

Imaged Certificate of Notice Page 1 of 12
United States Bankruptcy Court
Central District of California

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2 User: admin Page 1 of 9 Date Rcvd: Oct 04, 2019
Form ID: pdf042 Total Noticed: 4

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 06, 2019.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000
aty +Patrick Maxcy, Dentons US LLP, 233 S Wacker Dr Ste 5900, Chicago, IL 60606-6404
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 06, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 4, 2019 at the address(es) listed below:

Aaron Davis on behalf of Creditor US Foods, Inc. aaron.davis@bryancave.com,
kat.flaherty@bryancave.com
Abigail V O'Brient on behalf of Creditor UMB Bank, N.A., as master indenture trustee and
Wells Fargo Bank, National Association, as indenture trustee avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com;GJLeon@mintz.com
Abigail V O'Brient on behalf of Interested Party Courtesy NEF avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com;GJLeon@mintz.com
Abigail V O'Brient on behalf of Defendant UMB Bank, National Association avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com;GJLeon@mintz.com
Adam G Wentland on behalf of Creditor Eladh, L.P. awentland@tocounsel.com,
lkwon@tocounsel.com
Adam G Wentland on behalf of Creditor CHHP Holdings II, LLC awentland@tocounsel.com,
lkwon@tocounsel.com
Adam G Wentland on behalf of Creditor CPH Hospital Management, LLC awentland@tocounsel.com,
lkwon@tocounsel.com
Adam G Wentland on behalf of Creditor Gardena Hospital L.P. awentland@tocounsel.com,
lkwon@tocounsel.com
Akop J Nalbandyan on behalf of Creditor Jason Michael Shank jnalbandyan@LNtriallawyers.com,
cbautista@LNtriallawyers.com
Alan I Nahmias on behalf of Interested Party Alan I Nahmias anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Interested Party Courtesy NEF anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Creditor Experian Health, Inc anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Creditor Experian Health fka Passport Health Communications Inc
anahmias@mbnlawyers.com, jdale@mbnlawyers.com
Alexandra Achamallah on behalf of Plaintiff Official Committee of Unsecured Creditors of
Verity Health System of California, Inc., et al. aachamallah@milbank.com, rliubicic@milbank.com
Alexandra Achamallah on behalf of Creditor Committee Official Committee of Unsecured
Creditors of Verity Health System of California, Inc., et al. aachamallah@milbank.com,
rliubicic@milbank.com
Allison R Axenrod on behalf of Creditor CRG Financial LLC allison@claimsrecoveryllc.com
Alvin Mar on behalf of U.S. Trustee United States Trustee (LA) alvin.mar@usdoj.gov
Amir Gamliel on behalf of Creditor Quadramed Affinity Corporation and Picis Clinical
Solutions Inc. amir-gamliel-9554@ecf.pacerpro.com,
cmallahi@perkinscoie.com;DocketLA@perkinscoie.com



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District/off: 0973-2

User: admin
Form ID: pdf042

Page 2 of 9
Total Noticed: 4

Date Rcvd: Oct 04, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Amir Gamliel on behalf of Creditor Parallon Revenue Cycle Services, Inc. f/k/a The Outsource Group, Inc. amir-gamliel-9554@ecf.pacerpro.com, cmallahi@perkinscoie.com;DocketLA@perkinscoie.com
Andrew Still on behalf of Interested Party Courtesy NEF astill@swlaw.com, kcollins@swlaw.com
Andrew Still on behalf of Creditor Care 1st Health Plan astill@swlaw.com, kcollins@swlaw.com
Andrew Still on behalf of Creditor California Physicians' Service dba Blue Shield of California astill@swlaw.com, kcollins@swlaw.com
Andrew J Ziaja on behalf of Interested Party Engineers and Scientists of California Local 20, IFPTE aziaja@leonardcarder.com, sgroff@leonardcarder.com;msimons@leonardcarder.com;lbadar@leonardcarder.com
Andy J Epstein on behalf of Interested Party Courtesy NEF taxcpaesq@gmail.com
Andy J Epstein on behalf of Creditor Ivonne Engelman taxcpaesq@gmail.com
Andy J Epstein on behalf of Creditor Rosa Carcamo taxcpaesq@gmail.com
Anna Gumpert on behalf of Interested Party Medical Office Buildings of California, LLC agumpert@sidley.com
Anthony Dutra on behalf of Creditor Local Initiative Health Authority for Los Angeles County, operating and doing business as L.A. Care Health Plan adutra@hansonbridgett.com
Anthony Dutra on behalf of Defendant LOCAL INITIATIVE HEALTH AUTHORITY FOR LOS ANGELES COUNTY DBA L.A. CARE HEALTH PLAN, an independent local public agency adutra@hansonbridgett.com
Barry A Chatz on behalf of Creditor Alcon Vision, LLC barry.chatz@saul.com, jurate.medziak@saul.com
Benjamin Ikuta on behalf of Creditor Bill Ma bikuta@hml.law, aoremus@hml.law
Brian D Huben on behalf of Creditor Southeast Medical Center, LLC and Slauson Associates of Huntington Park, LLC hubenb@ballardspahr.com, carolod@ballardspahr.com
Brian L Davidoff on behalf of Interested Party CO Architects bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com;jking@greenbergglusker.com
Brian L Davidoff on behalf of Creditor Abbott Laboratories Inc. bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com;jking@greenbergglusker.com
Brian L Davidoff on behalf of Interested Party Alere Informaties, Inc. bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com;jking@greenbergglusker.com
Bruce Bennett on behalf of Creditor Verity MOB Financing II LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor Verity MOB Financing LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor Nantworks, LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor NantHealth, Inc. bbennett@jonesday.com
Bryan L Ngo on behalf of Interested Party All Care Medical Group, Inc. bnngo@fortislaw.com, BNngo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
Bryan L Ngo on behalf of Interested Party All Care Medical Group, Inc bnngo@fortislaw.com, BNngo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
Cameo M Kaisler on behalf of Creditor Pension Benefit Guaranty Corporation salembier.cameo@pbgc.gov, efile@pbgc.gov
Cecelia Valentine on behalf of Creditor National Labor Relations Board cecelia.valentine@nlrb.gov
Chane Buck on behalf of Interested Party Courtesy NEF cbuck@jonesday.com
Charles E Nelson on behalf of Interested Party Wells Fargo Bank, National Association, as indenture trustee nelsonc@ballardspahr.com, wassweilerw@ballardspahr.com
Christian T Kim on behalf of Creditor Irene Rodriguez ckim@dumas-law.com, ckim@ecf.inforuptcy.com
Christine R Etheridge on behalf of Creditor Fka GE Capital Wells Fargo Vendor Financial Services, LLC christine.etheridge@ikonfin.com
Christopher Minier on behalf of Creditor Belfor USA Group, Inc. becky@ringstadlaw.com, arlene@ringstadlaw.com
Christopher E Prince on behalf of Creditor Kaiser Foundation Hospitals cprince@lesnickprince.com, jmack@lesnickprince.com;erivas@lesnickprince.com;cprince@ecf.courtdrive.com
Christopher J Petersen on behalf of Creditor Infor (US), Inc. cjpetersen@blankrome.com, gsolis@blankrome.com
Craig G Margulies on behalf of Interested Party Courtesy NEF Craig@MarguliesFaithlaw.com, Victoria@MarguliesFaithlaw.com;David@MarguliesFaithLaw.com;Helen@MarguliesFaithlaw.com;Dana@marguliesfaithlaw.com
Craig G Margulies on behalf of Creditor Hooper Healthcare Consulting LLC Craig@MarguliesFaithlaw.com, Victoria@MarguliesFaithlaw.com;David@MarguliesFaithLaw.com;Helen@MarguliesFaithlaw.com;Dana@marguliesfaithlaw.com
Cristina E Bautista on behalf of Creditor Health Net of California, Inc. cristina.bautista@kattenlaw.com, ecf.lax.docket@kattenlaw.com
Crystal Johnson on behalf of Debtor Verity Medical Foundation M46380@ATT.COM
Daniel Denny on behalf of Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. ddenny@milbank.com
Darryl S Laddin on behalf of Creditor c/o Darryl S. Laddin Sysco Los Angeles, Inc. bkrfilings@agg.com
David Guess on behalf of Creditor NTT DATA Services Holding Corporation dguess@bienertkatzman.com, 4579179420@filings.docketbird.com
David Guess on behalf of Creditor Medtronic USA, Inc. dguess@bienertkatzman.com, 4579179420@filings.docketbird.com
David B Shemano on behalf of Creditor Ernesto Madrigal dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Iris Lara dshemano@shemanolaw.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 3 of 9
Total Noticed: 4

Date Rcvd: Oct 04, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David B Shemano on behalf of Creditor Jarmaine Johns dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Waheed Wahidi dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Tanya Llera dshemano@shemanolaw.com
David E Lemke on behalf of Creditor ALLY BANK david.lemke@wallerlaw.com,
chris.cronk@wallerlaw.com;Melissa.jones@wallerlaw.com;cathy.thomas@wallerlaw.com
David I Horowitz on behalf of Creditor Conifer Health Solutions, LLC
david.horowitz@kirkland.com,
keith.catuara@kirkland.com;terry.ellis@kirkland.com;elsa.banuelos@kirkland.com;ivon.granados@kirkland.com
David K Eldan on behalf of Interested Party Attorney General For The State Of Ca
david.eldan@doj.ca.gov, teresa.depaz@doj.ca.gov
David K Eldan on behalf of Interested Party Xavier Becerra, Attorney General of California
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pgroff@btlaw.com
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elrosen@gibbonslaw.com
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Dustin P Branch on behalf of Interested Party Wells Fargo Bank, National Association, as
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Emily P Rich on behalf of Creditor LYNN C. MORRIS, HILDA L. DAILY AND NOE GUZMAN
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Eric J Fromme on behalf of Creditor Eladh, L.P. efromme@tocounsel.com,
lchapman@tocounsel.com;sschuster@tocounsel.com
Florice Hoffman on behalf of Creditor National Union of Healthcare Workers
fhoffman@socal.rr.com, floricehoffman@gmail.com
Fred Neufeld on behalf of Creditor Premier, Inc. fneufeld@sycr.com
Gary E Klausner on behalf of Interested Party Courtesy NEF gek@lnbyb.com
Gary E Klausner on behalf of Interested Party Strategic Global Management, Inc. gek@lnbyb.com
Gary F Torrell on behalf of Interested Party Courtesy NEF gtorrell@health-law.com
Giovanni Orantes on behalf of Other Professional Orantes Law Firm, P.C. go@gobklaw.com,
gorantes@orantes-law.com,cmh@gobklaw.com,gobklaw@gmail.com,
go@ecf.inforuptcy.com;orantesgr89122@notify.bestcase.com
Giovanni Orantes on behalf of Creditor Seoul Medical Group Inc go@gobklaw.com,
gorantes@orantes-law.com,cmh@gobklaw.com,gobklaw@gmail.com,
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Gregory R Jones on behalf of Interested Party County of Santa Clara gjones@mwe.com,
rnhunter@mwe.com
Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov
Howard Camhi on behalf of Creditor The Huntington National Bank hcamhi@ecjlaw.com,
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Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca
hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov
Ivan L Kallick on behalf of Interested Party Ivan Kallick ikallick@manatt.com,
ihernandez@manatt.com
J. Alexandra Rhim on behalf of Creditor University of Southern California arhim@hrhlaw.com
James A Hayes, Jr on behalf of Creditor Royal West Development, Inc.
jhayes@jamesahayesapl.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 4 of 9
Total Noticed: 4

Date Rcvd: Oct 04, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

James Cornell Behrens on behalf of Attorney Milbank, Tweed, Hadley & McCloy
jbehrens@milbank.com,
gbray@milbank.com;mshinderman@milbank.com;dodonnell@milbank.com;jbrewster@milbank.com;JWeber@milbank.com

James Cornell Behrens on behalf of Plaintiff Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. jbehrens@milbank.com,
gbray@milbank.com;mshinderman@milbank.com;dodonnell@milbank.com;jbrewster@milbank.com;JWeber@milbank.com

James Cornell Behrens on behalf of Financial Advisor FTI Consulting, Inc.
jbehrens@milbank.com,
gbray@milbank.com;mshinderman@milbank.com;dodonnell@milbank.com;jbrewster@milbank.com;JWeber@milbank.com

James Cornell Behrens on behalf of Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. jbehrens@milbank.com,
gbray@milbank.com;mshinderman@milbank.com;dodonnell@milbank.com;jbrewster@milbank.com;JWeber@milbank.com

Jane Kim on behalf of Creditor County of San Mateo jkim@kellerbenvenutti.com
Jason Wallach on behalf of Interested Party Courtesy NEF jwallach@ghplaw.com,
g33404@notify.cincompass.com

Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as Indenture Trustee jstrabo@mwe.com, cfuraha@mwe.com
Jason D Strabo on behalf of Defendant U.S. Bank National Association jstrabo@mwe.com,
cfuraha@mwe.com

Jason M Reed on behalf of Interested Party Courtesy NEF Jason.Reed@Maslon.com
Jason M Reed on behalf of Defendant U.S. Bank National Association Jason.Reed@Maslon.com
Jeff D Kahane on behalf of Creditor The Chubb Companies jkahane@duanemorris.com,
dmartinez@duanemorris.com

Jeff D Kahane on behalf of Interested Party The Chubb Companies jkahane@duanemorris.com,
dmartinez@duanemorris.com

Jeffrey C Wisler on behalf of Interested Party Cigna Healthcare of California, Inc., and Llife Insurance Company of North America jwisler@connollygallagher.com,
dperkins@connollygallagher.com

Jeffrey K Garfinkle on behalf of Interested Party Courtesy NEF jgarfinkle@buchalter.com,
docket@buchalter.com;dcyrankowski@buchalter.com

Jeffrey K Garfinkle on behalf of Creditor McKesson Corporation jgarfinkle@buchalter.com,
docket@buchalter.com;dcyrankowski@buchalter.com

Jennifer L Nassiri on behalf of Creditor Old Republic Insurance Company, et al
jennifernassiri@quinnemanuel.com

Joan Huh on behalf of Creditor California Dept. of Tax and Fee Administration
joan.huh@cdtfa.ca.gov

John A Moe, II on behalf of Debtor St. Vincent Dialysis Center, Inc. john.moe@dentons.com,
derry.kalve@dentons.com

John A Moe, II on behalf of Defendant Verity Health System of California Inc
john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor O'Connor Hospital john.moe@dentons.com,
derry.kalve@dentons.com

John A Moe, II on behalf of Debtor St. Francis Medical Center of Lynwood Foundation
john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor Verity Health System of California, Inc.
john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Defendant St. Francis Medical Center john.moe@dentons.com,
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John A Moe, II on behalf of Debtor Seton Medical Center john.moe@dentons.com,
derry.kalve@dentons.com

John A Moe, II on behalf of Debtor St. Francis Medical Center john.moe@dentons.com,
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John A Moe, II on behalf of Debtor St. Louise Regional Hospital john.moe@dentons.com,
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John A Moe, II on behalf of Debtor Verity Medical Foundation john.moe@dentons.com,
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John A Moe, II on behalf of Debtor O'Connor Hospital Foundation john.moe@dentons.com,
derry.kalve@dentons.com

John A Moe, II on behalf of Attorney Dentons US LLP john.moe@dentons.com,
derry.kalve@dentons.com

John Mark Jennings on behalf of Creditor GE HFS, LLC johnmark.jennings@kutakrock.com,
mary.clark@kutakrock.com

John R OKeefe, Jr on behalf of Creditor The Huntington National Bank jokeefe@metzlewis.com,
slohr@metzlewis.com

Joseph Shickich on behalf of Interested Party Microsoft Corporation
jshickich@riddellwilliams.com

Joseph A Kohanski on behalf of Creditor United Nurses Associations of CA/Union of Health Care Professionals jkohanski@bushgottlieb.com, kprestegard@bushgottlieb.com
Joseph A Kohanski on behalf of Creditor California Nurses Association
jkohanski@bushgottlieb.com, kprestegard@bushgottlieb.com

Joseph D Frank on behalf of Creditor Experian Health fka Passport Health Communications Inc
jfrank@fgllp.com, mmatlock@fgllp.com;csmith@fgllp.com;jkleinman@fgllp.com;csucic@fgllp.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 5 of 9
Total Noticed: 4

Date Rcvd: Oct 04, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Joseph D Frank on behalf of Creditor Experian Health, Inc jfrank@fgllp.com,
mmatlock@fgllp.com;csmith@fgllp.com;jkleinman@fgllp.com;csucic@fgllp.com
Julie H Rome-Banks on behalf of Creditor Bay Area Surgical Management, LLC
julie@bindermalter.com
Karl E Block on behalf of Interested Party Courtesy NEF kblock@loeb.com,
jvazquez@loeb.com;ladoCKET@loeb.com;kblock@ecf.courtdrive.com
Karl E Block on behalf of Creditor SCAN Health Plan kblock@loeb.com,
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Keith C Owens on behalf of Creditor Messiahic Inc., a California corporation d/b/a
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Keith Patrick Banner on behalf of Interested Party CO Architects kbanner@greenbergglusker.com,
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Kenneth K Wang on behalf of Creditor California Department of Health Care Services
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Jennifer.Kim@doj.ca.gov;Stacy.McKellar@doj.ca.gov;yesenia.caro@doj.ca.gov
Kevin Collins on behalf of Creditor Roche Diagnostics Corporation kevin.collins@btlaw.com,
Kathleen.lytle@btlaw.com
Kevin H Morse on behalf of Interested Party Courtesy NEF kmorse@clarkhill.com,
blambert@clarkhill.com
Kevin H Morse on behalf of Creditor Alcon Vision, LLC kmorse@clarkhill.com,
blambert@clarkhill.com
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Kevin M Eckhardt on behalf of Creditor Eurofins VRL, Inc. kevin.eckhardt@gmail.com,
keckhardt@hunton.com
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keckhardt@hunton.com
Kevin M Eckhardt on behalf of Creditor Smith & Nephew, Inc. kevin.eckhardt@gmail.com,
keckhardt@hunton.com
Kyra E Andrassy on behalf of Creditor MGH Painting, Inc. kandrassy@swelawfirm.com,
lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Kyra E Andrassy on behalf of Creditor Transplant Connect, Inc. kandrassy@swelawfirm.com,
lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Kyra E Andrassy on behalf of Interested Party Courtesy NEF kandrassy@swelawfirm.com,
lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Kyrsten Skogstad on behalf of Creditor California Nurses Association kskogstad@calnurses.org,
rcraven@calnurses.org
Latonia Williams on behalf of Creditor AppleCare Medical Group lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor St. Francis Inc. lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor AppleCare Medical Group, Inc. lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor AppleCare Medical Management, LLC
lwilliams@goodwin.com, bankruptcy@goodwin.com
Lauren T Attard on behalf of Creditor SpecialtyCare Cardiovascular Resources, LLC
lattard@bakerlaw.com, agrosso@bakerlaw.com
Lawrence A Jacobson on behalf of Creditor Michael Pacelli laj@cohenandjacobson.com
Lawrence B Gill on behalf of Interested Party Courtesy NEF lgill@nelsonhardiman.com,
rrange@nelsonhardiman.com
Lawrence J Hilton on behalf of Creditor Cerner Corporation lhilton@onellp.com,
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User: admin
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Page 6 of 9
Total Noticed: 4

Date Rcvd: Oct 04, 2019

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Page 7 of 9
Total Noticed: 4

Date Rcvd: Oct 04, 2019

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District/off: 0973-2

User: admin
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Page 8 of 9
Total Noticed: 4

Date Rcvd: Oct 04, 2019

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Page 9 of 9
Total Noticed: 4

Date Rcvd: Oct 04, 2019

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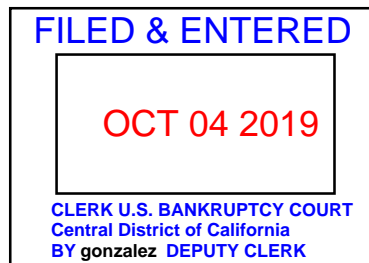
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7
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Unsecured Creditors of Verity Health System of
California, Inc., et al.

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10 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

11 In re:
12 VERITY HEALTH SYSTEM OF CALIFORNIA,
13 INC., *et al.*,
14 Debtors and Debtors In Possession.

Lead Case No. 18-20151-ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

- 15 Affects:
- 16 All Debtors
 - 17 Verity Health System of California, Inc.
 - 18 O'Connor Hospital
 - 19 Saint Louise Regional Hospital
 - 20 St. Francis Medical Center
 - 21 St. Vincent Medical Center
 - 22 Seton Medical Center
 - 23 O'Connor Hospital Foundation
 - 24 Saint Louise Regional Hospital
Foundation
 - 25 St. Francis Medical Center of
Lynwood Foundation
 - 26 St. Vincent Foundation
 - 27 St. Vincent Dialysis Center, Inc.
 - 28 Seton Medical Center Foundation
 - Verity Business Services
 - Verity Medical Foundation
 - Verity Holdings, LLC
 - De Paul Ventures, LLC
 - De Paul Ventures - San Jose Dialysis, LLC

Chapter 11 Cases

Hon. Ernest M. Robles

**ORDER APPROVING STIPULATION
BETWEEN VERITY MOB FINANCING,
LLC AND THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS EXTENDING
CHALLENGE DEADLINE**

Debtors and Debtors In Possession.

1 The Court, having reviewed the *Stipulation Between Verity MOB Financing, LLC and the*
2 *Official Committee of Unsecured Creditors Extending Challenge Deadline* (the “Stipulation”), filed
3 as Docket No. 3209, entered between Verity MOB Financing, LLC (“Verity MOB”), on the one hand,
4 and the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.*
5 appointed in connection with the chapter 11 cases of the above-captioned debtors and debtors-in-
6 possession (the “Debtors”), on the other, and good cause appearing,

7 HEREBY ORDERS AS FOLLOWS:

- 8 1. The Stipulation is approved.
- 9 2. The Challenge Deadline (as defined in the Stipulation) shall be extended from
10 October 7, 2019 by thirty (30) days to November 6, 2019, with respect to any assets of the Debtors
11 not constituting Acknowledged Collateral (as defined in Docket No. 1045). For the avoidance of
12 doubt, nothing herein shall affect, limit or impair any rights, claims or interests of Verity MOB in any
13 existing or future assets of the Debtors whether or not they remain subject to the extended Challenge
14 Period, including without limitation, any and all rights held under or in connection with the Loan
15 Documents and the obligations issued thereunder.
- 16 3. Pursuant to ¶5(e) of the *Final Order (I) Authorizing Postpetition Financing, (II)*
17 *Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative*
18 *Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting*
19 *Related Relief* (the “Final Financing Order”) [Doc. No. 409], the “‘Challenge Deadline’ for matters
20 solely relating to the value of the Prepetition Collateral may be further extended to such time as may
21 be agreed by stipulation among the *Debtors*, the Committee and the Prepetition Secured Creditors . . .
22 .” (emphasis added). The Debtors are not a party to the Stipulation. Accordingly, this Order is without
23 prejudice to the right of the Debtors to object to the extension of the Challenge Deadline approved
24 herein. Any such objection shall be forever barred unless filed by no later than **October 10, 2019**.

25 **IT IS SO ORDERED.**

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Date: October 4, 2019



Ernest M. Robles
United States Bankruptcy Judge