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*California, Inc., et al.*  
9

10 **UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

11 In re:  
12 VERITY HEALTH SYSTEM OF CALIFORNIA,  
13 INC., *et al.*,  
14 Debtors and Debtors In Possession.

- 15 Affects:
- 16  All Debtors
  - 17  Verity Health System of California, Inc.
  - 18  O’Connor Hospital
  - 19  Saint Louise Regional Hospital
  - 20  St. Francis Medical Center
  - 21  St. Vincent Medical Center
  - 22  Seton Medical Center
  - 23  O’Connor Hospital Foundation
  - 24  Saint Louise Regional Hospital
  - 25  Foundation
  - 26  St. Francis Medical Center of
  - 27  Lynwood Foundation
  - 28  St. Vincent Foundation
  - St. Vincent Dialysis Center, Inc.
  - Seton Medical Center Foundation
  - Verity Business Services
  - Verity Medical Foundation
  - Verity Holdings, LLC
  - De Paul Ventures, LLC
  - De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151  
Jointly Administered With:  
CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**STIPULATION BETWEEN VERITY  
MOB FINANCING II, LLC AND THE  
OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS  
EXTENDING CHALLENGE  
DEADLINE**



1 This stipulation is entered between Verity MOB Financing II, LLC (“Verity MOB II”), on the  
2 one hand, and the Official Committee of Unsecured Creditors in the above-captioned jointly  
3 administered cases (the “Committee”), on the other, with respect to the following:

4 1. On September 14, 2018, the Committee was formed.

5 2. On October 4, 2018, the Court entered its *Final Order (I) Authorizing Postpetition*  
6 *Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing*  
7 *Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying*  
8 *Automatic Stay, and (VI) Granting Related Relief* (the “Final DIP Order”) [Docket No. 409].

9 3. Pursuant to paragraph 5(e) of the Final DIP Order, the Committee has 90 days from  
10 the date of its formation to challenge Prepetition Liens (as defined in the Final DIP Order) asserted  
11 by Verity MOB II (the “Original Challenge Deadline”).

12 4. By mutual agreement of Verity MOB II and the Committee pursuant to (i) that certain  
13 Stipulation between Verity MOB Financing II, LLC and the Official Committee of Unsecured  
14 Creditors Extending Challenge Deadline entered into on December 13, 2018 [Docket No. 1047] (the  
15 “Stipulation”), (ii) that certain Stipulation between Verity MOB Financing II, LLC and the Official  
16 Committee of Unsecured Creditors Extending Challenge Deadline entered into on January 11, 2019  
17 [Docket No. 1249], (iii) that certain Stipulation between Verity MOB Financing II, LLC and the  
18 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on January  
19 18, 2019 [Docket No. 1310], (iv) that certain Stipulation between Verity MOB Financing II, LLC  
20 and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on  
21 January 25, 2019 [Docket No. 1390], (v) that certain Stipulation between Verity MOB Financing II,  
22 LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into  
23 on or around February 25, 2019 [Docket No. 1627], (vi) that certain Stipulation between Verity  
24 MOB Financing II, LLC and the Official Committee of Unsecured Creditors Extending Challenge  
25 Deadline entered into on or around March 29, 2019 [Docket No. 1945], (vii) that certain Stipulation  
26 between Verity MOB Financing II, LLC and the Official Committee of Unsecured Creditors  
27 Extending Challenge Deadline entered into on or around May 13, 2019 [Docket No. 2364], (viii) that  
28 certain Stipulation between Verity MOB Financing II, LLC and the Official Committee of

1 Unsecured Creditors Extending Challenge Deadline entered into on or around May 31, 2019 [Docket  
2 No. 2485], (ix) that certain Stipulation between Verity MOB Financing II, LLC and the Official  
3 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around June 13,  
4 2019 [Docket No. 2549], (x) that certain Stipulation between Verity MOB Financing II, LLC and the  
5 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around  
6 June 21, 2019 [Docket No. 2583], (xi) that certain Stipulation between Verity MOB Financing II,  
7 LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into  
8 on or around June 25, 2019 [Docket No. 2611], (xii) that certain Stipulation between Verity MOB  
9 Financing II, LLC and the Official Committee of Unsecured Creditors Extending Challenge  
10 Deadline entered into on or around September 5, 2019 [Docket No. 3015], (xiii) that certain  
11 Stipulation between Verity MOB Financing II, LLC and the Official Committee of Unsecured  
12 Creditors Extending Challenge Deadline entered into on or around October 3, 2019 [Docket No.  
13 3210], and (xiv) that certain Stipulation between Verity MOB Financing II, LLC and the Official  
14 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around  
15 November 5, 2019 [Docket No. 3544], the Original Challenge Deadline was extended to  
16 December 6, 2019 (the "Challenge Deadline"), in each case on the terms set forth therein.

17 NOW, THEREFORE, all of the parties to this stipulation hereby stipulate as follows:

18 The Challenge Deadline shall be extended from December 6, 2019 to January 6, 2020 with  
19 respect to any assets of the Debtors not constituting Acknowledged Collateral (as defined in the  
20 Stipulation). For the avoidance of doubt, nothing herein shall affect, limit or impair any rights, claims  
21 or interests of Verity MOB II in any existing or future assets of Debtors whether or not they remain  
22 subject to the extended Challenge Period, including without limitation, any and all rights held under  
23 or in connection with the Loan Documents (as defined in the Stipulation) and the obligations issued  
24 thereunder.

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1 Verity MOB Financing II, LLC

2

3 By:  \_\_\_\_\_

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4 Benjamin Rosenblum

Peter S. Saba

5 Jones Day

6 Counsel to Verity MOB Financing II, LLC

7 Official Committee of Unsecured Creditors

8 By:  \_\_\_\_\_

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## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

**2029 Century Park E, 33<sup>rd</sup> Floor, Los Angeles, CA 90067.**

A true and correct copy of the foregoing document entitled (*specify*): **STIPULATION BETWEEN VERITY MOB FINANCING II, LLC AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EXTENDING CHALLENGE DEADLINE** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) December 6, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) December 6, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) December 6, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 6, 2019  
*Date*

Beth Aalberts  
*Printed Name*

/s/ Beth Aalberts  
*Signature*

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