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*Special Counsel for the Official Committee of  
5 Unsecured Creditors of Verity Health Systems of  
6 California, Inc., et al.*

**UNITED STATES BANKRUPTCY COURT  
7  
8 CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

9 In re  
10 VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., et al.,  
11 Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:  
Case No. 2:18-bk-20162-ER  
Case No. 2:18-bk-20163-ER  
Case No. 2:18-bk-20164-ER  
Case No. 2:18-bk-20165-ER  
Case No. 2:18-bk-20167-ER  
Case No. 2:18-bk-20168-ER  
Case No. 2:18-bk-20169-ER  
Case No. 2:18-bk-20171-ER  
Case No. 2:18-bk-20172-ER  
Case No. 2:18-bk-20173-ER  
Case No. 2:18-bk-20175-ER  
Case No. 2:18-bk-20176-ER  
Case No. 2:18-bk-20178-ER  
Case No. 2:18-bk-20179-ER  
Case No. 2:18-bk-20180-ER  
Case No. 2:18-bk-20181-ER

- 12  Affects All Debtors
- 13  Affects Verity Health System of California,
- 14 Inc.
- 15  Affects O'Connor Hospital
- 16  Affects Saint Louise Regional Hospital
- 17  Affects St. Francis Medical Center
- 18  Affects St. Vincent Medical Center
- 19  Affects Seton Medical Center
- 20  Affects O'Connor Hospital Foundation
- 21  Affects Saint Louise Regional Hospital
- 22 Foundation
- 23  Affects St. Francis Medical Center of
- Lynwood Foundation
- 24  Affects St. Vincent Foundation
- 25  Affects St. Vincent Dialysis Center, Inc.
- 26  Affects Seton Medical Center Foundation
- 27  Affects Verity Business Services
- 28  Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose
- Dialysis, LLC

Chapter 11 Cases

Judge: Hon. Ernest M. Robles

**SUPPLEMENTAL DECLARATION  
IN SUPPORT OF APPLICATION FOR AN  
ORDER AUTHORIZING  
EMPLOYMENT AND RETENTION OF  
ARENT FOX LLP AS SPECIAL  
COUNSEL TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS**

Debtors and Debtors In Possession.



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**DECLARATION OF ANDREW I. SILFEN**

Andrew I. Silfen, hereby declares under penalty of perjury:

I am a partner in the Bankruptcy and Financial Restructuring Group at Arent Fox LLP (“Arent Fox”), a law firm that employs approximately 440 attorneys and maintains an office for the practice of law at 1301 Avenue of the Americas, Floor 42, New York, NY 10019 as well as offices in Washington, DC, Los Angeles, CA, San Francisco, CA, and Boston, MA.

I am fully familiar with the facts hereinafter stated, and am authorized to make this supplemental declaration (the “First Supplemental Declaration”) on behalf of Arent Fox. The information contained in this First Supplemental Declaration is based on my own personal knowledge, discussions with my partners, associates, and staff at Arent Fox, or is derived from my review of the file in these cases or the databases maintained by Arent Fox.<sup>1</sup>

I submit this First Supplemental Declaration to provide continuing disclosures as required pursuant to Section 1103(a) of Title 11 of the United States Code and Bankruptcy Rule 2014(a), regarding Arent Fox’s representation of the Official Committee of Unsecured Creditors (the “Committee”) in the chapter 11 cases of Verity Health System of California, Inc. and its debtor affiliates (collectively, the “Debtors”).

This First Supplemental Declaration is submitted to supplement the Declaration of Robert M. Hirsh (the “Initial Declaration”) submitted on January 25, 2019, in support of the application to employ and retain Arent Fox as special counsel to the Committee *nunc pro tunc* to January 1, 2019 [Docket. No. 1363] (the “Retention Application”).

Arent Fox files this First Supplemental Declaration to identify connections to parties-in-interest appearing in these cases as set forth on Exhibit 1 annexed hereto. As disclosed in Exhibit 2, Arent Fox has in the past represented, currently represents, and may in the future represent parties-in-interest in the Debtors’ chapter 11 cases, in matters unrelated to these cases.

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<sup>1</sup> Certain of the disclosures set forth herein may relate to matters not within my personal knowledge, but rather within the personal knowledge of other attorneys or staff at Arent Fox. Any such disclosures are based on information provided by them to me.

1 Arent Fox will continue to research connections with respect to its representation of the  
2 Committee in these cases, and reserves the right to supplement its disclosures as necessary in  
3 order to disclose any conflicts or connections as appropriate.

4 Executed this 12<sup>th</sup> day of May 2020, at New York, New York.

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Andrew I. Silfen Digitally signed by Andrew I. Silfen  
DN: CN = Andrew I. Silfen email =  
andrew.silfen@arentfox.com C = AD  
Date: 2020.05.12 14:51:52 -0400

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Andrew I. Silfen

# EXHIBIT 1

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**EXHIBIT 1**

AHMC Healthcare Inc.  
Chan Soon-Shiong Family Foundation  
Kali P Chaudhuri MD  
KPC Global Management LLC  
KPC Global Medical Center of San Mateo County, LLC  
KPC Group  
KPC Health Plan Holdings Inc.  
KPC Healthcare Holdings Inc.  
KPC Healthcare Inc.  
Patrick Soon-Shiong  
Patrick Soon-Shiong IC 2, LLC  
Patrick Soon-Shiong IC 3, LLC  
Patrick Soon-Shiong IC, LLC  
Prime Healthcare Services, Inc.  
Santa Clara County, California  
Strategic Global Management, Inc.

# EXHIBIT 2

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**EXHIBIT 2**<sup>1</sup>

<b><u>Connection Party</u></b>	<b><u>Arent Fox Relationship</u></b>
AHMC Healthcare Inc.	Arent Fox LLP previously represented AHMC Garfield Medical Center LP, subsidiary of AHMC Healthcare Inc., in matters wholly unrelated to these Chapter 11 cases.
Chan Soon-Shiong Family Foundation  Patrick Soon-Shiong	Patrick Soon-Shiong Chan and Soon-Shiong Institute for Advanced Health are friendly parties related to Arent Fox LLP's client Chan Soon-Shiong Institute for Advanced Health ("CSSIAH"). Arent Fox LLP currently represents CSSIAH in matters wholly unrelated to these Chapter 11 cases. Arent Fox's representation of CSSIAH accounted for less than 1% of Arent Fox's total fees in calendar years 2017, 2018, and 2019, respectively.

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<sup>1</sup> Party relationships are classified as: (i) Client; (ii) Former Client (no active matters are attributed to the client because all amounts have been billed and the entity or individual is no longer considered a client); (iii) Adverse; (iv) Other Interested Party (a party that is not a Client, a Former Client, Client Friendly or Adverse); (v) Client Friendly (a party who refers a client to Arent Fox; an affiliate of the client; possibly an officer or party who is not adverse to the client; or a party who is generally aligned with the Arent Fox client); (vi) Current Creditor (a party who is involved in another bankruptcy case involving an appearance by Arent Fox); (vii) Consumer Connection (a party with whom Arent Fox attorneys have some *de minimus* or consumer level connection, e.g., phone service, credit card or other personal goods or services); or (viii) Arent Fox Vendor (a party to whom Arent Fox has issued a check, settlement payment, or paid for goods and services in the course of business).

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

Arent Fox LLP, Gas Company Tower, 555 West Fifth Street, 48th Floor, Los Angeles, CA 90013.

A true and correct copy of the foregoing document entitled (*specify*): **SUPPLEMENTAL DECLARATION IN SUPPORT OF APPLICATION FOR AN ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF ARENT FOX LLP AS SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) **05/12/2020** I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On (date) **05/12/2020**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

05/12/2020  
Date

YVONNE LI  
Printed Name

/s/ Yvonne Li  
Signature



**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

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Peter J Benvenuti on behalf of Interested Party Health Plan of San Mateo

---

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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Joseph D Frank on behalf of Creditor Experian Health fka Passport Health Communications Inc

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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