

Imaged Certificate of Notice Page 1 of 12
United States Bankruptcy Court
Central District of California

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2 User: admin Page 1 of 9 Date Rcvd: Sep 06, 2019
Form ID: pdf042 Total Noticed: 4

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 08, 2019.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000
aty +Patrick Maxcy, Dentons US LLP, 233 S Wacker Dr Ste 5900, Chicago, IL 60606-6404
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 08, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 6, 2019 at the address(es) listed below:

Aaron Davis on behalf of Creditor US Foods, Inc. aaron.davis@bryancave.com,
kat.flaherty@bryancave.com
Abigail V O'Brient on behalf of Creditor UMB Bank, N.A., as master indenture trustee and Wells Fargo Bank, National Association, as indenture trustee avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com;GJLeon@mintz.com
Abigail V O'Brient on behalf of Interested Party Courtesy NEF avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com;GJLeon@mintz.com
Abigail V O'Brient on behalf of Defendant UMB Bank, National Association avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com;GJLeon@mintz.com
Adam G Wentland on behalf of Creditor Eladh, L.P. awentland@tocounsel.com,
lkwon@tocounsel.com
Adam G Wentland on behalf of Creditor CHHP Holdings II, LLC awentland@tocounsel.com,
lkwon@tocounsel.com
Adam G Wentland on behalf of Creditor CPH Hospital Management, LLC awentland@tocounsel.com,
lkwon@tocounsel.com
Adam G Wentland on behalf of Creditor Gardena Hospital L.P. awentland@tocounsel.com,
lkwon@tocounsel.com
Akop J Nalbandyan on behalf of Creditor Jason Michael Shank jnalbandyan@LNtriallawyers.com,
cbautista@LNtriallawyers.com
Alan I Nahmias on behalf of Interested Party Alan I Nahmias anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Interested Party Courtesy NEF anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Creditor Experian Health, Inc anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Creditor Experian Health fka Passport Health Communications Inc
anahmias@mbnlawyers.com, jdale@mbnlawyers.com
Alexandra Achamallah on behalf of Plaintiff Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. aachamallah@milbank.com
Alexandra Achamallah on behalf of Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. aachamallah@milbank.com
Alicia K Berry on behalf of Interested Party Attorney General For The State Of Ca
Alicia.Berry@doj.ca.gov
Alicia K Berry on behalf of Attorney Alicia Berry Alicia.Berry@doj.ca.gov
Allison R Axenrod on behalf of Creditor CRG Financial LLC allison@claimsrecoveryllc.com
Alvin Mar on behalf of U.S. Trustee United States 1



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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Amir Gamliel on behalf of Creditor Quadramed Affinity Corporation and Picis Clinical Solutions Inc. amir-gamliel-9554@ecf.pacerpro.com, cmallahi@perkinscoie.com;DocketLA@perkinscoie.com
Amir Gamliel on behalf of Creditor Parallon Revenue Cycle Services, Inc. f/k/a The Outsource Group, Inc. amir-gamliel-9554@ecf.pacerpro.com, cmallahi@perkinscoie.com;DocketLA@perkinscoie.com
Andrew Still on behalf of Interested Party Courtesy NEF astill@swlaw.com, kcollins@swlaw.com
Andrew Still on behalf of Creditor Care 1st Health Plan astill@swlaw.com, kcollins@swlaw.com
Andrew Still on behalf of Creditor California Physicians' Service dba Blue Shield of California astill@swlaw.com, kcollins@swlaw.com
Andrew J Ziaja on behalf of Interested Party Engineers and Scientists of California Local 20, IFPTE aziaja@leonardcarder.com, sgroff@leonardcarder.com;msimons@leonardcarder.com;lbadar@leonardcarder.com
Andy J Epstein on behalf of Interested Party Courtesy NEF taxcpaesq@gmail.com
Andy J Epstein on behalf of Creditor Ivonne Engelman taxcpaesq@gmail.com
Andy J Epstein on behalf of Creditor Rosa Carcamo taxcpaesq@gmail.com
Anna Gumport on behalf of Interested Party Medical Office Buildings of California, LLC agumport@sidley.com
Anthony Dutra on behalf of Creditor Local Initiative Health Authority for Los Angeles County, operating and doing business as L.A. Care Health Plan adutra@hansonbridgett.com
Anthony Dutra on behalf of Defendant LOCAL INITIATIVE HEALTH AUTHORITY FOR LOS ANGELES COUNTY DBA L.A. CARE HEALTH PLAN, an independent local public agency adutra@hansonbridgett.com
Barry A Chatz on behalf of Creditor Alcon Vision, LLC barry.chatz@saul.com, jurate.medziak@saul.com
Benjamin Ikuta on behalf of Creditor Bill Ma bikuta@hml.law, aoremus@hml.law
Brian D Huben on behalf of Creditor Southeast Medical Center, LLC and Slauson Associates of Huntington Park, LLC hubenb@ballardspahr.com, carolod@ballardspahr.com
Brian L Davidoff on behalf of Interested Party CO Architects b davidoff@greenbergglusker.com, calendar@greenbergglusker.com;jking@greenbergglusker.com
Brian L Davidoff on behalf of Creditor Abbott Laboratories Inc. bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com;jking@greenbergglusker.com
Brian L Davidoff on behalf of Interested Party Alere Informaties, Inc. bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com;jking@greenbergglusker.com
Bruce Bennett on behalf of Creditor Verity MOB Financing II LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor Verity MOB Financing LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor Nantworks, LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor NantHealth, Inc. bbennett@jonesday.com
Bryan L Ngo on behalf of Interested Party All Care Medical Group, Inc. bnngo@fortislaw.com, BNngo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
Bryan L Ngo on behalf of Interested Party All Care Medical Group, Inc bnngo@fortislaw.com, BNngo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
Cameo M Kaisler on behalf of Creditor Pension Benefit Guaranty Corporation salembier.cameo@pbgc.gov, efile@pbgc.gov
Cecelia Valentine on behalf of Creditor National Labor Relations Board cecelia.valentine@nlrb.gov
Chane Buck on behalf of Interested Party Courtesy NEF cbuck@jonesday.com
Charles E Nelson on behalf of Interested Party Wells Fargo Bank, National Association, as indenture trustee nelsonc@ballardspahr.com, wassweilerw@ballardspahr.com
Christian T Kim on behalf of Creditor Irene Rodriguez ckim@dumas-law.com, ckim@ecf.inforuptcy.com
Christine R Etheridge on behalf of Creditor Fka GE Capital Wells Fargo Vendor Financial Services, LLC christine.etheridge@ikonfin.com
Christopher Minier on behalf of Creditor Belfor USA Group, Inc. becky@ringstadlaw.com, arlene@ringstadlaw.com
Christopher E Prince on behalf of Creditor Kaiser Foundation Hospitals cprince@lesnickprince.com, jmack@lesnickprince.com;erivas@lesnickprince.com;cprince@ecf.courtdrive.com
Christopher J Petersen on behalf of Creditor Infor (US), Inc. cjpetersen@blankrome.com, gsolis@blankrome.com
Craig G Margulies on behalf of Creditor Hooper Healthcare Consulting LLC Craig@MarguliesFaithlaw.com, Victoria@MarguliesFaithlaw.com;David@MarguliesFaithLaw.com;Helen@MarguliesFaithlaw.com;Dana@marguliesfaithlaw.com
Craig G Margulies on behalf of Interested Party Courtesy NEF Craig@MarguliesFaithlaw.com, Victoria@MarguliesFaithlaw.com;David@MarguliesFaithLaw.com;Helen@MarguliesFaithlaw.com;Dana@marguliesfaithlaw.com
Cristina E Bautista on behalf of Creditor Health Net of California, Inc. cristina.bautista@kattenlaw.com, ecf.lax.docket@kattenlaw.com
Crystal Johnson on behalf of Debtor Verity Medical Foundation M46380@ATT.COM
Darryl S Laddin on behalf of Creditor c/o Darryl S. Laddin Sysco Los Angeles, Inc. bkrfilings@agg.com
David Guess on behalf of Creditor NTT DATA Services Holding Corporation dguess@bienertkatzman.com, 4579179420@filings.docketbird.com
David Guess on behalf of Creditor Medtronic USA, Inc. dguess@bienertkatzman.com, 4579179420@filings.docketbird.com
David B Shemano on behalf of Creditor Ernesto Madrigal dshemano@shemanolaw.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David B Shemano on behalf of Creditor Iris Lara dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Jarmaine Johns dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Waheed Wahidi dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Tanya Llera dshemano@shemanolaw.com
David E Lemke on behalf of Creditor ALLY BANK david.lemke@wallerlaw.com,
chris.cronk@wallerlaw.com;Melissa.jones@wallerlaw.com;cathy.thomas@wallerlaw.com
David I Horowitz on behalf of Creditor Conifer Health Solutions, LLC
david.horowitz@kirkland.com,
keith.catuara@kirkland.com;terry.ellis@kirkland.com;elsa.banuelos@kirkland.com;ivon.granados@kirkland.com
David M Powlen on behalf of Creditor Roche Diagnostics Corporation david.powlen@btlaw.com,
pgroff@btlaw.com
David N Crapo on behalf of Creditor Sharp Electronics Corporation dcrapo@gibbonslaw.com,
elrosen@gibbonslaw.com
Debra Riley on behalf of Creditor California Statewide Communities Development Authority
driley@allenmatkins.com
Dustin P Branch on behalf of Interested Party Wells Fargo Bank, National Association, as
indenture trustee branchd@ballardspahr.com, carolod@ballardspahr.com;hubenb@ballardspahr.com
Elan S Levey on behalf of Creditor Pension Benefit Guaranty Corporation elan.levey@usdoj.gov,
louisa.lin@usdoj.gov
Elan S Levey on behalf of Creditor Federal Communications Commission elan.levey@usdoj.gov,
louisa.lin@usdoj.gov
Elan S Levey on behalf of Creditor Centers for Medicare and Medicaid Services
elan.levey@usdoj.gov, louisa.lin@usdoj.gov
Elan S Levey on behalf of Creditor United States of America, on behalf of the Federal
Communications Commission elan.levey@usdoj.gov, louisa.lin@usdoj.gov
Elan S Levey on behalf of Creditor United States Department of Health and Human Services
elan.levey@usdoj.gov, louisa.lin@usdoj.gov
Emily P Rich on behalf of Creditor SEIU United Healthcare Workers - West
erich@unioncounsel.net, bankruptcycourtntices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 erich@unioncounsel.net,
bankruptcycourtntices@unioncounsel.net
Emily P Rich on behalf of Creditor LYNN C. MORRIS, HILDA L. DAILY AND NOE GUZMAN
erich@unioncounsel.net, bankruptcycourtntices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Health and Welfare Trust
Fund erich@unioncounsel.net, bankruptcycourtntices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund
erich@unioncounsel.net, bankruptcycourtntices@unioncounsel.net
Eric D Goldberg on behalf of Creditor Otsuka Pharmaceutical Development & Commercialization,
Inc. eric.goldberg@dlapiper.com, eric-goldberg-1103@ecf.pacerpro.com
Eric J Fromme on behalf of Creditor CPH Hospital Management, LLC efromme@tocounsel.com,
lchapman@tocounsel.com;sschuster@tocounsel.com
Eric J Fromme on behalf of Creditor CHHP Holdings II, LLC efromme@tocounsel.com,
lchapman@tocounsel.com;sschuster@tocounsel.com
Eric J Fromme on behalf of Creditor Gardena Hospital L.P. efromme@tocounsel.com,
lchapman@tocounsel.com;sschuster@tocounsel.com
Eric J Fromme on behalf of Creditor Eladh, L.P. efromme@tocounsel.com,
lchapman@tocounsel.com;sschuster@tocounsel.com
Florice Hoffman on behalf of Creditor National Union of Healthcare Workers
fhoffman@socal.rr.com, floricehoffman@gmail.com
Gary E Klausner on behalf of Interested Party Courtesy NEF gek@lnbyb.com
Gary E Klausner on behalf of Interested Party Strategic Global Management, Inc. gek@lnbyb.com
Gary F Torrell on behalf of Interested Party Courtesy NEF gtorrell@health-law.com
Giovanni Orantes on behalf of Other Professional Orantes Law Firm, P.C. go@gobklaw.com,
gorantes@orantes-law.com,cmh@gobklaw.com,gobklaw@gmail.com,
go@ecf.inforuptcy.com;orantesgr89122@notify.bestcase.com
Giovanni Orantes on behalf of Creditor Seoul Medical Group Inc go@gobklaw.com,
gorantes@orantes-law.com,cmh@gobklaw.com,gobklaw@gmail.com,
go@ecf.inforuptcy.com;orantesgr89122@notify.bestcase.com
Gregory R Jones on behalf of Interested Party County of Santa Clara gjones@mwe.com,
rnhunter@mwe.com
Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov
Howard Camhi on behalf of Creditor The Huntington National Bank hcamhi@ecjlaw.com,
tcastelli@ecjlaw.com;amatsuoka@ecjlaw.com
Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca
hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov
Ivan L Kallick on behalf of Interested Party Ivan Kallick ikallick@manatt.com,
ihernandez@manatt.com
J. Alexandra Rhim on behalf of Creditor University of Southern California arhim@hrhlaw.com
James A Hayes, Jr on behalf of Creditor Royal West Development, Inc.
jhayes@jamesahayesapl.com
James Cornell Behrens on behalf of Attorney Milbank, Tweed, Hadley & Mccloy
jbehrens@milbank.com,
gbray@milbank.com;mshinderman@milbank.com;dodonnell@milbank.com;jbrewster@milbank.com;JWeber@milbank.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

James Cornell Behrens on behalf of Plaintiff Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. jbehrens@milbank.com, gbray@milbank.com; mshinderman@milbank.com; dodonnell@milbank.com; jbrewster@milbank.com; JWeber@milbank.com

James Cornell Behrens on behalf of Financial Advisor FTI Consulting, Inc. jbehrens@milbank.com, gbray@milbank.com; mshinderman@milbank.com; dodonnell@milbank.com; jbrewster@milbank.com; JWeber@milbank.com

James Cornell Behrens on behalf of Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. jbehrens@milbank.com, gbray@milbank.com; mshinderman@milbank.com; dodonnell@milbank.com; jbrewster@milbank.com; JWeber@milbank.com

Jane Kim on behalf of Creditor County of San Mateo jkim@kellerbenvenutti.com

Jason Wallach on behalf of Interested Party Courtesy NEF jwallach@ghplaw.com, g33404@notify.cincompass.com

Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as Indenture Trustee jstrabo@mwe.com, cfuraha@mwe.com

Jason D Strabo on behalf of Defendant U.S. Bank National Association jstrabo@mwe.com, cfuraha@mwe.com

Jason M Reed on behalf of Interested Party Courtesy NEF Jason.Reed@Maslon.com

Jason M Reed on behalf of Defendant U.S. Bank National Association Jason.Reed@Maslon.com

Jeff D Kahane on behalf of Creditor The Chubb Companies jkahane@duanemorris.com, dmartinez@duanemorris.com

Jeff D Kahane on behalf of Interested Party The Chubb Companies jkahane@duanemorris.com, dmartinez@duanemorris.com

Jeffrey C Wisler on behalf of Interested Party Cigna Healthcare of California, Inc., and Llife Insurance Company of North America jwisler@connollygallagher.com, dperkins@connollygallagher.com

Jeffrey K Garfinkle on behalf of Interested Party Courtesy NEF jgarfinkle@buchalter.com, docket@buchalter.com; dcyrankowski@buchalter.com

Jeffrey K Garfinkle on behalf of Creditor McKesson Corporation jgarfinkle@buchalter.com, docket@buchalter.com; dcyrankowski@buchalter.com

Jennifer L Nassiri on behalf of Creditor Old Republic Insurance Company, et al jennifernassiri@quinnemanuel.com

John A Moe, II on behalf of Debtor St. Vincent Dialysis Center, Inc. john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Defendant Verity Health System of California Inc john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor O'Connor Hospital john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor St. Francis Medical Center of Lynwood Foundation john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor Verity Health System of California, Inc. john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Defendant St. Francis Medical Center john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor Seton Medical Center john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor St. Francis Medical Center john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor St. Vincent Foundation john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor St. Louise Regional Hospital john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor Verity Medical Foundation john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor O'Connor Hospital Foundation john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Attorney Dentons US LLP john.moe@dentons.com, derry.kalve@dentons.com

John Mark Jennings on behalf of Creditor GE HFS, LLC johnmark.jennings@kutakrock.com, mary.clark@kutakrock.com

John R OKeefe, Jr on behalf of Creditor The Huntington National Bank jokeefe@metzlewis.com, slohr@metzlewis.com

Joseph Shickich on behalf of Interested Party Microsoft Corporation jshickich@riddellwilliams.com

Joseph A Kohanski on behalf of Creditor United Nurses Associations of CA/Union of Health Care Professionals jkohanski@bushgottlieb.com, kprestegard@bushgottlieb.com

Joseph A Kohanski on behalf of Creditor California Nurses Association jkohanski@bushgottlieb.com, kprestegard@bushgottlieb.com

Joseph D Frank on behalf of Creditor Experian Health fka Passport Health Communications Inc jfrank@fgllp.com, mmatlock@fgllp.com; csmith@fgllp.com; jkleinman@fgllp.com; csucic@fgllp.com

Joseph D Frank on behalf of Creditor Experian Health, Inc jfrank@fgllp.com, mmatlock@fgllp.com; csmith@fgllp.com; jkleinman@fgllp.com; csucic@fgllp.com

Julie H Rome-Banks on behalf of Creditor Bay Area Surgical Management, LLC julie@binderhalter.com

Karl E Block on behalf of Interested Party Courtesy NEF kblock@loeb.com, jvazquez@loeb.com; ladocket@loeb.com; kblock@ecf.courtdrive.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Karl E Block on behalf of Creditor SCAN Health Plan kblock@loeb.com,
jvazquez@loeb.com;ladoCKET@loeb.com;kblock@ecf.courtdrive.com
Keith C Owens on behalf of Creditor Messiahic Inc., a California corporation d/b/a
PayJunction kowens@venable.com, khoang@venable.com
Keith Patrick Banner on behalf of Interested Party CO Architects kbanner@greenbergglusker.com,
sharper@greenbergglusker.com;calendar@greenbergglusker.com
Keith Patrick Banner on behalf of Creditor Abbott Laboratories Inc.
kbanner@greenbergglusker.com, sharper@greenbergglusker.com;calendar@greenbergglusker.com
Kenneth K Wang on behalf of Creditor California Department of Health Care Services
kenneth.wang@doj.ca.gov,
Jennifer.Kim@doj.ca.gov;Stacy.McKellar@doj.ca.gov;yesenia.caro@doj.ca.gov
Kevin Collins on behalf of Creditor Roche Diagnostics Corporation kevin.collins@btlaw.com,
Kathleen.lytle@btlaw.com
Kevin H Morse on behalf of Interested Party Courtesy NEF kmorse@clarkhill.com,
blambert@clarkhill.com
Kevin H Morse on behalf of Creditor Alcon Vision, LLC kmorse@clarkhill.com,
blambert@clarkhill.com
Kevin H Morse on behalf of Creditor Shared Imaging, LLC kmorse@clarkhill.com,
blambert@clarkhill.com
Kevin M Eckhardt on behalf of Creditor Eurofins VRL, Inc. kevin.eckhardt@gmail.com,
keckhardt@hunton.com
Kevin M Eckhardt on behalf of Creditor C. R. Bard, Inc. kevin.eckhardt@gmail.com,
keckhardt@hunton.com
Kevin M Eckhardt on behalf of Creditor Smith & Nephew, Inc. kevin.eckhardt@gmail.com,
keckhardt@hunton.com
Kyra E Andrassy on behalf of Creditor MGH Painting, Inc. kandrassy@swelawfirm.com,
lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Kyra E Andrassy on behalf of Creditor Transplant Connect, Inc. kandrassy@swelawfirm.com,
lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Kyra E Andrassy on behalf of Interested Party Courtesy NEF kandrassy@swelawfirm.com,
lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Kyrsten Skogstad on behalf of Creditor California Nurses Association kskogstad@calnurses.org,
rcraven@calnurses.org
Lance N Jurich on behalf of Creditor ALLY BANK ljurich@loeb.com,
karnote@loeb.com;ladoCKET@loeb.com;ljurich@ecf.courtdrive.com
Latonia Williams on behalf of Creditor AppleCare Medical Group lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor St. Francis Inc. lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor AppleCare Medical Group, Inc. lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor AppleCare Medical Management, LLC
lwilliams@goodwin.com, bankruptcy@goodwin.com
Lauren T Attard on behalf of Creditor SpecialtyCare Cardiovascular Resources, LLC
lattard@bakerlaw.com, agrosso@bakerlaw.com
Lawrence A Jacobson on behalf of Creditor Michael Pacelli laj@cohenandjacobson.com
Lawrence B Gill on behalf of Interested Party Courtesy NEF lgill@nelsonhardiman.com,
rrange@nelsonhardiman.com
Lawrence J Hilton on behalf of Creditor Cerner Corporation lhilton@onellp.com,
lthomas@onellp.com,info@onellp.com,rgolder@onellp.com,lhyska@onellp.com,nlichtenberger@onellp.com
Lee F Hoffman on behalf of Creditor Anthony Barajas leehoffmanjd@gmail.com, lee@fademlaw.com
Lee F Hoffman on behalf of Creditor Sydney Thomson leehoffmanjd@gmail.com, lee@fademlaw.com
Lei Lei Wang Ekvall on behalf of Creditor Cardinal Health lekvall@swelawfirm.com,
lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Lesley A Riis on behalf of Creditor Lesley c/o Riis lriis@dpmclaw.com
Leslie A Cohen on behalf of Defendant HERITAGE PROVIDER NETWORK, INC., a California
corporation leslie@lesliecohenlaw.com, jaime@lesliecohenlaw.com;odalys@lesliecohenlaw.com
Lisa M Peters on behalf of Creditor GE HFS, LLC lisa.peters@kutakrock.com,
marybeth.brukner@kutakrock.com
Lori A Butler on behalf of Creditor Pension Benefit Guaranty Corporation butler.lori@pbgc.gov,
efile@pbgc.gov
Lori L Purkey on behalf of Creditor Stryker Corporation bareham@purkeyandassociates.com
Louis J. Cisz, III on behalf of Creditor El Camino Hospital lcisz@nixonpeabody.com,
jzic@nixonpeabody.com
Louis J. Cisz, III on behalf of Creditor El Camino Medical Associates, P.C.
lcisz@nixonpeabody.com, jzic@nixonpeabody.com
M Douglas Flahaut on behalf of Creditor Medline Industries, Inc. flahaut.douglas@arentfox.com
Mariam Danielyan on behalf of Creditor Francisco Iniguez md@danielyanlawoffice.com,
danielyan.mar@gmail.com
Mariam Danielyan on behalf of Creditor Aida Iniguez md@danielyanlawoffice.com,
danielyan.mar@gmail.com
Marianne S Mortimer on behalf of Creditor Premier, Inc. mmortimer@sycr.com, tingman@sycr.com
Mark Shinderman on behalf of Plaintiff Official Committee of Unsecured Creditors of Verity
Health System of California, Inc., et al. mshinderman@milbank.com,
dmuhrez@milbank.com;dlbatie@milbank.com
Mark Shinderman on behalf of Defendant U.S. Bank National Association
mshinderman@milbank.com, dmuhrez@milbank.com;dlbatie@milbank.com

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Total Noticed: 4

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Mark A Neubauer on behalf of Creditor Angeles IPA A Medical Corporation
mneubauer@carltonfields.com,
mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;schau@carltonfields.com;NDunn@carlton
fields.com;ecfla@carltonfields.com
Mark A Neubauer on behalf of Interested Party Courtesy NEF mneubauer@carltonfields.com,
mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;schau@carltonfields.com;NDunn@carlton
fields.com;ecfla@carltonfields.com
Mark A Neubauer on behalf of Creditor St. Vincent IPA Medical Corporation
mneubauer@carltonfields.com,
mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;schau@carltonfields.com;NDunn@carlton
fields.com;ecfla@carltonfields.com
Mark A Serlin on behalf of Creditor RightSourcing, Inc. ms@swllplaw.com, mor@swllplaw.com
Mark D Plevin on behalf of Interested Party Courtesy NEF mplevin@crowell.com,
cromo@crowell.com
Marshall F Goldberg on behalf of Attorney c/o Glass & Goldberg PHILLIPS MEDICAL CAPITAL
mgoldberg@glassgoldberg.com, jbailey@glassgoldberg.com
Mary H Rose on behalf of Interested Party Courtesy NEF mrose@buchalter.com
Matthew A Gold on behalf of Creditor Argo Partners courts@argopartners.net
Matthew B Holbrook on behalf of Interested Party Courtesy NEF mholbrook@sheppardmullin.com,
mmanns@sheppardmullin.com
Matthew S Walker on behalf of Creditor The Board of Trustees of the Leland Stanford Junior
University matthew.walker@pillsburylaw.com, renee.evans@pillsburylaw.com,docket@pillsburylaw.com
Matthew S Walker on behalf of Creditor University Healthcare Alliance
matthew.walker@pillsburylaw.com, renee.evans@pillsburylaw.com,docket@pillsburylaw.com
Matthew S Walker on behalf of Creditor Stanford Health Care matthew.walker@pillsburylaw.com,
renee.evans@pillsburylaw.com,docket@pillsburylaw.com
Matthew S Walker on behalf of Creditor Stanford Health Care Advantage
matthew.walker@pillsburylaw.com, renee.evans@pillsburylaw.com,docket@pillsburylaw.com
Matthew S Walker on behalf of Interested Party Matthew S Walker matthew.walker@pillsburylaw.com,
renee.evans@pillsburylaw.com,docket@pillsburylaw.com
Matthew S Walker on behalf of Creditor Stanford Blood Center, LLC
matthew.walker@pillsburylaw.com, renee.evans@pillsburylaw.com,docket@pillsburylaw.com
Megan A Rowe on behalf of Interested Party Courtesy NEF mrowe@dsrhealthlaw.com,
lwestoby@dsrhealthlaw.com
Melinda Alonzo on behalf of Creditor AT&T ml7829@att.com
Melissa T Harris on behalf of Creditor Pension Benefit Guaranty Corporation
harris.melissa@pbgc.gov, efile@pbgc.gov
Michael Hogue on behalf of Creditor Workday, Inc. hoguem@gtlaw.com,
fernandezc@gtlaw.com;SFOLitDock@gtlaw.com
Michael Hogue on behalf of Creditor Medical Anesthesia Consultants Medical Group, Inc.
hoguem@gtlaw.com, fernandezc@gtlaw.com;SFOLitDock@gtlaw.com
Michael St James on behalf of Interested Party Medical Staff of Seton Medical Center
ecf@stjames-law.com
Michael B Reynolds on behalf of Creditor California Physicians' Service dba Blue Shield of
California mreynolds@swlaw.com, kcollins@swlaw.com
Michael B Reynolds on behalf of Creditor Care 1st Health Plan mreynolds@swlaw.com,
kcollins@swlaw.com
Michael B Reynolds on behalf of Interested Party Courtesy NEF mreynolds@swlaw.com,
kcollins@swlaw.com
Michael D Breslauer on behalf of Creditor Hunt Spine Institute, Inc. mbreslauer@swsslaw.com,
wyones@swsslaw.com;mbreslauer@ecf.courtdrive.com;wyones@ecf.courtdrive.com
Michael G Fletcher on behalf of Interested Party Courtesy NEF mfletcher@frandzel.com,
sking@frandzel.com
Michael Jay Berger on behalf of Interested Party Courtesy NEF
michael.berger@bankruptcypower.com,
yathida.nipha@bankruptcypower.com;michael.berger@ecf.inforruptcy.com
Michael S Held on behalf of Creditor Medecision, Inc. mheld@jw.com
Michael S Winsten on behalf of Interested Party Courtesy NEF mike@winsten.com
Michael S Winsten on behalf of Creditor DaVita Inc. mike@winsten.com
Monica Y Kim on behalf of Health Care Ombudsman Jacob Nathan Rubin myk@lnrb.com,
myk@ecf.inforruptcy.com
Monique D Jewett-Brewster on behalf of Creditor Paragon Mechanical, Inc.
mjb@hopkinscarley.com, eamaro@hopkinscarley.com
Monserrat Morales on behalf of Interested Party Courtesy NEF Monsi@MarguliesFaithLaw.com,
Victoria@MarguliesFaithLaw.com;David@MarguliesFaithLaw.com;Helen@marguliesfaithlaw.com;Dana@margu
liesfaithlaw.com
Nancy Newman on behalf of Creditor SmithGroup, Inc. nnewman@hansonbridgett.com,
ajackson@hansonbridgett.com;calendarclerk@hansonbridgett.com
Nathan A Schultz on behalf of Interested Party Microsoft Corporation nschultz@goodwinlaw.com
Nathan A Schultz on behalf of Creditor Swinerton Builders nschultz@goodwinlaw.com
Nathaniel M Leeds on behalf of Creditor Christopher Steele nathaniel@mitchellllawsf.com,
sam@mitchellllawsf.com
Neal L Wolf on behalf of Creditor Sports, Orthopedic and Rehabilitation Associates
nwolf@hansonbridgett.com, calendarclerk@hansonbridgett.com,lchappell@hansonbridgett.com
Neal L Wolf on behalf of Defendant LOCAL INITIATIVE HEALTH AUTHORITY FOR LOS ANGELES COUNTY
DBA L.A. CARE HEALTH PLAN, an independent local public agency nwolf@hansonbridgett.com,
calendarclerk@hansonbridgett.com,lchappell@hansonbridgett.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Neal L Wolf on behalf of Creditor San Jose Medical Group, Inc. nwolf@hansonbridgett.com, calendarclerk@hansonbridgett.com, lchappell@hansonbridgett.com
Nicholas A Koffroth on behalf of Debtor Verity Health System of California, Inc. nick.koffroth@dentons.com, chris.omeara@dentons.com
Ori Katz on behalf of Creditor Sunquest Information Systems, Inc. okatz@sheppardmullin.com, cshulman@sheppardmullin.com; ezisholtz@sheppardmullin.com; lsegura@sheppardmullin.com
Paul J Laurin on behalf of Creditor Roche Diagnostics Corporation plaurin@btlaw.com, slmoore@btlaw.com; jboustani@btlaw.com
Paul J Pascuzzi on behalf of Creditor Toyon Associates, Inc. ppascuzzi@ffwplaw.com, lnlasley@ffwplaw.com
Paul R. Glassman on behalf of Creditor Long Beach Memorial Medical Center pglassman@sycr.com
Payam Khodadadi on behalf of Creditor Aetna Life Insurance Company pkhodadadi@mcguirewoods.com, dkiker@mcguirewoods.com
Peter J Benvenutti on behalf of Creditor County of San Mateo pbenvenutti@kellerbenvenutti.com, pjbenven74@yahoo.com
Phillip K Wang on behalf of Creditor Delta Dental of California phillip.wang@rimonlaw.com, david.kline@rimonlaw.com
R Gibson Pagter, Jr. on behalf of Creditor Princess & Kehau Naope gibson@ppilawyers.com, ecf@ppilawyers.com; pagterr51779@notify.bestcase.com
Ralph J Swanson on behalf of Creditor O'Connor Building LLC ralph.swanson@berliner.com, sabina.hall@berliner.com
Richard A Lapping on behalf of Creditor Retirement Plan for Hospital Employees richard@lappinglegal.com
Robert A Rich on behalf of Creditor Eurofins VRL, Inc. , candonian@huntonak.com
Robert A Rich on behalf of Creditor C. R. Bard, Inc. , candonian@huntonak.com
Robert A Rich on behalf of Creditor Smith & Nephew, Inc. , candonian@huntonak.com
Robert A Rich on behalf of Creditor VRL, Inc as successor to and assignee of Viracor-IBT Laboratories, Inc and Eurofins VRL Los Angeles, Inc. , candonian@huntonak.com
Robert M Hirsh on behalf of Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. Robert.Hirsh@arentfox.com
Robert M Hirsh on behalf of Creditor Medline Industries, Inc. Robert.Hirsh@arentfox.com
Robert N Amkraut on behalf of Creditor Swinerton Builders ramkraut@foxrothschild.com
Robert S Lampl on behalf of Creditor c/o Darryl S. Laddin Sysco Los Angeles, Inc. advocate45@aol.com, rlisarobinsonr@aol.com
Robert S Lampl on behalf of Creditor Surgical Information Systems, LLC advocate45@aol.com, rlisarobinsonr@aol.com
Ron Bender on behalf of Health Care Ombudsman J. Nathan Ruben rb@lnbyb.com
Ron Bender on behalf of Health Care Ombudsman Jacob Nathan Rubin rb@lnbyb.com
Rosa A Shirley on behalf of Interested Party Courtesy NEF rshirley@nelsonhardiman.com, ksherry@nelsonhardiman.com; lgill@nelsonhardiman.com; rrange@nelsonhardiman.com
Rosa A Shirley on behalf of Special Counsel Nelson Hardiman LLP rshirley@nelsonhardiman.com, ksherry@nelsonhardiman.com; lgill@nelsonhardiman.com; rrange@nelsonhardiman.com
Rose Zimmerman on behalf of Interested Party City of Daly City rzimmerman@dalycity.org
Sabrina L Streusand on behalf of Creditor NTT DATA Services Holding Corporation Streusand@slollp.com
Samuel R Maizel on behalf of Debtor O'Connor Hospital Foundation samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com; joan.mack@dentons.com; derry.kalve@dentons.com
Samuel R Maizel on behalf of Plaintiff Verity Health System of California, Inc. samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com; joan.mack@dentons.com; derry.kalve@dentons.com
Samuel R Maizel on behalf of Debtor Verity Holdings, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com; joan.mack@dentons.com; derry.kalve@dentons.com
Samuel R Maizel on behalf of Debtor St. Vincent Foundation samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com; joan.mack@dentons.com; derry.kalve@dentons.com
Samuel R Maizel on behalf of Debtor De Paul Ventures, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com; joan.mack@dentons.com; derry.kalve@dentons.com
Samuel R Maizel on behalf of Debtor Verity Medical Foundation samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com; joan.mack@dentons.com; derry.kalve@dentons.com
Samuel R Maizel on behalf of Financial Advisor Berkeley Research Group LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com; joan.mack@dentons.com; derry.kalve@dentons.com
Samuel R Maizel on behalf of Debtor De Paul Ventures - San Jose Dialysis, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com; joan.mack@dentons.com; derry.kalve@dentons.com
Samuel R Maizel on behalf of Debtor Verity Business Services samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com; joan.mack@dentons.com; derry.kalve@dentons.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Samuel R Maizel on behalf of Debtor Verity Health System of California, Inc.
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com;joan.mack@dentons.com;derry.kalve@dentons.com
Samuel R Maizel on behalf of Debtor St. Francis Medical Center of Lynwood Foundation
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com;joan.mack@dentons.com;derry.kalve@dentons.com
Scott E Blakeley on behalf of Creditor Universal Hospital Services, Inc. seb@blakeleyllp.com,
ecf@blakeleyllp.com
Scott H Olson on behalf of Creditor NFS Leasing Inc solson@vedderprice.com,
jcano@vedderprice.com,jparker@vedderprice.com;scott-olson-2161@ecf.pacerpro.com,
ecfsfdocket@vedderprice.com
Seth B Shapiro on behalf of Creditor United States Department of Health and Human Services
seth.shapiro@usdoj.gov
Shawn M Christianson on behalf of Interested Party Courtesy NEF cmcintire@buchalter.com,
schristianson@buchalter.com
Shawn M Christianson on behalf of Creditor Oracle America, Inc. cmcintire@buchalter.com,
schristianson@buchalter.com
Sheila Gropper Nelson on behalf of Creditor Golden GatePerfusion Inc shedoesbklaw@aol.com
Shirley Cho on behalf of Attorney Pachulski Stang Ziehl & Jones LLP scho@pszjlaw.com
Shirley Cho on behalf of Debtor Verity Health System of California, Inc. scho@pszjlaw.com
Simon Aron on behalf of Interested Party RCB Equities #1, LLC saron@wrslawyers.com
Stephen F Biegenzahn on behalf of Creditor Josefina Robles efile@sfblaw.com
Stephen F Biegenzahn on behalf of Interested Party Courtesy NEF efile@sfblaw.com
Steven G. Polard on behalf of Creditor Schwalb Consulting, Inc. spolard@ch-law.com,
calendar-lao@rmkb.com;melissa.tamura@rmkb.com;anthony.arriola@rmkb.com
Steven J Kahn on behalf of Plaintiff ST. VINCENT MEDICAL CENTER, a California nonprofit
public benefit corporation skahn@pszjw.com
Steven J Kahn on behalf of Plaintiff ST. FRANCIS MEDICAL CENTER, a California nonprofit
public benefit corporation skahn@pszjw.com
Steven J Kahn on behalf of Debtor Verity Health System of California, Inc. skahn@pszjw.com
Steven J Kahn on behalf of Plaintiff VERITY HEALTH SYSTEM OF CALIFORNIA, INC., a California
nonprofit public benefit corporation skahn@pszjw.com
Steven M Berman on behalf of Creditor KForce, Inc. sberman@slk-law.com
Susan I Montgomery on behalf of Creditor AppleCare Medical Group susan@simontgomerylaw.com,
assistant@simontgomerylaw.com;simontgomerylawecf.com@gmail.com;montgomerysr71631@notify.bestcase.com
Susan I Montgomery on behalf of Interested Party All Care Medical Group, Inc.
susan@simontgomerylaw.com,
assistant@simontgomerylaw.com;simontgomerylawecf.com@gmail.com;montgomerysr71631@notify.bestcase.com
Susan I Montgomery on behalf of Creditor AppleCare Medical Group St. Francis, Inc.
susan@simontgomerylaw.com,
assistant@simontgomerylaw.com;simontgomerylawecf.com@gmail.com;montgomerysr71631@notify.bestcase.com
Tania M Moyron on behalf of Plaintiff Verity Health System of California, Inc.
tania.moyron@dentons.com, chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor St. Francis Medical Center tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor Verity Holdings, LLC tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor Verity Health System of California, Inc.
tania.moyron@dentons.com, chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor Verity Medical Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor St. Louise Regional Hospital tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor Verity Business Services tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Medical Center tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor De Paul Ventures, LLC tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor De Paul Ventures - San Jose Dialysis, LLC
tania.moyron@dentons.com, chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Defendant Verity Health System of California Inc
tania.moyron@dentons.com, chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor Seton Medical Center tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Dialysis Center, Inc. tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor Seton Medical Center Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor Saint Louise Regional Hospital Foundation
tania.moyron@dentons.com, chris.omeara@dentons.com;nick.koffroth@dentons.com

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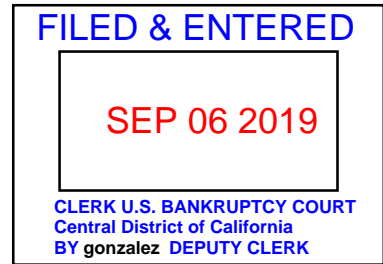
Date Rcvd: Sep 06, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Tania M Moyron on behalf of Debtor O'Connor Hospital tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor St. Francis Medical Center of Lynwood Foundation
tania.moyron@dentons.com, chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Debtor O'Connor Hospital Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Tania M Moyron on behalf of Defendant St. Francis Medical Center tania.moyron@dentons.com,
chris.omeara@dentons.com;nick.koffroth@dentons.com
Thomas M Geher on behalf of Special Counsel Jeffer Mangles Butler & Mitchell LLP tmg@jmbm.com,
bt@jmbm.com;fc3@jmbm.com;tmg@ecf.inforuptcy.com
Tracy L Mainguy on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund
bankruptcycourtnotices@unioncounsel.net, tmainguy@unioncounsel.net
Tracy L Mainguy on behalf of Creditor Stationary Engineers Local 39 Health and Welfare Trust
Fund bankruptcycourtnotices@unioncounsel.net, tmainguy@unioncounsel.net
Tracy L Mainguy on behalf of Creditor Stationary Engineers Local 39
bankruptcycourtnotices@unioncounsel.net, tmainguy@unioncounsel.net
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
William Schumacher on behalf of Creditor Verity MOB Financing II LLC wschumacher@jonesday.com
William Schumacher on behalf of Creditor Verity MOB Financing LLC wschumacher@jonesday.com
William B Freeman on behalf of Creditor Health Net of California, Inc.
bill.freeman@kattenlaw.com, nicole.jones@kattenlaw.com,ecf.lax.docket@kattenlaw.com
William M Rathbone on behalf of Interested Party Cigna Healthcare of California, Inc., and
Llife Insurance Company of North America wrathbone@grsm.com,
jmydlandevans@grsm.com;sdurazo@grsm.com

TOTAL: 303

1 GREGORY A. BRAY (Bar No. 115367)
gbray@milbank.com
2 MARK SHINDERMAN (Bar No. 136644)
mshinderman@milbank.com
3 JAMES C. BEHRENS (Bar No. 280365)
jbehrens@milbank.com
4 MILBANK LLP
2029 Century Park East, 33rd Floor
5 Los Angeles, CA 90067
Telephone: (424) 386-4000/Facsimile: (213) 629-5063



6 *Counsel for the Official Committee of*
7 *Unsecured Creditors of Verity Health System of*
8 *California, Inc., et al.*

9 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

10 In re:
11 VERITY HEALTH SYSTEM OF CALIFORNIA,
12 INC., *et al.*,
13 Debtors and Debtors In Possession.

Lead Case No. 18-20151-ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

14 Affects:
15 All Debtors
16 Verity Health System of California, Inc.
17 O'Connor Hospital
18 Saint Louise Regional Hospital
19 St. Francis Medical Center
20 St. Vincent Medical Center
21 Seton Medical Center
22 O'Connor Hospital Foundation
23 Saint Louise Regional Hospital
24 Foundation
25 St. Francis Medical Center of
26 Lynwood Foundation
27 St. Vincent Foundation
28 St. Vincent Dialysis Center, Inc.
 Seton Medical Center Foundation
 Verity Business Services
 Verity Medical Foundation
 Verity Holdings, LLC
 De Paul Ventures, LLC
 De Paul Ventures - San Jose Dialysis, LLC
Debtors and Debtors In Possession.

Chapter 11 Cases

Hon. Ernest M. Robles

**ORDER APPROVING STIPULATION
BETWEEN VERITY MOB FINANCING,
LLC AND THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS EXTENDING
CHALLENGE DEADLINE**

1 The Court, having reviewed the *Stipulation Between Verity MOB Financing, LLC and the*
2 *Official Committee of Unsecured Creditors Extending Challenge Deadline* (the “Stipulation”), filed
3 as Docket No. 3014, entered between Verity MOB Financing, LLC (“Verity MOB”), on the one hand,
4 and the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.*
5 appointed in connection with the chapter 11 cases of the above-captioned debtors and debtors-in-
6 possession (the “Debtors”), on the other, and good cause appearing,

7 HEREBY ORDERS AS FOLLOWS:

8 1. The Stipulation is approved.
9 2. The Challenge Deadline (as defined in the Stipulation) shall be extended from
10 September 6, 2019 by thirty-one (31) days to October 7, 2019, with respect to any assets of the Debtors
11 not constituting Acknowledged Collateral (as defined in Docket No. 1045). For the avoidance of
12 doubt, nothing herein shall affect, limit or impair any rights, claims or interests of Verity MOB in any
13 existing or future assets of the Debtors whether or not they remain subject to the extended Challenge
14 Period, including without limitation, any and all rights held under or in connection with the Loan
15 Documents and the obligations issued thereunder.

16 3. Pursuant to ¶5(e) of the *Final Order (I) Authorizing Postpetition Financing, (II)*
17 *Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative*
18 *Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting*
19 *Related Relief* (the “Final Financing Order”) [Doc. No. 409], the “‘Challenge Deadline’ for matters
20 solely relating to the value of the Prepetition Collateral may be further extended to such time as may
21 be agreed by stipulation among the *Debtors*, the Committee and the Prepetition Secured Creditors . . .
22 .” (emphasis added). The Debtors are not a party to the Stipulation. Accordingly, this Order is without
23 prejudice to the right of the Debtors to object to the extension of the Challenge Deadline approved
24 herein. Any such objection shall be forever barred unless filed by no later than **September 12, 2019**.

25 **IT IS SO ORDERED.**
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Date: September 6, 2019



Ernest M. Robles
United States Bankruptcy Judge