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6  
7 *Counsel for the Official Committee of*  
*Unsecured Creditors of Verity Health System of*  
8 *California, Inc., et al.*

9 **UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

10 In re:  
11 VERITY HEALTH SYSTEM OF CALIFORNIA,  
12 INC., *et al.*,  
13 Debtors and Debtors In Possession.

- 14 Affects:
- 15  All Debtors
  - 16  Verity Health System of California, Inc.
  - 17  O’Connor Hospital
  - 18  Saint Louise Regional Hospital
  - 19  St. Francis Medical Center
  - 20  St. Vincent Medical Center
  - 21  Seton Medical Center
  - 22  O’Connor Hospital Foundation
  - 23  Saint Louise Regional Hospital
  - 24  Foundation
  - 25  St. Francis Medical Center of
  - 26  Lynwood Foundation
  - 27  St. Vincent Foundation
  - 28  St. Vincent Dialysis Center, Inc.
  - Seton Medical Center Foundation
  - Verity Business Services
  - Verity Medical Foundation
  - Verity Holdings, LLC
  - De Paul Ventures, LLC
  - De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151  
Jointly Administered With:  
CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
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CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**THIRD INTERIM APPLICATION OF**  
**FTI CONSULTING, INC. FOR**  
**APPROVAL AND ALLOWANCE OF**  
**COMPENSATION FOR SERVICES**  
**RENDERED AND REIMBURSEMENT**  
**OF EXPENSES INCURRED**

Hearing:  
Date: January 15, 2020  
Time: 10:00 a.m.  
Location: Courtroom 1568  
255 E. Temple St  
Los Angeles, CA



1 Name of applicant: FTI Consulting, Inc.  
2 Authorized to provide  
3 professional services to: Official Committee of Unsecured Creditors  
4 Date of retention: Order entered on November 14, 2018, retaining FTI  
nunc pro tunc to September 14, 2018  
5 Period for which compensation  
6 and reimbursement are sought: May 1, 2019 – August 31, 2019  
7 Amount of compensation  
Requested: \$755,524.00 (100%)  
8 Amount of expense reimbursement  
9 Requested: \$3,427.60 (100%)

10 This is an: X interim \_\_\_\_\_ final application.

11 This is the third interim fee application filed by FTI Consulting, Inc. in these cases.  
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**SUMMARY OF MONTHLY FEE STATEMENTS  
SERVED DURING THE THIRD INTERIM PERIOD**

PERIOD COVERED	REQUESTED		PAID OR AUTHORIZED TO BE PAID		HOLDBACK REQUESTED 20%
	FEES	EXPENSES	FEES 80%	EXPENSES	FEES 20%
May 1 – 31, 2019	\$178,573.00	\$1.60	142,858.40	\$1.60	\$35,714.60
June 1 – 30, 2019	213,037.50 <sup>(1)</sup>	3,302.02	170,430.00	3,302.02	42,607.50
July 1 – 31, 2019	149,118.50	99.83	119,294.80	99.83	29,823.70
August 1 – 31, 2019	214,795.00	24.15	171,836.00	24.15	42,959.00
<b>TOTAL</b>	<b>\$755,524.00</b>	<b>\$3,427.60</b>	<b>\$604,419.20</b>	<b>\$3,427.60</b>	<b>\$151,104.80</b>

<sup>(1)</sup> Net of 50% discount for non-working travel time.

**SUMMARY OF HOURS INCURRED BY PROFESSIONAL  
 DURING THE THIRD INTERIM PERIOD**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Benton, Jeffrey	Senior Managing Director	\$895.00	6.3	\$5,638.50
Joffe, Steven	Senior Managing Director	1,095.00	4.4	4,818.00
Nelson, Cynthia A	Senior Managing Director	1,050.00	62.2	65,310.00
Star, Samuel	Senior Managing Director	1,095.00	16.6	18,177.00
Zucker, Clifford	Senior Managing Director	960.00	169.4	162,624.00
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LaMagna, Matthew	Director	475.00	0.8	380.00
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Smolko, Aleksey	Senior Consultant	505.00	16.3	8,231.50
Kaneb, Blair	Consultant	400.00	163.2	65,280.00
Lucas, Robert	Summer Associate	195.00	77.4	15,093.00
Hellmund-Mora, Marili	Associate	275.00	5.9	1,622.50
<b>SUBTOTAL</b>			<b>1,092.6</b>	<b>762,401.50</b>
Less: 50% discount for non-working travel time				(6,877.50)
<b>GRAND TOTAL</b>			<b>1,092.6</b>	<b>\$755,524.00</b>

**SUMMARY OF HOURS INCURRED BY PROJECT CATEGORY  
 DURING THE THIRD INTERIM PERIOD**

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	47.4	\$26,632.50
2	Cash & Liquidity Analysis	122.0	68,025.00
3	Financing Matters (DIP, Exit, Other)	19.6	17,431.00
6	Asset Sales	142.1	106,137.50
8	Valuation and Related Matters	26.6	22,533.00
10	Analysis of Tax Issues	5.9	6,018.00
12	Analysis of SOFAs & SOALs	5.4	4,699.50
13	Analysis of Other Miscellaneous Motions	29.9	25,745.50
14	Analysis of Claims/Liabilities Subject to Compromise	126.6	85,491.50
15	Analysis of Interco. Claims, Related Party Transactions	146.5	81,805.00
16	POR & DS - Analysis, Negotiation and Formulation	58.1	50,623.00
18	Negotiation and Settlement of Case Issues	99.1	79,835.00
19	Case Management	8.6	6,347.50
20	General Meeting with Debtor & Debtors' Professionals	39.7	32,198.50
21	General Meetings with Committee & Committee Counsel	95.1	75,494.00
22	Meetings with Other Parties	44.8	30,355.00
24	Preparation of Fee Application	60.9	29,275.00
25	Travel Time	14.3	13,755.00
<b>SUBTOTAL</b>		<b>1,092.6</b>	<b>762,401.50</b>
Less: 50% discount for non-working travel time			(6,877.50)
<b>GRAND TOTAL</b>		<b>1,092.6</b>	<b>\$755,524.00</b>

**SUMMARY OF EXPENSES INCURRED  
DURING THE THIRD INTERIM PERIOD**

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<b>Expense Type</b>	<b>Amount</b>
Airfare	\$1,596.60
Lodging	1,262.57
Research	48.40
Transportation	276.66
Working Meal	243.37
<b>Total</b>	<b>\$3,427.60</b>

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7 *Unsecured Creditors of Verity Health System of*  
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12 INC., *et al.*,  
13 Debtors and Debtors In Possession.

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Chapter 11 Cases

Hon. Ernest M. Robles

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FTI CONSULTING, INC. FOR  
APPROVAL AND ALLOWANCE OF  
COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED**

Hearing:  
Date: January 15, 2020  
Time: 10:00 a.m.  
Location: Courtroom 1568  
255 E. Temple St  
Los Angeles, CA

1 **TO THE HONORABLE ERNEST M. ROBLES, UNITED STATES BANKRUPTCY JUDGE,**  
2 **THE UNITED STATES TRUSTEE, AND ALL PARTIES ENTITLED TO NOTICE:**

3 This Third Interim fee application for compensation and reimbursement of expenses  
4 (the "Fee Application") is filed by FTI Consulting, Inc. (together with its wholly owned subsidiaries,  
5 agents, independent contractors and employees, "FTI") requesting payment for services rendered and  
6 reimbursement of costs expended as financial advisor for the Official Committee of Unsecured  
7 Creditors (the "Committee") of Verity Health System of California, Inc. and its affiliated debtors in  
8 possession in the above-captioned cases (collectively, the "Debtors") for the period of May 1, 2019 to  
9 August 31, 2019 (the "Application Period"). In support of this Fee Application, FTI respectfully states  
10 as follows:  
11

12 **Introduction**

13  
14 1. FTI provided services to the Committee in accordance with the instructions and  
15 directions of the Committee. By this Third Interim Fee Application, FTI seeks approval of  
16 compensation for actual and necessary professional services rendered in the amount of \$755,524.00  
17 (after voluntary reductions of \$6,877.50) and reimbursement of expenses in the amount of \$3,427.60  
18 during the Third Interim Application Period. Pursuant to the Interim Compensation Order, FTI was  
19 entitled to receive payment of eighty (80%) of fees and one-hundred percent (100%) of expenses  
20 incurred from May 1, 2019 to August 31, 2019 in the aggregate amount of \$607,846.80. To date, FTI  
21 has received \$604,419.20 amount in fees and \$3,427.60 amount in expense reimbursement.  
22

23 2. FTI submits this Fee Application pursuant to sections 330 and 331 of the Bankruptcy  
24 Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and the  
25 Amended Order on Debtors' Motion Establishing Procedures for Monthly Payment of Fees and  
26 Expense Reimbursement [Docket No. 826] (the "Interim Compensation Order").  
27  
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1 3. FTI has served to the Notice Parties the monthly fee statements for the periods of (i) May  
2 1, 2019 through May 31, 2019, (ii) June 1, 2019 through June 30, 2019, (iii) July 1, 2019 through July  
3 31, 2019, and (iv) August 1, 2019 through August 31, 2019.

#### 4 Jurisdiction and Venue

5 4. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue  
6 of the chapter 11 cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core  
7 proceeding under 28 U.S.C. § 157(b)(2). The statutory predicates for the relief sought herein are  
8 sections 330 and 331 of the Bankruptcy Code.

#### 9 Background

10 5. On August 31, 2018 (the "Petition Date"), the Debtors commenced the above captioned  
11 chapter 11 cases in this Court. The Debtors' chapter 11 cases have been consolidated for procedural  
12 purposes and are being jointly administered pursuant to Rule 1015(b) of the Bankruptcy Rules. The  
13 Debtors are authorized to operate their businesses and manage their properties as debtors in possession  
14 pursuant to section 1107(a) and 1108 of the Bankruptcy Code.

15 6. On September 14, 2018, the United States Trustee for the Central District of California  
16 (the "U.S. Trustee") appointed the Committee.<sup>1</sup>

17 7. On November 14, 2018, the Court issued its *Order Under 11 U.S.C. § 1103 and Fed. R.*  
18 *Bankr. P. 2014 and 5002, Authorizing Retention and Employment of FTI Consulting, Inc. as Financial*  
19 *Advisor to Official Committee of Unsecured Creditors, Effective as of September 14, 2018* [Docket  
20 No. 822] (the "Retention Order"), authorizing FTI's retention as financial advisor for the Committee  
21 in these cases. The Retention Order authorized FTI to receive compensation pursuant to the procedures  
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27 <sup>1</sup> The Committee is currently comprised of the following entities: (1) Aetna Life Insurance Company; (2)  
28 Allscripts Healthcare, LLC; (3) California Nurses Association; (4) Iris Lara; (5) Medline Industries; (6) the  
Pension Benefit Guaranty Corporation; (7) SEIU United Healthcare Workers West; (8) Sodexo Operations,  
LLC; and (9) St. Vincent IPA Medical Corporation.

1 set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines,  
2 the Interim Compensation Order, and the orders of this Court.

3 **Summary of Services Rendered**

4 8. The Debtor's chapter 11 cases have presented numerous large and complex issues that  
5 had to be addressed in order to preserve and maximize value for unsecured creditors. The Retention  
6 Order authorized FTI to render financial advisory services to the Committee.  
7

8 9. The total number of hours expended by FTI professionals and paraprofessionals in  
9 performing professional services for the Committee during the Application Period was 1,092.6 hours.  
10 Pursuant to the Retention Order, FTI is entitled to compensation for its services provided to the  
11 Committee at its current hourly rates, plus reimbursement of necessary out of pocket expenses.  
12

13 10. Time incurred by each professional and paraprofessional during the Application Period,  
14 and a summary of the time incurred by project code followed by detailed time entries are attached  
15 hereto as **Exhibit A**, **Exhibit B**, and **Exhibit C**, respectively.

16 11. The following paragraph(s) describe the primary services rendered by FTI, but are not  
17 limited to the categories set forth below.

18 ***Code 2 - Cash & Liquidity Analysis (122.0 hours)***

19 12. During the Application Period, FTI reviewed and analyzed the Company's weekly cash  
20 flow reports, variances to the budget, and projected liquidity. Time in this project code included  
21 reviewing budget support documents and analyzing budget-to-actual cash flow variances. Time in this  
22 code also included participating in calls with the Debtor's advisors to discuss the key assumptions  
23 driving the budget and various updated budgets, understanding how these key assumptions are  
24 reflected in the cash flow, evaluating variances to budgeted results, and evaluating compliance under  
25 the DIP order.  
26

27 ***Code 6 - Asset Sales (142.1 hours)***

1 13. During the Application Period, the court issued an order approving the sale of certain of  
2 the Debtors' assets to Strategic Global Management, Inc. ("SGM"). Various interested parties filed  
3 objections to the sale including the Attorney General of the State of California (the "CAG"), the  
4 California Department of Healthcare Services (the "DHCS") and others. FTI assisted Counsel and the  
5 Committee in understanding the financial ramifications associated with the objections and worked on  
6 behalf of the Committee to address the CAG conditions associated with the sale.  
7

8 14. Additionally, FTI reviewed and analyzed the Debtors' captive insurance cell. FTI  
9 analyzed potential buyer offers and participated in various discussions regarding the value and sale  
10 process of the entity.

11 ***Code 14 - Analysis of Claims/Liabilities Subject to Compromise (126.6 hours)***

12 15. During the Application Period, FTI analyzed claims in order to estimate recoveries both  
13 on a substantive consolidated and deconsolidated basis. This analysis included analyzing the  
14 legitimacy of certain claims, developing an understanding of the priority of various claims, and  
15 assessing the size of the general unsecured claims bucket. Time in this code also relates to modeling  
16 of various scenarios in order to estimate potential recoveries for creditors.  
17

18 ***Code 15 - Analysis of Intercompany Claims, Related Party Transactions, Substantive***  
19 ***Consolidation (146.5 hours)***

20 16. During the Application Period, FTI reviewed the organizational structure of the Debtors,  
21 their subsidiaries, affiliates and various related party financing arrangements, which directly or  
22 indirectly relate back to the Debtors or other non-debtor affiliated entities. Time in this task code also  
23 included an initial review and investigation of related party transactions. Understanding the entities,  
24 their financing transactions, ownership structure, inter-relationships and the types of transfers made  
25 are all integral parts of understanding the overall situation. FTI also reviewed the factors that courts  
26 have previously considered and gathered facts relevant to evaluate the argument for substantive  
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1 consolidation. Work in this area was essential to developing a preliminary understanding of the  
2 Debtors' situation, prioritization of efforts and initial strategy discussions regarding plans to enhance  
3 the value to the Debtors' unsecured creditors.

4 *Code 18 - Negotiation and Settlement of Case Issues (99.1 hours)*

5  
6 17. During the Application Period, FTI assisted Counsel in the analysis of unencumbered  
7 assets and various financial analyses in connection with litigation, preference analysis, and potential  
8 avoidance actions. FTI analyzed cash balances and quality assurance fees (QAF), reviewed preference  
9 analysis and mediation statements. These analyses provided the Committee with insight into the  
10 potential recovery from the pursuit of various actions.

11 *Code 21 - General Meetings with Committee & Committee Counsel (95.1 hours)*

12  
13 18. FTI prepared for and participated in numerous conference calls and in person meetings  
14 with the Committee and Counsel in order to apprise them of all pertinent events taking place during  
15 the proceedings of the case. These calls and meetings included discussions with respect to case strategy  
16 and concerns, operating results, litigation updates, DIP Budget analysis, FTI's analysis on various  
17 motions filed with the Court, along with other relevant case topics. In preparation for these calls, FTI  
18 prepared memos and reports summarizing the aforementioned topics.

19 **Actual and Necessary Costs and Expenses Incurred**

20  
21 19. Reimbursement of expenses in the amount of \$3,427.60 is sought herein. A categorized  
22 summary of the actual and necessary costs and expenses incurred by FTI during the Application  
23 Period, and an itemization of each expense within each category, is attached as **Exhibit D** and **Exhibit**  
24 **E**. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional  
25 expenses incurred during the Application Period, as such expenses may not have been captured in  
26 FTI's billing system on the date of filing this Fee Application.

27 **Statement from FTI Consulting, Inc.**



1 herein; (ii) approve the payment of the 100% of allowed fees and expenses and (iii) provide such  
2 further relief as may be just and proper.

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DATED: December 23, 2019

FTI CONSULTING, INC.

/s/ Cliff Zucker  
CLIFF ZUCKER

**DECLARATION OF CLIFF ZUCKER**

I, Cliff Zucker, declare as follows:

1. I am a Senior Managing Director with FTI Consulting, Inc. ("FTI"), financial advisor for the Official Committee of Unsecured Creditors (the "Committee") of Verity Health System of California, Inc. and its affiliated debtors in possession in the above-captioned cases (collectively, the "Debtors"). The following is within my personal knowledge and if called upon as a witness I could and would testify competently thereto. I am submitting this declaration in support of the Third Interim Application of FTI Consulting, Inc. for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred (the "Application").

2. I have reviewed the requirements of Local Bankruptcy Rule 2016-1 and believe that the Application complies with the requirements of that rule.

3. In the ordinary course of its business, FTI keeps a record of all time expended by its professionals and para-professionals in the rendering of professional services on a computerized billing system as follows: At or near the time the professional services are rendered, professionals and paraprofessionals of FTI either (i) record in writing on a time sheet the client name and/or internally-assigned matter number, the duration of time expended, and a description of the nature of the services performed, or (ii) input the time record, including the client/matter number, duration of time expended, and description of the nature of the services performed directly into FTI's computer billing system. For the professionals who record their time on a written time sheet as set forth in (i) above, the information contained on the time sheets is subsequently entered into FTI's computer billing system. FTI's computer billing system computes the time expended by each professional by their applicable billing rate to calculate the associated fee. FTI conducts its business in reliance on the accuracy of these business records.

4. FTI tracks reimbursable expenses in a similar manner as set forth above for professional services (i.e., FTI enters the expenses into its computer billing system at or around the time the expense is incurred).

1           5.       I have reviewed FTI's monthly fee statements for chapter 11 services rendered in  
2 connection with its representation of the Committee in these cases (Docket Nos. 2636, 2817, 2989,  
3 and 3183), which include detailed time entries and descriptions of reimbursable expenses.

4           6.       Attached as Exhibit 1 hereto are the firm biographies of the senior professionals  
5 responsible for services, and those that have incurred significant time, in this case.

6           7.       I participated in preparing the Application. To the best of my knowledge, information,  
7 and belief, the facts in the Application are true and correct.

8

9           I declare under penalty of perjury of the laws of the United States of America that the foregoing  
10 is true and correct.

11           Executed this 23rd day of December, 2019 in New York, New York.

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Cliff Zucker

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**EXHIBIT A**  
**VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER**  
**SUMMARY OF HOURS BY PROFESSIONAL**  
**FOR THE PERIOD MAY 1, 2019 TO AUGUST 31, 2019**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Benton, Jeffrey	Senior Managing Director	\$895.00	6.3	\$5,638.50
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**EXHIBIT B**  
**VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER**  
**SUMMARY OF HOURS BY TASK**  
**FOR THE PERIOD MAY 1, 2019 TO AUGUST 31, 2019**

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	47.4	\$26,632.50
2	Cash & Liquidity Analysis	122.0	68,025.00
3	Financing Matters (DIP, Exit, Other)	19.6	17,431.00
6	Asset Sales	142.1	106,137.50
8	Valuation and Related Matters	26.6	22,533.00
10	Analysis of Tax Issues	5.9	6,018.00
12	Analysis of SOFAs & SOALs	5.4	4,699.50
13	Analysis of Other Miscellaneous Motions	29.9	25,745.50
14	Analysis of Claims/Liabilities Subject to Compromise	126.6	85,491.50
15	Analysis of Interco. Claims, Related Party Transactions	146.5	81,805.00
16	POR & DS - Analysis, Negotiation and Formulation	58.1	50,623.00
18	Negotiation and Settlement of Case Issues	99.1	79,835.00
19	Case Management	8.6	6,347.50
20	General Meeting with Debtor & Debtors' Professionals	39.7	32,198.50
21	General Meetings with Committee & Committee Counsel	95.1	75,494.00
22	Meetings with Other Parties	44.8	30,355.00
24	Preparation of Fee Application	60.9	29,275.00
25	Travel Time	14.3	13,755.00
<b>SUBTOTAL</b>		<b>1,092.6</b>	<b>762,401.50</b>
Less: 50% discount for non-working travel time			(6,877.50)
<b>GRAND TOTAL</b>		<b>1,092.6</b>	<b>\$755,524.00</b>

**EXHIBIT C**  
**VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD MAY 1, 2019 TO AUGUST 31, 2019**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
1	5/1/2019	Ganti, Narendra	1.0	Review March MOR.
1	5/2/2019	Kaneb, Blair	3.4	Create summary of March MOR for committee.
1	5/6/2019	Saltzman, Adam	1.4	Prepare March MOR.
1	5/9/2019	Ganti, Narendra	0.6	Review monthly metrics for Verity by Hospital.
1	5/13/2019	Zucker, Clifford	0.5	Review and analyze comments to report to committee on financial performance.
1	5/30/2019	Ganti, Narendra	0.8	Review April 2019 MOR.
1	5/30/2019	Zucker, Clifford	1.2	Review and analyze 4/19 monthly operating report.
1	6/3/2019	Zucker, Clifford	0.7	Review committee update on current operations.
1	6/7/2019	Kaneb, Blair	1.6	Review documents in the data room re: SMC seismic improvements.
1	6/10/2019	Kaneb, Blair	0.7	Review new documents in the data room and circulate to team members.
1	6/11/2019	Kaneb, Blair	0.4	Circulate docket to team members re: obligated versus non obligated group.
1	6/13/2019	Kaneb, Blair	0.5	Participate on call with claims purchaser.
1	6/13/2019	Zucker, Clifford	0.5	Call with creditor on case status, post petition operating results.
1	6/13/2019	Saltzman, Adam	0.5	Call with potential claims investor.
1	6/14/2019	Kaneb, Blair	0.4	Respond to questions from claims buyer re: case update.
1	6/14/2019	Saltzman, Adam	0.7	Draft updated summary of operations and values based on discussions with various parties and review of diligence materials provided by BRG.

1	1	6/24/2019	Saltzman, Adam	0.8	Review recent DataSite activity.
2	1	6/26/2019	Saltzman, Adam	0.5	Review recent DataSite activity.
3					
4	1	6/26/2019	Saltzman, Adam	0.8	Review recent docket activity.
5	1	6/28/2019	Ganti, Narendra	0.6	Review May 2019 MOR.
6					
7	1	6/28/2019	Lucas, Robert	1.0	Review and analyze May MOR cash activity.
8	1	6/28/2019	Kaneb, Blair	1.1	Review new documents received from the Debtors re: request list and provide team with summary.
9					
10	1	6/28/2019	Kaneb, Blair	0.9	Review new documents made available in the data room.
11	1	7/1/2019	Saltzman, Adam	0.8	Review and analyze May 2019 MOR.
12	1	7/1/2019	Kaneb, Blair	0.9	Review and analyze May MOR.
13					
14	1	7/1/2019	Zucker, Clifford	0.8	Review and analysis of 5/19 monthly operating report.
15	1	7/2/2019	Saltzman, Adam	0.3	Draft and send May MOR questions to BRG.
16	1	7/2/2019	Saltzman, Adam	2.9	Review May 2019 MOR and related FTI analysis.
17					
18	1	7/2/2019	Lucas, Robert	2.8	Prepare the May MOR analysis for the UCC update.
19	1	7/2/2019	Kaneb, Blair	1.6	Analyze MOR and prepare materials for committee update.
20					
21	1	7/3/2019	Saltzman, Adam	0.9	Review May 2019 MOR and related FTI analysis.
22	1	7/3/2019	Saltzman, Adam	0.5	Review operating metrics YTD and for week ending 6/29/19.
23	1	7/8/2019	Saltzman, Adam	0.8	Review MOR analysis for presentation to committee.
24					
25	1	7/8/2019	Kaneb, Blair	0.5	Review MOR and discuss with team members.
26	1	7/11/2019	Saltzman, Adam	0.8	Review clinical operating metrics and A/R for week ending 7/6/19.
27					
28	1	7/11/2019	Lucas, Robert	3.0	Continue preparation of the May MOR analysis for the UCC update.

1	1	7/18/2019	Saltzman, Adam	0.2	Review clinical operating metrics and A/R for week ending 7/13/19.
2	1	7/25/2019	Saltzman, Adam	0.5	Review clinical operating metrics for week ending 7/20/19.
3					
4	1	7/25/2019	Kaneb, Blair	0.6	Review notes from call with BRG re: case status.
5	1	7/25/2019	Kaneb, Blair	0.9	Review committee presentation and circulate to team.
6					
7	1	7/26/2019	Kaneb, Blair	0.5	Discuss committee presentation with team.
8	1	7/31/2019	Saltzman, Adam	0.7	Review June MOR.
9					
10	1	8/1/2019	Ganti, Narendra	0.5	Review June MOR and respond to Counsel questions re: operations.
11	1	8/1/2019	Kaneb, Blair	2.6	Update MOR analysis based on June MOR filing.
12	1	8/1/2019	Kaneb, Blair	0.5	Discuss MOR with team.
13					
14	1	8/1/2019	Zucker, Clifford	1.2	Review and analysis of 6/19 monthly operating report.
15	1	8/14/2019	Saltzman, Adam	0.8	Review and compare June 2019 MOR with prior year performance.
16					
17	1	8/19/2019	Zucker, Clifford	0.4	Review comments to report to committee on operations.
18	1	8/29/2019	Ganti, Narendra	0.8	Review July 2019 MOR.
19	<hr/>				
20	<b>1</b>	<b>Total</b>		<b>47.4</b>	
21	2	5/2/2019	Ganti, Narendra	0.9	Review DIP budget to actual, patient refunds, critical vendors, and ADC.
22	2	5/2/2019	Saltzman, Adam	0.7	Review budget to actuals for the week ending 4/27/19.
23					
24	2	5/2/2019	Kaneb, Blair	2.9	Draft summary slides latest budget to actual slides for committee.
25	2	5/3/2019	Saltzman, Adam	2.2	Review and comment on UCC presentation.
26	2	5/6/2019	Kaneb, Blair	2.1	Update UCC presentation per team's comments.
27					
28					

1	2	5/9/2019	Ganti, Narendra	0.9	Review updated budget to actual, patient refunds, and critical vendors.
2	2	5/10/2019	Ganti, Narendra	0.9	Review updated Budget for Verity extending to September 2019.
3					
4	2	5/10/2019	Saltzman, Adam	1.2	Review budget to actual file for the week ending 5/4/19.
5	2	5/10/2019	Kaneb, Blair	3.4	Create presentation to UCC re: updated DIP budget.
6					
7	2	5/13/2019	Saltzman, Adam	3.1	Review and update UCC presentation.
8	2	5/15/2019	Saltzman, Adam	0.6	Review updated DIP Budget.
9					
10	2	5/15/2019	Saltzman, Adam	1.0	Meeting with B. Kaneb re DIP Budget.
11	2	5/15/2019	Kaneb, Blair	1.0	Meet with team member re: updated DIP budget.
12	2	5/16/2019	Kaneb, Blair	0.4	Update UCC slides based on budget to actual reporting.
13					
14	2	5/17/2019	Ganti, Narendra	1.2	Review budget to actual for DIP, patient refunds, critical vendor payments.
15	2	5/20/2019	Kaneb, Blair	1.9	Review updated May DIP budget.
16					
17	2	5/20/2019	Ganti, Narendra	0.8	Review DIP budget bridge from January to May budget.
18	2	5/21/2019	Kaneb, Blair	3.7	Compare updated May DIP budget to previous budget.
19	2	5/22/2019	Kaneb, Blair	3.4	Create committee update slides re: updated DIP budget.
20					
21	2	5/22/2019	Kaneb, Blair	3.4	Continue to create committee update slides re: updated DIP budget.
22	2	5/23/2019	Kaneb, Blair	3.2	Prepare budget to actuals presentation for the committee.
23					
24	2	5/29/2019	Ganti, Narendra	1.0	Review budget to actual, borrowing base, critical vendor payments.
25	2	5/29/2019	Kaneb, Blair	1.1	Prepare budget to actuals presentation for committee.
26	2	5/29/2019	Zucker, Clifford	0.5	Review correspondence counsel on cash tracking information requests.
27					
28	2	5/29/2019	Zucker, Clifford	0.8	Review and analyze miscellaneous assets and values.

1	2	5/29/2019	Kaneb, Blair	3.4	Create bridge from January to May DIP budget for committee.
2	2	5/30/2019	Kaneb, Blair	2.7	Continue to prepare budget to actuals committee presentation.
3					
4	2	5/31/2019	Kaneb, Blair	0.9	Review committee presentation and discuss slides with team members.
5	2	6/3/2019	Kaneb, Blair	3.4	Analyze cash account documents provided by BRG.
6					
7	2	6/6/2019	Ganti, Narendra	0.8	Review budget to actual reporting.
8	2	6/6/2019	Saltzman, Adam	1.0	Review budget to actuals report for week ending 6/1/19.
9					
10	2	6/6/2019	Kaneb, Blair	0.9	Update budget to actual analysis based on new reporting.
11	2	6/10/2019	Zucker, Clifford	1.7	Review and analyze deposit account analysis and sensitivity.
12	2	6/11/2019	Zucker, Clifford	0.4	Call bond holder and debtor on QAF, cash receipts.
13					
14	2	6/12/2019	Zucker, Clifford	0.7	Review and analyze cash management procedures and flow of funds.
15	2	6/13/2019	Ganti, Narendra	0.8	Review updated budget to actuals, patient refunds, and critical vendors.
16					
17	2	6/13/2019	Kaneb, Blair	1.9	Prepare budget to actuals presentation for UCC.
18	2	6/14/2019	Saltzman, Adam	1.3	Review budget to actuals for the week ending 6/8/19.
19	2	6/14/2019	Saltzman, Adam	0.6	Review 13-week cash flow forecast for the week ending 6/8/19.
20					
21	2	6/14/2019	Saltzman, Adam	0.7	Review borrowing base certificate and calculation as of 6/10/19.
22	2	6/14/2019	Kaneb, Blair	0.8	Correspond with team members and BRG re: rolling DIP budget.
23					
24	2	6/20/2019	Lucas, Robert	2.1	Update budget to actuals analysis for UCC for the week ending 6/15/19.
25	2	6/20/2019	Kaneb, Blair	0.6	Review and analyze budget to actual files from the Debtor.
26	2	6/21/2019	Ganti, Narendra	0.8	Review updated DIP budget to actuals reporting.
27					
28	2	6/21/2019	Saltzman, Adam	0.8	Review and analyze budget to actual for week ending 6/15/19.

1	2	6/21/2019	Saltzman, Adam	0.5	Review 13-week cashflow as of week ending 6/15/19.
2	2	6/21/2019	Saltzman, Adam	0.7	Review borrowing base certificate as of 6/17/19.
3					
4	2	6/21/2019	Lucas, Robert	0.8	Update budget to actuals analysis for UCC for the week ending 6/15/19.
5	2	6/21/2019	Kaneb, Blair	0.5	Review budget to actual results and presentation.
6					
7	2	6/24/2019	Saltzman, Adam	0.7	Review final UCC presentation.
8	2	6/24/2019	Zucker, Clifford	0.5	Review report to committee on operations.
9					
10	2	6/26/2019	Lucas, Robert	1.2	Update borrowing base analysis for week ending 6/22/19.
11	2	6/27/2019	Ganti, Narendra	0.7	Review DIP budget to actuals, borrowing base and other metrics for Verity.
12	2	6/27/2019	Saltzman, Adam	0.7	Review budget to actuals for week ending 6/22.
13					
14	2	6/27/2019	Saltzman, Adam	0.4	Review 13-week cash flow as of week ending 6/22.
15	2	6/27/2019	Lucas, Robert	1.1	Review and update 13-week cash flow for the week ending 6/22/19.
16					
17	2	6/28/2019	Kaneb, Blair	1.6	Review and edit weekly budget to actual summary.
18	2	7/2/2019	Zucker, Clifford	0.7	Review and analysis of main checking account activity.
19					
20	2	7/3/2019	Saltzman, Adam	0.6	Review budget to actuals for week ending 6/29/19.
21	2	7/3/2019	Saltzman, Adam	0.3	Review 13-week cash flow as of week ending 6/29/19.
22	2	7/8/2019	Lucas, Robert	1.9	Prepare the budget to actual analysis for the week ending 6/29/19.
23					
24	2	7/9/2019	Zucker, Clifford	0.6	Review and analysis of operating account activity.
25	2	7/10/2019	Lucas, Robert	1.8	Prepare the 13-week cash flow and borrowing base analysis for the week ending 6/29/19.
26					
27	2	7/10/2019	Kaneb, Blair	0.6	Review budget to actual results.
28					



1	2	7/11/2019	Ganti, Narendra	1.0	Review budget to actual, monthly metrics, and ADC for Debtors.
2	2	7/11/2019	Saltzman, Adam	0.9	Review budget to actuals for week ending 7/6.
3					
4	2	7/11/2019	Saltzman, Adam	0.4	Review 13-week cash flow as of week ending 7/6/19.
5	2	7/12/2019	Kaneb, Blair	0.8	Review financial update presentation for the committee.
6					
7	2	7/18/2019	Lucas, Robert	2.0	Prepare the budget to actual analysis for the week ending 7/13/19 and draft questions regarding the same.
8	2	7/18/2019	Ganti, Narendra	0.9	Review updated DIP budget to actual analysis.
9					
10	2	7/18/2019	Saltzman, Adam	0.5	Review 13-week cash flow as of week ending 7/13/19.
11	2	7/18/2019	Saltzman, Adam	0.7	Review budget to actuals for week ending 7/13.
12					
13	2	7/25/2019	Ganti, Narendra	1.1	Review updated DIP budget to actuals.
14	2	7/25/2019	Saltzman, Adam	0.3	Review borrowing base and A/R as of 7/8/19.
15	2	7/25/2019	Saltzman, Adam	0.9	Review budget to actuals for week ending 7/20.
16					
17	2	7/25/2019	Kaneb, Blair	1.5	Prepare budget to actuals presentation for committee.
18	2	8/1/2019	Ganti, Narendra	0.9	Review DIP reporting package for Verity.
19					
20	2	8/1/2019	Saltzman, Adam	2.2	Review and analyze updated DIP budget through 9/7.
21	2	8/1/2019	Kaneb, Blair	1.1	Review budget to actual file and prepare questions for BRG.
22	2	8/2/2019	Saltzman, Adam	1.9	Review and analyze questions re DIP Budget analysis.
23					
24	2	8/2/2019	Kaneb, Blair	1.2	Review updated DIP budget provided by BRG.
25	2	8/2/2019	Kaneb, Blair	3.4	Prepare committee update re: updated budget.
26					
27	2	8/14/2019	Saltzman, Adam	3.3	Analyze revised DIP Budget through 10/12.
28					

1	2	8/14/2019	Saltzman, Adam	0.6	Review Borrowing Base Certificates and ADC as of 8/5/19.
2	2	8/16/2019	Ganti, Narendra	1.0	Review DIP budget to actuals and operating metrics.
3					
4	2	8/16/2019	Saltzman, Adam	2.8	Prepare summary and analysis for UCC presentation.
5	2	8/18/2019	Saltzman, Adam	3.9	Liquidity and budget analysis for presentation to UCC.
6					
7	2	8/18/2019	Saltzman, Adam	1.5	Continue liquidity and budget analysis for presentation to UCC.
8	2	8/21/2019	Ganti, Narendra	1.0	Review updated DIP budget to actuals.
9					
10	2	8/22/2019	Saltzman, Adam	0.7	Review budget to actuals and operating results for week ending 8/17.
11	2	8/29/2019	Ganti, Narendra	1.0	Review DIP budget to actual for the latest week.

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<b>2 Total</b>	<b>122.0</b>
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14	3	5/6/2019	Zucker, Clifford	0.9	Review and analyze revolving credit agreement.
15	3	5/22/2019	Zucker, Clifford	1.1	Review and analyze UMB liens and payment activity.
16					
17	3	5/22/2019	Zucker, Clifford	1.4	Review and analyze US Bank liens and payment activity.
18	3	5/23/2019	Zucker, Clifford	0.6	Review and analyze memo to US Bank on extent of liens.
19	3	5/23/2019	Zucker, Clifford	0.7	Review and analyze memo to UMB on extent of liens.
20					
21	3	5/29/2019	Zucker, Clifford	0.9	Review and analyze 2017/2005 bondholder inter creditor agreement.
22	3	5/29/2019	Zucker, Clifford	0.5	Review comments to draft advisory with US Bank.
23					
24	3	5/29/2019	Zucker, Clifford	0.5	Review comments to draft advisory with MOB I.
25	3	5/29/2019	Zucker, Clifford	0.4	Review comments to draft advisory with MOB II.
26	3	5/29/2019	Zucker, Clifford	0.5	Review comments to draft advisory with UMB.
27					
28					

1	3	6/25/2019	Saltzman, Adam	0.4	Review complaints challenging liens of U.S. Bank and UMB Bank.
2	3	7/31/2019	Ganti, Narendra	0.5	Prepare for and attend call with BRG to discuss DIP extension.
3					
4	3	7/31/2019	Zucker, Clifford	0.2	Call with counsel and bondholders on DIP facility.
5	3	8/2/2019	Nelson, Cynthia A	0.3	Obtain an understanding of basis for District Court denial of appeal of DIP order.
6					
7	3	8/5/2019	Zucker, Clifford	0.5	Review and analysis of district court order on appeal on DIP.
8	3	8/15/2019	Zucker, Clifford	0.5	Review and analysis of draft term sheet for cash collateral.
9					
10	3	8/16/2019	Ganti, Narendra	0.6	Review term sheet from Noteholders and compare to DIP financing order.
11	3	8/16/2019	Ganti, Narendra	0.6	Prepare for and attend call with note holders re: cash collateral vs DIP.
12					
13	3	8/16/2019	Saltzman, Adam	0.4	Cash collateral term sheet discussion with Mintz and secured lender professionals.
14	3	8/19/2019	Saltzman, Adam	1.1	Calculate savings for use of cash collateral.
15					
16	3	8/26/2019	Saltzman, Adam	1.1	Review supplemental cash collateral order.
17	3	8/26/2019	Star, Samuel	0.4	Review uses of cash collateral issues.
18					
19	3	8/27/2019	Zucker, Clifford	0.6	Review and analysis of draft cash collateral order.
20	3	8/27/2019	Zucker, Clifford	0.3	Call with N. Ganti on cash collateral provisions.
21	3	8/28/2019	Zucker, Clifford	0.6	Review comments to red line cash collateral order.
22					
23	3	8/29/2019	Saltzman, Adam	1.2	Review cash collateral order and related budget.
24	3	8/29/2019	Ganti, Narendra	0.7	Review revised mark up of cash collateral order and identify issues related to budgets and reporting.
25					
26	3	8/29/2019	Nelson, Cynthia A	0.3	Obtain an initial understanding of budget and variance thresholds proposed by lenders in connection with cash collateral order.
27					
28	3	8/29/2019	Zucker, Clifford	0.2	Call with N. Ganti on cash collateral covenants.

1	3	8/29/2019	Zucker, Clifford	0.4	Review and analysis of revised cash collateral order.
2	3	8/30/2019	Zucker, Clifford	0.7	Review and analysis of filed version cash collateral motion and order.
3					
4	3	8/30/2019	Ganti, Narendra	0.5	Review emails re: extending DIP versus cash collateral.
5	<hr/>				
6	<b>3 Total</b>			<b>19.6</b>	
7	6	5/6/2019	Zucker, Clifford	1.2	Review and analyze final SGM asset purchase agreement.
8	6	5/6/2019	Zucker, Clifford	0.5	Review and analyze SGM sale order.
9					
10	6	5/6/2019	Zucker, Clifford	1.7	Review and analyze SGM schedules.
11	6	5/6/2019	Zucker, Clifford	0.8	Review and analyze BASM Holdco operating agreement.
12	6	5/6/2019	Zucker, Clifford	0.7	Review and analyze contribution agreement BASM and seller parties.
13					
14	6	5/7/2019	Zucker, Clifford	0.6	Review and analyze termination agreement BASM and Los Altos.
15	6	5/7/2019	Zucker, Clifford	0.8	Review and analyze assignment and assumption of membership interests.
16					
17	6	5/7/2019	Zucker, Clifford	1.1	Review and analyze operating agreement VHS and Forest Ambulatory.
18	6	5/7/2019	Zucker, Clifford	0.7	Review and analyze receivables assignment with BASM.
19					
20	6	5/7/2019	Zucker, Clifford	0.9	Review and analyze BASM and Aetna settlement agreement.
21	6	5/7/2019	Zucker, Clifford	1.2	Review and analyze membership interest purchase agreement VHJ and Forest Ambulatory.
22	6	5/15/2019	Zucker, Clifford	0.7	Review and analyze Marillac correspondence.
23					
24	6	5/16/2019	Flaharty, William	3.2	Prepare and review updated insurance related information regarding Marillac. Call with Debtor's team and follow up with memo.
25					
26	6	5/16/2019	Kaufman, Allan	1.2	Prepare for call with the Debtors re: Marillac.
27	6	5/16/2019	Ganti, Narendra	0.8	Prepare for and attend call with M. Flaharty to discuss Marillac and upcoming call with Debtors.
28					

1	6	5/16/2019	Smolko, Aleksey	2.1	Discuss Marillac and insurance issues with team members.
2	6	5/16/2019	Zucker, Clifford	1.8	Review and analyze BASM activity and financials.
3					
4	6	5/17/2019	Saltzman, Adam	0.8	Review actuarial studies for Marillac.
5	6	5/17/2019	Kaufman, Allan	1.0	Participate on call with Dentons and Verity regarding Marillac and insurance, and follow-up.
6					
7	6	5/17/2019	Smolko, Aleksey	1.0	Prepare for and participate on call with Dentons and Verity regarding Marillac and insurance, and follow-up.
8	6	5/17/2019	Saltzman, Adam	1.0	Participate on call with professionals re Marillac.
9					
10	6	5/17/2019	Flaharty, William	1.0	Participate on call with Dentons and Verity regarding Marillac and insurance, and follow-up.
11	6	5/18/2019	Kaufman, Allan	0.3	Review notes from call with Dentons and Verity re: Marillac and insurance.
12					
13	6	5/20/2019	Ganti, Narendra	0.6	Review Marillac Insurance memorandum on issues related to GL/PL, Workers Compensation, and LC.
14	6	5/20/2019	Zucker, Clifford	0.7	Review and analyze Marillac correspondence and documents.
15					
16	6	5/21/2019	Flaharty, William	0.8	Research cyber insurance for insured and respond to N. Ganti.
17	6	5/23/2019	Flaharty, William	1.2	Review of updated actuarial reports.
18					
19	6	5/23/2019	Zucker, Clifford	0.6	Review and analyze stipulation with SGM on Medical provider agreement.
20	6	5/28/2019	Ganti, Narendra	0.3	Review miscellaneous assets for sale and values associated with them.
21	6	5/28/2019	Flaharty, William	0.8	Review and reconcile insurance coverage chart. Discussion with A. Kaufman.
22					
23	6	5/28/2019	Zucker, Clifford	0.8	Review and analyze resolved and unresolved core objections by SGM.
24	6	5/28/2019	Zucker, Clifford	0.8	Review and analyze Buckingham declaration on SGM sale and assumptions.
25					
26	6	5/28/2019	Zucker, Clifford	0.7	Review and analyze assumption and assignment of executory controls.
27	6	5/30/2019	Cronkite IV, Walter	3.0	Analyze media landscape around proposed VHS asset sales.
28					

1	6	5/30/2019	Cronkite IV, Walter	2.0	Continue to analyze media landscape around proposed VHS asset sales.
2	6	5/30/2019	Ganti, Narendra	0.5	Participate on call with BRG to discuss VMF abandonment of FF&E at Medical offices.
3	6	5/30/2019	Zucker, Clifford	0.7	Review and analyze Los Altos Surgery Center operating agreement.
4	6	5/30/2019	Zucker, Clifford	0.9	Review and analyze Los Altos Surgery Center membership interest purchase agreement.
5	6	5/30/2019	Zucker, Clifford	0.7	Review and analyze Knowles Surgery Center operating agreement.
6	6	5/30/2019	Zucker, Clifford	0.8	Review and analyze Knowles Surgery Center membership interest purchase agreement.
7	6	5/30/2019	Zucker, Clifford	0.8	Review and analyze SOAR membership interest purchase agreement.
8	6	5/30/2019	LaMagna, Matthew	0.8	Conduct digital listening analyze conversation surrounding proposed asset sales.
9	6	6/3/2019	Ganti, Narendra	0.3	Review motion for sale of two clinics in Northern California by VMF.
10	6	6/3/2019	Zucker, Clifford	0.5	Call with counsel on case issues; sale closing, operations, investigation.
11	6	6/17/2019	Zucker, Clifford	0.2	Call with counsel on buyer funding.
12	6	6/18/2019	Flaharty, William	0.8	Review and follow up on various insurance program renewals.
13	6	6/20/2019	Zucker, Clifford	0.4	Call with BRG on sale closing items.
14	6	6/21/2019	Saltzman, Adam	0.1	Discussion with N. Ganti re Marillac insurance renewal.
15	6	6/24/2019	Flaharty, William	1.0	Follow up with debtor regarding change in workers' compensation collateral and policy renewal extension.
16	6	6/24/2019	Saltzman, Adam	0.8	Review first day motions re insurance coverage with specific attention to authorization for letter of credit increase.
17	6	6/24/2019	Saltzman, Adam	1.1	Review Marillac summary and performance YTD.
18	6	6/24/2019	Saltzman, Adam	1.8	Review updated Marillac Milliman report as of March 2019.
19	6	6/25/2019	Flaharty, William	0.4	Correspondence re: workers compensation renewal.
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1	6	6/27/2019	Zucker, Clifford	0.4	Call with BRG on sale transition status.
2	6	7/1/2019	Kaufman, Allan	0.3	Prepare update of Marillac.
3					
4	6	7/1/2019	Flaharty, William	1.2	Review of outstanding Marillac issues. Identify follow up.
5	6	7/1/2019	Ganti, Narendra	0.5	Review options related to Marillac.
6					
7	6	7/1/2019	Saltzman, Adam	0.4	Draft and send follow-up email re Marillac.
8	6	7/1/2019	Zucker, Clifford	0.6	Review and analysis of SGM response motion to compel assumption of executory controls.
9					
10	6	7/1/2019	Smolko, Aleksey	0.6	Analysis of updated Marillac financials and Milliman reserve reports.
11	6	7/2/2019	Flaharty, William	0.5	Follow up discussion with A. Kaufman regarding actuarial issues.
12					
13	6	7/2/2019	Kaufman, Allan	1.7	Prepare updated outline for key Marillac issues.
14	6	7/2/2019	Saltzman, Adam	0.3	Review and distribute documents for Marillac.
15					
16	6	7/2/2019	Saltzman, Adam	1.5	Review and summarize AG filing for SGM transaction.
17	6	7/2/2019	Smolko, Aleksey	2.1	Analysis of updated Marillac financials and Milliman reserve reports; internal discussion.
18					
19	6	7/3/2019	Flaharty, William	1.0	Drafting update report for the Creditor Committee presentation.
20	6	7/3/2019	Kaufman, Allan	0.9	Prepare updated outline for key Marillac issues.
21	6	7/3/2019	Saltzman, Adam	1.3	Review Marillac reports and updated financial information received from the Debtors.
22					
23	6	7/3/2019	Saltzman, Adam	0.2	Distribute documents to FTI insurance team re to Marillac.
24					
25	6	7/3/2019	Zucker, Clifford	0.6	Review and analysis of motion to make Marillac contribution.
26	6	7/3/2019	Smolko, Aleksey	2.6	Continue analysis of updated Marillac financials and Milliman reserve reports; internal team discussion.
27	6	7/4/2019	Kaufman, Allan	0.6	Prepare updated outline for key Marillac issues.
28					



1	6	7/8/2019	Kaufman, Allan	1.3	Conference with DIP + advisers regarding Workers Compensation renewal - including preparation and follow-up.
2					
3	6	7/8/2019	Ganti, Narendra	0.8	Call with Dentons, BRG, Milbank, and Debtors to discuss Marillac.
4					
5	6	7/8/2019	Saltzman, Adam	0.5	Discussion of Marillac workers comp policy with N. Ganti.
6	6	7/8/2019	Saltzman, Adam	0.6	Review motions filed in connection with workers comp renewal.
7	6	7/8/2019	Saltzman, Adam	0.4	Call with M. Flaharty re Marillac analysis and update.
8					
9	6	7/8/2019	Saltzman, Adam	0.6	Call with Dentons re Marillac support and questions.
10	6	7/8/2019	Saltzman, Adam	1.8	Draft talking points for Marillac update.
11	6	7/8/2019	Smolko, Aleksey	1.3	Analysis of Marillac WC reserves. Call with Dentons.
12					
13	6	7/9/2019	Flaharty, William	1.0	Review of Old Republic renewal conditions and drafting of memorandum.
14	6	7/9/2019	Saltzman, Adam	0.8	Review and analyze AG filing.
15					
16	6	7/10/2019	Ganti, Narendra	1.0	Review information provided by BRG related to Marillac premium and ORIC L/C.
17	6	7/11/2019	Flaharty, William	1.2	Follow up inquiries regarding Old Republic renewal costs.
18					
19	6	7/11/2019	Kaufman, Allan	0.3	Begin review of workers compensation material received from DIP.
20	6	7/11/2019	Ganti, Narendra	0.3	Review motion to extend objection deadline for Marillac L/C.
21	6	7/11/2019	Saltzman, Adam	0.9	Review support provided by BRG for Marillac workers comp renewal.
22					
23	6	7/12/2019	Kaufman, Allan	1.9	Review workers compensation renewal information and discuss with FTI team in preparation for upcoming Committee meeting.
24					
25	6	7/12/2019	Saltzman, Adam	1.6	Review and analyze support provided in connection with workers' comp renewal.
26	6	7/12/2019	Saltzman, Adam	1.7	Draft materials for UCC update in connection with workers' comp renewal.
27					
28	6	7/12/2019	Saltzman, Adam	1.1	Call with FTI insurance team re workers comp renewal support.



1	6	7/12/2019	Smolko, Aleksey	2.2	Internal discussion regarding issues surrounding Marillac WC renewal and LOC.
2					
3	6	7/15/2019	Ganti, Narendra	0.5	Review summary of actuarial liabilities for Marillac and compare to L/C increase.
4	6	7/15/2019	Saltzman, Adam	0.4	Discussion with N. Ganti re next steps on Marillac.
5					
6	6	7/15/2019	Saltzman, Adam	0.3	Correspondence with FTI Insurance team re Marillac.
7	6	7/16/2019	Kaufman, Allan	1.6	Prepare outline of options for Marillac resolutions.
8	6	7/16/2019	Saltzman, Adam	0.3	Discussion re Marillac options with M. Flaharty.
9					
10	6	7/16/2019	Smolko, Aleksey	0.7	Internal insurance team discussion regarding issues surrounding Marillac wind-down.
11	6	7/17/2019	Flaharty, William	1.5	Call and follow up regarding status of Marillac Insurance.
12					
13	6	7/18/2019	Kaufman, Allan	1.0	Conference call on options for Marillac resolution.
14	6	7/18/2019	Ganti, Narendra	0.8	Call with FTI Insurance team to discuss Marillac options.
15					
16	6	7/18/2019	Flaharty, William	1.2	Review of analysis and call with Corporate Finance team.
17	6	7/18/2019	Saltzman, Adam	0.7	Call with FTI Insurance team re Marillac options.
18	6	7/18/2019	Saltzman, Adam	1.2	Review and analyze Marillac summary provided by FTI Insurance team.
19					
20	6	7/18/2019	Smolko, Aleksey	1.0	Prep and internal call discussing Marillac wind-down.
21	6	7/19/2019	Saltzman, Adam	1.8	Prepare and distribute questions for FTI Insurance team re Marillac analysis.
22	6	7/22/2019	Flaharty, William	1.2	Preliminary interviews with two alternate parties regarding possible acquisition and run-off management of Marillac.
23					
24	6	7/22/2019	Kaufman, Allan	0.7	Review potential Marillac runoff costs.
25	6	7/22/2019	Smolko, Aleksey	0.9	Review Marillac financials and internal insurance team call.
26					
27	6	7/23/2019	Kaufman, Allan	0.4	Review potential Marillac runoff costs.
28					

1	6	7/23/2019	Smolko, Aleksey	0.9	Review Marillac financials and internal insurance team call.
2	6	7/24/2019	Kaufman, Allan	0.2	Review potential Marillac runoff costs.
3					
4	6	7/24/2019	Smolko, Aleksey	0.3	Continue analysis regarding Marillac financials and wind-down.
5	6	7/26/2019	Flaharty, William	0.4	Review of potential buyer proposed approach. Discussion with A. Kaufman.
6	6	7/26/2019	Kaufman, Allan	0.9	Prepare note on potential buyer offer.
7					
8	6	7/26/2019	Ganti, Narendra	0.7	Review updated offer for Marillac.
9	6	7/26/2019	Saltzman, Adam	0.5	Review Marillac offer from potential buyer.
10	6	7/29/2019	Kaufman, Allan	0.5	Discuss potential buyer offer.
11					
12	6	7/29/2019	Flaharty, William	0.5	Calls with potential acquirers of Marillac.
13	6	7/29/2019	Ganti, Narendra	0.5	Review offer for Marillac.
14					
15	6	7/29/2019	Zucker, Clifford	0.5	Review and analysis of Marillac bid and correspondence.
16	6	7/30/2019	Kaufman, Allan	0.6	Discuss potential buyer offer.
17					
18	6	7/30/2019	Ganti, Narendra	0.5	Call with A. Kauffman, A. Saltzman, and M. Flaharty to discuss Marillac.
19	6	7/30/2019	Saltzman, Adam	0.3	Review Marillac summary provided by FTI insurance team.
20	6	7/30/2019	Saltzman, Adam	0.6	Call with insurance team re Marillac offer and related analysis.
21					
22	6	7/31/2019	Kaufman, Allan	0.9	Discuss potential buyer offer with Debtor and internally at FTI.
23	6	7/31/2019	Kaneb, Blair	0.8	Compile and circulate notes re: Marillac to team.
24					
25	6	7/31/2019	Flaharty, William	1.2	Preparation and call with Debtor insurance team regarding options for wind down of Marillac.
26	6	7/31/2019	Ganti, Narendra	0.3	Review Marillac memo on call with Debtors.
27					
28	6	7/31/2019	Saltzman, Adam	0.2	Review updated Marillac balance sheet provided by BRG.

1	6	7/31/2019	Saltzman, Adam	0.5	Marillac call with Dentons and BRG re offer and transaction structure.
2	6	7/31/2019	Saltzman, Adam	0.5	Prepare for call with Debtors and counsel re Marillac.
3					
4	6	7/31/2019	Saltzman, Adam	0.2	FTI discussion re recap of Marillac call and next steps.
5	6	7/31/2019	Saltzman, Adam	0.3	Call with N. Ganti re Marillac options.
6					
7	6	7/31/2019	Kaneb, Blair	0.5	Participate on phone call re: disposition of Marillac.
8	6	7/31/2019	Smolko, Aleksey	0.2	Search DataSite for new documents relevant to Marillac analysis.
9	6	8/1/2019	Flaharty, William	0.5	Discussion with two potential acquirers for Marillac. Follow up with Debtor counsel for NDAs.
10					
11	6	8/1/2019	Kaufman, Allan	0.2	Review additional data related to Marillac results.
12	6	8/1/2019	Saltzman, Adam	1.2	Review and draft questions for Marillac options.
13					
14	6	8/1/2019	Zucker, Clifford	0.5	Call with BRG on case status, sale update.
15	6	8/2/2019	Flaharty, William	0.5	Follow up with Debtor counsel and interested party regarding participation in acquisition process.
16					
17	6	8/5/2019	Kaufman, Allan	0.1	Review new Marillac financial report.
18	6	8/6/2019	Flaharty, William	0.7	Follow up with prospective bidders and Debtors' counsel regarding Marillac proposals.
19					
20	6	8/9/2019	Flaharty, William	0.4	Follow up on insurance reconciliation questions with BRG.
21	6	8/13/2019	Flaharty, William	0.4	Follow up with Dentons regarding potentially interested buyers.
22					
23	6	8/13/2019	Kaufman, Allan	0.3	Discussion of Marillac value.
24	6	8/13/2019	Ganti, Narendra	0.6	Emails and call with Insurance team on Marillac estimated value and status of executing NDAs.
25					
26	6	8/14/2019	Kaufman, Allan	0.1	Discussion of Marillac value.
27	6	8/14/2019	Smolko, Aleksey	0.4	Download and review new documents related to Marillac.
28					

1	6	8/19/2019	Flaharty, William	0.4	Call with interested party regarding bid for Marillac.
2	6	8/19/2019	Kaufman, Allan	0.7	Review Marillac reserve reconciliation.
3					
4	6	8/22/2019	Saltzman, Adam	0.3	Review AG consultant reports.
5	6	8/22/2019	Saltzman, Adam	0.2	Correspondence re case update and AG developments.
6					
7	6	8/22/2019	Saltzman, Adam	2.7	Review AG consultant reports issued for SFMC, SVMC, and SMC.
8	6	8/22/2019	Nelson, Cynthia A	0.3	Confer with counsel and FTI regarding response of AG to proposed KPC sale.
9					
10	6	8/23/2019	Ganti, Narendra	0.5	Review Debtors responses to AG response.
11	6	8/23/2019	Ganti, Narendra	1.0	Review AG reports re: SGM sale.
12	6	8/23/2019	Saltzman, Adam	1.9	Review letters to the AG re conditions and summarize changes from prior conditions.
13					
14	6	8/23/2019	Nelson, Cynthia A	0.5	Confer via email with C. MacDonald regarding call with UCC counsel and AG conditions for KPC sale.
15	6	8/23/2019	Nelson, Cynthia A	1.0	Review Debtors' response to AG conditions of sale to KPC and potential considerations for UCC.
16					
17	6	8/23/2019	MacDonald, Charlene	0.8	Reviewed materials related to AG's draft conditions and participated in call with advisors to discuss strategy.
18					
19	6	8/26/2019	Star, Samuel	0.4	Review Debtors' response to AG requirements.
20	6	8/27/2019	Zucker, Clifford	1.2	Review and analysis of SUMC AG health care report.
21	6	8/27/2019	Zucker, Clifford	0.5	Review and analysis of AG correspondence.
22					
23	6	8/27/2019	Zucker, Clifford	1.1	Review and analysis of Seton AG health care report.
24	6	8/27/2019	Zucker, Clifford	1.1	Review and analysis of SFMC AG health care report.
25					
26	6	8/28/2019	Ganti, Narendra	0.5	Review Committee letter to AG re: SGM.
27	6	8/28/2019	Nelson, Cynthia A	0.4	Review draft letter from UCC to AG and confer with UCC counsel and FTI colleagues on same via email.
28					

1	6	8/28/2019	Nelson, Cynthia A	0.3	Confer with C. MacDonald and with UCC counsel regarding draft letter to AG.
2					
3	6	8/29/2019	Zucker, Clifford	0.3	Review comments to draft UCC letter to AG.
4	6	8/29/2019	Nelson, Cynthia A	0.2	Provide comments on draft letter to AG to Milbank.
5					
6	6	8/29/2019	MacDonald, Charlene	0.7	Reviewed and provided feedback on draft letter to AG.
7	6	8/30/2019	MacDonald, Charlene	0.9	Edit and provide red line version of draft letter to AG.
8	<hr/>				
9	<b>6 Total</b>			<b>142.1</b>	
10	8	6/10/2019	Saltzman, Adam	0.4	Correspondence re access to FTP site for appraisal file transfer in connection with Nant loans.
11	8	6/11/2019	Saltzman, Adam	0.6	Review appraisals in connection with Nant loans to verify collateral values.
12					
13	8	6/12/2019	Kaneb, Blair	0.9	Review data room for materials related to Verity BASM Holdco asset purchase agreement.
14	8	6/12/2019	Saltzman, Adam	1.7	Review and analyze documents provided by BRG re BASM sale.
15					
16	8	6/12/2019	Saltzman, Adam	1.6	Research BASM sale for non-debtor analysis.
17	8	6/13/2019	Saltzman, Adam	1.3	Review and analyze non-debtor information provided by BRG.
18					
19	8	6/13/2019	Zucker, Clifford	1.3	Review and analysis of non-debtor asset analysis.
20	8	6/13/2019	Zucker, Clifford	1.0	Review and analysis of MOB asset values and proceeds allocation.
21	8	6/14/2019	Saltzman, Adam	0.4	Draft email to FTI team re transfers of assets from debtors to non-debtors.
22					
23	8	6/14/2019	Saltzman, Adam	1.9	Review and analyze non-debtor information provided by BRG.
24	8	6/14/2019	Zucker, Clifford	0.3	Call with staff on non debtor asset analysis.
25					
26	8	6/17/2019	Zucker, Clifford	0.7	Review and analyze non debtor analysis.
27	8	6/18/2019	Zucker, Clifford	0.8	Review and analyze non-debtor asset analysis.
28					

1	8	6/19/2019	Zucker, Clifford	1.6	Review and analyze Ocean View Pavilion appraisal.
2	8	6/19/2019	Zucker, Clifford	1.7	Review and analyze Morgan Hill appraisal.
3					
4	8	6/19/2019	Zucker, Clifford	1.5	Review and analyze Daly City appraisal.
5	8	6/20/2019	Zucker, Clifford	1.1	Review and analyze vacant land 2 appraisal.
6					
7	8	6/20/2019	Zucker, Clifford	1.2	Review and analyze vacant land 1 appraisal.
8	8	6/20/2019	Zucker, Clifford	1.6	Review and analyze Lynwood MOB appraisal.
9	8	6/20/2019	Zucker, Clifford	1.3	Review and analyze Lynwood parking lot appraisal.
10					
11	8	6/20/2019	Zucker, Clifford	1.4	Review and analyze Lynwood Apartment appraisal.
12	8	6/25/2019	Saltzman, Adam	2.3	Review latest appraisals for MOB's and other assets.
13					
14	<b>8 Total</b>			<b>26.6</b>	
15	10	5/29/2019	Ganti, Narendra	0.7	Review data room for documents related to collateral descriptions for 2005 bonds.
16	10	5/29/2019	Joffe, Steven	0.6	Review documents regarding payment issues.
17					
18	10	5/29/2019	Joffe, Steven	0.6	Participate on call with Milbank and FTI team regarding defeasance of bonds/notes.
19	10	5/30/2019	Ganti, Narendra	0.8	Review tax issues related to 2005 Bonds defeasance.
20					
21	10	5/30/2019	Joffe, Steven	1.2	Review 2005 documentation/discussion with Narendra Ganti regarding security for 2005 instruments/discussions with Russ Kestenbaum of Millbank.
22					
23	10	6/3/2019	Joffe, Steven	1.2	Tele/con with Millbank and Dentons regarding tax treatment of payment shortfall, security for debt, treatment of QAF payments.
24					
25	10	6/4/2019	Joffe, Steven	0.8	Tele/con with Russ Kestenbaum re: tax treatment of payment shortfall, security for deb, and treatment of QAF payments.
26					
27	<b>10 Total</b>			<b>5.9</b>	
28					

1	12	5/15/2019	Ganti, Narendra	1.0	Prepare and analyze non-debtor subsidiaries and potential value for same.
2	12	5/15/2019	Star, Samuel	0.2	Research asset values at non-debtor entities.
3					
4	12	5/15/2019	Zucker, Clifford	0.8	Review and analyze non-debtor entity analysis.
5	12	5/15/2019	Saltzman, Adam	1.5	Review and analyze non-debtors per UCC member request.
6					
7	12	5/16/2019	Star, Samuel	0.4	Review assets/liabilities at non-debtor entities.
8	12	5/16/2019	Star, Samuel	0.3	Participate on call with UCC member re: assets/liabilities at non-debtor entities.
9					
10	12	5/16/2019	Saltzman, Adam	0.4	Analyze non-debtor asset values and discuss with S. Star.
11	12	5/30/2019	Star, Samuel	0.3	Participate on call with UCC member re: non-debtor assets/claims and research status of information request.
12	12	5/31/2019	Ganti, Narendra	0.3	Participate on call with S. Star to discuss Non-Debtors.
13					
14	12	5/31/2019	Star, Samuel	0.2	Research assets/liabilities at non-debtor entities.
15	<b>12 Total</b>			<b>5.4</b>	
16					
17	13	5/1/2019	Ganti, Narendra	0.7	Participate on call with Dentons and BRG to discuss Premier settlement.
18	13	5/1/2019	Nelson, Cynthia A	0.7	Participate on call with Dentons and BRG to discuss Premier settlement.
19					
20	13	5/1/2019	Saltzman, Adam	0.7	Participate on call with Dentons and BRG to discuss Premier settlement.
21	13	5/1/2019	Zucker, Clifford	0.7	Participate on call with Dentons and BRG to discuss Premier settlement.
22	13	5/1/2019	Saltzman, Adam	1.4	Review and analyze Premier Settlement documents filed with the court.
23					
24	13	5/2/2019	Zucker, Clifford	0.4	Review and analyze lease and construct rejections.
25	13	5/2/2019	Saltzman, Adam	0.5	Review Debtors' motion to reject certain executory contracts [doc. 2296].
26					
27	13	5/2/2019	Saltzman, Adam	0.4	Review Premier settlement worksheet provided by BRG.
28					



1	13	5/3/2019	Zucker, Clifford	1.1	Review and analyze Premier settlement calculation.
2	13	5/3/2019	Zucker, Clifford	0.5	Participate on call with counsel on Premier settlement, and work plan.
3					
4	13	5/6/2019	Zucker, Clifford	0.5	Review and analyze Health Net agreement and correspondence.
5	13	5/6/2019	Zucker, Clifford	0.8	Review and analyze guaranty and option agreements.
6					
7	13	5/6/2019	Ganti, Narendra	0.3	Review Premier settlement and stream of payments and receipts.
8	13	5/6/2019	Ganti, Narendra	0.6	Review Health Net assumption motion, SVMD APA for cure amounts.
9					
10	13	5/6/2019	Saltzman, Adam	2.5	Analyze and prepare sources and uses schedule for Premier settlement.
11	13	5/7/2019	Ganti, Narendra	0.6	Review Health Net cure motion, APA, and discuss with Milbank on issues related to A/R and releases.
12	13	5/7/2019	Ganti, Narendra	0.7	Review Premier sources and uses and cash flow from settlement.
13					
14	13	5/7/2019	Saltzman, Adam	2.2	Continue to analyze and prepare sources and uses related to Premier.
15	13	5/8/2019	Ganti, Narendra	0.8	Review revised cash flow and sources and used analysis for Premier.
16					
17	13	5/9/2019	Zucker, Clifford	0.8	Review and analyze debtors' pleadings on Premier settlement.
18	13	5/9/2019	Nelson, Cynthia A	0.3	Review status Premier settlement analysis.
19					
20	13	5/14/2019	Ganti, Narendra	0.4	Review Premier settlement motion to confirm vesting of LP units.
21	13	5/15/2019	Zucker, Clifford	1.2	Review and analyze Chou declaration and Premier exhibits under seal.
22	13	5/15/2019	Ganti, Narendra	0.5	Review tax implication for Premier stock sales.
23					
24	13	5/15/2019	Ganti, Narendra	1.0	Review Premier documents filed under seal related to settlement.
25	13	5/16/2019	Nelson, Cynthia A	0.1	Review emails from UCC counsel regarding settlement of Premier claim.
26					
27	13	5/19/2019	Nelson, Cynthia A	0.2	Obtain and understanding of settlement support with Premier.
28					



1	13	5/20/2019	Zucker, Clifford	0.8	Review and analyze Premier correspondence and documents.
2	13	5/22/2019	Zucker, Clifford	0.6	Review and analyze court rulings.
3					
4	13	5/28/2019	Nelson, Cynthia A	0.4	Review draft complaints from counsel with respect to potential litigation.
5	13	6/27/2019	Saltzman, Adam	0.7	Review professional fee activity and draft summary re the same.
6	13	6/28/2019	Saltzman, Adam	0.3	Continue review professional fee activity and draft summary re the same.
7					
8	13	7/1/2019	Zucker, Clifford	0.7	Review and analysis of declaration and motion on assumption of executory contracts.
9	13	7/1/2019	Zucker, Clifford	0.5	Review and analysis of notice to abandon certain foundation assets.
10					
11	13	7/3/2019	Zucker, Clifford	0.6	Review and analysis of old Republic renewal policy and conditions.
12	13	7/3/2019	Zucker, Clifford	0.8	Review and analysis of 9019 settlement with LA County mental health department.
13					
14	13	7/3/2019	Zucker, Clifford	0.5	Review and analysis of workers compensation renewal motion.
15	13	7/8/2019	Zucker, Clifford	0.5	Review and analysis of correspondence on invoice cell.
16					
17	13	7/8/2019	Zucker, Clifford	0.6	Review and analysis of Marillac workers comp summary.
18	13	7/10/2019	Ganti, Narendra	0.5	Review motions related to exclusivity.
19	13	7/10/2019	Zucker, Clifford	0.5	Review and analysis of exclusivity pleadings and correspondence.
20					
21	13	7/10/2019	Zucker, Clifford	0.6	Review and analysis of correspondence on Old Republic renewal.
22	13	7/16/2019	Saltzman, Adam	0.2	Review application to employ JMBM as labor counsel.
23					
24	13	8/28/2019	Nelson, Cynthia A	0.5	Confer via email with A. Saltzman regarding outstanding questions with respect to QAF and other analyses and status of information from BRG.
25					
26	<b>13 Total</b>			<b>29.9</b>	
27	14	5/21/2019	Zucker, Clifford	0.6	Review and analyze St. Vincent data breach correspondence.
28					

1	14	5/21/2019	Zucker, Clifford	0.3	Participate on call with counsel on class claimants.
2	14	5/29/2019	Kaneb, Blair	0.8	Revise inputs for admin claims in deconsolidated recovery model.
3					
4	14	5/30/2019	Kaneb, Blair	0.9	Revise inputs for intercompany claims in deconsolidated waterfall model.
5	14	6/5/2019	Zucker, Clifford	0.5	Meet with counsel on sub con issues and plan.
6					
7	14	6/6/2019	Saltzman, Adam	1.5	Review recovery model assumptions.
8	14	6/6/2019	Kaneb, Blair	3.1	Update deconsolidated waterfall model assumptions based on new reporting from the Debtors.
9					
10	14	6/13/2019	Saltzman, Adam	0.6	Discussion with FTI team re waterfall assumptions.
11	14	6/13/2019	Kaneb, Blair	2.9	Review and edit deconsolidated waterfall model.
12					
13	14	6/14/2019	Kaneb, Blair	2.6	Create open issues list for team re: deconsolidated waterfall model.
14	14	6/17/2019	Kaneb, Blair	1.1	Create discussion list re: deconsolidated waterfall assumptions.
15	14	7/10/2019	Saltzman, Adam	1.7	Prepare true-up of sale proceeds for model discussion.
16					
17	14	7/10/2019	Saltzman, Adam	0.3	Review and discuss sale proceeds with B. Kaneb.
18	14	7/10/2019	Kaneb, Blair	0.9	Revise deconsolidated recovery model.
19	14	7/11/2019	Kaneb, Blair	2.7	Revise deconsolidated recovery model.
20					
21	14	7/16/2019	Saltzman, Adam	2.2	Review and comment on recovery model.
22	14	7/16/2019	Kaneb, Blair	1.9	Revise deconsolidated model per latest intercompany activity.
23					
24	14	7/17/2019	Saltzman, Adam	0.4	Review and update model with B. Kaneb.
25					
26	14	7/17/2019	Kaneb, Blair	2.3	Update and compare subcon and decon recovery models.
27	14	7/17/2019	Kaneb, Blair	2.2	Create DIP bridge to estimate high, low, and base line recoveries.
28	14	7/19/2019	Kaneb, Blair	0.4	Compile and circulate notes to team re: decon and subcon discussion with the Debtors.

1	14	7/22/2019	Saltzman, Adam	1.6	Review updated recovery analysis.
2	14	7/22/2019	Kaneb, Blair	1.1	Adjust and review decon and subcon waterfalls.
3					
4	14	7/23/2019	Saltzman, Adam	1.8	Review and revise waterfall analysis.
5	14	7/23/2019	Kaneb, Blair	1.1	Update subcon/decon waterfall.
6					
7	14	7/24/2019	Saltzman, Adam	1.3	Modify recovery analysis and review assumptions for extended closing to October.
8	14	7/24/2019	Kaneb, Blair	0.6	Update decon waterfall.
9					
10	14	7/24/2019	Kaneb, Blair	1.2	Analyze Union contracts available in the data room.
11	14	7/25/2019	Ganti, Narendra	1.0	Review updated recovery analysis on a consolidated basis for Verity for an October close.
12					
13	14	7/26/2019	Zucker, Clifford	0.3	Call with N. Ganti on proceeds analysis.
14	14	7/26/2019	Saltzman, Adam	0.4	Review administrative claims for recovery assumption.
15					
16	14	7/26/2019	Saltzman, Adam	2.1	Review and update second recovery analysis and related assumptions for committee presentation.
17	14	7/29/2019	Saltzman, Adam	1.5	Review and discuss recovery model assumptions.
18					
19	14	7/29/2019	Saltzman, Adam	0.5	Discuss proceeds analysis with B. Kaneb and N. Ganti.
20	14	7/31/2019	Kaneb, Blair	1.2	Revise decon and subcon recovery model.
21	14	8/5/2019	Saltzman, Adam	2.4	review debtors SubCon plan and Decon analysis.
22					
23	14	8/5/2019	Saltzman, Adam	0.3	Discussion with D Galfus BRG re recoveries.
24	14	8/6/2019	Nelson, Cynthia A	1.0	Obtain general familiarity with BRG's subcon/decon Excel model.
25					
26	14	8/6/2019	Saltzman, Adam	3.6	Analyze BRG presentation recoveries and review against our model.
27	14	8/6/2019	Saltzman, Adam	2.2	Review BRG Decon model.
28					

1	14	8/6/2019	Saltzman, Adam	0.6	Discussion re recovery comparison.
2	14	8/7/2019	Saltzman, Adam	3.4	Review BRG Decon model.
3					
4	14	8/7/2019	Saltzman, Adam	0.9	Correspondence re BRG decon model.
5	14	8/7/2019	Saltzman, Adam	2.0	Discussion with BRG re model walk thru and assumptions.
6					
7	14	8/8/2019	Saltzman, Adam	3.3	Review Debtors analysis of subcon and decon and related assumptions.
8	14	8/8/2019	Saltzman, Adam	3.8	Continue review Debtors analysis of subcon and decon and related assumptions.
9					
10	14	8/8/2019	Saltzman, Adam	2.6	Draft summary of model assumptions comparison.
11	14	8/8/2019	Saltzman, Adam	0.7	Continue draft summary of model assumptions comparison.
12	14	8/8/2019	Ganti, Narendra	1.0	Review Debtors analysis of subcon and decon analysis by Debtor and assumptions.
13					
14	14	8/8/2019	Zucker, Clifford	1.3	Review and analysis of debtor vs UCC recovery comparison model.
15	14	8/9/2019	Zucker, Clifford	0.8	Review and analysis of UCC members claims analysis.
16					
17	14	8/9/2019	Saltzman, Adam	3.6	Prepare decon analysis presentation for UCC.
18	14	8/9/2019	Saltzman, Adam	0.7	Team discussion with Cynthia and Narendra to discuss BRG vs FTI comparison of subcon and decon.
19					
20	14	8/9/2019	Saltzman, Adam	2.3	BRG model review.
21	14	8/9/2019	Ganti, Narendra	0.7	Call with A. Saltzman to discuss BRG vs FTI comparison of subcon and decon.
22					
23	14	8/9/2019	Zucker, Clifford	1.2	Review and analysis of decon analysis.
24	14	8/11/2019	Saltzman, Adam	3.0	Review decon model and related assumptions.
25	14	8/11/2019	Saltzman, Adam	3.7	Prepare presentation of subcon vs decon for UCC.
26					
27	14	8/11/2019	Saltzman, Adam	2.4	Prepare analysis of GUC performance comparison.
28					

1	14	8/12/2019	Zucker, Clifford	1.4	Review and analysis of creditor claims by entities.
2	14	8/12/2019	Saltzman, Adam	1.7	Review BRG and FTI models to gain an understanding of treatment of MOB assets.
3					
4	14	8/12/2019	Ganti, Narendra	0.6	Review revised updated to UCC.
5					
6	14	8/12/2019	Ganti, Narendra	0.7	Review BRG and FTI models to gain an understanding of treatment of MOB and System office.
7	14	8/12/2019	Star, Samuel	0.3	Call with Milbank and UCC member re: impact of substantive consolidation on creditor recoveries.
8					
9	14	8/12/2019	Zucker, Clifford	1.0	Review and analysis of decon plan sensitivity.
10	14	8/13/2019	Ganti, Narendra	0.7	Review recovery model for subcon/decon for creditor to determine trigger on enhanced recoveries.
11					
12	14	8/13/2019	Ganti, Narendra	0.5	Review final version of claims enhancement analysis for creditor and analyze implications for subcon/decon.
13	14	8/13/2019	Ganti, Narendra	0.6	Review and research PBGC claim in Debtors analysis versus claims files.
14					
15	14	8/13/2019	Saltzman, Adam	2.9	Continue modeling of potential distribution structures.
16	14	8/13/2019	Saltzman, Adam	3.6	Model potential distribution structures.
17					
18	14	8/13/2019	Saltzman, Adam	0.6	Meeting with team re potential distribution structures.
19	14	8/13/2019	Zucker, Clifford	0.5	Review and analysis of correspondence with PBGC on claim.
20	14	8/13/2019	Zucker, Clifford	0.6	Review and analysis of recovery analysis sensitivity.
21					
22	14	8/14/2019	Ganti, Narendra	0.7	Review claim submitted by Aetna against Verity Holdings and motion for lift stay re: BASM by Verity and Aetna.
23	14	8/14/2019	Saltzman, Adam	0.7	Review Debtor sale value allocations.
24					
25	14	8/14/2019	Saltzman, Adam	2.4	Build and analyze creditor recovery scenarios in decon vs subcon.
26	14	8/14/2019	Ganti, Narendra	0.8	Review Debtors and FTI recovery analysis for Decon and Subcon in anticipation of call with Committee member.
27					
28					

1	14	8/15/2019	Saltzman, Adam	3.1	Review individual entity claims and compile summary for ad-hoc creditor committee member discussion.
2					
3	14	8/15/2019	Saltzman, Adam	3.8	Build and analyze scenarios for presentation.
4	14	8/15/2019	Saltzman, Adam	1.6	Discussion with N. Ganti re scenarios and recovery values.
5					
6	14	8/15/2019	Saltzman, Adam	0.2	Correspondence with Milbank re scenarios.
7	14	8/15/2019	Saltzman, Adam	0.5	Discussion with creditor and advisors re recovery.
8	14	8/15/2019	Ganti, Narendra	0.9	Review various scenarios of value allocation to Verity Holdings and impact on recoveries for decon vs subcon.
9					
10	14	8/19/2019	Zucker, Clifford	0.6	Review and analysis of Aetna illustrative analysis of recoveries.
11	14	8/20/2019	Saltzman, Adam	1.3	Review and analyze debtor recovery model and allocation of assets.
12					
13	14	8/21/2019	Ganti, Narendra	0.5	Review scenarios on various recoveries for unsecured creditor.
14	14	8/28/2019	Ganti, Narendra	0.7	Review emails and analysis of convenience class claims.

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**14 Total**

**126.6**

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17	15	5/2/2019	Zucker, Clifford	1.0	Review and analyze Integrity management fee calculation for 2017.
18	15	5/2/2019	Zucker, Clifford	0.9	Review and analyze Integrity management fee calculation for 2018.
19					
20	15	5/2/2019	Zucker, Clifford	0.9	Review and analyze Integrity management fee calculation for 2019.
21	15	5/2/2019	Zucker, Clifford	1.2	Review and analyze Integrity management fee calculation for 2016.
22					
23	15	5/2/2019	Zucker, Clifford	1.5	Review and analyze management fee agreement and schedule.
24	15	5/2/2019	Zucker, Clifford	1.4	Review and analyze Integrity management fee calculation for 2015.
25	15	5/2/2019	Saltzman, Adam	1.3	Analyze integrity management fees calculation.
26					
27	15	5/6/2019	Ganti, Narendra	0.8	Review Integrity management agreement.
28					

1	15	5/7/2019	Ganti, Narendra	0.6	Review analyze management fees paid to Integrity.
2	15	5/10/2019	Ganti, Narendra	0.6	Review Inter company claims (post-petition) balances.
3					
4	15	5/13/2019	Benton, Jeffrey	1.0	Research and provide guidance on market hospital management.
5	15	5/16/2019	Zucker, Clifford	1.3	Review and analyze De Paul activity and financials.
6					
7	15	5/21/2019	Zucker, Clifford	0.8	Review and analyze Integrity payment activity.
8	15	5/22/2019	Benton, Jeffrey	3.0	Research and provide guidance on market hospital management fees.
9	15	5/28/2019	Zucker, Clifford	1.3	Review and analyze Integrity proof of claims.
10	15	5/29/2019	Benton, Jeffrey	1.0	Research and provide guidance on market hospital management fees.
11					
12	15	6/3/2019	Saltzman, Adam	2.1	Review documents in connection with management fee comparable analysis.
13	15	6/3/2019	Lucas, Robert	1.6	Research and analyze 990 filings related to management fee comparable analysis.
14	15	6/3/2019	Lucas, Robert	0.9	Prepare management fee comparable analysis.
15					
16	15	6/3/2019	Lucas, Robert	0.5	Discuss Verity structure and management fee comparable analysis with FTI Team.
17	15	6/4/2019	Saltzman, Adam	1.3	Draft email re criteria for management fee research and potential operators to investigate.
18					
19	15	6/4/2019	Lucas, Robert	3.6	Research and analysis of non-profit systems for management fee comparable.
20	15	6/4/2019	Lucas, Robert	1.4	Prepare and organize supporting documents related to management fee comparable analysis.
21					
22	15	6/5/2019	Saltzman, Adam	1.3	Review documents in connection with management fee comparable analysis.
23	15	6/5/2019	Saltzman, Adam	0.5	Meeting with B. Kaneb to discuss and review management fees.
24					
25	15	6/5/2019	Lucas, Robert	1.8	Review and modify management fee comparable data to incorporate additional datapoints.
26	15	6/5/2019	Kaneb, Blair	3.1	Review management fee comp study.
27					
28					



1	15	6/5/2019	Lucas, Robert	1.8	Internal discussion regarding hospital management fees and recent comparable transactions.
2					
3	15	6/6/2019	Saltzman, Adam	0.5	Discussion with N. Ganti re status and management fees.
4	15	6/6/2019	Saltzman, Adam	1.2	Research sources of information for publicly available management fee data.
5	15	6/6/2019	Saltzman, Adam	1.3	Discuss and review management fee analysis.
6					
7	15	6/6/2019	Lucas, Robert	3.0	Review publicly available financial statements for management fee comparable analysis.
8	15	6/6/2019	Kaneb, Blair	1.0	Review management fee comp study.
9					
10	15	6/6/2019	Lucas, Robert	0.7	Review and revise management fee comp analysis.
11	15	6/7/2019	Saltzman, Adam	1.3	Review updated management fee analysis.
12					
13	15	6/7/2019	Lucas, Robert	1.9	Research CA AG filings for management fee comparable analysis.
14	15	6/7/2019	Lucas, Robert	1.5	Analysis of additional comparable health system's audited financial statements.
15	15	6/7/2019	Kaneb, Blair	0.7	Review management comp fee study.
16					
17	15	6/7/2019	Lucas, Robert	1.2	Review and analyze management service activities for management fee comp analysis.
18	15	6/10/2019	Saltzman, Adam	0.7	Review and update priority request list for investigation and other documents.
19					
20	15	6/10/2019	Saltzman, Adam	0.5	Discuss and review management fee analysis.
21	15	6/10/2019	Lucas, Robert	1.8	Preparation and review of management fee documents and comp data.
22					
23	15	6/10/2019	Kaneb, Blair	2.9	Review and edit management comp study.
24	15	6/11/2019	Saltzman, Adam	2.8	Review and update management fee analysis.
25	15	6/11/2019	Lucas, Robert	2.0	Review and update management fee data and documents per prior internal discussions re similar comps.
26					
27	15	6/12/2019	Zucker, Clifford	0.4	Review and analyze correspondence counsel on cash flow and intercompany activity.
28					



1	15	6/12/2019	Lucas, Robert	1.8	Review footnotes and financial statement data for management comp analysis.
2	15	6/12/2019	Lucas, Robert	1.5	Update management fee comp analysis and related footnotes.
3					
4	15	6/12/2019	Lucas, Robert	1.0	Analyze documents related to management fee comparable analysis.
5	15	6/13/2019	Zucker, Clifford	1.1	Review and analyze intercompany cash activity analysis.
6					
7	15	6/13/2019	Saltzman, Adam	0.5	Update priority request list for submission to debtors.
8	15	6/13/2019	Ganti, Narendra	0.4	Review comparable entities for understanding management fees.
9					
10	15	6/14/2019	Ganti, Narendra	0.7	Review analysis of non-debtors and provide feedback
11	15	6/14/2019	Star, Samuel	0.6	Review analysis of non-debtor assets and liabilities including intercompany claims.
12	15	6/17/2019	Saltzman, Adam	1.3	Research comparable entities with a management company structure and associated fees.
13					
14	15	6/17/2019	Saltzman, Adam	1.6	Review and comment on waterfall assumptions and list of related items for discussion.
15	15	6/17/2019	Ganti, Narendra	0.6	Review analysis of comparable entities with a management company structure and associated fees.
16					
17	15	6/17/2019	Ganti, Narendra	0.8	Call with FTI team to discuss management fees analysis.
18					
19	15	6/17/2019	Kaneb, Blair	2.6	Research management contracts re: Integrity investigation.
20	15	6/17/2019	Lucas, Robert	0.5	Review and analyze management service activities for management fee comp analysis.
21	15	6/18/2019	Lucas, Robert	2.1	Prepare and organize supporting documents related to management fee comparable analysis.
22					
23	15	6/18/2019	Lucas, Robert	3.3	Review 990 filings and audited financial statements of comparable health systems.
24	15	6/18/2019	Kaneb, Blair	2.7	Research management fees re: Integrity investigation.
25					
26	15	6/18/2019	Lucas, Robert	0.5	Research additional management fee comps derived from team meeting.
27	15	6/19/2019	Lucas, Robert	1.8	Analyze bankruptcy dockets and filings for management fee comp analysis.
28					

1	15	6/19/2019	Lucas, Robert	1.8	Prepare and organize documents related to management fee comparable analysis.
2	15	6/19/2019	Kaneb, Blair	1.5	Research management fees re: Integrity investigation.
3	15	6/19/2019	Lucas, Robert	1.3	Review management fee study.
4					
5	15	6/20/2019	Kaneb, Blair	0.6	Research management fees re: Integrity investigation.
6	15	6/24/2019	Saltzman, Adam	0.3	Correspondence with BRG re investigation documents.
7	15	6/25/2019	Lucas, Robert	2.5	Integrate additional comp data into management fee analysis.
8					
9	15	6/26/2019	Saltzman, Adam	0.9	Research management fees re: Integrity investigation.
10	15	6/27/2019	Saltzman, Adam	2.4	Research and analyze management fee comparable.
11	15	6/27/2019	Lucas, Robert	0.6	Analyze relevant bankruptcy filings and dockets relating to management fees.
12					
13	15	6/27/2019	Ganti, Narendra	0.5	Review management agreement for Aletco and St. Rose hospital.
14	15	6/28/2019	Saltzman, Adam	2.8	Research and analyze management fee comparable.
15	15	6/28/2019	Saltzman, Adam	1.7	Review production request list and compare to documents received from Dentons.
16					
17	15	6/28/2019	Saltzman, Adam	0.4	Correspondence re production request list for investigation.
18	15	6/28/2019	Saltzman, Adam	0.8	Review integrity investigation documents re financing proposals.
19					
20	15	6/28/2019	Lucas, Robert	0.9	Review and document comparable management fee agreement.
21	15	7/1/2019	Lucas, Robert	0.5	Analysis and review of comparable management agreements.
22					
23	15	7/1/2019	Saltzman, Adam	0.4	Correspondence re management fee analysis.
24	15	7/1/2019	Saltzman, Adam	0.3	Discussion with N. Ganti re Integrity documents and related items.
25	15	7/2/2019	Saltzman, Adam	0.6	Correspondence re management fee analysis.
26					
27	15	7/3/2019	Lucas, Robert	0.3	Review and categorize support for insider transactions investigation.
28					

1	15	7/9/2019	Saltzman, Adam	1.9	Investigate transfer activity between Verity Holdings and other Verity entities.
2	15	7/9/2019	Saltzman, Adam	0.3	Draft and send email to BRG re transfer activity questions.
3					
4	15	7/10/2019	Saltzman, Adam	0.9	Review updated intercompany detail to analyze post-petition activity.
5	15	7/15/2019	Benton, Jeffrey	0.3	Research and provide guidance on market hospital management fees.
6					
7	15	7/16/2019	Benton, Jeffrey	1.0	Research and provide guidance on market hospital management fees.
8	15	7/16/2019	Saltzman, Adam	0.4	Review updated intercompany matrix provided by BRG.
9					
10	15	7/19/2019	Lucas, Robert	1.1	Review and categorize support for insider transactions investigation.
11	15	7/22/2019	Kaneb, Blair	2.9	Update subcon analysis to reflect latest discussion with the Debtors.
12	15	7/22/2019	Kaneb, Blair	1.7	Correspond and discuss subcon versus decon with team.
13					
14	15	7/22/2019	Kaneb, Blair	1.0	Compile and circulate notes to team re: call with Debtors on the Plan.
15	15	7/23/2019	Saltzman, Adam	0.6	Review subcon factors list incorporating knowledge from discussion with the Debtors.
16					
17	15	7/23/2019	Kaneb, Blair	0.9	Update subcon factors list re: discussion with the Debtors.
18	15	7/24/2019	Saltzman, Adam	2.6	Draft summary of AG conditions for subcon analysis.
19					
20	15	7/24/2019	Saltzman, Adam	0.7	Review listing of union contracts and related court filings for subcon analysis.
21	15	7/25/2019	Kaneb, Blair	1.1	Draft subcon slides for committee presentation.
22	15	7/26/2019	Kaneb, Blair	2.5	Update subcon committee presentation per team's comments.
23					
24	15	7/29/2019	Saltzman, Adam	1.3	Review subcon analysis provided by Dentons.
25	15	7/29/2019	Kaneb, Blair	1.8	Analyze subcon factors provided by the Debtors and revise subcon model.
26					
27	15	8/7/2019	Nelson, Cynthia A	0.3	Prepare email to UCC counsel regarding next steps on Debtors' subcon analysis.
28					

1	15	8/7/2019	Nelson, Cynthia A	0.7	Confer with A. Saltzman and with N. Ganti regarding Debtors' subcon analysis and next steps.
2					
3	15	8/7/2019	Nelson, Cynthia A	0.7	Review Debtors' subcon analysis.
4	15	8/7/2019	Nelson, Cynthia A	2.0	Participate in call with BRG to discuss Debtors' subcon analysis.
5	15	8/8/2019	Nelson, Cynthia A	0.3	Confer via email with FTI team and UCC counsel regarding Debtors' subcon analysis.
6					
7	15	8/9/2019	Nelson, Cynthia A	1.8	Review subcon analysis and discuss with A. Saltzman.
8	15	8/11/2019	Nelson, Cynthia A	2.0	Review subcon analysis and discuss with A. Saltzman (FTI).
9					
10	15	8/12/2019	Nelson, Cynthia A	1.4	Prepare for UCC call and follow-up via email with FTI team regarding next steps.
11	15	8/12/2019	Nelson, Cynthia A	0.2	Review and respond to emails in connection with Debtors' timing on subcon options and filing of plan.
12					
13	15	8/12/2019	Nelson, Cynthia A	0.6	Participate in weekly call with UCC along with UCC counsel to discuss FTI's subcon analysis among other case issues.
14	15	8/13/2019	Nelson, Cynthia A	0.2	Review and respond to various emails regarding next steps on subcon analysis.
15					
16	15	8/13/2019	Nelson, Cynthia A	0.5	Review sensitivity on subcon analysis.
17	15	8/14/2019	Nelson, Cynthia A	0.2	Confer via email with FTI team regarding next steps on subcon.
18					
19	15	8/15/2019	Nelson, Cynthia A	0.7	Discuss subcon analysis with UCC member along with UCC counsel.
20	15	8/16/2019	Nelson, Cynthia A	0.7	Prepare for and participate in call with UCC counsel regarding approach to subcon.
21					
22	15	8/16/2019	Nelson, Cynthia A	0.3	Confer with FTI team via email regarding approach on subcon scenarios regarding asset allocation.
23	15	8/19/2019	Nelson, Cynthia A	0.5	Prepare for and participate in discussion with UCC member regarding subcon.
24					
25	<b>15 Total</b>			<b>146.5</b>	
26	16	7/19/2019	Ganti, Narendra	1.5	Prepare for and attend call with Dentons, Milbank, and BRG to discuss POR and substantive consolidation.
27					
28	16	7/22/2019	Ganti, Narendra	0.8	Call with Dentons, BRG, Milbank to discuss POR and timing of same.

1	16	7/22/2019	Zucker, Clifford	0.8	Call with debtor on plan terms and process.
2	16	7/23/2019	Nelson, Cynthia A	0.5	Obtain an understanding of Debtors' proposed approach to plan of reorganization and substantive consolidation analysis.
3					
4	16	7/24/2019	Ganti, Narendra	0.5	Review issues related to substantive consolidation.
5					
6	16	7/26/2019	Nelson, Cynthia A	0.3	Confer with FTI team via email regarding subcon and plan questions.
7	16	7/30/2019	Zucker, Clifford	0.4	Review and analysis of correspondence on subcon.
8					
9	16	7/30/2019	Zucker, Clifford	0.8	Review and analysis of debtor memo on subcon.
10	16	8/1/2019	Star, Samuel	0.1	Assess impact of substantive consolidation on unsecured creditors.
11	16	8/2/2019	Nelson, Cynthia A	0.3	Obtain an understanding of Debtor's approach to recoveries with and without subcon.
12					
13	16	8/5/2019	Saltzman, Adam	1.2	Call with BRG, Dentons, Committee and Milbank to discuss substantive consolidation issues.
14					
15	16	8/5/2019	Ganti, Narendra	1.5	Call with BRG, Dentons, Committee and Milbank to discuss substantive consolidation issues.
16	16	8/5/2019	Star, Samuel	1.2	Review plan of reorganization materials from Debtors including basis for substantive consolidation, plan of reorganization timeline and subcon vs creditor recovery scenarios.
17					
18					
19	16	8/5/2019	Zucker, Clifford	1.2	Call with debtors and committee on subcon and plan issues.
20	16	8/6/2019	Zucker, Clifford	0.6	Review and analysis of subcon vs decon debtor analysis.
21					
22	16	8/8/2019	Ganti, Narendra	0.5	Review emails re; substantive consolidation and deconsolidation.
23	16	8/8/2019	Zucker, Clifford	0.9	Review and analysis of individual plan scenario for plan of liquidation.
24					
25	16	8/9/2019	Ganti, Narendra	0.8	Review update to UCC re: subcon vs decon analysis.
26	16	8/9/2019	Zucker, Clifford	0.5	Review and analysis of correspondence on subcon vs decon.
27	16	8/12/2019	Saltzman, Adam	3.0	Develop creditor recovery sensitivity analysis for alternatives.
28					

1	16	8/12/2019	Star, Samuel	0.8	Develop creditor recovery sensitivity analysis for alternatives to substantive consolidation POR proposal.
2					
3	16	8/12/2019	Star, Samuel	0.4	Call with Milbank re: property of debtors' substantive consolidation POR and alternative structures.
4	16	8/13/2019	Star, Samuel	0.2	Draft email to Milbank re: alternative distribution structures for multi-debtor claimants.
5					
6	16	8/13/2019	Star, Samuel	0.8	Review alternative distribution structures for multi-debtor claimants.
7	16	8/13/2019	Zucker, Clifford	0.7	Review and analysis of report to committee on plan issues.
8					
9	16	8/14/2019	Star, Samuel	0.3	Draft email to UCC member re: alternative distribution structure and potential creditor recoveries.
10	16	8/14/2019	Star, Samuel	0.1	Discussions with UCC member re: potential settlement for multi-debtor claims.
11					
12	16	8/14/2019	Zucker, Clifford	0.7	Review and analysis of potential alternative distribution structures.
13	16	8/14/2019	Zucker, Clifford	0.4	Review and analysis of correspondence with counsel on distribution analysis.
14					
15	16	8/15/2019	Ganti, Narendra	0.5	Call with Committee member and Milbank to discuss subcon/Decon.
16	16	8/15/2019	Zucker, Clifford	0.6	Review and analysis of Aetna recoveries.
17					
18	16	8/16/2019	Star, Samuel	0.5	Review impact of alternatives asset value allocations on creditor recoveries.
19	16	8/16/2019	Star, Samuel	0.6	Discussions with Milbank re: committee member perspectives on subcon/decon issues and potential resolutions and suggested UCC positions and DIP financing issues.
20					
21	16	8/19/2019	Star, Samuel	0.4	Calls with Milbank and UCC members re: subcon vs decon issue and impact on recoveries to different creditor groups.
22					
23	16	8/19/2019	Saltzman, Adam	0.3	Discussion with creditor re status of settlement.
24					
25	16	8/19/2019	Saltzman, Adam	0.4	Discussion with creditor re status of settlement.
26	16	8/21/2019	Saltzman, Adam	2.3	Review and analyze draft plan of liquidation.
27	16	8/21/2019	Saltzman, Adam	0.7	Draft summary of impact of potential creditor settlement.
28					

1	16	8/21/2019	Saltzman, Adam	0.5	Discussion with N. Ganti re draft plan.
2	16	8/21/2019	Zucker, Clifford	0.2	Call with N. Ganti on plan of liquidation.
3					
4	16	8/21/2019	Zucker, Clifford	1.2	Review and analysis of draft plan of liquidation.
5	16	8/22/2019	Zucker, Clifford	0.4	Review and analysis of correspondence with counsel on plan.
6					
7	16	8/23/2019	Ganti, Narendra	0.5	Review Milbank notes re: POR.
8	16	8/23/2019	Star, Samuel	0.3	Call with UCC member re: negotiations with Debtor on proposed claim treatment.
9	16	8/23/2019	Saltzman, Adam	0.3	Call with creditor re status of settlement.
10					
11	16	8/23/2019	Zucker, Clifford	0.7	Review comments to black line plan.
12	16	8/23/2019	Zucker, Clifford	0.5	Meet with A. Salzman on plan analysis and comments.
13					
14	16	8/23/2019	Zucker, Clifford	0.2	Call with counsel on mediation planning.
15	16	8/26/2019	Saltzman, Adam	1.5	Call with Debtors Advisors re Plan and related questions.
16	16	8/26/2019	Saltzman, Adam	1.8	Review draft disclosure statement.
17					
18	16	8/26/2019	Ganti, Narendra	0.9	Review draft version of Disclosure Statement.
19	16	8/26/2019	Ganti, Narendra	1.5	Call with Debtors to discuss POR and DS.
20					
21	16	8/26/2019	Nelson, Cynthia A	1.8	Review proposed POR and UCC counsel comments on same.
22	16	8/26/2019	Nelson, Cynthia A	0.4	Follow-up call with Milbank and FTI via email regarding next steps with respect to POR and mediation.
23					
24	16	8/26/2019	Nelson, Cynthia A	1.8	Call with Debtors' professionals regarding proposed POR.
25	16	8/26/2019	Nelson, Cynthia A	0.3	Confer with C. Zucker (FTI) regarding comments on proposed POR.
26	16	8/26/2019	Star, Samuel	0.6	Review POL issues.
27					
28					



1	16	8/26/2019	Star, Samuel	0.3	Call with UCC re: POL issues, cash collateral needs and Debtors' response to AG requirements.
2					
3	16	8/26/2019	Zucker, Clifford	0.2	Call with C. Nelson on plan issues and work plan.
4	16	8/26/2019	Zucker, Clifford	1.5	Call with debtors on plan issues and cash collateral.
5	16	8/27/2019	Saltzman, Adam	0.5	Draft and send email to BRG re Plan questions.
6					
7	16	8/27/2019	Saltzman, Adam	0.3	Discussion with BRG re Plan questions.
8	16	8/27/2019	Saltzman, Adam	2.5	Draft responses to FTI and Milbank questions based on BRG discussion and research.
9					
10	16	8/27/2019	Saltzman, Adam	0.7	Review Convenience Class support provided by BRG.
11	16	8/27/2019	Saltzman, Adam	2.5	Review support for questions from Plan, discussions with Narendra re the same, correspondence with FTI team.
12					
13	16	8/27/2019	Nelson, Cynthia A	0.7	Review and obtain an understanding of draft disclosure statement.
14	16	8/28/2019	Saltzman, Adam	0.6	Review and summarize Convenience Class support provided by BRG.
15					
16	16	8/28/2019	Saltzman, Adam	2.3	Analysis and responses to POL questions and follow-up points.
17	16	8/28/2019	Nelson, Cynthia A	1.0	Review and obtain an understanding of draft disclosure statement.
18					
19	16	8/28/2019	Zucker, Clifford	1.5	Review comments to draft disclosure statement.

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**16 Total**

**58.1**

20					
21	18	5/1/2019	Saltzman, Adam	1.3	Prepare analyze QAF as of petition date.
22					
23	18	5/2/2019	Ganti, Narendra	0.8	Review updated QAF analysis on pre-petition amounts due.
24	18	5/2/2019	Saltzman, Adam	1.2	Review QAF files provided by BRG.
25					
26	18	5/3/2019	Ganti, Narendra	0.6	Review updated QAF analysis.
27	18	5/3/2019	Saltzman, Adam	3.1	Review and analyze QAF at petition date.
28					



1	18	5/7/2019	Ganti, Narendra	1.0	Review QAF payments and receipts as of petition date by hospital and program.
2	18	5/7/2019	Saltzman, Adam	2.7	Continue to analyze QAF re lien argument.
3					
4	18	5/8/2019	Ganti, Narendra	0.7	Review updated QAF analysis for Verity.
5	18	5/15/2019	Ganti, Narendra	0.9	Review draft of QAF receivables at petition date.
6					
7	18	5/15/2019	Saltzman, Adam	2.2	Draft and send QAF questions to BRG.
8	18	5/16/2019	Saltzman, Adam	0.8	Draft follow-up email to BRG re QAF.
9					
10	18	5/16/2019	Saltzman, Adam	0.5	Draft follow-up questions list for BRG.
11	18	5/16/2019	Ganti, Narendra	1.0	Participate on call with BRG to discuss cash flow, QAF, AG submission, Premier, and claims.
12	18	5/17/2019	Ganti, Narendra	2.6	Participate on call with team re: QAF calculation.
13					
14	18	5/17/2019	Saltzman, Adam	2.6	Participate on call with team re: QAF calculation.
15	18	5/17/2019	Kaneb, Blair	1.5	Participate on call with team re: QAF calculation (partial participation).
16					
17	18	5/18/2019	Saltzman, Adam	1.2	Review and analyze correspondence from BRG re QAF and provide responses to FTI team.
18	18	5/20/2019	Zucker, Clifford	0.8	Review and analyze unencumbered cash account activity.
19					
20	18	5/20/2019	Zucker, Clifford	0.3	Participate on call with counsel on unencumbered cash analysis.
21	18	5/20/2019	Ganti, Narendra	0.5	Correspond with BRG re: QAF payments for various Debtors.
22					
23	18	5/20/2019	Ganti, Narendra	0.7	Review unencumbered cash at petition date by Obligated and Non Obligated Group.
24	18	5/21/2019	Ganti, Narendra	1.8	Update analysis on QAF receipts and payments for QAF V by each debtor and program.
25					
26	18	5/21/2019	Zucker, Clifford	1.3	Review and analyze QAF program activity summary by Debtor.
27	18	5/21/2019	Ganti, Narendra	0.3	Participate on call with Milbank to discuss QAF payments.
28					

1	18	5/22/2019	Ganti, Narendra	0.8	Review cash management motion and MOR on pre-petition unencumbered cash balances.
2					
3	18	5/29/2019	Ganti, Narendra	0.6	Participate on call with Milbank to discuss litigation against secured creditors.
4	18	5/30/2019	Ganti, Narendra	0.6	Participate on call with Committee to discuss litigation against secured creditors.
5					
6	18	5/31/2019	Ganti, Narendra	0.8	Review cash sources at petition date for unencumbered cash balances.
7	18	6/3/2019	Ganti, Narendra	0.2	Call with BRG to discuss cash balances at petition date.
8					
9	18	6/3/2019	Ganti, Narendra	0.4	Call with C. Zucker and C. Nelson to discuss upcoming meeting with Debtors.
10	18	6/3/2019	Ganti, Narendra	1.1	Call with A. Saltzman, B. Kaneb to discuss cash balances at petition date.
11	18	6/3/2019	Saltzman, Adam	2.8	Analyze unencumbered cash.
12					
13	18	6/3/2019	Saltzman, Adam	1.0	Meeting re: unencumbered cash analysis and materials provided by debtor.
14	18	6/4/2019	Ganti, Narendra	0.7	Prepare agenda for meeting with Debtors on Investigation topics.
15					
16	18	6/4/2019	Ganti, Narendra	0.8	Review agenda for meeting with Debtors. Review documents produced by Debtors. Emails to FTI team on Investigation and other issues.
17					
18	18	6/4/2019	Saltzman, Adam	0.7	Review cash management motion in connection with unencumbered cash analysis.
19	18	6/4/2019	Zucker, Clifford	3.0	Review and analyze document production to prepare for debtor meeting.
20					
21	18	6/5/2019	Zucker, Clifford	3.7	Meet with debtor on case issues and potential litigation.
22	18	6/5/2019	Zucker, Clifford	0.7	Meet with counsel on debtor meeting agenda and issues.
23					
24	18	6/6/2019	Ganti, Narendra	0.5	Review update on litigation provided by BRG.
25	18	6/6/2019	Saltzman, Adam	1.1	Review support received from BRG during in-person meeting re unencumbered cash.
26					
27	18	6/6/2019	Zucker, Clifford	0.8	Review and analyze document index and additional documents needed.
28					

1	18	6/6/2019	Zucker, Clifford	0.5	Call with team on document production, work plan.
2	18	6/7/2019	Saltzman, Adam	0.7	Review cash activity in connection with unencumbered cash analysis.
3					
4	18	6/7/2019	Zucker, Clifford	0.5	Call with counsel on unencumbered cash and QAF receipts.
5	18	6/9/2019	Ganti, Narendra	0.8	Review updated Debtor analysis on unencumbered cash at petition.
6					
7	18	6/9/2019	Nelson, Cynthia A	0.3	Confer with UCC counsel and FTI team and respond to emails from Debtors' advisors in connection with analysis of sources of cash as of petition date.
8					
9	18	6/10/2019	Ganti, Narendra	0.5	Call with A. Saltzman and C. Zucker to discuss cash balances at petition date by Debtor and bank account.
10	18	6/10/2019	Ganti, Narendra	0.4	Review document request list and documents provided to update for priority listing.
11					
12	18	6/10/2019	Nelson, Cynthia A	0.2	Review and respond to emails in connection with call to discuss lien issues with Debtors, Secured Lender and UCC advisors.
13					
14	18	6/10/2019	Nelson, Cynthia A	0.3	Confer with C. Zucker regarding analyses provided by BRG on petition date account balances and next steps with respect to lien inquiry.
15					
16	18	6/10/2019	Star, Samuel	0.3	Review investigations status, including alternative methodologies to estimated level of unencumbered cash at filing.
17					
18	18	6/10/2019	Saltzman, Adam	2.6	Review and analyze updated cash file provided by BRG in connection with unencumbered cash analysis.
19	18	6/10/2019	Saltzman, Adam	0.1	Discussion with P. Chadwick (BRG) re unencumbered cash.
20					
21	18	6/11/2019	Nelson, Cynthia A	0.3	Review draft analysis of potential monies to be excluded from lenders' lien.
22	18	6/11/2019	Nelson, Cynthia A	0.5	Participate in discussion with UCC counsel regarding cash on hand at petition date.
23					
24	18	6/11/2019	Nelson, Cynthia A	1.2	Participate in call with Debtors', Secured Lenders' and UCC professionals' in connection with lien avoidance litigation questions.
25					
26	18	6/11/2019	Saltzman, Adam	1.3	Analyze obligor and non obligor cash for unencumbered analysis.
27	18	6/11/2019	Zucker, Clifford	0.3	Call with counsel on unencumbered cash document support.
28					

1	18	6/11/2019	Zucker, Clifford	0.4	Call with counsel on unencumbered cash analysis.
2	18	6/11/2019	Zucker, Clifford	0.7	Review and analyze unencumbered cash sensitivity.
3					
4	18	6/12/2019	Ganti, Narendra	0.7	Review cash at petition date and analyze by non obligated group.
5	18	6/12/2019	Kaneb, Blair	1.1	Review materials re: unencumbered cash.
6					
7	18	6/12/2019	Zucker, Clifford	0.8	Review and analyze unencumbered finds analysis.
8	18	6/13/2019	Ganti, Narendra	0.8	Review updated analysis on cash prepared by BRG with respect to VHS and intercompany.
9					
10	18	6/13/2019	Ganti, Narendra	0.6	Review updated document request list and revise for updated information.
11	18	6/13/2019	Saltzman, Adam	1.1	Review and analyze intercompany cash activity provided by BRG in connection with unencumbered cash analysis.
12					
13	18	6/13/2019	Kaneb, Blair	0.2	Review materials re: unencumbered cash.
14	18	6/13/2019	Zucker, Clifford	0.5	Review comments to document request priority list.
15					
16	18	6/14/2019	Star, Samuel	0.2	Draft email to Milbank regarding/and transfers of assets from debtors to non-debtors.
17	18	6/18/2019	Zucker, Clifford	0.4	Review and analyze board meeting minutes document request.
18					
19	18	6/24/2019	Ganti, Narendra	0.4	Call with A. Saltzman and C. Zucker re: cash balances at petition date and follow up with Debtors advisors.
20	18	6/28/2019	Ganti, Narendra	0.7	Review updated QAF schedule of receipts and payments and impact on KPC adjustment.
21					
22	18	6/28/2019	Zucker, Clifford	0.8	Review and analyze post petition QAF activity.
23	18	6/28/2019	Saltzman, Adam	0.6	Review QAF schedule provided by BRG and compare with prior version.
24					
25	18	6/28/2019	Ganti, Narendra	0.5	Review summary of Debtors conflicts counsel activities.
26	18	6/28/2019	Ganti, Narendra	0.7	Call with A. Saltzman to discuss document production from Debtors and update tracker.
27					
28	18	6/28/2019	Ganti, Narendra	0.8	Review document production related to investigation.

1	18	7/1/2019	Ganti, Narendra	0.8	Review additional Integrity documents for Verity.
2	18	7/9/2019	Ganti, Narendra	1.0	Review Nant loan proceeds from Verity Holdings and cash tracing.
3					
4	18	7/9/2019	Saltzman, Adam	1.4	Review and analyze preference analysis provided by ASK.
5	18	7/9/2019	Zucker, Clifford	2.3	Review and analysis of detailed preference analysis and support.
6					
7	18	7/10/2019	Saltzman, Adam	0.6	Continue review of preference analysis provided by ASK.
8	18	7/12/2019	Ganti, Narendra	0.6	Call with BRG, ASK Financial, Milbank, and Dentons to discuss preference analysis.
9					
10	18	7/12/2019	Ganti, Narendra	0.3	Call with BRG to discuss next steps on preferences.
11	18	7/12/2019	Saltzman, Adam	0.4	Review preference analysis in anticipation of call with ASK.
12	18	7/12/2019	Saltzman, Adam	0.5	Call with ASK and other professionals re preference analysis.
13					
14	18	7/12/2019	Zucker, Clifford	0.6	Call with debtor and ASK on preference analysis.
15	18	7/19/2019	Ganti, Narendra	0.3	Review District Court rulings on UMB and US Bank motions.
16					
17	18	8/1/2019	Saltzman, Adam	0.3	Call with N. Ganti re prepetition cash balance.
18	18	8/1/2019	Saltzman, Adam	0.6	Review prepetition bank statements for VH and VMF.
19	18	8/2/2019	Saltzman, Adam	0.3	Call with M. Shinderman re cash collateral.
20					
21	18	8/15/2019	Ganti, Narendra	0.6	Review QAF accruals schedule by Hospital and Cycle for FFS and MC and confirm amounts to Counsel.
22	18	8/27/2019	Ganti, Narendra	0.6	Review financial statements to review for treatment of 2014 bonds and 2015 bonds.
23					
24	18	8/27/2019	Ganti, Narendra	0.8	Call with Milbank to discuss mediation statement and discussion of QAF.
25	18	8/27/2019	Ganti, Narendra	0.9	Research QAF MC program and cycles and summarize same.
26					
27	18	8/27/2019	Saltzman, Adam	0.8	Review QAF support in response to litigation question.
28					

1	18	8/27/2019	Saltzman, Adam	0.3	Call with Milbank re QAF.
2	18	8/27/2019	Zucker, Clifford	0.8	Review comments to mediation draft brief.
3					
4	18	8/28/2019	Ganti, Narendra	0.9	Review statement for secured creditors mediation.
5	18	8/28/2019	Saltzman, Adam	1.6	Prepare fee estimate for lien challenge.
6					
7	18	8/28/2019	Zucker, Clifford	0.7	Review comments to mediation statement.
8	18	8/29/2019	Saltzman, Adam	2.5	Review and comment on mediation brief.
9					
10	18	8/29/2019	Ganti, Narendra	0.9	Review and revise updated mediation statement for information re: QAF and unencumbered cash.
11	18	8/29/2019	Zucker, Clifford	0.8	Review comments to draft mediation statement.
12	18	8/29/2019	Zucker, Clifford	1.2	Review and analysis of potential causes of action.
13					
14	18	8/30/2019	Nelson, Cynthia A	1.2	Review mediation brief for mediation with secured creditors including conferring with FTI team via email regarding same.
15					
16	18	8/30/2019	Zucker, Clifford	1.0	Review comments to revised mediation brief an exhibits.
17					
18	<b>18 Total</b>			<b>99.1</b>	
19	19	5/13/2019	Saltzman, Adam	1.0	Review and analyze case workflow and status.
20	19	5/22/2019	Nelson, Cynthia A	0.6	Confer with N. Ganti regarding various work streams and next steps/ high priority items.
21					
22	19	5/24/2019	Ganti, Narendra	0.7	Update work streams and responsible individuals for Verity and communicate with team.
23	19	6/3/2019	Star, Samuel	0.2	Review and comment to team on updated work plan.
24					
25	19	6/3/2019	Saltzman, Adam	0.5	Participate in team meeting re case workflow.
26	19	6/3/2019	Kaneb, Blair	1.2	Meet with team re: work streams and case update.
27					
28	19	6/6/2019	Ganti, Narendra	0.6	Call with FTI team to discuss meeting with Debtors.

1	19	6/13/2019	Saltzman, Adam	0.5	FTI team discussion re workflow priorities.
2	19	6/13/2019	Kaneb, Blair	0.5	Meet with team members re: work stream update and working plan.
3					
4	19	6/24/2019	Star, Samuel	0.2	Discuss case status and case strategy with team.
5	19	7/1/2019	Kaneb, Blair	0.5	Review documents sent by Debtors and update document index.
6					
7	19	7/5/2019	Lucas, Robert	0.2	Discussion with FTI team re next steps and other case management items.
8	19	7/15/2019	Star, Samuel	0.7	Discussions with team re: case status.
9					
10	19	7/22/2019	Star, Samuel	0.4	Meet with team re: case status.
11	19	7/22/2019	Saltzman, Adam	0.5	Meeting with FTI team re case update, recovery assumptions, and UCC meeting agenda.
12	19	8/12/2019	Star, Samuel	0.3	Call with team re: agenda for UCC call and presentation of subcon vs decon analysis addressing impact on creditor recoveries.
13					
14					
15	<b>19 Total</b>			<b>8.6</b>	
16	20	5/2/2019	Ganti, Narendra	0.6	Participate on call with BRG to discuss Premier, Claims, SGM sale.
17	20	5/2/2019	Saltzman, Adam	0.6	Participate on call with BRG to discuss Premier, Claims, SGM sale.
18					
19	20	5/2/2019	Zucker, Clifford	0.6	Participate on call with BRG to discuss Premier, Claims, SGM sale.
20	20	5/9/2019	Ganti, Narendra	0.3	Participate on call with BRG to discuss SGM sale, AG submission, VMF, and Premier.
21					
22	20	5/9/2019	Zucker, Clifford	0.3	Participate on call with debtor on closing work plan.
23	20	5/16/2019	Saltzman, Adam	1.0	Participate on call with BRG to discuss status and various case items.
24					
25	20	5/16/2019	Saltzman, Adam	0.7	Draft agenda for FA call.
26	20	5/23/2019	Nelson, Cynthia A	0.3	Confer with FTI regarding outstanding information requests with BRG and agenda for weekly call with Debtor.
27					
28	20	5/23/2019	Zucker, Clifford	1.2	Meet with debtor counsel on case issues, sale closing, action plan.



1	20	5/28/2019	Nelson, Cynthia A	0.2	Review status of outstanding issues to be discussed with Debtors in anticipation of meeting with counsel and management.
2					
3	20	5/30/2019	Ganti, Narendra	1.2	Participate on call with BRG to discuss SGM transactions, investigation, and POR.
4	20	5/30/2019	Nelson, Cynthia A	0.6	Confer with N. Ganti regarding key takeaways and action items based on call with BRG.
5					
6	20	5/30/2019	Nelson, Cynthia A	1.2	Participate in call with BRG to review status of various case issues including closing of sale to SGM, subcon consideration, lien avoidance questions, operating results and other issues.
7					
8	20	5/30/2019	Kaneb, Blair	1.2	Participate in call with BRG to review status of various case issues.
9					
10	20	5/31/2019	Nelson, Cynthia A	0.6	Confer with FTI team regarding key takeaways from call with BRG for discussion with UCC counsel.
11	20	6/3/2019	Nelson, Cynthia A	0.4	Confer with N. Ganti and C. Zucker regarding meeting with Debtors' professionals and case status.
12					
13	20	6/4/2019	Nelson, Cynthia A	1.0	Review prior information requests and work product prepared by FTI in connection with litigation in preparation for meeting with Debtors' professionals.
14					
15	20	6/4/2019	Saltzman, Adam	1.4	Review discussion points and investigation requests for in-person meeting with Verity and professionals.
16					
17	20	6/5/2019	Nelson, Cynthia A	2.8	Participate in meeting to discuss case status with Debtors' management and professionals, along with UCC counsel, including litigation, plan, claims, lien questions, and other matters.
18					
19	20	6/5/2019	Nelson, Cynthia A	0.4	Prepare with counsel and follow-up with FTI team regarding meeting with Debtors and Debtors professionals to determine next steps.
20					
21	20	6/6/2019	Nelson, Cynthia A	0.9	Participate in call with FTI team to review issues discussed at meeting with Debtors' management and professionals and determine next steps.
22					
23	20	6/6/2019	Nelson, Cynthia A	0.8	Prepare summary of meeting with Debtors' management and professionals and distribute to FTI team.
24					
25	20	6/6/2019	Saltzman, Adam	1.0	Conference call with FTI team to recap discussions with Debtor and Debtors counsel and next steps.
26					
27	20	6/13/2019	Ganti, Narendra	0.8	Call with BRG to discuss KPC sale, plan of reorganization, non-debtors, and DIP.
28					



1	20	6/13/2019	Nelson, Cynthia A	0.7	Participate in update call with BRG.
2	20	6/13/2019	Saltzman, Adam	0.8	Call with BRG on sale closing,
3					unencumbered assets, and case update.
4	20	6/13/2019	Zucker, Clifford	0.8	Call with BRG on sale closing and
5					unencumbered assets.
6	20	6/20/2019	Ganti, Narendra	0.5	Call with BRG to discuss KPC sale,
7					Marillac, and POR.
8	20	6/20/2019	Nelson, Cynthia A	0.3	Participate in weekly call with BRG
9					regarding status of KPC closing, AG
10					review and other case matters.
11	20	6/20/2019	Saltzman, Adam	0.3	Call with BRG to discuss status, Marillac
12					update, and other document requests.
13	20	6/27/2019	Ganti, Narendra	0.5	Call with BRG to discuss AG review,
14					DIP budget, Medicare and Mei-Cal
15					provider issues.
16	20	6/27/2019	Saltzman, Adam	0.4	Call with BRG re case items including
17					investigation requests, budget to actuals,
18					and other case items.
19	20	6/27/2019	Kaneb, Blair	0.4	Participate on call with BRG re: case
20					update.
21	20	7/11/2019	Saltzman, Adam	0.4	Host weekly call with BRG re sale
22					update, budget to actual, and other case
23					items.
24	20	7/11/2019	Saltzman, Adam	0.3	Review and edit call recap for
25					distribution to FTI team.
26	20	7/11/2019	Saltzman, Adam	1.0	Meeting prep for hosting weekly call
27					with BRG.
28	20	7/11/2019	Kaneb, Blair	0.5	Participate on weekly call with BRG.
	20	7/11/2019	Lucas, Robert	0.5	Attend weekly call with BRG re sale
					update, budget to actual, and other case
					items.
	20	7/12/2019	Nelson, Cynthia A	0.3	Confer with FTI team regarding
					outstanding issues and call with BRG.
	20	7/19/2019	Nelson, Cynthia A	0.8	Participate in call with Debtors'
					professionals along with UCC counsel to
					discuss plan issues; follow-up with FTI
					team.
	20	7/19/2019	Saltzman, Adam	0.7	Call with Dentons, BRG, and Milbank re
					Subcon.
	20	7/19/2019	Saltzman, Adam	0.2	Review notes re Subcon discussion.

1	20	7/19/2019	Kaneb, Blair	0.7	Participate on call with the Debtors re: decon versus subcon.
2	20	7/19/2019	Zucker, Clifford	0.8	Call with debtor om substantive consolidation.
3					
4	20	7/20/2019	Nelson, Cynthia A	0.2	Confer via email with Debtors professionals regarding follow-up call on plan.
5	20	7/22/2019	Saltzman, Adam	0.8	Call with Dentons, BRG, and Milbank re Plan, Timeline, DIP/Liquidity and other case items.
6					
7	20	7/22/2019	Kaneb, Blair	0.9	Participate on call with Debtors re: Plan.
8					
9	20	7/25/2019	Ganti, Narendra	0.5	Call with BRG to discuss substantive consolidation, sale closing process, and DIP extension.
10	20	7/25/2019	Kaneb, Blair	0.4	Participate on weekly update call with BRG.
11	20	7/31/2019	Nelson, Cynthia A	0.2	Confer with FTI colleagues regarding calls and inquiries of Debtors regarding subcon analysis and insurance coverage.
12					
13	20	8/1/2019	Saltzman, Adam	0.8	Weekly call with BRG re DIP budget, sale status, plan, and other case items.
14	20	8/1/2019	Kaneb, Blair	0.9	Participate on weekly update call with BRG.
15					
16	20	8/5/2019	Ganti, Narendra	0.3	Call with BRG to discuss Sub Con analysis.
17	20	8/5/2019	Star, Samuel	1.0	Call with Debtors and Committee re: basis for substantive consolidation, plan of reorganization timeline and subcon vs creditor recovery scenarios.
18					
19	20	8/15/2019	Saltzman, Adam	0.4	Draft agenda for call for BRG weekly meeting on status and case questions.
20					
21	20	8/15/2019	Saltzman, Adam	0.5	Call with BRG to discuss DIP extension, sale process, and subcon/decon.
22	20	8/15/2019	Ganti, Narendra	0.5	Call with BRG to discuss DIP extension, sale process, and subcon/decon.
23					
24	20	8/22/2019	Saltzman, Adam	0.5	Discussion with D. Galfus (BRG) re case update and AG developments.
25	20	8/29/2019	Saltzman, Adam	0.8	Weekly update call with BRG.

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**20 Total**

**39.7**

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1	21	5/3/2019	Ganti, Narendra	0.5	Participate on call with Counsel to discuss SGM, QAF, Investigation, and Premier.
2					
3	21	5/3/2019	Nelson, Cynthia A	0.5	Participate in weekly update call with UCC counsel to discuss case status including investigations of pre-petition transactions.
4					
5	21	5/3/2019	Saltzman, Adam	0.5	Participate on call with Milbank re case status and reporting for next UCC meeting.
6	21	5/3/2019	Ganti, Narendra	0.6	Review update to Committee.
7					
8	21	5/6/2019	Ganti, Narendra	0.5	Participate in call with Committee to discuss Premier, QAF, Investigation and other issues.
9	21	5/6/2019	Saltzman, Adam	0.5	Participate in call with Committee to discuss Premier, QAF, Investigation and other issues.
10					
11	21	5/12/2019	Nelson, Cynthia A	0.5	Review agenda for UCC call and confer with FTI team members regarding meeting with UCC and prep meeting with counsel.
12					
13	21	5/13/2019	Ganti, Narendra	1.0	Review and revise update to Committee.
14					
15	21	5/13/2019	Nelson, Cynthia A	0.2	Confer with FTI team regarding UCC call and analyze proposed Premier settlement.
16	21	5/14/2019	Ganti, Narendra	0.5	Participate on call with Committee to discuss AG submission, class action claims, premier settlement, and other issues.
17					
18	21	5/14/2019	Saltzman, Adam	0.5	Participate on UCC Update call.
19					
20	21	5/14/2019	Zucker, Clifford	0.5	Participate on Committee call on financial and legal update.
21	21	5/14/2019	Ganti, Narendra	0.5	Review final version of update to Committee.
22	21	5/14/2019	Ganti, Narendra	0.4	Prepare for call with Committee.
23					
24	21	5/15/2019	Star, Samuel	0.1	Participate on call with UCC members re: asset values at non-debtor entities (partial participation).
25	21	5/19/2019	Nelson, Cynthia A	0.2	Review proposed agenda for UCC meeting and confer with N. Ganti.
26					
27	21	5/20/2019	Ganti, Narendra	0.3	Attend call with Committee to discuss secured creditors litigation, AG meeting, plan of reorganization, and premier.
28					

1	21	5/20/2019	Ganti, Narendra	0.3	Participate on call with Milbank to discuss work streams, open issues, and tasks needed to be completed.
2					
3	21	5/20/2019	Zucker, Clifford	0.3	Participate on committee call on financial and legal update.
4	21	5/20/2019	Nelson, Cynthia A	0.5	Participate along with UCC counsel in weekly update with UCC regarding case status and issues, including claims and potential litigation.
5					
6	21	5/24/2019	Ganti, Narendra	0.9	Participate on call with Milbank to discuss Investigation, POR, QAF and other issues.
7					
8	21	5/24/2019	Nelson, Cynthia A	0.9	Participate in weekly call with Milbank to review case issues and prepare for UCC call.
9	21	5/24/2019	Star, Samuel	0.9	Participate on call with Milbank re: workstream status including asset sales and value allocation, preference analysis, QAF issues, investigations status and potential POR issues (e.g. subcon).
10					
11					
12	21	5/24/2019	Kaneb, Blair	0.9	Participate on call with Milbank re: agenda items.
13	21	5/24/2019	Zucker, Clifford	0.9	Participate on call with counsel on open issues and work plan.
14					
15	21	5/24/2019	Ganti, Narendra	0.8	Review updated presentation to Committee re budget to actual and new budget.
16	21	5/24/2019	Nelson, Cynthia A	0.2	Review and provide comments on agenda for UCC call to Milbank.
17					
18	21	5/24/2019	Nelson, Cynthia A	0.2	Review agenda for call with Milbank.
19	21	5/24/2019	Zucker, Clifford	0.4	Review and analyze work stream memo from counsel.
20					
21	21	5/28/2019	Ganti, Narendra	0.5	Participate on call with Committee to discuss AG process, Investigations, and class actions claims.
22	21	5/28/2019	Nelson, Cynthia A	0.5	Participate in call with UCC along with UCC counsel.
23					
24	21	5/28/2019	Star, Samuel	0.5	Participate on call with UCC re: causes of action and draft complaint.
25	21	5/28/2019	Zucker, Clifford	0.2	Participate on call with counsel on debtor management meeting.
26	21	5/28/2019	Zucker, Clifford	0.5	Participate on committee call on financial and legal update.
27					
28					

1	21	5/29/2019	Zucker, Clifford	0.6	Participate on call with counsel on complaints with secured creditors.
2	21	5/31/2019	Ganti, Narendra	0.7	Review update to Committee.
3					
4	21	5/31/2019	Nelson, Cynthia A	0.3	Prepare email regarding issues for discussion with UCC counsel and confer with UCC counsel regarding meetings schedule and scope.
5					
6	21	5/31/2019	Ganti, Narendra	0.5	Participate on call with FTI team (C. Nelson, C. Zucker, and B. Kaneb) re: POR, cash flows, and sale process.
7					
8	21	5/31/2019	Zucker, Clifford	0.5	Participate on call with team on case status and work plan.
9	21	6/3/2019	Ganti, Narendra	0.3	Review updated presentation to Committee.
10	21	6/3/2019	Ganti, Narendra	0.5	Call with Committee and Milbank to discuss Investigation, POR, Cash Flow, and DIP appeal.
11					
12	21	6/3/2019	Ganti, Narendra	0.5	Call with Milbank to discuss outstanding issues, upcoming Debtor meeting, and investigation.
13					
14	21	6/3/2019	Ganti, Narendra	0.6	Prepare for call with Committee and identify agenda items for discussion including cash flow, sale process, investigation, and POR.
15					
16	21	6/3/2019	Nelson, Cynthia A	0.5	Confer with Milbank in advance of UCC weekly call to discuss pending meeting with Debtor and issues to be addressed on call relative to the sale and plan process.
17					
18	21	6/3/2019	Nelson, Cynthia A	0.5	Participate in weekly call with UCC along with counsel to discuss status of sale, plan, claims analysis and conversations with AG.
19					
20	21	6/3/2019	Saltzman, Adam	0.5	Call with Milbank to discuss outstanding issues, upcoming Debtor meeting, and investigation.
21					
22	21	6/3/2019	Saltzman, Adam	0.5	Participate on update call with UCC.
23					
24	21	6/3/2019	Kaneb, Blair	0.3	Participate on committee call.
25	21	6/3/2019	Zucker, Clifford	0.3	Committee call on financial and legal update.
26	21	6/3/2019	MacDonald, Charlene	0.3	Participate on call with Milbank to discuss possible public affairs tactics.
27					
28	21	6/6/2019	Nelson, Cynthia A	0.5	Participate in call with UCC counsel to discuss next steps from meeting with

1					Debtors and to prepare for weekly UCC call.
2	21	6/6/2019	Lucas, Robert	1.0	Conference call with FTI team re discussion with debtors.
3					
4	21	6/7/2019	Ganti, Narendra	0.5	Call with Milbank to discuss upcoming committee call, QAF, MOB Financing, and AG review.
5	21	6/7/2019	Saltzman, Adam	0.5	Conference call with Milbank re status on various case points.
6					
7	21	6/7/2019	Kaneb, Blair	0.5	Participate on weekly call with Milbank.
8	21	6/10/2019	Ganti, Narendra	0.5	Review Agenda items and prepare for Committee call.
9					
10	21	6/10/2019	Ganti, Narendra	0.5	Participate in call with Committee to discuss sale process, AG review, Investigation, and QAF.
11	21	6/10/2019	Nelson, Cynthia A	0.5	Participate in weekly update call with UCC, along with UCC counsel to discuss update from meeting with Debtors and other case issues.
12					
13	21	6/10/2019	Saltzman, Adam	0.5	Participate on UCC Update call.
14					
15	21	6/10/2019	Lucas, Robert	0.5	Participate on UCC update call.
16	21	6/10/2019	Kaneb, Blair	0.3	Participate on weekly committee call.
17					
18	21	6/10/2019	Zucker, Clifford	0.5	Committee call on financial and legal update.
19	21	6/13/2019	Kaneb, Blair	0.6	Participate on professionals call with BRG.
20	21	6/17/2019	Ganti, Narendra	0.8	Call with Committee to discuss AG review, POR, secured creditor litigation, and upcoming hearings.
21					
22	21	6/17/2019	Ganti, Narendra	0.5	Call with Milbank team to discuss AG review, DIP budget, and POR.
23	21	6/17/2019	Nelson, Cynthia A	0.9	Participate in weekly UCC call along with UCC counsel, including with respect to approach on discussions with AG.
24					
25	21	6/17/2019	Nelson, Cynthia A	0.3	Participate in weekly update call with UCC counsel in advance of call with UCC, including to discuss approach on AG strategy.
26					
27	21	6/17/2019	Saltzman, Adam	0.7	Participate on UCC update call.
28					

1	21	6/17/2019	Saltzman, Adam	0.3	Call with Milbank team to discuss AG review, DIP budget, and POR.
2	21	6/17/2019	Kaneb, Blair	0.7	Participate on committee call re: case update.
3					
4	21	6/17/2019	Kaneb, Blair	0.3	Participate on call with Milbank re: case update.
5	21	6/17/2019	Zucker, Clifford	0.7	Committee call on financial and legal update.
6					
7	21	6/17/2019	Zucker, Clifford	0.4	Review comments to report to committee on operations.
8	21	6/17/2019	MacDonald, Charlene	0.5	Discuss public affairs strategies for building support for KPC sale with Milbank and FTI team.
9					
10	21	6/20/2019	Lucas, Robert	0.5	Participate in UCC call.
11	21	6/20/2019	Lucas, Robert	0.5	Participate in committee call to discuss AG related matters.
12					
13	21	6/20/2019	Kaneb, Blair	0.5	Participate on committee call.
14	21	6/20/2019	Zucker, Clifford	0.5	Committee call on financial and legal update.
15	21	6/20/2019	Ganti, Narendra	0.7	Call with Committee to discuss AG review strategy.
16					
17	21	6/20/2019	Nelson, Cynthia A	0.7	Participate in prep call with UCC counsel and the call with UCC to discuss public affairs approach with AG.
18	21	6/20/2019	MacDonald, Charlene	3.1	Prepare and present public affairs strategy to UCC.
19					
20	21	6/21/2019	Ganti, Narendra	0.6	Review updated presentation to Committee.
21	21	6/24/2019	Ganti, Narendra	0.5	Attend call with Committee to discuss AG review, DIP budget, Investigation, and other motions.
22					
23	21	6/24/2019	Ganti, Narendra	0.3	Prepare for Committee call, review agenda, and DIP budget.
24	21	6/24/2019	Ganti, Narendra	0.5	Call with Milbank to discuss upcoming Committee call, AG meeting, and Investigation.
25					
26	21	6/24/2019	Ganti, Narendra	0.5	Review UCC final version of UCC presentation.
27	21	6/24/2019	Nelson, Cynthia A	0.5	Confer with UCC counsel to prepare for weekly call with UCC including in connection with public affairs strategy.
28					



1	21	6/24/2019	Nelson, Cynthia A	0.5	Participate in weekly call with UCC, along with UCC counsel, to discuss case including approach on public affairs strategy.
2					
3	21	6/24/2019	Star, Samuel	0.3	Discuss case strategy with Milbank.
4					
5	21	6/24/2019	Saltzman, Adam	0.5	Participate on strategy call with Milbank.
6	21	6/24/2019	Saltzman, Adam	0.4	Participate on UCC update call.
7					
8	21	6/24/2019	Kaneb, Blair	0.5	Participate on professionals call with Milbank.
9	21	6/24/2019	Kaneb, Blair	0.5	Participate on weekly call with UCC.
10	21	6/24/2019	Zucker, Clifford	0.4	Call with counsel on bondholder discussions.
11					
12	21	6/24/2019	Zucker, Clifford	0.4	Committee call on financial and legal update.
13	21	6/24/2019	Zucker, Clifford	0.4	Call with counsel on committee agenda and talking points.
14					
15	21	6/26/2019	Nelson, Cynthia A	0.2	Confer with UCC counsel regarding discussion with secured creditors.
16	21	6/28/2019	Nelson, Cynthia A	0.2	Confer with team members regarding case status and next meeting.
17	21	7/5/2019	Nelson, Cynthia A	0.3	Review and respond to emails from counsel regarding agenda and other issues for consideration on UCC call.
18					
19	21	7/8/2019	Ganti, Narendra	0.5	Prepare for and attend Committee call.
20	21	7/8/2019	Saltzman, Adam	0.2	Weekly call with the UCC.
21					
22	21	7/8/2019	Zucker, Clifford	0.2	Committee call on financial and legal update.
23	21	7/10/2019	Lucas, Robert	0.5	Discussion regarding comments to latest updates to UCC presentation.
24	21	7/12/2019	Ganti, Narendra	0.2	Call with Milbank to discuss Marillac, Preferences, and Investigation.
25					
26	21	7/12/2019	Ganti, Narendra	0.7	Review update to UCC.
27	21	7/12/2019	Saltzman, Adam	1.4	Review and revise UCC presentation for 7/15/19 call with committee.
28					



1	21	7/14/2019	Nelson, Cynthia A	0.2	Review and respond to emails from UCC counsel.
2	21	7/15/2019	Ganti, Narendra	0.3	Call with Committee to discuss Marillac, DIP Budget, and POR.
3					
4	21	7/15/2019	Ganti, Narendra	0.4	Review Agenda and UCC update prior to Committee call.
5	21	7/15/2019	Nelson, Cynthia A	0.3	Participate in weekly call with UCC along with UCC counsel.
6					
7	21	7/15/2019	Saltzman, Adam	3.4	Prepare summary for leading FTI presentation for UCC call.
8	21	7/15/2019	Saltzman, Adam	0.2	Finalize UCC presentation and distribute to Milbank.
9	21	7/15/2019	Saltzman, Adam	0.3	Participate in UCC update call.
10					
11	21	7/15/2019	Kaneb, Blair	0.4	Participate on committee call.
12	21	7/15/2019	Zucker, Clifford	0.6	Review comments to operational report to committee.
13					
14	21	7/22/2019	Ganti, Narendra	0.3	Prepare for and attend Committee Call to discuss POR and Sub Con.
15	21	7/22/2019	Saltzman, Adam	0.2	Weekly update call with UCC.
16	21	7/22/2019	Kaneb, Blair	0.2	Participate on weekly Committee Call.
17					
18	21	7/22/2019	Zucker, Clifford	0.2	Committee call on financial and legal update.
19	21	7/25/2019	Ganti, Narendra	0.8	Review updated presentation to Committee.
20					
21	21	7/25/2019	Saltzman, Adam	0.6	Review updated presentation to Committee.
22	21	7/26/2019	Saltzman, Adam	1.7	Review updated presentation to Committee.
23	21	7/26/2019	Saltzman, Adam	0.5	Review and discuss committee presentation with FTI team.
24					
25	21	7/26/2019	Zucker, Clifford	0.7	Review comments to report to committee on operations.
26	21	7/29/2019	Ganti, Narendra	0.5	Call with Committee to discuss recovery analysis, Marillac, and POR.
27					
28					

1	21	7/29/2019	Ganti, Narendra	0.5	Prepare for Committee call. Review recovery analysis, DIP budget to actuals and SCC closing statement.
2					
3	21	7/29/2019	Ganti, Narendra	0.5	Review agenda prior to Committee call and prepare update notes.
4	21	7/29/2019	Nelson, Cynthia A	0.5	Participate in call with UCC and UCC counsel regarding case status.
5	21	7/29/2019	Saltzman, Adam	0.5	Participate in UCC update call.
6					
7	21	7/29/2019	Saltzman, Adam	1.1	Prep for UCC call.
8	21	7/29/2019	Kaneb, Blair	0.5	Participate on weekly committee call.
9					
10	21	7/29/2019	Zucker, Clifford	0.5	Committee call on financial and legal update.
11	21	8/2/2019	Ganti, Narendra	0.4	Call with Milbank re: Sub Con, upcoming Committee meeting.
12	21	8/5/2019	Saltzman, Adam	0.7	Prepare for Committee call.
13					
14	21	8/5/2019	Ganti, Narendra	0.3	Call with Milbank to discuss Sub Con and Committee meetings and presentation to Committee.
15	21	8/5/2019	Ganti, Narendra	0.6	Prepare for and attend Committee call to discuss Marillac, Sub-Con, and June MOR.
16					
17	21	8/5/2019	Nelson, Cynthia A	1.5	Participate in call with UCC and Debtors' professionals and in follow-up call with UCC to discuss subcon and other case matters.
18					
19	21	8/5/2019	Nelson, Cynthia A	0.5	Confer with N. Ganti and UCC Counsel via email to prepare for call with Debtors' professionals and UCC regarding subcon.
20					
21	21	8/5/2019	Kaneb, Blair	1.0	Participate on committee call with Debtor's counsel re: subcon.
22	21	8/5/2019	Zucker, Clifford	0.4	Committee call on financial and legal issues and update.
23					
24	21	8/11/2019	Star, Samuel	0.2	Discussions with Counsel re: UCC call agenda and subcon vs decon analysis.
25	21	8/12/2019	Saltzman, Adam	1.6	Prep for UCC call re subcon.
26	21	8/12/2019	Saltzman, Adam	0.6	Participate in weekly call with UCC along with UCC counsel to discuss FTI's subcon analysis among other case issues.
27					
28					

1	21	8/12/2019	Ganti, Narendra	0.7	Review final version of Committee presentation re: subcon/Decon.
2	21	8/12/2019	Ganti, Narendra	0.5	Call with Milbank to discuss Decon/subcon analysis prior to committee call.
3					
4	21	8/12/2019	Ganti, Narendra	0.6	Call with Committee to discuss Subcon/Decon discussion.
5	21	8/12/2019	Star, Samuel	0.7	Call with UCC re: subcon vs decon analysis addressing impact on creditor recoveries and POR timeline.
6					
7	21	8/16/2019	Ganti, Narendra	0.5	Call with Milbank to discuss upcoming Committee meeting and Subcon.
8	21	8/19/2019	Ganti, Narendra	0.2	Call with creditor to discuss subcon/decon and POR.
9					
10	21	8/19/2019	Ganti, Narendra	0.5	Prepare for and attend call with Creditor to discuss subcon/decon.
11	21	8/19/2019	Ganti, Narendra	0.8	Review and revise updated presentation to the UCC.
12	21	8/19/2019	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss subcon/decon, cash flow, and POR.
13					
14	21	8/19/2019	Star, Samuel	0.3	Call with UCC re: subcon issues and position on POR, exclusivity extension, mediation and current projected liquidity and recent operating results.
15					
16	21	8/19/2019	Saltzman, Adam	0.4	Participate in UCC update call.
17	21	8/19/2019	Saltzman, Adam	0.5	Participate in UCC weekly update call.
18					
19	21	8/19/2019	Saltzman, Adam	1.4	Update UCC deck for presentation to committee.
20	21	8/19/2019	Saltzman, Adam	2.4	Prep for leading FTI portion of UCC meeting.
21					
22	21	8/23/2019	Star, Samuel	0.5	Call with Milbank re: comments on proposed plan of liquidation, AG report and shift to use cash collateral.
23	21	8/23/2019	Zucker, Clifford	0.4	Call with counsel on weekly update; POL, AG.
24					
25	21	8/23/2019	Ganti, Narendra	0.5	Call with Milbank to discuss POR, AG responses, and Mediation.
26	21	8/23/2019	Nelson, Cynthia A	0.9	Prepare for and participate in call with UCC counsel and FTI to discuss proposed plan, mediation, subcon, AG review and other case issues.
27					
28					

1	21	8/23/2019	Saltzman, Adam	0.4	Call with Milbank re Plan and other case items.
2	21	8/23/2019	Zucker, Clifford	0.3	Call with PBGC on case update.
3					
4	21	8/25/2019	Nelson, Cynthia A	0.3	Review and respond to emails regarding UCC meeting and status of various case issues.
5	21	8/26/2019	Saltzman, Adam	0.3	Weekly update call with UCC.
6					
7	21	8/26/2019	Ganti, Narendra	0.5	Prepare for and attend call with Milbank and Committee to discuss POR, AG report, and mediation.
8	21	8/26/2019	Nelson, Cynthia A	0.3	Participate in weekly call with UCC along with UCC counsel to discuss status of plan and other matters.
9					
10	21	8/26/2019	Zucker, Clifford	0.3	Committee call on financial and legal update.
11	21	8/29/2019	Saltzman, Adam	0.4	Attend UCC update call.
12					
13	21	8/29/2019	Ganti, Narendra	0.5	Call with committee to discuss Mediation brief, AG letter, and cash collateral.
14	21	8/29/2019	Nelson, Cynthia A	0.5	Participate in call with UCC along with UCC counsel in connection with various case issues including mediation brief, cash collateral order and AG conditions on KPC sale.
15					
16					
17	<b>21 Total</b>			<b>95.1</b>	
18	22	5/20/2019	MacDonald, Charlene	1.2	Participate on follow up calls with Sean McCluskie concerning AG's review process for proposed sale of Verity assets.
19					
20	22	5/20/2019	Nelson, Cynthia A	0.3	Follow-up on submission to AG's office of information regarding sale.
21					
22	22	5/24/2019	MacDonald, Charlene	0.4	Participated in call with Milbank and FTI to discuss regulators perceptions of proposed sale of Verity assets (partial participation).
23					
24	22	5/28/2019	MacDonald, Charlene	1.2	Worked with media and digital team to conduct analyze media landscape around proposed sale of Verity assets.
25					
26	22	6/3/2019	Star, Samuel	0.1	Review media coverage analysis on asset sales.
27	22	6/3/2019	Cronkite IV, Walter	3.0	Prepare materials related to the Office of the Attorney General.
28					

1	22	6/3/2019	MacDonald, Charlene	0.8	Review and edit media landscape document to inform next step in public affairs strategy.
2					
3	22	6/6/2019	Zucker, Clifford	0.5	Review comments to media landscape analysis and political outreach.
4	22	6/7/2019	Nelson, Cynthia A	0.4	Identify issues to be discussed with AG and discuss recommended approach with C. MacDonald.
5					
6	22	6/7/2019	MacDonald, Charlene	0.2	Discuss AG review of bid for Verity and discussed possible public affairs strategy with C. Nelson.
7	22	6/11/2019	Caves, Jefferson	1.1	Draft stakeholder analysis for local and state government.
8					
9	22	6/13/2019	Nelson, Cynthia A	0.5	Confer via email and phone conversation with C. MacDonald regarding status and approach with AG's office.
10	22	6/13/2019	MacDonald, Charlene	0.2	Outreach to Attorney General's office to clarify timing of approval process.
11					
12	22	6/14/2019	Nelson, Cynthia A	0.5	Confer with C. MacDonald and review proposed approach with respect to communication with AG.
13	22	6/14/2019	Caves, Jefferson	2.8	Create public affairs strategy deck for presentation to Committee outlining media and political outreach and influence plan.
14					
15	22	6/14/2019	MacDonald, Charlene	1.1	Revise public affairs strategy document.
16					
17	22	6/15/2019	MacDonald, Charlene	2.9	Develop memo for UCC on proposed public affairs strategy and tactics.
18					
19	22	6/16/2019	Nelson, Cynthia A	0.8	Finalize and circulate draft memo regarding potential public affairs strategy.
20	22	6/17/2019	Zucker, Clifford	0.3	Review and analyze public offers memo.
21					
22	22	6/17/2019	Zucker, Clifford	0.3	Review and analyze Verity IAG correspondence on review.
23	22	6/17/2019	Zucker, Clifford	0.8	Review comments to public offering strategy plan.
24	22	6/17/2019	Ganti, Narendra	0.4	Review updated strategy memo for AG meetings and approval of sale.
25					
26	22	6/17/2019	Nelson, Cynthia A	0.4	Review and respond to emails with FTI team and counsel regarding approach to discussions with AG.
27	22	6/18/2019	Ganti, Narendra	0.3	Review Debtors letters to AG re sale and approval to KPC.
28					

1	22	6/18/2019	Whitney, John	3.2	Create proposal for the Office of the Attorney General.
2	22	6/18/2019	Whitney, John	1.5	Continue to create proposal for the Office of the Attorney General.
3					
4	22	6/18/2019	MacDonald, Charlene	0.6	Discussed possible media outreach strategy with California-based team members.
5	22	6/19/2019	Zucker, Clifford	0.4	Review and analyze revised AG approach memo.
6					
7	22	6/19/2019	Nelson, Cynthia A	0.1	Confer with C. MacDonald regarding proposal for public affairs.
8	22	6/19/2019	Caves, Jefferson	3.2	Prepare analysis report on political situation, demographics and elected officials for areas including Verity hospitals.
9					
10	22	6/19/2019	MacDonald, Charlene	3.2	Prepare public affairs strategy presentation to enhance the UCC's positioning.
11					
12	22	6/19/2019	MacDonald, Charlene	0.9	Continue to prepare public affairs strategy presentation to enhance the UCC's positioning.
13					
14	22	6/19/2019	MacDonald, Charlene	0.5	Discuss potential media outreach strategy for UCC with Irma Gomez-Dib.
15	22	6/20/2019	Saltzman, Adam	0.5	Review and analyze AG strategy.
16	22	6/20/2019	Zucker, Clifford	0.2	Call with counsel on AG outreach program.
17					
18	22	6/20/2019	Ganti, Narendra	0.5	Review updated presentation to Committee re: AG review and timeline.
19					
20					
21	22	6/20/2019	Nelson, Cynthia A	0.5	Review and provide comments on materials for public affairs proposal to UCC.
22	22	6/20/2019	MacDonald, Charlene	3.2	Prepare public affairs strategy to UCC.
23					
24	22	6/23/2019	Nelson, Cynthia A	0.5	Review public affairs proposal.
25	22	6/24/2019	Zucker, Clifford	0.5	Review comments to counsel memo on AG discussion points.
26					
27	22	6/25/2019	Nelson, Cynthia A	0.3	Confer with C. MacDonald regarding outcome of UCC discussion on public affairs.
28					

1	22	6/26/2019	Saltzman, Adam	1.6	Review and analyze AG submission documents.
2	22	6/26/2019	Saltzman, Adam	1.1	Review and analyze AG submission documents.
3					
4	22	6/27/2019	Saltzman, Adam	1.8	Review AG submission files in connection with SGM deal.
5	<hr/>				
6	<b>22 Total</b>			<b>44.8</b>	
7	24	5/14/2019	Hellmund-Mora, Marili	0.5	Finalize March fee application.
8	24	5/15/2019	Saltzman, Adam	1.8	Review April 2019 Fee App.
9					
10	24	5/21/2019	Hellmund-Mora, Marili	1.0	Prepare the April fee application.
11	24	5/22/2019	Hellmund-Mora, Marili	0.6	Prepare the April fee application.
12	24	5/24/2019	Ganti, Narendra	1.5	Review April Fee Statement for Verity.
13					
14	24	5/28/2019	Ganti, Narendra	1.0	Review and Revise April 2019 fee application.
15	24	5/28/2019	Kaneb, Blair	1.9	Incorporate team's edits into March fee application.
16					
17	24	6/4/2019	Kaneb, Blair	3.1	Prepare second interim fee application exhibits.
18	24	6/4/2019	Kaneb, Blair	1.9	Prepare second interim fee application document.
19	24	6/5/2019	Kaneb, Blair	2.1	Prepare second interim fee application.
20					
21	24	6/7/2019	Hellmund-Mora, Marili	0.9	Prepare May fee application.
22					
23	24	6/7/2019	Saltzman, Adam	0.2	Correspondence with team re May 2019 fee app.
24	24	6/7/2019	Saltzman, Adam	0.6	Review Second Interim Fee App.
25					
26	24	6/10/2019	Kaneb, Blair	3.1	Prepare May fee application.
27	24	6/11/2019	Hellmund-Mora, Marili	0.5	Generate fee estimate in connection with reporting budget.
28					

1	24	6/11/2019	Kaneb, Blair	2.1	Prepare May fee application.
2	24	6/12/2019	Saltzman, Adam	0.4	Correspondence re invoices and billing.
3					
4	24	6/13/2019	Hellmund-Mora, Marili	0.9	Generate fee estimate in connection with reporting budget.
5	24	6/17/2019	Hellmund-Mora, Marili	0.5	Generate fee estimate in connection with reporting budget.
6					
7	24	6/17/2019	Saltzman, Adam	1.3	Review May Fee Application.
8	24	6/18/2019	Ganti, Narendra	0.8	Review May 2019 fee statement.
9					
10	24	6/18/2019	Kaneb, Blair	0.8	Finalize VHS fee application per team's comments.
11	24	7/1/2019	Saltzman, Adam	3.1	Review FTI second interim fee application.
12	24	7/2/2019	Kaneb, Blair	0.2	Make changes to interim fee app based on team's comments.
13					
14	24	7/3/2019	Saltzman, Adam	1.1	Review FTI second interim fee application.
15	24	7/8/2019	Hellmund-Mora, Marili	0.5	Finalize the fee application.
16					
17	24	7/8/2019	Saltzman, Adam	1.7	Review and preparation of June 2019 Fee App.
18	24	7/8/2019	Lucas, Robert	0.9	Review and collect FTI professional bios to prepare for second interim fee application.
19					
20	24	7/9/2019	Lucas, Robert	2.8	Preparation of June exhibits for second interim fee application.
21	24	7/10/2019	Saltzman, Adam	0.7	Prepare June 2019 Fee App.
22					
23	24	7/10/2019	Lucas, Robert	0.4	Collection of FTI professional bios related to second interim fee application.
24	24	7/10/2019	Lucas, Robert	2.9	Preparation of exhibits related to June fee application.
25					
26	24	7/10/2019	Kaneb, Blair	3.2	Prepare June fee application.
27					
28					



1	24	7/11/2019	Lucas, Robert	0.5	Collection of FTI professional bios related to interim fee app preparation.
2					
3	24	7/11/2019	Kaneb, Blair	1.7	Prepare June fee application.
4	24	7/12/2019	Lucas, Robert	1.1	Continue preparation of exhibits related to June fee application.
5					
6	24	7/15/2019	Ganti, Narendra	0.8	Review June 2019 fee statement for Verity.
7	24	7/15/2019	Saltzman, Adam	0.4	Review and comment on June 2019 FTI Fee App.
8					
9	24	7/15/2019	Lucas, Robert	0.3	Updates to interim fee application bios.
10	24	7/15/2019	Kaneb, Blair	0.8	Incorporate team's comments into June fee app.
11	24	7/18/2019	Lucas, Robert	1.9	Adjustments to June fee application.
12					
13	24	7/19/2019	Saltzman, Adam	0.6	Finalize Second Interim Fee App and distribute to Milbank.
14					
15	24	7/24/2019	Ganti, Narendra	0.5	Review June fee statement.
16	24	8/13/2019	Ganti, Narendra	0.3	Email exchange with Milbank re: upcoming hearing on 2nd interim fee application and status of same.
17					
18	24	8/20/2019	Hellmund-Mora, Marili	0.5	Generate fee estimate in connection with reporting budget.
19	24	8/21/2019	Saltzman, Adam	1.0	Prepare July Fee App.
20					
21	24	8/22/2019	Saltzman, Adam	0.9	Prepare July 2019 Fee App.
22	24	8/23/2019	Ganti, Narendra	0.8	Review and revise July fee statement.
23	24	8/23/2019	Saltzman, Adam	2.8	Prepare July 2019 Fee App.
24					
25	24	8/26/2019	Saltzman, Adam	0.5	Finalize and send July Fee app to Milbank for filing.
26	24	8/26/2019	Ganti, Narendra	0.5	Review and revise updated July fee statement.
27					
28	<b>24 Total</b>			<b>60.9</b>	

1	25	6/4/2019	Zucker, Clifford	7.0	Travel time to LA for debtor meetings.
2	25	6/5/2019	Nelson, Cynthia A	0.3	Travel time from Dentons office to FTI
3					office.
4	25	6/7/2019	Zucker, Clifford	7.0	Travel from LA meetings.

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5					
6	<b>25 Total</b>			<b>14.3</b>	

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7	<b>Grand Total</b>			<b>1,092.6</b>	
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**EXHIBIT D**  
**VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER**  
**SUMMARY OF EXPENSES**  
**FOR THE PERIOD MAY 1, 2019 TO AUGUST 31, 2019**

<b>Expense Type</b>	<b>Amount</b>
Airfare	\$1,596.60
Lodging	1,262.57
Research	48.40
Transportation	276.66
Working Meal	243.37
<b>Total</b>	<b>\$3,427.60</b>

**EXHIBIT E**  
**VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER**  
**EXPENSE DETAIL**  
**FOR THE PERIOD MAY 1, 2019 TO AUGUST 31, 2019**

<b>Date</b>	<b>Professional</b>	<b>Expense Type</b>	<b>Expense Detail</b>	<b>Amount</b>
6/4/2019	Zucker, Clifford	Airfare	Airfare - Clifford Zucker, EWR - LAX, 06/04/2019 - 06/07/2019. Client visit.	\$1,596.60
<b>Airfare Total</b>				<b>1,596.60</b>
6/7/2019	Zucker, Clifford	Lodging	Lodging - Clifford Zucker 06/04/2019 - 06/07/2019. Client visit - Hotel rate.	1,262.57
<b>Lodging Total</b>				<b>1,262.57</b>
3/31/2019	Yozzo, John	Research	Pacer Service Center Pacer Online Research Tool	1.60
6/30/2019	Yozzo, John	Research	Pacer Service Center (PACER) PACER online research tool - Verity Health.	46.80
<b>Research Total</b>				<b>48.40</b>
6/4/2019	Zucker, Clifford	Transportation	Taxi - Clifford Zucker, Home - Newark Airport. Client visit.	48.00
6/4/2019	Zucker, Clifford	Transportation	Taxi - Clifford Zucker, LAX Airport - Hotel. Client visit.	21.22
6/5/2019	Zucker, Clifford	Transportation	Taxi - Clifford Zucker, Hotel - Client meeting. Client visit.	22.99
6/5/2019	Zucker, Clifford	Transportation	Taxi - Clifford Zucker, Client site - Meeting. Client visit.	6.02
6/6/2019	Zucker, Clifford	Transportation	Taxi - Clifford Zucker, Hotel - Client meeting. Client visit.	30.20
6/6/2019	Zucker, Clifford	Transportation	Taxi - Clifford Zucker, Client meeting - Hotel. Client visit.	24.61
6/7/2019	Zucker, Clifford	Transportation	Taxi - Clifford Zucker, Newark Airport - Home. Client visit.	55.00
6/7/2019	Zucker, Clifford	Transportation	Taxi - Clifford Zucker, Hotel - LAX Airport. Client visit.	24.31
7/22/2019	Kaneb, Blair	Transportation	Taxi from office to home after working late on case.	20.16
8/6/2019	Saltzman, Adam	Transportation	Taxi from office to home after working late on case.	12.36
8/8/2019	Saltzman, Adam	Transportation	Taxi from office to home after working late on case.	11.79
<b>Transportation Total</b>				<b>276.66</b>
3/18/2019	Kaneb, Blair	Working Meal	Meal while working late on case.	27.60

1	4/2/2019	Kaneb, Blair	Working Meal	Meal while working late on case.	25.85
2	4/2/2019	Saltzman, Adam	Working Meal	Meal while working late on case.	38.00
3	4/14/2019	Kaneb, Blair	Working Meal	Meal while working late on case.	20.83
4	5/14/2019	Kaneb, Blair	Working Meal	Meal while working late on case.	32.87
5	6/5/2019	Zucker, Clifford	Working Meal	Meals - Travel Related - Clifford Zucker. Client visit - FTI and Millbank meeting.	98.22

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**Meals Total** **243.37**

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**Grand Total** **\$ 3,427.60**

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**EXHIBIT 1**

# Jeff D. Benton

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Senior Managing Director

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## LOCATION

Washington, DC

## CERTIFICATIONS

Certified Public Accountant, Pennsylvania and Virginia

Certified Turnaround Professional

Certified Valuation Analyst

## PROFESSIONAL AFFILIATIONS

American College of Healthcare Executives

Healthcare Financial Management Association

American Institute of Certified Public Accountants

## EDUCATION

B.S., Accounting, St. Francis University

Jeff Benton is a Senior Managing Director in the Health Solutions practice. He has over 32 years of experience in healthcare finance, accounting and real estate, with an emphasis on mergers and acquisitions, turnaround, restructuring and workout projects for both stable and financially challenged clients.

Mr. Benton has provided healthcare consulting services for more than 15 years, having worked previously in the healthcare industry for 15 years prior. His engagements have included loan workouts, due diligence, operational turnarounds, valuations and process re-engineering. Much of his time has been in managing troubled situations and coordinating effective and timely response to critical situations.

In-industry experience includes holding a variety of senior finance positions, including Chief Financial Officer and business development positions, as well as Corporate Controller for a \$2 billion, six-hospital health system. As a board member, Mr. Benton has held seats on a Medicaid HMO, a state-wide integrated delivery system and a captive reinsurance company.

Mr. Benton served as the Chief Administrative Officer for a Hospital Corporation, where he managed its wind down operations after guiding the liquidation of its three-hospitals and as Trustee for a \$3 billion healthcare financing firm out of bankruptcy. Recently, he served as the Chief Strategic Implementation Officer ("CSIO") for a specialty cancer hospital, managing the creditor affairs that led to affiliation with a large teaching university health system and served as CSIO for a Catholic health system, managing the transaction diligence, transition and integration efforts for the sale of one of its facilities.

During his time in consulting, Mr. Benton has represented many clients throughout almost every healthcare sector, including hospitals (acute care, long-term acute, specialty, rural), health insurers, HMOs/managed care organizations, independent delivery systems, surgery centers, independent physician associations, physician practice management companies, ambulatory care clinics, skilled nursing facilities, home healthcare, medical suppliers, diagnostic imaging and assisted living. In addition, Mr. Benton has worked in numerous international health economies, including extensively in the UK, Kuwait, Vietnam, Colombia and around the Caribbean.

Mr. Benton holds a B.S. in accounting from St. Francis University. He is a Certified Public Accountant, Pennsylvania and Virginia, Certified Turnaround Professional and Certified Valuation Analyst. He is a member of the American College of Healthcare Executives, the Healthcare Financial Management Association and the American Institute of Certified Public Accountants.

## W. Michael Flaharty



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**11th Floor**

**New York, NY 10036**

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### **PROFESSIONAL AFFILIATIONS**

Xavier University, President's  
Advisory Board, 2007 – 2010

### **EDUCATION**

B.S., Xavier University

Michael Flaharty is a Managing Director at FTI Consulting and is based in New York. He is a member of the Global Insurance Services practice. Mr. Flaharty has more than 40 years of experience in claims management for the Property and Casualty insurance industry. Mr. Flaharty's expertise includes support on claims management, advice on claims technical and coverage issues, strategic planning to the claims industry related to operational strategies, claim technologies, predecessor and successor valuations and liquidation/runoff. He has been called upon as an expert in various insurance and reinsurance disputes and has served as interim management for various insurance and reinsurance operations, and third-party administrators.

Mr. Flaharty has provided subject matter services and testimony for several insurance and reinsurance claims disputes. This experience has involved a variety of coverages including professional liability, health care, mortgage insurance claims, mass tort, medical professional and multiple policy-year-trigger product and completed operations claims. He has been involved in the valuation, defense and management of coverage issues related to a variety of products including, TCP, personal hygiene (toxic shock syndrome), food (diacetyl), pharmaceutical (DES) and construction products (polybutylene products). These services have been performed in behalf of product manufacturers, insurer and the global reinsurance market.

Mr. Flaharty also supports clients in areas of insurance claims and claims operational solutions. These include the design, development, implementation and direct management of claim programs for medical professional insurers, liability trusts and self-insured organizations. Recent clients include Hanover Insurance, FOJP, AmTrust and The Law Offices of Kenneth R. Feinberg.

Mr. Flaharty's clients have included major manufacturers and senior management of insurers such as, Physicians Reciprocal Insurance Company, FOJP, CIGNA, United Guaranty, AIG, Covanta, DuPont-Dow, One Beacon, Chubb/ESIS, Safety Mutual and others. He has served in key claims leadership roles in behalf of a variety of liquidations and receiverships, assisting in the wind-down and resolution of outstanding claims. These include The State of Nevada Department of Insurance, EMLICO (Bermuda), Constellation Health Care, Pine Top (Illinois), Highlands Insurance, (PA and NY), Bothnia Re (Finland) and Reliance Insurance. He served as Conservator for Employers Casualty Insurance of Texas and, assisted on various claims and legal aspects of the EQUITAS wind-down.

Prior to joining FTI Consulting, Mr. Flaharty was owner and principal of a New York based consulting practice focused on claim strategy and operational improvement to the insurance industry. Mr. Flaharty was also president, GAB Robins Capital Partners Consulting, a global leader of specialty program claims administration. Mr. Flaharty previously spent 12 years as a partner at a Big 4 consulting firm where he led multiple insurance practice areas related to claims, liquidation, insurance operations, and technology. Additionally, for 10 years Mr. Flaharty was claims and risk manager for a Fortune 25 holding company focusing on successor and predecessor liability, mass-tort and product liability defense programs, and environmental risk. Mr. Flaharty began his career in claims with Liberty Mutual Insurance.

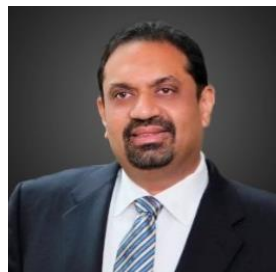


# Narendra Ganti

Managing Director

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Narendra Ganti is a Managing Director in the Turnaround & Restructuring practice and has over 20 years of experience advising debtors, lenders, creditors and other stakeholders. Mr. Ganti has industry experience in healthcare, retail, manufacturing, financial services, engineering, construction, telecom and not-for-profit.

Mr. Ganti holds a B.S in chemical engineering from the University of Maryland and an M.B.A. from the Smith School of Business at the University of Maryland. He is a Certified Public Accountant in Maryland, a Certified Turnaround Professional and a Certified Insolvency & Restructuring Advisor.

Some of Mr. Gant's most notable assignments include Heilig Myers, Velocita, Teligent, Jennifer Convertibles, Paragon Trade Brands, Marvel Comics, and Ritz Cameras.

Mr. Ganti's significant healthcare experience includes advising the creditors committee of Verity Health System and Senior Care Centers, Inc. He also served as the Trustee for the Kennewick Liquidation Trust. Additional healthcare assignments include advising the senior lenders in New American Healthcare, a rural hospital chain; PhyCor, a physician management firm; the creditors committee in Sumner Regional Hospital and Sound Shore Hospital of Westchester; and the equity committee of Neogenix, a development stage diagnostics and therapeutics company focusing on tumors using monoclonal antibodies.

Mr. Ganti's public sector experience includes advising the Pension Benefit Guaranty Corporation on numerous transactions, such as distressed terminations, 4062(e) events, 403(k) liens and controlled group analysis, mergers and bankruptcies. He also advised the FDIC in the receivership of Silver State Bank in Las Vegas, NV and led a team of 65 professionals in managing over 1,500 account/loans and over \$2 billion in assets for Silver State Bank.

Prior to rejoining FTI Consulting, Mr. Ganti spent almost two years at Alvarez & Marsal ("A&M") Healthcare Group, where he focused on healthcare restructuring. Clients at A&M included Kennewick Public Hospital District, Satori Waters, Blue Mountain Health System and Sacred Heart Healthcare System. Prior to that, he spent 10 years at Deloitte in the Corporate Restructuring Group.

## LOCATION

McLean

## CERTIFICATIONS

Certified Public Accountant, Maryland  
Certified Turnaround Professional  
Certified Insolvency & Restructuring Advisor

## EDUCATION

B.S., Chemical Engineering, University of Maryland  
M.B.A., Smith School of Business at University of Maryland

# Steven J. Joffe

Senior Managing Director

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## LOCATION

New York

## PROFESSIONAL AFFILIATIONS

American Bar Association, Tax Section

New York State Bar Association

## EDUCATION

B.S., Economics, Wharton School of Business, University of Pennsylvania

J.D., The National Law Center, George Washington University

LL.M., Taxation, New York University School of Law

Steven J. Joffe is a Senior Managing Director in the Turnaround & Restructuring practice. Mr. Joffe has more than 40 years of diversified experience as a tax specialist and lawyer with a unique combination of business advisory, technical, analytical and communication skills and perspectives, gained in working in private industry, public accounting, law firms and government.

Mr. Joffe specializes in identifying and developing strategic solutions to tax issues that arise in the context of restructuring distressed companies. He has provided critical tax advice in more than 100 restructuring and bankruptcy engagements. Mr. Joffe also specializes in the taxation of mergers and acquisitions and has performed numerous pre-acquisition reviews for corporate and private equity clients. In addition, Mr. Joffe has served as a consulting and testifying tax expert in forensic accounting and litigation matters.

Prior to joining FTI Consulting, Mr. Joffe served as the Senior Tax Executive for Metromedia, a private investment group, where he was responsible for tax issues arising from strategic acquisitions and dispositions and for in-house tax compliance and audit functions. Mr. Joffe led the planning for all stock and asset acquisitions; tax free reorganizations of publicly traded companies; asset dispositions by public and private companies; acquisitions of loss corporations and the utilization of such losses; and multimillion dollar acquisitions, dispositions, leases and tax free exchanges of assets for Metromedia and its portfolio companies.

Prior to joining Metromedia, Mr. Joffe was a Senior Mergers and Acquisitions Tax Specialist with Price Waterhouse, where he analyzed, planned and structured transactions for major clients in New York and Los Angeles. During his tenure, he planned for stock and asset acquisitions by the U.S. and foreign multinationals and financial investors, including the utilization of net operating losses of acquired companies. Mr. Joffe was also involved in determining tax effective

purchase price allocations, performing pre-acquisition reviews of target companies and planning for bankruptcy and cross-border restructurings.

Before that, Mr. Joffe spent 11 years as a practicing attorney and tax specialist for boutique M&A and venture capital, as well as general practice law firms in New York, where he planned and structured transactions for corporate clients, venture capitalists and financial investors. Mr. Joffe has authored or co-authored numerous articles on consolidated return issues, captive insurance and bankruptcy restructurings that have appeared in publications, such as the *Journal of Taxation*, *Taxes Magazine*, *The Bankruptcy Strategist*, *The Bankruptcy Law Reporter* and the *Norton Bankruptcy Law Advisor*.

Mr. Joffe holds a B.S., cum laude, in economics from the Wharton School of Business at the University of Pennsylvania, a J.D. with honors from The National Law Center at George Washington University and an LL.M in taxation from New York University's School of Law. Mr. Joffe is a member of the tax section of the American Bar Association and the New York State Bar Association.

**Blair Kaneb**

Consultant

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Blair Kaneb is a Consultant at FTI Consulting in the Corporate Finance & Restructuring Practice in New York. Blair has experience with bankruptcy and workout related disputes in several industries, including healthcare, retail, real estate, mining, and financial services.

Some of Blair's engagement highlights include:

- Construction of a complex waterfall recovery model, including significant intercompany claims, to support the recovery of the unsecured creditors of a large retailer;
- Creation of a real estate valuation model, which included over a thousand geographically diverse properties;
- Modeling a three-statement projection model to analyze necessary debt restructuring options for a healthcare provider;
- Market analysis and comparable study for a financial services company with a specialization in the mining industry.

Blair received her BS in Finance from the University of Notre Dame.

# Allan Kaufman, FCAS, MAAA, FIA (Hon), CPCU

Managing Director – Forensic & Litigation Consulting

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**11th Floor**  
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## CERTIFICATIONS

Associate in Risk  
Management  
Chartered Property and  
Casualty Underwriter

## PROFESSIONAL AFFILIATIONS

Fellow of the Casualty  
Actuarial Society  
Honorary Fellow of the  
Institute of Actuaries  
Member of the American  
Academy of Actuaries

## EDUCATION

B.S., Mathematics and  
Physics, Brooklyn College  
M.S., Physics, University of  
Wisconsin

Allan Kaufman is a Managing Director at FTI Consulting and is based in New York. Mr. Kaufman is a member of the Global Insurance Group in the Forensic & Litigation Consulting segment.

Mr. Kaufman is an insurance professional and Fellow of the Casualty Actuarial Society with over 40 years of experience in executive and consulting roles, 30+ based in the US and ten based in the UK, working on projects in the US, Europe and Asia. His assignments have included expert testimony, capital modeling and adequacy, financial planning, risk assessment, regulatory issues, Solvency II, loss reserving, ratemaking and rating plans, merger and acquisition analyses, product development and design of actuarial functions.

Mr. Kaufman's consulting clients have included multi-line primary and reinsurance companies, corporate self-insurance programs, Lloyd's syndicates and other London market insurers/reinsurers, and specialty insurers in areas including workers compensation, medical malpractice, professional liability, health, title and warranty insurance.

Mr. Kaufman has been deposed and has provided testimony and expert opinions and reports before arbitration and regulatory forums, and in US and UK courts in a variety of matters, including professional liability; reinsurance disputes; insurer litigation; rating plans; insurance company financial condition; and tort reform.

Mr. Kaufman is currently an non-Executive Independent Board Member and Chairman of a Lloyd's Managing Agency, where he chairs the Risk Committee and has previously chaired the Audit Committee.

Mr. Kaufman has been the practice leader for the actuarial practices of a major actuarial consulting firm and a big-four firm in the US and Europe and other jurisdictions. He has served as Board Chairman and President of the Casualty Actuarial Society; as a Director and President of the American Academy of Actuaries; as a Member of the General Insurance Practice Executive Committee of the Institute of Actuaries; as Chairman of the Audit Committee and Member of the Education Committee of the International Actuarial Association; and on various Advisory Committees of the NAIC. He holds the designation Certified Property/Casualty Underwriter and has held a Lloyd's Reserve Practicing Certificate.

Mr. Kaufman has published papers on US risk-based capital, capital management, loss reserving, liability measurement, Solvency II, and other insurance related subjects. He has held various board, executive, and committee positions with the Casualty Actuarial Society, the American Academy of Actuaries, the International Actuarial Association, and the Institute of Actuaries (UK).

# Charlene MacDonald, Managing Director, Healthcare & Life Sciences



Charlene MacDonald is a Managing Director in the Strategic Communications segment, focused on the Healthcare & Life Sciences sector. Ms. MacDonald has expertise in health policy, government relations, issue advocacy and coalition building. Ms. MacDonald has over 15 years' experience in public policy and advocacy at the state and federal level.

Prior to joining FTI Consulting, Ms. MacDonald spent nearly eight years on Capitol Hill, serving key Democratic leaders in Congress. As Senior Policy Advisor to House Democratic Whip Steny Hoyer (D-MD), she played a key role in the development and execution of Congressional Democrats' strategy related to health policy, including the Affordable Care Act, Medicare payment reform and public health issues. Named an "Emerging Health Care Leader" by Politico in 2011, Ms. MacDonald maintains relationships with key health reporters at Politico, Inside Health Policy, Stat News, the LA Times and other leading news outlets.

Ms. MacDonald also served as Senior Policy Advisor for Medicare & Social Security at the Senate Budget Committee, formerly chaired by Senator Patty Murray (D-WA), and as Deputy Chief of Staff to Representative Allyson Schwartz (D-PA), founder and co-chair of the Congressional Academic Medicine Caucus. During her time on Capitol Hill, Ms. MacDonald was also instrumental in the drafting, negotiation and enactment of numerous bipartisan health bills ranging from the 21st Century Cures Act to the Medicare and CHIP Reauthorization Act (MACRA).

In the private sector, Ms. MacDonald has held positions with several prominent health care trade associations including the American Association of Orthopedic Surgeons, American Osteopathic Association and American Clinical Laboratory Association. Ms. MacDonald holds a M.P.P. from the Harvard Kennedy School and undergraduate degrees in Political Science and Sociology from Lake Forest College.

# Cynthia Nelson

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## LOCATION

Los Angeles

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Certified Insolvency and  
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## PROFESSIONAL AFFILIATIONS

American Bankruptcy  
Institute  
American College of  
Bankruptcy  
Association of Insolvency  
& Restructuring Advisors  
Los Angeles Bankruptcy  
Forum  
Turnaround Management  
Association

## EDUCATION

B.S., Urban Planning,  
California State  
Polytechnic University  
M.P.L. and M.B.A.,  
University of Southern  
California

Cynthia Nelson is a Senior Managing Director in the Real Estate Solutions industry practice. She has more than 30 years of experience advising stakeholders with interests in real estate.

Stakeholders seek out Ms. Nelson for her assistance in evaluating, developing and implementing turnaround plans and restructurings in both judicial and non-judicial circumstances. Debtors, investors, lenders and creditors' committees rely on her guidance in analyzing and developing plans of reorganization, analyzing financing options and market rates of interest, evaluating asset disposition and development plans to maximize value, conducting due diligence in connection with acquisition and financing, negotiating resolution of troubled credits, and providing litigation support and testimony in adversarial proceedings.

Ms. Nelson has extensive experience with development and operating companies, including those with interests in master planned communities, resorts, retail, office, hospitality, multi-family and mixed-use properties. She has been involved in some of the largest and most notable real estate restructurings of the last several years, including advising the unsecured creditors committee for General Growth Properties, serving as the Chapter 11 trustee in connection with South Edge LLC (Inspirada) and serving as receiver for Talisker Club.

Prior to its acquisition by FTI Consulting, Ms. Nelson was a Partner in PricewaterhouseCoopers' Business Recovery Services group. Before that, she was a Senior Associate of Investment Services at Jones Lang Wootton USA, an Associate at Laventhol & Horwath in its Real Estate Advisory practice and a Real Estate Development Assistant at Valencia Company/Newhall Land & Farming.

As a frequent speaker at conferences and seminars, she has been a panelist at programs sponsored by the American Bankruptcy Institute ("ABI"), California Bankruptcy Forum, Financial Lawyers Conference, American College of Bankruptcy and other organizations.

Ms. Nelson also has published articles in ABI Journal, CPA Expert, Daily Bankruptcy Review, Turnaround Management, Socioeconomic Planning Sciences, Location and Stigma and Urban Land.

Ms. Nelson holds a B.S. in urban planning from California State Polytechnic University, where she has been named as their 2019 Distinguished Alumna, and an M.P.L and M.B.A. from the University of Southern California. She is a Certified Insolvency and Restructuring Advisor and a member of the ABI, American College of Bankruptcy, Association of Insolvency & Restructuring Advisors, the Los Angeles Bankruptcy Forum and the Turnaround Management Association.



# Adam Saltzman

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Director

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Adam Saltzman is a Director in the Corporate Finance & Restructuring practice providing strategic and financial solutions in out-of-court and in-court situations. Mr. Saltzman has industry expertise which includes healthcare, chemicals, entertainment, and real estate. He has almost 3 years of experience in providing restructuring services, including advising lenders and creditors of distressed companies, and in performing interim management services.

Mr. Saltzman's creditor advisory experience has included the preparation of creditor recovery analysis under various restructuring scenarios and the preparation of liquidation analysis, in the context of Chapter 11 cases. He has also evaluated asset purchase agreements and proposals in complex section 363 sales. Additionally, he has performed operational and financial due diligence on behalf of creditors committees, reviewing budget-to-actual analysis, 13-week (and extended period) cash flow projections, and valuation analysis.

Mr. Saltzman's lender side experience includes conducting business plan reviews and assessments on behalf of revolving and term loan lenders. His experience includes industry and company research and product specific analysis to scrutinize business forecasts and identify risks and opportunities. In addition, his work has included the assessment of debt capacity and liquidity and the evaluation of strategic alternatives including the sale of part, or all of, the business.

Regarding interim management services, Mr. Saltzman assisted the interim CFO for a television production company, where he helped manage key finance and accounting functions, including financial reporting and forecasting and addressing other key priorities.

Prior to joining FTI Consulting, Mr. Saltzman was an Assurance Manager at PricewaterhouseCoopers LLP (PwC) and was responsible for planning and performing audit engagements in the financial services sector. Mr. Saltzman's clients spanned various industries, including real estate,

investment management, and aircraft leasing. Notable clients included a leading global institutional asset manager, a multi-billion dollar institutional real estate investment manager, and a multi-billion dollar investment manager specializing in credit-related investments.

During his time at PwC, Mr. Saltzman served as an instructor in firm trainings and was selected to participate in the national audit quality group for real estate.

Mr. Saltzman holds a B.S.B.A. in Finance from the University of Arizona. He is a CPA and a member of the Association of Insolvency & Restructuring Advisors.

## LOCATION

New York, NY

## CERTIFICATIONS

Certified Public  
Accountant, California

## PROFESSIONAL AFFILIATIONS

Association of  
Insolvency &  
Restructuring Advisors

## EDUCATION

B.S.B.A., Finance,  
University of Arizona

# Alex Smolko, ACAS, MAAA

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## EDUCATION

B.A., Mathematics, Wake Forest University

## PROFESSIONAL AFFILIATIONS

Associate, Casualty Actuarial Society (ACAS)

Member, American Academy of Actuaries (MAAA)

Alex Smolko is a Senior Consultant in FTI Consulting's Global Insurance Services practice and is based in New York. Mr. Smolko is a credentialed actuary with over five years of experience in the property-casualty field.

At FTI, Mr. Smolko provides clients a variety of actuarial services including reserving, ratemaking, and valuation of books of business. In addition, he provides actuarial support for dispute resolution in a wide variety of areas, including preparing expert reports and preparing experts for deposition and trial, transaction advisory and due diligence, and regulatory advisory. Mr. Smolko has also worked on a variety of financial advisory and investigative non-insurance matters.

Mr. Smolko has experience with a wide range of lines of businesses, both commercial and personal, with extensive experience in Workers' Compensation, Auto Liability, General Liability, and Medical Malpractice.

Mr. Smolko graduated magna cum laude from Wake Forest University with a B.A. in mathematics in May 2013. Mr. Smolko is actively pursuing his fellowship designation. He is proficient in MS Excel and has extensive experience in MS Access and statistical software. He is fluent in Russian.



# Samuel E. Star

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Samuel Star is a Senior Managing Director in the Turnaround & Restructuring practice and specializes in providing services to creditors in Chapter 11 and out-of-court workout situations. He has over 25 years in the restructuring business as a leader in advising all types of creditor constituencies. Mr. Star's industry experience includes airlines, automotive, chemicals, consumer products, energy and financial services.

Mr. Star has provided in-court testimony on various topics, including financing and plan confirmation issues. Chapter 11 and out-of-court restructuring cases that Mr. Star has been involved with include Abengoa US, Abitibi Bowater, Arcapita Bank, Avaya, Caesars Entertainment, Cengage Learning, Cenveo Corporation, Corus Bankshares, Dana Corporation, Dewey & LeBoeuf, Endeavour International, Graceway Pharmaceuticals, Grubb & Ellis, Gibson Brands, Harry & David, Horsehead, Journal Register Company, Lehman Brothers, Lionel, Momentive Performance, New Century Financial, Northwest Airlines, Optima Specialty Steel, Ormet Corporation, Reichhold Industries, SageCrest Finance, Sears, Smurfit Stone Container, Toys "R" Us, U.S. Airways, Vantage Drilling, Verity Health System and Visteon.

Mr. Star is also a frequent speaker for various organizations on matters impacting the rights of unsecured creditors. His speaking engagements have included "Current Issues Facing Unsecured Creditors' Committees" at the ABI Winter Leadership Conference in December 2018; "Corporate Restructuring Outlook in 2017" at the Bryan Cave Corporate Trust/Distressed Investing Roundtable; "Modern Day 363 Sale Best Practices" at the ABI Winter Leadership Conference in December 2015; "Emergent Topics Facing Indenture Trustees and Bondholders" at the Beard Distressed Investing Conference in November 2015; "Understanding Pension Plan Liabilities" at the SRZ Distressed Investor Conference in November 2014; "Chapter 11 Asset Sales: What's The Government Got To Do With It?" at the American Bar Association in April 2013; "Addressing Legacy Liabilities in Chapter 11 Cases" at the American

Bankruptcy Institute in November 2012; "Restructuring Project-Financed Power Plants" at FBR in September 2011; "Litigation in Complex Bankruptcies" at the AIRA Advanced Restructuring and Plan of Reorganization Conference in November 2010; "Retail Industry Trends – Online Retailing, Credit Markets" at the North American Retail Industry Credit Group in July 2010; "Cross Border Defaults and Other Current Topics" at the The Association of Corporate Trustees and "North American Distressed Debt Market Outlook 2009" at Debtwire.

Thought leadership published by Mr. Star includes "For Better or Worse, Prepackaged and Pre-Negotiated Filings Now Account for Most Reorganizations" in the *ABI Journal* in 2018, "Interview, Selection, Retention and Role of Financial Advisors" in *The Role of Creditors' Committees in Chapter 11 Bankruptcies*, Aspatore Books in 2008; "Actions Individual Creditors Can Take" in *The Credit Executives' Guide to Business Restructuring*, FTI Consulting in 2006 and "New Chapter 11 Information – Sharing Rules Present Challenges" in *Daily Bankruptcy Review* Viewpoint in 2006.

Prior to joining FTI Consulting, Mr. Star was a Managing Director in Ernst & Young's Corporate Finance practice.

Mr. Star holds a B.S. in accounting from the State University of New York at Albany. He is a Certified Public Accountant in the state of New York and a Certified Turnaround Professional.

## LOCATION

New York

## CERTIFICATIONS

Certified Public Accountant

Certified Turnaround Professional

## PROFESSIONAL AFFILIATIONS

American Bankruptcy Institute

American Institute of Certified Public Accountants

New York State Society of Certified Public Accountants

## EDUCATION

B.S., Accounting, University at Albany, State University of New York

# Clifford A. Zucker

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Senior Managing Director

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Clifford Zucker is a Senior Managing Director in the Turnaround & Restructuring Services practice. Mr. Zucker has over 30 years of experience representing companies, receivers, examiners, court-appointed trustees and unsecured and secured creditors across diverse industries. In particular, he has developed extensive expertise in the healthcare industry, working to restructure and transform hospitals, nursing homes, senior living facilities and physician practices.

Mr. Zucker holds a B.S.B.A. in accounting and finance from Boston University. He is a Certified Public Accountant, Certified in Financial Forensics and Chartered Global Management Accountant. In 2019, Mr. Zucker was elected to the ABI's Board of Directors. He is a member of the ABI, the American Institute of Certified Public Accountants, the Association of Insolvency and Restructuring Advisors, the New Jersey Society of Certified Public Accountants and the Turnaround Management Association.

Over his storied career, Mr. Zucker has advised clients in public accounting and has worked in the private sector for companies ranging from start-up operations to well-established businesses.

Among the examples of Mr. Zucker's restructuring expertise are his various fiduciary roles, which have included positions as a court-appointed Chief Restructuring Officer, Liquidating Supervisor, Trustee and Plan Administrator. He has performed viability analyses, damage claim analyses, liquidations, litigation support services and fraud investigations. In addition to healthcare, Mr. Zucker has worked with clients in the financial services, food and agriculture, manufacturing, distribution, retail, transportation, hospitality, construction and telecommunications industries.

Prior to joining FTI Consulting, Mr. Zucker was a Partner in the Restructuring & Insolvency Advisory and Dispute Resolution Services practice of CohnReznick. Before that, Mr. Zucker was an Auditor with an accounting firm that was part of the former Big Eight.

Sought for his deep industry knowledge and insights, Mr. Zucker has spoken at numerous professional organizations on healthcare related topics. In addition, Mr. Zucker served as the Co-Chair for the American Bankruptcy Institute ("ABI") Health Care Committee and was an editor for the third edition of the *ABI Health Care Insolvency Manual*.

## LOCATION

New York

## CERTIFICATIONS

Certified Public Accountant  
Certified in Financial Forensics  
Chartered Global Management Accountant

## PROFESSIONAL AFFILIATIONS

American Bankruptcy Institute, Board of Directors  
Association of Insolvency and Restructuring Advisors  
Turnaround Management Association

## EDUCATION

B.S.B.A., Accounting and Finance, Boston University

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

**2029 Century Park E, 33<sup>rd</sup> Floor, Los Angeles, CA 90067.**

A true and correct copy of the foregoing document entitled (*specify*): THIRD INTERIM APPLICATION OF FTI CONSULTING, INC. FOR APPROVAL AND ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) December 23, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) December 23, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) December 23, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 23, 2019      Ricky Windom  
*Date*                      *Printed Name*

/s/ Ricky Windom  
*Signature*

**SERVICE LIST**

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