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6  
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8 *Unsecured Creditors of Verity Health System of*  
9 *California, Inc., et al.*

10 **UNITED STATES BANKRUPTCY COURT**  
11 **CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

12 In re:  
13 VERITY HEALTH SYSTEM OF CALIFORNIA,  
14 INC., *et al.*,  
15 Debtors and Debtors In Possession.

16 Affects:

- 17  All Debtors
- 18  Verity Health System of California, Inc.
- 19  O’Connor Hospital
- 20  Saint Louise Regional Hospital
- 21  St. Francis Medical Center
- 22  St. Vincent Medical Center
- 23  Seton Medical Center
- 24  O’Connor Hospital Foundation
- 25  Saint Louise Regional Hospital
- 26  Foundation
- 27  St. Francis Medical Center of
- 28  Lynwood Foundation
- St. Vincent Foundation
- St. Vincent Dialysis Center, Inc.
- Seton Medical Center Foundation
- Verity Business Services
- Verity Medical Foundation
- Verity Holdings, LLC
- De Paul Ventures, LLC
- De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER  
Jointly Administered With:  
CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER  
Chapter 11 Cases

Hon. Ernest M. Robles

**DECLARATION OF JAMES C. BEHRENS REGARDING NOTICE AND SERVICE OF CASH COLLATERAL OBJECTION AND SCHEDULING ORDER**

**[RELATES TO DOCKET NOS. 4199 AND 4200]**

Hearing:

Date: March 11, 2020  
Time: 10:00 a.m.  
Location: Courtroom 1568  
255 E. Temple St.  
Los Angeles, CA 90012



**DECLARATION OF JAMES C. BEHRENS**

I, James C. Behrens, submit this declaration regarding notice and service of the *Official Committee of Unsecured Creditors’ (1) Opposition to Third Amended Supplemental Cash Collateral Stipulation; (2) Objection to the Order Thereon; and (3) Request for Hearing; Declaration of James C. Behrens in Support Thereof* [Docket No. 4199] (the “Objection”) and the *Order Setting Hearing on Official Committee of Unsecured Creditors’ Objection to Third Amended Cash Collateral Stipulation* [Docket No. 4200] (the “Scheduling Order”). I hereby declare as follows:

1. I have personal knowledge of the facts stated in this declaration, except as to those stated on information and belief, and, as to those, I am informed and believe them to be true. If called as a witness, I could and would competently testify to the matters stated herein.

2. I am an associate attorney at Milbank LLP, at 2029 Century Park East, 33rd Floor, Los Angeles, California 90067, and I am one of the attorneys primarily responsible for representing the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.*, (the “Committee”) appointed in connection with the chapter 11 cases of the above-captioned debtors and debtors-in-possession (the “Debtors”) pending in the United States Bankruptcy Court for the Central District of California.

3. On Monday, March 2, 2020, at approximately 4 p.m. Pacific Time, I gave telephonic notice of the hearing date and related deadlines set forth in the Scheduling Order to counsel for the Debtors, as well as counsel for the Prepetition Secured Creditors (as defined in the *Stipulation to (A) Amend the Second Supplemental Cash Collateral Order, (B) Authorize Continued Use of Cash Collateral, (C) Grant Adequate Protection, (D) Modify Automatic Stay, and (E) Grant Related Relief* [Doc. No. 4184]). Specifically, I left voicemails for the following attorneys:

- a. Nick Koffroth of Dentons US LLP, Counsel to the Debtors
- b. Paul Ricotta of Mintz, Levin, Cohn, Ferris, Glovsky, and Popeo, P.C., Counsel to UMB Bank, N.A. and Wells Fargo Bank, N.A
- c. Clark Whitmore of Maslon LLP, Counsel to U.S. Bank, N.A.
- d. Nathan Coco of McDermott Will & Emery LLP, Counsel to U.S. Bank, N.A.

1 e. Bruce Bennett of Jones Day, Counsel to MOB Financing, LLC and MOB  
2 Financing II, LLC

3 4. On Monday, March 2, 2020, at my direction, a legal assistant from Milbank LLP  
4 served the Objection and the Scheduling Order on the following attorneys for the Debtors and the  
5 Prepetition Secured creditors via email at the email addresses stated below:

6 a. Attorneys for Chapter 11 Debtors and Debtors in Possession

7 i. Samuel R. Maizel – [samuel.maizel@dentons.com](mailto:samuel.maizel@dentons.com)

8 ii. John A. Moe, II – [john.moe@dentons.com](mailto:john.moe@dentons.com)

9 iii. Tania M. Moyron – [tania.moyron@dentons.com](mailto:tania.moyron@dentons.com)

10 iv. Nick Koffroth – [nick.koffroth@dentons.com](mailto:nick.koffroth@dentons.com)

11 b. UMB Bank, N.A., c/o Mintz, Levin, Cohn, Ferris, Glovsky, and Popeo, P.C.

12 i. Daniel Bleck – [DSBleck@mintz.com](mailto:DSBleck@mintz.com)

13 ii. Paul Ricotta – [PRicotta@mintz.com](mailto:PRicotta@mintz.com)

14 c. Wells Fargo Bank, N.A., c/o Mintz, Levin, Cohn, Ferris, Glovsky, and  
15 Popeo, P.C.

16 i. Daniel Bleck – [DSBleck@mintz.com](mailto:DSBleck@mintz.com)

17 ii. Paul Ricotta – [PRicotta@mintz.com](mailto:PRicotta@mintz.com)

18 d. U.S. Bank, N.A., c/o Maslon LLP & McDermott Will & Emery LLP

19 i. Clark Whitmore – [clark.whitmore@maslon.com](mailto:clark.whitmore@maslon.com)

20 ii. Nathan F. Coco – [ncoco@mwe.com](mailto:ncoco@mwe.com)

21 e. MOB Financing, LLC and MOB Financing II, LLC c/o Jones Day

22 i. Bruce Bennett – [bbennett@jonesday.com](mailto:bbennett@jonesday.com)

23 ii. Benjamin Rosenblum – [brosenblum@jonesday.com](mailto:brosenblum@jonesday.com)

24 iii. Peter S. Saba – [psaba@jonesday.com](mailto:psaba@jonesday.com)


25 5. On Monday, March 2, 2020, I checked the CM/ECF docket for these jointly  
26 administered bankruptcy cases and determined that the following persons, among others, were on the  
27 Electronic Mail Notice List to receive NEF transmission of the Objection and Scheduling Order at  
28 the email addresses stated below:

- 1 a. Attorneys for Chapter 11 Debtors and Debtors in Possession
- 2 i. Samuel R. Maizel – [samuel.maizel@dentons.com](mailto:samuel.maizel@dentons.com),
- 3 [alicia.aguilar@dentons.com](mailto:alicia.aguilar@dentons.com); [docket.general.lit.LOS@dentons.com](mailto:docket.general.lit.LOS@dentons.com);
- 4 [tania.moyron@dentons.com](mailto:tania.moyron@dentons.com); [kathryn.howard@dentons.com](mailto:kathryn.howard@dentons.com);
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- 20 [GJLeon@mintz.com](mailto:GJLeon@mintz.com)
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- 22 i. Jason M Reed – [Jason.Reed@Maslon.com](mailto:Jason.Reed@Maslon.com)
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- 26 e. MOB Financing, LLC and MOB Financing II, LLC c/o Jones Day
- 27 i. Bruce Bennett – [bbennett@jonesday.com](mailto:bbennett@jonesday.com)
- 28 ii. Chane Buck – [cbuck@jonesday.com](mailto:cbuck@jonesday.com)

1 I declare under penalty of perjury under the laws of the United States that the foregoing is  
2 true and correct.

3 Executed this 6th day of March, 2020, in Los Angeles, California.

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James C. Behrens  
James C. Behrens

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

**2029 Century Park E, 33<sup>rd</sup> Floor, Los Angeles, CA 90067.**

A true and correct copy of the foregoing document entitled (*specify*): DECLARATION OF JAMES C. BEHRENS REGARDING NOTICE AND SERVICE OF CASH COLLATERAL OBJECTION AND SCHEDULING ORDER will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) March 6, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) March 6, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) March 6, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 6, 2020  
Date

Ricky Windom  
Printed Name

/s/ Ricky Windom  
Signature

**SERVICE LIST**

(Via NEF)

- **Alexandra Achamallah** aachamallah@milbank.com, rliubicic@milbank.com
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