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Unsecured Creditors of Verity Health System of
California, Inc., et al.
9

10 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

11 In re:
12 VERITY HEALTH SYSTEM OF CALIFORNIA,
13 INC., *et al.*,
14 Debtors and Debtors In Possession.

15 Affects:

- 16 All Debtors
17 Verity Health System of California, Inc.
 O’Connor Hospital
18 Saint Louise Regional Hospital
 St. Francis Medical Center
19 St. Vincent Medical Center
 Seton Medical Center
20 O’Connor Hospital Foundation
21 Saint Louise Regional Hospital
Foundation
22 St. Francis Medical Center of
Lynwood Foundation
23 St. Vincent Foundation
24 St. Vincent Dialysis Center, Inc.
 Seton Medical Center Foundation
25 Verity Business Services
 Verity Medical Foundation
26 Verity Holdings, LLC
27 De Paul Ventures, LLC
 De Paul Ventures - San Jose Dialysis, LLC
28

Debtors and Debtors In Possession.

Lead Case No. 18-20151
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**STIPULATION BETWEEN VERITY
MOB FINANCING, LLC AND THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
EXTENDING CHALLENGE
DEADLINE**



1 This stipulation is entered between Verity MOB Financing, LLC (“Verity MOB”), on the one
2 hand, and the Official Committee of Unsecured Creditors in the above-captioned jointly administered
3 cases (the “Committee”), on the other, with respect to the following:

4 1. On September 14, 2018, the Committee was formed.

5 2. On October 4, 2018, the Court entered its *Final Order (I) Authorizing Postpetition*
6 *Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing*
7 *Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying*
8 *Automatic Stay, and (VI) Granting Related Relief* (the “Final DIP Order”) [Docket No. 409].

9 3. Pursuant to paragraph 5(e) of the Final DIP Order, the Committee has 90 days from
10 the date of its formation to challenge Prepetition Liens (as defined in the Final DIP Order) asserted
11 by Verity MOB (the “Original Challenge Deadline”).

12 4. By mutual agreement of Verity MOB and the Committee pursuant to (i) that certain
13 Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors
14 Extending Challenge Deadline entered into on December 13, 2018 [Docket No. 1045] (the
15 “Stipulation”), (ii) that certain Stipulation between Verity MOB Financing, LLC and the Official
16 Committee of Unsecured Creditors Extending Challenge Deadline entered into on January 11, 2019
17 [Docket No. 1248], (iii) that certain Stipulation between Verity MOB Financing, LLC and the Official
18 Committee of Unsecured Creditors Extending Challenge Deadline entered into on January 18, 2019
19 [Docket No. 1309], (iv) that certain Stipulation between Verity MOB Financing, LLC and the Official
20 Committee of Unsecured Creditors Extending Challenge Deadline entered into on January 25, 2019
21 [Docket No. 1389], (v) that certain Stipulation between Verity MOB Financing, LLC and the Official
22 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around February
23 25, 2019 [Docket No. 1626], (vi) that certain Stipulation between Verity MOB Financing, LLC and
24 the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or
25 around March 29, 2019 [Docket No. 1944], (vii) that certain Stipulation between Verity MOB
26 Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline
27 entered into on or around May 13, 2019 [Docket No. 2363], (viii) that certain Stipulation between
28 Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge


1 Deadline entered into on or around May 31, 2019 [Docket No. 2484], (ix) that certain Stipulation
2 between Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending
3 Challenge Deadline entered into on or around June 13, 2019 [Docket No. 2548], (x) that certain
4 Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors
5 Extending Challenge Deadline entered into on or around June 21, 2019 [Docket No. 2582], (xi) that
6 certain Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured
7 Creditors Extending Challenge Deadline entered into on or around June 25, 2019 [Docket No. 2610],
8 (xii) that certain Stipulation between Verity MOB Financing, LLC and the Official Committee of
9 Unsecured Creditors Extending Challenge Deadline entered into on or around September 5, 2019
10 [Docket No. 3014], (xiii) that certain Stipulation between Verity MOB Financing, LLC and the
11 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around
12 October 3, 2019 [Docket No. 3209], (xiv) that certain Stipulation between Verity MOB Financing,
13 LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into
14 on or around November 5, 2019 [Docket No. 3543], and (xv) that certain Stipulation between Verity
15 MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge
16 Deadline entered into on or around December 6, 2019 [Docket No. 3770], the Original Challenge
17 Deadline was extended to January 6, 2020 (the "Challenge Deadline"), in each case on the terms set
18 forth therein.

19 NOW, THEREFORE, all of the parties to this stipulation hereby stipulate as follows:


20 The Challenge Deadline shall be extended from January 6, 2020, to January 20, 2020, with
21 respect to any assets of the Debtors not constituting Acknowledged Collateral (as defined in the
22 Stipulation). For the avoidance of doubt, nothing herein shall affect, limit or impair any rights, claims
23 or interests of Verity MOB in any existing or future assets of Debtors whether or not they remain
24 subject to the extended Challenge Period, including without limitation, any and all rights held under
25 or in connection with the Loan Documents (as defined in the Stipulation) and the obligations issued
26 thereunder.

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28

1 Verity MOB Financing, LLC

2
3 By: 
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5 Benjamin Rosenblum
6 Peter S. Saba
7 Jones Day
8 Counsel to Verity MOB Financing, LLC

9 Official Committee of Unsecured Creditors

10
11 By: 
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16 Milbank LLP
17 Counsel to the Official Committee of Unsecured Creditors

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): **STIPULATION BETWEEN VERITY MOB FINANCING, LLC AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EXTENDING CHALLENGE DEADLINE** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) January 6, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) January 6, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) January 6, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

January 6, 2019
Date

Beth Aalberts
Printed Name

/s/ Beth Aalberts
Signature

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