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UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA	ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE
In re:	Case Number: 18-20151-ER (See Below)
VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> , <div style="text-align: right;">Debtors.</div>	MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY MOR NO. 18 FOR MONTH ENDING: February 2020

1. Total number of Debtor in Possession Bank Accounts for all Debtors.	76
2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS	\$70,207,630.55

The Debtors in the these chapter 11 cases, along with their case numbers are: Verity Health System of California, Inc. 18-20151-ER, O'Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O'Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Effective September 1, 2011

USTLA 16



1820151200401000000000001

Verity Bank Account Summary
For the month ending 2/29/2020
\$ in 000's

Debtor	Case #	Beg Balance	Total Receipts	Operating				DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
				Disbursements	Sweep Inflows	Sweep Outflows							
Verity Health System of California, Inc.	18-20151	\$ 39,235	\$ 476	\$ (16,990)	\$ 48,299	\$ (290)	\$ -	\$ -	\$ 38,065	\$ (68,864)	\$ 39,932	502	
O'Connor Hospital	18-20168	613	297	(22)	297	(594)	-	-	305	(555)	341	126	
St. Louise Regional Hospital	18-20162	12,334	82	(17)	80	(159)	-	-	177	(12,350)	148	127	
St. Francis Medical Center	18-20165	8,631	26,644	(32,684)	27,073	(54,094)	-	-	53,766	(20,683)	8,653	2,631	
St. Vincent Medical Center	18-20164	4,651	3,946	(2,877)	3,995	(8,030)	-	-	2,917	(1,332)	3,270	982	
Seton Medical Center	18-20167	4,007	16,317	(14,795)	16,338	(32,258)	-	-	24,170	(10,485)	3,294	1,715	
O'Connor Hospital Foundation	18-20179	1,597	1	-	-	-	-	-	-	-	1,598	1	
St. Louise Regional Hospital Foundation	18-20172	322	0	(0)	-	-	-	-	-	-	322	2	
St. Francis Medical Center of Lynwood Foundation	18-20178	23	8	-	-	-	-	-	-	(23)	8	5	
St. Vincent Medical Center Foundation	18-20180	1,080	1	-	-	-	-	-	-	-	1,081	1	
St. Vincent Dialysis Center, Inc.	18-20171	51	63	-	-	(100)	-	-	-	-	14	5	
Seton Medical Center Foundation	18-20175	4,869	2	(0)	-	-	-	-	-	-	4,871	5	
Verity Business Services	18-20173	549	-	(1,861)	-	-	-	-	2,731	(951)	468	95	
Verity Medical Foundation	18-20169	3,084	273	(269)	-	(202)	-	-	-	-	2,885	180	
Verity Holdings, LLC	18-20163	16,505	403	(692)	-	(356)	-	-	330	(7,219)	8,971	102	
De Paul Ventures – San Jose Dialysis, LLC	18-20181	93	0	-	-	-	-	-	-	-	93	1	
Subtotal		\$ 97,644	\$ 48,511	\$ (70,208)	\$ 96,083	\$ (96,083)	\$ -	\$ -	\$ 122,461	\$ (122,461)	\$ 75,947	6,489	

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary
 For the month ending 2/29/2020
 \$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX8440	4,281	\$ 90	\$ (15,378)	\$ -	\$ -	\$ -	\$ -	\$ 16,073	\$ (1,621)	\$ 3,445	239
VHS - Self Insurance	XXXXXX9250	11	290	-	-	(290)	-	-	-	-	11	16
VHS - Payroll	XXXXXX1785	421	6	(1,612)	-	-	-	-	1,621	(348)	87	31
VHS - DIP Concentration Account	XXXXXX2889	0	2	-	-	-	-	-	-	(2)	0	2
VHS - Disbursement Account	XXXXXX4358	3,263	66	-	48,299	-	-	-	20,372	(66,165)	5,835	211
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	30,532	22	-	-	-	-	-	-	-	30,554	1
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	728	0	-	-	-	-	-	-	(728)	0	2
OCH - Lockbox	XXXXXX2945	1	297	-	-	(297)	-	-	-	-	1	73
OCH - Gross Revenue	XXXXXX3900	46	-	-	297	(297)	-	-	-	(305)	46	36
OCH - AP	XXXXXX6389	254	-	(22)	-	-	-	-	305	(250)	287	15
OCH - Payroll	XXXXXX3007	312	-	-	-	-	-	-	-	-	7	1
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	-	-	-	-	-	-	-	-	-	-	-
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	0	-	-	-	-	-	-	-	(0)	(0)	1
SLRH - Lockbox	XXXXXX2926	0	81	-	-	(80)	-	-	-	-	0	70
SLRH - Gross Revenue	XXXXXX3905	15	-	-	80	(78)	-	-	-	-	17	37
SLRH - AP	XXXXXX6421	86	-	(12)	-	-	-	-	172	(125)	122	14
SLRH - Payroll	XXXXXX7575	180	-	(5)	-	-	-	-	5	(172)	7	3
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	12,053	2	-	-	-	-	-	-	(12,053)	2	3
SFMC - Lockbox	XXXXXX2940	618	26,617	-	-	(27,073)	-	-	-	-	163	472
SFMC - Gross Revenue	XXXXXX3924	777	-	-	27,073	(26,997)	-	-	-	-	853	38
SFMC - AP	XXXXXX6407	3,177	-	(13,628)	-	-	-	-	34,024	(19,742)	3,831	736
SFMC - Payroll	XXXXXX3012	850	-	(13,625)	-	-	-	-	13,685	(649)	261	319
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	1	26	-	-	(25)	-	-	-	-	2	47
SFMC - Capitation (AppleCare)	XXXXXX1371	1,779	-	(4,293)	-	-	-	-	4,811	(224)	2,073	381
SFMC - Capitation (Conifer)	XXXXXX1357	849	-	(740)	-	-	-	-	744	-	853	443
SFMC - Capitation AC	XXXXXX1845	37	-	(54)	-	-	-	-	46	(22)	8	42
SFMC - Capitation HCLA	XXXXXX1840	491	-	(344)	-	-	-	-	455	(46)	557	151
SFMC - Career College	XXXXXX2162	52	1	-	-	-	-	-	-	-	52	1
SFMC - Sale Proceeds ⁴	XXXXXX0090	0	-	-	-	-	-	-	-	(0)	-	1
SVMC - Lockbox	XXXXXX2964	91	3,944	-	-	(3,995)	-	-	-	-	40	315
SVMC - Gross Revenue	XXXXXX3929	391	-	-	3,995	(4,035)	-	-	-	-	351	38
SVMC - AP	XXXXXX6426	1,726	1	(1,967)	-	-	-	-	2,182	(735)	1,207	218
SVMC - Payroll	XXXXXX3017	446	-	(632)	-	-	-	-	375	(92)	97	299
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (Conifer)	XXXXXX3695	739	-	(278)	-	-	-	-	361	(505)	316	110
SVMC - Restricted Cash ³	XXXXXX0989	1,257	1	-	-	-	-	-	-	-	1,258	1
SVMC - Sale Proceeds ⁴	XXXXXX0076	0	-	-	-	-	-	-	-	(0)	-	1
SMC - Lockbox	XXXXXX2902	54	16,166	-	-	(16,195)	-	-	-	-	25	595
SMC - Gross Revenue	XXXXXX3887	968	-	-	16,195	(15,773)	-	-	-	-	1,390	38
SMC - AP	XXXXXX6365	1,346	-	(5,381)	-	-	-	-	14,743	(9,252)	1,455	700
SMC - Payroll	XXXXXX3001	1,416	-	(9,253)	-	-	-	-	9,252	(1,233)	183	168
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMCC - Lockbox	XXXXXX2907	0	151	-	-	(143)	-	-	-	-	8	76
SMCC - Gross Revenue	XXXXXX3882	45	-	-	143	(147)	-	-	-	-	41	38
SMCC - AP	XXXXXX6384	151	-	(161)	-	-	-	-	175	-	165	96
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXXX12907	28	-	(0)	-	-	-	-	-	-	28	4
OCH Foundation ³	XXXXXX3433	1,353	1	-	-	-	-	-	-	-	1,354	1
OCH Foundation - Investment ³	XXXXXX2-037	243	-	-	-	-	-	-	-	-	243	-
SLRH Foundation ³	XXXXXX2521	322	0	(0)	-	-	-	-	-	-	322	2
SFMC of Lynwood Foundation ³	XXXXXX2809	23	8	-	-	-	-	-	-	(23)	8	5
SVMC Foundation ³	XXXXXX3025	1,080	1	-	-	-	-	-	-	-	1,081	1
SVMC Foundation - EWB ³	XXXXXX1162	-	-	-	-	-	-	-	-	-	-	-
St. Vincent Dialysis Center	XXXXXX8921	51	63	-	-	(100)	-	-	-	-	14	14
SMC Foundation ³	XXXXXX2260	4,445	2	(0)	-	-	-	-	-	-	4,447	4
SMC Foundation - SVCS ³	XXXXXX0089	424	-	-	-	-	-	-	-	-	424	1
VBS - AP	XXXXXX6402	510	-	(922)	-	-	-	-	1,780	(951)	417	72
VBS - Payroll	XXXXXX2982	39	-	(939)	-	-	-	-	951	-	51	23
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	813	272	(269)	-	(202)	-	-	-	-	614	179
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-
VMF - Sale Proceeds ⁴	XXXXXX2810	2,271	0	-	-	-	-	-	-	-	2,271	1
VH - AP	XXXXXX1597	529	-	(692)	-	-	-	-	330	-	167	67
VH - MOB	XXXXXX1248	28	393	-	-	(356)	-	-	-	-	65	33
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	15,948	10	-	-	-	-	-	-	(7,219)	8,739	2
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	93	0	-	-	-	-	-	-	-	93	1
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB ³	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-
Subtotal		\$ 97,644	\$ 48,511	\$ (70,208)	\$ 96,083	\$ (96,083)	\$ -	\$ -	\$ 122,461	\$ (122,461)	\$ 75,947	6,489

- Notes**
- Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).
 - Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
 - This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.
 - The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.
 - Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Bank Account Summary

For Eighteen months ending 2/29/2020 (including 8/31/2018 activity)
\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 63,536	\$ (465,074)	\$ 1,068,119	\$ (5,854)	\$ 973,000	\$ (973,000)	\$ 1,178,217	\$ (1,806,742)	\$ 39,932	9,813
O'Connor Hospital	18-20168	8,981	286,579	(114,305)	205,361	(282,573)	-	-	143,475	(247,177)	341	15,946
St. Louise Regional Hospital	18-20162	3,978	114,083	(37,213)	65,064	(90,792)	-	-	48,123	(103,093)	148	10,530
St. Francis Medical Center	18-20165	10,077	771,593	(575,468)	632,020	(1,165,371)	-	-	860,535	(524,734)	8,653	43,624
St. Vincent Medical Center	18-20164	9,936	276,624	(291,482)	233,040	(418,172)	-	-	378,597	(185,272)	3,270	24,720
Seton Medical Center	18-20167	5,884	323,923	(291,845)	284,326	(508,795)	-	-	442,953	(253,151)	3,294	30,213
O'Connor Hospital Foundation	18-20179	1,714	108	(0)	-	-	-	-	-	(225)	1,598	69
St. Louise Regional Hospital Foundation	18-20172	720	55	(3)	-	-	-	-	-	(450)	322	57
St. Francis Medical Center of Lynwood Foundator	18-20178	780	5,211	-	-	-	-	-	-	(5,983)	8	121
St. Vincent Medical Center Foundation	18-20180	1,613	2,546	-	-	-	-	-	772	(3,851)	1,081	78
St. Vincent Dialysis Center, Inc.	18-20171	332	7,670	(7)	-	(6,657)	-	-	-	(1,325)	14	397
Seton Medical Center Foundation	18-20175	6,229	223	(109)	-	-	-	-	124	(1,597)	4,871	446
Verity Business Services	18-20173	1,003	8	(46,279)	-	-	-	-	71,322	(25,586)	468	1,919
Verity Medical Foundation	18-20169	4,493	59,591	(98,582)	-	(3,883)	-	-	122,906	(81,640)	2,885	27,096
Verity Holdings, LLC	18-20163	12,778	24,230	(15,804)	-	(6,032)	-	-	21,547	(27,747)	8,971	1,975
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	93	-	-	-	-	-	-	-	93	12
Subtotal		\$ 76,048	\$ 1,936,073	\$ (1,936,173)	\$ 2,487,930	\$ (2,487,930)	\$ 973,000	\$ (973,000)	\$ 3,268,572	\$ (3,268,572)	\$ 75,947	\$ 166,816

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary

For Eighteen months ending 2/29/2020 (including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 7,083	\$ 1,448	\$ (409,913)	\$ -	\$ (0)	\$ 40,000	\$ (236,134)	\$ 659,314	\$ (58,353)	\$ 3,445	5,206
VHS - Self Insurance	XXXXXX9250	200	6,505	-	-	(5,653)	-	-	-	(1,041)	11	169
VHS - Payroll	XXXXXX1785	246	6	(50,640)	-	-	-	-	50,824	(348)	87	504
VHS - DIP Concentration Account	XXXXXX2889	-	12,838	(3,998)	717,202	-	(933,172)	210,364	-	(3,234)	(0)	1,951
VHS - Disbursement Account	XXXXXX4358	-	11,458	(523)	350,917	-	933,000	196,306	257,715	(1,743,037)	5,835	1,754
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	-	30,554	-	-	-	-	-	-	-	30,554	14
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	-	728	-	-	-	-	-	1	(728)	0	15
OCH - Lockbox	XXXXXX2945	188	175,403	-	-	(175,590)	-	-	-	-	1	7,446
OCH - Gross Revenue	XXXXXX3900	1,962	-	-	105,060	(106,983)	-	-	7	-	46	404
OCH - AP	XXXXXX6389	6,499	0	(46,172)	100,301	-	-	-	75,010	(135,351)	287	5,228
OCH - Payroll	XXXXXX3007	207	-	(68,133)	-	-	-	-	68,238	(305)	7	2,829
OCH - FSA	XXXXXX2284	125	-	-	-	-	-	-	-	(125)	0	2
OCH - Patient Trust	XXXXXX2662	-	14	-	-	-	-	-	0	(14)	(0)	22
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	111,162	-	-	-	-	-	219	(11,382)	0	15
SLRH - Lockbox	XXXXXX2926	24	56,466	-	-	(56,490)	-	-	-	-	0	5,898
SLRH - Gross Revenue	XXXXXX3905	746	-	-	33,573	(34,302)	-	-	-	-	17	398
SLRH - AP	XXXXXX6421	3,047	1	(15,775)	31,491	-	-	-	26,529	(45,171)	122	3,094
SLRH - Payroll	XXXXXX7575	128	-	(21,438)	-	-	-	-	21,490	(172)	7	1,118
SLRH - FSA	XXXXXX2307	33	-	-	-	-	-	-	-	(33)	0	1
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	-	57,615	-	-	-	-	-	103	(57,717)	2	21
SFMC - Lockbox	XXXXXX2940	357	758,419	-	-	(758,613)	-	-	-	-	163	7,891
SFMC - Gross Revenue	XXXXXX3924	903	-	-	406,279	(406,329)	-	-	-	-	853	399
SFMC - AP	XXXXXX6407	7,314	12	(216,177)	225,741	-	-	-	510,062	(523,120)	3,831	12,625
SFMC - Payroll	XXXXXX3012	589	3	(256,266)	-	-	-	-	256,585	(649)	261	6,585
SFMC - FSA	XXXXXX2487	198	-	-	-	-	-	-	-	(198)	0	1
SFMC - Cafeteria Deposits	XXXXXX1057	312	594	-	-	(429)	-	-	-	(475)	2	843
SFMC - Capitation (AppleCare)	XXXXXX1371	128	-	(69,063)	-	-	-	-	71,232	(224)	2,073	6,180
SFMC - Capitation (Conifer)	XXXXXX1357	156	2	(15,159)	-	-	-	-	15,854	-	853	6,259
SFMC - Capitation AC	XXXXXX1845	10	-	(468)	-	-	-	-	487	(22)	8	438
SFMC - Capitation HCLA	XXXXXX1840	75	33	(5,820)	-	-	-	-	6,315	(46)	557	2,281
SFMC - Career College	XXXXXX2162	37	19	(3)	-	-	-	-	-	-	52	108
SFMC - Sale Proceeds ⁴	XXXXXX0090	-	12,512	(12,512)	-	-	-	-	-	(0)	(0)	14
SVMC - Lockbox	XXXXXX2964	13	269,078	-	-	(269,051)	-	-	-	-	40	9,253
SVMC - Gross Revenue	XXXXXX3929	672	2	-	148,800	(149,122)	-	-	-	-	351	401
SVMC - AP	XXXXXX6426	6,943	3	(157,103)	84,240	-	-	-	251,415	(184,291)	1,207	9,441
SVMC - Payroll	XXXXXX3017	116	0	(119,761)	-	-	-	-	119,834	(92)	97	3,714
SVMC - FSA	XXXXXX2062	52	-	-	-	-	-	-	-	(52)	(0)	1
SVMC - Capitation (CHP)	XXXXXX0553	493	-	(161)	-	-	-	-	-	(332)	0	21
SVMC - Capitation (Conifer)	XXXXXX3695	417	4	(6,948)	-	-	-	-	7,348	(505)	316	1,860
SVMC - Restricted Cash ³	XXXXXX0989	1,230	29	-	-	-	-	-	-	-	1,258	18
SVMC - Sale Proceeds ⁴	XXXXXX0076	-	7,509	(7,509)	-	-	-	-	-	(0)	(0)	11
SMC - Lockbox	XXXXXX2902	14	319,784	-	-	(319,774)	-	-	-	-	25	10,969
SMC - Gross Revenue	XXXXXX3887	370	-	-	183,551	(182,531)	-	-	-	-	1,390	399
SMC - AP	XXXXXX6365	2,911	5	(113,657)	97,025	-	-	-	264,915	(249,744)	1,455	11,697
SMC - Payroll	XXXXXX3001	1,212	-	(175,117)	-	-	-	-	176,321	(2,233)	183	3,501
SMC - FSA	XXXXXX2289	117	1	-	-	-	-	-	-	(117)	(0)	2
SMCC - Lockbox	XXXXXX2907	2	4,086	-	-	(4,080)	-	-	-	-	8	1,453
SMCC - Gross Revenue	XXXXXX3882	54	-	-	2,398	(2,411)	-	-	-	-	41	399
SMCC - AP	XXXXXX6384	1,160	-	(3,027)	1,352	-	-	-	1,692	(1,013)	165	1,704
SMCC - FSA	XXXXXX2302	19	-	-	-	-	-	-	-	(19)	0	1
SMCC - Patient Trust	XXXXXX12907	-	48	(45)	-	-	-	-	25	-	28	86
OCH Foundation ³	XXXXXX3433	1,473	106	-	-	-	-	-	-	(225)	1,354	44
OCH Foundation - Investment ³	XXXXXX2-037	242	2	(0)	-	-	-	-	-	-	243	25
SLRH Foundation ³	XXXXXX2521	720	55	(3)	-	-	-	-	-	(450)	322	57
SFMC of Lynwood Foundation ³	XXXXXX2809	780	5,211	-	-	-	-	-	-	(5,983)	8	121
SVMC Foundation ³	XXXXXX3025	844	2,543	-	-	-	-	-	772	(3,079)	1,081	67
SVMC Foundation - EWB ³	XXXXXX1162	769	3	-	-	-	-	-	-	(772)	-	11
St. Vincent Dialysis Center	XXXXXX8921	332	7,670	(7)	-	(6,657)	-	-	-	(1,325)	14	397
SMC Foundation ³	XXXXXX2260	5,660	147	(5)	-	-	-	-	124	(1,480)	4,447	78
SMC Foundation - SVCS ³	XXXXXX0089	451	76	(104)	-	-	-	-	-	-	424	365
VBS - AP	XXXXXX6402	962	8	(20,754)	-	-	-	-	45,762	(25,560)	417	1,409
VBS - Payroll	XXXXXX2982	15	-	(25,525)	-	-	-	-	25,561	-	51	509
VBS - FSA	XXXXXX3192	26	-	-	-	-	-	-	-	(26)	0	1
VMF - Checking	XXXXXX8986	4,493	57,324	(98,561)	-	(3,883)	-	-	122,881	(81,640)	614	27,071
VMF - Payroll ZBA	XXXXXX0010	-	21	(21)	-	-	-	-	-	-	-	6
VMF - Sale Proceeds ⁴	XXXXXX2810	-	2,246	-	-	-	-	-	25	-	2,271	19
VH - AP	XXXXXX1597	1,106	1	(14,803)	-	-	-	-	17,868	(4,005)	167	1,378
VH - MOB	XXXXXX1248	1,108	8,295	(10)	-	(6,032)	-	-	8	(3,304)	65	558
VH - Operating	XXXXXX1970	8,321	-	(991)	-	-	-	-	3,645	(10,975)	0	14
VH - Savings	XXXXXX1975	2,243	1	-	-	-	-	-	-	(2,244)	0	10
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	-	15,932	-	-	-	-	-	26	(7,219)	8,739	15
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	-	93	-	-	-	-	-	-	-	93	12
SMCC - Patient Trust - TCB	XXXXXX3611	24	-	-	-	-	-	-	-	(24)	0	2
SMC Foundation - TCB ³	XXXXXX8521	117	-	-	-	-	-	-	-	(117)	-	3
Subtotal		\$ 76,048	\$ 1,936,073	\$ (1,936,173)	\$ 2,487,930	\$ (2,487,930)	\$ 973,000	\$ (973,000)	\$ 3,268,572	\$ (3,268,572)	\$ 75,947	166,816

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Health System of California, Inc.
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS - DIP Concentration Account	VHS - DIP Loan Proceeds	VHS - Santa Clara Sale Proceeds	VHS - Non Santa Clara Sale Proceeds	Debtor Total
	6440 / 9250	1785	2889	4358	9087	9100	
Balance Per Bank	\$ 3,455	\$ 87	\$ -	\$ 5,835	\$ 0	\$ 30,554	\$ 39,932
Additive Items:							
Deposits in Transit							-
Other Additive Items		0					0
Subtractive Items:							
Outstanding Checks	(1,193)	(75)					(1,268)
Other Subtractive Items							-
Reclassifications							
Negative book balance reclassified to AP							-
Petty Cash							-
Adjusted Bank Balance	2,262	13	-	5,835	0	30,554	38,664
GL Balance	\$ 2,262	\$ 13	\$ -	\$ 5,835	\$ 0	\$ 30,554	\$ 38,665
Number of Outstanding Checks	61	14					75

O'Connor Hospital
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	OCH-Santa Clara Sale						Debtor Total
	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	Proceeds	Petty Cash Total	
	6389	3007	2945 / 3900	2662	9549	N/A	
Balance Per Bank	\$ 287	\$ 7	\$ 47	\$ -	\$ -		\$ 341
Additive Items:							-
Deposits in Transit							-
Other Additive Items							-
Subtractive Items:							-
Outstanding Checks	(197)						(197)
Other Subtractive Items							-
Reclassifications							-
Reconciling item							-
Petty Cash							-
Adjusted Bank Balance	91	7	47	-	-	-	145
GL Balance	\$ 91	\$ 7	\$ 47	\$ -	\$ -	\$ -	\$ 145
Number of Outstanding Checks	165						165

Saint Louise Regional Hospital
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SLRH-Santa Clara Sale					Debtor Total
	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	Proceeds	Petty Cash Total	
	6421	7575	2926 / 3905	9563	N/A	
Balance Per Bank	\$ 122	\$ 7	\$ 18	\$ 2		\$ 148
Additive Items:						-
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:						-
Outstanding Checks	(38)					(38)
Other Subtractive Items						-
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash						-
Adjusted Bank Balance	84	7	18	2	-	111
GL Balance	\$ 84	\$ 7	\$ 18	\$ 2	\$ -	\$ 111
Number of Outstanding Checks	116					116

St. Francis Medical Center
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	SFMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	1357	1371	1840 / 1845	2162	0090	N/A	
Balance Per Bank	\$ 3,831	\$ 261	\$ 1,018	\$ 853	\$ 2,073	\$ 565	\$ 52	\$ -		\$ 8,653
Additive Items:										
Deposits in Transit										-
Other Additive Items		102		3						105
Subtractive Items:										
Outstanding Checks	(2,078)	(304)		(2,341)	(4,113)	(594)				(9,430)
Other Subtractive Items			(517)							(517)
Reclassifications										
Negative book balance reclassified to AP				1,485	2,040	29				3,554
Petty Cash									4	4
Adjusted Bank Balance	1,753	58	501	(0)	-	-	52	-	4	2,368
GL Balance	\$ 1,753	\$ 58	\$ 501	\$ -	\$ -	\$ -	\$ 52	\$ (0)	\$ 4	\$ 2,368
Number of Outstanding Checks	337	319		900	279	145				1,980

St Vincent Medical Center
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - Restricted Cash	SVMC - Sale Proceeds	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	0989	0076	N/A	
Balance Per Bank	\$ 1,207	\$ 97	\$ 391	\$ 316	\$ -	\$ 1,258	\$ -		\$ 3,270
Additive Items:									
Deposits in Transit									-
Other Additive Items		70							70
Subtractive Items:									
Outstanding Checks	(806)	(133)		(291)					(1,231)
Other Subtractive Items		1	(30)						(30)
Reclassifications									
Negative book balance reclassified to AP									-
Petty Cash								-	-
Adjusted Bank Balance	401	34	361	25	-	1,258	-	-	2,079
GL Balance	\$ 401	\$ 34	\$ 361	\$ 25	\$ -	\$ 1,258	\$ -	\$ -	\$ 2,079
Number of Outstanding Checks	181	84		84					349

Seton Medical Center
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	Payroll	Lockbox/GR	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6365	3001	2902 / 3887	0071	N/A	
Balance Per Bank	\$ 1,455	\$ 183	\$ 1,415	\$ -		\$ 3,052
Additive Items:						-
Deposits in Transit						-
Other Additive Items		22				22
Subtractive Items:						-
Outstanding Checks	(1,111)	(175)				(1,286)
Other Subtractive Items			(37)			(37)
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash					4	4
Adjusted Bank Balance	344	29	1,377	-	4	1,754
GL Balance	\$ 344	\$ 29	\$ 1,377	\$ -	\$ 4	\$ 1,754
Number of Outstanding Checks	520	106				626

Seton Medical Center Coastside
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
Balance Per Bank	\$ 165	\$ 49	\$ 28	\$ 241
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(67)		(5)	(71)
Other Subtractive Items		(5)	(4)	(10)
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	98	44	19	161
GL Balance	\$ 98	\$ 44	\$ 18	\$ 160
Number of Outstanding Checks	51		6	57

O'Connor Hospital Foundation
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

	OCH Foundation	OCH Foundation - Investment	Debtor Total
Bank Account No. (last 4 digits)	3433	2-037	
Balance Per Bank	\$ 1,354	\$ 243	\$ 1,598
Additive Items:			-
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			-
Outstanding Checks			-
Other Subtractive Items			-
Reclassifications			-
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	1,354	243	1,598
GL Balance	\$ 1,354	\$ 243	\$ 1,598
Number of Outstanding Checks			-

Saint Louise Regional Hospital Foundation
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2521
Balance Per Bank	\$ 322
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	322
GL Balance	\$ 322
Number of Outstanding Checks	

St. Francis Medical Center of Lynwood Foundation
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2809
Balance Per Bank	\$ 8
Additive Items:	
Deposits in Transit	0
Other Additive Items	
Subtractive Items:	
Outstanding Checks	0
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	9
GL Balance	\$ 9
Number of Outstanding Checks	

St Vincent Medical Center Foundation
 Bank Reconciliation Summary
 February 29, 2020
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	3025
Balance Per Bank	\$ 1,081
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	1,081
GL Balance	\$ 1,081
Number of Outstanding Checks	

St. Vincent Dialysis Center, Inc.
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	8921
Balance Per Bank	\$ 14
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	14
GL Balance	\$ 14
Number of Outstanding Checks	

Seton Medical Center Foundation
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation		Debtor
	2260	SMC Foundation - SVCS 0089	Total
Balance Per Bank	\$ 4,447	\$ 424	\$ 4,871
Additive Items:			
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			
Outstanding Checks			-
Other Subtractive Items	(5)	(424)	(429)
Reclassifications			
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	4,442	-	4,442
GL Balance	\$ 4,442	\$ -	\$ 4,442
Number of Outstanding Checks			-

Verity Business Services
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement		Payroll		Debtor Total
	6402		2982		
Balance Per Bank	\$ 417		\$ 51		468
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(127)		(7)		(134)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	290		44		334
GL Balance	\$ 290		\$ 44		\$ 334
Number of Outstanding Checks	22		5		27

Verity Medical Foundation
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Sale Proceeds	Petty Cash	Debtor Total
	9996	2810	Total	Total
Balance Per Bank	\$ 614	\$ 2,271		\$ 2,885
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(193)			(193)
Other Subtractive Items				-
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	420	2,271	-	2,692
GL Balance	\$ 420	\$ 2,271	\$ -	\$ 2,692
Number of Outstanding Checks	162			162

Verity Holdings, LLC
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	VH- Santa Clara Sale Proceeds	VH-Sale Proceeds	Debtor Total
	1597	1248	9568	0151	
Balance Per Bank	\$ 167	\$ 65	\$ 8,739	\$ -	\$ 8,971
Additive Items:					-
Deposits in Transit					-
Other Additive Items		3			3
Subtractive Items:					-
Outstanding Checks	(63)				(63)
Other Subtractive Items		(2)			(2)
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	104	66	8,739	-	8,909
GL Balance	\$ 104	\$ 67	\$ 8,739	\$ -	\$ 8,910
Number of Outstanding Checks	15				15

De Paul Ventures - San Jose Dialysis, LLC
Bank Reconciliation Summary
February 29, 2020
\$ in 000's

	De Paul Ventures – San Jose Dialysis, LLC
Bank Account No. (last 4 digits)	2797
Balance Per Bank	\$ 93
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	93
GL Balance	\$ 93
Number of Outstanding Checks	

Verity Health System, Inc.
Notes on Bank Reconciliations
February 29, 2020

1. DePaul Ventures, LLC has no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to the beginning of the reporting period and are not reported on the Bank Reconciliation Summary.

Account name	Last four of account #
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXX12284
SLRH - FSA	#XXXXX12307
SMC - FSA	#XXXXX12289
SMCC - FSA	#XXXXX12302
SFMC - FSA	#XXXXX12487
SVMC - FSA	#XXXXX12062
VBS - FSA	#XXXXX13192
VH - Operating	#XXXXX11970
VH - Savings	#XXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXX20010
SVMC Foundation - EWB	#XXXXXX1162

3. The following bank accounts have had no activity and therefore bank and book balances were both zero at the end of the reporting period. These accounts are not reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary.

Account name	Last four of account #
VH – Sale Proceeds	#XXXXXX0151
SMC – Sale Proceeds	#XXXXXX0071

Verity Health System, Inc.
Notes on Bank Reconciliations
February 29, 2020

4. On February 28, 2019 (the “Closing Date”), the Debtors’ asset sale to Santa Clara County (the “Santa Clara Sale Transaction”) closed and Santa Clara County wired the sale proceeds to Chicago Title Insurance Company (“Chicago Title”). As part of that transaction, operating disbursements were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the “Chicago Title Disbursements”). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in this Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Cumulative Summary for the reporting period and shown in the table below (\$ 000):

	Operating Disbursements for the reporting period		
	Chicago Title Disb.	Op. Disb. From page 4	Total
O'Connor Hospital	\$ 21,573	\$ 114,305	\$ 135,878
St. Louise Regional Hospital	5,528	37,213	42,741
Verity Holdings, LLC	269	15,804	16,073
Verity Health System of California, Inc.	88	465,074	465,162

5. Per the Santa Clara County asset purchase agreement (the “APA”) § 1.2 and 1.1.2, \$23.5 million of sale proceeds transferred by Santa Clara County were escrowed with Chicago Title as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2 (as reduced in accordance with APA § 15.2 , the “Escrow Amount”) . The APA provides that the Escrow Amount is security for the satisfaction of Sellers’ post-closing obligations and to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. The Debtors that are party to the Santa Clara Sales Transaction report the Escrow Amount as a receivable in the Consolidating Balance Sheet – Unaudited as of the end of the reporting period.

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 02/29/2020

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) ^(A)	Total Due Not Paid According to Postpetition Terms
Secured Debt Holders					
1	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
2	US Bank 2015 Notes	Monthly	1,044	-	-
3	Verity MOB Financing, LLC	Monthly	380	-	-
4	US Bank 2017 Notes	Monthly	254	-	-
	Subtotal		\$2,904	-	-
Top 20 Vendors					
1	Transamerica	Various	\$3,354	-	-
2	Healthnow Administrative Services	Various	2,928	-	-
3	Lockton Companies LLC	Various	1,505	-	-
4	Rightsourcing Inc	Various	1,190	-	-
5	Medline Industries, Inc.	Various	1,042	-	-
6	Cardinal Health	Various	943	-	-
7	Medimpact Healthcare Systems, Inc.	Various	450	-	-
8	Quadramed Corporation	Various	413	-	-
9	Totalmed Staffing, Inc.	Various	409	-	-
10	Southern California Edison Pob 300	Various	406	-	-
11	Agility Formerly Universal Hospital Serv	Various	349	-	-
12	3M Health Information Systems	Various	345	-	-
13	Delta Dental CA	Various	343	-	-
14	Medtronic USA Inc	Various	328	-	-
15	Mckesson	Various	327	-	-
16	Los Angeles Department of Water and Power	Various	303	-	-
17	Sysco Los Angeles Inc	Various	267	-	-
18	4-Landmark Anesthesia Medical Group	Various	266	-	-
19	Sodexo, Inc & Affiliates	Various	224	-	-
20	Baxter Healthcare	Various	211	-	-
	Subtotal		\$15,604	-	-

Notes

A) See Notes after XI. Questionnaire.

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms
SEE PRIOR PAGE				
TOTAL DUE:				

III. TAX LIABILITIES - \$ in 000's

FOR THE REPORTING PERIOD - \$ in 000's:

Gross Sales Subject to Sales Tax: \$ 121
Total Wages Paid: \$ 25,753

	Total Post-Petition Amounts Owing	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding	\$ 21	\$ -	
State Withholding	6	-	
FICA- Employee/Employer Share	473	-	
State Unemployment	472	-	
State Disability Insurance	2	-	
Sales and Use	11	-	
Real Property	3,002		
Other:			
TOTAL	\$ 3,987	-	

Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 194,240
O'Connor Hospital	XXXXXX3007	\$ -
Saint Louise Regional Hospital	XXXXXX7575	\$ -
St. Francis Medical Center	XXXXXX3012	\$ 11,468
St. Vincent Medical Center	XXXXXX3017	\$ 11,882
Seton Medical Center	XXXXXX3001	\$ 35,344
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ -
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 252,934

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ -
O'Connor Hospital	XXXXXX6389	\$ -
Saint Louise Regional Hospital	XXXXXX6421	\$ -
St. Francis Medical Center	XXXXXX6407	\$ 26,500
St. Vincent Medical Center	XXXXXX6426	\$ 1,815
Seton Medical Center	XXXXXX6365	\$ 20,250
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 48,565

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
ASSETS												
Current Assets:												
Cash and cash equivalents	\$ 145	\$ 109	\$ 2,368	\$ 821	\$ 1,754	\$ 160	\$ 8,110	\$ -	\$ 13,467	\$ 11,651	\$ 334	\$ 93
Net patient accounts receivable	-	-	60,744	12,747	30,728	4,230	-	-	108,449	-	-	-
Due from government agencies	-	-	2,159	6,297	2,580	-	-	-	11,036	-	-	-
Due from related organizations	13,486	16,103	419,216	16,497	16,025	48.46	564,686	(940,835)	105,227	-	75,998	3,467
Other current assets	28,756	10,660	73,297	25,008	21,051	343	10,642	-	169,757	1,439	315	-
Other restricted assets	-	2	-	-	-	-	30,554	-	30,556	-	-	-
Total Current Assets	42,387	26,874	557,783	61,370	72,138	4,781	613,992	(940,835)	438,491	13,090	76,646	3,560
Assets Limited As To Use:												
Other investments	-	-	-	3,061	-	-	20	-	3,081	39,954	-	-
Under bond indenture agreements	-	-	-	-	34,948	-	25,061	-	60,009	-	-	-
Total Assets Limited As To Use	-	-	-	3,061	34,948	-	25,081	-	63,090	39,954	-	-
Property And Equipment, Net	-	-	81,679	42,579	40,461	641	23,724	-	189,084	-	1,353	-
Other Long-Term Assets	-	-	83	-	62	-	841	-	986	-	-	37
Total Assets	\$ 42,387	\$ 26,874	\$ 639,545	\$ 107,010	\$ 147,608	\$ 5,422	\$ 663,638	\$ (940,835)	\$ 691,651	\$ 53,044	\$ 77,999	\$ 3,597
LIABILITIES AND NET (DEFICIT) ASSETS												
Current Liabilities:												
Accounts payable	\$ 14,860	\$ 3,744	\$ 16,385	\$ 22,873	\$ 15,783	\$ 625	\$ 16,969	\$ -	\$ 91,238	\$ 46	\$ 5,777	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,801	-	159,127	-	167,113	-	-	-
Due to government agencies	(365)	(111)	721	2,364	22	-	-	-	2,631	-	-	-
Accrued expenses and other current liabilities	19,304	6,786	114,050	29,976	50,793	1,597	159,387	-	381,893	10,202	2,754	1
Due to related organizations	149,307	23,873	19,334	387,540	267,902	29,123	249,877	(940,835)	186,121	-	67,967	3
Total Current Liabilities	183,880	34,761	154,566	443,618	336,301	31,345	585,359	(940,835)	828,996	10,248	76,498	3
Other Liabilities												
Pension and other long-term liabilities	49,820	5,826	97,100	76,249	2,528	27	48,563	-	280,113	33,894	-	-
Total Other Liabilities	49,820	5,826	97,100	76,249	2,528	27	48,563	-	280,113	33,894	-	-
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs	47,507	28,776	63,436	53,181	96,162	-	44,028	-	333,090	-	-	-
Total Liabilities	281,207	69,363	315,102	573,048	434,991	31,372	677,950	(940,835)	1,442,200	44,142	76,498	3
NET (DEFICIT) ASSETS:												
Unrestricted	(238,820)	(42,489)	324,443	(469,297)	(287,383)	(25,950)	(14,312)	-	(753,808)	8,902	1,501	3,594
Temporarily restricted	-	-	-	523	-	-	-	-	523	-	-	-
Permanently restricted	-	-	-	2,736	-	-	-	-	2,736	-	-	-
Total Net (Deficit) Assets	(238,820)	(42,489)	324,443	(466,038)	(287,383)	(25,950)	(14,312)	-	(750,549)	8,902	1,501	3,594
Total Liabilities And Net (Deficit) Assets	\$ 42,387	\$ 26,874	\$ 639,545	\$ 107,010	\$ 147,608	\$ 5,422	\$ 663,638	\$ (940,835)	\$ 691,651	\$ 53,044	\$ 77,999	\$ 3,597

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
ASSETS											
Current Assets:											
Cash and cash equivalents	\$ 14	\$ 421	\$ 358	\$ 21	\$ 9	\$ 21	\$ 82	\$ 170	\$ 15	\$ -	\$ 26,655
Net patient accounts receivable	219	-	-	-	-	-	-	-	-	-	108,668
Due from government agencies	294	-	-	-	-	-	-	-	-	-	11,330
Due from related organizations	10,210	3,103	1	7	4	5	12,517	80,809	-	(291,348)	-
Other current assets	-	633	-	-	483	-	953	2,011	-	(543)	175,048
Other restricted assets	-	2,271	-	-	-	-	-	8,739	-	-	41,567
Total Current Assets	10,736	6,428	359	28	495	26	13,552	91,730	15	(291,891)	363,266
Assets Limited As To Use:											
Other investments	-	-	1,240	4,420	-	301	3,181	-	-	-	52,177
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	60,009
Total Assets Limited As To Use	-	-	1,240	4,420	-	301	3,181	-	-	-	112,186
Property And Equipment, Net	172	197	-	-	-	-	-	13,776	-	-	204,581
Other Long-Term Assets	-	392	-	-	-	-	673	1,193	-	(1,131)	2,149
Total Assets	\$ 10,908	\$ 7,017	\$ 1,599	\$ 4,448	\$ 495	\$ 327	\$ 17,406	\$ 106,698	\$ 15	\$ (293,022)	\$ 682,182
LIABILITIES AND NET (DEFICIT) ASSETS											
Current Liabilities:											
Accounts payable	\$ -	\$ 274	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ 1,032	\$ -	\$ -	\$ 98,367
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	-	-	-	167,113
Due to government agencies	-	-	-	-	-	-	-	-	-	-	2,631
Accrued expenses and other current liabilities	6	5,464	-	3	6	0	5	4,303	-	(1,674)	402,963
Due to related organizations	15,066	-	7,344	733	8,745	5,095	904	(629)	-	(291,348)	-
Total Current Liabilities	15,072	5,738	7,344	736	8,751	5,095	909	4,706	-	(293,022)	671,074
Other Liabilities											
Pension and other long-term liabilities	-	7,799	71	-	-	-	104	20,737	-	-	342,718
Total Other Liabilities	-	7,799	71	-	-	-	104	20,737	-	-	342,718
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs											
	-	-	-	-	-	-	-	105,881	-	-	438,971
Total Liabilities	15,072	13,537	7,415	736	8,751	5,095	1,013	131,324	-	(293,022)	1,452,764
NET (DEFICIT) ASSETS:											
Unrestricted	(4,164)	(6,520)	(6,965)	(706)	(8,733)	(5,071)	11,409	(24,626)	15	-	(785,171)
Temporarily restricted	-	-	815	1,700	477	302	2,541	-	-	-	6,358
Permanently restricted	-	-	335	2,718	-	-	2,443	-	-	-	8,232
Total Net (Deficit) Assets	(4,164)	(6,520)	(5,815)	3,712	(8,256)	(4,769)	16,393	(24,626)	15	-	(770,581)
Total Liabilities And Net (Deficit) Assets	\$ 10,908	\$ 7,017	\$ 1,599	\$ 4,448	\$ 495	\$ 327	\$ 17,406	\$ 106,698	\$ 15	\$ (293,022)	\$ 682,182

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ (1,264)	\$ (588)	\$ 53,632	\$ 4,874	\$ 16,451	\$ 1,785	\$ -	\$ (1,230)	\$ 73,660	\$ -	\$ -	\$ -
Provision for doubtful accounts	1,542	654	1,992	822	(637)	(24)	-	-	4,349	-	-	-
Net patient service revenue less provision for doubtful accounts	278	66	55,624	5,696	15,814	1,761	-	(1,230)	78,009	-	-	-
Premium revenue	-	-	9,782	225	-	-	-	(18)	9,989	-	-	-
Other revenue	-	-	122	1	80	55	8,986	(8,986)	258	400	2,229	-
Contributions	-	-	182	-	-	-	-	-	182	-	-	-
Total Unrestricted Revenues And Other Support	278	66	65,710	5,922	15,894	1,816	8,986	(10,234)	88,438	400	2,229	-
EXPENSES:												
Salaries and benefits	644	174	20,251	970	12,326	1,415	1,831	(1,230)	36,381	-	1,661	-
Supplies	13	-	3,697	(211)	1,645	151	6	-	5,301	-	17	-
Purchased services, medical claims and other	52	2	32,452	10,416	8,683	386	2,574	(5,683)	48,882	563	506	-
Depreciation and amortization	-	-	627	426	360	10	43	-	1,466	-	20	-
Interest, net	229	139	322	247	437	-	1,312	-	2,686	-	1	-
Total Expenses	938	315	57,349	11,848	23,451	1,962	5,766	(6,913)	94,716	563	2,205	-
Operating (Loss) Income	(660)	(249)	8,361	(5,926)	(7,557)	(146)	3,220	(3,321)	(6,278)	(163)	24	-
Investment Income (Loss)	16	9	1	-	35	-	101	-	162	35	-	-
Gain (Loss) on Hospital Sales	12	-	-	-	-	-	-	-	12	-	-	-
Reorganization Items	4	-	1,648	937	927	83	3,321	(3,321)	3,599	-	24	-
Excess (Deficit) Of Revenues Over Expenses	\$ (636)	\$ (240)	\$ 6,714	\$ (6,863)	\$ (8,449)	\$ (229)	\$ -	\$ -	\$ (9,703)	\$ (128)	\$ -	\$ -

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ (151)	\$ 163	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (32)	\$ 73,640
Provision for doubtful accounts	99	-	-	-	-	-	-	-	-	-	4,448
Net patient service revenue less provision for doubtful accounts	(52)	163	-	-	-	-	-	-	-	(32)	78,088
Premium revenue	-	-	-	-	-	-	-	-	-	-	9,989
Other revenue	-	-	-	-	-	-	-	931	-	(3,270)	548
Contributions	-	-	-	-	-	-	-	-	-	-	182
Total Unrestricted Revenues And Other Support	(52)	163	-	-	-	-	-	931	-	(3,302)	88,807
EXPENSES:											
Salaries and benefits	1	188	-	-	-	-	-	-	-	(32)	38,199
Supplies	-	-	-	-	-	-	-	3	-	-	5,321
Purchased services, medical claims and other	17	114	-	-	-	-	-	913	-	(3,246)	47,749
Depreciation and amortization	2	6	-	1	1	-	1	37	-	-	1,534
Interest, net	-	-	-	-	-	-	-	659	-	-	3,346
Total Expenses	20	308	-	1	1	-	1	1,612	-	(3,278)	96,149
Operating (Loss) Income	(72)	(145)	-	(1)	(1)	-	(1)	(681)	-	(24)	(7,342)
Investment Income (Loss)	-	-	1	2	-	-	1	12	-	-	213
Gain (Loss) on Hospital Sales	-	-	-	-	-	-	-	-	-	-	12
Reorganization Items	-	17	-	-	-	-	-	11	-	(24)	3,627
Excess (Deficit) Of Revenues Over Expenses	\$ (72)	\$ (162)	\$ 1	\$ 1	\$ (1)	\$ -	\$ -	(680)	\$ -	\$ -	(10,744)

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 119,191	\$ 38,482	\$ 590,839	\$ 236,335	\$ 299,400	\$ 32,593	\$ -	\$ (24,281)	\$ 1,292,559	\$ -	\$ -	\$ -
Provision for doubtful accounts	3,198	794	(6,327)	(3,569)	(12,945)	(530)	-	-	(19,379)	-	-	-
Net patient service revenue less provision for doubtful accounts	122,389	39,276	584,512	232,766	286,455	32,063	-	(24,281)	1,273,180	-	-	-
Premium revenue	-	-	159,874	21,708	-	-	-	(1,758)	179,824	-	-	-
Other revenue	2,327	100	4,375	2,819	1,954	755	218,470	(209,739)	21,061	17,034	52,455	-
Contributions	82	31	6,034	1,734	181	-	-	-	8,062	-	-	-
Total Unrestricted Revenues And Other Support	124,798	39,407	754,795	259,027	288,590	32,818	218,470	(235,778)	1,482,127	17,034	52,455	-
EXPENSES:												
Salaries and benefits	90,108	31,516	355,220	160,424	228,595	26,471	62,977	(24,281)	931,030	-	38,767	-
Supplies	18,057	3,851	64,733	54,313	39,467	2,982	151	-	183,554	-	330	-
Purchased services, medical claims and other	51,035	16,581	317,222	142,313	101,666	7,213	52,377	(137,866)	550,541	18,467	12,484	(76)
Depreciation and amortization	3,005	868	12,193	8,695	7,485	188	759	-	33,193	-	401	-
Interest, net	3,902	2,489	5,714	4,191	8,019	-	33,039	-	57,354	-	4	-
Total Expenses	166,107	55,305	755,082	369,936	385,232	36,854	149,303	(162,147)	1,755,672	18,467	51,986	(76)
Operating (Loss) Income	(41,309)	(15,898)	(287)	(110,909)	(96,642)	(4,036)	69,167	(73,631)	(273,545)	(1,433)	469	76
Investment Income (Loss)	1,256	893	7	-	614	-	4,465	-	7,235	814	-	-
Gain (Loss) on Hospital Sales	109,712	51,946	-	-	-	-	674	-	162,332	-	-	-
Reorganization Items	6,003	2,057	32,455	19,477	18,228	1,680	73,631	(73,631)	79,900	-	470	1
Excess (Deficit) Of Revenues Over Expenses	\$ 63,656	\$ 34,884	\$ (32,735)	\$ (130,386)	\$ (114,256)	\$ (5,716)	\$ 675	\$ -	\$ (183,878)	\$ (619)	\$ (1)	\$ 75

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 6,442	\$ 32,278	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,644)	\$ 1,328,635
Provision for doubtful accounts	649	(1,609)	-	-	-	-	-	-	-	-	(20,339)
Net patient service revenue less provision for doubtful accounts	7,091	30,669	-	-	-	-	-	-	-	(2,644)	1,308,296
Premium revenue	-	10,765	-	-	-	-	-	-	-	-	190,589
Other revenue	-	11,581	-	-	-	-	-	19,205	-	(90,343)	30,993
Contributions	-	-	5	125	154	(1)	545	1,800	-	-	10,690
Total Unrestricted Revenues And Other Support	7,091	53,015	5	125	154	(1)	545	21,005	-	(92,987)	1,540,568
EXPENSES:											
Salaries and benefits	4,369	28,727	94	143	417	69	195	(9)	-	(11,249)	992,553
Supplies	2,218	10,618	-	(5)	-	-	-	83	-	-	196,798
Purchased services, medical claims and other	793	65,112	6	(7)	42	28	53	18,563	-	(81,270)	584,736
Depreciation and amortization	36	1,644	-	12	12	-	12	933	-	-	36,243
Interest, net	-	11	-	-	-	-	-	12,503	-	-	69,872
Total Expenses	7,416	106,112	100	143	471	97	260	32,073	-	(92,519)	1,880,202
Operating (Loss) Income	(325)	(53,097)	(95)	(18)	(317)	(98)	285	(11,068)	-	(468)	(339,634)
Investment Income (Loss)	3	-	30	84	13	8	36	760	-	-	8,983
Gain (Loss) on Hospital Sales	-	(129)	-	-	-	-	-	13,203	-	-	175,406
Reorganization Items	-	806	3	4	3	3	3	172	-	(468)	80,897
Excess (Deficit) Of Revenues Over Expenses	\$ (322)	\$ (54,032)	\$ (68)	\$ 62	\$ (307)	\$ (93)	\$ 318	\$ 2,723	\$ -	\$ -	\$ (236,142)

No Yes

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:

x

No Yes

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:

x

3. State what progress was made during the reporting period toward filing a plan of reorganization:

During the reporting period, the Debtors made significant progress concerning the disposition of their remaining assets. On February 10, 2020, the Debtors filed a motion [Docket No. 4069] to approve, among other things, bidding procedures for the sale (the "SFMC Sale") of certain assets related to St. Francis Medical Center. On February 26, 2020, the Court entered an order [Docket No. 4165] approving the bidding procedures and setting a hearing on the SFMC Sale on April 9, 2020. On February 26, 2020, the Debtors served a notice [Docket No. 4167] concerning the SFMC Sale and the bidding procedures. With respect to St. Vincent Medical Center and St. Vincent Dialysis Center (collectively, "St. Vincent"), the reporting period, the Debtors implemented the Court-approved [Docket No. 3934] closure plan during the reporting period. The Debtors filed regular status reports [Docket Nos. 4053, 4126] concerning the progress on the closure plan. Further, the Debtors filed one motion [Docket No. 4051], five omnibus motions [Docket Nos. 4054, 4055, 4073, 4133, 4139], and two stipulations [Docket Nos. 4080, 4100] concerning the rejection of certain agreements related to St. Vincent.

The Debtors continued to pursue their claims against Strategic Global Management, Inc. ("SGM") in the adversary proceeding, Adv. Case No. 2:20-ap-01001-ER. On February 14, 2020, the Court entered an order denying SGM's motion to stay the adversary proceeding pending resolution of certain appeals.

On February 28, 2020, the Debtors filed a stipulation [Docket No. 4184] with their prepetition secured creditors to extend consensual use of cash collateral through May 1, 2020. On February 28, 2020, the Court entered a final order [Docket No. 4187] approving the stipulation. On February 12, 2020, the Court entered an order [Docket No. 4078] granting the Debtors' motion [Docket No. 3887] to extend the exclusive deadlines to file a plan to March 2, 2020 and solicit acceptances to April 30, 2020.

4. Describe potential future developments which may have a significant impact on the case:

The successful closure and disposition of the St. Vincent Medical Center assets and the successful disposition of St. Francis Medical Center and Seton Medical Center, including Seton Coastside, will have a significant impact on these cases.

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

No Yes

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.

x

I, Rich Adcock, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

3/31/20

Date



Principal for debtor-in-possession

Notes

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	

VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS - 1st QUARTERLY PERIOD)

Quarterly Period Ending (Date)	Debtor	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
		\$ -	\$ -		\$ -	\$ -

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/2018-2/28/2022	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	2/28/2022
2	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/2019-7/1/2020	ZMD7067455-01	\$1,000,000,000 Loss Limit	7/1/2020
3	Workers' Compensation and Employers Liability	State Compensation Insurance Fund	Verity Health System of California, Inc.	1/1/2020-1/1/2021	9266464	Workers' Compensation & Employers Liability \$1,000,000 Bodily Injury by Accident - Each Accident \$1,000,000 Bodily Injury by Disease - Policy Limit \$1,000,000 Bodily Injury by Disease - Each Employee	3/1/2020
4	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	Seton Medical Center; Verity Holdings, LLC	10/1/2019-10/1/2020	UST G71182654 002	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$3,000,000 Policy Aggregate	10/1/2020
5	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	CA 087 15 98	\$1,000,000 Combined Single Limit	10/1/2020
6	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	AAP N17935550 002	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2020
7	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2019-10/1/2020	GLOPR1901815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2020
8	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime Primary Layer	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	8/1/2020
9	D&O Liability and Employment Practices Liability 1st Excess Layer	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	8/1/2020
10	D&O Liability Only 2nd Excess Layer	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000 (D&O Liability Only)	8/1/2020
11	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	02-306-61-90	\$2,000,000 Excess of \$30,000,000	8/1/2020

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
12	Punitive Damages Wrap Primary Layer	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	8/1/2020
13	Punitive Damages Wrap 1st Excess Layer	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	MCEN204155	\$10,000,000 Excess of \$10,000,000	8/1/2020
14	Storage Tank Liability	Great American Alliance (Great American Insurance Group)	St. Francis Medical Center	12/05/2019-12/05/2020	03-TOP-000008521	\$1,000,000 Remediation Expense (including Defense Expense) \$1,000,000 Bodily Injury, Property Damage and Government=Mandated Clean-Up Costs Resulting from Contamination \$2,000,000 Total Policy Annual Aggregate	12/5/2020
15	Cyber/Network Liability	AXIS Insurance Company	Verity Health System of California, Inc.	2/4/2019-8/4/2020	P-001-000076217-01	\$2,000,000 per claim in excess of \$500,000	8/4/2020
16	General Liability	Chubb	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2019-3/31/2020	HPL G2181684A 012	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2020
Physicians Professional Liability							
17	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/2019-3/1/2019	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	Perpetuity (tail coverage)
18	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	Perpetuity (tail coverage)
Captive							
19	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Professional Liability \$5,000,000 Each Claim and No Aggregate General Liability \$2,000,000 Each Occurrence and No Aggregate	3/31/2020
20	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2020
Reinsurance							
21	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	RBN G21816838 012	\$15,000,000 Each Professional Liability Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2020

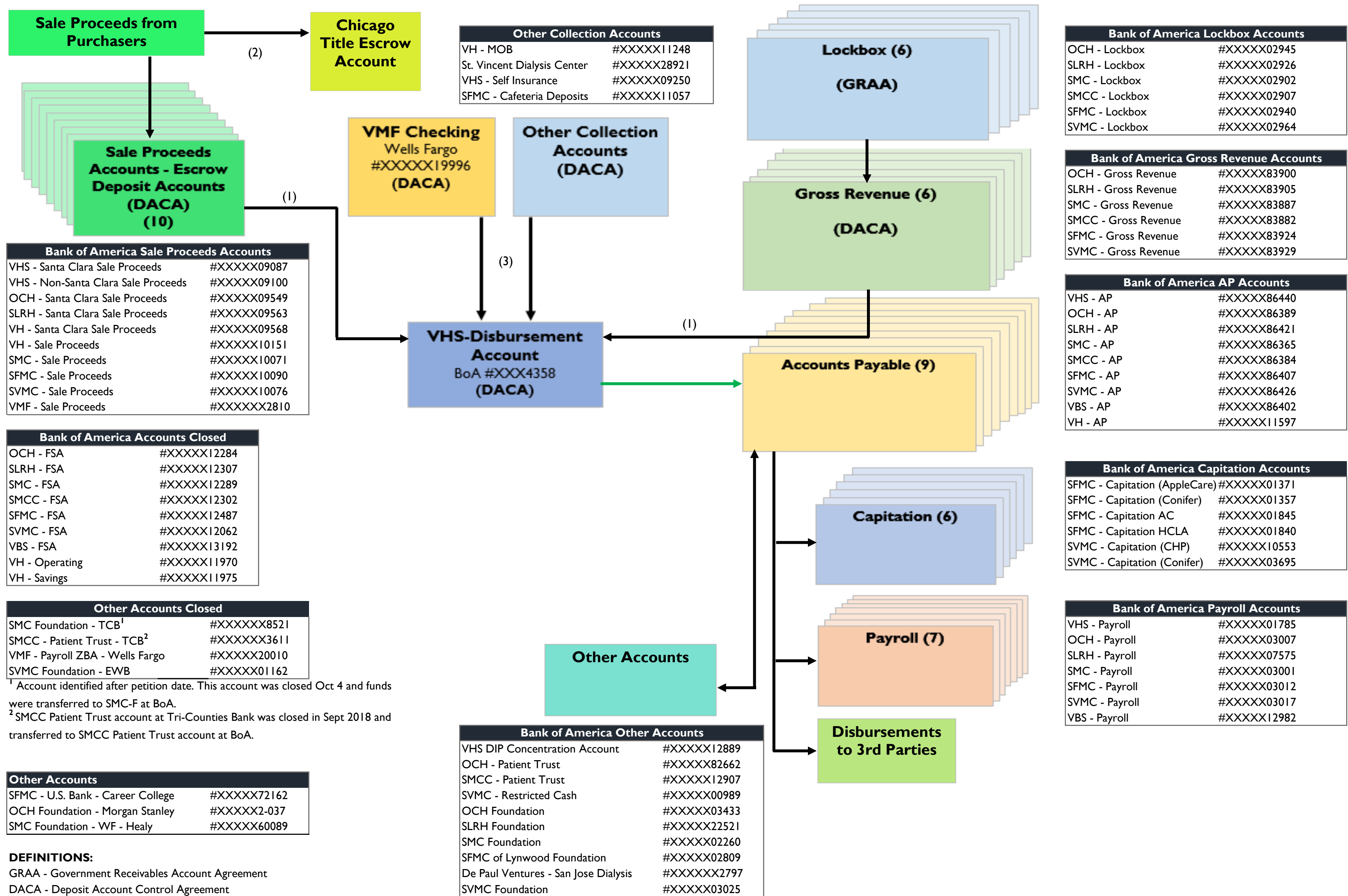
#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
22	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HMU 2097462209-11	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2020
23	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	47-RHC-304968-02	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2020
24	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HPC 0239123-01	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2020
25	5th Excess Layer	The Doctors Company Group	Verity Health System of California, Inc.	3/31/2019-3/31/2020	FRX-00015-19-00	\$15,000,000 Each Professional Liability Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2020
26	6th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	XOL2019-018	\$20,000,000 Each Professional Liability Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Each General Liability Occurrence \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire, Zurich and TDC Underlying Above	3/31/2020
	Surety Bonds						
27	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center Coastside	12/1/2001-12/1/2020	83BSBBF7598	\$75,000 Bond Amount	12/1/2020
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/2001-12/1/2020	83BSBBF7621	\$5,000 Bond Amount	12/1/2020
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/2001-12/1/2020	83BSBBF7625	\$2,000 Bond Amount	12/1/2020
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/2001-12/1/2020	83BSBBF7661	\$35,000 Bond Amount	12/1/2020

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)	
Provider Capitation Stop Loss (Managed Care Excess Loss)								
31	Provider Capitation Stop Loss (Applicable to -St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/2019-1/31/2020	P0312544006	\$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider	3/31/2020 (applicable to SFMC only. SVMC coverage ended Jan 2020)	(A)
Self-Insured Medical and Pharmacy Stop Loss								
32	Self-Insured Medical and Pharmacy Stop Loss	Reliastar Life Insurance Company (Voya)	Verity Health System of California, Inc.	1/1/20-12/31/20	70037-1	\$400,000 per Individual Coverage Period - Incurred in 12 months 1/1/20 - 12/31/20 and paid in 24 months 1/1/20 - 12/31/21	2/29/2020	(A)

(A) Premium is paid monthly.

Verity Health System - Debtors' Postpetition Cash Flowchart

Structure as of, 2020



DEFINITIONS:

GRAA - Government Receivables Account Agreement
 DACA - Deposit Account Control Agreement

FOOTNOTES

NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system at, 2020.

(1) Upon payoff of the Ally Revolving DIP Loan as described on the previous page, the 'VHS DIP Loan Proceeds Account' was renamed the 'VHS-Disbursement Account'. This account serves as the deposit account into which (i) all Permitted Withdrawals [defined as additional working capital provided to the Debtors from the Escrow Deposit Accounts in accordance with the Cash Collateral Budget], and (ii) all collections on pre and postpetition accounts receivables, including, but not limited, to patient receivables, governmental receivables and lease rents should be deposited, as stated in the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order").

(2) Per SCC APA § 1.2 and I.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2.

(3) All of the Other Collection accounts are swept automatically to the VHS-Disbursement account. The VMF Checking account at Wells Fargo is swept manually.

**Verity Health System
Debtor Bank Accounts
As of 2/29/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9087	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9100	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
6	Obligated Group	VHS - DIP Concentration Account (formerly named Construction Escrow)	Verity Health System of California, Inc.	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX4358	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXXX9549	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXXX9563	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXXX0090	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 2/29/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Ty Conner, Treasurer
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXX00989	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (B)
38	Obligated Group	SMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
39	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
40	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 2/29/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
41	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
42	Obligated Group	SMC - Payroll	Seton Medical Center	Bank of America	XXXXXX3001	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
43	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXXX02907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
44	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
45	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
46	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXXX12907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
47	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
48	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer	(B)
49	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
50	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
51	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
52	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
53	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
54	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXX60089	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
55	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
56	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
57	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Rich Adcock, CEO; Tony Armada, COO; Peter Chadwick, CFO; and Ty Conner, Treasurer	
58	Physician Foundation	VMF - Sale Proceeds	Verity Medical Foundation	Bank of America	XXXXXX2810	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
59	Non-Obligated Group	De Paul Ventures - San Jose Dialysis, LLC	De Paul Ventures - San Jose Dialysis, LLC	Bank of America	XXXXXX2797	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
60	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)

**Verity Health System
Debtor Bank Accounts
As of 2/29/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	(C)
61	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
62	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
63	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
Bank Account Closed Since the Petition Date							
64	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable	
65	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable	
66	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable	
67	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable	
68	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable	
69	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Not applicable	
70	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable	
71	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable	
72	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable	
73	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable	
74	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable	
75	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable	

**Verity Health System
Debtor Bank Accounts
As of 2/29/20**

<u>Number</u>	<u>Group</u>	<u>Bank Account Name</u>	<u>Company</u>	<u>Financial Institution</u>	<u>Account Number</u>	<u>Authorized Signers</u>
Bank Account Identified After the Petition Date (Closed 10/4/18)						
76		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Not applicable

(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) *Modifying Automatic Stay*, and (D) *Granting Related Relief* [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Health System, Inc.
Restricted Funds Schedule
At January 31, 2020 and February 29, 2020
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	1/31/2020 Balance	2/29/2020 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	21,337	21,364	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	806	807	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	889	890	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	2,604	2,463	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,923	1,802	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	5	786	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	-	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	1	28	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	17,010	17,027	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	2	780	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	-	27	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

Verity Health System, Inc.
Restricted Funds Schedule
At January 31, 2020 and February 29, 2020
 \$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	1/31/2020 Balance	2/29/2020 Balance	Description of Restrictions
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,894	17,912	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.