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8 *California, Inc., et al.*

9 **UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

10 In re:  
11 VERITY HEALTH SYSTEM OF CALIFORNIA,  
12 INC., et al.,  
13 Debtors and Debtors In Possession.

14 Affects:

- 15  All Debtors
- 16  Verity Health System of California, Inc.
- 17  O’Connor Hospital
- 18  Saint Louise Regional Hospital
- 19  St. Francis Medical Center
- 20  St. Vincent Medical Center
- 21  Seton Medical Center
- 22  O’Connor Hospital Foundation
- 23  Saint Louise Regional Hospital  
Foundation
- 24  St. Francis Medical Center of  
Lynwood Foundation
- 25  St. Vincent Foundation
- 26  St. Vincent Dialysis Center, Inc.
- 27  Seton Medical Center Foundation
- 28  Verity Business Services
- Verity Medical Foundation
- Verity Holdings, LLC
- De Paul Ventures, LLC
- De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER  
Jointly Administered With:  
CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER  
Chapter 11 Cases  
Hon. Ernest M. Robles

**OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS’ JOINDER IN DEBTORS’  
OPPOSITION TO THE CALIFORNIA  
DEPARTMENT OF HEALTH CARE  
SERVICES’ EMERGENCY MOTION FOR  
THE ENTRY OF AN ORDER TO STAY THE  
SALE OF MED-CAL PROVIDER  
AGREEMENTS FREE AND CLEAR OF  
INTERESTS AND OTHER RELIEF  
[RELATES TO DKT. NOS. 3146, 3211, 3223]**

Hearing:

Date: TBD  
Time: TBD  
Location: Courtroom 1568  
255 E. Temple St.  
Los Angeles, CA 90012



1 The Official Committee of Unsecured Creditors of Verity Health System of California, Inc.,  
2 *et al.* (the “Committee”), appointed in connection with the chapter 11 cases of the above-captioned  
3 debtors hereby submits this joinder in the Debtors’ opposition (the “Opposition”) [Docket No. 3223]  
4 to the California Department of Health Care Services’ (“DHCS”) request for an emergency hearing  
5 on its motion for entry of an order to stay the sale of the Debtors’ Medi-Cal Provider Agreements to  
6 buyer Strategic Global Management, Inc. (“SGM”) free and clear (the “Emergency Motion”) [Docket  
7 No. 3211].<sup>1</sup>

8 For the reasons stated in the Debtors’ Opposition, the Court should deny the Emergency  
9 Motion. First, DHCS has not provided evidence that would justify setting the Emergency Motion on  
10 less than 48-hours’ notice. Second, the SGM Sale cannot close before the hearing scheduled for  
11 October 15, 2019, so no emergency exists to stay consummation of the sale. Third, the motion to set  
12 the hearing on an emergency basis does not provide adequate support that the Court would grant the  
13 underlying motion to stay the SGM Sale on the merits. For example, DHCS argues that it will likely  
14 prevail on its appeal of the Court’s order to approve the sale of Medi-Cal Provider Agreements free  
15 and clear. Although the order is not yet entered, it is supported by the Court’s well-reasoned  
16 *Memorandum of Decision* entered on September 26, 2019 [Docket No. 3146], and DHCS offers no  
17 new arguments that the Court did not consider before issuing its decision.

18 The Committee also reserves its right to oppose DHCS’s underlying motion for a stay of the  
19 SGM Sale pending appeal should the motion be scheduled on less than emergency notice. For the  
20 foregoing reasons, the Committee joins the Debtors’ Opposition and respectfully requests the Court  
21 deny the Emergency Motion for failure to show it should be scheduled on an emergency basis.

22 DATED: October 4, 2019

MILBANK LLP

23 /s/ Mark Shinderman  
24 GREGORY A. BRAY  
25 MARK SHINDERMAN  
26 DANIEL B. DENNY

27 Counsel for the Official Committee of  
28 Unsecured Creditors of Verity Health System of  
California, Inc., et al.

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<sup>1</sup> Capitalized terms not defined herein shall have the meanings set forth in the Opposition.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

**2029 Century Park E, 33<sup>rd</sup> Floor, Los Angeles, CA 90067.**

A true and correct copy of the foregoing document entitled (*specify*): **OFFICIAL COMMITTEE OF UNSECURED CREDITORS' JOINDER IN DEBTORS' OPPOSITION TO THE CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES' EMERGENCY MOTION FOR THE ENTRY OF AN ORDER TO STAY THE SALE OF MED-CAL PROVIDER AGREEMENTS FREE AND CLEAR OF INTERESTS AND OTHER RELIEF [RELATES TO DKT. NOS. 3146, 3211, 3223]** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On October 4, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On October 4, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on October 4, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

October 4, 2019 Ricky Windom  
*Date Printed Name*

/s/ Ricky Windom  
*Signature*

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