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Unsecured Creditors of Verity Health System of
9 *California, Inc., et al.*

10 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

11 In re:
12 VERITY HEALTH SYSTEM OF CALIFORNIA,
13 INC., *et al.*,
14 Debtors and Debtors In Possession.

15 Affects:

- 16 All Debtors
17 Verity Health System of California, Inc.
18 O’Connor Hospital
19 Saint Louise Regional Hospital
20 St. Francis Medical Center
21 St. Vincent Medical Center
22 Seton Medical Center
23 O’Connor Hospital Foundation
24 Saint Louise Regional Hospital
25 Foundation
26 St. Francis Medical Center of
Lynwood Foundation
27 St. Vincent Foundation
28 St. Vincent Dialysis Center, Inc.
 Seton Medical Center Foundation
 Verity Business Services
 Verity Medical Foundation
 Verity Holdings, LLC
 De Paul Ventures, LLC
 De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**STIPULATION BETWEEN VERITY
MOB FINANCING, LLC AND THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
EXTENDING CHALLENGE
DEADLINE**



1 This stipulation is entered between Verity MOB Financing, LLC (“Verity MOB”), on the one
2 hand, and the Official Committee of Unsecured Creditors in the above-captioned jointly administered
3 cases (the “Committee”), on the other, with respect to the following:

4 1. On September 14, 2018, the Committee was formed.

5 2. On October 4, 2018, the Court entered its *Final Order (I) Authorizing Postpetition*
6 *Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing*
7 *Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying*
8 *Automatic Stay, and (VI) Granting Related Relief* (the “Final DIP Order”) [Docket No. 409].

9 3. Pursuant to paragraph 5(e) of the Final DIP Order, the Committee has 90 days from
10 the date of its formation to challenge Prepetition Liens (as defined in the Final DIP Order) asserted
11 by Verity MOB (the “Original Challenge Deadline”).

12 4. By mutual agreement of Verity MOB and the Committee pursuant to (i) that certain
13 Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured
14 Creditors Extending Challenge Deadline entered into on December 13, 2018 [Docket No. 1045] (the
15 “Stipulation”), (ii) that certain Stipulation between Verity MOB Financing, LLC and the Official
16 Committee of Unsecured Creditors Extending Challenge Deadline entered into on January 11, 2019
17 [Docket No. 1248], (iii) that certain Stipulation between Verity MOB Financing, LLC and the
18 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on January
19 18, 2019 [Docket No. 1309], (iv) that certain Stipulation between Verity MOB Financing, LLC and
20 the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on
21 January 25, 2019 [Docket No. 1389], (v) that certain Stipulation between Verity MOB Financing,
22 LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into
23 on or around February 25, 2019 [Docket No. 1626], (vi) that certain Stipulation between Verity
24 MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge
25 Deadline entered into on or around March 29, 2019 [Docket No. 1944], (vii) that certain Stipulation
26 between Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending
27 Challenge Deadline entered into on or around May 13, 2019 [Docket No. 2363], (viii) that certain
28 Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured

1 Creditors Extending Challenge Deadline entered into on or around May 31, 2019 [Docket No. 2484],
2 (ix) that certain Stipulation between Verity MOB Financing, LLC and the Official Committee of
3 Unsecured Creditors Extending Challenge Deadline entered into on or around June 13, 2019 [Docket
4 No. 2548], (x) that certain Stipulation between Verity MOB Financing, LLC and the Official
5 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around June 21,
6 2019 [Docket No. 2582], (xi) that certain Stipulation between Verity MOB Financing, LLC and the
7 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around
8 June 25, 2019 [Docket No. 2610], (xii) that certain Stipulation between Verity MOB Financing, LLC
9 and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or
10 around September 5, 2019 [Docket No. 3014], (xiii) that certain Stipulation between Verity MOB
11 Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline
12 entered into on or around October 3, 2019 [Docket No. 3209], (xiv) that certain Stipulation between
13 Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending
14 Challenge Deadline entered into on or around November 5, 2019 [Docket No. 3543], (xv) that
15 certain Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured
16 Creditors Extending Challenge Deadline entered into on or around December 6, 2019 [Docket No.
17 3770], (xvi) that certain Stipulation between Verity MOB Financing, LLC and the Official
18 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around January
19 6, 2020 [Docket No. 3904], (xvii) that certain Stipulation between Verity MOB Financing, LLC and
20 the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or
21 around January 17, 2020 [Docket No. 3966], and (xviii) that certain Stipulation between Verity
22 MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge
23 Deadline entered into on or around February 19, 2020 [Docket No. 4110], the Original Challenge
24 Deadline was extended to March 20, 2020 (the "Challenge Deadline"), in each case on the terms set
25 forth therein.

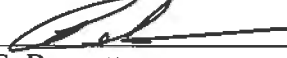
26 NOW, THEREFORE, all of the parties to this stipulation hereby stipulate as follows:

27 The Challenge Deadline shall be extended from March 20, 2020, to April 20, 2020, with
28 respect to any assets of the Debtors not constituting Acknowledged Collateral (as defined in the

1 Stipulation). For the avoidance of doubt, nothing herein shall affect, limit or impair any rights, claims
2 or interests of Verity MOB in any existing or future assets of Debtors whether or not they remain
3 subject to the extended Challenge Period, including without limitation, any and all rights held under
4 or in connection with the Loan Documents (as defined in the Stipulation) and the obligations issued
5 thereunder.


6

7 **Verity MOB Financing, LLC**

8 By: 
9 Bruce S. Bennett
10 Benjamin Rosenblum
11 Peter S. Saba
12 Jones Day
13 Counsel to Verity MOB Financing, LLC

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13 **Official Committee of Unsecured Creditors**

14 By: 
15 Gregory A. Bray
16 Mark Shinderman
17 Daniel B. Denny
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19 Milbank LLP
20 Counsel to the Official Committee of Unsecured Creditors

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): **STIPULATION BETWEEN VERITY MOB FINANCING, LLC AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EXTENDING CHALLENGE DEADLINE** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) March 18, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) March 18, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) March 18, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 18, 2020
Date

Beth Aalberts
Printed Name

/s/ Beth Aalberts
Signature

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