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Unsecured Creditors of Verity Health System of
California, Inc., et al.
9

10 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

11 In re:
12 VERITY HEALTH SYSTEM OF CALIFORNIA,
13 INC., *et al.*,
14 Debtors and Debtors In Possession.

15 Affects:

- 16 All Debtors
17 Verity Health System of California, Inc.
 O’Connor Hospital
18 Saint Louise Regional Hospital
 St. Francis Medical Center
19 St. Vincent Medical Center
 Seton Medical Center
20 O’Connor Hospital Foundation
21 Saint Louise Regional Hospital
Foundation
22 St. Francis Medical Center of
Lynwood Foundation
23 St. Vincent Foundation
24 St. Vincent Dialysis Center, Inc.
 Seton Medical Center Foundation
25 Verity Business Services
 Verity Medical Foundation
26 Verity Holdings, LLC
 De Paul Ventures, LLC
27 De Paul Ventures - San Jose Dialysis, LLC
28

Debtors and Debtors In Possession.

Lead Case No. 18-20151
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**STIPULATION BETWEEN VERITY
MOB FINANCING II, LLC AND THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
EXTENDING CHALLENGE
DEADLINE**



1 This stipulation is entered between Verity MOB Financing II, LLC (“Verity MOB II”), on the
2 one hand, and the Official Committee of Unsecured Creditors in the above-captioned jointly
3 administered cases (the “Committee”), on the other, with respect to the following:

4 1. On September 14, 2018, the Committee was formed.

5 2. On October 4, 2018, the Court entered its *Final Order (I) Authorizing Postpetition*
6 *Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing*
7 *Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying*
8 *Automatic Stay, and (VI) Granting Related Relief* (the “Final DIP Order”) [Docket No. 409].

9 3. Pursuant to paragraph 5(e) of the Final DIP Order, the Committee has 90 days from
10 the date of its formation to challenge Prepetition Liens (as defined in the Final DIP Order) asserted
11 by Verity MOB II (the “Original Challenge Deadline”).

12 4. By mutual agreement of Verity MOB II and the Committee pursuant to (i) that certain
13 Stipulation between Verity MOB Financing II, LLC and the Official Committee of Unsecured
14 Creditors Extending Challenge Deadline entered into on December 13, 2018 [Docket No. 1047] (the
15 “Stipulation”), (ii) that certain Stipulation between Verity MOB Financing II, LLC and the Official
16 Committee of Unsecured Creditors Extending Challenge Deadline entered into on January 11, 2019
17 [Docket No. 1249], (iii) that certain Stipulation between Verity MOB Financing II, LLC and the
18 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on January
19 18, 2019 [Docket No. 1310], (iv) that certain Stipulation between Verity MOB Financing II, LLC
20 and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on
21 January 25, 2019 [Docket No. 1390], (v) that certain Stipulation between Verity MOB Financing II,
22 LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into
23 on or around February 25, 2019 [Docket No. 1627], (vi) that certain Stipulation between Verity
24 MOB Financing II, LLC and the Official Committee of Unsecured Creditors Extending Challenge
25 Deadline entered into on or around March 29, 2019 [Docket No. 1945], (vii) that certain Stipulation
26 between Verity MOB Financing II, LLC and the Official Committee of Unsecured Creditors
27 Extending Challenge Deadline entered into on or around May 13, 2019 [Docket No. 2364], (viii) that
28 certain Stipulation between Verity MOB Financing II, LLC and the Official Committee of


1 Unsecured Creditors Extending Challenge Deadline entered into on or around May 31, 2019 [Docket
2 No. 2485], (ix) that certain Stipulation between Verity MOB Financing II, LLC and the Official
3 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around June 13,
4 2019 [Docket No. 2549], (x) that certain Stipulation between Verity MOB Financing II, LLC and the
5 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around
6 June 21, 2019 [Docket No. 2583], (xi) that certain Stipulation between Verity MOB Financing II,
7 LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into
8 on or around June 25, 2019 [Docket No. 2611], (xii) that certain Stipulation between Verity MOB
9 Financing II, LLC and the Official Committee of Unsecured Creditors Extending Challenge
10 Deadline entered into on or around September 5, 2019 [Docket No. 3015], (xiii) that certain
11 Stipulation between Verity MOB Financing II, LLC and the Official Committee of Unsecured
12 Creditors Extending Challenge Deadline entered into on or around October 3, 2019 [Docket No.
13 3210], (xiv) that certain Stipulation between Verity MOB Financing II, LLC and the Official
14 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around
15 November 5, 2019 [Docket No. 3544], (xv) that certain Stipulation between Verity MOB Financing
16 II, LLC and the Official Committee of Unsecured Creditors Extending Challenge deadline entered
17 into on or around December 6, 2019 [Docket No. 3771], (xvi) that certain Stipulation between Verity
18 MOB Financing II, LLC and the Official Committee of Unsecured Creditors Extending Challenge
19 Deadline entered into on or around January 6, 2020 [Docket No. 3905], (xvii) that certain Stipulation
20 between Verity MOB Financing II, LLC and the Official Committee of Unsecured Creditors
21 Extending Challenge Deadline entered into on or around January 17, 2020 [Docket No. 3967], and
22 (xviii) that certain Stipulation between Verity MOB Financing II, LLC and the Official Committee
23 of Unsecured Creditors Extending Challenge Deadline entered into on or around February 19, 2020
24 [Docket No. 4111], the Original Challenge Deadline was extended to March 20, 2020 (the
25 "Challenge Deadline"), in each case on the terms set forth therein.

26 NOW, THEREFORE, all of the parties to this stipulation hereby stipulate as follows:


27 The Challenge Deadline shall be extended from March 20, 2020, to April 20, 2020, with
28 respect to any assets of the Debtors not constituting Acknowledged Collateral (as defined in the

1 Stipulation). For the avoidance of doubt, nothing herein shall affect, limit or impair any rights, claims
2 or interests of Verity MOB II in any existing or future assets of Debtors whether or not they remain
3 subject to the extended Challenge Period, including without limitation, any and all rights held under
4 or in connection with the Loan Documents (as defined in the Stipulation) and the obligations issued
5 thereunder.

6
7 **Verity MOB Financing II, LLC**

8 By: 
9 _____
10 Bruce S. Bennett
11 Benjamin Rosenblum
12 Peter S. Saba
13 Jones Day
14 Counsel to Verity MOB Financing II, LLC

15
16 **Official Committee of Unsecured Creditors**

17 By: 
18 _____
19 Gregory A. Bray
20 Mark Shinderman
21 Daniel B. Denny
22 James C. Behrens
23 Milbank LLP
24 Counsel to the Official Committee of Unsecured Creditors
25
26
27
28

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): **STIPULATION BETWEEN VERITY MOB FINANCING II, LLC AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EXTENDING CHALLENGE DEADLINE** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) March 18, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) March 18, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) March 18, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 18, 2020
Date

Beth Aalberts
Printed Name

/s/ Beth Aalberts
Signature

SERVICE LIST

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