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6
7 *Counsel for the Official Committee of*
Unsecured Creditors of Verity Health System of
8 *California, Inc., et al.*

9 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

10 In re:
11 VERITY HEALTH SYSTEM OF CALIFORNIA,
12 INC., *et al.*,
13 Debtors and Debtors In Possession.

- 14 Affects:
- 15 All Debtors
 - 16 Verity Health System of California, Inc.
 - 17 O’Connor Hospital
 - 18 Saint Louise Regional Hospital
 - 19 St. Francis Medical Center
 - 20 St. Vincent Medical Center
 - 21 Seton Medical Center
 - 22 O’Connor Hospital Foundation
 - 23 Saint Louise Regional Hospital
 - 24 Foundation
 - 25 St. Francis Medical Center of
 - 26 Lynwood Foundation
 - 27 St. Vincent Foundation
 - 28 St. Vincent Dialysis Center, Inc.
 - Seton Medical Center Foundation
 - Verity Business Services
 - Verity Medical Foundation
 - Verity Holdings, LLC
 - De Paul Ventures, LLC
 - De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**FOURTH INTERIM APPLICATION OF
FTI CONSULTING, INC. FOR
APPROVAL AND ALLOWANCE OF
COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED**

Hearing:
Date: March 31, 2020
Time: 10:00 a.m.
Location: Courtroom 1568
255 E. Temple St
Los Angeles, CA



1 Name of applicant: FTI Consulting, Inc.
2 Authorized to provide
3 professional services to: Official Committee of Unsecured Creditors
4 Date of retention: Order entered on November 14, 2018, retaining FTI
nunc pro tunc to September 14, 2018
5 Period for which compensation
6 and reimbursement are sought: September 1, 2019 – December 31, 2019
7 Amount of compensation
Requested: \$574,096.75 (100%)
8 Amount of expense reimbursement
9 Requested: \$4,412.00 (100%)

10 This is an: interim final application.

11 This is the fourth interim fee application filed by FTI Consulting, Inc. in these cases.
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**SUMMARY OF MONTHLY FEE STATEMENTS
SERVED DURING THE FOURTH INTERIM PERIOD**

PERIOD COVERED	REQUESTED		PAID OR AUTHORIZED TO BE PAID		HOLDBACK REQUESTED 20%
	FEES	EXPENSES	FEES 80%	EXPENSES	FEES 20%
September 1 – 30, 2019	\$194,786.00 ⁽¹⁾	\$4,096.62	\$155,828.80	\$4,096.62	\$38,957.20
October 1 – 31, 2019	149,692.50 ⁽¹⁾	309.39	119,754.00	309.39	29,938.50
November 1 – 30, 2019	114,370.75 ⁽¹⁾	6.00	91,496.60	6.00	22,874.15
December 1 – 31, 2019	115,247.50	0.00	92,198.00	0.00	23,049.50
TOTAL	\$574,096.75	\$4,412.01	\$459,277.40	\$4,412.01	\$114,819.35

⁽¹⁾ Net of 50% discount for non-working travel time.

**SUMMARY OF HOURS INCURRED BY PROFESSIONAL
 DURING THE FOURTH INTERIM PERIOD**

Professional	Position	Billing Rate	Total Hours	Total Fees
Benton, Jeffrey	Senior Managing Director	\$ 895.00	1.6	\$ 1,432.00
Nelson, Cynthia A	Senior Managing Director	1,050.00	79.3	83,265.00
Star, Samuel	Senior Managing Director	1,095.00	3.8	4,161.00
Zucker, Clifford	Senior Managing Director	960.00	143.3	137,568.00
Flaharty, William	Managing Director	730.00	1.8	1,342.00
Ganti, Narendra	Managing Director	800.00	145.7	116,560.00
Kaufman, Allan	Managing Director	730.00	4.5	3,358.50
MacDonald, Charlene	Managing Director	725.00	1.2	870.00
Saltzman, Adam	Director	715.00	334.1	238,881.50
Smolko, Aleksey	Senior Consultant	505.00	1.5	757.50
Hellmund-Mora, Marili	Associate	275.00	3.0	825.00
SUBTOTAL			719.8	589,020.50
Less: 50% discount for non-working travel time				(14,923.75)
GRAND TOTAL			719.8	\$ 574,096.75

**SUMMARY OF HOURS INCURRED BY PROJECT CATEGORY
DURING THE FOURTH INTERIM PERIOD**

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	48.2	\$ 37,711.50
2	Cash & Liquidity Analysis	48.6	39,189.50
3	Financing Matters (DIP, Exit, Other)	3.1	2,576.50
5	Real Estate Issues	6.0	5,597.00
6	Asset Sales	138.1	117,263.50
9	Analysis of Employee Compensation Programs	7.1	5,548.00
11	Prepare for and Attendance at Court Hearings	7.0	6,882.50
13	Analysis of Other Miscellaneous Motions	20.5	17,200.00
14	Analysis of Claims/Liabilities Subject to Compromise	120.0	96,407.50
16	POR & DS - Analysis, Negotiation and Formulation	45.0	35,646.50
18	Negotiation and Settlement of Case Issues	106.7	88,043.50
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20	General Meeting with Debtor & Debtors' Professionals	21.2	18,711.00
21	General Meetings with Committee & Committee Counsel	62.2	52,731.00
22	Meetings with Other Parties	0.6	435.00
24	Preparation of Fee Application	46.6	32,670.50
25	Travel Time	36.0	29,847.50
SUBTOTAL		719.8	589,020.50
Less: 50% discount for non-working travel time			(14,923.75)
GRAND TOTAL		719.8	\$ 574,096.75

**SUMMARY OF EXPENSES INCURRED
DURING THE FOURTH INTERIM PERIOD**

Expense Type	Amount
Airfare	\$ 2,339.90
Lodging	1,168.09
Other	15.99
Transportation	653.72
Working Meals	234.31
Total	\$ 4,412.01

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6 *Counsel for the Official Committee of*
7 *Unsecured Creditors of Verity Health System of*
8 *California, Inc., et al.*

9 **UNITED STATES BANKRUPTCY COURT**
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10 In re:
11 VERITY HEALTH SYSTEM OF CALIFORNIA,
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14 Affects:
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Lead Case No. 18-20151
Jointly Administered With:
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CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**FOURTH INTERIM APPLICATION OF
FTI CONSULTING, INC. FOR
APPROVAL AND ALLOWANCE OF
COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED**

Hearing:
Date: March 31, 2020
Time: 10:00 a.m.
Location: Courtroom 1568
255 E. Temple St
Los Angeles, CA

1 **TO THE HONORABLE ERNEST M. ROBLES, UNITED STATES BANKRUPTCY JUDGE,**
2 **THE UNITED STATES TRUSTEE, AND ALL PARTIES ENTITLED TO NOTICE:**

3 This Fourth Interim fee application for compensation and reimbursement of expenses
4 (the "Fee Application") is filed by FTI Consulting, Inc. (together with its wholly owned subsidiaries,
5 agents, independent contractors and employees, "FTI") requesting payment for services rendered and
6 reimbursement of costs expended as financial advisor for the Official Committee of Unsecured
7 Creditors (the "Committee") of Verity Health System of California, Inc. and its affiliated debtors in
8 possession in the above-captioned cases (collectively, the "Debtors") for the period of September 1,
9 2019 to December 31, 2019 (the "Application Period"). In support of this Fee Application, FTI
10 respectfully states as follows:
11

12 **Introduction**

13
14 1. FTI provided services to the Committee in accordance with the instructions and
15 directions of the Committee. By this Fourth Interim Fee Application, FTI seeks approval of
16 compensation for actual and necessary professional services rendered in the amount of \$574,096.75
17 (after voluntary reductions of \$14,923.75) and reimbursement of expenses in the amount of \$4,412.01
18 during the Fourth Interim Application Period. Pursuant to the Interim Compensation Order, FTI was
19 entitled to receive payment of eighty (80%) of fees and one-hundred percent (100%) of expenses
20 incurred from September 1, 2019 to December 31, 2019 in the aggregate amount of \$463,689.41. To
21 date, FTI has received \$459,277.40 amount in fees and \$4,412.01 amount in expense reimbursement.
22

23 2. FTI submits this Fee Application pursuant to sections 330 and 331 of the Bankruptcy
24 Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and the
25 Amended Order on Debtors' Motion Establishing Procedures for Monthly Payment of Fees and
26 Expense Reimbursement [Docket No. 826] (the "Interim Compensation Order").
27
28

1 3. FTI has served to the Notice Parties the monthly fee statements for the periods of (i)
2 September 1, 2019 through September 30, 2019, (ii) October 1, 2019 through October 31, 2019, (iii)
3 November 1, 2019 through November 30, 2019, and (iv) December 1, 2019 through December 31,
4 2019.

5 **Jurisdiction and Venue**

6
7 4. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue
8 of the chapter 11 cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core
9 proceeding under 28 U.S.C. § 157(b)(2). The statutory predicates for the relief sought herein are
10 sections 330 and 331 of the Bankruptcy Code.

11 **Background**

12
13 5. On August 31, 2018 (the "Petition Date"), the Debtors commenced the above captioned
14 chapter 11 cases in this Court. The Debtors' chapter 11 cases have been consolidated for procedural
15 purposes and are being jointly administered pursuant to Rule 1015(b) of the Bankruptcy Rules. The
16 Debtors are authorized to operate their businesses and manage their properties as debtors in possession
17 pursuant to section 1107(a) and 1108 of the Bankruptcy Code.

18 6. On September 14, 2018, the United States Trustee for the Central District of California
19 (the "U.S. Trustee") appointed the Committee.¹

20
21 7. On November 14, 2018, the Court issued its *Order Under 11 U.S.C. § 1103 and Fed. R.*
22 *Bankr. P. 2014 and 5002, Authorizing Retention and Employment of FTI Consulting, Inc. as Financial*
23 *Advisor to Official Committee of Unsecured Creditors, Effective as of September 14, 2018* [Docket
24 No. 822] (the "Retention Order"), authorizing FTI's retention as financial advisor for the Committee

25
26
27 ¹ The Committee is currently comprised of the following entities: (1) Aetna Life Insurance Company; (2)
28 Allscripts Healthcare, LLC; (3) California Nurses Association; (4) Iris Lara; (5) Medline Industries; (6) the
Pension Benefit Guaranty Corporation; (7) SEIU United Healthcare Workers West; (8) Sodexo Operations,
LLC; and (9) St. Vincent IPA Medical Corporation.

1 in these cases. The Retention Order authorized FTI to receive compensation pursuant to the procedures
2 set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines,
3 the Interim Compensation Order, and the orders of this Court.

4 **Summary of Services Rendered**

5
6 8. The Debtor's chapter 11 cases have presented numerous large and complex issues that
7 had to be addressed in order to preserve and maximize value for unsecured creditors. The Retention
8 Order authorized FTI to render financial advisory services to the Committee.

9
10 9. The total number of hours expended by FTI professionals and paraprofessionals in
11 performing professional services for the Committee during the Application Period was 719.8 hours.
12 Pursuant to the Retention Order, FTI is entitled to compensation for its services provided to the
13 Committee at its current hourly rates, plus reimbursement of necessary out of pocket expenses.

14
15 10. Time incurred by each professional and paraprofessional during the Application Period,
16 and a summary of the time incurred by project code followed by detailed time entries are attached
17 hereto as **Exhibit A**, **Exhibit B**, and **Exhibit C**, respectively.

18
19 11. The following paragraph(s) describe the primary services rendered by FTI, but are not
20 limited to the categories set forth below.

21 ***Code 6 - Asset Sales (138.1 hours)***

22
23 12. Prior to the Application Period, the court issued an order approving the sale of certain of
24 the Debtors' assets to Strategic Global Management, Inc. ("SGM"). Various interested parties filed
25 objections to the sale including the Attorney General of the State of California (the "CAG"), the
26 California Department of Healthcare Services (the "DHCS") and others. FTI assisted Counsel and the
27 Committee in understanding the financial ramifications associated with the objections and worked on
28 behalf of the Committee to address the CAG conditions associated with the sale.

1 13. Subsequently, the sale to SGM did not close, and FTI assisted Counsel and the
2 Committee in analyzing the motions, communications, and responses related thereto.

3 14. Additionally, FTI reviewed and analyzed the Debtors' captive insurance cell. FTI
4 analyzed potential buyer offers and participated in various discussions regarding the value and sale
5 process of the entity.
6

7 ***Code 14 - Analysis of Claims/Liabilities Subject to Compromise (120.0 hours)***

8 15. During the Application Period, FTI analyzed claims in order to estimate recoveries both
9 on a substantive consolidated and deconsolidated basis. This analysis included analyzing the
10 legitimacy of certain claims, developing an understanding of the priority of various claims, and
11 assessing the size of the general unsecured claims bucket. Time in this code also relates to modeling
12 of various scenarios in order to estimate potential recoveries for creditors.
13

14 ***Code 18 - Negotiation and Settlement of Case Issues (106.7 hours)***

15 16. During the Application Period, FTI assisted Counsel in the analysis of unencumbered
16 assets and various financial analyses in connection with litigation, preference analysis, and potential
17 avoidance actions. FTI analyzed cash balances and quality assurance fees (QAF), reviewed preference
18 analysis and attended a mediation between the Committee and the secured creditors. These analyses
19 provided the Committee with insight into the potential recovery from the pursuit of various actions.
20

21 **Actual and Necessary Costs and Expenses Incurred**

22 17. Reimbursement of expenses in the amount of \$4,412.01 is sought herein. A categorized
23 summary of the actual and necessary costs and expenses incurred by FTI during the Application
24 Period, and an itemization of each expense within each category, is attached as **Exhibit D** and **Exhibit**
25 **E**. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional
26 expenses incurred during the Application Period, as such expenses may not have been captured in
27 FTI's billing system on the date of filing this Fee Application.
28

1 **Statement from FTI Consulting, Inc.**

2 18. At all relevant times, FTI has been a disinterested person, as that term is defined at §
3 101(14) of the Bankruptcy Code, as modified by § 1103(b) of the Bankruptcy Code, and has not
4 represented or held any interest adverse to any interest of the Committee.

5 19. FTI has received no payment and no promises for payment from any source for services
6 rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this
7 Application. No agreement or understanding exists between FTI and any other entity (other than
8 shareholders or employees of FTI), for the sharing of compensation received or to be received for
9 services rendered in or in connection with these cases.
10

11 20. All services for which FTI requests compensation were performed at the direction or
12 instruction of the Committee and for or on behalf of the Committee. The professional services and
13 related expenses for which FTI requests allowance of compensation and reimbursement of expenses
14 were rendered and incurred in connection with these cases in the discharge of FTI's professional
15 responsibilities as Financial Advisors to the Committee in the Debtor's Chapter 11 cases.
16

17 21. FTI respectfully submits that, in accordance with the factors enumerated at § 330 of the
18 Bankruptcy Code, the services provided were necessary and beneficial to the Committee, the Debtor's
19 estates, creditors and other parties in interest and as such the compensation being sought for its services
20 is fair and reasonable.
21

22 **Notice**

23 22. No trustee or examiner has been appointed in the chapter 11 cases. Pursuant to the Interim
24 Compensation Order, notice of this Application and a copy of this application have been served upon
25 the Notice Parties (as defined in the Interim Compensation Order). FTI submits that, in light of the
26 relief requested, no other or further notice need be provided.
27
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1 **WHEREFORE**, FTI respectfully requests that the Court (i) approve and allow on an interim
2 basis the compensation and reimbursement of actual and necessary costs and expenses requested
3 herein; (ii) approve the payment of the 100% of allowed fees and expenses and (iii) provide such
4 further relief as may be just and proper.
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DATED: March 10, 2020

FTI CONSULTING, INC.

/s/ Cliff Zucker
CLIFF ZUCKER

DECLARATION OF CLIFF ZUCKER

I, Cliff Zucker, declare as follows:

1. I am a Senior Managing Director with FTI Consulting, Inc. ("FTI"), financial advisor for the Official Committee of Unsecured Creditors (the "Committee") of Verity Health System of California, Inc. and its affiliated debtors in possession in the above-captioned cases (collectively, the "Debtors"). The following is within my personal knowledge and if called upon as a witness I could and would testify competently thereto. I am submitting this declaration in support of the Fourth Interim Application of FTI Consulting, Inc. for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred (the "Application").

2. I have reviewed the requirements of Local Bankruptcy Rule 2016-1 and believe that the Application complies with the requirements of that rule.

3. In the ordinary course of its business, FTI keeps a record of all time expended by its professionals and para-professionals in the rendering of professional services on a computerized billing system as follows: At or near the time the professional services are rendered, professionals and paraprofessionals of FTI either (i) record in writing on a time sheet the client name and/or internally-assigned matter number, the duration of time expended, and a description of the nature of the services performed, or (ii) input the time record, including the client/matter number, duration of time expended, and description of the nature of the services performed directly into FTI's computer billing system. For the professionals who record their time on a written time sheet as set forth in (i) above, the information contained on the time sheets is subsequently entered into FTI's computer billing system. FTI's computer billing system computes the time expended by each professional by their applicable billing rate to calculate the associated fee. FTI conducts its business in reliance on the accuracy of these business records.

4. FTI tracks reimbursable expenses in a similar manner as set forth above for professional services (i.e., FTI enters the expenses into its computer billing system at or around the time the expense is incurred).

1 5. I have reviewed FTI's monthly fee statements for chapter 11 services rendered in
2 connection with its representation of the Committee in these cases (Docket Nos. 3508, 3712, 3825,
3 and 4048), which include detailed time entries and descriptions of reimbursable expenses.

4 6. Attached as Exhibit 1 hereto are the firm biographies of the senior professionals
5 responsible for services, and those that have incurred significant time, in this case.

6 7. I participated in preparing the Application. To the best of my knowledge, information,
7 and belief, the facts in the Application are true and correct.

8

9 I declare under penalty of perjury of the laws of the United States of America that the foregoing
10 is true and correct.

11 Executed this 9th day of March, 2020 in New York, New York.

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Cliff Zucker

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EXHIBIT A
VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD SEPTEMBER 1, 2019 TO DECEMBER 31, 2019

Professional	Position	Billing Rate	Total Hours	Total Fees
Benton, Jeffrey	Senior Managing Director	\$ 895.00	1.6	\$ 1,432.00
Nelson, Cynthia A	Senior Managing Director	1,050.00	79.3	83,265.00
Star, Samuel	Senior Managing Director	1,095.00	3.8	4,161.00
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Hellmund-Mora, Marili	Associate	275.00	3.0	825.00
SUBTOTAL			719.8	589,020.50
Less: 50% discount for non-working travel time				(14,923.75)
GRAND TOTAL			719.8	\$ 574,096.75

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EXHIBIT B
VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER
SUMMARY OF HOURS BY TASK
FOR THE PERIOD SEPTEMBER 1, 2019 TO DECEMBER 31, 2019

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	48.2	\$ 37,711.50
2	Cash & Liquidity Analysis	48.6	39,189.50
3	Financing Matters (DIP, Exit, Other)	3.1	2,576.50
5	Real Estate Issues	6.0	5,597.00
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SUBTOTAL		719.8	589,020.50
Less: 50% discount for non-working travel time			(14,923.75)
GRAND TOTAL		719.8	\$ 574,096.75

EXHIBIT C
VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER
DETAIL OF TIME ENTRIES
FOR THE PERIOD SEPTEMBER 1, 2019 TO DECEMBER 31, 2019

Task Category	Date	Professional	Hours	Activity
1	9/5/2019	Saltzman, Adam	0.4	Review July 2019 MOR.
1	9/5/2019	Zucker, Clifford	0.7	Review and analysis of 7/19 monthly operating report.
1	9/19/2019	Saltzman, Adam	0.4	Review ADC and operating results for week ending 9/14.
1	9/19/2019	Saltzman, Adam	1.2	Update UCC presentation for 9/23/19 meeting.
1	9/30/2019	Ganti, Narendra	0.9	Review August 2019 MOR filing.
1	10/2/2019	Saltzman, Adam	1.1	Review recent documents uploaded to dataroom re current operations and licenses.
1	10/2/2019	Zucker, Clifford	1.0	Review and analysis of 8/19 monthly operating report.
1	10/3/2019	Saltzman, Adam	0.2	Review ADC and operating results for week ending 9/28.
1	10/3/2019	Saltzman, Adam	1.9	Review and prepare analysis for August MOR.
1	10/4/2019	Saltzman, Adam	2.8	Analyze August MOR.
1	10/6/2019	Saltzman, Adam	1.6	Finalize MOR analysis and related slides for UCC presentation.
1	10/7/2019	Zucker, Clifford	0.5	Review comments to report to UCC on operations.
1	10/10/2019	Saltzman, Adam	0.4	Review ADC and reporting package for the week ending 10/5/19.
1	10/11/2019	Saltzman, Adam	3.1	Prepare recalculation of operating results.
1	10/14/2019	Saltzman, Adam	0.7	Conversation with N. Ganti re operating loss reconciliation.
1	10/14/2019	Saltzman, Adam	0.5	Correspondence with FTI team re operating loss analysis.

1	1	10/14/2019	Saltzman, Adam	0.3	Correspondence with BRG re operating losses.
2					
3	1	10/31/2019	Ganti, Narendra	0.8	Review September MOR.
4	1	10/31/2019	Ganti, Narendra	0.9	Review dashboard trending for hospitals.
5					
6	1	10/31/2019	Saltzman, Adam	0.4	Review September 2019 MOR.
7	1	10/31/2019	Zucker, Clifford	1.0	Review and analysis of 9/19 monthly operating report.
8					
9	1	11/1/2019	Saltzman, Adam	1.7	Review and analyze September 2019 MOR monthly and post petition activity.
10	1	11/1/2019	Saltzman, Adam	2.5	Prepare draft of UCC update presentation.
11	1	11/2/2019	Saltzman, Adam	0.3	Review and edit UCC presentation.
12					
13	1	11/4/2019	Saltzman, Adam	0.6	Review and analysis of a/p trends and BRG explanation re the same.
14	1	11/4/2019	Saltzman, Adam	0.5	Discussion with N. Ganti (FTI) re QAF, UCC presentation, and operating performance.
15					
16	1	11/15/2019	Ganti, Narendra	0.7	Review monthly metrics dashboards.
17	1	11/24/2019	Saltzman, Adam	0.2	Review ADC and operating metrics for week ending 11/16.
18	1	12/2/2019	Ganti, Narendra	0.8	Review October MOR filed by Debtors.
19					
20	1	12/5/2019	Saltzman, Adam	0.5	Call with N. Ganti re case status, sale process, and litigation.
21	1	12/6/2019	Saltzman, Adam	0.2	Review ADC as of 12/3/19.
22					
23	1	12/6/2019	Saltzman, Adam	1.6	Prepare financial update presentation for UCC meeting.
24	1	12/6/2019	Saltzman, Adam	1.4	Review October 2019 MOR.
25	1	12/9/2019	Zucker, Clifford	0.5	Review comments to report to committee on financial position.
26					
27	1	12/10/2019	Zucker, Clifford	0.4	Review correspondence from debtor on Seton medical staff and employees.
28	1	12/11/2019	Zucker, Clifford	0.8	Review and analysis of 10/19 monthly operating report.

1	1	12/12/2019	Saltzman, Adam	0.3	Call with D. Galfus re insurance and other case items.
2					
3	1	12/16/2019	Zucker, Clifford	0.3	Review and analysis of UCC statement on support of medical staff.
4	1	12/17/2019	Zucker, Clifford	0.3	Call with counsel on facility bleed, unions.
5					
6	1	12/18/2019	Ganti, Narendra	0.8	Review and revise financial information for SVMC, SFMC, and SFMC for current and historical results.
7					
8	1	12/18/2019	Nelson, Cynthia A	0.4	Review information prepared by A. Saltzman regarding financial condition of St. Vincent and Seton.
9	1	12/18/2019	Saltzman, Adam	3.1	Prepare financial information for hospitals in connection with request from Committee member.
10					
11	1	12/18/2019	Saltzman, Adam	1.4	Continue preparation of financial information for hospitals in connection with request from Committee member.
12					
13	1	12/18/2019	Zucker, Clifford	0.8	Review and analysis of SFMC financial cash bleed by month.
14	1	12/18/2019	Zucker, Clifford	0.4	Review correspondence counsel on union discussions.
15					
16	1	12/18/2019	Zucker, Clifford	0.5	Review and analysis of SMCC financial cash bleed by month.
17	1	12/18/2019	Zucker, Clifford	0.7	Review and analysis of SVMC financial cash bleed by month.
18					
19	1	12/18/2019	Zucker, Clifford	0.6	Review and analysis of SMC financial cash bleed by month.
20	1	12/19/2019	Saltzman, Adam	0.4	Review and analyze ADC metrics as of 12/17/19.
21	1	12/19/2019	Saltzman, Adam	0.8	Draft presentation for UCC update meeting.
22					
23	1	12/20/2019	Saltzman, Adam	0.6	Draft presentation for UCC update meeting.
24	1	12/20/2019	Zucker, Clifford	0.5	Call with BRG on operational update.
25					
26	1	12/21/2019	Zucker, Clifford	0.5	Review comments to draft UCC presentation on operations.
27	1	12/30/2019	Ganti, Narendra	0.9	Review November MOR.
28					

1	1	12/31/2019	Saltzman, Adam	0.2	Review November 2019 MOR.
2					
3	1	12/31/2019	Zucker, Clifford	1.2	Review and analysis of 11/19 monthly operations report.
4	1 Total			48.2	
5					
6	2	8/26/2019	Benton, Jeffrey	0.6	Review QAF Filing.
7	2	9/5/2019	Ganti, Narendra	0.8	Review updated budget to actuals for Verity.
8					Review accrued professional fees through July and estimated through December.
9	2	9/5/2019	Ganti, Narendra	0.4	
10	2	9/5/2019	Saltzman, Adam	0.7	Review budget to actuals for week ending 8/31.
11	2	9/5/2019	Saltzman, Adam	0.6	Review borrowing base certificates for 8/26/19 and 9/3/19.
12					
13	2	9/9/2019	Zucker, Clifford	0.5	Review and analysis of QAF schedules from debtor.
14	2	9/12/2019	Ganti, Narendra	1.0	Review budget to actuals.
15					
16	2	9/12/2019	Ganti, Narendra	0.8	Review accounting treatment of QAF revenues by other hospitals.
17	2	9/13/2019	Zucker, Clifford	0.3	Meet A. Saltzman on state hold backs.
18					
19	2	9/16/2019	Saltzman, Adam	0.5	Review budget to actuals for week ending 9/7.
20	2	9/19/2019	Ganti, Narendra	0.7	Review update to Committee on budget to actuals.
21	2	9/19/2019	Ganti, Narendra	0.9	Review budget to actuals for cash collateral budget.
22					
23	2	9/19/2019	Saltzman, Adam	0.8	Review budget to actuals for week ending 9/14.
24	2	9/19/2019	Saltzman, Adam	0.6	Review 12-week cash collateral forecast as of week ending 9/14.
25					
26	2	9/24/2019	Ganti, Narendra	0.8	Analyze QAF collections versus accrued amounts.
27	2	9/25/2019	Ganti, Narendra	0.7	Review updated QAF receivables to mediation amounts.
28					

1	2	9/25/2019	Zucker, Clifford	0.8	Review and analysis of QAF summary thru 8/19.
2					
3	2	9/26/2019	Ganti, Narendra	0.9	Review cash collateral reporting package and liquidity.
4	2	9/26/2019	Saltzman, Adam	2.0	Review and analyze QAF Reconciliation.
5					
6	2	9/27/2019	Ganti, Narendra	0.7	Review updated QAF reconciliation.
7	2	9/27/2019	Ganti, Narendra	0.8	Research historical financial information for Verity.
8					
9	2	10/3/2019	Saltzman, Adam	1.0	Review budget to actuals for week ending 9/28.
10	2	10/3/2019	Saltzman, Adam	0.4	Review 12-week cash collateral forecast as of week ending 9/28.
11	2	10/4/2019	Ganti, Narendra	1.0	Review budget to actuals, census, critical vendor payments.
12					
13	2	10/10/2019	Ganti, Narendra	1.0	Review Debtors' cash collateral reporting package.
14	2	10/10/2019	Saltzman, Adam	0.8	Review budget to actuals for week ending 10/5/19.
15	2	10/10/2019	Saltzman, Adam	0.6	Review 13 week cash flow for week ending 10/5/19.
16					
17	2	10/16/2019	Ganti, Narendra	0.8	Review costs to wind down St. Vincent.
18	2	10/16/2019	Ganti, Narendra	0.7	Review costs for shutdown of Seton and Seton Coastside.
19					
20	2	10/16/2019	Saltzman, Adam	0.5	Review estimate of shutdown costs prepared by BRG.
21	2	10/24/2019	Ganti, Narendra	1.0	Review budget to actual for cash collateral budget for weeks ending October 12 and October 19.
22					
23	2	10/31/2019	Ganti, Narendra	0.9	Review updated budget to actuals for cash collateral.
24	2	10/31/2019	Saltzman, Adam	0.3	Review 6 week cash collateral forecast.
25					
26	2	10/31/2019	Saltzman, Adam	0.6	Review cash collateral budget for week ending 10/26/19.
27	2	11/4/2019	Ganti, Narendra	0.9	Review accounting treatment of QAF, treatment by other hospitals, and related issues to QAF V and QAF VI.
28					

1	2	11/4/2019	Nelson, Cynthia A	0.4	Review state guidance in connection with QAF payments.
2					Review and analysis of OSHPD
3	2	11/6/2019	Zucker, Clifford	1.1	guidance on QAF revenue recognition.
4	2	11/6/2019	Zucker, Clifford	1.0	Review and analysis of audited
5					financials and rev rec treatment.
6	2	11/7/2019	Ganti, Narendra	1.2	Review updated cash collateral budget
7					actuals to budget and other operating
8	2	11/7/2019	Zucker, Clifford	1.2	metrics.
9					Review and analysis of post petition
10	2	11/14/2019	Saltzman, Adam	0.3	payables.
11					Review budget to actual for week
12	2	11/14/2019	Saltzman, Adam	0.2	ending 11/5/19.
13					Review operating report for week
14	2	11/15/2019	Ganti, Narendra	1.0	ending 11/5/19.
15					Review cash collateral budget to
16	2	11/21/2019	Ganti, Narendra	1.0	actuals.
17					Review budget to actual for cash
18	2	11/24/2019	Saltzman, Adam	0.4	collateral and associated metrics.
19					Review budget to actuals for week
20	2	11/24/2019	Saltzman, Adam	0.6	ending 11/16.
21					Analyze future cash flow through
22	2	11/24/2019	Saltzman, Adam	0.6	anticipated closing.
23					Review budget to actual and
24	2	12/2/2019	Ganti, Narendra	0.7	associated metrics for cash collateral.
25					Calls with counsel on waterfall and
26	2	12/2/2019	Zucker, Clifford	0.5	cash flow projections.
27					Review Verity cash collateral and
28	2	12/5/2019	Ganti, Narendra	1.0	actuals.
					Review and summarize cash collateral
	2	12/5/2019	Saltzman, Adam	0.6	order and analyze Debtors' options.
					Review budget to actuals for week
	2	12/5/2019	Saltzman, Adam	0.4	ending 11/30.
					Review 4-week cash flow forecast as
	2	12/6/2019	Saltzman, Adam	0.2	of the week ending 11/30.
					Review cash collateral budget to
	2	12/12/2019	Ganti, Narendra	1.0	actual reporting.
					Review cash collateral budget
	2	12/19/2019	Ganti, Narendra	1.0	reporting and metrics at Debtors
					Hospitals.

1	2	12/19/2019	Saltzman, Adam	0.4	Review budget to actuals for week ending 12/14/19.
2					
3	2	12/19/2019	Saltzman, Adam	0.2	Review 2-week cash flow forecast as of week ending 12/14/19.
4	2	12/26/2019	Ganti, Narendra	1.0	Review budget to actual and operating metrics.
5					
6	2	12/27/2019	Nelson, Cynthia A	1.0	Review and obtain an understanding of cash forecast.
7	2	12/30/2019	Ganti, Narendra	1.1	Review updated cash collateral budget through February 1, 2020.
8					
9	2	12/30/2019	Saltzman, Adam	1.3	Review and analyze 6-week cash collateral forecast in connection with cash collateral stipulation.
10	2	12/30/2019	Saltzman, Adam	0.4	Draft analysis / observation points re cash collateral forecast.
11	2	12/31/2019	Ganti, Narendra	0.9	Review cash collateral budget with supporting detail of expenses.
12					
13	2	12/31/2019	Saltzman, Adam	0.3	Discussion with N. Ganti re cash collateral forecast.
14	2	12/31/2019	Zucker, Clifford	1.3	Review and analysis of supplemental cash collateral budget.
15					
16	2	12/31/2019	Zucker, Clifford	0.5	Review and analysis of supplemental cash collateral stipulation.
17	2 Total			48.6	
18					
19	3	9/5/2019	Saltzman, Adam	0.6	Review DIP collateral documents.
20	3	9/6/2019	Ganti, Narendra	0.2	Review DIP payoff letter.
21	3	9/10/2019	Zucker, Clifford	0.5	Review comments to DIP loan payoff letter.
22					
23	3	12/5/2019	Zucker, Clifford	0.2	Communicate with counsel on cash collateral defaults.
24	3	12/5/2019	Zucker, Clifford	0.7	Review and analysis of cash collateral order, correspondence and requirements.
25					
26	3	12/29/2019	Saltzman, Adam	0.9	Review cash collateral stipulation and related milestones.
27	3 Total			3.1	
28					

1					Review analysis of disposition of
2	5	9/4/2019	Nelson, Cynthia A	0.5	MOB loan proceeds and confer with
3					FTI team regarding same.
4	5	9/5/2019	Zucker, Clifford	1.4	Review and analysis of MOB
5					financing transfers and accounting.
6	5	9/11/2019	Zucker, Clifford	1.4	Review and analysis of MOB
7					financing documents.
8	5	9/12/2019	Zucker, Clifford	0.7	Review and analysis of MOB
9					appraisals.
10	5	9/12/2019	Zucker, Clifford	0.7	Review and analysis of MOB note
11					purchase agreements.
12	5	9/30/2019	Ganti, Narendra	1.3	Review Data room for updated
13					documents related to Environmental
14					reports on SGM assets.
15	5 Total			6.0	
16	6	9/11/2019	Kaufman, Allan	0.3	Review status of Marillac transaction.
17	6	9/12/2019	Zucker, Clifford	0.6	Review and analysis of DHCS
18					objection to SGM sale.
19	6	9/13/2019	Saltzman, Adam	3.8	Review and reconcile QAF liability
20					amount to QAF schedule.
21	6	9/17/2019	Ganti, Narendra	0.9	Review draft objection to DHCS
22					objection.
23	6	9/17/2019	Ganti, Narendra	0.7	Review QAF analysis for DHCS
24					objection.
25	6	9/17/2019	Saltzman, Adam	0.6	Respond to questions re UCC motion
26					re DHCS Objection.
27	6	9/17/2019	Zucker, Clifford	0.9	Review comments to response to
28					DHCS objection to sale.
29	6	9/18/2019	Kaufman, Allan	0.7	Preparation and conference call on
30					Marillac status.
31	6	9/18/2019	Ganti, Narendra	0.7	Review Committee objection to
32					DHCS objection to sale to KPC.
33	6	9/18/2019	Saltzman, Adam	0.6	Update call re Marillac.
34	6	9/18/2019	Saltzman, Adam	0.3	Review UCC response to DHCS.
35	6	9/20/2019	Saltzman, Adam	0.2	Review filed UCC response to DHCS.

1	6	9/23/2019	Saltzman, Adam	0.2	Review A. Chou declaration re DHCS objection.
2					
3	6	9/23/2019	Zucker, Clifford	0.4	Review comments to draft AG letter.
4	6	9/25/2019	Ganti, Narendra	0.8	Review AG decision on sale conditions and schedule 8.6.
5					
6	6	9/26/2019	Ganti, Narendra	0.7	Review Judge's decision on DOCS objections.
7	6	9/26/2019	Ganti, Narendra	1.0	Review comparison of extended AG conditions versus schedule 8.6.
8	6	9/26/2019	Saltzman, Adam	0.2	Discussion with Milbank and FTI re AG next steps.
9					
10	6	9/26/2019	Zucker, Clifford	0.7	Review and analysis of courts memorandum decision on provider agreements.
11	6	9/26/2019	Zucker, Clifford	1.5	Review and analysis of AG decision.
12					
13	6	9/26/2019	Zucker, Clifford	0.3	Call with BRG on sale closing update.
14	6	9/26/2019	Zucker, Clifford	0.2	Call with counsel on AG conditions.
15					
16	6	9/27/2019	Flaharty, William	0.5	Follow up with Cantilo and Bennett regarding their bid proposal on Marillac.
17	6	9/27/2019	Ganti, Narendra	0.7	Review financials of Debtors to include in response to AG.
18					
19	6	9/27/2019	Saltzman, Adam	2.6	Draft summary of operating losses.
20	6	9/27/2019	Saltzman, Adam	2.1	Review AG conditions and summary from Nelson.
21	6	9/27/2019	Zucker, Clifford	1.7	Review and analysis of AG condition comparison analysis.
22					
23	6	9/29/2019	Saltzman, Adam	3.2	Review financial information and modify operating loss calculation.
24	6	9/30/2019	Ganti, Narendra	0.4	Review Debtors analysis of additional costs of AG conditions.
25					
26	6	9/30/2019	Ganti, Narendra	0.9	Review motions related to cure payments for certain Payor contracts to be assumed by SGM.
27	6	9/30/2019	Ganti, Narendra	0.8	Review updated operating results for SGM assets current and historical.
28					

1	6	9/30/2019	Saltzman, Adam	2.2	Operating losses calculation and review.
2					
3	6	9/30/2019	Saltzman, Adam	0.8	Draft summary to Milbank re operating losses and impact of AG conditions.
4	6	9/30/2019	Saltzman, Adam	0.7	Discussion with Narendra re AG condition costs.
5					
6	6	9/30/2019	Saltzman, Adam	1.7	Review and correspondence with BRG re dollar impact of AG conditions.
7	6	9/30/2019	Saltzman, Adam	0.9	Review debtors motion re sale to SGM free and clear of AG conditions.
8					
9	6	10/1/2019	Flaharty, William	0.5	Follow up with potential Marillac acquirer regarding run off proposal.
10	6	10/1/2019	Ganti, Narendra	1.0	Review Debtors response to AG conditions.
11	6	10/1/2019	Ganti, Narendra	0.5	Review Committee letter to AG on sale conditions.
12					
13	6	10/1/2019	Saltzman, Adam	2.9	Review and address questions from counsel re emergency motion free and clear.
14					
15	6	10/2/2019	Zucker, Clifford	1.2	Review and analysis of debtor calculation of costs for AG conditions.
16	6	10/2/2019	Zucker, Clifford	0.8	Review and analysis of financial results to support emergency motion free and clear.
17					
18	6	10/2/2019	Zucker, Clifford	0.4	Review and analysis of committee joinder to approve sale.
19	6	10/3/2019	Zucker, Clifford	0.6	Review and analysis of debtor motion to sell free and clear.
20					
21	6	10/7/2019	Kaufman, Allan	0.5	Review potential acquirer of Marillac email and discuss with Flaharty.
22	6	10/8/2019	Kaufman, Allan	0.9	Conference call with potential acquirer of Marillac.
23	6	10/8/2019	Ganti, Narendra	0.7	Review Committee response to AG's additional conditions.
24					
25	6	10/8/2019	Ganti, Narendra	0.6	Review order authorizing transferring Medi-Cal agreements to SGM.
26	6	10/8/2019	Saltzman, Adam	0.5	Review UCC motion re sale free and clear.
27					
28	6	10/9/2019	Ganti, Narendra	0.9	Review SEUI objection to sale.

1					Review emails to understand status of motions regarding sale of assets free and clear of AG conditions.
2	6	10/9/2019	Nelson, Cynthia A	0.4	
3	6	10/10/2019	Ganti, Narendra	0.5	Review Debtors response to SEIU and UNAC motion.
4	6	10/10/2019	Ganti, Narendra	0.4	Review SGM motion supporting Debtors motion re: AG conditions.
5					
6	6	10/10/2019	Saltzman, Adam	0.6	Review creditor objection motions to sale free and clear.
7	6	10/10/2019	Saltzman, Adam	0.6	Review CAG motion re free and clear.
8					
9	6	10/10/2019	Zucker, Clifford	0.5	Call BRG on sale status.
10					Confer with N. Ganti regarding case status with respect to AG conditions, DCHS claims, secured lender litigation and other outstanding issues.
11	6	10/10/2019	Nelson, Cynthia A	0.6	
12	6	10/11/2019	Ganti, Narendra	0.3	Review court decision re: DHCS objections.
13					Review correspondence re: AG conditions and additional responses to AG.
14	6	10/11/2019	Ganti, Narendra	0.9	
15					Review and obtain an understanding of Debtors' pleadings with respect to motion to sell free and clear and oppositions filed by SEIU and other parties.
16	6	10/11/2019	Nelson, Cynthia A	1.5	
17					Confer with A. Saltzman regarding SEIU's opposition to Debtors' motion to sell free and clear and Debtors' reply to same.
18	6	10/11/2019	Nelson, Cynthia A	0.5	
19					
20	6	10/11/2019	Saltzman, Adam	0.3	Review and analyze SEIU motion.
21					Discussion with C. Nelson regarding SEIU's opposition to Debtors' motion to sell free and clear.
22	6	10/11/2019	Saltzman, Adam	0.5	
23	6	10/12/2019	Nelson, Cynthia A	0.4	Confer via email with UCC counsel and C. McDonald regarding draft communication to AG and DCHS.
24					Review letter to AG and provide recommendations.
25	6	10/12/2019	MacDonald, Charlene	0.6	
26	6	10/12/2019	Nelson, Cynthia A	0.4	Review and obtain an understanding of draft communication to DCHS and AG regarding position on sale of assets to KPC.
27					
28	6	10/14/2019	Ganti, Narendra	0.6	Review reconciliation of operating losses per Debtor versus SEIU.

1					Review and obtain an understanding of support for SEIU's analysis of Debtors' profitability and BRG analysis in response.
2	6	10/14/2019	Nelson, Cynthia A	1.2	
3					
4	6	10/14/2019	Saltzman, Adam	2.7	Continue preparation of operating loss reconciliation and calculation tie-out.
5	6	10/14/2019	Saltzman, Adam	0.4	Correspondence with creditor committee member re QAF.
6	6	10/14/2019	Zucker, Clifford	0.5	Review and analysis of debtors reply to sell free and clear.
7					
8	6	10/14/2019	Zucker, Clifford	0.4	Review and analysis of order to sell provider agreements free and clear.
9	6	10/14/2019	Zucker, Clifford	0.4	Review and analysis of UCC letter to attorney general.
10					
11	6	10/14/2019	Zucker, Clifford	0.5	Review and analysis of SGM support to reply to sell free and clear.
12	6	10/15/2019	Saltzman, Adam	0.9	Review supplemental CMS objection re free and clear.
13	6	10/15/2019	Saltzman, Adam	0.6	Review and analysis of tentative ruling re free and clear.
14					
15	6	10/16/2019	Ganti, Narendra	0.8	Review Judge Robles ruling on AG conditions.
16	6	10/16/2019	Nelson, Cynthia A	0.5	Confer with UCC Counsel and FTI regarding sale of assets.
17					
18	6	10/16/2019	Nelson, Cynthia A	0.5	Confer with D. Galfus regarding sales process.
19	6	10/16/2019	Nelson, Cynthia A	0.6	Discuss asset sales with FA to Secured Creditors.
20					
21	6	10/16/2019	Nelson, Cynthia A	0.3	Prepare email for UCC counsel and FTI team regarding outcome of discussions with BRG and HL.
22	6	10/17/2019	Nelson, Cynthia A	0.2	Confer with UCC counsel regarding communication with Debtors regarding sale motion and process.
23					
24	6	10/17/2019	Saltzman, Adam	0.3	Verity review and analysis of counsel communications re sale and comments re the same.
25	6	10/17/2019	Zucker, Clifford	0.2	Call with counsel on case issues, sale closing.
26					
27	6	10/17/2019	Saltzman, Adam	0.8	Review of MOB assets.
28	6	10/18/2019	Nelson, Cynthia A	0.7	Review updated waterfall.

1					Review UCC letter and subsequent Debtor report re: SGM ability to close.
2	6	10/18/2019	Star, Samuel	0.9	
3	6	10/18/2019	Zucker, Clifford	0.4	Call with counsel on case issues, UCC update, SGM update.
4					Confer with FTI colleagues regarding updated waterfall analysis from BRG; discuss UCC call.
5	6	10/21/2019	Nelson, Cynthia A	0.4	
6	6	10/21/2019	Zucker, Clifford	0.4	Review and analysis of UCC correspondence with debtors on SGM issues.
7					Review and analysis of tentative ruling on DCHS.
8	6	10/22/2019	Zucker, Clifford	0.6	
9	6	10/23/2019	Ganti, Narendra	0.5	Research sale of captive insurance company to Fairfax Companies as interested party for Marillac.
10					Review Debtors' analysis of sales proceeds scenarios and cash position.
11	6	10/23/2019	Nelson, Cynthia A	1.0	
12	6	10/24/2019	Ganti, Narendra	1.0	Call with Debtors, Secured Creditors, Milbank, Dentons, BRG, Mintz Levin, Grant Thornton, and Houlihan Lokey to discuss sale process.
13					Call with Debtor, Dentons, Milbank, and Bondholders re hurdle analysis and sale items.
14	6	10/24/2019	Saltzman, Adam	0.9	
15					Review Judge; Robles ruling on AG conditions and sale of assets to SGM.
16	6	10/25/2019	Ganti, Narendra	0.5	
17	6	10/25/2019	Nelson, Cynthia A	1.5	Review and obtain an understanding of court's ruling regarding motion to sell free and clear of AG conditions.
18					Call with company and counsel on sale closing and plan issues.
19	6	10/25/2019	Zucker, Clifford	0.7	
20	6	10/25/2019	Saltzman, Adam	0.3	Call with N. Ganti (FTI) re sale process.
21					Review and respond to various emails with UCC counsel regarding sale and timing of Court's sale order.
22	6	10/28/2019	Nelson, Cynthia A	0.2	
23	6	10/28/2019	Nelson, Cynthia A	1.0	Review and obtain an understanding of update waterfall scenarios prepared by BRG.
24					Review APA with respect to closing conditions.
25	6	10/28/2019	Nelson, Cynthia A	0.6	
26	6	10/28/2019	Zucker, Clifford	0.7	Review and analysis of memorandum on free and clear sale of assets.
27					Confer with counsel and FTI team regarding AG conditions, APA and SGM closing timing.
28	6	10/29/2019	Nelson, Cynthia A	1.0	

1	6	10/29/2019	Saltzman, Adam	0.3	Call with D. Galfus (BRG) re sale status.
2					
3	6	10/29/2019	Zucker, Clifford	0.4	Call with counsel on SGM close and AG.
4	6	10/29/2019	Zucker, Clifford	0.9	Review and analysis of APA schedules.
5					Meet with team re: status of SGM sales and potential purchase price adjustments and GUC recovery prospects.
6	6	10/30/2019	Star, Samuel	0.4	
7					Review AG conditions and SGM motion to gain an understanding of sale closing.
8	6	11/6/2019	Ganti, Narendra	0.8	
9	6	11/6/2019	Saltzman, Adam	0.8	Review SGM responses re AG conditions.
10	6	11/6/2019	Smolko, Aleksey	0.6	Download and review new documents related to Marillac.
11					Obtain update from UCC counsel regarding Debtors' stipulation with AG regarding sale to SGM and order lodged with court.
12	6	11/10/2019	Nelson, Cynthia A	0.5	
13					Review motions re: AG conditions and SGM Sale issues.
14	6	11/11/2019	Ganti, Narendra	1.0	
15					Review SGM's objection to sale order proposed by AG and Debtors and proposed language relative to Section 8.6 of APA.
16	6	11/11/2019	Nelson, Cynthia A	0.6	
17	6	11/11/2019	Saltzman, Adam	0.2	Review SGM objection to proposed sale order.
18					
19	6	11/11/2019	Saltzman, Adam	0.2	Review Debtors' proposed sale order.
20	6	11/11/2019	Saltzman, Adam	0.2	Call with Milbank prior to UCC call to discuss sale developments.
21	6	11/11/2019	Zucker, Clifford	0.6	Review and analysis of SGM objection to sale order and correspondence.
22					
23	6	11/11/2019	Zucker, Clifford	0.7	Review and analysis of bid procedures order and AG effect upon.
24	6	11/11/2019	Zucker, Clifford	0.8	Review and analysis of debtor/AG stipulation and associated documents.
25					
26	6	11/12/2019	Ganti, Narendra	0.3	Email exchanges and correspondence re: Marillac.
27	6	11/12/2019	Ganti, Narendra	0.7	Review Committee response to SGM motion re: AG Conditions.
28					

1	6	11/12/2019	Zucker, Clifford	0.4	Review and analysis of UCC reply to SGM objection.
2					
3	6	11/13/2019	Nelson, Cynthia A	0.5	Review court's order on sale and confer with colleagues.
4	6	11/13/2019	Saltzman, Adam	0.2	Review summary of court hearing on free and clear ruling.
5					
6	6	11/14/2019	Ganti, Narendra	0.4	Review correspondence re: sale hearing and AG conditions.
7	6	11/16/2019	Nelson, Cynthia A	0.3	Review and respond to emails from UCC counsel regarding sale.
8					
9	6	11/16/2019	Smolko, Aleksey	0.2	Pull down and review new Marillac documents from DataSite.
10	6	11/18/2019	Saltzman, Adam	0.3	Review memorandum of decision that SGM is obligated to close.
11	6	11/19/2019	Ganti, Narendra	0.5	Review Judge Robles ruling on SGM closing and continuing DH hearing.
12					
13	6	11/19/2019	Zucker, Clifford	0.3	Call counsel on sale closing.
14	6	11/19/2019	Zucker, Clifford	0.6	Review and analysis of memorandum of decision on SGM close.
15					
16	6	11/20/2019	Ganti, Narendra	0.5	Review correspondence re: DHCS and AG conditions and sale to SGM.
17	6	11/21/2019	Ganti, Narendra	0.7	Review correspondence from Debtors counsel to SGM.
18	6	11/21/2019	Zucker, Clifford	0.5	Review correspondence debtor and SGM on sale closing.
19					
20	6	11/21/2019	Zucker, Clifford	0.5	Call with BRG on sale status and issues.
21	6	11/22/2019	Ganti, Narendra	0.7	Review SGM response to Debtors letter.
22					
23	6	11/22/2019	Nelson, Cynthia A	0.5	Review letter from SGM to Debtors' regarding closing of sale.
24	6	11/23/2019	Saltzman, Adam	0.4	Review of SGM letter re close
25	6	11/25/2019	Zucker, Clifford	0.7	Review and analysis of Questar report.
26	6	11/25/2019	Zucker, Clifford	0.7	Review and analysis of Hooper Landy correspondence on closure.
27	6	11/25/2019	Zucker, Clifford	0.5	Review and analysis of SGM letter on sale closing issues.
28					

1	6	11/25/2019	Zucker, Clifford	0.2	Call with counsel on debtor response on sale.
2					
3	6	11/26/2019	Saltzman, Adam	0.2	Review press coverage in connection with status conference.
4	6	11/26/2019	Ganti, Narendra	0.5	Call with Dentons, BRG, and Milbank to discuss DS status conference.
5	6	11/26/2019	Kaufman, Allan	0.1	Message from Marillac interested party.
6					Review and respond to various emails regarding status of SGM sale and in posture of Debtors.
7	6	11/27/2019	Nelson, Cynthia A	0.5	
8	6	12/2/2019	Ganti, Narendra	0.5	Review correspondence with counsel re: SGM issues.
9					
10	6	12/2/2019	Saltzman, Adam	0.9	Review summary, letters, and update to UCC re SGM close.
11	6	12/3/2019	Nelson, Cynthia A	1.0	Review and respond to various emails from Debtors' and UCC counsel regarding status of SGM sale and call with Debtors.
12					
13	6	12/3/2019	Saltzman, Adam	0.2	Discussion with C. Zucker re SGM close, call with advisors, and next steps.
14					
15	6	12/4/2019	Nelson, Cynthia A	1.3	Participate in call with Debtors' and UCC principals and advisors to discuss status of sale and areas of dispute.
16					
17	6	12/4/2019	Saltzman, Adam	0.6	Review correspondence and status of SGM sale discussions prior to call with advisors.
18	6	12/5/2019	Zucker, Clifford	0.5	Review and analysis of SGM proposal to close.
19					
20	6	12/6/2019	Ganti, Narendra	0.7	Review SGM letter claiming default on APA.
21	6	12/6/2019	Star, Samuel	0.2	Review SGM letter claiming default on APA.
22	6	12/6/2019	Zucker, Clifford	0.5	Review and analysis of debtor motion for SGM to close.
23					
24	6	12/6/2019	Zucker, Clifford	0.2	Call with counsel on sale pleadings.
25	6	12/6/2019	Zucker, Clifford	0.4	Review and analysis of SGM correspondence on sale closing.
26					
27	6	12/8/2019	Nelson, Cynthia A	0.5	Review emails regarding proposed SGM adjustment to purchase price and next steps in connection with responding to Debtors.
28					

1	6	12/8/2019	Kaufman, Allan	1.1	Review tail coverage proposal.
2					
3	6	12/9/2019	Ganti, Narendra	0.9	Review Order to Show Cause filed by Debtors.
4	6	12/9/2019	Ganti, Narendra	0.5	Call with FTI Team to discuss Plan B and SGM proposal.
5					
6	6	12/9/2019	Nelson, Cynthia A	0.3	Discuss SGM proposal compared with alternative approach with UCC counsel.
7	6	12/9/2019	Nelson, Cynthia A	0.4	Review analysis of proceeds under SGM sale vs. alternative.
8					
9	6	12/9/2019	Nelson, Cynthia A	0.4	Confer with FTI regarding comparison of SGM proposal and alternative approach.
10	6	12/9/2019	Smolko, Aleksey	0.7	Review documents received for premium data relevant to tail coverage analysis.
11					
12	6	12/9/2019	Zucker, Clifford	0.6	Call with team on debtor analysis of adjusted SGM sale proceeds.
13	6	12/9/2019	Zucker, Clifford	0.3	Review and analysis of SGM objection to debtors motion.
14					
15	6	12/9/2019	Zucker, Clifford	0.3	Call with counsel on sale and handle analyses.
16	6	12/10/2019	Nelson, Cynthia A	0.3	Review and respond to emails from Counsel regarding status of SGM sale and proposal.
17					
18	6	12/10/2019	Saltzman, Adam	0.2	Review letter filed by Seton Medical staff re SGM close.
19	6	12/10/2019	Saltzman, Adam	0.3	Review DHCS Settlement Agreement.
20					
21	6	12/11/2019	Ganti, Narendra	0.7	Review Debtors motion to dismiss SGMs motion to dismiss appeal.
22	6	12/11/2019	Nelson, Cynthia A	0.2	Email FTI team regarding status of discussions with BRG regarding next steps on sales process.
23					
24	6	12/11/2019	Saltzman, Adam	0.2	Review Debtors' Notice of Motion to Dismiss Emergency Appeal re SGM Closing.
25	6	12/11/2019	Zucker, Clifford	0.3	Review and analysis of debtor motion to dismiss SGM appeal.
26					
27	6	12/12/2019	Ganti, Narendra	0.5	Review correspondence re: next steps and options with SGM.
28	6	12/12/2019	Ganti, Narendra	0.6	Review correspondence between Debtors and SGM on sale.

1					Review letters and correspondence between SGM and the Debtors in connection with the sale.
2	6	12/12/2019	Saltzman, Adam	0.4	
3	6	12/12/2019	Zucker, Clifford	0.2	Call with bondholder advisor on sale issues.
4	6	12/12/2019	Zucker, Clifford	0.1	Call with counsel on sale process update.
5	6	12/12/2019	Zucker, Clifford	0.5	Review and analysis of SGM correspondence.
6					
7	6	12/13/2019	Saltzman, Adam	0.3	Review correspondence between Dentons, SGM, and Milbank re sale.
8	6	12/13/2019	Zucker, Clifford	0.4	Call with BRG on status of SGM discussions.
9					
10	6	12/17/2019	Ganti, Narendra	0.5	Review correspondence from SGM to Debtors.
11	6	12/17/2019	Nelson, Cynthia A	0.2	Review and respond to correspondence from UCC counsel regarding possible options with respect to hospital operations.
12					
13	6	12/17/2019	Saltzman, Adam	3.8	Prepare financial information for SVMC and SMC in connection with request from Committee member.
14					
15	6	12/17/2019	Zucker, Clifford	0.4	Review debtor correspondence with SGM on sale closing.
16	6	12/17/2019	Zucker, Clifford	0.5	Review UCC motion and joinder on SGM sale closing.
17					
18	6	12/17/2019	Zucker, Clifford	0.3	Call with bondholders on sale process.
19	6	12/19/2019	Ganti, Narendra	0.5	Review correspondence from Debtors to SGM re: sale.
20	6	12/19/2019	Nelson, Cynthia A	0.2	Respond to UCC counsel regarding bid procedures.
21					
22	6	12/19/2019	Saltzman, Adam	0.2	Review letter from SGM.
23	6	12/19/2019	Saltzman, Adam	0.6	Review and update model scenarios.
24					
25	6	12/19/2019	Saltzman, Adam	0.3	Discuss SGM letter with N. Ganti.
26	6	12/19/2019	Saltzman, Adam	0.3	Review bid procedures in connection with request from Milbank.
27	6	12/19/2019	Zucker, Clifford	0.3	Review and analysis of UCC reply to SGM opposition.
28					

1	6	12/19/2019	Zucker, Clifford	0.5	Review and analysis of SGM proposal.
2					
3	6	12/20/2019	Ganti, Narendra	0.5	Review SGM's revised proposal on adjusted sale price.
4	6	12/20/2019	Ganti, Narendra	0.5	Review Committee's reply to SGM's opposition to Debtors motion to dismiss SGM appeal.
5					
6	6	12/20/2019	Ganti, Narendra	0.3	Review District Court's ruling re: Debtors appeal on SGM appeal sale closing.
7	6	12/20/2019	Zucker, Clifford	0.2	Call with counsel on sale and operational performance.
8					
9	6	12/21/2019	Ganti, Narendra	1.0	Prepare for and attend call with Cain, Dentons, BRG, and Milbank to discuss Plan B and sale process.
10	6	12/21/2019	Nelson, Cynthia A	0.5	Participate in call with Debtors' professionals regarding sales process.
11					
12	6	12/21/2019	Zucker, Clifford	0.8	Call with Cain on sale process update and status.
13	6	12/23/2019	Nelson, Cynthia A	0.3	Review and respond to emails from UCC counsel.
14					
15	6	12/23/2019	Zucker, Clifford	0.4	Review and analysis of District Court order denying motion to dismiss appeal.
16	6	12/23/2019	Zucker, Clifford	0.5	Review and analysis of Debtors motions to dismiss SGM appeals.
17					
18	6	12/24/2019	Saltzman, Adam	0.2	Call with D. Galfus re SGM letter.
19	6	12/24/2019	Saltzman, Adam	0.2	Review SGM letter re sale transaction.
20	6	12/24/2019	Saltzman, Adam	0.2	Correspondence with FTI team re SGM sale letter.
21					
22	6	12/24/2019	Zucker, Clifford	0.4	Review and analysis of Debtors and SGM correspondence.
23	6	12/26/2019	Nelson, Cynthia A	0.5	Review and respond to emails from UCC counsel regarding asset sales.
24					
25	6	12/27/2019	Zucker, Clifford	0.6	Review and analysis of correspondence with debtor on SGM status and pleadings.
26	6	12/30/2019	Zucker, Clifford	0.5	Review and analysis of documents for milestones.
27	6	12/31/2019	Zucker, Clifford	0.6	Review and analysis of debtor motion under seal regarding sale.
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6 Total				138.1	
9	10/4/2019	Ganti, Narendra	0.4	Review updated KEIP motion.	
9	10/6/2019	Saltzman, Adam	0.8	KEIP amendment analysis.	
9	10/7/2019	Ganti, Narendra	0.5	Review updated amended KEIP plan and analyze payments to executives.	
9	10/7/2019	Ganti, Narendra	0.4	Review amended KEIP plan.	
9	10/7/2019	Saltzman, Adam	0.6	KEIP amendment analysis.	
9	10/7/2019	Saltzman, Adam	0.2	KEIP discussion with BRG.	
9	10/8/2019	Ganti, Narendra	0.5	Review summary of proposed amended KEIP for hospital executives.	
9	10/8/2019	Saltzman, Adam	1.1	KEIP amendment analysis.	
9	10/8/2019	Zucker, Clifford	0.6	Review and analysis of amended KEIP motion.	
9	10/9/2019	Saltzman, Adam	0.9	KEIP summary and analysis.	
9	10/10/2019	Saltzman, Adam	0.4	KEIP summary and analysis.	
9	10/10/2019	Zucker, Clifford	0.7	Review and analysis of KEIP analysis and support.	
9 Total				7.1	
11	10/11/2019	Nelson, Cynthia A	0.2	Confer with UCC counsel regarding attendance at scheduled court hearings.	
11	10/14/2019	Nelson, Cynthia A	0.3	Prepare update email for FTI team regarding SEIU opposition to motion to sell free and clear of AG conditions and attendance at court hearing on same.	
11	10/15/2019	Nelson, Cynthia A	0.4	Update FTI team via email regarding outcome of hearing on Debtors' motion to sell free and clear of AG conditions.	
11	10/15/2019	Nelson, Cynthia A	1.0	Meet with UCC counsel prior to start of hearing on motion to sell free and clear of AG conditions.	

1					Attend hearing on motion to sell free and clear of AG's conditions to support UCC counsel in connection with economic and financials issues that potentially might arise.
2	11	10/15/2019	Nelson, Cynthia A	2.0	
3					
4	11	10/15/2019	Zucker, Clifford	0.6	Review and analysis of courts tentative rulings.
5					
6	11	10/17/2019	Nelson, Cynthia A	0.3	Complete review and understanding of court's tentative ruling on motion to sell free and clear of AG conditions.
7	11	10/22/2019	Zucker, Clifford	0.3	Call with counsel on debtor meeting, court hearing.
8					
9	11	11/26/2019	Saltzman, Adam	0.7	Attend status conference
10	11	11/26/2019	Saltzman, Adam	0.2	Confer with C. Nelson prior to status conference.
11	11	11/26/2019	Saltzman, Adam	0.2	Call with N. Ganti to recap conference and post-conference meeting.
12					
13	11	11/26/2019	Nelson, Cynthia A	0.6	Confer with debtors, secured lenders' professionals' and UCC counsel prior status conference on SGM sale and plan.
14					
15	11	11/26/2019	Zucker, Clifford	0.2	Call N. Ganti on hearing and debtor meeting.
16	11 Total			7.0	
17					
18	13	9/12/2019	Saltzman, Adam	0.8	Review DHCS objection re QAF liability.
19	13	9/13/2019	Saltzman, Adam	0.7	Discussion with N. Ganti re DHCS objection.
20	13	9/13/2019	Saltzman, Adam	0.2	Correspondence with BRG re DHCS objection.
21					
22	13	9/13/2019	Ganti, Narendra	0.5	Review DHCS motion on QAF and recoupment.
23	13	9/20/2019	Saltzman, Adam	0.2	Review Cigna objection.
24					
25	13	9/20/2019	Saltzman, Adam	0.2	Review Blue Shield objection to disclosure statement.
26	13	9/30/2019	Ganti, Narendra	0.8	Review GRM motion and contract for records retention.
27					
28	13	10/1/2019	Saltzman, Adam	0.6	Review of document retention parameters in connection with future creditors trust.

1	13	10/7/2019	Zucker, Clifford	0.4	Review correspondence counsel on DCHJ.
2					
3	13	10/7/2019	Zucker, Clifford	0.8	Review and analysis of motion to dismiss.
4	13	10/10/2019	Ganti, Narendra	0.6	Review Debtors document retention motion in connection with future creditor trust.
5					
6	13	10/10/2019	Saltzman, Adam	1.1	Review motions from creditors re payment of administrative expenses.
7	13	10/28/2019	Zucker, Clifford	0.8	Review and analysis of UCC 9th circuit appeal brief and supplement.
8					
9	13	10/28/2019	Zucker, Clifford	0.6	Review and analysis of reply brief from UMB.
10	13	10/28/2019	Zucker, Clifford	0.6	Review and analysis of reply brief from US Bank.
11	13	10/31/2019	Ganti, Narendra	1.0	Review data room for updated documents.
12					
13	13	11/4/2019	Zucker, Clifford	0.4	Review and analysis of BRG expanded employment motion.
14	13	11/6/2019	Zucker, Clifford	0.4	Review and analysis of UCC reservation of rights on exclusivity.
15					
16	13	11/8/2019	Zucker, Clifford	0.6	Review comments to UCC reply to opposition to supplement appeal.
17	13	11/13/2019	Zucker, Clifford	0.2	Call with counsel on court hearing results.
18	13	11/13/2019	Zucker, Clifford	0.8	Review comments to responses to court additional quarters for hearing.
19					
20	13	11/14/2019	Saltzman, Adam	0.8	Review union settlement agreements and related motion.
21	13	11/18/2019	Saltzman, Adam	0.2	Review and analyze application to employ Lockton.
22					
23	13	11/18/2019	Zucker, Clifford	0.5	Review and analysis of motion to employ Lockton and financial terms.
24	13	11/19/2019	Ganti, Narendra	0.5	Review retention documents for Lockton.
25	13	11/19/2019	Saltzman, Adam	0.2	Correspondence re application to employ Lockton.
26					
27	13	11/21/2019	Zucker, Clifford	0.5	Review and analysis of UCC response to motion to approve union settlement.
28					

1	13	11/22/2019	Zucker, Clifford	0.6	Review and analysis of LA care settlement motion.
2					Correspondence with BRG re: LA
3	13	11/22/2019	Ganti, Narendra	0.5	Care settlement and supporting documentation.
4	13	11/22/2019	Saltzman, Adam	0.7	Review LA Care settlement.
5					
6	13	11/23/2019	Saltzman, Adam	0.3	Correspondence re LA Care settlement support
7	13	11/26/2019	Saltzman, Adam	0.4	Review Debtors' complaint against LA Care in connection with settlement.
8					
9	13	11/26/2019	Ganti, Narendra	0.8	Review Debtors complaint against LA Care.
10	13	12/10/2019	Ganti, Narendra	0.7	Review PCO's 7th report.
11					
12	13	12/11/2019	Zucker, Clifford	0.7	Review and analysis of LA Care complaint and claim support.
13	13	12/19/2019	Ganti, Narendra	0.3	Review motion to abandon property at Seton Coastsides.
14	13	12/19/2019	Zucker, Clifford	0.5	Review and analysis of notice of abandonment of property.
15	13 Total			20.5	
16					
17	14	9/16/2019	Saltzman, Adam	0.4	Review and update analysis of proceeds available to secured debt.
18					
19	14	9/17/2019	Saltzman, Adam	1.8	Compile support for property fair values.
20	14	9/20/2019	Ganti, Narendra	0.4	Review correspondence on items for litigation trustee re: documents retention.
21					Review emails to obtain understanding of issues related to DCHS claims and potential impact on recovery.
22	14	10/9/2019	Nelson, Cynthia A	0.3	Review summary of negotiations between PBGC and Debtors re: claims.
23					
24	14	10/10/2019	Ganti, Narendra	0.3	Review comments to response to motion to dismiss UMB action.
25	14	10/14/2019	Zucker, Clifford	1.0	Review comments to response to motion to dismiss US Bank action.
26					
27	14	10/14/2019	Zucker, Clifford	1.1	Review comments to response to motion to dismiss US Bank action.
28					

1	14	10/16/2019	Saltzman, Adam	2.7	Review and update proceeds waterfall.
2	14	10/16/2019	Saltzman, Adam	0.3	Correspondence with FTI team re waterfall update.
3	14	10/16/2019	Saltzman, Adam	1.6	Review of admin claims.
4	14	10/16/2019	Saltzman, Adam	1.3	Review admin claims register and related POCs.
5	14	10/18/2019	Saltzman, Adam	2.9	Update hurdle analysis based on discussion and information from BRG.
6	14	10/18/2019	Saltzman, Adam	0.9	Review updated waterfall for secured creditors.
7	14	10/18/2019	Star, Samuel	2.2	Review and analyze Debtor Value Hurdle.
8	14	10/20/2019	Saltzman, Adam	1.1	Review and draft questions for value hurdle analysis.
9	14	10/21/2019	Saltzman, Adam	0.8	Review and analysis of updated waterfall analysis.
10	14	10/21/2019	Zucker, Clifford	1.5	Review and analysis of sources and uses update and sensitivity.
11	14	10/21/2019	Zucker, Clifford	1.4	Review and analysis of debtors analysis of estate value hurdle.
12	14	10/21/2019	Zucker, Clifford	0.6	Review hurdle analysis and email correspondence with Milbank re: analysis and next steps.
13	14	10/22/2019	Ganti, Narendra	0.9	Review and analysis of Plan B scenario from debtors.
14	14	10/28/2019	Zucker, Clifford	0.8	Review recovery analysis for Plan B.
15	14	10/28/2019	Ganti, Narendra	0.4	Call with A. Saltzman to discuss recovery analysis and detailed assumptions.
16	14	10/28/2019	Ganti, Narendra	1.2	Review Plan B hurdle analysis provided by BRG.
17	14	10/28/2019	Saltzman, Adam	0.5	Discussion with C. Zucker (FTI) re hurdle analysis and other case items.
18	14	10/28/2019	Saltzman, Adam	0.4	Call with N. Ganti (FTI) to discuss recovery analysis and detailed assumptions.
19	14	10/28/2019	Saltzman, Adam	0.4	Call with N. Ganti (FTI) to discuss recovery analysis and detailed assumptions.
20	14	10/28/2019	Saltzman, Adam	0.4	Call with N. Ganti (FTI) to discuss recovery analysis and detailed assumptions.
21	14	10/28/2019	Saltzman, Adam	0.4	Call with N. Ganti (FTI) to discuss recovery analysis and detailed assumptions.
22	14	10/28/2019	Saltzman, Adam	0.4	Call with N. Ganti (FTI) to discuss recovery analysis and detailed assumptions.
23	14	10/28/2019	Saltzman, Adam	0.4	Call with N. Ganti (FTI) to discuss recovery analysis and detailed assumptions.
24	14	10/28/2019	Saltzman, Adam	0.4	Call with N. Ganti (FTI) to discuss recovery analysis and detailed assumptions.
25	14	10/28/2019	Saltzman, Adam	0.4	Call with N. Ganti (FTI) to discuss recovery analysis and detailed assumptions.
26	14	10/28/2019	Saltzman, Adam	0.4	Call with N. Ganti (FTI) to discuss recovery analysis and detailed assumptions.
27	14	10/28/2019	Saltzman, Adam	0.4	Call with N. Ganti (FTI) to discuss recovery analysis and detailed assumptions.
28	14	10/30/2019	Zucker, Clifford	1.7	Review and analysis of support for plan B analysis.

1	14	10/30/2019	Zucker, Clifford	1.3	Review and analysis of support for value hurdle analysis.
2					
3	14	10/30/2019	Saltzman, Adam	1.6	Review hurdle analysis prepared by BRG.
4	14	10/31/2019	Saltzman, Adam	2.5	Continue review of hurdle analysis and related assumptions prepared by BRG.
5					
6	14	11/1/2019	Nelson, Cynthia A	0.5	Conduct high level review of back-up to various scenarios prepared by Debtors.
7	14	11/1/2019	Saltzman, Adam	1.3	Review hurdle analysis prepared by BRG.
8					
9	14	11/2/2019	Saltzman, Adam	0.7	Review and analyze Debtors' hurdle analysis.
10	14	11/4/2019	Saltzman, Adam	0.7	Analysis of shutdown costs and assumptions included in Plan B scenario.
11					
12	14	11/5/2019	Nelson, Cynthia A	1.1	Review and understand questions regarding BRG model of alternatives.
13	14	11/6/2019	Zucker, Clifford	0.7	Review and analysis of Plan B scenario questions and open analysis.
14	14	11/6/2019	Ganti, Narendra	1.0	Review analysis of Plan B and questions on assumptions.
15					
16	14	11/6/2019	Saltzman, Adam	3.6	Review and respond to questions re hurdle analysis and Plan B.
17	14	11/7/2019	Nelson, Cynthia A	0.3	Prepare for call with FTI team regarding review of BRG analysis of various scenarios.
18					
19	14	11/7/2019	Nelson, Cynthia A	0.7	Participate in call with FTI team regarding questions on BRG analysis of various scenarios.
20	14	11/7/2019	Zucker, Clifford	0.7	Review correspondence with debtor on open projection model issues.
21					
22	14	11/7/2019	Zucker, Clifford	0.8	Call with staff on debtors plan B projection.
23	14	11/7/2019	Saltzman, Adam	0.9	Call with FTI Team re Hurdle and Plan B analysis.
24					
25	14	11/7/2019	Saltzman, Adam	1.6	Review and respond to additional questions re hurdle analysis and Plan B.
26	14	11/7/2019	Ganti, Narendra	1.0	Call with FTI team to discuss Plan B and assumptions.
27					
28	14	11/11/2019	Ganti, Narendra	0.4	Review plan B scenario for administrative expenses.

1					Follow up call with FTI team to discuss Plan B assumptions and next steps.
2	14	11/12/2019	Ganti, Narendra	0.5	
3	14	11/12/2019	Ganti, Narendra	1.2	Call with BRG to discuss assumptions on recovery analysis and Plan B analysis.
4	14	11/12/2019	Zucker, Clifford	1.1	Call with BRG on plan B model assumptions.
5	14	11/12/2019	Saltzman, Adam	0.2	Call with D. Galfus (BRG) re hurdle analysis follow-up.
6	14	11/12/2019	Saltzman, Adam	1.1	Call with BRG re hurdle analysis.
7	14	11/12/2019	Saltzman, Adam	0.3	Call with N. Ganti (FTI) re hurdle analysis.
8	14	11/12/2019	Saltzman, Adam	0.3	
9	14	11/12/2019	Saltzman, Adam	0.3	Review Plan B and hurdle analysis tie-out support provided by BRG in connection with review.
10	14	11/13/2019	Saltzman, Adam	1.3	
11	14	11/18/2019	Saltzman, Adam	0.8	Update proceeds hurdle scenario analysis.
12	14	11/18/2019	Saltzman, Adam	0.8	
13	14	11/20/2019	Nelson, Cynthia A	0.5	Confer with C. Zucker and A. Saltzman regarding approach to analysis of BRG administrative insolvency analysis.
14	14	11/20/2019	Nelson, Cynthia A	0.5	Discuss BRG model with A. Saltzman and approach to modeling different alternatives with respect to recovery.
15	14	11/20/2019	Nelson, Cynthia A	1.0	
16	14	11/20/2019	Nelson, Cynthia A	1.0	Meet with A. Saltzman on BRG discussions and work plan.
17	14	11/20/2019	Zucker, Clifford	0.4	
18	14	11/20/2019	Saltzman, Adam	0.3	Discussion with C. Nelson re hurdle analysis.
19	14	11/20/2019	Saltzman, Adam	0.3	
20	14	11/21/2019	Saltzman, Adam	2.8	Continue review and analysis of hurdle and model various scenarios.
21	14	11/21/2019	Saltzman, Adam	3.2	Review and develop scenarios for hurdle analysis.
22	14	11/21/2019	Saltzman, Adam	3.2	
23	14	11/21/2019	Saltzman, Adam	3.2	Review analysis of recovery under various assumptions regarding timing and extent of secured lenders' collateral.
24	14	11/22/2019	Nelson, Cynthia A	0.7	
25	14	11/22/2019	Zucker, Clifford	1.2	Review and analysis of UCC model on waterfall scenarios.
26	14	11/22/2019	Zucker, Clifford	0.4	Meet A. Saltzman on model assumptions.
27	14	11/22/2019	Zucker, Clifford	0.4	
28	14	11/22/2019	Saltzman, Adam	0.6	Discussion with C. Zucker and N. Ganti re hurdle analysis and modeling of scenarios.

1					Review and model additional
2	14	11/22/2019	Saltzman, Adam	3.5	scenarios in connection with SGM
3					sale and other variables.
4	14	11/22/2019	Ganti, Narendra	1.0	Review FTI analysis of Plan B and
5					Hurdle analysis for DHCS settlement,
6	14	11/23/2019	Saltzman, Adam	3.3	updated cash flows and SGM closing.
7					Review and update model with
8	14	11/24/2019	Nelson, Cynthia A	1.5	scenario analysis.
9					Review recovery model from sales
10	14	11/25/2019	Nelson, Cynthia A	1.0	with Debtors' versus UCC's positions
11					on waterfall.
12	14	11/25/2019	Zucker, Clifford	1.0	Review model and assumptions
13					related to analysis of various recovery
14	14	11/25/2019	Zucker, Clifford	0.8	scenarios for creditors.
15					Review and analysis of debtor draft
16	14	11/25/2019	Saltzman, Adam	0.9	status report on Plan B.
17					Review and analysis of revisions to
18	14	11/25/2019	Saltzman, Adam	1.9	model on waterfall scenarios.
19					Review model and discuss scenarios
20	14	11/26/2019	Saltzman, Adam	0.7	with C. Nelson.
21					Update model to include various
22	14	12/2/2019	Saltzman, Adam	0.4	changes to scenarios.
23					Prep and review of hurdle scenarios in
24	14	12/2/2019	Zucker, Clifford	0.4	anticipation of meeting with Debtors
25					professionals.
26	14	12/3/2019	Zucker, Clifford	1.3	Discussion with C. Zucker re hurdle
27					analysis.
28	14	12/5/2019	Saltzman, Adam	0.8	Meet with A. Saltzman on waterfall
29					recovery analysis.
30	14	12/6/2019	Zucker, Clifford	0.8	Review and analysis of recovery
31					analysis sensitivity.
32	14	12/6/2019	Zucker, Clifford	0.7	Update scenario analysis with latest
33					budget to actuals and information
34	14	12/7/2019	Saltzman, Adam	3.4	from Advisor call.
35					Review and analysis of debtor hurdle
36	14	12/7/2019	Saltzman, Adam	0.7	and funds flow analysis.
37					Review and analysis of debtor plan B
38	14	12/8/2019	Ganti, Narendra	0.8	analysis.
39					Review and analyze debtors' updated
40	14	12/8/2019	Saltzman, Adam	0.7	hurdle analysis incorporating
41					proposed adjustments.
42	14	12/8/2019	Saltzman, Adam	0.7	Call with N. Ganti re review of
43					debtors' updated hurdle analysis.
44	14	12/8/2019	Ganti, Narendra	0.8	Analyze administrative expenses for
45					Verity in a recovery analysis.

1	14	12/8/2019	Saltzman, Adam	0.8	Review hurdle bridge analysis.
2					
3	14	12/8/2019	Saltzman, Adam	1.4	Review and update Plan B analysis to roll information forward.
4	14	12/8/2019	Saltzman, Adam	0.3	Call with N. Ganti re admin claims analysis.
5					
6	14	12/8/2019	Saltzman, Adam	1.9	Admin claims analysis in connection with updated hurdle analysis.
7	14	12/9/2019	Ganti, Narendra	0.8	Call with A. Saltzman to discuss Plan B and adjustments to same as well as SGM proposal.
8					
9	14	12/9/2019	Ganti, Narendra	1.3	Review analysis of Plan B and adjustments to same for DHCS settlements, cash flow, sale of hospitals.
10					
11	14	12/9/2019	Ganti, Narendra	1.5	Review adjustments to SGM sale hurdle analysis and supporting detail for various line items.
12	14	12/9/2019	Saltzman, Adam	2.6	Review and rollforward Plan B analysis to update for most recent information.
13					
14	14	12/9/2019	Saltzman, Adam	0.8	Discussion with N. Ganti re Plan B analysis and follow-up questions.
15	14	12/9/2019	Saltzman, Adam	0.7	Discuss Plan B analysis with C. Nelson, N. Ganti, and C. Zucker.
16					
17	14	12/9/2019	Saltzman, Adam	1.9	Continue review and rollforward Plan B analysis to update for most recent information.
18	14	12/9/2019	Zucker, Clifford	1.2	Review and analysis of sensitivity to 10/20 model on budget effect.
19					
20	14	12/10/2019	Ganti, Narendra	0.6	Call with M. Flaharty, A. Kaufman, and A. Saltzman to discuss tail insurance.
21	14	12/10/2019	Ganti, Narendra	0.5	Call with FTI Insurance team to discuss tail insurance premiums.
22					
23	14	12/10/2019	Ganti, Narendra	0.8	Review Verity tail insurance details and costs prior to call with FTI insurance team.
24	14	12/10/2019	Flaharty, William	0.8	Review of proposed policy renewals and call with FTI Corp Fin team regarding recommendations.
25					
26	14	12/10/2019	Kaufman, Allan	0.9	Discuss tail proposal with Adam, Mike and Narendra.
27	14	12/10/2019	Saltzman, Adam	0.4	Call with FTI insurance team re tail insurance estimate diligence in connection with Plan B review.
28					

1	14	12/10/2019	Saltzman, Adam	1.6	Review and update Plan B analysis assumptions.
2					
3	14	12/10/2019	Saltzman, Adam	0.5	Draft diligence questions for BRG re hurdle analysis.
4	14	12/10/2019	Saltzman, Adam	0.3	Discussion with C. Zucker and N. Ganti re hurdle analysis.
5					
6	14	12/10/2019	Zucker, Clifford	0.8	Review and analysis of schedules for counsel on Plan B sensitivity.
7	14	12/11/2019	Saltzman, Adam	0.6	Review responses received from BRG in connection with Plan B review and diligence.
8					
9	14	12/11/2019	Zucker, Clifford	1.1	Review and analysis of projected closure costs.
10	14	12/11/2019	Zucker, Clifford	0.2	Call with counsel on sale and Plan B.
11	14	12/11/2019	Zucker, Clifford	0.4	Call with BRG on sale and Plan B.
12					
13	14	12/11/2019	Zucker, Clifford	0.7	Review and analysis of detailed admin claims.
14	14	12/11/2019	Zucker, Clifford	1.0	Review and analysis of projected wind down costs.
15					
16	14	12/12/2019	Ganti, Narendra	0.4	Review correspondence from BRG re: Plan B and details on tail insurance.
17	14	12/23/2019	Zucker, Clifford	0.8	Review and analysis of MedImpact pleading and claim calculation.
18	14 Total			120.0	
19	<hr/>				
20	16	9/3/2019	Saltzman, Adam	1.6	Draft and review responses to POR questions and follow-up.
21	16	9/5/2019	Ganti, Narendra	1.0	Review revised POR and DS filed by Debtors.
22					
23	16	9/12/2019	Saltzman, Adam	2.4	Review admin expense calculation and estimates in connection with plan review.
24	16	9/12/2019	Saltzman, Adam	0.5	Review Disclosure Statement for timing of admin payments in connection with waterfall review.
25					
26	16	9/15/2019	Zucker, Clifford	0.5	Review comments to disclosure statement objection outline.
27	16	9/16/2019	Ganti, Narendra	0.5	Review DS for liquidation analysis re: Committee objection.
28					

1	16	9/16/2019	Saltzman, Adam	1.3	Review and analysis of disclosure statement.
2					
3	16	9/17/2019	Saltzman, Adam	1.7	Review QAF accounting recognition.
4	16	9/18/2019	Ganti, Narendra	0.8	Review objection to DS and POR.
5					
6	16	9/18/2019	Nelson, Cynthia A	0.4	Review outline for objection to disclosure statement.
7	16	9/18/2019	Saltzman, Adam	0.5	Review UCC DS objection.
8	16	9/18/2019	Zucker, Clifford	1.0	Review comments to draft objection to disclosure statement.
9	16	9/19/2019	Nelson, Cynthia A	0.5	Review objection to Debtors' disclosure statement.
10					
11	16	9/20/2019	Saltzman, Adam	1.7	Review and correspondence re litigation trust files.
12	16	9/20/2019	Zucker, Clifford	0.3	Call with counsel on case update, disclosure statement.
13					
14	16	9/23/2019	Ganti, Narendra	0.5	Participate in discussion regarding data retention items for post confirmation estate.
15	16	9/23/2019	Saltzman, Adam	0.4	Call with FTI team re post confirmation litigation trust files.
16	16	9/23/2019	Saltzman, Adam	2.5	Review accounting for QAF and related guidance.
17					
18	16	9/24/2019	Saltzman, Adam	0.9	QAF meeting re guidance.
19	16	9/24/2019	Saltzman, Adam	1.3	Review of accounting guidance in connection with review of QAF.
20					
21	16	9/24/2019	Saltzman, Adam	2.8	Analysis of QAF treatment and amounts.
22	16	9/25/2019	Ganti, Narendra	0.4	Review impact on QAF collections on purchase piece adjustment.
23					
24	16	9/25/2019	Saltzman, Adam	1.4	Review QAF file provided in dataroom for true-up of cash collections.
25	16	9/27/2019	Saltzman, Adam	1.5	Review QAF and related explanations from BRG.
26					
27	16	9/30/2019	Saltzman, Adam	1.1	Draft summary re records retention.
28	16	10/9/2019	Nelson, Cynthia A	0.3	Review emails from counsel regarding status of hearings on plan and disclosure statement.

1	16	10/25/2019	Zucker, Clifford	0.3	Call with counsel on plan issues, work plan.
2					
3	16	10/31/2019	Nelson, Cynthia A	0.5	Review considerations outlined by UCC counsel regarding positions on plan.
4	16	11/4/2019	Ganti, Narendra	0.7	Review assumptions around recovery for non sale process.
5					
6	16	11/5/2019	Nelson, Cynthia A	0.2	Review emails from UCC counsel regarding discussions with Debtors regarding plan.
7					
8	16	11/8/2019	Nelson, Cynthia A	0.7	Review emails from UCC counsel including motion filed with 9th Circuit responding creditors motion to dismiss appeal.
9					
10	16	11/14/2019	Saltzman, Adam	0.3	Debrief call with Milbank and FTI re POR negotiation discussion.
11	16	11/14/2019	Saltzman, Adam	0.4	Call with Dentons, Milbank, BRG, and FTI re POR negotiation.
12	16	11/14/2019	Zucker, Clifford	0.3	Call with counsel on debtor call regarding disclosure statement.
13					
14	16	11/15/2019	Ganti, Narendra	0.5	Review correspondence to Dentons re: Committee views on POR, litigation, and unencumbered collateral.
15					
16	16	11/15/2019	Ganti, Narendra	0.5	Call with FTI team to discuss POR and Litigation and follow up items with BRG.
17	16	11/15/2019	Ganti, Narendra	0.3	Review email correspondence re: BRG follow up.
18					
19	16	11/15/2019	Saltzman, Adam	0.3	Call with FTI team re next steps related to diminution claim and other arguments related to proceeds distribution.
20					
21	16	11/15/2019	Saltzman, Adam	1.6	Analysis of diminution claim and other arguments related to proceeds distribution.
22					
23	16	11/15/2019	Saltzman, Adam	0.3	Call with Milbank re diminution claim and other arguments related to proceeds distribution.
24	16	11/18/2019	Saltzman, Adam	0.4	Review UCC omnibus objection re lien challenge.
25					
26	16	11/19/2019	Nelson, Cynthia A	0.5	Review and respond to various emails from UCC counsel regarding SGM sales and other case issues.
27	16	11/19/2019	Saltzman, Adam	0.2	Correspondence with FTI team re diminution analysis.
28					

1	16	11/20/2019	Zucker, Clifford	0.4	Call with counsel on debtor talks regarding plan and hearings.
2					
3	16	11/20/2019	Zucker, Clifford	0.3	Meet with C. Nelson on disclosure statement responses.
4	16	11/20/2019	Nelson, Cynthia A	0.4	Discuss with UCC counsel approach with Debtors on objections and adversary proceedings.
5					
6	16	11/20/2019	Saltzman, Adam	0.3	Discussion with C. Nelson and C. Zucker re litigation.
7	16	11/21/2019	Zucker, Clifford	0.6	Review correspondence with debtor on disclosure statement issues.
8					
9	16	11/26/2019	Nelson, Cynthia A	0.8	Confer with BRG regarding analysis of waterfall under various closing scenarios.
10	16	11/26/2019	Nelson, Cynthia A	0.5	Confer with UCC counsel regarding analysis of Debtors' position on closing and claims' treatment.
11					
12	16	12/2/2019	Ganti, Narendra	0.6	Review updated bid hurdle analysis adjusted for DHCS settlement, longer plan process, and other adjustments.
13	16	12/4/2019	Saltzman, Adam	0.4	Prep for call with Committee Chairs and Debtors advisors re Plan.
14					
15	16	12/4/2019	Saltzman, Adam	0.3	Review materials provided by BRG in support of collateral analysis.
16	16	12/4/2019	Saltzman, Adam	1.2	Call with Advisors and UCC Chairs re sale and litigation arguments.
17					
18	16	12/4/2019	Saltzman, Adam	0.2	Call with M. Shinderman re next steps after call with Advisors.
19	16	12/4/2019	Zucker, Clifford	0.2	Call A. Saltzman on debtor call and revised analysis.
20	16	12/5/2019	Ganti, Narendra	1.0	Review updated recovery analysis for SGM price reduction.
21					
22	16	12/5/2019	Zucker, Clifford	0.4	Review and analysis of petition date collateral schedule.
23	16	12/6/2019	Zucker, Clifford	0.6	Review and analysis of debtor bridge of recovery hurdles.
24					
25	16	12/7/2019	Ganti, Narendra	1.0	Prepare for and attend call with A. Saltzman to discuss recovery analysis prepared by Debtors.
26	16 Total			45.0	
27					
28	18	9/1/2019	Zucker, Clifford	0.5	Review analysis of correspondence on mediation brief.

1					Review correspondence and analysis from FTI and Milbank regarding mediation with secured lenders.
2	18	9/3/2019	Nelson, Cynthia A	0.6	
3	18	9/3/2019	Saltzman, Adam	0.3	Correspondence re lien challenge fees.
4					Research and correspondence re mediation points in advance of meeting.
5	18	9/3/2019	Saltzman, Adam	2.2	
6	18	9/3/2019	Zucker, Clifford	0.2	Call counsel on mediation preparation.
7	18	9/4/2019	Ganti, Narendra	0.7	Review updated analysis of cash balances of \$20 million unsecured loan.
8					
9	18	9/4/2019	Ganti, Narendra	0.6	Review cash deposits and Nant loan proceeds analysis.
10	18	9/4/2019	Saltzman, Adam	0.7	Correspondence re mediation points of interest.
11	18	9/4/2019	Saltzman, Adam	2.8	Review and compile admin fee expenses for professionals fees.
12					
13	18	9/4/2019	Saltzman, Adam	2.2	Review of bank account balances and financing proceeds for mediation.
14	18	9/4/2019	Saltzman, Adam	0.3	Discussion with N. Ganti re mediation points of interest.
15					
16	18	9/5/2019	Ganti, Narendra	0.9	Prepare for and attend call with Milbank and Arent Fox to discuss mediation.
17	18	9/5/2019	Ganti, Narendra	0.5	Call with FTI team to discuss mediation and analysis.
18	18	9/5/2019	Nelson, Cynthia A	1.0	Call with UCC counsel and FTI team to prepare for mediation.
19					
20	18	9/5/2019	Nelson, Cynthia A	0.5	Participate in call with FTI team to prepare for call with UCC counsel in connection with upcoming mediation.
21	18	9/5/2019	Nelson, Cynthia A	0.5	Review and respond to various emails regarding mediation brief and outline.
22					
23	18	9/5/2019	Saltzman, Adam	0.5	Internal call with FTI re mediation.
24	18	9/5/2019	Saltzman, Adam	1.4	Continue preparation of mediation materials for review.
25	18	9/5/2019	Saltzman, Adam	0.9	Call with Milbank re mediation.
26					
27	18	9/5/2019	Saltzman, Adam	3.8	Prepare mediation materials package for review.
28	18	9/5/2019	Zucker, Clifford	0.5	Meet with a. Salzman on mediation schedules for counsel.

1	18	9/5/2019	Zucker, Clifford	0.6	Call with counsel on mediation preparation.
2					
3	18	9/5/2019	Zucker, Clifford	0.5	Call with team on mediation exhibits and analysis.
4	18	9/5/2019	Zucker, Clifford	0.8	Review comments to draft mediation outline.
5					
6	18	9/6/2019	Ganti, Narendra	0.9	Review updated analysis of unencumbered cash, QAF, and debt stack.
7	18	9/6/2019	Ganti, Narendra	0.5	Call with A. Saltzman to discuss mediation.
8					
9	18	9/6/2019	Nelson, Cynthia A	0.9	Review schedules prepared by A. Saltzman in connection with mediation.
10	18	9/6/2019	Saltzman, Adam	3.3	Continue preparation of mediation materials package in anticipation of meeting.
11					
12	18	9/6/2019	Saltzman, Adam	3.7	Prepare mediation materials package in anticipation of meeting.
13	18	9/6/2019	Zucker, Clifford	2.3	Review analysis of draft mediation schedules.
14					
15	18	9/6/2019	Zucker, Clifford	0.5	Review comments to revised mediation outline.
16	18	9/7/2019	Saltzman, Adam	3.8	Prepare secured debt hurdle analysis for mediation.
17	18	9/7/2019	Saltzman, Adam	2.6	Continue preparation of secured debt hurdle analysis for mediation.
18					
19	18	9/7/2019	Saltzman, Adam	3.2	Prepare mediation materials including debt schedule, unencumbered analysis, QAF review, and professionals fees.
20					
21	18	9/8/2019	Nelson, Cynthia A	1.0	Review and comment on schedules to support mediation.
22	18	9/8/2019	Saltzman, Adam	3.1	Prep for mediation.
23					
24	18	9/8/2019	Zucker, Clifford	1.2	Review/comments to mediation schedules.
25	18	9/9/2019	Nelson, Cynthia A	7.5	Participate in mediation with secured lenders.
26					
27	18	9/9/2019	Saltzman, Adam	1.2	Continue participation in and attendance at mediation between UCC and Secured Creditors.
28					

1	18	9/9/2019	Saltzman, Adam	1.0	Mediation meeting prep and review of QAF schedule provided by Debtors.
2					Participation in and attendance at
3	18	9/9/2019	Saltzman, Adam	3.8	mediation between UCC and Secured
4					Creditors.
5	18	9/9/2019	Saltzman, Adam	4.0	Continue participation in and
6					attendance at mediation between UCC
7	18	9/9/2019	Zucker, Clifford	9.5	and Secured Creditors.
8					Attend mediation and meet with
9	18	9/9/2019	Zucker, Clifford	0.8	parties.
10					Review and analysis of mediation
11	18	9/9/2019	Zucker, Clifford	0.7	schedules.
12					Meet with counsel on mediation
13	18	9/9/2019	Zucker, Clifford	0.5	schedules.
14					Call with A. Saltzman to discuss
15	18	9/10/2019	Ganti, Narendra	0.5	mediation results and next steps.
16					Follow-up with FTI team on certain
17	18	9/10/2019	Nelson, Cynthia A	0.5	outstanding questions in connection
18					with mediation.
19	18	9/10/2019	Saltzman, Adam	1.4	Review accounting treatment of QAF.
20					Emails and phone calls re: mediation,
21	18	9/11/2019	Ganti, Narendra	1.0	updating MOB analysis, and QAF
22					analysis.
23	18	9/11/2019	Nelson, Cynthia A	0.5	Follow-up with A. Saltzman regarding
24					liens and medical office buildings.
25	18	9/11/2019	Saltzman, Adam	1.9	Review secured debt documents in
26					connection with review of MOB
27	18	9/11/2019	Saltzman, Adam	1.1	collateral.
28					Review appraisals for MOBs to
	18	9/11/2019	Saltzman, Adam	3.6	support calculation of Nant MOB
					Financing collateral.
	18	9/11/2019	Saltzman, Adam	3.6	Review MOB property financing docs
					in connection with questions related to
	18	9/11/2019	Zucker, Clifford	0.2	secured collateral.
					Call with C. Nelson on mediation and
	18	9/11/2019	Zucker, Clifford	0.2	work plan.
					Call with N. Ganti on mediation and
	18	9/11/2019	Zucker, Clifford	0.2	committee call.
					Review first amended complaint
	18	9/12/2019	Ganti, Narendra	0.6	against secured creditors.
					Confer with A. Saltzman regarding
	18	9/12/2019	Nelson, Cynthia A	0.5	waterfall and secured creditors.

1					Review guidance and healthcare
2	18	9/12/2019	Saltzman, Adam	1.6	financials in connection with QAF
3	18	9/12/2019	Saltzman, Adam	0.3	revenue recognition.
4	18	9/12/2019	Zucker, Clifford	0.8	Correspondence with Milbank re
5	18	9/12/2019	Zucker, Clifford	0.8	potential litigation actions.
6	18	9/13/2019	Ganti, Narendra	0.9	Review comments to draft adversary
7	18	9/13/2019	Nelson, Cynthia A	0.3	complaint.
8	18	9/13/2019	Nelson, Cynthia A	0.2	Review list of litigation targets and
9	18	9/13/2019	Nelson, Cynthia A	0.2	amounts.
10	18	9/13/2019	Saltzman, Adam	0.4	Participate in call with counsel
11	18	9/13/2019	Saltzman, Adam	1.2	regarding status of discussion
12	18	9/13/2019	Zucker, Clifford	0.3	regarding litigation.
13	18	9/13/2019	Zucker, Clifford	0.3	Follow-up with A. Saltzman regarding
14	18	9/13/2019	Zucker, Clifford	1.3	calculation of waterfall and
15	18	9/13/2019	Zucker, Clifford	1.3	administrative claims.
16	18	9/16/2019	Ganti, Narendra	0.6	Call re QAF revenue recognition.
17	18	9/17/2019	Ganti, Narendra	1.3	Research re QAF revenue recognition.
18	18	9/17/2019	Nelson, Cynthia A	0.7	Call with counsel on mediation and
19	18	9/17/2019	Nelson, Cynthia A	0.6	complaint.
20	18	9/18/2019	Nelson, Cynthia A	0.6	Review and analysis of first amended
21	18	10/9/2019	Nelson, Cynthia A	0.2	complaints against US Bank and
22	18	10/9/2019	Nelson, Cynthia A	0.2	UMB.
23	18	10/13/2019	Nelson, Cynthia A	1.0	Review updated complaint re: secured
24	18	10/14/2019	Ganti, Narendra	0.8	creditors.
25	18	10/14/2019	Ganti, Narendra	0.8	Review accounting treatment of QAF
26	18	10/17/2019	Ganti, Narendra	0.8	revenue.
27	18	10/17/2019	Ganti, Narendra	0.8	Review correspondence and
28	18	10/17/2019	Ganti, Narendra	0.8	documents related to litigation against
					secured creditors.
					Obtain an understanding of current
					differences in QAF amounts owed and
					due and implications for waterfall.
					Review emails from Counsel
					regarding status of litigation involving
					secured creditors.
					Review draft response to secured
					lender motion to dismiss UCC lien
					challenges.
					Review draft response to UMB and
					US Bank objections to Committee
					litigation.
					Review correspondence and
					performance analysis re:
					unencumbered cash and excess
					collateral at Verity Holdings.

1	18	10/25/2019	Ganti, Narendra	0.7	Call with Debtors, Milbank, Dentons, and BRG to discuss sale process and other items.
2					Review UMB and US Bank's response to Committee's opening brief.
3	18	10/28/2019	Ganti, Narendra	0.8	
4					Review Committee's opening brief for litigation versus secured creditors.
5	18	10/28/2019	Ganti, Narendra	0.9	
6	18 Total			106.7	
7	19	9/3/2019	Star, Samuel	0.2	Review case status, including potential settlement with PBGC.
8	19	9/6/2019	Star, Samuel	0.5	Review case status.
9	19	9/27/2019	Star, Samuel	0.1	Discussions with team re: case status.
10					
11	19	10/2/2019	Star, Samuel	0.1	Meet with team re: case status.
12	19	10/9/2019	Saltzman, Adam	0.2	Discussion with N. Ganti re case status.
13					
14	19	10/16/2019	Star, Samuel	0.2	Discussions with team re: case status.
15	19	12/10/2019	Ganti, Narendra	0.8	Review Merrill data room for updated documents.
16	19	12/12/2019	Saltzman, Adam	0.2	Call with N. Ganti re case status and agenda for call with BRG.
17					
18	19	12/16/2019	Saltzman, Adam	0.6	Discussion with N. Ganti re fee app, plan B, and other case items.
19	19 Total			2.9	
20	20	9/5/2019	Ganti, Narendra	0.6	Call with BRG to discuss sale progress, AG review, mediation, and other items.
21					Update call with BRG re Plan, QAF, Sale Update, Marillac, and other case items.
22	20	9/5/2019	Saltzman, Adam	0.6	
23					Prepare for and attend call with BRG to discuss AG meeting, cash collateral budget, and sale process.
24	20	9/19/2019	Ganti, Narendra	0.6	
25	20	9/19/2019	Saltzman, Adam	0.3	Update call with BRG re AG, KPC, DHCS.
26					
27	20	9/19/2019	Saltzman, Adam	0.2	Prepare agenda for BRG call.
28					

1	20	9/19/2019	Saltzman, Adam	0.3	Correspondence with Milbank re BRG discussion.
2					
3	20	9/26/2019	Ganti, Narendra	0.6	Prepare for and attend call with BRG to discuss AG condition, QAF, and liquidity.
4	20	10/3/2019	Zucker, Clifford	0.4	Call with BRG on financial update on operations, sale close.
5					
6	20	10/3/2019	Saltzman, Adam	0.4	Discussion with BRG re sale status, and other case items.
7	20	10/10/2019	Ganti, Narendra	0.5	Call with BRG to discuss AG issues,, SGM transition, and other issues.
8					
9	20	10/10/2019	Nelson, Cynthia A	0.4	Participate in call with BRG to obtain understanding of claims issues and KPC sale status.
10	20	10/10/2019	Saltzman, Adam	0.5	Weekly update call with BRG re case status.
11					
12	20	10/17/2019	Ganti, Narendra	0.6	Prepare for and attend call with BRG to discuss AG conditions, DHCS, and SGM process.
13	20	10/17/2019	Nelson, Cynthia A	0.5	Participate in weekly call with BRG regarding case status and information flow.
14					
15	20	10/17/2019	Saltzman, Adam	0.4	Weekly update call with BRG re sale status, talking points, and other case issues.
16	20	10/22/2019	Nelson, Cynthia A	0.2	Confer with FTI and UCC counsel regarding subject and timing for call with Debtors and Debtors' principals.
17					
18	20	10/24/2019	Nelson, Cynthia A	1.0	Participate in call with Debtors, Secured Lenders and UCC chair and professionals regarding Debtors' approach with respect to sale to SGM and various analyses regarding same.
19					
20	20	10/24/2019	Nelson, Cynthia A	0.2	Confer with FTI regarding call with Debtors and status of discussions with BRG.
21					
22	20	10/24/2019	Saltzman, Adam	0.2	Call with D. Galfus (BRG) re hurdle analysis.
23					
24	20	10/31/2019	Zucker, Clifford	0.4	Weekly update call with BRG to discuss sales process and other case items.
25	20	10/31/2019	Nelson, Cynthia A	0.3	Confer with A. Saltzman regarding call with BRG and status of review of latest model.
26					
27	20	10/31/2019	Nelson, Cynthia A	0.7	Prepare for and participate in weekly update call with BRG.
28					

1					Weekly update call with BRG to discuss sales process and other case items.
2	20	10/31/2019	Saltzman, Adam	0.3	
3	20	11/12/2019	Nelson, Cynthia A	1.1	Discussion with BRG to understand assumptions and approach on model with various sale scenarios.
4					Call with Milbank, Dentons, and BRG to discuss SGM sale, POR, and litigation.
5	20	11/14/2019	Ganti, Narendra	0.7	
6	20	11/14/2019	Nelson, Cynthia A	1.0	Participate in call with Debtors' professionals and follow-up with UCC professionals.
7					
8	20	11/15/2019	Saltzman, Adam	0.3	Call with D. Galfus (BRG) re sale update and other case items.
9	20	11/19/2019	Nelson, Cynthia A	0.5	Confer with P. Chadwick regarding availability for meeting to discuss UCC concerns.
10					
11	20	11/21/2019	Ganti, Narendra	0.6	Call with BRG to discuss DHCS, LA care, cash collateral and other issues.
12					Meet with Debtors and Debtors' professionals along with creditors' professionals to discuss status conference and next steps.
13	20	11/26/2019	Saltzman, Adam	0.8	
14					Meet with Debtors and Debtors' professionals along with creditors' professionals to discuss status conference and next steps.
15	20	11/26/2019	Nelson, Cynthia A	0.8	
16					Prepare for and follow-up in connection with call with Clients and Debtors' principals regarding outstanding areas of dispute and status of sale.
17	20	12/4/2019	Nelson, Cynthia A	0.5	
18					
19	20	12/13/2019	Ganti, Narendra	0.6	Call with BRG re: SGM, Plan B, cash collateral budget, and sale process.
20					
21	20	12/13/2019	Nelson, Cynthia A	0.7	Participate in update call with BRG regarding status of SGM sale and actions to implement Plan B.
22	20	12/13/2019	Saltzman, Adam	0.8	Call with BRG re sale update, Cain, cash collateral, and other case items.
23					Prepare for and attend call with BRG to discuss sale process, cash collateral, and operations at Debtors.
24					Participate in update call with BRG regarding status of discussions with SGM and of Plan B implementation.
25	20	12/20/2019	Nelson, Cynthia A	0.7	
26					Weekly update call with BRG re sale process, cash collateral, and other case items.
27	20	12/20/2019	Saltzman, Adam	0.7	
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20	12/20/2019	Saltzman, Adam	0.4	Prep agenda items for call with BRG.
20 Total			21.2	
21	9/3/2019	Nelson, Cynthia A	0.4	Review and respond to email regarding UCC call and next steps with respect to subcon, mediation and avoidance actions.
21	9/3/2019	Saltzman, Adam	0.2	UCC update call re financial and legal update.
21	9/3/2019	Zucker, Clifford	0.2	Committee call on financial and legal update.
21	9/11/2019	Ganti, Narendra	0.6	Attend Committee call to discuss mediation.
21	9/11/2019	Nelson, Cynthia A	0.3	Confer with C. Zucker regarding case.
21	9/11/2019	Nelson, Cynthia A	0.4	Participate in call with UCC regarding case status and outcome of mediation.
21	9/11/2019	Saltzman, Adam	0.6	UCC update call re mediation.
21	9/11/2019	Zucker, Clifford	0.7	Committee call on financial and legal update.
21	9/11/2019	Zucker, Clifford	0.3	Call counsel on committee presentation.
21	9/13/2019	Ganti, Narendra	0.5	Call with Milbank re: Secured Creditors litigation.
21	9/13/2019	Saltzman, Adam	0.2	Weekly update call with Milbank re litigation, the Plan, QAF, and other case items.
21	9/16/2019	Ganti, Narendra	0.5	Prepare for and attend call with Committee.
21	9/16/2019	Nelson, Cynthia A	0.4	Participate in call with UCC along with UCC counsel to discuss status of litigation with secured creditors and case.
21	9/16/2019	Saltzman, Adam	0.2	UCC update call.
21	9/16/2019	Zucker, Clifford	0.2	Call with N. Ganti on work plan, committee update.
21	9/16/2019	Zucker, Clifford	0.2	Committee call on financial and legal update.

1					Prepare for and attend call with
2	21	9/20/2019	Ganti, Narendra	0.6	Milbank to discuss Litigation, POR,
3					and AG meeting.
4	21	9/20/2019	Saltzman, Adam	0.3	Weekly call with Milbank re KPC and
5					AG meeting and items for committee
6	21	9/22/2019	Zucker, Clifford	0.5	discussion at next meeting.
7					Review comments to financial report
8	21	9/23/2019	Ganti, Narendra	0.4	to the committee.
9					Review final version of update to
10	21	9/23/2019	Ganti, Narendra	0.5	Committee.
11					Prepare for and participate in call with
12	21	9/23/2019	Ganti, Narendra	0.5	Committee.
13					Prep for leading FTI's UCC
14	21	9/23/2019	Saltzman, Adam	1.0	presentation.
15					Weekly update call with UCC.
16	21	9/23/2019	Saltzman, Adam	0.3	
17					Committee call on financial and legal
18	21	9/23/2019	Zucker, Clifford	0.3	update.
19					Prepare for and attend call with
20	21	9/26/2019	Ganti, Narendra	0.5	Milbank to discuss AG conditions.
21					Weekly call with BRG to discuss AG
22	21	9/26/2019	Saltzman, Adam	0.3	conditions, QAF, sale status, and
23					other case items.
24	21	9/27/2019	Ganti, Narendra	0.9	Prepare for and attend call with
25					Committee and Milbank to discuss
26	21	9/27/2019	Ganti, Narendra	0.9	AG conditions and response.
27					Call with UCC re: suggested potential
28	21	9/27/2019	Star, Samuel	0.3	positions on AG sale objections
					operating conditions.
	21	9/27/2019	Saltzman, Adam	0.8	Call with UCC.
					Committee call on financial and legal
	21	9/27/2019	Zucker, Clifford	0.8	update.
					Calls with counsel on UCC meeting.
	21	9/27/2019	Zucker, Clifford	0.3	
					Call with committee member re
	21	10/3/2019	Saltzman, Adam	0.3	financials.
					Call with GT to discuss potential
	21	10/4/2019	Ganti, Narendra	0.7	buyer, exit financing, Granite issues,
					and OTAs.
	21	10/4/2019	Saltzman, Adam	1.4	Prepare UCC update presentation.
					Correspondence with creditor
	21	10/4/2019	Saltzman, Adam	0.4	committee member regarding
					operating results.

1	21	10/6/2019	Saltzman, Adam	1.3	Prepare UCC update.
2					
3	21	10/7/2019	Benton, Jeffrey	1.0	Prepare and participate in preparation of UCC update.
4	21	10/7/2019	Ganti, Narendra	0.2	Call with Milbank to discuss AG conditions and secured creditor litigation.
5					
6	21	10/7/2019	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss AG condition, secured creditor conditions.
7	21	10/7/2019	Ganti, Narendra	0.6	Review update to Committee on cash flow and August MOR.
8					
9	21	10/7/2019	Saltzman, Adam	1.3	Prepare for UCC presentation.
10	21	10/7/2019	Saltzman, Adam	0.3	UCC weekly update call.
11					
12	21	10/7/2019	Zucker, Clifford	0.2	Call with counsel on case status.
13	21	10/7/2019	Zucker, Clifford	0.3	Committee call on financial and legal update.
14					
15	21	10/11/2019	Ganti, Narendra	0.5	Call with Milbank to discuss AG conditions, DS Hearing, and DHCS issues.
16	21	10/11/2019	Nelson, Cynthia A	0.5	Participate in call with UCC counsel to prepare for upcoming UCC call and to discuss outstanding case issues.
17					
18	21	10/11/2019	Saltzman, Adam	0.5	Call with Milbank re AG conditions, DS Hearing, and DHCS issues.
19	21	10/16/2019	Ganti, Narendra	0.6	Prepare for and attend call with Committee to discuss Court hearing.
20					
21	21	10/16/2019	Ganti, Narendra	0.5	Call with Milbank to discuss results of court hearing.
22	21	10/16/2019	Nelson, Cynthia A	0.3	Follow-up calls with UCC counsel in connection with status of sale and discussions with Debtors.
23					
24	21	10/16/2019	Nelson, Cynthia A	0.5	Confer with UCC counsel to prepare for call with UCC regarding sale hearing and sale.
25	21	10/16/2019	Nelson, Cynthia A	0.6	Participate in call with UCC, along with UCC counsel, regarding sale hearing and status.
26					
27	21	10/16/2019	Saltzman, Adam	0.5	Call with Milbank to prepare for call with UCC regarding sale hearing and sale.
28					

1	21	10/16/2019	Saltzman, Adam	0.6	Update call with UCC.
2					
3	21	10/18/2019	Ganti, Narendra	0.5	Call with Milbank to discuss AG conditions, exit financing, and sale process.
4					Call with UCC counsel to discuss case status and prepare for weekly UCC call.
5	21	10/18/2019	Nelson, Cynthia A	0.5	
6	21	10/18/2019	Saltzman, Adam	0.4	Call with Milbank re case issues, UCC update, SGM update.
7					
8	21	10/20/2019	Nelson, Cynthia A	0.3	Review various emails from UCC counsel.
9	21	10/21/2019	Ganti, Narendra	0.3	Prepare for and attend call with Committee.
10	21	10/21/2019	Zucker, Clifford	0.2	Call with committee on financial and legal update.
11					
12	21	10/25/2019	Ganti, Narendra	0.5	Email correspondence with committee co-chairs re: call with Debtors and next steps.
13	21	10/25/2019	Ganti, Narendra	0.3	Call with Milbank to discuss AG appeal, Litigation, and recovery analysis.
14					
15	21	10/25/2019	Nelson, Cynthia A	0.4	Participate in call with FTI and Milbank to prepare for weekly UCC call and confer regarding next steps with Debtor.
16					
17	21	10/27/2019	Nelson, Cynthia A	0.4	Review agenda and confer with FTI and Milbank regarding UCC call.
18	21	10/28/2019	Ganti, Narendra	0.2	Call with Committee re: Debtors meeting and secured creditor meeting.
19					
20	21	10/28/2019	Ganti, Narendra	0.5	Call with C. Zucker to discuss UCC agenda and items of discussion.
21	21	10/28/2019	Nelson, Cynthia A	0.2	Participate in weekly UCC call along with UCC counsel regarding status of sale and other matters.
22					
23	21	10/28/2019	Saltzman, Adam	0.2	Participate in weekly update call with UCC.
24	21	10/28/2019	Zucker, Clifford	0.2	Committee call on financial and legal update.
25					
26	21	10/28/2019	Zucker, Clifford	0.2	Call with counsel on committee update agenda.
27	21	11/1/2019	Nelson, Cynthia A	0.5	Confer with UCC counsel and FTI team regarding outstanding issues and plans for UCC call and prep.
28					

1					Review and comment on agenda for UCC call, including with respect to public information and commentary related to sale and AG's position.
2	21	11/3/2019	Nelson, Cynthia A	0.5	
3					Prepare for and attend call with Committee to discuss sale process, POR, and financial issues.
4	21	11/4/2019	Ganti, Narendra	0.5	
5					Review materials for weekly call with UCC along with UCC counsel.
6	21	11/4/2019	Nelson, Cynthia A	0.3	including FTI deck and emails from UCC counsel.
7					Participate in call with UCC counsel and FTI team to prepare for weekly UCC call.
8	21	11/4/2019	Nelson, Cynthia A	0.2	
9					Participate in weekly call with UCC, together with UCC counsel, to review case including status of sale to SGM.
10	21	11/4/2019	Saltzman, Adam	0.2	Pre-call with Milbank re UCC topics for discussion.
11					
12	21	11/4/2019	Saltzman, Adam	1.3	Prep for UCC presentation.
13					
14	21	11/4/2019	Saltzman, Adam	0.3	Participate in weekly update call with UCC.
15					
16	21	11/4/2019	Saltzman, Adam	0.2	Discussion with C. Zucker (FTI) re UCC presentation and Verity operating performance.
17					
18	21	11/4/2019	Zucker, Clifford	0.6	Review comments to report to committee on operations.
19					
20	21	11/4/2019	Zucker, Clifford	0.3	Committee call a financial and legal update.
21					
22	21	11/5/2019	Zucker, Clifford	0.2	Call with counsel on committee update, QAF.
23					
24	21	11/5/2019	Zucker, Clifford	0.3	Call with N. Ganti on report / discussion points for UCC call.
25					
26	21	11/11/2019	Ganti, Narendra	0.4	Prepare for and attend call with Milbank to discuss AG issues and SGM sale.
27					
28	21	11/11/2019	Ganti, Narendra	0.5	Call with Committee to discuss litigation and SGM sale, including AG issues.
29					
30	21	11/11/2019	Nelson, Cynthia A	0.3	Participate in weekly UCC call along with UCC counsel to discuss case including proposed stipulation by Debtors and AG regarding sale order and SGM objection.
31					
32	21	11/11/2019	Nelson, Cynthia A	0.3	Participate in call with UCC and FTI team to prepare for weekly call with UCC and discuss developments with

1					respect to stipulation by AG and Debtors on sale order.
2					
3	21	11/11/2019	Saltzman, Adam	0.4	Review UCC meeting agenda points including bid procedures language re section 8.6.
4	21	11/11/2019	Saltzman, Adam	0.3	Weekly update call with UCC.
5					
6	21	11/11/2019	Zucker, Clifford	0.3	Call with committee on financial and legal update.
7	21	11/11/2019	Zucker, Clifford	0.2	Call with counsel on committee agenda and filings.
8					
9	21	11/14/2019	Ganti, Narendra	0.3	Call with Milbank to debrief after Dentons call and formulate next steps.
10	21	11/15/2019	Ganti, Narendra	0.5	Prepare for and attend call with Milbank to discuss issues re: SGM, POR, and Litigation.
11					
12	21	11/15/2019	Nelson, Cynthia A	0.4	Discuss sale and litigation status with UCC counsel and prepare for Monday UCC call.
13	21	11/15/2019	Zucker, Clifford	0.4	Call with counsel on financial and legal update agenda and work plan.
14					
15	21	11/18/2019	Ganti, Narendra	0.5	Call with Committee to discuss SGM sale, AG Conditions, and POR.
16	21	11/18/2019	Ganti, Narendra	0.4	Review agenda items for Committee call.
17	21	11/18/2019	Nelson, Cynthia A	0.4	Obtain update from team on call with UCC.
18					
19	21	11/18/2019	Saltzman, Adam	0.3	Weekly update call with UCC.
20	21	11/18/2019	Zucker, Clifford	0.2	Committee call on financial and legal update.
21					
22	21	11/22/2019	Zucker, Clifford	0.6	Calls with counsel on budget sensitivity and closing issues.
23	21	11/22/2019	Nelson, Cynthia A	0.5	Participate in call with UCC counsel and FTI to discuss case and issues related to sale to SGM and extent of secured lenders' collateral.
24					
25	21	11/22/2019	Saltzman, Adam	0.5	Weekly update call with Milbank re recovery scenarios, litigation, and SGM close.
26					
27	21	11/24/2019	Saltzman, Adam	1.8	Prepare presentation for UCC update meeting.
28					

1	21	11/24/2019	Ganti, Narendra	0.8	Review update to Committee.
2					
3	21	11/25/2019	Ganti, Narendra	0.5	Call with Committee to discuss SGM sale, DS status conference, and DHCS.
4					
5	21	11/25/2019	Ganti, Narendra	0.5	Review update to Committee.
6	21	11/25/2019	Nelson, Cynthia A	0.5	Participate in weekly UCC call to update UCC on sale and adversary proceeding.
7					
8	21	11/25/2019	Saltzman, Adam	0.3	UCC update call.
9	21	11/25/2019	Saltzman, Adam	0.8	Prep for leading financial update for UCC meeting.
10	21	11/25/2019	Zucker, Clifford	0.4	Review comments to report to committee on financial results.
11					
12	21	11/25/2019	Zucker, Clifford	0.4	Committee call on financial and legal update.
13	21	11/26/2019	Saltzman, Adam	0.5	Meeting with Milbank regarding analysis of Debtors' position on closing and claims' treatment.
14					
15	21	11/30/2019	Nelson, Cynthia A	0.5	Review updates from UCC counsel regarding status of SGM sale and responses of Debtors.
16	21	12/2/2019	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss SGM sale closing and litigation.
17					
18	21	12/2/2019	Zucker, Clifford	0.5	Committee call on financial and legal update.
19	21	12/6/2019	Ganti, Narendra	0.8	Review draft update to Committee and revise analysis.
20					
21	21	12/6/2019	Nelson, Cynthia A	0.4	Participate in weekly update call with UCC counsel and FTI regarding status of case and to prepare for UCC call.
22	21	12/6/2019	Saltzman, Adam	0.2	Weekly update call with Milbank re SGM close and other case issues.
23					
24	21	12/9/2019	Ganti, Narendra	0.5	Prepare for and attend call with Milbank to discuss SGM proposal, OSC, and Plan B.
25	21	12/9/2019	Ganti, Narendra	0.5	Call with Committee to discuss SGM purchase price reduction.
26					
27	21	12/9/2019	Nelson, Cynthia A	0.2	Participate in call with UCC to discuss status of SGM sale and alternatives.
28					

1					Call with Milbank to discuss Plan B and other items prior to Committee call.
2	21	12/9/2019	Saltzman, Adam	0.3	
3	21	12/9/2019	Saltzman, Adam	0.3	Participate in UCC weekly update call.
4	21	12/9/2019	Zucker, Clifford	0.3	Call with committee on financial and legal update.
5					
6	21	12/11/2019	Ganti, Narendra	0.5	Call with Milbank to discuss call with BRG re: Plan B and SGM sale.
7	21	12/13/2019	Ganti, Narendra	0.5	Call with Milbank to discuss SGM, Plan B, secured creditors, and sale process.
8					
9	21	12/13/2019	Nelson, Cynthia A	0.5	Discuss case status and Debtors' plans with respect to Plan B with UCC counsel.
10	21	12/13/2019	Saltzman, Adam	0.4	Weekly call with Milbank re SGM status and other case items.
11					
12	21	12/16/2019	Ganti, Narendra	0.5	Call with Committee to discuss SGM, secured creditor litigation.
13	21	12/16/2019	Zucker, Clifford	0.2	Committee call on financial and legal analysis.
14					
15	21	12/20/2019	Ganti, Narendra	0.7	Review financial update prepared for the Committee.
16	21	12/20/2019	Ganti, Narendra	0.4	Call with Milbank to discuss sale process, litigation, and update them on BRG call.
17					
18	21	12/20/2019	Nelson, Cynthia A	0.3	Confer with UCC counsel and prepare for weekly update call on case status.
19	21	12/20/2019	Nelson, Cynthia A	0.4	Weekly call with UCC counsel and follow-up conversation with N. Ganti regarding Plan B.
20					
21	21	12/20/2019	Saltzman, Adam	0.3	Weekly call with Milbank re SGM status and other case items.
22	21 Total			62.2	
23	22	9/24/2019	MacDonald, Charlene	0.6	Reviewed and provided feedback on UCC draft letter to Attorney General.
24					
25	22 Total			0.6	
26	24	9/16/2019	Hellmund-Mora, Marili	0.5	Finalize the August fee application.
27					
28	24	9/17/2019	Hellmund-Mora, Marili	0.5	Prepare the August fee application.

1	24	9/17/2019	Saltzman, Adam	1.1	Prepare August Fee App.
2					
3	24	9/19/2019	Saltzman, Adam	2.6	Prepare August 2019 Fee App.
4	24	9/20/2019	Ganti, Narendra	1.3	Review and revise August 2019 fee statement.
5					
6	24	9/20/2019	Saltzman, Adam	1.8	Prepare August 2019 Fee app.
7	24	9/24/2019	Ganti, Narendra	0.5	Review final August fee statement.
8					
9	24	9/24/2019	Saltzman, Adam	0.4	August Fee App review.
10	24	9/25/2019	Saltzman, Adam	1.7	Review and complete August Fee App.
11	24	9/30/2019	Hellmund-Mora, Marili	0.5	Finalize the August fee application.
12					
13	24	9/30/2019	Saltzman, Adam	2.2	Preparation of August fee app.
14	24	10/22/2019	Saltzman, Adam	2.7	Prepare September Fee App.
15					
16	24	10/23/2019	Ganti, Narendra	1.1	Review September 2029 fee statement and revise same.
17	24	10/23/2019	Saltzman, Adam	1.4	Prepare September 2019 monthly fee app.
18	24	10/24/2019	Saltzman, Adam	2.1	Prepare September 2019 monthly fee app.
19					
20	24	10/28/2019	Saltzman, Adam	0.4	Prepare and finalize September 2019 monthly fee app.
21	24	10/29/2019	Ganti, Narendra	1.5	Review Third Interim Fee Application.
22					
23	24	10/29/2019	Saltzman, Adam	2.2	Continue preparation of Third Interim Fee App.
24	24	10/29/2019	Saltzman, Adam	3.3	Prepare Third Interim Fee App.
25	24	10/30/2019	Ganti, Narendra	0.8	Review fee application motion.
26					
27	24	10/30/2019	Saltzman, Adam	3.5	Continue preparation of Third Interim Fee App.
28	24	11/6/2019	Hellmund-Mora, Marili	0.5	Finalize the September fee application.

1	24	11/7/2019	Saltzman, Adam	2.8	Prepare October 2019 fee application.
2					
3	24	11/18/2019	Saltzman, Adam	0.3	Prepare October 2019 fee application.
4	24	11/20/2019	Ganti, Narendra	1.1	Review October fee statement.
5					
6	24	11/20/2019	Saltzman, Adam	1.2	Prepare October 2019 Fee App.
7	24	11/25/2019	Saltzman, Adam	0.6	Finalize October 2019 monthly fee app.
8					
9	24	12/2/2019	Hellmund-Mora, Marili	0.5	Finalize the October fee application.
10	24	12/4/2019	Hellmund-Mora, Marili	0.5	Prepare the November fee application.
11	24	12/6/2019	Saltzman, Adam	0.3	Update Third Interim fee app for review.
12					
13	24	12/12/2019	Saltzman, Adam	1.3	Prepare November 2019 monthly fee app.
14	24	12/13/2019	Ganti, Narendra	1.6	Review and revise November fee statement.
15	24	12/13/2019	Saltzman, Adam	2.5	Prepare November 2019 monthly fee app.
16					
17	24	12/18/2019	Saltzman, Adam	0.5	Finalize November fee app.
18	24	12/23/2019	Saltzman, Adam	0.4	Finalize third interim fee app for filing.
19					
20	24	12/31/2019	Saltzman, Adam	0.4	Correspondence re interim fee app invoice.
21	24 Total			46.6	
22					
23	25	9/8/2019	Saltzman, Adam	8.2	Travel time from NY to LA for mediation.
24	25	9/8/2019	Zucker, Clifford	8.0	Travel to mediation.
25	25	9/10/2019	Saltzman, Adam	7.0	Travel time from LA to NY for mediation.
26					
27	25	9/10/2019	Zucker, Clifford	6.0	Travel from mediation.
28					

1	25	10/15/2019	Nelson, Cynthia A	0.2	Travel time from hearing to LA FTI office.
2					
3	25	10/16/2019	Ganti, Narendra	3.0	Travel time from DC to New York.
4	25	10/16/2019	Ganti, Narendra	3.0	Travel time tom Washington to New York.
5					
6	25	11/26/2019	Saltzman, Adam	0.3	Travel to Dentons' from court for meeting with advisors.
7	25	11/26/2019	Nelson, Cynthia A	0.3	Travel to Dentons' from US bankruptcy court for meeting with creditors' professionals.
8	<hr/>				
9	25 Total			36.0	
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11	Grand Total			719.8	
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EXHIBIT D
VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER
SUMMARY OF EXPENSES
FOR THE PERIOD SEPTEMBER 1, 2019 TO DECEMBER 31, 2019

Expense Type	Amount
Airfare	\$ 2,339.90
Lodging	1,168.09
Other	15.99
Transportation	653.72
Working Meals	234.31
Total	\$ 4,412.01

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EXHIBIT E
VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER
EXPENSE DETAIL
FOR THE PERIOD SEPTEMBER 1, 2019 TO DECEMBER 31, 2019

Date	Professional	Expense Type	Expense Detail	Amount
9/6/2019	Zucker, Clifford	Airfare	Airfare - Coach, Clifford Zucker, EWR - LAX, 09/06/2019 - 09/09/2019. Attend Verity mediation in Los Angeles.	\$ 1,505.80
9/6/2019	Zucker, Clifford	Airfare	Travel Agent Fees - Clifford Zucker. Attend Verity mediation in Los Angeles.	30.00
9/8/2019	Saltzman, Adam	Airfare	Airfare - Coach, Adam Saltzman, JFK - LAX, 09/08/2019 - 09/08/2019. Attend Verity mediation in Los Angeles.	716.60
9/10/2019	Saltzman, Adam	Airfare	Change Fees - Adam Saltzman. Attend Verity mediation in Los Angeles.	75.00
9/10/2019	Saltzman, Adam	Airfare	Travel Agent Fees - Adam Saltzman. Attend Verity mediation in Los Angeles.	12.50
			Airfare Total	2,339.90
9/9/2019	Zucker, Clifford	Lodging	Lodging - Clifford Zucker 09/08/2019 - 09/09/2019. Attend Verity mediation in Los Angeles.	215.00
9/9/2019	Zucker, Clifford	Lodging	Hotel tax - Clifford Zucker 09/08/2019 - 09/09/2019. Attend Verity mediation in Los Angeles.	33.75
9/9/2019	Zucker, Clifford	Lodging	Tips (hotel staff) - (N-A), Clifford Zucker. Attend Verity mediation in Los Angeles.	5.00
9/16/2019	Saltzman, Adam	Lodging	Lodging - Adam Saltzman 09/08/2019 - 09/10/2019. Attend Verity mediation in Los Angeles.	914.34
			Lodging Total	1,168.09
9/16/2019	Saltzman, Adam	Other	Hotel - Internet - Adam Saltzman. Attend Verity mediation in Los Angeles.	9.99
9/30/2019	Yozzo, John	Other	Pacer Service Center (PACER); US Courts AO-PACER Pacer Invoice-use of Pacer Resources	6.00
			Other Total	15.99
9/6/2019	Zucker, Clifford	Transportation	Taxi - Clifford Zucker, Home - Newark Airport. Attend Verity mediation in Los Angeles.	48.00

1	9/8/2019	Saltzman, Adam	Transportation	Car Service - Adam Saltzman, LAX - Hotel. Attend Verity mediation in Los Angeles.	31.21
2				Car Service - Adam Saltzman, Home - JFK. Attend Verity mediation in Los Angeles.	74.87
3	9/8/2019	Saltzman, Adam	Transportation	Taxi - Clifford Zucker, Los Angeles Airport - Hotel. Attend Verity mediation in Los Angeles.	22.06
4				Car Service - Adam Saltzman, Hotel - Milbank. Attend Verity mediation in Los Angeles.	7.60
5	9/8/2019	Zucker, Clifford	Transportation	Car Service - Adam Saltzman, Century City - Hotel. Attend Verity mediation in Los Angeles.	9.88
6				Taxi - Clifford Zucker, Hotel - Client meeting. Attend Verity mediation in Los Angeles.	5.90
7	9/9/2019	Saltzman, Adam	Transportation	Taxi - Clifford Zucker, 1999 Avenue of the Stars, LA - Los Angeles Airport. Attend Verity mediation in Los Angeles.	40.67
8				Car Service - Adam Saltzman, JFK - Home. Attend Verity mediation in Los Angeles.	67.20
9	9/9/2019	Saltzman, Adam	Transportation	Car Service - Adam Saltzman, Playa Vista - LAX. Attend Verity mediation in Los Angeles.	16.33
10				Taxi - Clifford Zucker, Newark Airport - Home. Attend Verity mediation in Los Angeles.	55.00
11	9/10/2019	Saltzman, Adam	Transportation	Rail - Business, Narendra Ganti, Union Station - DC - Penn Station - NYC, 10/16/2019 - 10/16/2019. R/T train ticket to NYC for Verity meeting.	275.00
12					
13				Transportation Total	653.72
14	7/22/2019	Kaneb, Blair	Working Meals	Overtime meal while working on case.	27.49
15	8/7/2019	Saltzman, Adam	Working Meals	Overtime meal while working on case.	34.69
16	8/8/2019	Saltzman, Adam	Working Meals	Overtime meal while working on case.	38.00
17	8/15/2019	Saltzman, Adam	Working Meals	Overtime meal while working on case.	34.97
18	9/8/2019	Saltzman, Adam	Working Meals	Dinner - Adam Saltzman. Attend Verity mediation in Los Angeles.	39.95
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1				Breakfast - Adam Saltzman.	
2	9/9/2019	Saltzman, Adam	Working Meals	Attend Verity mediation in Los Angeles.	6.20
3	9/10/2019	Saltzman, Adam	Working Meals	Breakfast - Adam Saltzman.	
4				Attend Verity mediation in Los Angeles.	18.62
5	9/22/2019	Saltzman, Adam	Working Meals	Overtime meal while working on case.	34.39
6			Working Meals Total		234.31
7			Grand Total		\$ 4,412.01

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EXHIBIT 1

Jeff D. Benton

Senior Managing Director

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LOCATION

Washington, DC

CERTIFICATIONS

Certified Public Accountant, Pennsylvania and Virginia

Certified Turnaround Professional

Certified Valuation Analyst

PROFESSIONAL AFFILIATIONS

American College of Healthcare Executives

Healthcare Financial Management Association

American Institute of Certified Public Accountants

EDUCATION

B.S., Accounting, St. Francis University

Jeff Benton is a Senior Managing Director in the Health Solutions practice. He has over 32 years of experience in healthcare finance, accounting and real estate, with an emphasis on mergers and acquisitions, turnaround, restructuring and workout projects for both stable and financially challenged clients.

Mr. Benton has provided healthcare consulting services for more than 15 years, having worked previously in the healthcare industry for 15 years prior. His engagements have included loan workouts, due diligence, operational turnarounds, valuations and process re-engineering. Much of his time has been in managing troubled situations and coordinating effective and timely response to critical situations.

In-industry experience includes holding a variety of senior finance positions, including Chief Financial Officer and business development positions, as well as Corporate Controller for a \$2 billion, six-hospital health system. As a board member, Mr. Benton has held seats on a Medicaid HMO, a state-wide integrated delivery system and a captive reinsurance company.

Mr. Benton served as the Chief Administrative Officer for a Hospital Corporation, where he managed its wind down operations after guiding the liquidation of its three-hospitals and as Trustee for a \$3 billion healthcare financing firm out of bankruptcy. Recently, he served as the Chief Strategic Implementation Officer (“CSIO”) for a specialty cancer hospital, managing the creditor affairs that led to affiliation with a large teaching university health system and served as CSIO for a Catholic health system, managing the transaction diligence, transition and integration efforts for the sale of one of its facilities.

During his time in consulting, Mr. Benton has represented many clients throughout almost every healthcare sector, including hospitals (acute care, long-term acute, specialty, rural), health insurers, HMOs/managed care organizations, independent delivery systems, surgery centers, independent physician associations, physician practice management companies, ambulatory care clinics, skilled nursing facilities, home healthcare, medical suppliers, diagnostic imaging and assisted living. In addition, Mr. Benton has worked in numerous international health economies, including extensively in the UK, Kuwait, Vietnam, Colombia and around the Caribbean.

Mr. Benton holds a B.S. in accounting from St. Francis University. He is a Certified Public Accountant, Pennsylvania and Virginia, Certified Turnaround Professional and Certified Valuation Analyst. He is a member of the American College of Healthcare Executives, the Healthcare Financial Management Association and the American Institute of Certified Public Accountants.

W. Michael Flaharty



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PROFESSIONAL AFFILIATIONS

Xavier University, President's
Advisory Board, 2007 – 2010

EDUCATION

B.S., Xavier University

Michael Flaharty is a Managing Director at FTI Consulting and is based in New York. He is a member of the Global Insurance Services practice. Mr. Flaharty has more than 40 years of experience in claims management for the Property and Casualty insurance industry. Mr. Flaharty's expertise includes support on claims management, advice on claims technical and coverage issues, strategic planning to the claims industry related to operational strategies, claim technologies, predecessor and successor valuations and liquidation/runoff. He has been called upon as an expert in various insurance and reinsurance disputes and has served as interim management for various insurance and reinsurance operations, and third-party administrators.

Mr. Flaharty has provided subject matter services and testimony for several insurance and reinsurance claims disputes. This experience has involved a variety of coverages including professional liability, health care, mortgage insurance claims, mass tort, medical professional and multiple policy-year-trigger product and completed operations claims. He has been involved in the valuation, defense and management of coverage issues related to a variety of products including, TCP, personal hygiene (toxic shock syndrome), food (diacetyl), pharmaceutical (DES) and construction products (polybutylene products). These services have been performed in behalf of product manufacturers, insurer and the global reinsurance market.

Mr. Flaharty also supports clients in areas of insurance claims and claims operational solutions. These include the design, development, implementation and direct management of claim programs for medical professional insurers, liability trusts and self-insured organizations. Recent clients include Hanover Insurance, FOJP, AmTrust and The Law Offices of Kenneth R. Feinberg.

Mr. Flaharty's clients have included major manufacturers and senior management of insurers such as, Physicians Reciprocal Insurance Company, FOJP, CIGNA, United Guaranty, AIG, Covanta, DuPont-Dow, One Beacon, Chubb/ESIS, Safety Mutual and others. He has served in key claims leadership roles in behalf of a variety of liquidations and receiverships, assisting in the wind-down and resolution of outstanding claims. These include The State of Nevada Department of Insurance, EMLICO (Bermuda), Constellation Health Care, Pine Top (Illinois), Highlands Insurance, (PA and NY), Bothnia Re (Finland) and Reliance Insurance. He served as Conservator for Employers Casualty Insurance of Texas and, assisted on various claims and legal aspects of the EQUITAS wind-down.

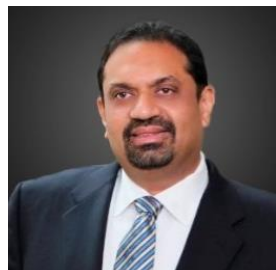
Prior to joining FTI Consulting, Mr. Flaharty was owner and principal of a New York based consulting practice focused on claim strategy and operational improvement to the insurance industry. Mr. Flaharty was also president, GAB Robins Capital Partners Consulting, a global leader of specialty program claims administration. Mr. Flaharty previously spent 12 years as a partner at a Big 4 consulting firm where he led multiple insurance practice areas related to claims, liquidation, insurance operations, and technology. Additionally, for 10 years Mr. Flaharty was claims and risk manager for a Fortune 25 holding company focusing on successor and predecessor liability, mass-tort and product liability defense programs, and environmental risk. Mr. Flaharty began his career in claims with Liberty Mutual Insurance.

Narendra Ganti

Managing Director

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Narendra Ganti is a Managing Director in the Turnaround & Restructuring practice and has over 20 years of experience advising debtors, lenders, creditors and other stakeholders. Mr. Ganti has industry experience in healthcare, retail, manufacturing, financial services, engineering, construction, telecom and not-for-profit.

Mr. Ganti holds a B.S in chemical engineering from the University of Maryland and an M.B.A. from the Smith School of Business at the University of Maryland. He is a Certified Public Accountant in Maryland, a Certified Turnaround Professional and a Certified Insolvency & Restructuring Advisor.

Some of Mr. Ganti's most notable assignments include Heilig Myers, Velocita, Teligent, Jennifer Convertibles, Paragon Trade Brands, Marvel Comics, and Ritz Cameras.

Mr. Ganti's significant healthcare experience includes advising the creditors committee of Verity Health System and Senior Care Centers, Inc. He also served as the Trustee for the Kennewick Liquidation Trust. Additional healthcare assignments include advising the senior lenders in New American Healthcare, a rural hospital chain; PhyCor, a physician management firm; the creditors committee in Sumner Regional Hospital and Sound Shore Hospital of Westchester; and the equity committee of Neogenix, a development stage diagnostics and therapeutics company focusing on tumors using monoclonal antibodies.

Mr. Ganti's public sector experience includes advising the Pension Benefit Guaranty Corporation on numerous transactions, such as distressed terminations, 4062(e) events, 403(k) liens and controlled group analysis, mergers and bankruptcies. He also advised the FDIC in the receivership of Silver State Bank in Las Vegas, NV and led a team of 65 professionals in managing over 1,500 account/loans and over \$2 billion in assets for Silver State Bank.

Prior to rejoining FTI Consulting, Mr. Ganti spent almost two years at Alvarez & Marsal ("A&M") Healthcare Group, where he focused on healthcare restructuring. Clients at A&M included Kennewick Public Hospital District, Satori Waters, Blue Mountain Health System and Sacred Heart Healthcare System. Prior to that, he spent 10 years at Deloitte in the Corporate Restructuring Group.

LOCATION

McLean

CERTIFICATIONS

Certified Public Accountant, Maryland
Certified Turnaround Professional
Certified Insolvency & Restructuring Advisor

EDUCATION

B.S., Chemical Engineering, University of Maryland
M.B.A., Smith School of Business at University of Maryland

Allan Kaufman, FCAS, MAAA, FIA (Hon), CPCU

Managing Director – Forensic & Litigation Consulting

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CERTIFICATIONS

Associate in Risk
Management
Chartered Property and
Casualty Underwriter

PROFESSIONAL AFFILIATIONS

Fellow of the Casualty
Actuarial Society
Honorary Fellow of the
Institute of Actuaries
Member of the American
Academy of Actuaries

EDUCATION

B.S., Mathematics and
Physics, Brooklyn College
M.S., Physics, University of
Wisconsin

Allan Kaufman is a Managing Director at FTI Consulting and is based in New York. Mr. Kaufman is a member of the Global Insurance Group in the Forensic & Litigation Consulting segment.

Mr. Kaufman is an insurance professional and Fellow of the Casualty Actuarial Society with over 40 years of experience in executive and consulting roles, 30+ based in the US and ten based in the UK, working on projects in the US, Europe and Asia. His assignments have included expert testimony, capital modeling and adequacy, financial planning, risk assessment, regulatory issues, Solvency II, loss reserving, ratemaking and rating plans, merger and acquisition analyses, product development and design of actuarial functions.

Mr. Kaufman's consulting clients have included multi-line primary and reinsurance companies, corporate self-insurance programs, Lloyd's syndicates and other London market insurers/reinsurers, and specialty insurers in areas including workers compensation, medical malpractice, professional liability, health, title and warranty insurance.

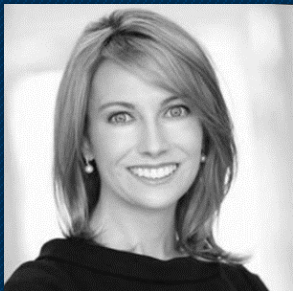
Mr. Kaufman has been deposed and has provided testimony and expert opinions and reports before arbitration and regulatory forums, and in US and UK courts in a variety of matters, including professional liability; reinsurance disputes; insurer litigation; rating plans; insurance company financial condition; and tort reform.

Mr. Kaufman is currently an non-Executive Independent Board Member and Chairman of a Lloyd's Managing Agency, where he chairs the Risk Committee and has previously chaired the Audit Committee.

Mr. Kaufman has been the practice leader for the actuarial practices of a major actuarial consulting firm and a big-four firm in the US and Europe and other jurisdictions. He has served as Board Chairman and President of the Casualty Actuarial Society; as a Director and President of the American Academy of Actuaries; as a Member of the General Insurance Practice Executive Committee of the Institute of Actuaries; as Chairman of the Audit Committee and Member of the Education Committee of the International Actuarial Association; and on various Advisory Committees of the NAIC. He holds the designation Certified Property/Casualty Underwriter and has held a Lloyd's Reserve Practicing Certificate.

Mr. Kaufman has published papers on US risk-based capital, capital management, loss reserving, liability measurement, Solvency II, and other insurance related subjects. He has held various board, executive, and committee positions with the Casualty Actuarial Society, the American Academy of Actuaries, the International Actuarial Association, and the Institute of Actuaries (UK).

Charlene MacDonald, Managing Director, Healthcare & Life Sciences



Charlene MacDonald is a Managing Director in the Strategic Communications segment, focused on the Healthcare & Life Sciences sector. Ms. MacDonald has expertise in health policy, government relations, issue advocacy and coalition building. Ms. MacDonald has over 15 years' experience in public policy and advocacy at the state and federal level.

Prior to joining FTI Consulting, Ms. MacDonald spent nearly eight years on Capitol Hill, serving key Democratic leaders in Congress. As Senior Policy Advisor to House Democratic Whip Steny Hoyer (D-MD), she played a key role in the development and execution of Congressional Democrats' strategy related to health policy, including the Affordable Care Act, Medicare payment reform and public health issues. Named an "Emerging Health Care Leader" by Politico in 2011, Ms. MacDonald maintains relationships with key health reporters at Politico, Inside Health Policy, Stat News, the LA Times and other leading news outlets.

Ms. MacDonald also served as Senior Policy Advisor for Medicare & Social Security at the Senate Budget Committee, formerly chaired by Senator Patty Murray (D-WA), and as Deputy Chief of Staff to Representative Allyson Schwartz (D-PA), founder and co-chair of the Congressional Academic Medicine Caucus. During her time on Capitol Hill, Ms. MacDonald was also instrumental in the drafting, negotiation and enactment of numerous bipartisan health bills ranging from the 21st Century Cures Act to the Medicare and CHIP Reauthorization Act (MACRA).

In the private sector, Ms. MacDonald has held positions with several prominent health care trade associations including the American Association of Orthopedic Surgeons, American Osteopathic Association and American Clinical Laboratory Association. Ms. MacDonald holds a M.P.P. from the Harvard Kennedy School and undergraduate degrees in Political Science and Sociology from Lake Forest College.

Cynthia Nelson

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Senior Managing Director

cynthia.nelson@fticonsulting.com



LOCATION

Los Angeles

CERTIFICATIONS

Certified Insolvency and
Restructuring Advisor

PROFESSIONAL AFFILIATIONS

American Bankruptcy
Institute
American College of
Bankruptcy
Association of Insolvency
& Restructuring Advisors
Los Angeles Bankruptcy
Forum
Turnaround Management
Association

EDUCATION

B.S., Urban Planning,
California State
Polytechnic University
M.P.L. and M.B.A.,
University of Southern
California

Cynthia Nelson is a Senior Managing Director in the Real Estate Solutions industry practice. She has more than 30 years of experience advising stakeholders with interests in real estate.

Stakeholders seek out Ms. Nelson for her assistance in evaluating, developing and implementing turnaround plans and restructurings in both judicial and non-judicial circumstances. Debtors, investors, lenders and creditors' committees rely on her guidance in analyzing and developing plans of reorganization, analyzing financing options and market rates of interest, evaluating asset disposition and development plans to maximize value, conducting due diligence in connection with acquisition and financing, negotiating resolution of troubled credits, and providing litigation support and testimony in adversarial proceedings.

Ms. Nelson has extensive experience with development and operating companies, including those with interests in master planned communities, resorts, retail, office, hospitality, multi-family and mixed-use properties. She has been involved in some of the largest and most notable real estate restructurings of the last several years, including advising the unsecured creditors committee for General Growth Properties, serving as the Chapter 11 trustee in connection with South Edge LLC (Inspirada) and serving as receiver for Talisker Club.

Prior to its acquisition by FTI Consulting, Ms. Nelson was a Partner in PricewaterhouseCoopers' Business Recovery Services group. Before that, she was a Senior Associate of Investment Services at Jones Lang Wootton USA, an Associate at Laventhol & Horwath in its Real Estate Advisory practice and a Real Estate Development Assistant at Valencia Company/Newhall Land & Farming.

As a frequent speaker at conferences and seminars, she has been a panelist at programs sponsored by the American Bankruptcy Institute ("ABI"), California Bankruptcy Forum, Financial Lawyers Conference, American College of Bankruptcy and other organizations.

Ms. Nelson also has published articles in ABI Journal, CPA Expert, Daily Bankruptcy Review, Turnaround Management, Socioeconomic Planning Sciences, Location and Stigma and Urban Land.

Ms. Nelson holds a B.S. in urban planning from California State Polytechnic University, where she has been named as their 2019 Distinguished Alumna, and an M.P.L and M.B.A. from the University of Southern California. She is a Certified Insolvency and Restructuring Advisor and a member of the ABI, American College of Bankruptcy, Association of Insolvency & Restructuring Advisors, the Los Angeles Bankruptcy Forum and the Turnaround Management Association.

Adam Saltzman

(o) 646.485.0564

Director

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Adam Saltzman is a Director in the Corporate Finance & Restructuring practice providing strategic and financial solutions in out-of-court and in-court situations. Mr. Saltzman has industry expertise which includes healthcare, chemicals, entertainment, and real estate. He has almost 3 years of experience in providing restructuring services, including advising lenders and creditors of distressed companies, and in performing interim management services.

Mr. Saltzman's creditor advisory experience has included the preparation of creditor recovery analysis under various restructuring scenarios and the preparation of liquidation analysis, in the context of Chapter 11 cases. He has also evaluated asset purchase agreements and proposals in complex section 363 sales. Additionally, he has performed operational and financial due diligence on behalf of creditors committees, reviewing budget-to-actual analysis, 13-week (and extended period) cash flow projections, and valuation analysis.

Mr. Saltzman's lender side experience includes conducting business plan reviews and assessments on behalf of revolving and term loan lenders. His experience includes industry and company research and product specific analysis to scrutinize business forecasts and identify risks and opportunities. In addition, his work has included the assessment of debt capacity and liquidity and the evaluation of strategic alternatives including the sale of part, or all of, the business.

Regarding interim management services, Mr. Saltzman assisted the interim CFO for a television production company, where he helped manage key finance and accounting functions, including financial reporting and forecasting and addressing other key priorities.

Prior to joining FTI Consulting, Mr. Saltzman was an Assurance Manager at PricewaterhouseCoopers LLP (PwC) and was responsible for planning and performing audit engagements in the financial services sector. Mr. Saltzman's clients spanned various industries, including real estate,

investment management, and aircraft leasing. Notable clients included a leading global institutional asset manager, a multi-billion dollar institutional real estate investment manager, and a multi-billion dollar investment manager specializing in credit-related investments.

During his time at PwC, Mr. Saltzman served as an instructor in firm trainings and was selected to participate in the national audit quality group for real estate.

Mr. Saltzman holds a B.S.B.A. in Finance from the University of Arizona. He is a CPA and a member of the Association of Insolvency & Restructuring Advisors.

LOCATION

New York, NY

CERTIFICATIONS

Certified Public Accountant, California

PROFESSIONAL AFFILIATIONS

Association of Insolvency & Restructuring Advisors

EDUCATION

B.S.B.A., Finance, University of Arizona

Alex Smolko, ACAS, MAAA

Senior Consultant – Forensic & Litigation Consulting

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EDUCATION

B.A., Mathematics, Wake Forest University

PROFESSIONAL AFFILIATIONS

Associate, Casualty Actuarial Society (ACAS)

Member, American Academy of Actuaries (MAAA)

Alex Smolko is a Senior Consultant in FTI Consulting's Global Insurance Services practice and is based in New York. Mr. Smolko is a credentialed actuary with over five years of experience in the property-casualty field.

At FTI, Mr. Smolko provides clients a variety of actuarial services including reserving, ratemaking, and valuation of books of business. In addition, he provides actuarial support for dispute resolution in a wide variety of areas, including preparing expert reports and preparing experts for deposition and trial, transaction advisory and due diligence, and regulatory advisory. Mr. Smolko has also worked on a variety of financial advisory and investigative non-insurance matters.

Mr. Smolko has experience with a wide range of lines of businesses, both commercial and personal, with extensive experience in Workers' Compensation, Auto Liability, General Liability, and Medical Malpractice.

Mr. Smolko graduated magna cum laude from Wake Forest University with a B.A. in mathematics in May 2013. Mr. Smolko is actively pursuing his fellowship designation. He is proficient in MS Excel and has extensive experience in MS Access and statistical software. He is fluent in Russian.

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Senior Managing Director

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Samuel Star is a Senior Managing Director in the Turnaround & Restructuring practice and specializes in providing services to creditors in Chapter 11 and out-of-court workout situations. He has over 25 years in the restructuring business as a leader in advising all types of creditor constituencies. Mr. Star's industry experience includes airlines, automotive, chemicals, consumer products, energy and financial services.

Mr. Star has provided in-court testimony on various topics, including financing and plan confirmation issues. Chapter 11 and out-of-court restructuring cases that Mr. Star has been involved with include Abengoa US, Abitibi Bowater, Arcapita Bank, Avaya, Caesars Entertainment, Cengage Learning, Cenveo Corporation, Corus Bankshares, Dana Corporation, Dewey & LeBoeuf, Endeavour International, Graceway Pharmaceuticals, Grubb & Ellis, Gibson Brands, Harry & David, Horsehead, Journal Register Company, Lehman Brothers, Lionel, Momentive Performance, New Century Financial, Northwest Airlines, Optima Specialty Steel, Ormet Corporation, Reichhold Industries, SageCrest Finance, Sears, Smurfit Stone Container, Toys "R" Us, U.S. Airways, Vantage Drilling, Verity Health System and Visteon.

Mr. Star is also a frequent speaker for various organizations on matters impacting the rights of unsecured creditors. His speaking engagements have included "Current Issues Facing Unsecured Creditors' Committees" at the ABI Winter Leadership Conference in December 2018; "Corporate Restructuring Outlook in 2017" at the Bryan Cave Corporate Trust/Distressed Investing Roundtable; "Modern Day 363 Sale Best Practices" at the ABI Winter Leadership Conference in December 2015; "Emergent Topics Facing Indenture Trustees and Bondholders" at the Beard Distressed Investing Conference in November 2015; "Understanding Pension Plan Liabilities" at the SRZ Distressed Investor Conference in November 2014; "Chapter 11 Asset Sales: What's The Government Got To Do With It?" at the American Bar Association in April 2013; "Addressing Legacy Liabilities in Chapter 11 Cases" at the American

Bankruptcy Institute in November 2012; "Restructuring Project-Financed Power Plants" at FBR in September 2011; "Litigation in Complex Bankruptcies" at the AIRA Advanced Restructuring and Plan of Reorganization Conference in November 2010; "Retail Industry Trends – Online Retailing, Credit Markets" at the North American Retail Industry Credit Group in July 2010; "Cross Border Defaults and Other Current Topics" at the The Association of Corporate Trustees and "North American Distressed Debt Market Outlook 2009" at Debtwire.

Thought leadership published by Mr. Star includes "For Better or Worse, Prepackaged and Pre-Negotiated Filings Now Account for Most Reorganizations" in the *ABI Journal* in 2018, "Interview, Selection, Retention and Role of Financial Advisors" in *The Role of Creditors' Committees in Chapter 11 Bankruptcies*, Aspatore Books in 2008; "Actions Individual Creditors Can Take" in *The Credit Executives' Guide to Business Restructuring*, FTI Consulting in 2006 and "New Chapter 11 Information – Sharing Rules Present Challenges" in *Daily Bankruptcy Review* Viewpoint in 2006.

Prior to joining FTI Consulting, Mr. Star was a Managing Director in Ernst & Young's Corporate Finance practice.

Mr. Star holds a B.S. in accounting from the State University of New York at Albany. He is a Certified Public Accountant in the state of New York and a Certified Turnaround Professional.

LOCATION

New York

CERTIFICATIONS

Certified Public Accountant

Certified Turnaround Professional

PROFESSIONAL AFFILIATIONS

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American Institute of Certified Public Accountants

New York State Society of Certified Public Accountants

EDUCATION

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Clifford Zucker is a Senior Managing Director in the Turnaround & Restructuring Services practice. Mr. Zucker has over 30 years of experience representing companies, receivers, examiners, court-appointed trustees and unsecured and secured creditors across diverse industries. In particular, he has developed extensive expertise in the healthcare industry, working to restructure and transform hospitals, nursing homes, senior living facilities and physician practices.

Mr. Zucker holds a B.S.B.A. in accounting and finance from Boston University. He is a Certified Public Accountant, Certified in Financial Forensics and Chartered Global Management Accountant. In 2019, Mr. Zucker was elected to the ABI's Board of Directors. He is a member of the ABI, the American Institute of Certified Public Accountants, the Association of Insolvency and Restructuring Advisors, the New Jersey Society of Certified Public Accountants and the Turnaround Management Association.

Over his storied career, Mr. Zucker has advised clients in public accounting and has worked in the private sector for companies ranging from start-up operations to well-established businesses.

Among the examples of Mr. Zucker's restructuring expertise are his various fiduciary roles, which have included positions as a court-appointed Chief Restructuring Officer, Liquidating Supervisor, Trustee and Plan Administrator. He has performed viability analyses, damage claim analyses, liquidations, litigation support services and fraud investigations. In addition to healthcare, Mr. Zucker has worked with clients in the financial services, food and agriculture, manufacturing, distribution, retail, transportation, hospitality, construction and telecommunications industries.

Prior to joining FTI Consulting, Mr. Zucker was a Partner in the Restructuring & Insolvency Advisory and Dispute Resolution Services practice of CohnReznick. Before that, Mr. Zucker was an Auditor with an accounting firm that was part of the former Big Eight.

Sought for his deep industry knowledge and insights, Mr. Zucker has spoken at numerous professional organizations on healthcare related topics. In addition, Mr. Zucker served as the Co-Chair for the American Bankruptcy Institute ("ABI") Health Care Committee and was an editor for the third edition of the *ABI Health Care Insolvency Manual*.

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New York

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PROFESSIONAL AFFILIATIONS

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Association of Insolvency and Restructuring Advisors
Turnaround Management Association

EDUCATION

B.S.B.A., Accounting and Finance, Boston University

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): FOURTH INTERIM APPLICATON OF FTI CONSULTING, INC. FOR APPROVAL AND ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) March 10, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) March 10, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) March 10, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 10, 2020
Date

Ricky Windom
Printed Name

/s/ Ricky Windom
Signature

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