 | 21,076 | 7 | (87,362) | 638,685 |
| Depreciation and amortization | 40 | 1,656 | - | 14 | 14 | - | 14 | 1,005 | - | - | 39,314 |
| Interest, net | - | 11 | - | - | - | - | - | 13,774 | - | - | 76,511 |
| Total Expenses | 7,461 | 106,613 | 100 | 145 | 473 | 97 | 267 | 35,936 | 7 | (98,591) | 2,036,059 |
| Operating (Loss) Income | (398) | (53,391) | (95) | (20) | (302) | (98) | 304 | (13,981) | (7) | (495) | (311,335) |
| Investment Income (Loss) | 3 | - | 30 | 85 | 13 | 8 | 37 | 802 | - | - | 9,616 |
| Gain (Loss) on Hospital Sales | (168) | (129) | - | - | - | - | - | 60,030 | - | - | 263,072 |
| Reorganization Items | - | 805 | 3 | 4 | 3 | 3 | 3 | 179 | - | (499) | 88,167 |
| Excess (Deficit) Of Revenues Over Expenses | \$ (563) | \$ (54,325) | \$ (68) | \$ 61 | \$ (292) | \$ (93) | \$ 338 | \$ 46,672 | \$ (7) | \$ 4 | \$ (126,814) |

- | | | |
|---|--------------|---------------|
| | No | Yes |
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: | <u> x </u> | <u> </u> |
| <hr/> | | |
| | No | Yes |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: | <u> x </u> | <u> </u> |
| <hr/> | | |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization: | | |
| <p>During the reporting period, the Debtors made significant progress concerning the disposition of their remaining assets. On April 1, 2020, the Court entered an order [Docket No. 4398] approving the proposed bidding procedures for the sale (the "St. Vincent Sale") of certain assets related to St. Vincent Medical Center. On April 2, 2020, the Debtors reported that they had completed the closure plan for St. Vincent. See Docket No. 4410. On April 10, 2020, at 1:30 p.m., the Court held a hearing on the Debtors' motion [Docket No. 4365] and related memorandum [Docket No. 4518] to approve, among other things, the St. Vincent Sale. On April 10, 2020, the Court entered an order [Docket No. 4530] granting the St. Vincent Sale motion.</p> <p>On April 9, 2020, at 10:00 a.m., the Court held a hearing on the Debtors' motion [Docket No. 4069] and related memorandum [Docket No. 4471] to approve, among other things, the sale (the "SFMC Sale") of certain assets related to St. Francis Medical Center. On April 9, 2020, the Court entered an order [Docket No. 4511] granting the SFMC Sale motion. In furtherance of the SFMC Sale pursuant to the Court's bidding procedures order [Docket No. 4165], the Debtors entered into certain stipulations [Docket Nos. 4428, 4464, 4468, 4469, 4470, 4630, 4638, 4640, 4641] to continue certain objections related to the SFMC Sale.</p> <p>On April 22, 2020, at 10:00 a.m., the Court held a hearing on the Debtors' motion [Docket No. 4360] and the Debtors' related replies [Docket No. 4579, 4604] to approve, among other things, the private sale (the "Seton Sale") of certain assets related to Seton Medical Center to AHMC Healthcare Inc. On April 23, 2020, the Court entered an order [Docket No. 4634] granting the Seton Sale motion. In furtherance of the Seton Sale, the Debtors entered into certain stipulations [Docket Nos. 4439, 4440, 4472, 4473, 4479, 4491, 4494, 4496, 4531, 4562, 4563, 4566, 4571, 4583, 4591, 4592, 4640, 4641] resolving or continuing certain objections related to the Seton Sale.</p> | | |
| <hr/> | | |
| 4. Describe potential future developments which may have a significant impact on the case: | | |
| <p>The successful disposition of St. Francis Medical Center and Seton Medical Center, including Seton Coastsides, will have a significant impact on these cases.</p> | | |
| <hr/> | | |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period. | | |
| <hr/> | | |
| | No | Yes |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. | <u> x </u> | <u> </u> |
| <hr/> | | |

I, Peter Chadwick, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

June 1, 2020

 Date



 Principal for debtor-in-possession

Notes

| Creditor, Lessor, Etc. Not Paid According to Postpetition Terms | Frequency of Payments (Mo/Qtr) | Post-Petition payments not made (Number) | Total Due not paid according to postpetition terms | Explanation |
|---|--------------------------------|--|--|-------------|
| None | n/a | - | - | n/a |
| TOTAL DUE: | | | 0.00 | |

**VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS - QUARTERLY PERIOD)**

| Quarterly Period Ending (Date) | Debtor | Total Disbursements | Quarterly Fees | Date Paid | Amount Paid | Quarterly Fees Still Owing |
|--------------------------------|--|--------------------------|------------------------|-------------|------------------------|----------------------------|
| 31-Mar-2020 | Verity Health System of California, Inc. | \$ 54,400,465.82 | \$ 250,000.00 | 30-Apr-2020 | \$ 250,000.00 | \$ - |
| 31-Mar-2020 | O'Connor Hospital | 90,808.33 | 975.00 | 30-Apr-2020 | 975.00 | - |
| 31-Mar-2020 | St. Louise Regional Hospital | 51,959.31 | 650.00 | 30-Apr-2020 | 650.00 | - |
| 31-Mar-2020 | St. Francis Medical Center | 102,978,107.86 | 250,000.00 | 30-Apr-2020 | 250,000.00 | - |
| 31-Mar-2020 | St. Vincent Medical Center | 23,321,690.98 | 233,216.91 | 30-Apr-2020 | 233,216.91 | - |
| 31-Mar-2020 | Seton Medical Center | 49,560,356.65 | 250,000.00 | 30-Apr-2020 | 250,000.00 | - |
| 31-Mar-2020 | O'Connor Hospital Foundation | 131.08 | 325.00 | 30-Apr-2020 | 325.00 | - |
| 31-Mar-2020 | St. Louise Regional Hospital Foundation | 463.80 | 325.00 | 30-Apr-2020 | 325.00 | - |
| 31-Mar-2020 | St. Francis Medical Center of Lynwood Foundation | - | 325.00 | 30-Apr-2020 | 325.00 | - |
| 31-Mar-2020 | St. Vincent Medical Center Foundation | - | 325.00 | 30-Apr-2020 | 325.00 | - |
| 31-Mar-2020 | St. Vincent Dialysis Center, Inc. | - | 325.00 | 30-Apr-2020 | 325.00 | - |
| 31-Mar-2020 | Seton Medical Center Foundation | 468.22 | 325.00 | 30-Apr-2020 | 325.00 | - |
| 31-Mar-2020 | Verity Business Services | 5,807,701.37 | 58,077.01 | 30-Apr-2020 | 58,077.01 | - |
| 31-Mar-2020 | Verity Medical Foundation | 1,791,388.53 | 17,913.89 | 30-Apr-2020 | 17,913.89 | - |
| 31-Mar-2020 | Verity Holdings, LLC | 2,155,993.21 | 21,559.93 | 30-Apr-2020 | 21,559.93 | - |
| 31-Mar-2020 | De Paul Ventures, LLC | - | 325.00 | 30-Apr-2020 | 325.00 | - |
| 31-Mar-2020 | De Paul Ventures - San Jose Dialysis, LLC | - | 325.00 | 30-Apr-2020 | 325.00 | - |
| | | \$ 240,159,535.16 | \$ 1,084,992.74 | | \$ 1,084,992.74 | \$ - |

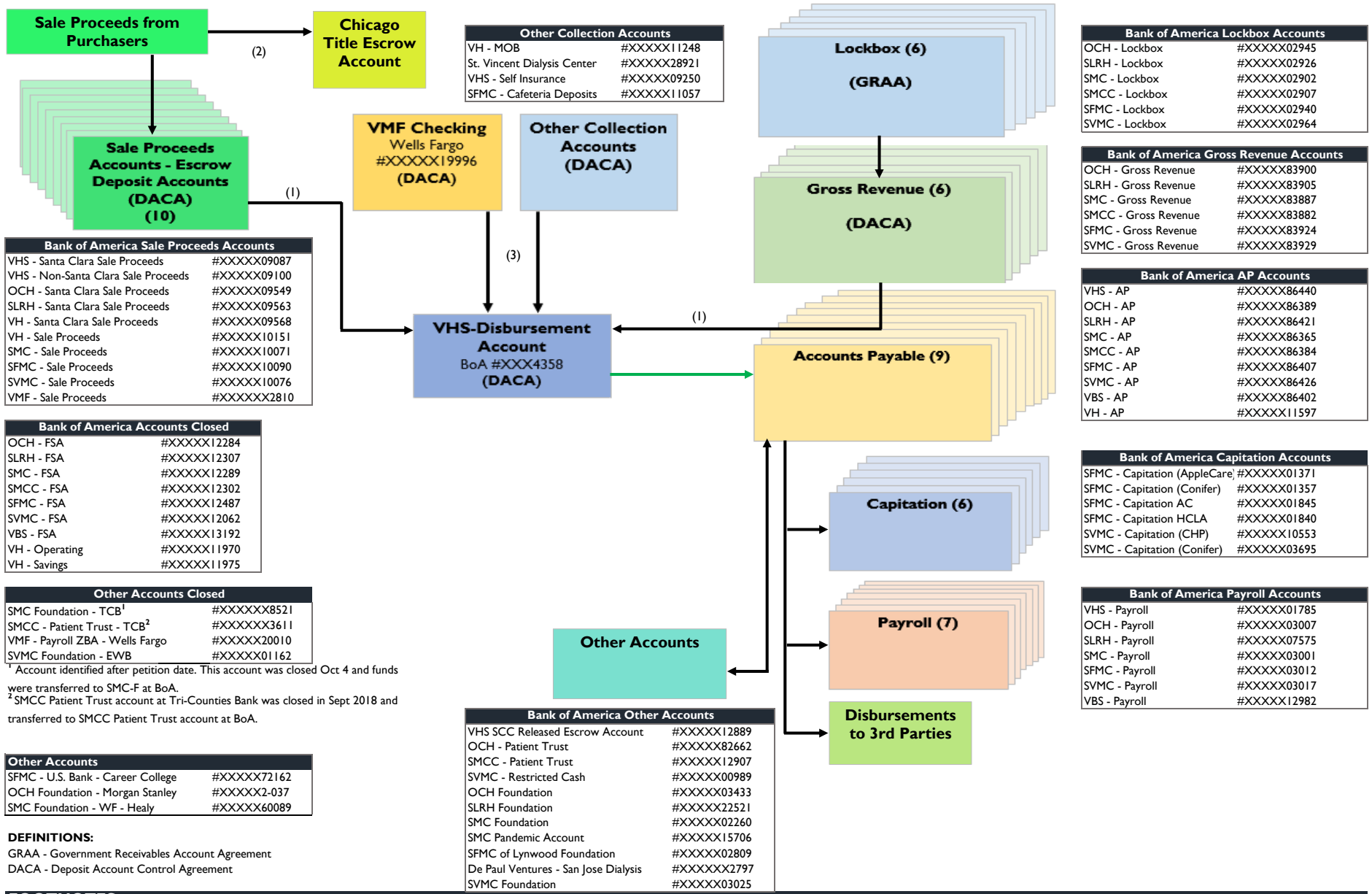
| # | Insurance Coverage | Carrier | First Named Insured | Policy Period | Policy Number | ,000 | Premium Paid Through (Date) |
|----|---|---|---|--|-------------------|---|-----------------------------|
| 1 | Storage Tank Liability | ACE American Insurance Company (Chubb) | O'Connor Hospital | 6/30/2018-2/28/2022 | G24668538 010 | \$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate | 2/28/2022 |
| 2 | Commercial Property | American Guarantee and Liability Insurance Company (Zurich) | Verity Health System of California, Inc. | 7/1/2019-7/1/2020 | ZMD7067455-01 | \$1,000,000,000 Loss Limit | 7/1/2020 |
| 3 | Workers' Compensation and Employers Liability | State Compensation Insurance Fund | Verity Health System of California, Inc. | 1/1/2020-1/1/2021 | 9266464 | Workers' Compensation & Employers Liability \$1,000,000 Bodily Injury by Accident - Each Accident \$1,000,000 Bodily Injury by Disease - Policy Limit \$1,000,000 Bodily Injury by Disease - Each Employee | 5/1/2020 |
| 4 | Storage Tank Liability (Consolidated) | ACE American Insurance Company (Chubb) | Seton Medical Center; Verity Holdings, LLC | 10/1/2019-10/1/2020 | UST G71182654 002 | \$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$3,000,000 Policy Aggregate | 10/1/2020 |
| 5 | Commercial Automobile | National Union Fire Insurance Company of Pittsburgh, PA (AIG) | Verity Health System of California, Inc. | 10/1/2019-10/1/2020 | CA 087 15 98 | \$1,000,000 Combined Single Limit | 10/1/2020 |
| 6 | Helipad Liability & Non-Owned Aircraft Liability | ACE Property and Casualty Insurance Company (Chubb) | Verity Health System of California, Inc. | 10/1/2019-10/1/2020 | AAP N17935550 002 | \$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence | 10/1/2020 |
| 7 | Sexual Misconduct and Molestation Liability | Lloyds of London (Beazley Syndicates #2623/#623) | St. Francis Medical Center (Children's Counseling Center Agreement) | 10/1/2019-10/1/2020 | GLOPR1901815 | \$2,000,000 Any One Victim and in the Aggregate | 10/1/2020 |
| 8 | D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime Primary Layer | National Union Fire Insurance Company of Pittsburgh, PA (AIG) | Verity Health System of California, Inc. | 10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20) | 02-359-65-60 | \$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate | 8/1/2020 |
| 9 | D&O Liability and Employment Practices Liability 1st Excess Layer | Endurance Risk Solutions Assurance Company | Verity Health System of California, Inc. | 10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20) | BLX10008286901 | \$10,000,000 Excess of \$10,000,000 | 8/1/2020 |
| 10 | D&O Liability Only 2nd Excess Layer | Argonaut Insurance Company (ARGO Group) | Verity Health System of California, Inc. | 10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20) | MLX 7602088-01 | \$10,000,000 Excess of \$20,000,000 (D&O Liability Only) | 8/1/2020 |
| 11 | Excess Side A D&O Liability | National Union Fire Insurance Company of Pittsburgh, PA | Verity Health System of California, Inc. | 10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20) | 02-306-61-90 | \$2,000,000 Excess of \$30,000,000 | 8/1/2020 |

| # | Insurance Coverage | Carrier | First Named Insured | Policy Period | Policy Number | ,000 | Premium Paid Through (Date) |
|--|--|--|---|--|--------------------|--|-----------------------------|
| 12 | Punitive Damages Wrap Primary Layer | American International Reinsurance Company, Ltd. | Verity Health System of California, Inc. | 10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20) | 24542026 | \$10,000,000 Each Occurrence \$10,000,000 Aggregate | 8/1/2020 |
| 13 | Punitive Damages Wrap 1st Excess Layer | Magna Carta Insurance, Ltd. | Verity Health System of California, Inc. | 10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20) | MCEN204155 | \$10,000,000 Excess of \$10,000,000 | 8/1/2020 |
| 14 | Storage Tank Liability | Great American Alliance (Great American Insurance Group) | St. Francis Medical Center | 12/05/2019-12/05/2020 | 03-TOP-000008521 | \$1,000,000 Remediation Expense (including Defense Expense) \$1,000,000 Bodily Injury, Property Damage and Government=Mandated Clean-Up Costs Resulting from Contamination \$2,000,000 Total Policy Annual Aggregate | 12/5/2020 |
| 15 | Cyber/Network Liability | AXIS Insurance Company | Verity Health System of California, Inc. | 2/4/2019-8/4/2020 | P-001-000076217-01 | \$2,000,000 per claim in excess of \$500,000 | 8/4/2020 |
| 16 | General Liability | Chubb | St. Francis Medical Center (Lynwood Parking Agreement) | 3/31/2020-3/31/2021 | HPL G2181684A 012 | \$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate | 3/31/2021 |
| Physicians Professional Liability | | | | | | | |
| 17 | Professional Liability | NORCAL Mutual Insurance Company | The Contracted Physicians of O'Connor Hospital | 1/1/2019-3/1/2019 | 728814N | Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate | Perpetuity (tail coverage) |
| 18 | Professional Liability | NORCAL Mutual Insurance Company | The Contracted Physicians of St. Francis Medical Center | 1/1/2019-1/1/2020 | 728812N | Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate | Perpetuity (tail coverage) |
| Captive | | | | | | | |
| 19 | Professional and General Liability | Marillac Insurance Company, Ltd. | Verity Health System of California, Inc. | 3/31/2020-3/31/2021 | DOC PLGL-26000-019 | Professional Liability \$5,000,000 Each Claim and No Aggregate General Liability \$2,000,000 Each Occurrence and No Aggregate | 3/31/2021 |
| 20 | Excess Professional and Umbrella Liability (See Reinsurance Below) | Marillac Insurance Company, Ltd. | Verity Health System of California, Inc. | 3/31/2020-3/31/2021 | DOC PLGL-26000-019 | Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate | 3/31/2021 |
| Reinsurance | | | | | | | |
| 21 | Lead Excess Layer | ACE American Insurance Company (Chubb) | Verity Health System of California, Inc. | 3/31/2020-3/31/2021 | RBN G21816838 012 | \$15,000,000 Each Professional Liability Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits | 3/31/2021 |

| # | Insurance Coverage | Carrier | First Named Insured | Policy Period | Policy Number | ,000 | Premium Paid Through (Date) |
|----|---------------------------|--|--|---------------------|-------------------|--|-----------------------------|
| 22 | 2nd Excess Layer | Continental Casualty Company (CNA) | Verity Health System of California, Inc. | 3/31/2020-3/31/2021 | HMU 2097462209-11 | \$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb Underlying Above | 3/31/2021 |
| 23 | 3rd Excess Layer | Berkshire Hathaway Specialty Insurance Company | Verity Health System of California, Inc. | 3/31/2020-3/31/2021 | 47-RHC-304968-02 | \$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above | 3/31/2021 |
| 24 | 4th Excess Layer | Zurich American Insurance Company | Verity Health System of California, Inc. | 3/31/2020-3/31/2021 | HPC 0239123-01 | \$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above | 3/31/2021 |
| 25 | 5th Excess Layer | The Doctors Company Group | Verity Health System of California, Inc. | 3/31/2020-3/31/2021 | FRX-00015-19-00 | \$15,000,000 Each Professional Liability Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above | 3/31/2021 |
| 26 | 6th Excess Layer | The Medical Protective Company | Verity Health System of California, Inc. | 3/31/2020-3/31/2021 | XOL2019-018 | \$20,000,000 Each Professional Liability Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Each General Liability Occurrence \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire, Zurich and TDC Underlying Above | 3/31/2021 |
| | Surety Bonds | | | | | | |
| 27 | CA DHS Patient Trust Bond | Hartford Fire Insurance Company | Seton Medical Center Coastside | 12/1/2001-12/1/2020 | 83BS8BF7598 | \$75,000 Bond Amount | 12/1/2020 |
| 28 | CA DHS Patient Trust Bond | Hartford Fire Insurance Company | St. Francis Medical Center | 12/1/2001-12/1/2020 | 83BS8BF7621 | \$5,000 Bond Amount | 12/1/2020 |
| 29 | CA DHS Patient Trust Bond | Hartford Fire Insurance Company | St. Vincent Medical Center | 12/1/2001-12/1/2020 | 83BS8BF7625 | \$2,000 Bond Amount | 12/1/2020 |
| 30 | CA DHS Patient Trust Bond | Hartford Fire Insurance Company | Seton Medical Center | 12/1/2001-12/1/2020 | 83BS8BF7661 | \$35,000 Bond Amount | 12/1/2020 |

| # | Insurance Coverage | Carrier | First Named Insured | Policy Period | Policy Number | ,000 | Premium Paid Through (Date) | |
|---|--|---|--|---|---------------|---|--|-----|
| Provider Capitation Stop Loss (Managed Care Excess Loss) | | | | | | | | |
| 31 | Provider Capitation Stop Loss (Applicable to -St. Francis Medical Center) | PartnerRe America Insurance Company | Verity Health System of California, Inc. | 1/1/2019-1/31/2020 (Extended to 4/30/20) | P0312544006 | \$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider | 4/30/2020 (applicable to SFMC only. SVMC coverage ended Jan 2020) | (A) |
| Self-Insured Medical and Pharmacy Stop Loss | | | | | | | | |
| 32 | Self-Insured Medical and Pharmacy Stop Loss | Reliastar Life Insurance Company (Voya) | Verity Health System of California, Inc. | 1/1/20-12/31/20 | 70037-1 | \$400,000 per Individual Coverage Period - Incurred in 12 months 1/1/20 - 12/31/20 and paid in 24 months 1/1/20 - 12/31/21 | 4/30/2020 | (A) |

(A) Premium is paid monthly.



| Bank of America Sale Proceeds Accounts | |
|--|-------------|
| VHS - Santa Clara Sale Proceeds | #XXXXX09087 |
| VHS - Non-Santa Clara Sale Proceeds | #XXXXX09100 |
| OCH - Santa Clara Sale Proceeds | #XXXXX09549 |
| SLRH - Santa Clara Sale Proceeds | #XXXXX09563 |
| VH - Santa Clara Sale Proceeds | #XXXXX09568 |
| VH - Sale Proceeds | #XXXXX10151 |
| SMC - Sale Proceeds | #XXXXX10071 |
| SFMC - Sale Proceeds | #XXXXX10090 |
| SVMC - Sale Proceeds | #XXXXX10076 |
| VMF - Sale Proceeds | #XXXXXX2810 |

| Bank of America Accounts Closed | |
|---------------------------------|-------------|
| OCH - FSA | #XXXXX12284 |
| SLRH - FSA | #XXXXX12307 |
| SMC - FSA | #XXXXX12289 |
| SMCC - FSA | #XXXXX12302 |
| SFMC - FSA | #XXXXX12487 |
| SVMC - FSA | #XXXXX12062 |
| VBS - FSA | #XXXXX13192 |
| VH - Operating | #XXXXX11970 |
| VH - Savings | #XXXXX11975 |

| Other Accounts Closed | |
|---|-------------|
| SMC Foundation - TCB ¹ | #XXXXXX8521 |
| SMCC - Patient Trust - TCB ² | #XXXXXX3611 |
| VMF - Payroll ZBA - Wells Fargo | #XXXXX20010 |
| SVMC Foundation - EWB | #XXXXX01162 |

¹ Account identified after petition date. This account was closed Oct 4 and funds were transferred to SMC-F at BoA.
² SMCC Patient Trust account at Tri-Counties Bank was closed in Sept 2018 and transferred to SMCC Patient Trust account at BoA.

| Other Accounts | |
|-----------------------------------|--------------|
| SFMC - U.S. Bank - Career College | #XXXXXX72162 |
| OCH Foundation - Morgan Stanley | #XXXXX2-037 |
| SMC Foundation - WF - Healy | #XXXXX60089 |

DEFINITIONS:
 GRAA - Government Receivables Account Agreement
 DACA - Deposit Account Control Agreement

| Other Collection Accounts | |
|-----------------------------|-------------|
| VH - MOB | #XXXXX11248 |
| St. Vincent Dialysis Center | #XXXXX28921 |
| VHS - Self Insurance | #XXXXX09250 |
| SFMC - Cafeteria Deposits | #XXXXX11057 |

| Other Collection Accounts (DACA) | |
|----------------------------------|-------------|
| VMF Checking Wells Fargo | #XXXXX19996 |

| VHS-Disbursement Account | |
|--------------------------|--------|
| BoA #XXX4358 | (DACA) |

| Bank of America Other Accounts | |
|--------------------------------------|-------------|
| VHS SCC Released Escrow Account | #XXXXX12889 |
| OCH - Patient Trust | #XXXXX82662 |
| SMCC - Patient Trust | #XXXXX12907 |
| SVMC - Restricted Cash | #XXXXX00989 |
| OCH Foundation | #XXXXX03433 |
| SLRH Foundation | #XXXXX22521 |
| SMC Foundation | #XXXXX02260 |
| SMC Pandemic Account | #XXXXX15706 |
| SFMC of Lynwood Foundation | #XXXXX02809 |
| De Paul Ventures - San Jose Dialysis | #XXXXXX2797 |
| SVMC Foundation | #XXXXX03025 |

| Bank of America Lockbox Accounts | |
|----------------------------------|-------------|
| OCH - Lockbox | #XXXXX02945 |
| SLRH - Lockbox | #XXXXX02926 |
| SMC - Lockbox | #XXXXX02902 |
| SMCC - Lockbox | #XXXXX02907 |
| SFMC - Lockbox | #XXXXX02940 |
| SVMC - Lockbox | #XXXXX02964 |

| Bank of America Gross Revenue Accounts | |
|--|-------------|
| OCH - Gross Revenue | #XXXXX83900 |
| SLRH - Gross Revenue | #XXXXX83905 |
| SMC - Gross Revenue | #XXXXX83887 |
| SMCC - Gross Revenue | #XXXXX83882 |
| SFMC - Gross Revenue | #XXXXX83924 |
| SVMC - Gross Revenue | #XXXXX83929 |

| Bank of America AP Accounts | |
|-----------------------------|-------------|
| VHS - AP | #XXXXX86440 |
| OCH - AP | #XXXXX86389 |
| SLRH - AP | #XXXXX86421 |
| SMC - AP | #XXXXX86365 |
| SMCC - AP | #XXXXX86384 |
| SFMC - AP | #XXXXX86407 |
| SVMC - AP | #XXXXX86426 |
| VBS - AP | #XXXXX86402 |
| VH - AP | #XXXXX11597 |

| Bank of America Capitation Accounts | |
|-------------------------------------|-------------|
| SFMC - Capitation (AppleCare) | #XXXXX01371 |
| SFMC - Capitation (Conifer) | #XXXXX01357 |
| SFMC - Capitation AC | #XXXXX01845 |
| SFMC - Capitation HCLA | #XXXXX01840 |
| SVMC - Capitation (CHP) | #XXXXX10553 |
| SVMC - Capitation (Conifer) | #XXXXX03695 |

| Bank of America Payroll Accounts | |
|----------------------------------|-------------|
| VHS - Payroll | #XXXXX01785 |
| OCH - Payroll | #XXXXX03007 |
| SLRH - Payroll | #XXXXX07575 |
| SMC - Payroll | #XXXXX03001 |
| SFMC - Payroll | #XXXXX03012 |
| SVMC - Payroll | #XXXXX03017 |
| VBS - Payroll | #XXXXX12982 |

FOOTNOTES

NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system at April 30, 2020.
 (1) Upon payoff of the Ally Revolving DIP Loan as described on the previous page, the 'VHS DIP Loan Proceeds Account' was renamed the 'VHS-Disbursement Account'. This account serves as the deposit account into which (i) all Permitted Withdrawals [defined as additional working capital provided to the Debtors from the Escrow Deposit Accounts in accordance with the Cash Collateral Budget], and (ii) all collections on pre and postpetition accounts receivables, including, but not limited, to patient receivables, governmental receivables and lease rents should be deposited, as stated in the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order").
 (2) Per SCC APA § 1.2 and I.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 1.52.
 (3) All of the Other Collection accounts are swept automatically to the DIP Concentration account. The VMF Checking account at Wells Fargo is swept manually.

**Verity Health System
Debtor Bank Accounts
As of 4/30/20**

| Number | Group | Bank Account Name | Company | Financial Institution | Account Number | Authorized Signers | |
|--------|-----------------|--|--|-----------------------|----------------|--|-----|
| 1 | Obligated Group | VHS - Santa Clara Sale Proceeds | Verity Health System of California, Inc. | Bank of America | XXXXXX9087 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (C) |
| 2 | Obligated Group | VHS - Non-Santa Clara Sale Proceeds | Verity Health System of California, Inc. | Bank of America | XXXXXX9100 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (C) |
| 3 | Obligated Group | VHS - AP | Verity Health System of California, Inc. | Bank of America | XXXXXX6440 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 4 | Obligated Group | VHS - Self Insurance | Verity Health System of California, Inc. | Bank of America | XXXXXX9250 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 5 | Obligated Group | VHS - Payroll | Verity Health System of California, Inc. | Bank of America | XXXXXX1785 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 6 | Obligated Group | VHS - SCC Released Escrow Account (formerly named DIP Concentration Account) | Verity Health System of California, Inc. | Bank of America | XXXXXX2889 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 7 | Obligated Group | VHS - DIP Loan Proceeds | Verity Health System of California, Inc. | Bank of America | XXXXXX4358 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 8 | Obligated Group | OCH - Santa Clara Sale Proceeds | O'Connor Hospital | Bank of America | XXXXXX9549 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (C) |
| 9 | Obligated Group | OCH - Lockbox | O'Connor Hospital | Bank of America | XXXXXX2945 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 10 | Obligated Group | OCH - Gross Revenue | O'Connor Hospital | Bank of America | XXXXXX3900 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 11 | Obligated Group | OCH - AP | O'Connor Hospital | Bank of America | XXXXXX6389 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 12 | Obligated Group | OCH - Payroll | O'Connor Hospital | Bank of America | XXXXXX3007 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 13 | Obligated Group | OCH - Patient Trust | O'Connor Hospital | Bank of America | XXXXXX2662 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 14 | Obligated Group | SLRH - Santa Clara Sale Proceeds | St. Louise Regional Hospital | Bank of America | XXXXXX9563 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (C) |
| 15 | Obligated Group | SLRH - Lockbox | St. Louise Regional Hospital | Bank of America | XXXXXX2926 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 16 | Obligated Group | SLRH - Gross Revenue | St. Louise Regional Hospital | Bank of America | XXXXXX3905 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 17 | Obligated Group | SLRH - AP | St. Louise Regional Hospital | Bank of America | XXXXXX6421 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 18 | Obligated Group | SLRH - Payroll | St. Louise Regional Hospital | Bank of America | XXXXXX7575 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 19 | Obligated Group | SFMC - Sale Proceeds | St. Francis Medical Center | Bank of America | XXXXXX0090 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (C) |
| 20 | Obligated Group | SFMC - Lockbox | St. Francis Medical Center | Bank of America | XXXXXX2940 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |

**Verity Health System
Debtor Bank Accounts
As of 4/30/20**

| Number | Group | Bank Account Name | Company | Financial Institution | Account Number | Authorized Signers |
|--------|-----------------|-------------------------------|----------------------------|-----------------------|----------------|---|
| 21 | Obligated Group | SFMC - Gross Revenue | St. Francis Medical Center | Bank of America | XXXXXX3924 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer |
| 22 | Obligated Group | SFMC - AP | St. Francis Medical Center | Bank of America | XXXXXX6407 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer |
| 23 | Obligated Group | SFMC - Payroll | St. Francis Medical Center | Bank of America | XXXXXX3012 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer |
| 24 | Obligated Group | SFMC - Cafeteria Deposits | St. Francis Medical Center | Bank of America | XXXXXX1057 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer |
| 25 | Obligated Group | SFMC - Capitation (AppleCare) | St. Francis Medical Center | Bank of America | XXXXXX1371 | Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO |
| 26 | Obligated Group | SFMC - Capitation (Conifer) | St. Francis Medical Center | Bank of America | XXXXXX1357 | Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO |
| 27 | Obligated Group | SFMC - Capitation AC | St. Francis Medical Center | Bank of America | XXXXXX1845 | Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO |
| 28 | Obligated Group | SFMC - Capitation HCLA | St. Francis Medical Center | Bank of America | XXXXXX1840 | Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO |
| 29 | Obligated Group | SFMC - Career College | St. Francis Medical Center | U S Bank | XXXXXX2162 | Ty Conner, Treasurer |
| 30 | Obligated Group | SVMC - Sale Proceeds | St. Vincent Medical Center | Bank of America | XXXXXX0076 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C) |
| 31 | Obligated Group | SVMC - Lockbox | St. Vincent Medical Center | Bank of America | XXXXXX2964 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer |
| 32 | Obligated Group | SVMC - Gross Revenue | St. Vincent Medical Center | Bank of America | XXXXXX3929 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer |
| 33 | Obligated Group | SVMC - AP | St. Vincent Medical Center | Bank of America | XXXXXX6426 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer |
| 34 | Obligated Group | SVMC - Payroll | St. Vincent Medical Center | Bank of America | XXXXXX3017 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer |
| 35 | Obligated Group | SVMC - Capitation (CHP) | St. Vincent Medical Center | Bank of America | XXXXXX0553 | Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO |
| 36 | Obligated Group | SVMC - Capitation (Conifer) | St. Vincent Medical Center | Bank of America | XXXXXX3695 | Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO |
| 37 | Obligated Group | SVMC - Restricted Cash | St. Vincent Medical Center | Bank of America | XXXXXX0989 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (B) |
| 38 | Obligated Group | SMC - Sale Proceeds | Seton Medical Center | Bank of America | XXXXXX0071 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C) |
| 39 | Obligated Group | SMC - Lockbox | Seton Medical Center | Bank of America | XXXXXX2902 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer |
| 40 | Obligated Group | SMC - Gross Revenue | Seton Medical Center | Bank of America | XXXXXX3887 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer |

**Verity Health System
Debtor Bank Accounts
As of 4/30/20**

| Number | Group | Bank Account Name | Company | Financial Institution | Account Number | Authorized Signers | |
|--------|-----------------------|---|---|-----------------------|----------------|---|-----|
| 41 | Obligated Group | SMC - AP | Seton Medical Center | Bank of America | XXXXXX6365 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 42 | Obligated Group | SMC - AP | Seton Medical Center | Bank of America | XXXXXX6365 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 43 | Obligated Group | SMC - Pandemic Account | Seton Medical Center | Bank of America | XXXXXX5706 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 44 | Obligated Group | SMCC - Lockbox | Seton Medical Center | Bank of America | XXXXX02907 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 45 | Obligated Group | SMCC - Gross Revenue | Seton Medical Center | Bank of America | XXXXXX3882 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 46 | Obligated Group | SMCC - AP | Seton Medical Center | Bank of America | XXXXXX6384 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 47 | Obligated Group | SMCC - Patient Trust | Seton Medical Center | Bank of America | XXXXX12907 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 48 | Charitable Foundation | OCH Foundation | O'Connor Hospital Foundation | Bank of America | XXXXXX3433 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (B) |
| 49 | Charitable Foundation | OCH Foundation - Investment | O'Connor Hospital Foundation | Morgan Stanley | XXXXX2-037 | Ty Conner, Treasurer | (B) |
| 50 | Charitable Foundation | SLRH Foundation | St. Louise Regional Hospital Foundation | Bank of America | XXXXXX2521 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (B) |
| 51 | Charitable Foundation | SFMC of Lynwood Foundation | St. Francis Medical Center Foundation | Bank of America | XXXXXX2809 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (B) |
| 52 | Charitable Foundation | SVMC Foundation | St. Vincent Medical Center Foundation | Bank of America | XXXXXX3025 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (B) |
| 53 | Non-Obligated Group | St. Vincent Dialysis Center | St. Vincent Dialysis Center | Bank of America | XXXXXX8921 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 54 | Charitable Foundation | SMC Foundation | Seton Medical Center Foundation | Bank of America | XXXXXX2260 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (B) |
| 55 | Charitable Foundation | SMC Foundation - SVCS | Healy, James T/U/A | Wells Fargo | XXXXX60089 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (B) |
| 56 | Non-Obligated Group | VBS - AP | Verity Business Services | Bank of America | XXXXXX6402 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 57 | Non-Obligated Group | VBS - Payroll | Verity Business Services | Bank of America | XXXXXX2982 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 58 | Physician Foundation | VMF - Checking | Verity Medical Foundation | Wells Fargo | XXXXXX9996 | Rich Adcock, CEO; Tony Armada, COO; Peter Chadwick, CFO; and Ty Conner, Treasurer | |
| 59 | Physician Foundation | VMF - Sale Proceeds | Verity Medical Foundation | Bank of America | XXXXXX2810 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (C) |
| 60 | Non-Obligated Group | De Paul Ventures - San Jose Dialysis, LLC | De Paul Ventures - San Jose Dialysis, LLC | Bank of America | XXXXXX2797 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |

**Verity Health System
Debtor Bank Accounts
As of 4/30/20**

| Number | Group | Bank Account Name | Company | Financial Institution | Account Number | Authorized Signers | |
|--|-----------------------|--------------------------------|---------------------------------------|-----------------------|----------------|--|-----|
| 61 | Non-Obligated Group | VH - Santa Clara Sale Proceeds | Verity Holdings LLC | Bank of America | XXXXXX9568 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (C) |
| 62 | Non-Obligated Group | VH - Sale Proceeds | Verity Holdings LLC | Bank of America | XXXXXX0151 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | (C) |
| 63 | Non-Obligated Group | VH - AP | Verity Holdings LLC | Bank of America | XXXXXX1597 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| 64 | Non-Obligated Group | VH - MOB | Verity Holdings LLC | Bank of America | XXXXXX1248 | Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer | |
| Bank Account Closed Since the Petition Date | | | | | | | |
| 65 | Obligated Group | SMCC - Patient Trust - TCB | Seton Medical Center | Tri Counties Bank | XXXXXX3611 | Not applicable | |
| 66 | Obligated Group | OCH - FSA | O'Connor Hospital | Bank of America | XXXXXX2284 | Not applicable | |
| 67 | Obligated Group | SLRH - FSA | St. Louise Regional Hospital | Bank of America | XXXXXX2307 | Not applicable | |
| 68 | Obligated Group | SFMC - FSA | St. Francis Medical Center | Bank of America | XXXXXX2487 | Not applicable | |
| 69 | Obligated Group | SVMC - FSA | St. Vincent Medical Center | Bank of America | XXXXXX2062 | Not applicable | |
| 70 | Charitable Foundation | SVMC Foundation - EWB | St. Vincent Medical Center Foundation | EastWest Bank | XXXXXX1162 | Not applicable | |
| 71 | Obligated Group | SMC - FSA | Seton Medical Center | Bank of America | XXXXXX2289 | Not applicable | |
| 72 | Obligated Group | SMCC - FSA | Seton Medical Center | Bank of America | XXXXXX2302 | Not applicable | |
| 73 | Non-Obligated Group | VBS - FSA | Verity Business Services | Bank of America | XXXXXX3192 | Not applicable | |
| 74 | Non-Obligated Group | VH - Operating | Verity Holdings LLC | Bank of America | XXXXXX1970 | Not applicable | |
| 75 | Non-Obligated Group | VH - Savings | Verity Holdings LLC | Bank of America | XXXXXX1975 | Not applicable | |
| 76 | Physician Foundation | VMF - Payroll ZBA | Verity Medical Foundation | Wells Fargo | XXXXXX0010 | Not applicable | |

**Verity Health System
Debtor Bank Accounts
As of 4/30/20**

| Number | Group | Bank Account Name | Company | Financial Institution | Account Number | Authorized Signers |
|---|-------|----------------------|---------------------------------|-----------------------|----------------|--------------------|
| Bank Account Identified After the Petition Date (Closed 10/4/18) | | | | | | |
| 77 | | SMC Foundation - TCB | Seton Medical Center Foundation | Tri Counties Bank | XXXXXX8521 | Not applicable |

(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) *Modifying Automatic Stay*, and (D) *Granting Related Relief* [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Health System, Inc.
Restricted Funds Schedule
At March 31, 2020 and April 30, 2020
\$ in 000's

| No. | Debtor Name | Institution Name | Type of Account | Last 4 of A/C | 3/31/2020 Balance | 4/30/2020 Balance | Description of Restrictions |
|-----|------------------------------------|----------------------------|-----------------------------------|---------------|-------------------|-------------------|---|
| 1R | Verity Health System of California | Wells Fargo | Checking (Restricted Funds) | 0300 | \$ 2,000 | \$ 2,000 | Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements |
| 2R | Verity Health System of California | Wells Fargo | Checking (Restricted Funds) | 8703 | 21,390 | 21,405 | Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements |
| 3R | Verity Health System of California | Wells Fargo | Checking (Restricted Funds) | 8803 | 808 | 809 | Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements |
| 4R | Verity Health System of California | Wells Fargo | Checking (Restricted Funds) | 8903 | 891 | 892 | Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements |
| 6R | St. Vincent Foundation | Green Oak Consulting Group | Endowment Fund (Restricted Funds) | a541a | 2,258 | 2,413 | Donor restricted funds controlled by third party; Debtor does not control disbursements from this account |
| 7R | St. Vincent Medical Center | Northern Trust | Endowment Fund (Restricted Funds) | 4098 | 1,618 | 1,723 | Donor restricted funds controlled by third party; Debtor does not control disbursements from this account |
| 8R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 7000 | 142 | 142 | Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements |
| 9R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 7001 | - | - | Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements |
| 10R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 7002 | 28 | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 11R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 7003 | 17,036 | 17,038 | Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 12R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 7004 | - | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 13R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 7005 | - | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 14R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 7006 | - | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 15R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 7007 | - | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 16R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 1000 | 136 | 137 | Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 17R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 1001 | - | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 18R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 1002 | 27 | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |

Verity Health System, Inc.
Restricted Funds Schedule
At March 31, 2020 and April 30, 2020
\$ in 000's

| No. | Debtor Name | Institution Name | Type of Account | Last 4 of A/C | 3/31/2020 Balance | 4/30/2020 Balance | Description of Restrictions |
|-----|----------------------|------------------|-----------------------|---------------------|----------------------|----------------------|---|
| 19R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 1003 | 17,921 | 17,924 | Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 20R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 1004 | - | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 21R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 1005 | - | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 22R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 1006 | - | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |
| 23R | Seton Medical Center | Wilmington Trust | Checking - Restricted | 1007 | - | - | Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center. |