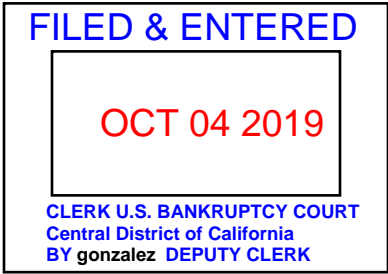


1 GREGORY A. BRAY (Bar No. 115367)
gbray@milbank.com
2 MARK SHINDERMAN (Bar No. 136644)
mshinderman@milbank.com
3 DANIEL DENNY (Bar No. 238175)
ddenny@milbank.com
4 JAMES C. BEHRENS (Bar No. 280365)
jbehrens@milbank.com
5 MILBANK LLP
2029 Century Park East, 33rd Floor
6 Los Angeles, CA 90067
Telephone: (424) 386-4000/Facsimile: (213) 629-5063



7 *Counsel for the Official Committee of*
8 *Unsecured Creditors of Verity Health System of*
9 *California, Inc., et al.*

10 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

11 In re:
12 VERITY HEALTH SYSTEM OF CALIFORNIA,
13 INC., *et al.*,
14 Debtors and Debtors In Possession.

Lead Case No. 18-20151-ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

- 15 Affects:
- 16 All Debtors
 - 17 Verity Health System of California, Inc.
 - 18 O’Connor Hospital
 - 19 Saint Louise Regional Hospital
 - 20 St. Francis Medical Center
 - 21 St. Vincent Medical Center
 - 22 Seton Medical Center
 - 23 O’Connor Hospital Foundation
 - 24 Saint Louise Regional Hospital
 - 25 Foundation
 - 26 St. Francis Medical Center of
 - 27 Lynwood Foundation
 - 28 St. Vincent Foundation
 - St. Vincent Dialysis Center, Inc.
 - Seton Medical Center Foundation
 - Verity Business Services
 - Verity Medical Foundation
 - Verity Holdings, LLC
 - De Paul Ventures, LLC
 - De Paul Ventures - San Jose Dialysis, LLC
- Debtors and Debtors In Possession.

Chapter 11 Cases

Hon. Ernest M. Robles

ORDER APPROVING STIPULATION
BETWEEN VERITY MOB FINANCING,
LLC AND THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS EXTENDING
CHALLENGE DEADLINE



1 The Court, having reviewed the *Stipulation Between Verity MOB Financing, LLC and the*
2 *Official Committee of Unsecured Creditors Extending Challenge Deadline* (the “Stipulation”), filed
3 as Docket No. 3209, entered between Verity MOB Financing, LLC (“Verity MOB”), on the one hand,
4 and the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.*
5 appointed in connection with the chapter 11 cases of the above-captioned debtors and debtors-in-
6 possession (the “Debtors”), on the other, and good cause appearing,

7 HEREBY ORDERS AS FOLLOWS:

8 1. The Stipulation is approved.
9 2. The Challenge Deadline (as defined in the Stipulation) shall be extended from
10 October 7, 2019 by thirty (30) days to November 6, 2019, with respect to any assets of the Debtors
11 not constituting Acknowledged Collateral (as defined in Docket No. 1045). For the avoidance of
12 doubt, nothing herein shall affect, limit or impair any rights, claims or interests of Verity MOB in any
13 existing or future assets of the Debtors whether or not they remain subject to the extended Challenge
14 Period, including without limitation, any and all rights held under or in connection with the Loan
15 Documents and the obligations issued thereunder.

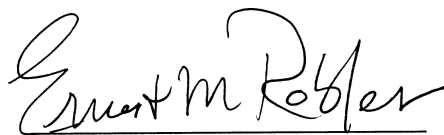
16 3. Pursuant to ¶5(e) of the *Final Order (I) Authorizing Postpetition Financing, (II)*
17 *Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative*
18 *Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting*
19 *Related Relief* (the “Final Financing Order”) [Doc. No. 409], the “‘Challenge Deadline’ for matters
20 solely relating to the value of the Prepetition Collateral may be further extended to such time as may
21 be agreed by stipulation among the *Debtors*, the Committee and the Prepetition Secured Creditors . . .
22 .” (emphasis added). The Debtors are not a party to the Stipulation. Accordingly, this Order is without
23 prejudice to the right of the Debtors to object to the extension of the Challenge Deadline approved
24 herein. Any such objection shall be forever barred unless filed by no later than **October 10, 2019**.

25 **IT IS SO ORDERED.**
26
27
28

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

###

Date: October 4, 2019



Ernest M. Robles
United States Bankruptcy Judge