

Verity Bank Account Summary
For the month ending 12/31/2019
\$ in 000's

Debtor	Case #	Beg Balance	Total Receipts	Operating			Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
				Disbursements										
Verity Health System of California, Inc.	18-20151	\$ 37,818	\$ 3,094	\$ (28,499)	\$ 75,207	\$ (81)	\$ -	\$ -	\$ -	\$ 46,248	\$ (92,819)	\$ 40,968	503	
O'Connor Hospital	18-20168	721	3,595	(112)	3,596	(7,166)	-	-	-	58	(7)	686	179	
St. Louise Regional Hospital	18-20162	57,309	1,340	(35)	1,288	(2,545)	-	-	-	29	(19,993)	37,393	154	
St. Francis Medical Center	18-20165	14,441	37,883	(38,935)	37,992	(74,614)	-	-	-	60,181	(27,244)	9,704	2,713	
St. Vincent Medical Center	18-20164	4,866	15,434	(14,024)	15,255	(28,499)	-	-	-	18,998	(6,391)	5,638	1,366	
Salton Medical Center	18-20167	8,201	19,110	(20,408)	19,092	(37,227)	-	-	-	30,194	(14,374)	4,588	1,755	
O'Connor Hospital Foundation	18-20179	1,594	1	-	-	-	-	-	-	-	-	1,596	1	
St. Louise Regional Hospital Foundation	18-20172	321	0	(0)	-	-	-	-	-	-	-	321	2	
St. Francis Medical Center of Lynwood Foundation	18-20178	102	324	-	-	-	-	-	-	-	(379)	46	9	
St. Vincent Medical Center Foundation	18-20180	395	35	-	-	-	-	-	-	-	(12)	418	7	
St. Vincent Dialysis Center, Inc.	18-20171	-	391	-	-	(389)	-	-	-	-	-	2	24	
Seton Medical Center Foundation	18-20175	4,854	3	(2)	-	-	-	-	-	-	-	4,855	3	
Verity Business Services	18-20173	1,044	4	(2,289)	-	-	-	-	-	3,161	(1,550)	369	109	
Verity Medical Foundation	18-20169	3,550	321	(1,686)	-	(1,396)	-	-	-	2,351	-	3,140	243	
Verity Holdings, LLC	18-20163	16,218	496	(1,650)	-	(513)	-	-	-	1,550	-	16,102	143	
De Paul Ventures – San Jose Dialysis, LLC	18-20181	93	0	-	-	-	-	-	-	-	-	93	1	
Subtotal		\$ 151,528	\$ 82,030	\$ (107,638)	\$ 152,430	\$ (152,430)	\$ -	\$ -	\$ -	\$ 162,769	\$ (162,769)	\$ 125,920	7,212	

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount. On December 30, 2019, the Court authorized an extension of such use of cash collateral [Docket No. 3883].

Verity Bank Account Summary
 For the month ending 12/31/2019
 \$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	6,195	\$ 1	\$ (26,822)	\$ -	\$ -	\$ -	\$ -	\$ 23,863	\$ (2,383)	\$ 855	227
VHS - Self Insurance	XXXXXX9250	(0)	81	-	-	(81)	-	-	-	-	(0)	9
VHS - Payroll	XXXXXX1785	381	-	(1,677)	-	-	-	-	1,678	-	382	10
VHS - DIP Concentration Account	XXXXXX2889	0	2	-	-	-	-	-	-	(2)	0	2
VHS - Disbursement Account	XXXXXX4358	44	2,976	-	75,207	-	-	-	20,707	(90,434)	8,500	253
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	30,472	32	-	-	-	-	-	-	-	30,504	1
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	727	1	-	-	-	-	-	-	-	728	1
OCH - Lockbox	XXXXXX2945	1	3,595	-	-	(3,596)	-	-	-	-	0	116
OCH - Gross Revenue	XXXXXX3900	48	-	-	3,596	(3,570)	-	-	-	-	75	42
OCH - AP	XXXXXX6389	352	-	(112)	-	-	-	-	58	-	299	19
OCH - Payroll	XXXXXX3007	312	-	-	-	-	-	-	-	-	312	-
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	-	-	-	-	-	-	-	-	-	-	-
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	7	0	-	-	-	-	-	-	(7)	0	2
SLRH - Lockbox	XXXXXX2926	(0)	1,290	-	-	(1,288)	-	-	-	-	2	96
SLRH - Gross Revenue	XXXXXX3905	16	-	-	1,288	(1,256)	-	-	-	-	48	42
SLRH - AP	XXXXXX6421	141	-	(35)	-	-	-	-	29	-	135	13
SLRH - Payroll	XXXXXX7575	180	-	-	-	-	-	-	-	-	180	-
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	56,973	49	-	-	-	-	-	-	(19,993)	37,028	3
SFMC - Lockbox	XXXXXX2940	537	37,839	-	-	(37,992)	-	-	-	-	384	502
SFMC - Gross Revenue	XXXXXX3924	695	-	-	37,992	(36,586)	-	-	-	-	2,101	42
SFMC - AP	XXXXXX6407	9,634	7	(12,495)	-	-	-	-	32,940	(27,244)	2,842	769
SFMC - Payroll	XXXXXX3012	798	-	(19,773)	-	-	-	-	19,951	-	977	330
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	2	35	-	-	(37)	-	-	-	-	(0)	48
SFMC - Capitation (AppleCare)	XXXXXX1371	1,768	-	(4,904)	-	-	-	-	5,156	-	2,020	372
SFMC - Capitation (Conifer)	XXXXXX1357	511	-	(1,283)	-	-	-	-	1,534	-	762	414
SFMC - Capitation AC	XXXXXX1845	34	-	(34)	-	-	-	-	25	-	25	48
SFMC - Capitation HCLA	XXXXXX1840	413	-	(446)	-	-	-	-	575	-	542	186
SFMC - Career College	XXXXXX2162	50	2	-	-	-	-	-	-	-	51	1
SFMC - Sale Proceeds ⁴	XXXXXX0090	0	0	-	-	-	-	-	-	-	0	1
SVMC - Lockbox	XXXXXX2964	30	15,431	-	-	(15,255)	-	-	-	-	205	505
SVMC - Gross Revenue	XXXXXX3929	359	-	-	15,255	(13,244)	-	-	-	-	2,369	42
SVMC - AP	XXXXXX6426	2,411	1	(7,669)	-	-	-	-	12,607	(6,391)	959	560
SVMC - Payroll	XXXXXX3017	165	-	(5,919)	-	-	-	-	5,884	-	129	167
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (Conifer)	XXXXXX3695	647	-	(435)	-	-	-	-	507	-	719	91
SVMC - Restricted Cash ³	XXXXXX0989	1,255	1	-	-	-	-	-	-	-	1,256	1
SVMC - Sale Proceeds ⁴	XXXXXX0076	0	-	-	-	-	-	-	-	-	0	-
SMC - Lockbox	XXXXXX2902	10	18,877	-	-	(18,861)	-	-	-	-	26	597
SMC - Gross Revenue	XXXXXX3887	641	-	-	18,861	(17,928)	-	-	-	-	1,574	42
SMC - AP	XXXXXX6365	5,880	4	(6,348)	-	-	-	-	16,130	(14,374)	1,292	684
SMC - Payroll	XXXXXX3001	1,370	-	(13,879)	-	-	-	-	14,001	-	1,491	207
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMCC - Lockbox	XXXXXX2907	3	229	-	-	(232)	-	-	-	-	1	83
SMCC - Gross Revenue	XXXXXX3882	40	-	-	232	(207)	-	-	-	-	65	42
SMCC - AP	XXXXXX6384	235	-	(180)	-	-	-	-	63	-	118	96
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXXX12907	22	-	(0)	-	-	-	-	-	-	22	4
OCH Foundation ³	XXXXXX3433	1,351	1	-	-	-	-	-	-	-	1,352	1
OCH Foundation - Investment ³	XXXXXX2-037	243	-	-	-	-	-	-	-	-	243	-
SLRH Foundation ³	XXXXXX2521	321	0	(0)	-	-	-	-	-	-	321	2
SFMC of Lynwood Foundation ³	XXXXXX2809	102	324	-	-	-	-	-	-	(379)	46	9
SVMC Foundation ³	XXXXXX3025	395	35	-	-	-	-	-	-	(12)	418	7
SVMC Foundation - EWB ³	XXXXXX1162	-	-	-	-	-	-	-	-	-	-	-
St. Vincent Dialysis Center	XXXXXX8921	-	391	-	-	(389)	-	-	-	-	2	24
SMC Foundation ³	XXXXXX2260	4,428	3	(0)	-	-	-	-	-	-	4,431	2
SMC Foundation - SVCS ³	XXXXXX0089	425	-	(1)	-	-	-	-	-	-	424	1
VBS - AP	XXXXXX6402	1,005	4	(751)	-	-	-	-	1,611	(1,550)	318	84
VBS - Payroll	XXXXXX2982	39	-	(1,538)	-	-	-	-	1,550	-	51	25
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	1,280	320	(1,686)	-	(1,396)	-	-	2,351	-	869	242
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-
VMF - Sale Proceeds ⁴	XXXXXX2810	2,270	0	-	-	-	-	-	-	-	2,271	1
VH - AP	XXXXXX1597	257	-	(1,650)	-	-	-	-	1,560	-	158	105
VH - MOB	XXXXXX1248	44	479	-	-	(513)	-	-	-	-	11	37
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	15,917	17	-	-	-	-	-	-	-	15,934	1
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	93	0	-	-	-	-	-	-	-	93	1
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB ³	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-
Subtotal		\$ 151,528	\$ 82,030	\$ (107,638)	\$ 152,430	\$ (152,430)	\$ -	\$ -	\$ 162,769	\$ (162,769)	\$ 125,920	7,212

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount. On December 30, 2019, the Court authorized an extension of such use of cash collateral [Docket No. 3883].

5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Bank Account Summary

For Sixteen months ending 12/31/2019 (including 8/31/2018 activity)
\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 54,349	\$ (429,173)	\$ 959,487	\$ (5,114)	\$ 973,000	\$ (973,000)	\$ 1,090,070	\$ (1,636,181)	\$ 40,968	8,535
O'Connor Hospital	18-20168	8,981	286,070	(114,234)	204,853	(281,528)	-	-	143,115	(246,572)	686	15,649
St. Louise Regional Hospital	18-20162	3,978	113,589	(37,188)	64,594	(89,822)	-	-	47,935	(65,693)	37,393	10,263
St. Francis Medical Center	18-20165	10,077	720,794	(507,554)	581,060	(1,062,147)	-	-	752,392	(484,919)	9,704	38,053
St. Vincent Medical Center	18-20164	9,936	259,678	(270,538)	215,932	(381,938)	-	-	345,090	(172,521)	5,638	21,653
Seton Medical Center	18-20167	5,884	290,125	(259,123)	250,541	(441,017)	-	-	391,134	(232,955)	4,588	26,636
O'Connor Hospital Foundation	18-20179	1,714	106	-	-	-	-	-	-	(225)	1,596	67
St. Louise Regional Hospital Foundation	18-20172	720	55	(3)	-	-	-	-	-	(450)	321	53
St. Francis Medical Center of Lynwood Foundator	18-20178	780	4,729	-	-	-	-	-	-	(5,462)	46	110
St. Vincent Medical Center Foundation	18-20180	1,613	1,883	-	-	-	-	-	772	(3,851)	418	75
St. Vincent Dialysis Center, Inc.	18-20171	332	7,430	(7)	-	(6,428)	-	-	-	(1,325)	2	364
Seton Medical Center Foundation	18-20175	6,229	214	(108)	-	-	-	-	117	(1,597)	4,855	435
Verity Business Services	18-20173	1,003	8	(42,223)	-	-	-	-	65,138	(23,557)	369	1,697
Verity Medical Foundation	18-20169	4,493	59,077	(97,357)	-	(3,037)	-	-	121,604	(81,640)	3,140	26,675
Verity Holdings, LLC	18-20163	12,778	23,555	(14,373)	-	(5,436)	-	-	20,107	(20,529)	16,102	1,761
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	93	-	-	-	-	-	-	-	93	10
Subtotal		\$ 76,048	\$ 1,821,754	\$ (1,771,882)	\$ 2,276,467	\$ (2,276,467)	\$ 973,000	\$ (973,000)	\$ 2,977,475	\$ (2,977,475)	\$ 125,920	\$ 152,036

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary

For Sixteen months ending 12/31/2019 (including 8/31/2018 activity)
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 7,083	\$ 1,354	\$ (377,313)	\$ -	\$ -	\$ 40,000	\$ (236,134)	\$ 620,869	\$ (55,005)	\$ 855	4,701
VHS - Self Insurance	XXXXXX9250	200	5,955	-	-	(5,114)	-	-	-	(1,041)	0	125
VHS - Payroll	XXXXXX1785	246	-	(47,340)	-	-	-	-	47,476	-	382	447
VHS - DIP Concentration Account	XXXXXX2889	-	12,834	(3,998)	717,202	-	-	(933,172)	210,364	(3,230)	(0)	1,947
VHS - Disbursement Account	XXXXXX4358	-	2,977	(523)	242,285	-	933,000	196,306	211,361	(1,576,905)	8,500	1,291
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	-	30,504	-	-	-	-	-	-	-	30,504	12
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	-	727	-	-	-	-	-	-	-	728	12
OCH - Lockbox	XXXXXX2945	188	174,894	-	-	(175,082)	-	-	1	-	0	7,268
OCH - Gross Revenue	XXXXXX3900	1,962	-	-	104,552	(106,446)	-	-	7	-	75	326
OCH - AP	XXXXXX6389	6,499	-	(46,101)	100,301	-	-	-	74,650	(135,051)	299	5,189
OCH - Payroll	XXXXXX3007	207	-	(68,133)	-	-	-	-	68,238	-	312	2,828
OCH - FSA	XXXXXX2284	125	-	-	-	-	-	-	-	(125)	0	2
OCH - Patient Trust	XXXXXX2662	-	14	-	-	-	-	-	0	(14)	(0)	22
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	111,162	-	-	-	-	-	219	(11,382)	0	14
SLRH - Lockbox	XXXXXX2926	24	55,999	-	-	(56,020)	-	-	-	-	2	5,746
SLRH - Gross Revenue	XXXXXX3905	746	-	-	33,104	(33,802)	-	-	-	-	48	320
SLRH - AP	XXXXXX6421	3,047	1	(15,754)	31,491	-	-	-	26,347	(44,996)	135	3,066
SLRH - Payroll	XXXXXX7575	128	-	(21,433)	-	-	-	-	21,485	-	180	1,115
SLRH - FSA	XXXXXX2307	33	-	-	-	-	-	-	-	(33)	0	1
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	-	57,589	-	-	-	-	-	103	(20,664)	37,028	15
SFMC - Lockbox	XXXXXX2940	357	707,681	-	-	(707,654)	-	-	-	-	384	6,953
SFMC - Gross Revenue	XXXXXX3924	903	-	-	355,319	(354,122)	-	-	-	-	2,101	319
SFMC - AP	XXXXXX6407	7,314	12	(186,768)	225,741	-	-	-	440,790	(484,246)	2,842	11,107
SFMC - Payroll	XXXXXX3012	589	3	(228,709)	-	-	-	-	229,095	-	977	5,865
SFMC - FSA	XXXXXX2487	198	-	-	-	-	-	-	-	(198)	0	1
SFMC - Cafeteria Deposits	XXXXXX1057	312	535	-	-	(372)	-	-	-	(475)	(0)	741
SFMC - Capitation (AppleCare)	XXXXXX1371	128	-	(60,784)	-	-	-	-	62,676	-	2,020	5,315
SFMC - Capitation (Conifer)	XXXXXX1357	156	2	(13,367)	-	-	-	-	13,971	-	762	5,350
SFMC - Capitation AC	XXXXXX1845	10	-	(407)	-	-	-	-	422	-	25	361
SFMC - Capitation HCLA	XXXXXX1840	75	33	(5,004)	-	-	-	-	5,438	-	542	1,923
SFMC - Career College	XXXXXX2162	37	17	(3)	-	-	-	-	-	-	51	106
SFMC - Sale Proceeds ⁴	XXXXXX0090	-	12,512	(12,512)	-	-	-	-	-	-	0	12
SVMC - Lockbox	XXXXXX2964	13	252,135	-	-	(251,943)	-	-	-	-	205	8,434
SVMC - Gross Revenue	XXXXXX3929	672	2	-	131,692	(129,995)	-	-	-	-	2,369	321
SVMC - AP	XXXXXX6426	6,943	1	(147,272)	84,240	-	-	-	229,183	(172,136)	959	8,653
SVMC - Payroll	XXXXXX3017	116	0	(109,237)	-	-	-	-	109,250	-	129	2,556
SVMC - FSA	XXXXXX2062	52	-	-	-	-	-	-	-	(52)	(0)	1
SVMC - Capitation (CHP)	XXXXXX0553	493	-	(161)	-	-	-	-	-	(332)	0	21
SVMC - Capitation (Conifer)	XXXXXX3695	417	4	(6,360)	-	-	-	-	6,657	-	719	1,641
SVMC - Restricted Cash ³	XXXXXX0989	1,230	26	-	-	-	-	-	-	-	1,256	16
SVMC - Sale Proceeds ⁴	XXXXXX0076	-	7,509	(7,509)	-	-	-	-	-	-	0	10
SMC - Lockbox	XXXXXX2902	14	286,415	-	-	(286,403)	-	-	-	-	26	9,748
SMC - Gross Revenue	XXXXXX3887	370	-	-	150,180	(148,977)	-	-	-	-	1,574	319
SMC - AP	XXXXXX6385	2,911	5	(99,920)	97,025	-	-	-	232,052	(230,781)	1,292	10,238
SMC - Payroll	XXXXXX3001	1,212	-	(156,460)	-	-	-	-	157,739	(1,000)	1,491	3,138
SMC - FSA	XXXXXX2289	117	1	-	-	-	-	-	-	(117)	(0)	2
SMCC - Lockbox	XXXXXX2907	2	3,664	-	-	(3,666)	-	-	-	-	1	1,291
SMCC - Gross Revenue	XXXXXX3882	54	-	-	1,984	(1,972)	-	-	-	-	65	319
SMCC - AP	XXXXXX6384	1,160	-	(2,699)	1,352	-	-	-	1,317	(1,013)	118	1,506
SMCC - FSA	XXXXXX2302	19	-	-	-	-	-	-	-	(19)	0	1
SMCC - Patient Trust	XXXXXX12907	-	41	(44)	-	-	-	-	25	-	22	72
OCH Foundation ³	XXXXXX3433	1,473	104	-	-	-	-	-	-	(225)	1,352	42
OCH Foundation - Investment ³	XXXXX2-037	242	2	-	-	-	-	-	-	-	243	25
SLRH Foundation ³	XXXXXX2521	720	55	(3)	-	-	-	-	-	-	(450)	321
SFMC of Lynwood Foundation ³	XXXXXX2809	780	4,729	-	-	-	-	-	-	-	(5,462)	46
SVMC Foundation ³	XXXXXX3025	844	1,880	-	-	-	-	-	772	(3,079)	418	64
SVMC Foundation - EWB ³	XXXXXX1162	769	3	-	-	-	-	-	-	(772)	-	11
St. Vincent Dialysis Center	XXXXXX8921	332	7,430	(7)	-	(6,428)	-	-	-	(1,325)	2	364
SMC Foundation ³	XXXXXX2260	5,660	138	(5)	-	-	-	-	117	(1,480)	4,431	69
SMC Foundation - SVCS ³	XXXXXX0089	451	76	(104)	-	-	-	-	-	-	424	363
VBS - AP	XXXXXX6402	962	8	(18,727)	-	-	-	-	41,607	(23,531)	318	1,242
VBS - Payroll	XXXXXX2982	15	-	(23,495)	-	-	-	-	23,531	-	51	454
VBS - FSA	XXXXXX3192	26	-	-	-	-	-	-	-	(26)	0	1
VMF - Checking	XXXXXX9996	4,493	56,811	(97,336)	-	(3,037)	-	-	121,579	(81,640)	869	26,652
VMF - Payroll ZBA	XXXXXX0010	-	21	(21)	-	-	-	-	-	-	-	6
VMF - Sale Proceeds ⁴	XXXXXX2810	-	2,246	-	-	-	-	-	-	25	2,271	17
VH - AP	XXXXXX1597	1,106	1	(13,372)	-	-	-	-	16,428	(4,005)	158	1,232
VH - MOB	XXXXXX1248	1,108	7,645	(10)	-	(5,436)	-	-	8	(3,304)	11	493
VH - Operating	XXXXXX1970	8,321	-	(991)	-	-	-	-	3,645	(10,975)	0	14
VH - Savings	XXXXXX1975	2,243	1	-	-	-	-	-	-	(2,244)	0	10
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	-	15,907	-	-	-	-	-	26	-	15,934	12
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	-	93	-	-	-	-	-	-	-	93	10
SMCC - Patient Trust - TCB	XXXXXX3611	24	-	-	-	-	-	-	-	(24)	0	2
SMC Foundation - TCB ³	XXXXXX8521	117	-	-	-	-	-	-	-	(117)	-	3
Subtotal		\$ 76,048	\$ 1,821,754	\$ (1,771,882)	\$ 2,276,467	\$ (2,276,467)	\$ 973,000	\$ (973,000)	\$ 2,977,475	\$ (2,977,475)	\$ 125,920	152,036

Notes

- 1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).
- 2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
- 3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.
- 4) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.
- 5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Health System of California, Inc.
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS - DIP Concentration Account	VHS - DIP Loan Proceeds	VHS - Santa Clara Sale Proceeds	VHS - Non Santa Clara Sale Proceeds	Debtor Total
	6440 / 9250	1785	2889	4358	9087	9100	
Balance Per Bank	\$ 855	\$ 382	\$ -	\$ 8,500	\$ 728	\$ 30,504	\$ 40,968
Additive Items:							
Deposits in Transit							-
Other Additive Items		0					0
Subtractive Items:							
Outstanding Checks	(444)	(50)					(494)
Other Subtractive Items							-
Reclassifications							
Negative book balance reclassified to AP							-
Petty Cash							-
Adjusted Bank Balance	411	332	-	8,500	728	30,504	40,474
GL Balance	\$ 411	\$ 332	\$ -	\$ 8,500	\$ 728	\$ 30,504	\$ 40,474
Number of Outstanding Checks	24	10					34

O'Connor Hospital
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	OCH-Santa Clara Sale						Debtor Total
	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	Proceeds	Petty Cash Total	
	6389	3007	2945 / 3900	2662	9549	N/A	
Balance Per Bank	\$ 299	\$ 312	\$ 75	\$ -	\$ 0		\$ 686
Additive Items:							-
Deposits in Transit							-
Other Additive Items							-
Subtractive Items:							-
Outstanding Checks	(198)	(70)					(269)
Other Subtractive Items		20					20
Reclassifications							-
Reconciling item							-
Petty Cash							-
Adjusted Bank Balance	101	262	75	-	0	-	437
GL Balance	\$ 101	\$ 262	\$ 75	\$ -	\$ 0	\$ -	\$ 437
Number of Outstanding Checks	168	72					240

Saint Louise Regional Hospital
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SLRH-Santa Clara Sale					Debtor Total
	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	Proceeds	Petty Cash Total	
	6421	7575	2926 / 3905	9563	N/A	
Balance Per Bank	\$ 135	\$ 180	\$ 50	\$ 37,028		\$ 37,393
Additive Items:						-
Deposits in Transit						-
Other Additive Items		4				4
Subtractive Items:						-
Outstanding Checks	(35)	(14)				(48)
Other Subtractive Items						-
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash						-
Adjusted Bank Balance	100	170	50	37,028	-	37,349
GL Balance	\$ 100	\$ 170	\$ 50	\$ 37,028	\$ -	\$ 37,349
Number of Outstanding Checks	115	16				131

St. Francis Medical Center
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	SFMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	1357	1371	1840 / 1845	2162	0090	N/A	
Balance Per Bank	\$ 2,842	\$ 977	\$ 2,484	\$ 762	\$ 2,020	\$ 567	\$ 51	\$ 0		\$ 9,704
Additive Items:										
Deposits in Transit										-
Other Additive Items				3						3
Subtractive Items:										
Outstanding Checks	(516)	(386)		(2,116)	(3,784)	(593)				(7,396)
Other Subtractive Items			(659)			(5)				(664)
Reclassifications										
Negative book balance reclassified to AP				1,350	1,764	52				3,166
Petty Cash									3	3
Adjusted Bank Balance	2,326	591	1,826	(0)	-	20	51	0	3	4,816
GL Balance	\$ 2,326	\$ 591	\$ 1,826	\$ -	\$ -	\$ 20	\$ 51	\$ 0	\$ 3	\$ 4,816
Number of Outstanding Checks	182	677		839	351	165				2,214

St Vincent Medical Center
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - Restricted Cash	SVMC - Sale Proceeds	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	0989	0076	N/A	
Balance Per Bank	\$ 959	\$ 129	\$ 2,575	\$ 719	\$ -	\$ 1,256	\$ 0		\$ 5,638
Additive Items:									
Deposits in Transit									-
Other Additive Items									-
Subtractive Items:									
Outstanding Checks	(444)	(54)		(214)					(711)
Other Subtractive Items			(164)						(164)
Reclassifications									
Negative book balance reclassified to AP									-
Petty Cash								4	4
Adjusted Bank Balance	516	76	2,411	505	-	1,256	0	4	4,767
GL Balance	\$ 516	\$ 76	\$ 2,411	\$ 505	\$ -	\$ 1,256	\$ 0	\$ 4	\$ 4,767
Number of Outstanding Checks	187	43		57					287

Seton Medical Center
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	Payroll	Lockbox/GR	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6365	3001	2902 / 3887	0071	N/A	
Balance Per Bank	\$ 1,292	\$ 1,491	\$ 1,600	\$ -		\$ 4,383
Additive Items:						-
Deposits in Transit						-
Other Additive Items		16				16
Subtractive Items:						-
Outstanding Checks	(801)	(116)				(918)
Other Subtractive Items		(12)	(131)			(142)
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash					4	4
Adjusted Bank Balance	491	1,379	1,470	-	4	3,344
GL Balance	\$ 491	\$ 1,379	\$ 1,470	\$ -	\$ 4	\$ 3,344
Number of Outstanding Checks	442	77				519

Seton Medical Center Coastside
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
Balance Per Bank	\$ 118	\$ 66	\$ 22	\$ 205
Additive Items:				-
Deposits in Transit		46		46
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(22)		(4)	(26)
Other Subtractive Items			(4)	(4)
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	96	112	13	220
GL Balance	\$ 96	\$ 112	\$ 13	\$ 220
Number of Outstanding Checks	40		10	50

O'Connor Hospital Foundation
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	OCH Foundation	OCH Foundation - Investment	Debtor Total
	3433	2-037	
Balance Per Bank	\$ 1,352	\$ 243	\$ 1,596
Additive Items:			-
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			-
Outstanding Checks			-
Other Subtractive Items	(0)		(0)
Reclassifications			-
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	1,352	243	1,595
GL Balance	\$ 1,352	\$ 244	\$ 1,596
Number of Outstanding Checks			-

Saint Louise Regional Hospital Foundation
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2521
Balance Per Bank	\$ 321
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	321
GL Balance	\$ 321
Number of Outstanding Checks	

St. Francis Medical Center of Lynwood Foundation
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2809
Balance Per Bank	\$ 46
Additive Items:	
Deposits in Transit	0
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	47
GL Balance	\$ 47
Number of Outstanding Checks	

St Vincent Medical Center Foundation
 Bank Reconciliation Summary
 December 31, 2019
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	3025
Balance Per Bank	\$ 418
Additive Items:	
Deposits in Transit	(2)
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	(34)
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	382
GL Balance	\$ 382
Number of Outstanding Checks	

St. Vincent Dialysis Center, Inc.
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	8921
Balance Per Bank	\$ 2
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	2
GL Balance	\$ 2
Number of Outstanding Checks	

Seton Medical Center Foundation
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation		Debtor
	2260	SMC Foundation - SVCS 0089	Total
Balance Per Bank	\$ 4,431	\$ 424	\$ 4,855
Additive Items:			
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			
Outstanding Checks			-
Other Subtractive Items		(424)	(424)
Reclassifications			
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	4,431	-	4,431
GL Balance	\$ 4,431	\$ -	\$ 4,431
Number of Outstanding Checks			-

Verity Business Services
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement		Payroll		Debtor Total
	6402		2982		
Balance Per Bank	\$ 318		\$ 51		369
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(16)		(13)		(28)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	302		39		341
GL Balance	\$ 302		\$ 39		\$ 341
Number of Outstanding Checks	9		5		14

Verity Medical Foundation
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Sale Proceeds	Petty Cash	Debtor Total
	9996	2810	Total	Total
Balance Per Bank	\$ 869	\$ 2,270		\$ 3,139
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(51)			(51)
Other Subtractive Items				-
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	818	2,270	-	3,088
GL Balance	\$ 818	\$ 2,270	\$ -	\$ 3,088
Number of Outstanding Checks	163			163

Verity Holdings, LLC
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	VH- Santa Clara Sale Proceeds	VH-Sale Proceeds	Debtor Total
	1597	1248	9568	0151	
Balance Per Bank	\$ 158	\$ 11	\$ 15,934	\$ -	\$ 16,102
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(2)				(2)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	155	11	15,934	-	16,100
GL Balance	\$ 155	\$ 11	\$ 15,934	\$ -	\$ 16,100
Number of Outstanding Checks	2				2

De Paul Ventures - San Jose Dialysis, LLC
Bank Reconciliation Summary
December 31, 2019
\$ in 000's

	De Paul Ventures – San Jose Dialysis, LLC
Bank Account No. (last 4 digits)	2797
Balance Per Bank	\$ 93
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	93
GL Balance	\$ 93
Number of Outstanding Checks	

Verity Health System, Inc.
Notes on Bank Reconciliations
December 31, 2019

1. DePaul Ventures, LLC has no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to the beginning of the reporting period and are not reported on the Bank Reconciliation Summary.

Account name	Last four of account #
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXXX12284
SLRH - FSA	#XXXXXX12307
SMC - FSA	#XXXXXX12289
SMCC - FSA	#XXXXXX12302
SFMC - FSA	#XXXXXX12487
SVMC - FSA	#XXXXXX12062
VBS - FSA	#XXXXXX13192
VH - Operating	#XXXXXX11970
VH - Savings	#XXXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXXX20010
SVMC Foundation - EWB	#XXXXXX1162

3. The following bank accounts have had no activity and therefore bank and book balances were both zero at the end of the reporting period. These accounts are not reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary.

Account name	Last four of account #
VH – Sale Proceeds	#XXXXXX0151
SMC – Sale Proceeds	#XXXXXX0071

Verity Health System, Inc.
Notes on Bank Reconciliations
December 31, 2019

4. On February 28, 2019 (the “Closing Date”), the Debtors’ asset sale to Santa Clara County (the “Santa Clara Sale Transaction”) closed and Santa Clara County wired the sale proceeds to Chicago Title Insurance Company (“Chicago Title”). As part of that transaction, operating disbursements were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the “Chicago Title Disbursements”). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in this Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Cumulative Summary for the reporting period and shown in the table below (\$ 000):

	Operating Disbursements for the reporting period		
	Chicago Title Disb.	Op. Disb. From page 4	Total
	O'Connor Hospital	\$ 21,573	\$ 114,234
St. Louise Regional Hospital	5,528	37,188	42,716
Verity Holdings, LLC	269	14,373	14,642
Verity Health System of California, Inc.	88	429,173	429,261

5. Per the Santa Clara County asset purchase agreement (the “APA”) § 1.2 and 1.1.2, \$23.5 million of sale proceeds transferred by Santa Clara County were escrowed with Chicago Title as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2 (as reduced in accordance with APA § 15.2 , the “Escrow Amount”) . The APA provides that the Escrow Amount is security for the satisfaction of Sellers’ post-closing obligations and to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. The Debtors that are party to the Santa Clara Sales Transaction report the Escrow Amount as a receivable in the Consolidating Balance Sheet – Unaudited as of the end of the reporting period.

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 12/31/2019

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) ^(A)	Total Due Not Paid According to Postpetition Terms
Secured Debt Holders					
1	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
2	US Bank 2015 Notes	Monthly	1,044	-	-
3	Verity MOB Financing, LLC	Monthly	371	-	-
4	US Bank 2017 Notes	Monthly	254	-	-
	Subtotal		\$2,895	-	-
Top 20 Vendors					
1	Healthnow Administrative Services	Various	\$12,485	-	-
2	State Compensation Insurance Fund	Various	4,972	-	-
3	Transamerica	Various	3,036	-	-
4	Sandie Arnott Frmly Lee Buffington Tax C	Various	2,104	-	-
5	Cardinal Health	Various	1,945	-	-
6	Norcal Mutual Insurance Company	Various	1,916	-	-
7	Medline Industries, Inc.	Various	1,368	-	-
8	Sodexo, Inc & Affiliates	Various	1,355	-	-
9	Marillac Insurance Company, Ltd.	Various	1,181	-	-
10	Verity Medical Group	Various	777	-	-
11	Los Angeles County Tax Collector	Various	705	-	-
12	Rightsourcing Inc	Various	554	-	-
13	Nantworks LLC	Various	396	-	-
14	Stryker Orthopaedics	Various	364	-	-
15	Los Angeles Department Of Water And Powe	Various	360	-	-
16	Ca Dept Public Health Lic Cer Pro	Various	339	-	-
17	Shiftwise	Various	334	-	-
18	Ca Dept Of Public Health	Various	322	-	-
19	Zimmer USA	Various	295	-	-
20	Sagewell Healthcare Benefits Trust	Various	280	-	-
	Subtotal		\$35,085	-	-

Notes

A) See Notes after XI. Questionnaire.

Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 222,816
O'Connor Hospital	XXXXXX3007	\$ -
Saint Louise Regional Hospital	XXXXXX7575	\$ -
St. Francis Medical Center	XXXXXX3012	\$ 13,594
St. Vincent Medical Center	XXXXXX3017	\$ 42,937
Seton Medical Center	XXXXXX3001	\$ 37,329
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ -
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 316,676

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ 124,375
O'Connor Hospital	XXXXXX6389	\$ -
Saint Louise Regional Hospital	XXXXXX6421	\$ -
St. Francis Medical Center	XXXXXX6407	\$ 28,650
St. Vincent Medical Center	XXXXXX6426	\$ 13,815
Seton Medical Center	XXXXXX6365	\$ 20,250
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 187,090

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)	
ASSETS												
Current Assets:												
Cash and cash equivalents	\$ 437	\$ 320	\$ 4,816	\$ 3,511	\$ 3,344	\$ 220	\$ 9,243	\$ -	\$ 21,891	\$ 12,549	\$ 341	\$ 93
Net patient accounts receivable	-	-	56,538	25,931	33,312	4,275	-	-	120,056	-	-	-
Due from government agencies	-	-	(978)	4,470	2,245	-	-	-	5,737	-	-	-
Due from related organizations	13,486	4,922	442,035	16,189	16,773	48.50	571,068	(964,282)	100,239	-	71,352	3,468
Other current assets	28,750	10,632	39,809	22,159	15,410	418	9,540	-	126,718	2,465	421	-
Other restricted assets	-	37,028	-	-	-	-	31,232	-	68,260	-	-	-
Total Current Assets	42,673	52,902	542,220	72,260	71,084	4,962	621,082	(964,282)	442,901	15,014	72,114	3,561
Assets Limited As To Use:												
Other investments	-	-	-	3,159	-	-	20	-	3,179	39,882	-	-
Under bond indenture agreements	-	-	-	-	34,875	-	25,002	-	59,877	-	-	-
Total Assets Limited As To Use	-	-	-	3,159	34,875	-	25,022	-	63,056	39,882	-	-
Property And Equipment, Net	-	-	82,919	43,496	40,721	646	23,813	-	191,595	-	1,392	-
Other Long-Term Assets	-	-	83	-	62	-	654	-	799	-	-	37
Total Assets	\$ 42,673	\$ 52,902	\$ 625,222	\$ 118,915	\$ 146,742	\$ 5,608	\$ 670,570	\$ (964,282)	\$ 698,350	\$ 54,896	\$ 73,506	\$ 3,598
LIABILITIES AND NET (DEFICIT) ASSETS												
Current Liabilities:												
Accounts payable	\$ 14,879	\$ 3,734	\$ 18,626	\$ 26,693	\$ 15,037	\$ 507	\$ 18,219	\$ -	\$ 97,695	\$ 17	\$ 5,896	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,801	-	159,126	-	167,114	-	-	-
Due to government agencies	(365)	(111)	2,826	1,210	307	-	-	-	3,867	-	-	-
Accrued expenses and other current liabilities	18,250	6,487	91,159	30,427	43,706	1,511	159,399	-	350,939	11,418	2,769	1
Due to related organizations	149,635	50,103	17,254	378,370	259,123	29,081	255,444	(964,282)	174,727	-	63,291	2
Total Current Liabilities	183,172	60,682	133,941	437,567	319,974	31,099	592,188	(964,282)	794,342	11,435	71,956	3
Other Liabilities												
Pension and other long-term liabilities	49,525	5,787	96,781	75,634	2,533	27	48,465	-	278,752	34,357	-	-
Total Other Liabilities	49,525	5,787	96,781	75,634	2,533	27	48,465	-	278,752	34,357	-	-
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs												
	47,507	28,776	63,436	53,181	96,154	-	44,027	-	333,081	-	-	-
Total Liabilities	280,204	95,245	294,158	566,382	418,662	31,126	684,680	(964,282)	1,406,175	45,792	71,956	3
NET (DEFICIT) ASSETS:												
Unrestricted	(237,531)	(42,343)	331,064	(450,826)	(271,920)	(25,518)	(14,110)	-	(711,184)	9,105	1,550	3,595
Temporarily restricted	-	-	-	523	-	-	-	-	523	-	-	-
Permanently restricted	-	-	-	2,836	-	-	-	-	2,836	-	-	-
Total Net (Deficit) Assets	(237,531)	(42,343)	331,064	(447,467)	(271,920)	(25,518)	(14,110)	-	(707,825)	9,105	1,550	3,595
Total Liabilities And Net (Deficit) Assets	\$ 42,673	\$ 52,902	\$ 625,222	\$ 118,915	\$ 146,742	\$ 5,608	\$ 670,570	\$ (964,282)	\$ 698,350	\$ 54,896	\$ 73,506	\$ 3,598

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
ASSETS											
Current Assets:											
Cash and cash equivalents	\$ 2	\$ 818	\$ 356	\$ 32	\$ 23	\$ 21	\$ 44	\$ 167	\$ 15	\$ -	\$ 36,352
Net patient accounts receivable	632	-	-	-	-	-	-	-	-	-	120,688
Due from government agencies	-	-	-	-	-	-	-	-	-	-	5,737
Due from related organizations	9,981	3,480	1	7	4	5	12,517	73,912	-	(274,966)	-
Other current assets	57	2,484	-	-	483	-	973	2,043	-	(1,628)	134,016
Other restricted assets	-	2,271	-	-	-	-	-	15,934	-	-	86,465
Total Current Assets	10,672	9,053	357	39	510	26	13,534	92,056	15	(276,594)	383,257
Assets Limited As To Use:											
Other investments	-	-	1,240	4,399	24	300	2,653	-	-	-	51,677
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	59,877
Total Assets Limited As To Use	-	-	1,240	4,399	24	300	2,653	-	-	-	111,554
Property And Equipment, Net	176	87	-	-	-	-	-	13,711	-	-	206,961
Other Long-Term Assets	-	601	-	-	-	-	673	1,002	-	(1,698)	1,414
Total Assets	\$ 10,848	\$ 9,741	\$ 1,597	\$ 4,438	\$ 534	\$ 326	\$ 16,860	\$ 106,769	\$ 15	\$ (278,292)	\$ 703,186
LIABILITIES AND NET (DEFICIT) ASSETS											
Current Liabilities:											
Accounts payable	\$ -	\$ 280	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,110	\$ -	\$ -	\$ 104,997
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	-	-	-	167,114
Due to government agencies	-	-	-	-	-	-	-	-	-	-	3,867
Accrued expenses and other current liabilities	33	8,042	-	3	5	-	5	3,479	-	(3,326)	373,368
Due to related organizations	14,758	-	7,343	732	8,744	5,095	903	(629)	-	(274,966)	-
Total Current Liabilities	14,791	8,322	7,343	735	8,749	5,095	908	3,960	-	(278,292)	649,346
Other Liabilities											
Pension and other long-term liabilities	-	7,799	71	-	-	-	104	20,185	-	-	341,268
Total Other Liabilities	-	7,799	71	-	-	-	104	20,185	-	-	341,268
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs	-	-	-	-	-	-	-	105,816	-	-	438,897
Total Liabilities	14,791	16,121	7,414	735	8,749	5,095	1,012	129,961	-	(278,292)	1,429,511
NET (DEFICIT) ASSETS:											
Unrestricted	(3,943)	(6,380)	(6,967)	(694)	(8,722)	(5,071)	11,385	(23,192)	15	-	(740,503)
Temporarily restricted	-	-	815	1,679	507	302	2,011	-	-	-	5,837
Permanently restricted	-	-	335	2,718	-	-	2,452	-	-	-	8,341
Total Net (Deficit) Assets	(3,943)	(6,380)	(5,817)	3,703	(8,215)	(4,769)	15,848	(23,192)	15	-	(726,325)
Total Liabilities And Net (Deficit) Assets	\$ 10,848	\$ 9,741	\$ 1,597	\$ 4,438	\$ 534	\$ 326	\$ 16,860	\$ 106,769	\$ 15	\$ (278,292)	\$ 703,186

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ (1,474)	\$ (417)	\$ 23,771	\$ 12,156	\$ 12,906	\$ 1,978	\$ -	\$ (861)	\$ 48,059	\$ -	\$ -	\$ -
Provision for doubtful accounts	4,033	1,380	(2,380)	(450)	322	(75)	-	-	2,830	-	-	-
Net patient service revenue less provision for doubtful accounts	2,559	963	21,391	11,706	13,228	1,903	-	(861)	50,889	-	-	-
Premium revenue	-	-	9,099	1,209	-	-	-	(98)	10,210	-	-	-
Other revenue	1	-	1,652	1,378	371	14	10,394	(10,290)	3,520	943	2,386	-
Contributions	-	-	344	524	-	-	-	-	868	-	-	-
Total Unrestricted Revenues And Other Support	2,560	963	32,486	14,817	13,599	1,917	10,394	(11,249)	65,487	943	2,386	-
EXPENSES:												
Salaries and benefits	713	171	20,374	8,848	13,091	1,417	2,452	(861)	46,205	-	1,905	-
Supplies	(105)	(105)	3,792	3,292	1,707	186	2	-	8,769	-	17	-
Purchased services, medical claims and other	1,641	792	14,086	6,428	4,699	381	2,580	(5,843)	24,764	1,763	416	-
Depreciation and amortization	-	-	661	493	417	11	45	-	1,627	-	22	-
Interest, net	229	139	322	247	438	-	1,309	-	2,684	-	-	-
Total Expenses	2,478	997	39,235	19,308	20,352	1,995	6,388	(6,704)	84,049	1,763	2,360	-
Operating (Loss) Income	82	(34)	(6,749)	(4,491)	(6,753)	(78)	4,006	(4,545)	(18,562)	(820)	26	-
Investment Income (Loss)	-	49	1	-	34	-	538	-	622	38	-	-
Gain (Loss) on Hospital Sales	(10)	7	-	-	-	-	-	-	(3)	-	-	-
Reorganization Items	6	3	2,222	1,250	1,236	113	4,545	(4,545)	4,830	-	26	-
Excess (Deficit) Of Revenues Over Expenses	\$ 66	\$ 19	\$ (8,970)	\$ (5,741)	\$ (7,955)	\$ (191)	\$ (1)	\$ -	\$ (22,773)	\$ (782)	\$ -	-

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ (402)	\$ 229	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1)	\$ 47,885
Provision for doubtful accounts	803	-	-	-	-	-	-	-	-	-	3,633
Net patient service revenue less provision for doubtful accounts	401	229	-	-	-	-	-	-	-	(1)	51,518
Premium revenue	-	-	-	-	-	-	-	-	-	-	10,210
Other revenue	-	379	-	-	-	-	-	1,045	-	(4,360)	3,913
Contributions	-	-	-	3	(4)	-	-	-	-	-	867
Total Unrestricted Revenues And Other Support	401	608	-	3	(4)	-	-	1,045	-	(4,361)	66,508
EXPENSES:											
Salaries and benefits	242	544	-	-	-	-	-	-	-	(517)	48,379
Supplies	109	-	-	-	-	-	-	5	-	-	8,900
Purchased services, medical claims and other	47	1,251	-	-	1	-	-	368	-	(3,817)	24,793
Depreciation and amortization	2	16	-	1	1	-	1	39	-	-	1,709
Interest, net	-	-	-	-	-	-	-	676	-	-	3,360
Total Expenses	400	1,811	-	1	2	-	1	1,088	-	(4,334)	87,141
Operating (Loss) Income	1	(1,203)	-	2	(6)	-	(1)	(43)	-	(27)	(20,633)
Investment Income (Loss)	-	-	1	3	-	-	-	17	-	-	681
Gain (Loss) on Hospital Sales	-	-	-	-	-	-	-	33	-	-	30
Reorganization Items	-	4	-	-	-	-	-	8	-	(26)	4,842
Excess (Deficit) Of Revenues Over Expenses	\$ 1	\$ (1,207)	\$ 1	\$ 5	\$ (6)	\$ -	\$ (1)	\$ (1)	\$ -	\$ (1)	\$ (24,764)

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastsides (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 121,174	\$ 39,073	\$ 514,317	\$ 227,570	\$ 268,168	\$ 28,780	\$ -	\$ (21,585)	\$ 1,177,497	\$ -	\$ -	\$ -
Provision for doubtful accounts	725	(248)	(7,025)	(4,394)	(12,110)	(483)	-	-	(23,535)	-	-	-
Net patient service revenue less provision for doubtful accounts	121,899	38,825	507,292	223,176	256,058	28,297	-	(21,585)	1,153,962	-	-	-
Premium revenue	-	-	140,158	20,844	-	-	-	(1,652)	159,350	-	-	-
Other revenue	2,322	100	4,002	2,802	1,744	676	200,221	(191,490)	20,377	16,207	47,774	-
Contributions	82	31	5,337	1,734	188	-	-	-	7,372	-	-	-
Total Unrestricted Revenues And Other Support	124,303	38,956	656,789	248,556	257,990	28,973	200,221	(214,727)	1,341,061	16,207	47,774	-
EXPENSES:												
Salaries and benefits	88,769	31,137	312,902	151,499	202,741	23,479	58,946	(21,585)	847,888	-	35,185	-
Supplies	18,044	3,851	57,792	53,840	35,823	2,663	141	-	172,154	-	296	-
Purchased services, medical claims and other	50,959	16,571	267,098	126,006	88,503	6,433	47,328	(126,256)	476,642	17,365	11,499	(76)
Depreciation and amortization	3,005	868	10,933	7,852	6,763	169	673	-	30,263	-	361	-
Interest, net	3,444	2,211	5,070	3,697	7,145	-	30,416	-	51,983	-	2	-
Total Expenses	164,221	54,638	653,795	342,894	340,975	32,744	137,504	(147,841)	1,578,930	17,365	47,343	(76)
Operating (Loss) Income	(39,918)	(15,682)	2,994	(94,338)	(82,985)	(3,771)	62,717	(66,886)	(237,869)	(1,158)	431	76
Investment Income (Loss)	1,168	826	5	-	542	-	4,168	-	6,709	742	-	-
Gain (Loss) on Hospital Sales	109,700	51,946	-	-	-	-	674	-	162,320	-	-	-
Reorganization Items	6,003	2,061	29,114	17,579	16,350	1,512	66,885	(66,885)	72,619	-	430	1
Excess (Deficit) Of Revenues Over Expenses	\$ 64,947	\$ 35,029	\$ (26,115)	\$ (111,917)	\$ (98,793)	\$ (5,283)	\$ 674	\$ (1)	\$ (141,459)	\$ (416)	\$ 1	\$ 75

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 6,409	\$ 31,892	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,576)	\$ 1,213,222
Provision for doubtful accounts	560	(1,609)	-	-	-	-	-	-	-	-	(24,584)
Net patient service revenue less provision for doubtful accounts	6,969	30,283	-	-	-	-	-	-	-	(2,576)	1,188,638
Premium revenue	-	10,765	-	-	-	-	-	-	-	-	170,115
Other revenue	-	11,581	-	-	-	-	-	17,469	-	(83,541)	29,867
Contributions	-	-	5	125	156	(1)	510	1,800	-	-	9,967
Total Unrestricted Revenues And Other Support	6,969	52,629	5	125	156	(1)	510	19,269	-	(86,117)	1,398,587
EXPENSES:											
Salaries and benefits	4,151	28,456	94	143	417	69	195	(9)	-	(11,180)	905,409
Supplies	2,160	10,616	-	(5)	-	-	-	76	-	-	185,297
Purchased services, medical claims and other	732	64,659	6	(7)	42	28	48	16,807	-	(74,511)	513,234
Depreciation and amortization	32	1,632	-	10	10	-	10	857	-	-	33,175
Interest, net	-	11	-	-	-	-	-	11,169	-	-	63,165
Total Expenses	7,075	105,374	100	141	469	97	253	28,900	-	(85,691)	1,700,280
Operating (Loss) Income	(106)	(52,745)	(95)	(16)	(313)	(98)	257	(9,631)	-	(426)	(301,693)
Investment Income (Loss)	3	-	28	80	13	8	33	725	-	-	8,341
Gain (Loss) on Hospital Sales	-	(129)	-	-	-	-	-	13,203	-	-	175,394
Reorganization Items	-	764	3	4	3	3	3	143	-	(428)	73,545
Excess (Deficit) Of Revenues Over Expenses	\$ (103)	\$ (53,638)	\$ (70)	\$ 60	\$ (303)	\$ (93)	\$ 287	\$ 4,154	\$ -	\$ 2	\$ (191,503)

- | | No | Yes |
|--|--------------|---------------|
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: | <u> x </u> | <u> </u> |
| <hr/> | | |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: | <u> x </u> | <u> </u> |
| <hr/> | | |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization: Strategic Global Management, Inc. ("SGM") did not close the sale of the Debtors' remaining hospitals on December 5, 2019, notwithstanding the Court's orders [Docket Nos. 3633 & 3724]. The Debtors obtained continuances of the hearing on the motion [Docket No. 2995] to approve the disclosure statement [Docket No. 2994] during this period. On December 23, 2019, the Debtors filed a notice [Docket No. 3853] indicating that the Debtors (i) would not file a reply in support of the disclosure statement motion in light of the status of the SGM sale, and (ii) intended to move to extend exclusivity to file an amended and restated plan and disclosure statement. On December 26, 2019, the Court entered an order [Docket No. 3859] vacating the hearing on the disclosure statement motion. On December 23, 2019, the Debtors filed a stipulation [Docket No. 3847] with their prepetition secured creditors to extend consensual use of cash collateral through January 31, 2020. On December 26, 2019, the Court entered an interim order [Docket No. 3860] approving the stipulation. On December 30, 2019, the Official Committee of Unsecured Creditors objected [Docket No. 3880] to entry of a final order approving the stipulation, to which the Debtors replied [Docket No. 3882]. On December 30, 2019, the Court entered a final order [Docket No. 3883] approving the stipulation | | |
| <hr/> | | |
| 4. Describe potential future developments which may have a significant impact on the case: The closing of the sale of the Debtors' remaining Hospitals and other assets will have a significant impact on these cases, particularly the Attorney General review of the sale of the remaining Hospitals. | | |
| <hr/> | | |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period. | | |
| <hr/> | | |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. | <u> x </u> | <u> </u> |
| <hr/> | | |
| I, Rich Adcock, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge. | | |

01/28/2020

Date



Principal for debtor-in-possession

Notes

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	

VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS - 1st QUARTERLY PERIOD)

Quarterly Period Ending (Date)	Debtor	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
		\$ -	\$ -		\$ -	\$ -

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/2018-2/28/2022	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	2/28/2022
2	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/2019-7/1/2020	ZMD7067455-01	\$1,000,000,000 Loss Limit	7/1/2020
3	Workers' Compensation and Employers Liability	Old Republic Insurance Company	Verity Health System of California, Inc.	7/1/2019-1/1/2020	MWC 313800-19	Workers' Compensation - Statutory Employers Liability - \$1,000,000 BI Each Accident \$1,000,000 BI Disease Each Employee \$1,000,000 BI Disease Policy Limit	1/1/2020
4	Workers' Compensation and Employers Liability	State Compensation Insurance Fund	Verity Health System of California, Inc.	1/1/2020-1/1/2021	9266464	Workers' Compensation & Employers Liability \$1,000,000 Bodily Injury by Accident - Each Accident \$1,000,000 Bodily Injury by Disease - Policy Limit \$1,000,000 Bodily Injury by Disease - Each Employee	2/28/2020
5	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	St. Vincent Medical Center Seton Medical Center; Verity Holdings, LLC	10/1/2019-10/1/2020	UST G71182654 002	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$3,000,000 Policy Aggregate	10/1/2020
6	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	CA 087 15 98	\$1,000,000 Combined Single Limit	10/1/2020
7	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	AAP N17935550 002	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2020
8	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2019-10/1/2020	GLOPR1901815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2020
9	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime Primary Layer	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	1/1/2020
10	D&O Liability and Employment Practices Liability 1st Excess Layer	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	1/1/2020
11	D&O Liability Only 2nd Excess Layer	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000 (D&O Liability Only)	1/1/2020
12	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	Verity Health System of California, Inc.	10/1/2018-10/1/2019 (Extended to 1/1/2020)	02-306-61-90	\$2,000,000 Excess of \$30,000,000	1/1/2020

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
13	Punitive Damages Wrap Primary Layer	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	1/1/2020
14	Punitive Damages Wrap 1st Excess Layer	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020)	MCEN204155	\$10,000,000 Excess of \$10,000,000	1/1/2020
15	Storage Tank Liability	Great American Alliance (Great American Insurance Group)	St. Francis Medical Center	12/05/2019-12/05/2020	03-TOP-00008521	\$1,000,000 Remediation Expense (including Defense Expense) \$1,000,000 Bodily Injury, Property Damage and Government=Mandated Clean-Up Costs Resulting from Contamination \$2,000,000 Total Policy Annual Aggregate	12/5/2020
16	Cyber/Network Liability	AXIS Insurance Company	Verity Health System of California, Inc.	2/4/2019-2/4/2020	P-001-000076217-01	\$2,000,000 per claim in excess of \$500,000	2/4/2020
17	General Liability	Chubb	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2019-3/31/2020	HPL G2181684A 012	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2020
Physicians Professional Liability							
18	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/2019-3/1/2019	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	Perpetuity (tail coverage)
19	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	1/1/2020
Captive							
20	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Professional Liability \$5,000,000 Each Claim and No Aggregate General Liability \$2,000,000 Each Occurrence and No Aggregate	3/31/2020
21	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2020
22	Workers Compensation Deductible Liability Protection	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	7/1/2019-1/1/2020	DED.WC-07.01.19-20	Workers' Compensation \$500,000 Each Occurrence Employers Liability \$500,000 Each Occurrence	1/1/2020
Reinsurance							
23	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	RBN G21816838 012	\$15,000,000 Each Professional Liability Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2020

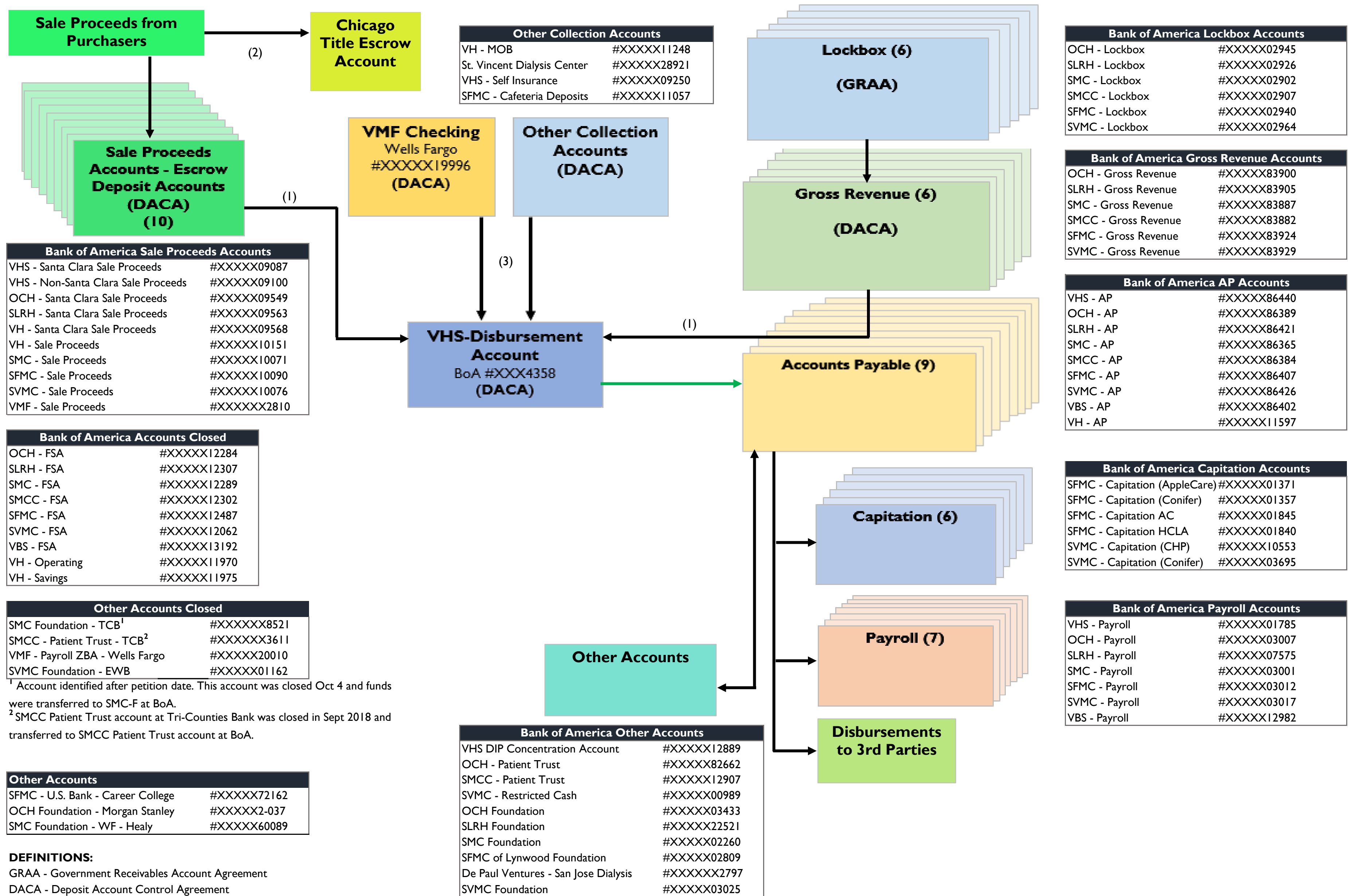
#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
24	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HMU 2097462209-11	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2020
25	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	47-RHC-304968-02	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2020
26	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HPC 0239123-01	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2020
27	5th Excess Layer	The Doctors Company Group	Verity Health System of California, Inc.	3/31/2019-3/31/2020	FRX-00015-19-00	\$15,000,000 Each Professional Liability Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2020
28	6th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	XOL2019-018	\$20,000,000 Each Professional Liability Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Each General Liability Occurrence \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire, Zurich and TDC Underlying Above	3/31/2020
Surety Bonds							
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center Coastside	12/1/2001-12/1/2020	83BSBF7598	\$75,000 Bond Amount	12/1/2020
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/2001-12/1/2020	83BSBF7621	\$5,000 Bond Amount	12/1/2020
31	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/2001-12/1/2020	83BSBF7625	\$2,000 Bond Amount	12/1/2020
32	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/2001-12/1/2020	83BSBF7661	\$35,000 Bond Amount	12/1/2020

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)	
Provider Capitation Stop Loss (Managed Care Excess Loss)								
33	Provider Capitation Stop Loss (Applicable to St. Vincent Medical Center and St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/2019-1/31/2020	P0312544006	\$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider	1/31/2020	(A)
Self-Insured Medical and Pharmacy Stop Loss								
34	Self-Insured Medical and Pharmacy Stop Loss	Reliastar Life Insurance Company (Voya)	Verity Health System of California, Inc.	1/1/19-12/31/19	70037-7	\$375,000 per Individual Coverage Period - Incurred in 12 months 1/1/19 - 12/31/19 and paid in 24 months 1/1/19 - 12/31/20	12/31/2019	(A)

(A) Premium is paid monthly.

Verity Health System - Debtors' Postpetition Cash Flowchart

Structure as of Dec 31, 2019



DEFINITIONS:
 GRAA - Government Receivables Account Agreement
 DACA - Deposit Account Control Agreement

FOOTNOTES

NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system at Dec 31, 2019.

(1) Upon payoff of the Ally Revolving DIP Loan as described on the previous page, the 'VHS DIP Loan Proceeds Account' was renamed the 'VHS-Disbursement Account'. This account serves as the deposit account into which (i) all Permitted Withdrawals [defined as additional working capital provided to the Debtors from the Escrow Deposit Accounts in accordance with the Cash Collateral Budget], and (ii) all collections on pre and postpetition accounts receivables, including, but not limited, to patient receivables, governmental receivables and lease rents should be deposited, as stated in the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order").

(2) Per SCC APA § 1.2 and 1.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2.

(3) All of the Other Collection accounts are swept automatically to the VHS-Disbursement account. The VMF Checking account at Wells Fargo is swept manually.

**Verity Health System
Debtor Bank Accounts
As of 12/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9087	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9100	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
6	Obligated Group	VHS - DIP Concentration Account (formerly named Construction Escrow)	Verity Health System of California, Inc.	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX4358	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXXX9549	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXXX9563	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXXX0090	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 12/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Ty Conner, Treasurer
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXX00989	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (B)
38	Obligated Group	SMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
39	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
40	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 12/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
41	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
42	Obligated Group	SMC - Payroll	Seton Medical Center	Bank of America	XXXXXX3001	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
43	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXXX02907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
44	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
45	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
46	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXXX12907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
47	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
48	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer	(B)
49	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
50	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
51	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
52	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
53	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
54	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXXX60089	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
55	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
56	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
57	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Rich Adcock, CEO; Tony Armada, COO; Peter Chadwick, CFO; and Ty Conner, Treasurer	
58	Physician Foundation	VMF - Sale Proceeds	Verity Medical Foundation	Bank of America	XXXXXX2810	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
59	Non-Obligated Group	De Paul Ventures - San Jose Dialysis, LLC	De Paul Ventures - San Jose Dialysis, LLC	Bank of America	XXXXXX2797	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
60	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)

**Verity Health System
Debtor Bank Accounts
As of 12/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	(C)
61	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
62	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
63	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
Bank Account Closed Since the Petition Date							
64	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable	
65	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable	
66	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable	
67	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable	
68	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable	
69	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Not applicable	
70	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable	
71	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable	
72	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable	
73	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable	
74	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable	
75	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable	

**Verity Health System
Debtor Bank Accounts
As of 12/31/19**

<u>Number</u>	<u>Group</u>	<u>Bank Account Name</u>	<u>Company</u>	<u>Financial Institution</u>	<u>Account Number</u>	<u>Authorized Signers</u>
Bank Account Identified After the Petition Date (Closed 10/4/18)						
76		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Not applicable

(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) *Modifying Automatic Stay*, and (D) *Granting Related Relief* [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Health System, Inc.
Restricted Funds Schedule
At November 30, 2019 and December 31, 2019
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	11/30/2020 Balance	12/31/2019 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	21,280	21,308	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	804	805	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	887	888	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	2,566	2,615	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,902	1,923	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	5	5	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	-	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	1	1	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	16,974	16,992	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	2	2	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

Verity Health System, Inc.
Restricted Funds Schedule
At November 30, 2019 and December 31, 2019
 \$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	11/30/2020 Balance	12/31/2019 Balance	Description of Restrictions
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,855	17,875	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.