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8 *Unsecured Creditors of Verity Health System of*
9 *California, Inc., et al.*

10 **UNITED STATES BANKRUPTCY COURT**
11 **CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

12 In re:
13 VERITY HEALTH SYSTEM OF CALIFORNIA,
14 INC., *et al.*,
15 Debtors and Debtors In Possession.

16 Affects:

- 17 All Debtors
- 18 Verity Health System of California, Inc.
- 19 O’Connor Hospital
- 20 Saint Louise Regional Hospital
- 21 St. Francis Medical Center
- 22 St. Vincent Medical Center
- 23 Seton Medical Center
- 24 O’Connor Hospital Foundation
- 25 Saint Louise Regional Hospital
- 26 Foundation
- 27 St. Francis Medical Center of
- 28 Lynwood Foundation
- St. Vincent Foundation
- St. Vincent Dialysis Center, Inc.
- Seton Medical Center Foundation
- Verity Business Services
- Verity Medical Foundation
- Verity Holdings, LLC
- De Paul Ventures, LLC
- De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER
Chapter 11 Cases
Hon. Ernest M. Robles

**OFFICIAL COMMITTEE OF
UNSECURED CREDITORS’ RESPONSE
IN CONDITIONAL SUPPORT OF
DEBTORS’ MOTION FOR ORDER
AUTHORIZING DEBTORS TO ENTER
AGREEMENTS FOR RECORDS
RETENTION SUPPORT SERVICES
WITH GRM INFORMATION
MANAGEMENT SERVICES OF
CALIFORNIA, LLC [DKT. NO. 3140]**

Hearing:

Date: October 16, 2019
Time: 10:00 a.m.
Location: Courtroom 1568

255 E. Temple St.
Los Angeles, CA 90012



182015119100200000000011

1 The Official Committee of Unsecured Creditors of Verity Health System of California, Inc.,
2 *et al.* (the “Committee”), appointed in connection with the chapter 11 cases of the above-captioned
3 debtors hereby submits this response in conditional support of the *Debtors’ Motion for Order*
4 *Authorizing Debtors to Enter Agreements for Records Retention Support Services with GRM*
5 *Information Management Services of California, LLC* (the “Motion”) [Docket No. 3140].

6 The Committee generally supports the Debtors’ efforts to retain records, which, among other
7 things, is critical to ensure that the Liquidating Trust proposed in these chapter 11 cases has sufficient
8 information to prosecute causes of actions and review claims. It is also critical that the Committee,
9 and any successors in interest, are provided with access to these books and records such as general
10 ledgers, account statements, and similar information for the evaluation of claims and prosecution of
11 causes of action. The Committee is not seeking access to confidential patient records. It appears that
12 the GRM Information Management Services of California, LLC (“GRM”) contract provides the
13 Debtors the right to authorize agents to access records stored at GRM (Section 4(e) of the Master
14 Services Agreement) (*see* Supplement to Motion, Ex. A [Docket No. 3172]), but does not expressly
15 provide the Committee with a right to access records maintained by or stored with GRM or its agents.

16 The Committee, therefore, supports the Debtors’ Motion on the condition that GRM and its
17 agents provide the Committee, and any successors in interest, with access to financial records stored
18 or maintained by GRM or its agents.

19 DATED: October 2, 2019

MILBANK LLP

20 /s/ Mark Shinderman
21 GREGORY A. BRAY
22 MARK SHINDERMAN
23 DANIEL B. DENNY

24 Counsel for the Official Committee of
25 Unsecured Creditors of Verity Health System of
26 California, Inc., et al.
27
28

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): **OFFICIAL COMMITTEE OF UNSECURED CREDITORS' RESPONSE IN CONDITIONAL SUPPORT OF DEBTORS' MOTION FOR ORDER AUTHORIZING DEBTORS TO ENTER AGREEMENTS FOR RECORDS RETENTION SUPPORT SERVICES WITH GRM INFORMATION MANAGEMENT SERVICES OF CALIFORNIA, LLC [DKT. No. 3140]** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On October 2, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On October 2, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on October 2, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

October 2, 2019 Ricky Windom
Date Printed Name

/s/ Ricky Windom
Signature

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