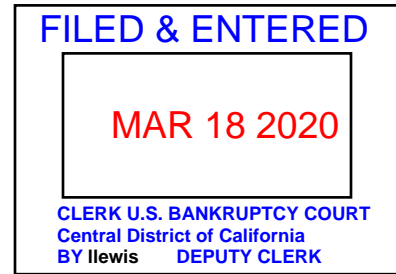


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7  
8 *Counsel for the Official Committee of  
Unsecured Creditors of Verity Health System of  
California, Inc., et al.*

9  
10 **UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

11 In re:  
12 VERITY HEALTH SYSTEM OF CALIFORNIA,  
13 INC., *et al.*,  
14 Debtors and Debtors In Possession.

Lead Case No. 18-20151  
Jointly Administered With:  
CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER

15 Affects:  
16  All Debtors  
17  Verity Health System of California, Inc.  
18  O’Connor Hospital  
19  Saint Louise Regional Hospital  
20  St. Francis Medical Center  
21  St. Vincent Medical Center  
22  Seton Medical Center  
23  O’Connor Hospital Foundation  
24  Saint Louise Regional Hospital  
25 Foundation  
26  St. Francis Medical Center of  
Lynwood Foundation  
27  St. Vincent Foundation  
28  St. Vincent Dialysis Center, Inc.  
 Seton Medical Center Foundation  
 Verity Business Services  
 Verity Medical Foundation  
 Verity Holdings, LLC  
 De Paul Ventures, LLC  
 De Paul Ventures - San Jose Dialysis, LLC  
Debtors and Debtors In Possession.

Chapter 11 Cases

Hon. Ernest M. Robles

**ORDER APPROVING STIPULATION  
BETWEEN VERITY MOB FINANCING,  
LLC AND THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS EXTENDING  
CHALLENGE DEADLINE**



1 The Court, having reviewed the *Stipulation Between Verity MOB Financing, LLC and the*  
2 *Official Committee of Unsecured Creditors Extending Challenge Deadline* (the “Stipulation”), filed  
3 as Docket No. 4288, entered between Verity MOB Financing, LLC (“Verity MOB”), on the one hand,  
4 and the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.*  
5 appointed in connection with the chapter 11 cases of the above-captioned debtors and debtors-in-  
6 possession (the “Debtors”), on the other, and good cause appearing,

7 HEREBY ORDERS AS FOLLOWS:

8 1. The Stipulation is approved.  
9 2. The Challenge Deadline (as defined in the Stipulation) shall be extended from  
10 March 20, 2020, by thirty-one (31) days to April 20, 2020, with respect to any assets of the Debtors  
11 not constituting Acknowledged Collateral (as defined in Docket No. 1045). For the avoidance of  
12 doubt, nothing herein shall affect, limit or impair any rights, claims or interests of Verity MOB in any  
13 existing or future assets of the Debtors whether or not they remain subject to the extended Challenge  
14 Period, including without limitation, any and all rights held under or in connection with the Loan  
15 Documents and the obligations issued thereunder.

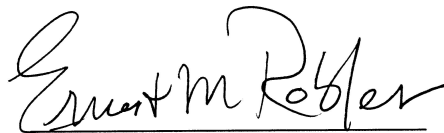
16 3. Pursuant to ¶5(e) of the *Final Order (I) Authorizing Postpetition Financing, (II)*  
17 *Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative*  
18 *Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting*  
19 *Related Relief* (the “Final Financing Order”) [Doc. No. 409], the “‘Challenge Deadline’ for matters  
20 solely relating to the value of the Prepetition Collateral may be further extended to such time as may  
21 be agreed by stipulation among the *Debtors*, the Committee and the Prepetition Secured Creditors . . .  
22 .” (emphasis added). The Debtors are not a party to the Stipulation. Accordingly, this Order is without  
23 prejudice to the right of the Debtors to object to the extension of the Challenge Deadline approved  
24 herein. Any such objection shall be forever barred unless filed by no later than **March 25, 2020**.

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**IT IS SO ORDERED.**

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Date: March 18, 2020



Ernest M. Robles  
United States Bankruptcy Judge