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UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA	ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE
In re:	Case Number: 18-20151-ER (See Below)
VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> , Debtors.	MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY MOR NO. 15 FOR MONTH ENDING: November 2019

1. Total number of Debtor in Possession Bank Accounts for all Debtors.	76
2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS	\$81,021,177.75

The Debtors in the these chapter 11 cases, along with their case numbers are: Verity Health System of California, Inc. 18-20151-ER, O'Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O'Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Verity Bank Account Summary
For the month ending 11/30/2019
\$ in 000's

	Debtor Case #	Beg Balance	Total Receipts	Operating				DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
				Disbursements	Sweep Inflows	Sweep Outflows							
Verity Health System of California, Inc.	18-20151	\$ 61,613	\$ 364	\$ (20,847)	\$ 59,843	\$ (211)	\$ -	\$ -	\$ 41,096	\$ (104,041)	\$ 37,818	547	
O'Connor Hospital	18-20168	10,440	1,573	(482)	1,566	(3,186)	-	-	168	(9,357)	721	217	
St. Louise Regional Hospital	18-20162	58,135	663	(61)	606	(1,392)	-	-	1,782	(2,423)	57,309	182	
St. Francis Medical Center	18-20165	5,950	27,446	(26,489)	27,748	(55,399)	-	-	55,378	(20,193)	14,441	2,630	
St. Vincent Medical Center	18-20164	6,095	12,993	(14,170)	13,078	(27,625)	-	-	20,815	(6,322)	4,866	1,436	
Seton Medical Center	18-20167	2,980	14,680	(14,435)	14,709	(29,004)	-	-	29,094	(9,823)	8,201	1,793	
O'Connor Hospital Foundation	18-20179	1,593	1	-	-	-	-	-	-	-	1,594	1	
St. Louise Regional Hospital Foundation	18-20172	321	0	(0)	-	-	-	-	-	-	321	2	
St. Francis Medical Center of Lynwood Foundatio	18-20178	76	249	-	-	-	-	-	-	(223)	102	9	
St. Vincent Medical Center Foundation	18-20180	893	1	-	-	-	-	-	-	(499)	395	2	
St. Vincent Dialysis Center, Inc.	18-20171	-	371	-	-	(371)	-	-	-	-	-	19	
Seton Medical Center Foundation	18-20175	4,917	3	(0)	-	-	-	-	-	(66)	4,854	3	
Verity Business Services	18-20173	472	-	(2,573)	-	-	-	-	4,582	(1,437)	1,044	141	
Verity Medical Foundation	18-20169	3,478	697	(1,170)	-	(82)	-	-	628	-	3,550	253	
Verity Holdings, LLC	18-20163	16,120	332	(794)	-	(279)	-	-	840	-	16,218	106	
De Paul Ventures – San Jose Dialysis, LLC	18-20181	87	6	-	-	-	-	-	-	-	93	2	
Subtotal		\$ 173,171	\$ 59,379	\$ (81,021)	\$ 117,550	\$ (117,550)	\$ -	\$ -	\$ 154,384	\$ (154,384)	\$ 151,528	7,343	

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary

For the month ending 11/30/2019

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 603	\$ 119	\$ (18,213)	\$ -	\$ -	\$ -	\$ -	\$ 25,620	\$ (1,934)	\$ 6,195	255
VHS - Self Insurance	XXXXXX9250	(0)	211	-	-	(211)	-	-	-	-	(0)	17
VHS - Payroll	XXXXXX1785	781	-	(2,334)	-	-	-	-	1,934	-	381	32
VHS - DIP Concentration Account	XXXXXX2889	0	2	-	-	-	-	-	-	(2)	0	2
VHS - Disbursement Account	XXXXXX4358	29,063	0	(300)	59,843	-	-	-	13,542	(102,105)	44	239
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	30,440	31	-	-	-	-	-	-	-	30,472	1
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	726	1	-	-	-	-	-	-	-	727	1
OCH - Lockbox	XXXXXX2945	1	1,566	-	-	(1,566)	-	-	-	-	1	128
OCH - Gross Revenue	XXXXXX3900	103	-	-	1,566	(1,621)	-	-	-	-	48	38
OCH - AP	XXXXXX6389	692	-	(456)	-	-	-	-	142	(26)	352	45
OCH - Payroll	XXXXXX3007	312	-	(26)	-	-	-	-	26	-	312	2
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	2	-	-	-	-	-	-	0	(2)	-	2
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	9,329	7	-	-	-	-	-	-	(9,329)	7	2
SLRH - Lockbox	XXXXXX2926	2	604	-	-	(606)	-	-	-	-	(0)	100
SLRH - Gross Revenue	XXXXXX3905	197	-	-	606	(787)	-	-	-	-	16	38
SLRH - AP	XXXXXX6421	172	-	(49)	-	-	-	-	1,770	(1,752)	141	40
SLRH - Payroll	XXXXXX7575	180	-	(12)	-	-	-	-	12	-	180	2
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	57,584	59	-	-	-	-	-	-	(671)	56,973	2
SFMC - Lockbox	XXXXXX2940	879	27,406	-	-	(27,748)	-	-	-	-	537	462
SFMC - Gross Revenue	XXXXXX3924	558	-	-	27,748	(27,611)	-	-	-	-	695	38
SFMC - AP	XXXXXX6407	1,116	-	(8,277)	-	-	-	-	36,988	(20,193)	9,634	713
SFMC - Payroll	XXXXXX3012	839	-	(13,065)	-	-	-	-	13,024	-	798	322
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	1	40	-	-	(40)	-	-	-	-	2	49
SFMC - Capitation (AppleCare)	XXXXXX1371	1,407	-	(3,898)	-	-	-	-	4,258	-	1,768	414
SFMC - Capitation (Conifer)	XXXXXX1357	571	-	(896)	-	-	-	-	836	-	511	427
SFMC - Capitation AC	XXXXXX1845	62	-	(53)	-	-	-	-	25	-	34	40
SFMC - Capitation HCLA	XXXXXX1840	467	0	(300)	-	-	-	-	246	-	413	164
SFMC - Career College	XXXXXX2162	50	-	-	-	-	-	-	-	-	50	-
SFMC - Sale Proceeds ⁴	XXXXXX0090	0	0	-	-	-	-	-	-	-	0	1
SVMC - Lockbox	XXXXXX2964	116	12,991	-	-	(13,078)	-	-	-	-	30	513
SVMC - Gross Revenue	XXXXXX3929	1,827	-	-	13,078	(14,546)	-	-	-	-	359	38
SVMC - AP	XXXXXX6426	2,054	-	(7,814)	-	-	-	-	14,494	(6,322)	2,411	614
SVMC - Payroll	XXXXXX3017	193	-	(5,999)	-	-	-	-	5,971	-	165	158
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (Conifer)	XXXXXX3695	652	-	(356)	-	-	-	-	351	-	647	112
SVMC - Restricted Cash ³	XXXXXX0989	1,254	1	-	-	-	-	-	-	-	1,255	1
SVMC - Sale Proceeds ⁴	XXXXXX0076	0	-	-	-	-	-	-	-	-	0	-
SMC - Lockbox	XXXXXX2902	21	14,502	-	-	(14,513)	-	-	-	-	10	601
SMC - Gross Revenue	XXXXXX3887	218	-	-	14,513	(14,090)	-	-	-	-	641	38
SMC - AP	XXXXXX6365	1,116	-	(4,834)	-	-	-	-	19,421	(9,823)	5,880	737
SMC - Payroll	XXXXXX3001	1,359	-	(9,438)	-	-	-	-	9,449	-	1,370	210
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMCC - Lockbox	XXXXXX02907	22	178	-	-	(196)	-	-	-	-	3	71
SMCC - Gross Revenue	XXXXXX3882	49	-	-	196	(205)	-	-	-	-	40	38
SMCC - AP	XXXXXX6384	166	-	(156)	-	-	-	-	225	-	235	91
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXXX12907	29	0	(8)	-	-	-	-	-	-	22	7
OCH Foundation ³	XXXXXX3433	1,349	1	-	-	-	-	-	-	-	1,351	1
OCH Foundation - Investment ³	XXXXXX2-037	243	-	-	-	-	-	-	-	-	243	-
SLRH Foundation ³	XXXXXX2521	321	0	(0)	-	-	-	-	-	-	321	2
SFMC of Lynwood Foundation ³	XXXXXX2809	76	249	-	-	-	-	-	-	(223)	102	9
SVMC Foundation ³	XXXXXX3025	893	1	-	-	-	-	-	-	(499)	395	2
SVMC Foundation - EWB ³	XXXXXX1162	-	-	-	-	-	-	-	-	-	-	-
St. Vincent Dialysis Center	XXXXXX8921	-	371	-	-	(371)	-	-	-	-	-	19
SMC Foundation ³	XXXXXX2260	4,492	3	(0)	-	-	-	-	-	(66)	4,428	3
SMC Foundation - SVCS ³	XXXXXX0089	425	-	-	-	-	-	-	-	-	425	-
VBS - AP	XXXXXX6402	433	-	(1,136)	-	-	-	-	3,145	(1,437)	1,005	104
VBS - Payroll	XXXXXX2982	39	-	(1,436)	-	-	-	-	1,437	-	39	37
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	1,208	697	(1,170)	-	(82)	-	-	628	-	1,280	252
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-
VMF - Sale Proceeds ⁴	XXXXXX2810	2,270	0	-	-	-	-	-	-	-	2,270	1
VH - AP	XXXXXX1597	212	-	(794)	-	-	-	-	840	-	257	73
VH - MOB	XXXXXX1248	8	315	-	-	(279)	-	-	-	-	44	32
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	15,900	16	-	-	-	-	-	-	-	15,917	1
De Paul Ventures – San Jose Dialysis, LLC	XXXXXX2797	87	6	-	-	-	-	-	-	-	93	2
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB ³	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-
Subtotal		\$ 173,171	\$ 59,379	\$ (81,021)	\$ 117,550	\$ (117,550)	\$ -	\$ -	\$ 154,384	\$ (154,384)	\$ 151,528	7,343

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF – Checking receipts that were swept to the VHS – DIP Concentration Account are reflected in I/C Outflows for the VMF – Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4)The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

5) Pursuant to the Supplemental Cash Collateral Order, the VHS – DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Bank Account Summary

For Fifteen months ending 11/30/2019 (including 8/31/2018 activity)
\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP		I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
							DIP Inflows ²	DIP Outflows ²				
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 51,255	\$ (400,674)	\$ 884,281	\$ (5,033)	\$ 973,000	\$ (973,000)	\$ 1,043,823	\$ (1,543,362)	\$ 37,818	8,032
O'Connor Hospital	18-20168	8,981	282,475	(114,122)	201,257	(274,362)	-	-	143,057	(246,565)	721	15,470
St. Louise Regional Hospital	18-20162	3,978	112,249	(37,153)	63,306	(87,278)	-	-	47,906	(45,700)	57,309	10,109
St. Francis Medical Center	18-20165	10,077	682,911	(468,619)	543,068	(987,533)	-	-	692,211	(457,675)	14,441	35,340
St. Vincent Medical Center	18-20164	9,936	244,244	(256,515)	200,677	(353,439)	-	-	326,092	(166,129)	4,866	20,287
Seton Medical Center	18-20167	5,884	271,015	(238,715)	231,448	(403,790)	-	-	360,940	(218,580)	8,201	24,881
O'Connor Hospital Foundation	18-20179	1,714	105	-	-	-	-	-	-	(225)	1,594	66
St. Louise Regional Hospital Foundation	18-20172	720	54	(3)	-	-	-	-	-	(450)	321	51
St. Francis Medical Center of Lynwood Foundatio	18-20178	780	4,405	-	-	-	-	-	-	(5,083)	102	101
St. Vincent Medical Center Foundation	18-20180	1,613	1,849	-	-	-	-	-	772	(3,839)	395	68
St. Vincent Dialysis Center, Inc.	18-20171	332	7,039	(7)	-	(6,039)	-	-	-	(1,325)	0	340
Seton Medical Center Foundation	18-20175	6,229	211	(107)	-	-	-	-	117	(1,597)	4,854	432
Verity Business Services	18-20173	1,003	4	(39,934)	-	-	-	-	61,977	(22,007)	1,044	1,588
Verity Medical Foundation	18-20169	4,493	58,757	(95,671)	-	(1,641)	-	-	119,253	(81,640)	3,550	26,432
Verity Holdings, LLC	18-20163	12,778	23,059	(12,724)	-	(4,923)	-	-	18,557	(20,529)	16,218	1,618
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	93	-	-	-	-	-	-	-	93	9
Subtotal		\$ 76,048	\$ 1,739,724	\$ (1,664,243)	\$ 2,124,037	\$ (2,124,037)	\$ 973,000	\$ (973,000)	\$ 2,814,706	\$ (2,814,706)	\$ 151,528	\$ 144,824

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary

For Fifteen months ending 11/30/2019 (including 8/31/2018 activity)
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 7,083	\$ 1,352	\$ (350,491)	\$ -	\$ -	\$ 40,000	\$ (236,134)	\$ 597,006	\$ (52,622)	\$ 6,195	4,474
VHS - Self Insurance	XXXXXX9250	200	5,874	-	-	(5,033)	-	-	-	(1,041)	0	116
VHS - Payroll	XXXXXX1785	246	-	(45,663)	-	-	-	-	45,798	-	381	437
VHS - DIP Concentration Account	XXXXXX2889	-	12,832	(3,998)	717,202	-	-	(933,172)	210,364	(3,228)	(0)	1,945
VHS - Disbursement Account	XXXXXX4358	-	0	(523)	167,078	-	933,000	196,306	190,654	(1,486,471)	44	1,038
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	-	30,472	-	-	-	-	-	-	-	30,472	11
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	-	726	-	-	-	-	-	1	-	727	11
OCH - Lockbox	XXXXXX2945	188	171,299	-	-	(171,486)	-	-	-	-	1	7,152
OCH - Gross Revenue	XXXXXX3900	1,962	-	-	100,956	(102,876)	-	-	7	-	48	284
OCH - AP	XXXXXX6389	6,499	-	(45,989)	100,301	-	-	-	74,592	(135,051)	352	5,170
OCH - Payroll	XXXXXX3007	207	-	(68,133)	-	-	-	-	68,238	-	312	2,828
OCH - FSA	XXXXXX2284	125	-	-	-	-	-	-	-	(125)	0	2
OCH - Patient Trust	XXXXXX2662	-	14	-	-	-	-	-	0	(14)	(0)	22
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	111,162	-	-	-	-	-	219	(111,375)	7	12
SLRH - Lockbox	XXXXXX2926	24	54,708	-	-	(54,732)	-	-	-	-	(0)	5,650
SLRH - Gross Revenue	XXXXXX3905	746	-	-	31,815	(32,546)	-	-	-	-	16	278
SLRH - AP	XXXXXX6421	3,047	1	(15,719)	31,491	-	-	-	26,318	(44,996)	141	3,053
SLRH - Payroll	XXXXXX7575	128	-	(21,433)	-	-	-	-	21,485	-	180	1,115
SLRH - FSA	XXXXXX2307	33	-	-	-	-	-	-	-	(33)	0	1
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	-	57,540	-	-	-	-	-	103	(671)	56,973	12
SFMC - Lockbox	XXXXXX2940	357	669,842	-	-	(669,662)	-	-	-	-	537	6,451
SFMC - Gross Revenue	XXXXXX3924	903	-	-	317,328	(317,536)	-	-	-	-	695	277
SFMC - AP	XXXXXX6407	7,314	4	(174,274)	225,741	-	-	-	407,850	(457,002)	9,634	10,338
SFMC - Payroll	XXXXXX3012	589	3	(208,937)	-	-	-	-	209,144	-	798	5,535
SFMC - FSA	XXXXXX2487	198	-	-	-	-	-	-	-	(198)	0	1
SFMC - Cafeteria Deposits	XXXXXX1057	312	500	-	-	(335)	-	-	-	(475)	2	693
SFMC - Capitation (AppleCare)	XXXXXX1371	128	-	(55,880)	-	-	-	-	57,520	-	1,768	4,943
SFMC - Capitation (Conifer)	XXXXXX1357	156	2	(12,083)	-	-	-	-	12,437	-	511	4,936
SFMC - Capitation AC	XXXXXX1845	10	-	(373)	-	-	-	-	397	-	34	313
SFMC - Capitation HCLA	XXXXXX1840	75	33	(4,558)	-	-	-	-	4,863	-	413	1,737
SFMC - Career College	XXXXXX2162	37	16	(3)	-	-	-	-	-	-	50	105
SFMC - Sale Proceeds ⁴	XXXXXX0090	-	12,512	(12,512)	-	-	-	-	-	-	0	11
SVMC - Lockbox	XXXXXX2964	13	236,704	-	-	(236,688)	-	-	-	-	30	7,929
SVMC - Gross Revenue	XXXXXX3929	672	2	-	116,437	(116,751)	-	-	-	-	359	279
SVMC - AP	XXXXXX6426	6,943	-	(139,603)	84,240	-	-	-	216,576	(165,745)	2,411	8,093
SVMC - Payroll	XXXXXX3017	116	0	(103,318)	-	-	-	-	103,367	-	165	2,389
SVMC - FSA	XXXXXX2062	52	-	-	-	-	-	-	-	(52)	(0)	1
SVMC - Capitation (CHP)	XXXXXX0553	493	-	(161)	-	-	-	-	-	(332)	0	21
SVMC - Capitation (Conifer)	XXXXXX3695	417	4	(5,924)	-	-	-	-	6,149	-	647	1,550
SVMC - Restricted Cash ³	XXXXXX0989	1,230	25	-	-	-	-	-	-	-	1,255	15
SVMC - Sale Proceeds ⁴	XXXXXX0076	-	7,509	(7,509)	-	-	-	-	-	-	0	10
SMC - Lockbox	XXXXXX2902	14	267,538	-	-	(267,542)	-	-	-	-	10	9,151
SMC - Gross Revenue	XXXXXX3887	370	-	-	131,319	(131,049)	-	-	-	-	641	277
SMC - AP	XXXXXX6365	2,911	0	(93,572)	97,025	-	-	-	215,922	(216,406)	5,880	9,554
SMC - Payroll	XXXXXX3001	1,212	-	(142,581)	-	-	-	-	143,739	(1,000)	1,370	2,931
SMC - FSA	XXXXXX2289	117	1	-	-	-	-	-	-	(117)	(0)	2
SMCC - Lockbox	XXXXXX02907	2	3,435	-	-	(3,434)	-	-	-	-	3	1,208
SMCC - Gross Revenue	XXXXXX3882	54	-	-	1,752	(1,765)	-	-	-	-	40	277
SMCC - AP	XXXXXX6384	1,160	-	(2,519)	1,352	-	-	-	1,254	(1,013)	235	1,410
SMCC - FSA	XXXXXX2302	19	-	-	-	-	-	-	-	(19)	0	1
SMCC - Patient Trust	XXXXXX12907	-	41	(43)	-	-	-	-	25	-	22	68
OCH Foundation ³	XXXXXX3433	1,473	103	-	-	-	-	-	-	(225)	1,351	41
OCH Foundation - Investment ²	XXXXXX2-037	242	2	-	-	-	-	-	-	-	243	25
SLRH Foundation ³	XXXXXX2521	720	54	(3)	-	-	-	-	-	(450)	321	51
SFMC of Lynwood Foundation ³	XXXXXX2809	780	4,405	-	-	-	-	-	-	(5,083)	102	101
SVMC Foundation ³	XXXXXX3025	844	1,846	-	-	-	-	-	772	(3,067)	395	57
SVMC Foundation - EWB ³	XXXXXX1162	769	3	-	-	-	-	-	-	(772)	-	11
St. Vincent Dialysis Center	XXXXXX8921	332	7,039	(7)	-	(6,039)	-	-	-	(1,325)	0	340
SMC Foundation ³	XXXXXX2260	5,660	135	(4)	-	-	-	-	117	(1,480)	4,428	67
SMC Foundation - SVCS ³	XXXXXX0089	451	76	(102)	-	-	-	-	-	-	425	362
VBS - AP	XXXXXX6402	962	4	(17,976)	-	-	-	-	39,996	(21,981)	1,005	1,158
VBS - Payroll	XXXXXX2982	15	-	(21,958)	-	-	-	-	21,981	-	39	429
VBS - FSA	XXXXXX3192	26	-	-	-	-	-	-	-	(26)	0	1
VMF - Checking	XXXXXX9996	4,493	56,490	(95,650)	-	(1,641)	-	-	119,228	(81,640)	1,280	26,410
VMF - Payroll ZBA	XXXXXX0010	-	21	(21)	-	-	-	-	-	-	-	6
VMF - Sale Proceeds ⁴	XXXXXX2810	-	2,245	-	-	-	-	-	25	-	2,270	16
VH - AP	XXXXXX1597	1,106	1	(11,722)	-	-	-	-	14,878	(4,005)	257	1,127
VH - MOB	XXXXXX1248	1,108	7,165	(10)	-	(4,923)	-	-	8	(3,304)	44	456
VH - Operating	XXXXXX1970	8,321	-	(991)	-	-	-	-	3,645	(10,975)	0	14
VH - Savings	XXXXXX1975	2,243	1	-	-	-	-	-	-	(2,244)	0	10
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	-	15,891	-	-	-	-	-	26	-	15,917	11
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	-	93	-	-	-	-	-	-	-	93	9
SMCC - Patient Trust - TCB	XXXXXX3611	24	-	-	-	-	-	-	-	(24)	0	2
SMC Foundation - TCB ³	XXXXXX8521	117	-	-	-	-	-	-	-	(117)	-	3
Subtotal		\$ 76,048	\$ 1,739,724	\$ (1,664,243)	\$ 2,124,037	\$ (2,124,037)	\$ 973,000	\$ (973,000)	\$ 2,814,706	\$ (2,814,706)	\$ 151,528	144,824

Notes

- 1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).
- 2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
- 3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.
- 4) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.
- 5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Health System of California, Inc.
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS - DIP Concentration Account	VHS - DIP Loan Proceeds	VHS - Santa Clara Sale Proceeds	VHS - Non Santa Clara Sale Proceeds	Debtor Total
	6440 / 9250	1785	2889	4358	9087	9100	
Balance Per Bank	\$ 6,195	\$ 381	\$ -	\$ 44	\$ 727	\$ 30,472	\$ 37,818
Additive Items:							-
Deposits in Transit							-
Other Additive Items							-
Subtractive Items:							-
Outstanding Checks	(2,954)	(47)					(3,001)
Other Subtractive Items		(6)					(6)
Reclassifications							-
Negative book balance reclassified to AP							-
Petty Cash							-
Adjusted Bank Balance	3,241	328	-	44	727	30,472	34,812
GL Balance	\$ 3,241	\$ 329	\$ -	\$ 44	\$ 727	\$ 30,472	\$ 34,812
Number of Outstanding Checks	59	9					68

O'Connor Hospital
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	OCH-Santa Clara Sale						Debtor Total
	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	Proceeds	Petty Cash Total	
	6389	3007	2945 / 3900	2662	9549	N/A	
Balance Per Bank	\$ 352	\$ 312	\$ 49	\$ -	\$ 7		\$ 721
Additive Items:							-
Deposits in Transit							-
Other Additive Items							-
Subtractive Items:							-
Outstanding Checks	(201)	(70)					(271)
Other Subtractive Items		20					20
Reclassifications							-
Reconciling item							-
Petty Cash							-
Adjusted Bank Balance	151	262	49	-	7	-	469
GL Balance	\$ 151	\$ 262	\$ 49	\$ -	\$ 7	\$ -	\$ 469
Number of Outstanding Checks	172	72					244

Saint Louise Regional Hospital
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SLRH-Santa Clara Sale					Debtor Total
	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	Proceeds	Petty Cash Total	
	6421	7575	2926 / 3905	9563	N/A	
Balance Per Bank	\$ 141	\$ 180	\$ 16	\$ 56,973		\$ 57,309
Additive Items:						-
Deposits in Transit						-
Other Additive Items		4				4
Subtractive Items:						-
Outstanding Checks	(36)	(14)				(50)
Other Subtractive Items						-
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash						-
Adjusted Bank Balance	105	170	16	56,973	-	57,264
GL Balance	\$ 105	\$ 170	\$ 16	\$ 56,973	\$ -	\$ 57,264
Number of Outstanding Checks	119	16				135

St. Francis Medical Center
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	SFMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	1357	1371	1840 / 1845	2162	0090	N/A	
Balance Per Bank	\$ 9,634	\$ 798	\$ 1,233	\$ 511	\$ 1,768	\$ 447	\$ 50	\$ 0		\$ 14,441
Additive Items:										
Deposits in Transit		2,335								2,335
Other Additive Items		1		3		122				126
Subtractive Items:										
Outstanding Checks	(1,666)	(434)		(1,766)	(3,562)	(532)				(7,960)
Other Subtractive Items			(689)							(689)
Reclassifications										
Negative book balance reclassified to AP				1,251	1,794					3,045
Petty Cash									4	4
Adjusted Bank Balance	7,968	2,700	544	(0)	-	37	50	0	4	11,302
GL Balance	\$ 7,968	\$ 2,700	\$ 544	\$ -	\$ -	\$ 37	\$ 50	\$ 0	\$ 4	\$ 11,302
Number of Outstanding Checks	292	392		822	266	154				1,926

St Vincent Medical Center
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - Restricted Cash	SVMC - Sale Proceeds	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	0989	0076	N/A	
Balance Per Bank	\$ 2,411	\$ 165	\$ 388	\$ 647	\$ -	\$ 1,254	\$ 0		\$ 4,865
Additive Items:									
Deposits in Transit									-
Other Additive Items		9							9
Subtractive Items:									
Outstanding Checks	(1,364)	(98)		(151)					(1,612)
Other Subtractive Items			(21)						(21)
Reclassifications									
Negative book balance reclassified to AP									-
Petty Cash								4	4
Adjusted Bank Balance	1,048	75	367	496	-	1,254	0	4	3,244
GL Balance	\$ 1,048	\$ 75	\$ 367	\$ 496	\$ -	\$ 1,254	\$ 0	\$ 4	\$ 3,244
Number of Outstanding Checks	297	66		55					418

Seton Medical Center
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	Payroll	Lockbox/GR	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6365	3001	2902 / 3887	0071	N/A	
Balance Per Bank	\$ 5,880	\$ 1,370	\$ 651	\$ -		\$ 7,901
Additive Items:						-
Deposits in Transit						-
Other Additive Items		39				39
Subtractive Items:						-
Outstanding Checks	(1,077)	(109)				(1,186)
Other Subtractive Items			(129)			(129)
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash					4	4
Adjusted Bank Balance	4,804	1,299	522	-	4	6,629
GL Balance	\$ 4,804	\$ 1,299	\$ 522	\$ -	\$ 4	\$ 6,629
Number of Outstanding Checks	596	79				675

Seton Medical Center Coastside
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
Balance Per Bank	\$ 235	\$ 43	\$ 22	\$ 300
Additive Items:				-
Deposits in Transit		35		35
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(71)		(5)	(76)
Other Subtractive Items			(4)	(4)
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	163	78	13	255
GL Balance	\$ 163	\$ 78	\$ 13	\$ 255
Number of Outstanding Checks	56		10	66

O'Connor Hospital Foundation
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	OCH Foundation	OCH Foundation - Investment	Debtor Total
	3433	2-037	
Balance Per Bank	\$ 1,351	\$ 243	\$ 1,594
Additive Items:			-
Deposits in Transit			-
Other Additive Items		0	0
Subtractive Items:			-
Outstanding Checks			-
Other Subtractive Items	(0)		(0)
Reclassifications			-
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	1,350	244	1,594
GL Balance	\$ 1,351	\$ 244	\$ 1,594
Number of Outstanding Checks			-

Saint Louise Regional Hospital Foundation
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2521
Balance Per Bank	\$ 321
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	321
GL Balance	\$ 321
Number of Outstanding Checks	

St. Francis Medical Center of Lynwood Foundation
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2809
Balance Per Bank	\$ 102
Additive Items:	
Deposits in Transit	1
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	103
GL Balance	\$ 103
Number of Outstanding Checks	

St Vincent Medical Center Foundation
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	3025
Balance Per Bank	\$ 395
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	(2)
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	393
GL Balance	\$ 393
Number of Outstanding Checks	

St. Vincent Dialysis Center, Inc.
 Bank Reconciliation Summary
 November 30, 2019
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	8921
Balance Per Bank	\$ -
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	-
GL Balance	\$ -
Number of Outstanding Checks	

Seton Medical Center Foundation
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation	SMC Foundation - SVCS	Debtor Total
	2260	0089	
Balance Per Bank	\$ 4,428	\$ 425	\$ 4,854
Additive Items:			
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			
Outstanding Checks			-
Other Subtractive Items		(425)	(425)
Reclassifications			
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	4,428	-	4,428
GL Balance	\$ 4,428	\$ -	\$ 4,428
Number of Outstanding Checks			-

Verity Business Services
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement		Payroll		Debtor Total	
	6402		2982			
Balance Per Bank	\$ 1,005		\$ 39			1,044
Additive Items:						-
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:						-
Outstanding Checks	(55)		-			(55)
Other Subtractive Items			(1)			(1)
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash						-
Adjusted Bank Balance	950		38			988
GL Balance	\$ 950		\$ 38		\$	988
Number of Outstanding Checks	21		-			21

Verity Medical Foundation
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Sale Proceeds	Petty Cash	Debtor Total
	9996	2810	Total	Total
Balance Per Bank	\$ 1,280	\$ 2,270		\$ 3,549
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(240)			(240)
Other Subtractive Items	(40)			(40)
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	1,000	2,270	-	3,270
GL Balance	\$ 1,000	\$ 2,270	\$ -	\$ 3,270
Number of Outstanding Checks	204			204

Verity Holdings, LLC
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	VH- Santa Clara Sale Proceeds	VH-Sale Proceeds	Debtor Total
	1597	1248	9568	0151	
Balance Per Bank	\$ 257	\$ 45	\$ 15,917	\$ -	\$ 16,219
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(55)				(55)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	202	45	15,917	-	16,164
GL Balance	\$ 202	\$ 45	\$ 15,917	\$ -	\$ 16,164
Number of Outstanding Checks	21				21

De Paul Ventures - San Jose Dialysis, LLC
Bank Reconciliation Summary
November 30, 2019
\$ in 000's

	De Paul Ventures – San Jose Dialysis, LLC
Bank Account No. (last 4 digits)	2797
Balance Per Bank	\$ 93
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	93
GL Balance	\$ 93
Number of Outstanding Checks	

Verity Health System, Inc.
Notes on Bank Reconciliations
November 30, 2019

1. DePaul Ventures, LLC has no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to the beginning of the reporting period and are not reported on the Bank Reconciliation Summary.

Account name	Last four of account #
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXXX12284
SLRH - FSA	#XXXXXX12307
SMC - FSA	#XXXXXX12289
SMCC - FSA	#XXXXXX12302
SFMC - FSA	#XXXXXX12487
SVMC - FSA	#XXXXXX12062
VBS - FSA	#XXXXXX13192
VH - Operating	#XXXXXX11970
VH - Savings	#XXXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXXX20010
SVMC Foundation - EWB	#XXXXXX1162

3. The following bank accounts have had no activity and therefore bank and book balances were both zero at the end of the reporting period. These accounts are not reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary.

Account name	Last four of account #
VH – Sale Proceeds	#XXXXXX0151
SMC – Sale Proceeds	#XXXXXX0071

Verity Health System, Inc.
Notes on Bank Reconciliations
November 30, 2019

4. On February 28, 2019 (the “Closing Date”), the Debtors’ asset sale to Santa Clara County (the “Santa Clara Sale Transaction”) closed and Santa Clara County wired the sale proceeds to Chicago Title Insurance Company (“Chicago Title”). As part of that transaction, operating disbursements were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the “Chicago Title Disbursements”). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in this Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Cumulative Summary for the reporting period and shown in the table below (\$ 000):

	Operating Disbursements for the reporting period		
	Chicago Title Disb.	Op. Disb. From page 4	Total
O'Connor Hospital	\$ 21,573	\$ 114,122	\$ 135,695
St. Louise Regional Hospital	5,528	37,153	42,681
Verity Holdings, LLC	269	12,724	12,993
Verity Health System of California, Inc.	88	400,674	400,762

5. Per the Santa Clara County asset purchase agreement (the “APA”) § 1.2 and 1.1.2, \$23.5 million of sale proceeds transferred by Santa Clara County were escrowed with Chicago Title as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2 (as reduced in accordance with APA § 15.2 , the “Escrow Amount”) . The APA provides that the Escrow Amount is security for the satisfaction of Sellers’ post-closing obligations and to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. The Debtors that are party to the Santa Clara Sales Transaction report the Escrow Amount as a receivable in the Consolidating Balance Sheet – Unaudited as of the end of the reporting period.

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 11/30/2019

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) ^(A)	Total Due Not Paid According to Postpetition Terms
Secured Debt Holders					
1	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
2	US Bank 2015 Notes	Monthly	1,044	-	-
3	Verity MOB Financing, LLC	Monthly	389	-	-
4	US Bank 2017 Notes	Monthly	254	-	-
	Subtotal		\$2,913	-	-
Top 20 Vendors					
1	Healthnow Administrative Services	Various	\$9,036	-	-
2	Transamerica	Various	3,529	-	-
3	Cardinal Health	Various	1,553	-	-
4	Medline Industries, Inc.	Various	1,351	-	-
5	GRM Information Management Services	Various	705	-	-
6	Boston Scientific Corp	Various	467	-	-
7	Rightsourcing Inc	Various	461	-	-
8	Vitalcare America A Rehabcare Company	Various	431	-	-
9	Nantworks LLC	Various	420	-	-
10	Los Angeles Department of Water and Power	Various	406	-	-
11	Stanford Hospital And Clinics	Various	403	-	-
12	Lockton Companies LLC	Various	398	-	-
13	Cochlear Americas	Various	350	-	-
14	Kforce Inc and Subsidiaries	Various	316	-	-
15	Rehab Alliance	Various	308	-	-
16	Premier Healthcare Solutions, Inc.	Various	300	-	-
17	Zimmer USA	Various	294	-	-
18	Delta Dental CA	Various	290	-	-
19	Medtronic USA Inc	Various	286	-	-
20	Sagewell Healthcare Benefits Trust	Various	285	-	-
	Subtotal		\$21,588	-	-

Notes

A) See Notes after XI. Questionnaire.

Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 356,620
O'Connor Hospital	XXXXXX3007	\$ -
Saint Louise Regional Hospital	XXXXXX7575	\$ -
St. Francis Medical Center	XXXXXX3012	\$ 13,544
St. Vincent Medical Center	XXXXXX3017	\$ 64,206
Seton Medical Center	XXXXXX3001	\$ 39,819
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ -
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 474,189

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ -
O'Connor Hospital	XXXXXX6389	\$ 6,239
Saint Louise Regional Hospital	XXXXXX6421	\$ -
St. Francis Medical Center	XXXXXX6407	\$ 26,750
St. Vincent Medical Center	XXXXXX6426	\$ 14,415
Seton Medical Center	XXXXXX6365	\$ 20,250
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 67,654

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
ASSETS												
Current Assets:												
Cash and cash equivalents	\$ 463	\$ 291	\$ 11,302	\$ 1,990	\$ 6,629	\$ 255	\$ 3,613	\$ -	\$ 24,543	\$ 11,516	\$ 988	\$ 93
Net patient accounts receivable	-	-	54,650	26,387	36,720	4,428	-	-	122,185	-	-	-
Due from government agencies	-	-	4,052	4,345	2,212	-	-	-	10,609	-	-	-
Due from related organizations	13,484	4,922	450,228	15,811	16,779	48	582,024	(985,638)	97,658	-	68,976	3,468
Other current assets	29,416	10,588	37,025	21,225	12,906	266	9,452	-	120,878	4,818	151	-
Other restricted assets	7	56,973	-	-	-	-	31,199	-	88,179	-	-	-
Total Current Assets	43,370	72,774	557,257	69,758	75,246	4,997	626,288	(985,638)	464,052	16,334	70,115	3,561
Assets Limited As To Use:												
Other investments	-	-	-	3,114	-	-	20	-	3,134	39,844	-	-
Under bond indenture agreements	-	-	-	-	34,841	-	24,946	-	59,787	-	-	-
Total Assets Limited As To Use	-	-	-	3,114	34,841	-	24,966	-	62,921	39,844	-	-
Property And Equipment, Net	-	-	83,479	43,868	40,931	657	23,860	-	192,795	-	1,414	-
Other Long-Term Assets	-	-	225	-	62	-	3,104	-	3,391	-	-	37
Total Assets	\$ 43,370	\$ 72,774	\$ 640,961	\$ 116,740	\$ 151,080	\$ 5,654	\$ 678,218	\$ (985,638)	\$ 723,159	\$ 56,178	\$ 71,529	\$ 3,598
LIABILITIES AND NET (DEFICIT) ASSETS												
Current Liabilities:												
Accounts payable	\$ 14,110	\$ 3,363	\$ 17,958	\$ 24,448	\$ 14,642	\$ 421	\$ 15,259	\$ -	\$ 90,201	\$ 21	\$ 5,747	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,801	-	159,126	-	167,113	-	-	-
Due to government agencies	(365)	(111)	2,804	1,210	307	-	-	-	3,845	-	-	-
Accrued expenses and other current liabilities	16,653	5,688	99,850	30,899	47,163	1,991	159,695	-	361,939	12,352	3,228	1
Due to related organizations	152,908	71,184	16,186	372,587	252,443	28,541	264,615	(985,638)	172,826	-	60,982	3
Total Current Liabilities	184,080	80,593	140,874	430,011	316,356	30,953	598,695	(985,638)	795,924	12,373	69,957	3
Other Liabilities												
Pension and other long-term liabilities	49,378	5,767	96,622	75,326	2,536	27	48,848	-	278,504	33,919	-	-
Total Other Liabilities	49,378	5,767	96,622	75,326	2,536	27	48,848	-	278,504	33,919	-	-
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs	47,507	28,776	63,436	53,181	96,151	-	44,027	-	333,078	-	-	-
Total Liabilities	280,965	115,136	300,932	558,518	415,043	30,980	691,570	(985,638)	1,407,506	46,292	69,957	3
NET (DEFICIT) ASSETS:												
Unrestricted	(237,595)	(42,362)	340,029	(445,093)	(263,963)	(25,326)	(13,352)	-	(687,662)	9,886	1,572	3,595
Temporarily restricted	-	-	-	523	-	-	-	-	523	-	-	-
Permanently restricted	-	-	-	2,792	-	-	-	-	2,792	-	-	-
Total Net (Deficit) Assets	(237,595)	(42,362)	340,029	(441,778)	(263,963)	(25,326)	(13,352)	-	(684,347)	9,886	1,572	3,595
Total Liabilities And Net (Deficit) Assets	\$ 43,370	\$ 72,774	\$ 640,961	\$ 116,740	\$ 151,080	\$ 5,654	\$ 678,218	\$ (985,638)	\$ 723,159	\$ 56,178	\$ 71,529	\$ 3,598

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
ASSETS											
Current Assets:											
Cash and cash equivalents	\$ -	\$ 1,000	\$ 354	\$ 29	\$ 82	\$ 20	\$ 52	\$ 247	\$ 15	\$ -	\$ 38,939
Net patient accounts receivable	622	82	-	-	-	-	-	-	-	-	122,889
Due from government agencies	-	-	-	-	-	-	-	-	-	-	10,609
Due from related organizations	9,592	3,436	2	7	4	5	12,517	74,819	-	(270,484)	-
Other current assets	66	2,550	-	59	568	-	960	1,984	-	(2,681)	129,353
Other restricted assets	-	2,270	-	-	-	-	-	15,917	-	-	106,366
Total Current Assets	10,280	9,338	356	95	654	25	13,529	92,967	15	(273,165)	408,155
Assets Limited As To Use:											
Other investments	-	-	1,240	4,399	21	301	2,572	-	-	-	51,511
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	59,787
Total Assets Limited As To Use	-	-	1,240	4,399	21	301	2,572	-	-	-	111,298
Property And Equipment, Net	178	401	-	-	-	-	-	13,741	-	-	208,529
Other Long-Term Assets	-	601	-	-	-	-	673	989	-	(1,674)	4,017
Total Assets	\$ 10,458	\$ 10,340	\$ 1,596	\$ 4,494	\$ 675	\$ 326	\$ 16,774	\$ 107,697	\$ 15	\$ (274,839)	\$ 731,999
LIABILITIES AND NET (DEFICIT) ASSETS											
Current Liabilities:											
Accounts payable	\$ -	\$ 286	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,024	\$ -	\$ -	\$ 97,279
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	-	-	-	167,113
Due to government agencies	-	-	-	-	-	-	-	-	-	-	3,845
Accrued expenses and other current liabilities	22	8,207	0	3	5	-	5	4,797	-	(4,355)	386,204
Due to related organizations	14,380	-	7,343	790	8,793	5,095	902	(629)	-	(270,484)	-
Total Current Liabilities	14,402	8,493	7,343	793	8,798	5,095	907	5,192	-	(274,839)	654,441
Other Liabilities											
Pension and other long-term liabilities	-	7,799	71	-	-	-	104	19,912	-	-	340,309
Total Other Liabilities	-	7,799	71	-	-	-	104	19,912	-	-	340,309
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs	-	-	-	-	-	-	-	105,783	-	-	438,861
Total Liabilities	14,402	16,292	7,414	793	8,798	5,095	1,011	130,887	-	(274,839)	1,433,611
NET (DEFICIT) ASSETS:											
Unrestricted	(3,944)	(5,952)	(6,969)	(699)	(8,713)	(5,071)	11,389	(23,190)	15	-	(715,743)
Temporarily restricted	-	-	815	1,682	590	302	1,930	-	-	-	5,842
Permanently restricted	-	-	335	2,718	-	-	2,445	-	-	-	8,290
Total Net (Deficit) Assets	(3,944)	(5,952)	(5,819)	3,701	(8,123)	(4,769)	15,763	(23,190)	15	-	(701,612)
Total Liabilities And Net (Deficit) Assets	\$ 10,458	\$ 10,340	\$ 1,596	\$ 4,494	\$ 675	\$ 326	\$ 16,774	\$ 107,697	\$ 15	\$ (274,839)	\$ 731,999

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 1,403	\$ 497	\$ 20,717	\$ 11,335	\$ 16,053	\$ 1,911	\$ -	\$ (1,178)	\$ 50,738	\$ -	\$ -	\$ -
Provision for doubtful accounts	(3,202)	(1,031)	(779)	(817)	(1,262)	(24)	-	-	(7,115)	-	-	-
Net patient service revenue less provision for doubtful accounts	(1,799)	(534)	19,938	10,518	14,791	1,887	-	(1,178)	43,623	-	-	-
Premium revenue	-	-	8,533	1,250	-	-	-	(196)	9,587	-	-	-
Other revenue	70	-	151	20	82	37	11,776	(11,656)	480	913	2,414	-
Contributions	-	-	200	15	13	-	-	-	228	-	-	-
Total Unrestricted Revenues And Other Support	(1,729)	(534)	28,822	11,803	14,886	1,924	11,776	(13,030)	53,918	913	2,414	-
EXPENSES:												
Salaries and benefits	766	198	19,635	8,876	12,535	1,527	2,489	(1,178)	44,848	-	1,815	-
Supplies	(17)	(4)	3,455	2,858	2,425	186	29	-	8,932	-	25	-
Purchased services, medical claims and other	741	256	13,164	6,022	4,670	412	2,342	(5,925)	21,682	850	526	(6)
Depreciation and amortization	-	-	661	494	424	11	45	-	1,635	-	22	-
Interest, net	229	139	322	255	439	-	1,311	-	2,695	-	-	-
Total Expenses	1,719	589	37,237	18,505	20,493	2,136	6,216	(7,103)	79,792	850	2,388	(6)
Operating (Loss) Income	(3,448)	(1,123)	(8,415)	(6,702)	(5,607)	(212)	5,560	(5,927)	(25,874)	63	26	6
Investment Income (Loss)	7	59	1	-	46	-	367	-	480	36	-	-
Gain (Loss) on Hospital Sales	-	23	-	-	-	-	-	-	23	-	-	-
Reorganization Items	(12)	(5)	2,868	1,603	1,585	148	5,927	(5,927)	6,187	-	26	-
Excess (Deficit) Of Revenues Over Expenses	\$ (3,429)	\$ (1,036)	\$ (11,282)	\$ (8,305)	\$ (7,146)	\$ (360)	\$ -	\$ -	\$ (31,558)	\$ 99	\$ -	\$ 6

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 387	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (70)	\$ 51,055
Provision for doubtful accounts	8	-	-	-	-	-	-	-	-	-	(7,107)
Net patient service revenue less provision for doubtful accounts	395	-	-	-	-	-	-	-	-	(70)	43,948
Premium revenue	-	-	-	-	-	-	-	-	-	-	9,587
Other revenue	-	442	-	-	-	-	-	869	-	(4,352)	766
Contributions	-	-	-	15	9	-	62	-	-	-	314
Total Unrestricted Revenues And Other Support	395	442	-	15	9	-	62	869	-	(4,422)	54,615
EXPENSES:											
Salaries and benefits	232	272	-	-	-	-	-	-	-	(586)	46,581
Supplies	157	-	-	-	-	-	-	4	-	-	9,118
Purchased services, medical claims and other	50	(103)	-	-	-	-	-	4,064	-	(3,810)	23,253
Depreciation and amortization	2	16	-	1	1	-	1	42	-	-	1,720
Interest, net	-	-	-	-	-	-	-	670	-	-	3,365
Total Expenses	441	185	-	1	1	-	1	4,780	-	(4,396)	84,037
Operating (Loss) Income	(46)	257	-	14	8	-	61	(3,911)	-	(26)	(29,422)
Investment Income (Loss)	-	-	2	3	-	-	1	16	-	-	538
Gain (Loss) on Hospital Sales	-	-	-	-	-	-	-	-	-	-	23
Reorganization Items	-	45	-	-	-	-	-	8	-	(26)	6,240
Excess (Deficit) Of Revenues Over Expenses	\$ (46)	\$ 212	\$ 2	\$ 17	\$ 8	\$ -	\$ 62	\$ (3,903)	\$ -	\$ -	\$ (35,101)

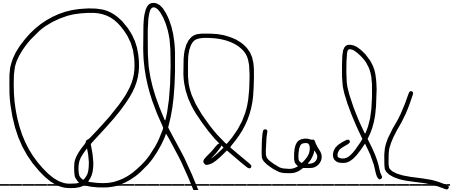
	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastsides (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 122,648	\$ 39,490	\$ 490,546	\$ 215,414	\$ 255,262	\$ 26,802	\$ -	\$ (20,724)	\$ 1,129,438	\$ -	\$ -	\$ -
Provision for doubtful accounts	(3,308)	(1,628)	(4,645)	(3,944)	(12,432)	(408)	-	-	(26,365)	-	-	-
Net patient service revenue less provision for doubtful accounts	119,340	37,862	485,901	211,470	242,830	26,394	-	(20,724)	1,103,073	-	-	-
Premium revenue	-	-	131,059	19,635	-	-	-	(1,554)	149,140	-	-	-
Other revenue	2,321	100	2,350	1,424	1,373	662	189,827	(181,200)	16,857	15,264	45,388	-
Contributions	82	31	4,993	1,210	188	-	-	-	6,504	-	-	-
Total Unrestricted Revenues And Other Support	121,743	37,993	624,303	233,739	244,391	27,056	189,827	(203,478)	1,275,574	15,264	45,388	-
EXPENSES:												
Salaries and benefits	88,056	30,966	292,528	142,651	189,650	22,062	56,494	(20,724)	801,683	-	33,280	-
Supplies	18,149	3,956	54,000	50,548	34,116	2,477	139	-	163,385	-	279	-
Purchased services, medical claims and other	49,318	15,779	253,012	119,578	83,804	6,052	44,748	(120,413)	451,878	15,602	11,083	(76)
Depreciation and amortization	3,005	868	10,272	7,359	6,346	158	628	-	28,636	-	339	-
Interest, net	3,215	2,072	4,748	3,450	6,707	-	29,107	-	49,299	-	2	-
Total Expenses	161,743	53,641	614,560	323,586	320,623	30,749	131,116	(141,137)	1,494,881	15,602	44,983	(76)
Operating (Loss) Income	(40,000)	(15,648)	9,743	(89,847)	(76,232)	(3,693)	58,711	(62,341)	(219,307)	(338)	405	76
Investment Income (Loss)	1,168	777	4	-	508	-	3,630	-	6,087	704	-	-
Gain (Loss) on Hospital Sales	109,710	51,939	-	-	-	-	674	-	162,323	-	-	-
Reorganization Items	5,997	2,058	26,892	16,329	15,114	1,399	62,340	(62,340)	67,789	-	404	1
Excess (Deficit) Of Revenues Over Expenses	\$ 64,881	\$ 35,010	\$ (17,145)	\$ (106,176)	\$ (90,838)	\$ (5,092)	\$ 675	\$ (1)	\$ (118,686)	\$ 366	\$ 1	\$ 75

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 6,811	\$ 31,663	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,575)	\$ 1,165,337
Provision for doubtful accounts	(243)	(1,609)	-	-	-	-	-	-	-	-	(28,217)
Net patient service revenue less provision for doubtful accounts	6,568	30,054	-	-	-	-	-	-	-	(2,575)	1,137,120
Premium revenue	-	10,765	-	-	-	-	-	-	-	-	159,905
Other revenue	-	11,202	-	-	-	-	-	16,424	-	(79,181)	25,954
Contributions	-	-	5	122	160	(1)	510	1,800	-	-	9,100
Total Unrestricted Revenues And Other Support	6,568	52,021	5	122	160	(1)	510	18,224	-	(81,756)	1,332,079
EXPENSES:											
Salaries and benefits	3,909	27,912	94	143	417	69	195	(9)	-	(10,663)	857,030
Supplies	2,051	10,616	-	(5)	-	-	-	71	-	-	176,397
Purchased services, medical claims and other	685	63,408	6	(7)	41	28	48	16,439	-	(70,694)	488,441
Depreciation and amortization	30	1,616	-	9	9	-	9	818	-	-	31,466
Interest, net	-	11	-	-	-	-	-	10,493	-	-	59,805
Total Expenses	6,675	103,563	100	140	467	97	252	27,812	-	(81,357)	1,613,139
Operating (Loss) Income	(107)	(51,542)	(95)	(18)	(307)	(98)	258	(9,588)	-	(399)	(281,060)
Investment Income (Loss)	3	-	27	77	13	8	33	708	-	-	7,660
Gain (Loss) on Hospital Sales	-	(129)	-	-	-	-	-	13,170	-	-	175,364
Reorganization Items	-	760	3	4	3	3	3	135	-	(402)	68,703
Excess (Deficit) Of Revenues Over Expenses	\$ (104)	\$ (52,431)	\$ (71)	\$ 55	\$ (297)	\$ (93)	\$ 288	\$ 4,155	\$ -	\$ 3	\$ (166,739)

- | | | |
|---|--------------|---------------|
| | No | Yes |
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: | <u> x </u> | <u> </u> |
| <hr/> | | |
| | No | Yes |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: | <u> x </u> | <u> </u> |
| <hr/> | | |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization: | | |
| <p>In connection with the Court approved sale [Docket No. 2306] of the Debtors' remaining hospitals to Strategic Global Management, Inc. ("SGM"), the Debtors and SGM continued to work together on numerous matters related to the sale, including (i) working with counterparties to executory contracts and unexpired leases with respect to the resolution of cure costs and other issues, and (ii) meeting regularly regarding operational transition plans. Further, the Debtors reached a stipulated resolution with the California Attorney General (the "AG") concerning the motion [Docket No. 3188] (the "Enforcement Motion") to enforce the sale order [Docket No. 2306] with respect to "Additional Conditions" imposed by the AG. On November 14, 2019, following briefing and a hearing, the Court entered the stipulated order [Docket No. 3611] granting the Enforcement Motion over SGM's objection. Subsequently, on November 18 and November 27, the Court entered orders confirming that the Debtors had satisfied Section 8.6 of the APA [Docket No. 3633] and all other conditions to closing [Docket No. 3724]. The Debtors obtained continuances of the hearing on the motion [Docket No. 2995] to approve the disclosure statement [Docket No. 2994] during this time.</p> | | |
| <hr/> | | |
| 4. Describe potential future developments which may have a significant impact on the case: | | |
| <p>The closing of the sale of the Debtors' remaining Hospitals and other assets will have a significant impact on these cases, particularly the Attorney General review of the sale of the remaining Hospitals.</p> | | |
| <hr/> | | |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period. | | |
| <hr/> | | |
| | No | Yes |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. | <u> x </u> | <u> </u> |
| <hr/> | | |
| I, Rich Adcock, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge. | | |

12/27/19

 Date



 Principal for debtor-in-possession

Notes

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	

VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS - 1st QUARTERLY PERIOD)

Quarterly Period Ending (Date)	Debtor	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
		\$ -	\$ -		\$ -	\$ -

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)	
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/2018-2/28/2022	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	2/28/2022	
2	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/2019-7/1/2020	ZMD7067455-01	\$1,000,000,000 Loss Limit	7/1/2020	
3	Workers' Compensation and Employers Liability	Old Republic Insurance Company	Verity Health System of California, Inc.	7/1/2019-1/1/2020	MWC 313800-19	Workers' Compensation - Statutory Employers Liability - \$1,000,000 BI Each Accident \$1,000,000 BI Disease Each Employee \$1,000,000 BI Disease Policy Limit	1/1/2020	
4	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	St. Vincent Medical Center Seton Medical Center; Verity Holdings, LLC	10/1/2019-10/1/2020	UST G71182654 002	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$3,000,000 Policy Aggregate	10/1/2020	
5	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	CA 087 15 98	\$1,000,000 Combined Single Limit	10/1/2020	
6	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	AAP N17935550 002	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2020	
7	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2019-10/1/2020	GLOPR1901815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2020	
8	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime <i>Primary Layer</i>	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	1/1/2020	
9	D&O Liability and Employment Practices Liability <i>1st Excess Layer</i>	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	1/1/2020	
10	D&O Liability Only <i>2nd Excess Layer</i>	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000 (D&O Liability Only)	1/1/2020	
11	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	Verity Health System of California, Inc.	10/1/2018-10/1/2019 (Extended to 1/1/2020)	02-306-61-90	\$2,000,000 Excess of \$30,000,000	1/1/2020	

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
12	Punitive Damages Wrap <i>Primary Layer</i>	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	1/1/2020
13	Punitive Damages Wrap <i>1st Excess Layer</i>	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020)	MCEN204155	\$10,000,000 Excess of \$10,000,000	1/1/2020
14	Storage Tank Liability	Great American Alliance (Great American Insurance Group)	St. Francis Medical Center	12/05/2019-12/05/2020	03-TOP-000008521	\$1,000,000 Remediation Expense (including Defense Expense) \$1,000,000 Bodily Injury, Property Damage and Government=Mandated Clean-Up Costs Resulting from Contamination \$2,000,000 Total Policy Annual Aggregate	12/5/2020
15	Cyber/Network Liability	AXIS Insurance Company	Verity Health System of California, Inc.	2/4/2019-2/4/2020	P-001-000076217-01	\$2,000,000 per claim in excess of \$500,000	2/4/2020
16	General Liability	Chubb	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2019-3/31/2020	HPL G2181684A 012	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2020
Physicians Professional Liability							
17	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/2019-3/1/2019	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	Perpetuity (tail coverage)
18	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	1/1/2020
Captive							
19	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Professional Liability \$5,000,000 Each Claim and No Aggregate General Liability \$2,000,000 Each Occurrence and No Aggregate	12/28/2019
20	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2020
21	Workers Compensation Deductible Liability Protection	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	7/1/2019-1/1/2020	DED.WC-07.01.19-20	Workers' Compensation \$500,000 Each Occurrence Employers Liability \$500,000 Each Occurrence	1/1/2020
Reinsurance							
22	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	RBN G21816838 012	\$15,000,000 Each Professional Liability Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2020

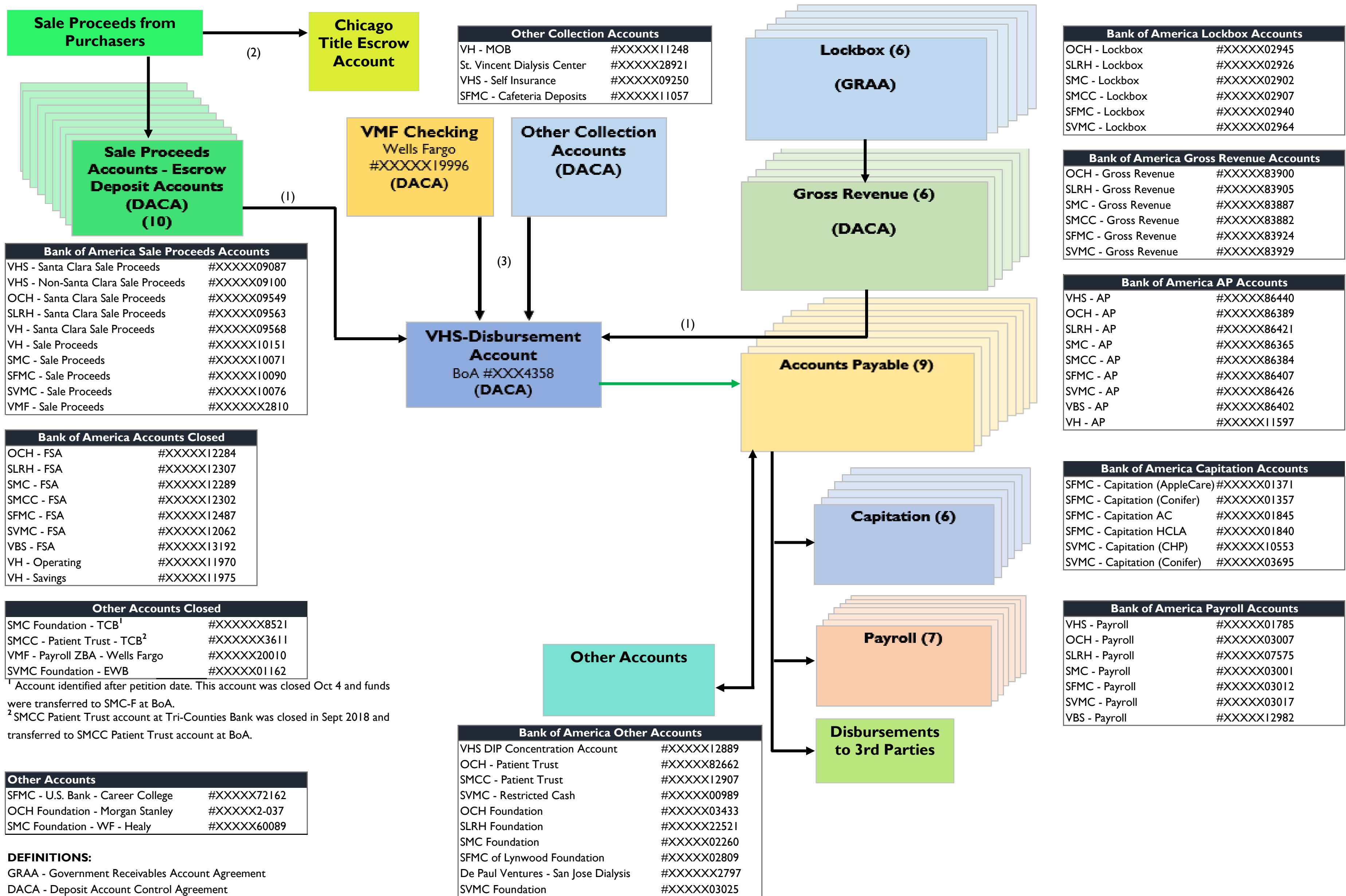
#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
23	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HMU 2097462209-11	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2020
24	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	47-RHC-304968-02	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2020
25	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HPC 0239123-01	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2020
26	5th Excess Layer	The Doctors Company Group	Verity Health System of California, Inc.	3/31/2019-3/31/2020	FRX-00015-19-00	\$15,000,000 Each Professional Liability Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2020
27	6th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	XOL2019-018	\$20,000,000 Each Professional Liability Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Each General Liability Occurrence \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire, Zurich and TDC Underlying Above	3/31/2020
Surety Bonds							
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center Coastside	12/1/2001-12/1/2020	83BSBF7598	\$75,000 Bond Amount	12/1/2020
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/2001-12/1/2020	83BSBF7621	\$5,000 Bond Amount	12/1/2020
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/2001-12/1/2020	83BSBF7625	\$2,000 Bond Amount	12/1/2020
31	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/2001-12/1/2020	83BSBF7661	\$35,000 Bond Amount	12/1/2020

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)	
Provider Capitation Stop Loss (Managed Care Excess Loss)								
32	Provider Capitation Stop Loss (Applicable to St. Vincent Medical Center and St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/2019-1/1/2020	P0312544006	\$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider	12/31/2019	(A)
Self-Insured Medical and Pharmacy Stop Loss								
33	Self-Insured Medical and Pharmacy Stop Loss	Reliastar Life Insurance Company (Voya)	Verity Health System of California, Inc.	1/1/19-12/31/19	70037-7	\$375,000 per Individual Coverage Period - Incurred in 12 months 1/1/19 - 12/31/19 and paid in 24 months 1/1/19 - 12/31/20	12/1/2019	(A)

(A) Premium is paid monthly.

Verity Health System - Debtors' Postpetition Cash Flowchart

Structure as of Bcj 3\$, 2019



DEFINITIONS:
 GRAA - Government Receivables Account Agreement
 DACA - Deposit Account Control Agreement

FOOTNOTES

NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system at Bcj 3\$, 2019.

(1) Upon payoff of the Ally Revolving DIP Loan as described on the previous page, the 'VHS DIP Loan Proceeds Account' was renamed the 'VHS-Disbursement Account'. This account serves as the deposit account into which (i) all Permitted Withdrawals [defined as additional working capital provided to the Debtors from the Escrow Deposit Accounts in accordance with the Cash Collateral Budget], and (ii) all collections on pre and postpetition accounts receivables, including, but not limited, to patient receivables, governmental receivables and lease rents should be deposited, as stated in the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order").

(2) Per SCC APA § 1.2 and I.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2.

(3) All of the Other Collection accounts are swept automatically to the VHS-Disbursement account. The VMF Checking account at Wells Fargo is swept manually.

**Verity Health System
Debtor Bank Accounts
As of 11/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXX9087	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXX9100	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXX6440	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXX9250	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXX1785	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
6	Obligated Group	VHS - DIP Concentration Account (formerly named Construction Escrow)	Verity Health System of California, Inc.	Bank of America	XXXXX2889	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXX4358	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXX9549	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXX2945	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXX3900	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXX6389	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXX3007	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXX2662	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXX9563	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXX2926	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXX3905	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXX6421	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXX7575	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXX0090	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXX2940	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 11/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Ty Conner, Treasurer
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXX00989	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (B)
38	Obligated Group	SMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
39	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
40	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 11/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
41	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
42	Obligated Group	SMC - Payroll	Seton Medical Center	Bank of America	XXXXXX3001	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
43	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXXX02907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
44	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
45	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
46	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXXX12907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
47	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
48	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer	(B)
49	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
50	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
51	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
52	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
53	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
54	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXX60089	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
55	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
56	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
57	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Rich Adcock, CEO; Tony Armada, COO; Peter Chadwick, CFO; and Ty Conner, Treasurer	
58	Physician Foundation	VMF - Sale Proceeds	Verity Medical Foundation	Bank of America	XXXXXX2810	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
59	Non-Obligated Group	De Paul Ventures - San Jose Dialysis, LLC	De Paul Ventures - San Jose Dialysis, LLC	Bank of America	XXXXXX2797	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
60	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)

**Verity Health System
Debtor Bank Accounts
As of 11/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
61	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
62	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
63	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
Bank Account Closed Since the Petition Date							
64	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable	
65	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable	
66	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable	
67	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable	
68	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable	
69	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Not applicable	
70	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable	
71	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable	
72	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable	
73	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable	
74	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable	
75	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable	

**Verity Health System
Debtor Bank Accounts
As of 11/30/19**

<u>Number</u>	<u>Group</u>	<u>Bank Account Name</u>	<u>Company</u>	<u>Financial Institution</u>	<u>Account Number</u>	<u>Authorized Signers</u>
Bank Account Identified After the Petition Date (Closed 10/4/18)						
76		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Not applicable

(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) *Modifying Automatic Stay*, and (D) *Granting Related Relief* [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Health System, Inc.
Restricted Funds Schedule
At October 31, 2019 and November 30, 2019
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	10/31/2019 Balance	11/30/2019 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	21,248	21,280	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	803	804	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	885	887	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	2,519	2,566	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,887	1,902	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	5	5	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	-	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	1	1	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	16,955	16,974	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	2	2	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

Verity Health System, Inc.
Restricted Funds Schedule
At October 31, 2019 and November 30, 2019
 \$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	10/31/2019 Balance	11/30/2019 Balance	Description of Restrictions
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,836	17,855	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.