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UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA	ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE
In re:	Case Number: 18-20151-ER (See Below)
VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> , Debtors.	MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY MOR NO. 8 FOR MONTH ENDING: April 2019

1. Total number of Debtor in Possession Bank Accounts for all Debtors.	76
2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS	\$140,289,475.66

The Debtors in the these chapter 11 cases, along with their case numbers are: Verity Health System of California, Inc. 18-20151-ER, O'Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O'Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Effective September 1, 2011

USTLA 16



182015119053100000000005

Verity Bank Account Summary

For the month ending 4/30/2019

\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 43,042	\$ 2,729	\$ (29,672)	\$ 135,572	\$ (823)	\$ 97,000	\$ (139,301)	\$ 35,474	\$ (101,507)	\$ 42,514	733
O'Connor Hospital	18-20168	112,187	9,887	(2,419)	-	(9,731)	-	-	1,819	(65)	111,679	785
St. Louise Regional Hospital	18-20162	57,789	2,288	(540)	-	(2,242)	-	-	653	(337)	57,610	476
St. Francis Medical Center	18-20165	26,715	87,501	(48,569)	-	(87,253)	-	-	45,416	(18,630)	5,180	3,141
St. Vincent Medical Center	18-20164	18,554	17,963	(29,081)	-	(17,955)	-	-	25,772	(10,481)	4,772	1,672
Seton Medical Center	18-20167	6,022	16,744	(18,473)	-	(16,650)	-	-	25,709	(10,253)	3,099	1,960
O'Connor Hospital Foundation	18-20179	1,577	3	-	-	-	-	-	-	-	1,580	4
St. Louise Regional Hospital Foundation	18-20172	319	1	(0)	-	-	-	-	-	-	319	2
St. Francis Medical Center of Lynwood Foundation	18-20178	313	250	-	-	-	-	-	-	(261)	301	8
St. Vincent Medical Center Foundation	18-20180	1,555	267	-	-	-	-	-	-	(41)	1,781	5
St. Vincent Dialysis Center, Inc.	18-20171	30	391	-	-	(417)	-	-	-	-	4	31
Seton Medical Center Foundation	18-20175	6,015	21	(1)	-	-	-	-	-	(22)	6,012	29
Verity Business Services	18-20173	617	-	(2,351)	-	-	-	-	3,338	(1,288)	317	126
Verity Medical Foundation	18-20169	18,140	6,391	(7,665)	-	-	-	-	18,172	(14,867)	20,171	2,276
Verity Holdings, LLC	18-20163	16,185	522	(1,519)	-	(502)	-	-	1,400	-	16,086	158
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	87	-	-	-	-	-	-	-	87	2
Subtotal		\$ 309,058	\$ 145,044	\$ (140,289)	\$ 135,572	\$ (135,572)	\$ 97,000	\$ (139,301)	\$ 157,753	\$ (157,753)	\$ 271,512	11,408

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

Verity Bank Account Summary
For the month ending 4/30/2019
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 3,707	\$ 2	\$ (25,854)	\$ -	\$ -	\$ -	\$ -	\$ 27,450	\$ (3,157)	\$ 2,147	366
VHS - Self Insurance	XXXXXX9250	-	902	-	-	(823)	-	-	-	-	79	10
VHS - Payroll	XXXXXX1785	307	-	(3,158)	-	-	-	-	3,157	-	306	70
VHS - DIP Concentration Account	XXXXXX2889	3,246	1,774	(659)	135,572	-	-	(139,301)	4,867	-	5,499	235
VHS - DIP Loan Proceeds	XXXXXX4358	4,950	-	-	-	-	97,000	-	-	(98,350)	3,600	50
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	30,114	50	-	-	-	-	-	-	-	30,163	1
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	718	1	-	-	-	-	-	-	-	720	1
OCH - Lockbox	XXXXXX2945	61	9,704	-	-	(9,731)	-	-	-	-	34	442
OCH - Gross Revenue	XXXXXX3900	45	-	-	-	-	-	-	-	-	45	-
OCH - AP	XXXXXX6389	1,312	-	(2,379)	-	-	-	-	1,800	(65)	668	284
OCH - Payroll	XXXXXX3007	361	-	(40)	-	-	-	-	19	-	340	56
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	3	1	-	-	-	-	-	-	-	4	2
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	110,406	181	-	-	-	-	-	-	-	110,588	1
SLRH - Lockbox	XXXXXX2926	53	2,194	-	-	(2,242)	-	-	-	-	5	308
SLRH - Gross Revenue	XXXXXX3905	15	-	-	-	-	-	-	-	-	15	-
SLRH - AP	XXXXXX6421	553	-	(517)	-	-	-	-	650	(337)	349	148
SLRH - Payroll	XXXXXX7575	202	-	(23)	-	-	-	-	3	-	182	19
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	56,966	94	-	-	-	-	-	-	-	57,060	1
SFMC - Lockbox	XXXXXX2940	204	87,457	-	-	(87,220)	-	-	-	-	441	550
SFMC - Gross Revenue	XXXXXX3924	60	-	-	-	-	-	-	-	-	60	-
SFMC - AP	XXXXXX6407	10,625	-	(16,305)	-	-	-	-	26,811	(18,630)	2,502	861
SFMC - Payroll	XXXXXX3012	815	-	(13,182)	-	-	-	-	13,108	-	740	590
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	-	33	-	-	(33)	-	-	-	-	-	54
SFMC - Capitation (AppleCare)	XXXXXX1371	1,941	-	(5,661)	-	-	-	-	4,204	-	483	433
SFMC - Capitation (Conifer)	XXXXXX1357	338	-	(636)	-	-	-	-	1,012	-	714	488
SFMC - Capitation AC	XXXXXX1845	23	-	(26)	-	-	-	-	26	-	23	15
SFMC - Capitation HCLA	XXXXXX1840	165	0	(260)	-	-	-	-	255	-	160	139
SFMC - Career College	XXXXXX2162	44	1	(0)	-	-	-	-	-	-	44	9
SFMC - Sale Proceeds ⁴	XXXXXX0090	12,502	10	(12,500)	-	-	-	-	-	-	12	2
SVMC - Lockbox	XXXXXX2964	183	17,954	-	-	(17,955)	-	-	-	-	182	639
SVMC - Gross Revenue	XXXXXX3929	35	-	-	-	-	-	-	-	-	35	-
SVMC - AP	XXXXXX6426	8,650	-	(12,444)	-	-	-	-	15,291	(10,481)	1,016	704
SVMC - Payroll	XXXXXX3017	111	-	(8,720)	-	-	-	-	9,945	-	1,336	158
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	332	-	-	-	-	-	-	-	-	332	-
SVMC - Capitation (Conifer)	XXXXXX3695	501	-	(418)	-	-	-	-	536	-	620	168
SVMC - Restricted Cash ³	XXXXXX0989	1,240	2	-	-	-	-	-	-	-	1,242	1
SVMC - Sale Proceeds ⁴	XXXXXX0076	7,502	7	(7,500)	-	-	-	-	-	-	9	2
SMC - Lockbox	XXXXXX2902	33	16,546	-	-	(16,405)	-	-	-	-	173	714
SMC - Gross Revenue	XXXXXX3887	5	-	-	-	-	-	-	-	-	5	-
SMC - AP	XXXXXX6365	3,900	-	(8,723)	-	-	-	-	16,222	(10,253)	1,147	808
SMC - Payroll	XXXXXX3001	1,323	-	(9,530)	-	-	-	-	9,486	-	1,280	237
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMCC - Lockbox	XXXXXX02907	47	199	-	-	(245)	-	-	-	-	1	90
SMCC - Gross Revenue	XXXXXX3882	40	-	-	-	-	-	-	-	-	40	-
SMCC - AP	XXXXXX6384	642	-	(217)	-	-	-	-	-	-	424	107
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXXX12907	32	-	(3)	-	-	-	-	-	-	29	4

Verity Bank Account Summary
For the month ending 4/30/2019
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
OCH Foundation ³	XXXXXX3433	1,334	3	-	-	-	-	-	-	-	1,337	2
OCH Foundation - Investment ³	XXXXX2-037	243	0	-	-	-	-	-	-	-	243	2
SLRH Foundation ³	XXXXXX2521	319	1	(0)	-	-	-	-	-	-	319	2
SFMC of Lynwood Foundation ³	XXXXXX2809	313	250	-	-	-	-	-	-	(261)	301	8
SVMC Foundation ³	XXXXXX3025	784	267	-	-	-	-	-	-	(41)	1,009	4
SVMC Foundation - EWB ³	XXXXXX1162	772	0	-	-	-	-	-	-	-	772	1
St. Vincent Dialysis Center	XXXXXX8921	30	391	-	-	(417)	-	-	-	-	4	31
SMC Foundation ³	XXXXXX2260	5,590	12	(0)	-	-	-	-	-	(22)	5,579	5
SMC Foundation - SVCS ³	XXXXXX0089	425	9	(1)	-	-	-	-	-	-	433	24
VBS - AP	XXXXXX6402	591	-	(1,045)	-	-	-	-	2,050	(1,288)	308	95
VBS - Payroll	XXXXXX2982	26	-	(1,306)	-	-	-	-	1,288	-	9	31
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	17,640	5,121	(7,665)	-	-	-	-	18,172	(14,867)	18,401	2,274
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-
VMF - Sale Proceeds ⁴	XXXXXX2810	500	1,270	-	-	-	-	-	-	-	1,770	2
VH - AP	XXXXXX1597	411	-	(1,519)	-	-	-	-	1,400	-	291	117
VH - MOB	XXXXXX1248	45	496	-	-	(502)	-	-	-	-	39	40
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	15,730	26	-	-	-	-	-	-	-	15,756	1
De Paul Ventures – San Jose Dialysis, LLC	XXXXXX2797	-	87	-	-	-	-	-	-	-	87	2
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB ³	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-
Subtotal		\$ 309,058	\$ 145,044	\$ (140,289)	\$ 135,572	\$ (135,572)	\$ 97,000	\$ (139,301)	\$ 157,753	\$ (157,753)	\$ 271,512	11,408

Notes

- 1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and between lockbox and the VHS - DIP Concentration Account. In addition, VMF – Checking receipts that are swept to the VHS – DIP Concentration Account are reflected in I/C Outflows for the VMF – Checking account.
- 2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
- 3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.
- 4) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

Verity Bank Account Cumulative Summary

For the eight months ending 4/30/2019 (including 8/31/2018 activity)

\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 39,712	\$ (234,800)	\$ 331,909	\$ (2,686)	\$ 567,500	\$ (497,923)	\$ 575,996	\$ (744,722)	\$ 42,514	4,335
O'Connor Hospital	18-20168	8,981	250,005	(109,805)	194,826	(238,156)	-	-	138,781	(132,954)	111,679	13,366
St. Louise Regional Hospital	18-20162	3,978	103,114	(36,468)	61,632	(77,357)	-	-	45,376	(42,664)	57,610	8,574
St. Francis Medical Center	18-20165	10,077	379,041	(243,002)	411,355	(572,360)	-	-	312,629	(292,561)	5,180	18,435
St. Vincent Medical Center	18-20164	9,936	132,060	(139,127)	149,073	(199,220)	-	-	160,511	(108,460)	4,772	11,135
Seton Medical Center	18-20167	5,884	142,434	(126,719)	176,193	(230,535)	-	-	175,937	(140,095)	3,099	14,012
O'Connor Hospital Foundation	18-20179	1,714	90	(0)	-	-	-	-	-	(224)	1,580	51
St. Louise Regional Hospital Foundation	18-20172	720	51	(1)	-	-	-	-	-	(450)	319	39
St. Francis Medical Center of Lynwood Foundation	18-20178	780	2,020	(0)	-	-	-	-	-	(2,498)	301	52
St. Vincent Medical Center Foundation	18-20180	1,613	1,043	-	-	-	-	-	-	(876)	1,781	48
St. Vincent Dialysis Center, Inc.	18-20171	332	3,544	(7)	-	(2,540)	-	-	-	(1,325)	4	193
Seton Medical Center Foundation	18-20175	6,229	147	(77)	-	-	-	-	117	(404)	6,012	307
Verity Business Services	18-20173	1,003	-	(22,037)	-	-	-	-	34,294	(12,944)	317	861
Verity Medical Foundation	18-20169	4,493	51,085	(79,481)	-	-	-	-	91,428	(47,354)	20,171	22,189
Verity Holdings, LLC	18-20163	12,778	20,104	(7,125)	-	(2,134)	-	-	12,985	(20,523)	16,086	928
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	87	-	-	-	-	-	-	-	87	2
Subtotal		\$ 76,048	\$ 1,124,538	\$ (998,651)	\$ 1,324,988	\$ (1,324,988)	\$ 567,500	\$ (497,923)	\$ 1,548,054	\$ (1,548,054)	\$ 271,512	94,527

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. In the month of January, certain funds continued to flow to Ally Bank through the VHS – AP account. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

Verity Bank Account Cumulative Summary

For the eight months ending 4/30/2019 (including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 7,083	\$ 834	\$ (206,053)	\$ -	\$ -	\$ 40,000	\$ (150,125)	\$ 344,367	\$ (33,959)	\$ 2,147	2,625
VHS - Self Insurance	XXXXXX9250	200	3,607	-	-	(2,686)	-	-	-	(1,041)	79	58
VHS - Payroll	XXXXXX1785	246	-	(27,264)	-	-	-	-	27,325	-	306	243
VHS - DIP Concentration Account	XXXXXX2889	-	4,391	(1,260)	331,909	-	-	(532,508)	203,103	(135)	5,499	1,053
VHS - DIP Loan Proceeds	XXXXXX4358	-	-	(223)	-	-	527,500	184,710	1,200	(709,587)	3,600	346
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	-	30,163	-	-	-	-	-	-	-	30,163	5
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	-	718	-	-	-	-	-	1	-	720	5
OCH - Lockbox	XXXXXX2945	188	139,627	-	-	(139,782)	-	-	-	-	34	5,709
OCH - Gross Revenue	XXXXXX3900	1,962	-	-	96,452	(98,375)	-	-	6	-	45	200
OCH - AP	XXXXXX6389	6,499	0	(41,752)	98,375	-	-	-	70,370	(132,823)	668	4,640
OCH - Payroll	XXXXXX3007	207	-	(68,053)	-	-	-	-	68,186	-	340	2,797
OCH - FSA	XXXXXX2284	125	-	-	-	-	-	-	-	(125)	-	2
OCH - Patient Trust	XXXXXX2662	-	10	-	-	-	-	-	-	(6)	4	13
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	110,368	-	-	-	-	-	219	-	110,588	5
SLRH - Lockbox	XXXXXX2926	24	46,156	-	-	(46,175)	-	-	-	-	5	4,618
SLRH - Gross Revenue	XXXXXX3905	746	0	-	30,451	(31,182)	-	-	-	-	15	196
SLRH - AP	XXXXXX6421	3,047	1	(15,063)	31,182	-	-	-	23,813	(42,631)	349	2,651
SLRH - Payroll	XXXXXX7575	128	-	(21,405)	-	-	-	-	21,460	-	182	1,103
SLRH - FSA	XXXXXX2307	33	-	-	-	-	-	-	-	(33)	-	1
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	-	56,957	-	-	-	-	-	103	-	57,060	5
SFMC - Lockbox	XXXXXX2940	357	366,245	-	-	(366,161)	-	-	-	-	441	3,538
SFMC - Gross Revenue	XXXXXX3924	903	-	-	205,256	(206,099)	-	-	-	-	60	195
SFMC - AP	XXXXXX6407	7,314	4	(89,915)	206,099	-	-	-	170,887	(291,888)	2,502	5,537
SFMC - Payroll	XXXXXX3012	589	-	(110,158)	-	-	-	-	110,310	-	740	3,061
SFMC - FSA	XXXXXX2487	198	-	-	-	-	-	-	-	(198)	-	1
SFMC - Cafeteria Deposits	XXXXXX1057	312	263	(0)	-	(100)	-	-	-	(475)	-	377
SFMC - Capitation (AppleCare)	XXXXXX1371	128	-	(24,011)	-	-	-	-	24,367	-	483	2,389
SFMC - Capitation (Conifer)	XXXXXX1357	156	2	(4,396)	-	-	-	-	4,952	-	714	2,362
SFMC - Capitation AC	XXXXXX1845	10	-	(174)	-	-	-	-	188	-	23	158
SFMC - Capitation HCLA	XXXXXX1840	75	4	(1,845)	-	-	-	-	1,926	-	160	738
SFMC - Career College	XXXXXX2162	37	9	(2)	-	-	-	-	-	-	44	75
SFMC - Sale Proceeds ⁴	XXXXXX0090	-	12,512	(12,500)	-	-	-	-	-	-	12	4
SVMC - Lockbox	XXXXXX2964	13	124,534	-	-	(124,365)	-	-	-	-	182	4,499
SVMC - Gross Revenue	XXXXXX3929	672	2	-	74,217	(74,855)	-	-	-	-	35	197
SVMC - AP	XXXXXX6426	6,943	-	(71,203)	74,855	-	-	-	98,828	(108,407)	1,016	4,292
SVMC - Payroll	XXXXXX3017	116	0	(57,988)	-	-	-	-	59,209	-	1,336	1,395
SVMC - FSA	XXXXXX2062	52	-	-	-	-	-	-	-	(52)	-	1
SVMC - Capitation (CHP)	XXXXXX0553	493	-	(161)	-	-	-	-	-	-	332	20
SVMC - Capitation (Conifer)	XXXXXX3695	417	4	(2,275)	-	-	-	-	2,474	-	620	718
SVMC - Restricted Cash ³	XXXXXX0989	1,230	12	-	-	-	-	-	-	-	1,242	9
SVMC - Sale Proceeds ⁴	XXXXXX0076	-	7,509	(7,500)	-	-	-	-	-	-	9	4
SMC - Lockbox	XXXXXX2902	14	140,371	-	-	(140,212)	-	-	-	-	173	5,328
SMC - Gross Revenue	XXXXXX3887	370	-	-	86,744	(87,109)	-	-	-	-	5	195
SMC - AP	XXXXXX6365	2,911	-	(48,031)	87,109	-	-	-	97,404	(138,246)	1,147	5,093
SMC - Payroll	XXXXXX3001	1,212	-	(77,422)	-	-	-	-	78,490	(1,000)	1,280	1,631
SMC - FSA	XXXXXX2289	117	1	-	-	-	-	-	-	(117)	-	2
SMCC - Lockbox	XXXXXX02907	2	2,036	-	-	(2,036)	-	-	-	-	1	706
SMCC - Gross Revenue	XXXXXX3882	54	-	-	1,163	(1,177)	-	-	-	-	40	195
SMCC - AP	XXXXXX6384	1,160	-	(1,245)	1,177	-	-	-	19	(688)	424	824
SMCC - FSA	XXXXXX2302	19	-	-	-	-	-	-	-	(19)	-	1
SMCC - Patient Trust	XXXXXX12907	-	27	(22)	-	-	-	-	25	-	29	35

Verity Bank Account Cumulative Summary

For the eight months ending 4/30/2019 (including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
OCH Foundation ³	XXXXXX3433	1,473	89	-	-	-	-	-	-	(224)	1,337	34
OCH Foundation - Investment ³	XXXXX2-037	242	1	(0)	-	-	-	-	-	-	243	17
SLRH Foundation ³	XXXXXX2521	720	51	(1)	-	-	-	-	-	(450)	319	39
SFMC of Lynwood Foundation ³	XXXXXX2809	780	2,020	(0)	-	-	-	-	-	(2,498)	301	52
SVMC Foundation ³	XXXXXX3025	844	1,040	-	-	-	-	-	-	(876)	1,009	39
SVMC Foundation - EWB ³	XXXXXX1162	769	3	-	-	-	-	-	-	-	772	9
St. Vincent Dialysis Center	XXXXXX8921	332	3,544	(7)	-	(2,540)	-	-	-	(1,325)	4	193
SMC Foundation ³	XXXXXX2260	5,660	91	(3)	-	-	-	-	117	(287)	5,579	45
SMC Foundation - SVCS ³	XXXXXX0089	451	56	(74)	-	-	-	-	-	-	433	259
VBS - AP	XXXXXX6402	962	-	(9,112)	-	-	-	-	21,376	(12,918)	308	600
VBS - Payroll	XXXXXX2982	15	-	(12,925)	-	-	-	-	12,918	-	9	260
VBS - FSA	XXXXXX3192	26	-	-	-	-	-	-	-	(26)	-	1
VMF - Checking	XXXXXX9996	4,493	49,294	(79,460)	-	-	-	-	91,428	(47,354)	18,401	22,178
VMF - Payroll ZBA	XXXXXX0010	-	21	(21)	-	-	-	-	-	-	-	6
VMF - Sale Proceeds ⁴	XXXXXX2810	-	1,770	-	-	-	-	-	-	-	1,770	5
VH - AP	XXXXXX1597	1,106	-	(6,128)	-	-	-	-	9,313	(4,000)	291	650
VH - MOB	XXXXXX1248	1,108	4,374	(5)	-	(2,134)	-	-	-	(3,304)	39	249
VH - Operating	XXXXXX1970	8,321	-	(991)	-	-	-	-	3,645	(10,975)	-	14
VH - Savings	XXXXXX1975	2,243	1	(0)	-	-	-	-	0	(2,244)	-	10
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	-	15,729	-	-	-	-	-	26	-	15,756	5
De Paul Ventures – San Jose Dialysis, LLC	XXXXXX2797	-	87	-	-	-	-	-	-	-	87	2
SMCC - Patient Trust - TCB	XXXXXX3611	24	0	-	-	-	-	-	-	(24)	-	2
SMC Foundation - TCB ³	XXXXXX8521	117	0	-	-	-	-	-	-	(117)	-	3
Subtotal		\$ 76,048	\$ 1,124,538	\$ (998,651)	\$ 1,324,988	\$ (1,324,988)	\$ 567,500	\$ (497,923)	\$ 1,548,054	\$ (1,548,054)	\$ 271,512	94,527

Notes

- 1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and between lockbox and the VHS - DIP Concentration Account. In addition, VMF – Checking receipts that are swept to the VHS – DIP Concentration Account are reflected in I/C Outflows for the VMF – Checking account.
- 2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. In the month of January, certain funds continued to flow to Ally Bank through the VHS – AP account. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
- 3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.
- 4) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

Verity Health System of California, Inc.
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS - DIP Concentration Account	VHS - DIP Loan Proceeds	VHS - Santa Clara Sale Proceeds	VHS - Non Santa Clara Sale Proceeds	Debtor Total
	6440 / 9250	1785	2889	4358	9087	9100	
Balance Per Bank	\$ 2,227	\$ 306	\$ 5,499	\$ 3,600	\$ 720	\$ 30,163	\$ 42,514
Additive Items:							-
Deposits in Transit							-
Other Additive Items		9					9
Subtractive Items:							-
Outstanding Checks	(124)	(18)					(142)
Other Subtractive Items	(82)						(82)
Reclassifications							-
Negative book balance reclassified to AP							-
Petty Cash							-
Adjusted Bank Balance	2,020	297	5,499	3,600	720	30,163	42,299
GL Balance	\$ 2,020	\$ 297	\$ 5,499	\$ 3,600	\$ 720	\$ 30,163	\$ 42,299
Number of Outstanding Checks	36	4					40

O'Connor Hospital
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	OCH-Santa Clara Sale						Debtor Total
	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	Proceeds	Petty Cash Total	
	6389	3007	2945 / 3900	2662	9549	N/A	
Balance Per Bank	\$ 668	\$ 340	\$ 79	\$ 4	\$ 110,588		\$ 111,679
Additive Items:							-
Deposits in Transit							-
Other Additive Items							-
Subtractive Items:							-
Outstanding Checks	(390)	(79)					(468)
Other Subtractive Items	(7)	(2)					(8)
Reclassifications							-
Reconciling item							-
Petty Cash							-
Adjusted Bank Balance	272	259	79	4	110,588	-	111,202
GL Balance	\$ 272	\$ 259	\$ 79	\$ 4	\$ 110,588	\$ -	\$ 111,202
Number of Outstanding Checks	274	95					369

Saint Louise Regional Hospital
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SLRH-Santa Clara Sale					Debtor Total
	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	Proceeds	Petty Cash Total	
	6421	7575	2926 / 3905	9563	N/A	
Balance Per Bank	\$ 349	\$ 182	\$ 20	\$ 57,060		\$ 57,610
Additive Items:						-
Deposits in Transit						-
Other Additive Items		8				8
Subtractive Items:						-
Outstanding Checks	(68)	(14)				(82)
Other Subtractive Items			(20)			(20)
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash						-
Adjusted Bank Balance	281	177	(0)	57,060	-	57,517
GL Balance	\$ 281	\$ 177	\$ 0	\$ 57,060	\$ -	\$ 57,518
Number of Outstanding Checks	257	20				277

St. Francis Medical Center
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	SFMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	1357	1371	1840 / 1845	2162	0090	N/A	
Balance Per Bank	\$ 2,502	\$ 740	\$ 501	\$ 714	\$ 483	\$ 184	\$ 44	\$ 12		\$ 5,180
Additive Items:										
Deposits in Transit						40				40
Other Additive Items	2	20	7	3		121	3			156
Subtractive Items:										
Outstanding Checks	(524)	(250)		(1,895)	(3,199)	(221)				(6,089)
Other Subtractive Items										
Reclassifications										
Negative book balance reclassified to AP				1,178	2,745					3,923
Petty Cash									3	3
Adjusted Bank Balance	1,979	510	507	(0)	30	124	47	12	3	3,213
GL Balance	\$ 1,979	\$ 510	\$ 507	\$ -	\$ 30	\$ 124	\$ 48	\$ 12	\$ 3	\$ 3,213
Number of Outstanding Checks	136	565		730	300	128				1,859

St Vincent Medical Center
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - Restricted Cash	SVMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	0989	0076	N/A	
Balance Per Bank	\$ 1,016	\$ 1,336	\$ 217	\$ 620	\$ 332	\$ 1,242	\$ 9		\$ 4,772
Additive Items:									
Deposits in Transit			75						75
Other Additive Items									-
Subtractive Items:									
Outstanding Checks	(526)	(133)		(236)	(186)				(1,082)
Other Subtractive Items			(6)						(6)
Reclassifications									
Negative book balance reclassified to AP									-
Petty Cash								4	4
Adjusted Bank Balance	490	1,203	286	384	146	1,242	9	4	3,763
GL Balance	\$ 490	\$ 1,203	\$ 285	\$ 384	\$ 146	\$ 1,242	\$ 9	\$ 4	\$ 3,763
Number of Outstanding Checks	271	86		51	68				476

Seton Medical Center
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

	AP Disbursement	Payroll	Lockbox/GR	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
Bank Account No. (last 4 digits)	6365	3001	2902 / 3887	0071	N/A	
Balance Per Bank	\$ 1,147	\$ 1,280	\$ 178	\$ -		\$ 2,605
Additive Items:						-
Deposits in Transit						-
Other Additive Items			3			3
Subtractive Items:						-
Outstanding Checks	(703)	(160)				(864)
Other Subtractive Items		(29)				(29)
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash					4	4
Adjusted Bank Balance	444	1,091	181	-	4	1,719
GL Balance	\$ 444	\$ 1,091	\$ 181	\$ -	\$ 4	\$ 1,719
Number of Outstanding Checks	538	128				666

Seton Medical Center Coastside
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
Balance Per Bank	\$ 424	\$ 41	\$ 29	\$ 494
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(27)		(4)	(31)
Other Subtractive Items		(35)	(4)	(39)
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	397	6	21	424
GL Balance	\$ 397	\$ 6	\$ 21	\$ 425
Number of Outstanding Checks	47		7	54

O'Connor Hospital Foundation
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	OCH Foundation	OCH Foundation - Investment	Debtor Total
	3433	2-037	
Balance Per Bank	\$ 1,337	\$ 243	\$ 1,580
Additive Items:			-
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			-
Outstanding Checks			-
Other Subtractive Items			-
Reclassifications			-
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	1,337	243	1,580
GL Balance	\$ 1,337	\$ 243	\$ 1,579
Number of Outstanding Checks			-

Saint Louise Regional Hospital Foundation
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2521
Balance Per Bank	\$ 319
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	319
GL Balance	\$ 319
Number of Outstanding Checks	

St. Francis Medical Center of Lynwood Foundation
 Bank Reconciliation Summary
 April 30, 2019
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2809
Balance Per Bank	\$ 301
Additive Items:	
Deposits in Transit	126
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	428
GL Balance	\$ 428
Number of Outstanding Checks	

St Vincent Medical Center Foundation
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	3025 / 1162
Balance Per Bank	\$ 1,781
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	1,781
GL Balance	\$ 1,781
Number of Outstanding Checks	

St. Vincent Dialysis Center, Inc.
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	8921
Balance Per Bank	\$ 4
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	4
GL Balance	\$ 4
Number of Outstanding Checks	

Seton Medical Center Foundation
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation		Debtor
	2260	SMC Foundation - SVCS 0089	Total
Balance Per Bank	\$ 5,579	\$ 433	\$ 6,012
Additive Items:			
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			
Outstanding Checks			-
Other Subtractive Items	(5)	(433)	(438)
Reclassifications			
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	5,574	-	5,574
GL Balance	\$ 5,574	\$ -	\$ 5,574
Number of Outstanding Checks			-

Verity Business Services
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)			
	AP Disbursement	Payroll	Debtor Total
	6402	2982	
Balance Per Bank	\$ 308	\$ 9	\$ 317
Additive Items:			-
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			-
Outstanding Checks	(89)		(89)
Other Subtractive Items			-
Reclassifications			-
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	219	9	227
GL Balance	\$ 219	\$ 9	\$ 227
Number of Outstanding Checks	14		14

Verity Medical Foundation
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Sale Proceeds	Petty Cash	Debtor Total
	9996	2810	Total	Total
Balance Per Bank	\$ 18,401	\$ 1,770		\$ 20,171
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(351)			(351)
Other Subtractive Items	(533)			(533)
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash			4	4
				-
Adjusted Bank Balance	17,517	1,770	4	19,291
GL Balance	\$ 17,516	\$ 1,770	\$ 4	\$ 19,290
Number of Outstanding Checks	569			569

Verity Holdings, LLC
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	VH- Santa Clara Sale Proceeds	VH-Sale Proceeds	Debtor Total
	1597	1248	9568	0151	
Balance Per Bank	\$ 291	\$ 39	\$ 15,756	\$ -	\$ 16,086
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(2)				(2)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	289	39	15,756	-	16,083
GL Balance	\$ 289	\$ 39	\$ 15,756	\$ -	\$ 16,084
Number of Outstanding Checks	1				1

De Paul Ventures - San Jose Dialysis, LLC
Bank Reconciliation Summary
April 30, 2019
\$ in 000's

	De Paul Ventures – San Jose Dialysis, LLC
Bank Account No. (last 4 digits)	2797
Balance Per Bank	\$ 87
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	87
GL Balance	\$ 87
Number of Outstanding Checks	

Verity Health System, Inc.
Notes on Bank Reconciliations
April 30, 2019

1. De Paul Ventures, LLC has no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to April 30, 2019 and are not reported on the Bank Reconciliation Summary.

Account name	Last four of account #
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXX12284
SLRH - FSA	#XXXXX12307
SMC - FSA	#XXXXX12289
SMCC - FSA	#XXXXX12302
SFMC - FSA	#XXXXX12487
SVMC - FSA	#XXXXX12062
VBS - FSA	#XXXXX13192
VH - Operating	#XXXXX11970
VH - Savings	#XXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXX20010

3. The following bank accounts have had no activity and therefore bank and book balances were both zero at the end of April. These accounts are not reported on the Verity Bank Account Summary nor on the Verity Bank Account Cumulative Summary.

Account name	Last four of account#
VH - Sale Proceeds	#XXXXXX0151
SMC - Sale Proceeds	#XXXXXX0071

Verity Health System, Inc.
Notes on Bank Reconciliations
April 30, 2019

4. On February 28, 2019 (the “Closing Date”), the Debtors’ asset sale to Santa Clara County (the “Santa Clara Sale Transaction”) closed and Santa Clara County wired the sale proceeds to Chicago Title Insurance Company (“Chicago Title”). As part of that transaction, operating disbursements were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the “Chicago Title Disbursements”). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in the April 2019 Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Summary for the eight months ending April 30, 2019 and reported in the table below (\$ 000):

	Operating Disbursements for the eight months ending 4/30/19		
	Chicago Title Disb.	Op. Disb. From page 5	Total
O'Connor Hospital	\$ 21,573	\$ 109,805	\$ 131,378
St. Louise Regional Hospital	5,528	36,468	41,996
Verity Holdings, LLC	269	7,125	7,394
Verity Health System of California, Inc.	88	234,800	234,888

5. Per the Santa Clara County asset purchase agreement (the “APA”) § 1.2 and 1.1.2, \$23.5 million of sale proceeds transferred by Santa Clara County (the “Escrow Amount”) were escrowed with Chicago Title as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2. The APA provides that the Escrow Amount is security for the satisfaction of Sellers’ post-closing obligations and to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. The Debtors that are party to the Santa Clara Sales Transaction report the Escrow Amount as a receivable in the Consolidating Balance Sheet – Unaudited as of April 30, 2019.

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 04/30/2019

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) ^(A)	Total Due Not Paid According to Postpetition Terms
Secured Debt Holders					
1	Ally Bank ^(B)	Various	\$139,960	-	-
2	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
3	US Bank 2015 Notes	Monthly	1,044	-	-
4	Verity MOB Financing, LLC	Monthly	421	-	-
5	US Bank 2017 Notes	Monthly	254	-	-
	Subtotal		\$142,905	-	-
Top 20 Vendors					
1	Department of Health Care Services (DHCS)	Various	\$12,430	-	-
2	Healthnow Administrative Services	Various	5,188	-	-
3	Transamerica	Various	3,964	-	-
4	Cardinal Health	Various	2,116	-	-
5	Verity Medical Group	Various	1,746	-	-
6	Mckesson	Various	1,511	-	-
7	Marillac Ltd.	Various	1,500	-	-
8	Sandie Arnott Lee Buffington Tax Collector	Various	1,490	-	-
9	Medline Industries, Inc.	Various	1,299	-	-
10	Sodexo, Inc & Affiliates	Various	899	-	-
11	Shiftwise	Various	770	-	-
12	The Northern Trust Company	Various	703	-	-
13	Rightsourcing Inc	Various	688	-	-
14	Los Angeles Department Of Water And Power	Various	588	-	-
15	Stryker Corporation	Various	445	-	-
16	Boston Scientific Corp	Various	435	-	-
17	Agiliti	Various	425	-	-
18	Medtronic USA Inc	Various	425	-	-
19	Nantworks LLC	Various	399	-	-
20	Delta Dental CA	Various	378	-	-
	Subtotal		\$37,399	-	-

Notes

- A) See Notes after XI. Questionnaire.
- B) In addition to the above payments to Ally Bank, Verity also submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. To the extent funds are sent to and received from Ally Bank in the same month in the case of a zero DIP balance, the transfers will net out to zero.

II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS
 AND OTHER PARTIES TO EXECUTORY CONTRACTS

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms
SEE PRIOR PAGE				
			TOTAL DUE:	

III. TAX LIABILITIES - \$ in 000's

FOR THE REPORTING PERIOD - \$ in 000's:

Gross Sales Subject to Sales Tax: \$ 374
 Total Wages Paid: \$ 33,639

	Total Post-Petition Amounts Owning	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding	\$ 656	\$ -	
State Withholding	246	-	
FICA- Employee/Employer Share	1,440	-	
State Unemployment	120	-	
State Disability Insurance	40	-	
Sales and Use	34	-	
Real Property	107		
Other:			
TOTAL	\$ 2,644	-	

	*Accounts Payable Post-Petition	Patient Receivables Combined Pre and Post Petition
30 days or less	\$ 8,524	\$ 72,479
31 - 60 days	1,792	25,982
61 - 90 days	386	21,822
91 - 120 days	46	13,705
Over 120 days	392	36,867
TOTAL:	\$ 11,140	\$ 170,855

V. INSURANCE COVERAGE

	Name of Carrier	Amount of Coverage	Policy Expiration Date	Premium Paid Through (Date)
General Liability				
Worker's Compensation	See Schedule Attached			
Casualty				
Vehicle				
Others:				

VI. UNITED STATES TRUSTEE QUARTERLY FEES - \$ in 000's
(TOTAL PAYMENTS)

Quarterly Period Ending (Date)	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
30-Sep-2018	\$ 89,411	\$ 898	31-Oct-2018	\$ 898	\$ - (A)
31-Dec-2018	\$ 377,637	\$ 1,775	31-Jan-2019	\$ 1,775	\$ -
31-Mar-2019	\$ 418,770	\$ 1,840	30-Apr-2019	\$ 1,840	\$ -
					-
					-
					-
					-
					-
					-
					-
					-
					-
					-
					-
					-
					-
		\$ 4,513		\$ 4,513	\$ -

(A) The Debtors did not initially receive an invoice from the U.S. Trustee for quarterly fees for De Paul Ventures – San Jose Dialysis, LLC and therefore \$0.325 thousand of the reported amount paid was paid on November 30, 2018.

See Notes after Section XI., Questionnaire.

Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 251,312
O'Connor Hospital	XXXXXX3007	\$ -
Saint Louise Regional Hospital	XXXXXX7575	\$ -
St. Francis Medical Center	XXXXXX3012	\$ 10,923
St. Vincent Medical Center	XXXXXX3017	\$ 55,732
Seton Medical Center	XXXXXX3001	\$ 57,365
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ 8,660
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 383,992

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ 124,375
O'Connor Hospital	XXXXXX6389	\$ 18,000
Saint Louise Regional Hospital	XXXXXX6421	\$ -
St. Francis Medical Center	XXXXXX6407	\$ 24,000
St. Vincent Medical Center	XXXXXX6426	\$ 18,615
Seton Medical Center	XXXXXX6365	\$ 20,250
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 205,240

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastsides (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
ASSETS												
Current Assets:												
Cash and cash equivalents	\$ 614	\$ 458	\$ 3,201	\$ 2,511	\$ 1,720	\$ 425	\$ 11,416	\$ -	\$ 20,345	\$ 13,750	\$ 227	\$ 87
Net patient accounts receivable	20,205	6,764	63,470	33,579	38,487	5,537	-	-	168,042	-	-	-
Due from government agencies	739	128	3,375	4,493	1,935	-	-	-	10,670	-	-	-
Due from related organizations	13,434	4,981	442,718	12,661	17,456	48	634,362	(1,051,674)	73,986	-	50,777	3,349
Other current assets	31,775	11,136	36,557	18,269	12,857	425	10,640	-	121,659	6,742	167	126
Other restricted assets	110,588	57,060	12	9	-	-	30,883	-	198,552	-	-	-
Total Current Assets	\$ 177,355	\$ 80,527	\$ 549,333	\$ 71,522	\$ 72,455	\$ 6,435	\$ 687,301	\$ (1,051,674)	\$ 593,254	\$ 20,492	\$ 51,171	\$ 3,562
Assets Limited As To Use:												
Other investments	-	-	-	3,064	-	-	20	-	3,084	36,024	-	-
Under bond indenture agreements	-	-	-	-	34,711	-	24,729	-	59,440	-	-	-
Total Assets Limited As To Use	\$ -	\$ -	\$ -	\$ 3,064	\$ 34,711	\$ -	\$ 24,749	\$ -	\$ 62,524	\$ 36,024	\$ -	\$ -
Property And Equipment, Net	-	-	87,121	45,016	41,581	663	24,152	-	198,533	-	1,565	-
Other Long-Term Assets	-	-	149	1	240	-	4,374	-	4,764	-	-	50
Total Assets	\$ 177,355	\$ 80,527	\$ 636,603	\$ 119,603	\$ 148,987	\$ 7,098	\$ 740,576	\$ (1,051,674)	\$ 859,075	\$ 56,516	\$ 52,736	\$ 3,612
LIABILITIES AND NET (DEFICIT) ASSETS												
Current Liabilities:												
Accounts payable	\$ 15,530	\$ 4,004	\$ 18,548	\$ 23,431	\$ 14,550	\$ 420	\$ 20,484	\$ -	\$ 96,967	\$ 33	\$ 5,641	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,801	-	227,281	-	235,268	-	-	-
Due to government agencies	6	-	2,493	1,605	308	-	-	-	4,412	-	-	-
Accrued expenses and other current liabilities	11,093	3,958	107,984	31,954	41,116	2,825	157,653	-	356,583	17,059	4,873	-
Due to related organizations	290,509	78,930	8,274	326,738	215,325	26,040	259,737	(1,051,674)	153,879	-	40,402	2
Total Current Liabilities	\$ 317,912	\$ 87,361	\$ 141,375	\$ 384,595	\$ 273,100	\$ 29,285	\$ 665,155	\$ (1,051,674)	\$ 847,109	\$ 17,092	\$ 50,916	\$ 2
Other Liabilities												
Pension and other long-term liabilities	41,481	4,535	78,907	60,985	2,463	26	45,985	-	234,382	34,549	-	-
Total Other Liabilities	\$ 41,481	\$ 4,535	\$ 78,907	\$ 60,985	\$ 2,463	\$ 26	\$ 45,985	\$ -	\$ 234,382	\$ 34,549	\$ -	\$ -
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs	\$ 47,507	\$ 28,776	\$ 63,436	\$ 53,181	\$ 96,125	\$ -	\$ 43,922	\$ -	\$ 332,947	\$ -	\$ -	\$ -
Total Liabilities	\$ 406,900	\$ 120,672	\$ 283,718	\$ 498,761	\$ 371,688	\$ 29,311	\$ 755,062	\$ (1,051,674)	\$ 1,414,438	\$ 51,641	\$ 50,916	\$ 2
NET (DEFICIT) ASSETS:												
Unrestricted	\$ (229,545)	\$ (40,145)	\$ 352,885	\$ (382,436)	\$ (222,701)	\$ (22,213)	\$ (14,486)	\$ -	\$ (558,641)	\$ 4,875	\$ 1,820	\$ 3,610
Temporarily restricted	-	-	-	523	-	-	-	-	523	-	-	-
Permanently restricted	-	-	-	2,755	-	-	-	-	2,755	-	-	-
Total Net (Deficit) Assets	\$ (229,545)	\$ (40,145)	\$ 352,885	\$ (379,158)	\$ (222,701)	\$ (22,213)	\$ (14,486)	\$ -	\$ (555,363)	\$ 4,875	\$ 1,820	\$ 3,610
Total Liabilities And Net (Deficit) Assets	\$ 177,355	\$ 80,527	\$ 636,603	\$ 119,603	\$ 148,987	\$ 7,098	\$ 740,576	\$ (1,051,674)	\$ 859,075	\$ 56,516	\$ 52,736	\$ 3,612

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
ASSETS											
Current Assets:											
Cash and cash equivalents	\$ 4	\$ 17,520	\$ 417	\$ 420	\$ 24	\$ 157	\$ 375	\$ 328	\$ 15	\$ -	\$ 53,669
Net patient accounts receivable	577	2,237	-	-	-	-	-	-	-	-	170,856
Due from government agencies	-	-	-	-	-	-	-	-	-	-	10,670
Due from related organizations	6,094	3,830	2	7	4	5	12,517	77,293	-	(227,864)	-
Other current assets	33	2,844	-	434	2,319	-	1,802	2,538	-	(10,605)	128,059
Other restricted assets	-	1,770	-	-	-	-	-	16,115	-	-	216,437
Total Current Assets	\$ 6,708	\$ 28,201	\$ 419	\$ 861	\$ 2,347	\$ 162	\$ 14,694	\$ 96,274	\$ 15	\$ (238,469)	\$ 579,691
Assets Limited As To Use:											
Other investments	-	-	1,162	5,271	403	162	4,074	-	-	-	50,180
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	59,440
Total Assets Limited As To Use	\$ -	\$ -	\$ 1,162	\$ 5,271	\$ 403	\$ 162	\$ 4,074	\$ -	\$ -	\$ -	\$ 109,620
Property And Equipment, Net	193	1,243	-	-	-	-	-	13,445	-	-	214,979
Other Long-Term Assets	-	1,025	-	-	-	-	955	850	-	(1,418)	6,226
Total Assets	\$ 6,901	\$ 30,469	\$ 1,581	\$ 6,132	\$ 2,750	\$ 324	\$ 19,723	\$ 110,569	\$ 15	\$ (239,887)	\$ 910,516
LIABILITIES AND NET (DEFICIT) ASSETS											
Current Liabilities:											
Accounts payable	\$ -	\$ 910	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,049	\$ -	\$ -	\$ 104,600
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	-	-	-	235,268
Due to government agencies	-	-	-	-	-	-	-	-	-	-	4,412
Accrued expenses and other current liabilities	34	10,836	-	-	-	-	-	1,989	-	(12,013)	379,361
Due to related organizations	11,229	-	7,343	1,082	8,613	5,094	849	(629)	-	(227,864)	-
Total Current Liabilities	\$ 11,263	\$ 11,746	\$ 7,343	\$ 1,082	\$ 8,613	\$ 5,094	\$ 849	\$ 2,409	\$ -	\$ (239,877)	\$ 723,641
Other Liabilities											
Pension and other long-term liabilities	-	8,901	70	-	-	-	103	18,100	-	(10)	296,095
Total Other Liabilities	\$ -	\$ 8,901	\$ 70	\$ -	\$ -	\$ -	\$ 103	\$ 18,100	\$ -	\$ (10)	\$ 296,095
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 105,588	\$ -	\$ -	\$ 438,535
Total Liabilities	\$ 11,263	\$ 20,647	\$ 7,413	\$ 1,082	\$ 8,613	\$ 5,094	\$ 952	\$ 126,097	\$ -	\$ (239,887)	\$ 1,458,271
NET (DEFICIT) ASSETS:											
Unrestricted	\$ (4,362)	\$ 9,822	\$ (7,002)	\$ (176)	\$ (8,493)	\$ (5,071)	\$ 11,802	\$ (15,888)	\$ 15	\$ -	\$ (567,689)
Temporarily restricted	-	-	835	2,508	2,630	301	4,521	360	-	-	11,678
Permanently restricted	-	-	335	2,718	-	-	2,448	-	-	-	8,256
Total Net (Deficit) Assets	\$ (4,362)	\$ 9,822	\$ (5,832)	\$ 5,050	\$ (5,863)	\$ (4,770)	\$ 18,771	\$ (15,528)	\$ 15	\$ -	\$ (547,755)
Total Liabilities And Net (Deficit) Assets	\$ 6,901	\$ 30,469	\$ 1,581	\$ 6,132	\$ 2,750	\$ 324	\$ 19,723	\$ 110,569	\$ 15	\$ (239,887)	\$ 910,516

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ (1,983)	\$ (1,319)	\$ 30,741	\$ 13,960	\$ 16,967	\$ 1,936	\$ -	\$ (199)	\$ 60,103	\$ -	\$ -	\$ -
Provision for doubtful accounts	(761)	(172)	(2,113)	(201)	(2,078)	(100)	-	-	(5,425)	-	-	-
Net patient service revenue less provision for doubtful account:	\$ (2,744)	\$ (1,491)	\$ 28,628	\$ 13,759	\$ 14,889	\$ 1,836	\$ -	\$ (199)	\$ 54,678	\$ -	\$ -	\$ -
Premium revenue	-	-	8,753	1,328	-	-	-	(49)	10,032	-	-	-
Other revenue	55	-	160	111	77	9	14,050	(12,761)	1,701	984	2,368	-
Contributions	-	-	369	(5)	4	-	-	-	368	-	-	-
Total Unrestricted Revenues And Other Support	\$ (2,689)	\$ (1,491)	\$ 37,910	\$ 15,193	\$ 14,970	\$ 1,845	\$ 14,050	\$ (13,009)	\$ 66,779	\$ 984	\$ 2,368	\$ -
EXPENSES:												
Salaries and benefits	807	320	18,781	9,952	11,964	1,415	3,482	(199)	46,522	-	2,058	-
Supplies	71	(27)	3,833	3,530	2,486	156	6	-	10,055	-	18	-
Purchased services, medical claims and other	394	22	17,727	9,098	5,921	414	3,202	(8,563)	28,215	641	219	(87)
Depreciation and amortization	-	-	670	460	418	11	41	-	1,600	-	30	-
Interest, net	229	139	316	224	445	-	3,227	-	4,580	-	-	-
Total Expenses	\$ 1,501	\$ 454	\$ 41,327	\$ 23,264	\$ 21,234	\$ 1,996	\$ 9,958	\$ (8,762)	\$ 90,972	\$ 641	\$ 2,325	\$ (87)
Operating (Loss) Income	\$ (4,190)	\$ (1,944)	\$ (3,417)	\$ (8,072)	\$ (6,264)	\$ (149)	\$ 4,092	\$ (4,247)	\$ (24,191)	\$ 343	\$ 43	\$ 87
Investment Income (Loss)	181	94	-	-	61	-	155	-	491	60	-	-
Gain (Loss) on Hospital / Clinic Sales	94	(10)	-	-	-	-	-	-	84	-	-	-
Reorganization Items	42	(2)	2,022	1,274	1,136	108	4,247	(4,247)	4,580	-	43	-
Excess (Deficit) Of Revenues Over Expenses	\$ (3,957)	\$ (1,858)	\$ (5,439)	\$ (9,346)	\$ (7,339)	\$ (257)	\$ -	\$ -	\$ (28,196)	\$ 403	\$ -	\$ 87

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 445	\$ (1,401)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 23	\$ 59,170
Provision for doubtful accounts	(20)	(266)	-	-	-	-	-	-	-	-	(5,711)
Net patient service revenue less provision for doubtful account:	\$ 425	\$ (1,667)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 23	\$ 53,459
Premium revenue	-	-	-	-	-	-	-	-	-	-	10,032
Other revenue	-	552	-	-	-	-	-	1,291	-	(4,373)	2,523
Contributions	-	-	-	1	20	-	17	180	-	-	586
Total Unrestricted Revenues And Other Support	\$ 425	\$ (1,115)	\$ -	\$ 1	\$ 20	\$ -	\$ 17	\$ 1,471	\$ -	\$ (4,350)	\$ 66,600
EXPENSES:											
Salaries and benefits	248	1,229	-	17	40	-	24	-	-	(532)	49,606
Supplies	147	(8)	-	-	-	-	-	2	-	-	10,214
Purchased services, medical claims and other	42	2,203	-	-	15	-	6	490	-	(3,776)	27,968
Depreciation and amortization	2	60	-	1	1	-	1	37	-	-	1,732
Interest, net	-	-	-	-	-	-	-	700	-	-	5,280
Total Expenses	\$ 439	\$ 3,484	\$ -	\$ 18	\$ 56	\$ -	\$ 31	\$ 1,229	\$ -	\$ (4,308)	\$ 94,800
Operating (Loss) Income	\$ (14)	\$ (4,599)	\$ -	\$ (17)	\$ (36)	\$ -	\$ (13)	\$ 241	\$ -	\$ (43)	\$ (28,199)
Investment Income (Loss)	-	-	2	6	1	-	2	53	-	-	615
Gain (Loss) on Hospital / Clinic Sales	-	(747)	-	-	-	-	-	-	-	-	(663)
Reorganization Items	-	42	-	-	-	-	-	13	-	(43)	4,635
Excess (Deficit) Of Revenues Over Expenses	\$ (14)	\$ (5,388)	\$ 2	\$ (11)	\$ (35)	\$ -	\$ (11)	\$ 281	\$ -	\$ -	\$ (32,882)

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 112,850	\$ 38,054	\$ 241,774	\$ 115,533	\$ 136,560	\$ 15,717	\$ -	\$ (12,333)	\$ 648,155	\$ -	\$ -	\$ -
Provision for doubtful accounts	(3,799)	(2,086)	(2,657)	(502)	(8,627)	(830)	-	-	(18,501)	-	-	-
Net patient service revenue less provision for doubtful accounts	\$ 109,051	\$ 35,968	\$ 239,117	\$ 115,031	\$ 127,933	\$ 14,887	\$ -	\$ (12,333)	\$ 629,654	\$ -	\$ -	\$ -
Premium revenue	-	-	67,336	10,216	-	-	-	(764)	76,788	-	-	-
Other revenue	2,222	91	1,263	1,165	836	401	105,656	(103,138)	8,496	8,609	26,620	-
Contributions	62	32	2,513	815	6	-	-	-	3,428	-	-	-
Total Unrestricted Revenues And Other Support	\$ 111,335	\$ 36,091	\$ 310,229	\$ 127,227	\$ 128,775	\$ 15,288	\$ 105,656	\$ (116,235)	\$ 718,366	\$ 8,609	\$ 26,620	\$ -
EXPENSES:												
Salaries and benefits	83,689	29,865	152,910	76,818	101,187	11,627	34,586	(12,333)	478,349	-	19,045	-
Supplies	18,541	4,040	28,045	26,889	19,041	1,225	99	-	97,880	-	177	-
Purchased services, medical claims and other	42,312	13,883	129,179	63,907	42,889	3,654	22,178	(70,482)	247,520	9,407	6,984	(76)
Depreciation and amortization	3,005	868	5,575	3,842	3,362	82	319	-	17,053	-	184	-
Interest, net	1,612	1,099	2,520	1,773	3,621	-	16,456	-	27,081	-	-	-
Total Expenses	\$ 149,159	\$ 49,755	\$ 318,229	\$ 173,229	\$ 170,100	\$ 16,588	\$ 73,638	\$ (82,815)	\$ 867,883	\$ 9,407	\$ 26,390	\$ (76)
Operating (Loss) Income	\$ (37,824)	\$ (13,664)	\$ (8,000)	\$ (46,002)	\$ (41,325)	\$ (1,300)	\$ 32,018	\$ (33,420)	\$ (149,517)	\$ (798)	\$ 230	\$ 76
Investment Income (Loss)	374	194	-	-	83	-	1,404	-	2,055	408	-	-
Gain (Loss) on Hospital / Clinic Sales	109,557	51,716	-	-	-	-	674	-	161,947	-	-	-
Reorganization Items	5,969	2,080	12,828	8,110	7,250	674	33,421	(33,421)	36,911	-	231	1
Excess (Deficit) Of Revenues Over Expenses	\$ 66,138	\$ 36,166	\$ (20,828)	\$ (54,112)	\$ (48,492)	\$ (1,974)	\$ 675	\$ 1	\$ (22,426)	\$ (390)	\$ (1)	\$ 75

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 3,278	\$ 29,613	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (956)	\$ 680,090
Provision for doubtful accounts	(251)	(1,204)	-	-	-	-	-	-	-	-	(19,956)
Net patient service revenue less provision for doubtful accounts	\$ 3,027	\$ 28,409	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (956)	\$ 660,134
Premium revenue	-	10,287	-	-	-	-	-	-	-	-	87,075
Other revenue	-	7,261	-	-	-	-	-	9,822	-	(45,716)	15,092
Contributions	-	-	5	154	93	(1)	131	1,440	-	-	5,250
Total Unrestricted Revenues And Other Support	\$ 3,027	\$ 45,957	\$ 5	\$ 154	\$ 93	\$ (1)	\$ 131	\$ 11,262	\$ -	\$ (46,672)	\$ 767,551
EXPENSES:											
Salaries and benefits	2,073	23,502	94	108	286	69	147	(9)	-	(5,255)	518,409
Supplies	1,108	10,562	-	(5)	-	-	-	45	-	-	109,767
Purchased services, medical claims and other	357	54,011	6	(7)	42	28	28	7,196	-	(41,193)	284,303
Depreciation and amortization	16	1,448	-	2	2	-	2	523	-	-	19,230
Interest, net	-	11	-	-	-	-	-	5,694	-	-	32,786
Total Expenses	\$ 3,554	\$ 89,534	\$ 100	\$ 98	\$ 330	\$ 97	\$ 177	\$ 13,449	\$ -	\$ (46,448)	\$ 964,495
Operating (Loss) Income	\$ (527)	\$ (43,577)	\$ (95)	\$ 56	\$ (237)	\$ (98)	\$ (46)	\$ (2,187)	\$ -	\$ (224)	\$ (196,944)
Investment Income (Loss)	3	-	13	44	8	5	15	546	-	-	3,097
Gain (Loss) on Hospital / Clinic Sales	-	(747)	-	-	-	-	-	13,170	-	-	174,370
Reorganization Items	-	632	3	4	3	3	3	72	-	(229)	37,634
Excess (Deficit) Of Revenues Over Expenses	\$ (524)	\$ (44,956)	\$ (85)	\$ 96	\$ (232)	\$ (96)	\$ (34)	\$ 11,457	\$ -	\$ 5	\$ (57,111)

XI. QUESTIONNAIRE

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes

3. State what progress was made during the reporting period toward filing a plan of reorganization

The Debtors continued to work closely and collaboratively with the Official Committee of Unsecured Creditors and secured creditors on issues related to, among other things, the sale of their assets and resolution of pending disputes with creditors, vendors, doctors, employees and other parties in interest. In connection with the order (the "Bidding Procedures Order") [Docket No. 1752] approving the *Motion For The Entry of (I) An Order (1) Approving Form of Asset Purchase Agreement For Stalking Horse Bidder and For Prospective Overbidders* ["Strategic Global Management"]; (2) *Approving Auction Sale Format, Bidding Procedures and Stalking Horse Bid Protections*; (3) *Approving Form of Notice To Be Provided To Interested Parties*; (4) *Scheduling A Court Hearing To Consider Approval of The Sale To The Highest Bidder*; and (5) *Approving Procedures Related To The Assumption of Certain Executory Contracts and Unexpired Leases*; and (II) *An Order (A) Authorizing The Sale of Property Free and Clear of All Claims, Liens and Encumbrances* (the "Motion") [Docket No. 1279], the Debtors (i) filed a supplemental notice related to the additional executory contracts and unexpired leases that may be subject to assumption and assignment to Strategic Global Management ("SGM"), (ii) the Debtor worked with dozens of counterparties to executory contracts and unexpired leases to resolve cure related issues and enter into an omnibus stipulation related thereto, and (iii) worked with SGM on related issues. Once the sale of the Debtors' four remaining hospitals closes, the Debtors will be able to adequately formulate a plan of reorganization. During the reporting period, the Debtors also filed a motion to dismiss the Attorney General's appeal related to the sale of the hospitals in Santa Clara, which ultimately resulted in a stipulation between the Debtors and the Attorney General dismissing the appeal.

4. Describe potential future developments which may have a significant impact on the case:
 The outcome of the sale of the Debtors' remaining Hospitals and other assets will have a significant impact on these cases, particularly any Attorney General review of the sale of the remaining Hospitals.


5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.
 Attached

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes

I, Anita Chou, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

5/29/19

 Date



 Principal for debtor-in-possession

Notes

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	

**VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS - 1st QUARTERLY PERIOD)**

Quarterly Period Ending (Date)	Debtor	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
31-Mar-2019	Verity Health System of California, Inc.	\$ 84,425,611.30	\$ 250,000.00	30-Apr-2019	\$ 250,000.00	\$ -
31-Mar-2019	O'Connor Hospital	66,593,408.31	250,000.00	30-Apr-2019	250,000.00	-
31-Mar-2019	St. Louise Regional	21,310,948.08	213,109.48	30-Apr-2019	213,109.48	-
31-Mar-2019	St. Francis Medical Center	97,493,846.30	250,000.00	30-Apr-2019	250,000.00	-
31-Mar-2019	St. Vincent Medical Center	52,306,829.78	250,000.00	30-Apr-2019	250,000.00	-
31-Mar-2019	Seton Medical Center	53,952,529.43	250,000.00	30-Apr-2019	250,000.00	-
31-Mar-2019	O'Connor Hospital Foundation	-	325.00	30-Apr-2019	325.00	-
31-Mar-2019	St. Louise Regional Hospital Foundation	471.77	325.00	30-Apr-2019	325.00	-
31-Mar-2019	St. Francis Medical Center of Lynwood Foundation	100.00	325.00	30-Apr-2019	325.00	-
31-Mar-2019	St. Vincent Medical Center Foundation	-	325.00	30-Apr-2019	325.00	-
31-Mar-2019	St. Vincent Dialysis Center, Inc.	-	325.00	30-Apr-2019	325.00	-
31-Mar-2019	Seton Medical Center Foundation	8,406.91	325.00	30-Apr-2019	325.00	-
31-Mar-2019	Verity Business Services	9,443,648.86	94,436.49	30-Apr-2019	94,436.49	-
31-Mar-2019	Verity Medical Foundation	30,233,635.92	250,000.00	30-Apr-2019	250,000.00	-
31-Mar-2019	Verity Holdings, LLC	3,000,713.70	30,007.14	30-Apr-2019	30,007.14	-
31-Mar-2019	De Paul Ventures, LLC	-	325.00	30-Apr-2019	325.00	-
31-Mar-2019	De Paul Ventures - San Jose Dialysis, LLC	-	325.00	30-Apr-2019	325.00	-
		\$ 418,770,150.36	\$1,840,153.11		\$1,840,153.11	\$ -



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/2018-6/30/2019	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	6/30/2019
2	Cyber/Network Liability	AXIS Insurance Company	Verity Health System of California, Inc.	2/4/2019-2/4/2020	P-001-000076217-01	\$2,000,000 per claim in excess of \$500,000	2/4/2020
3	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/2018-7/1/2019	ZMD7067455-00	\$1,000,000,000 Loss Limit	7/1/2019
4	Workers' Compensation and Employers Liability	Old Republic Insurance Company	Verity Health System of California, Inc.	7/1/2018-7/1/2019	MWC 313800-00	Workers' Compensation - Statutory Employers Liability - \$1,000,000 BI Each Accident \$1,000,000 BI Disease Each Employee \$1,000,000 BI Disease Policy Limit	7/1/2019
5	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	St. Vincent Medical Center Seton Medical Center; Verity Holdings, LLC	10/1/2018-10/1/2019	UST G71182654 001	\$1,000,000 Per Storage Tank Incident \$1,000,000 Aggregate for ASTs \$1,000,000 Aggregate for USTs \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$3,000,000 Policy Aggregate	10/1/2019
6	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2018-10/1/2019	CA 087 15 98	\$1,000,000 Combined Single Limit	10/1/2019
7	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/2018-10/1/2019	AAP N17935550 001	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2019
8	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2018-10/1/2019	GLOPR1801815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2019
9	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime <i>Primary Layer</i>	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	10/1/2019
10	D&O Liability and Employment Practices Liability <i>1st Excess Layer</i>	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	10/1/2019
11	D&O Liability Only <i>2nd Excess Layer</i>	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000 (D&O Liability Only)	10/1/2019
12	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	Verity Health System of California, Inc.	10/1/2018-10/1/2019	02-306-61-90	\$2,000,000 Excess of \$30,000,000	10/1/2019



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)	
13	Punitive Damages Wrap <i>Primary Layer</i>	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	10/1/2019	
14	Punitive Damages Wrap <i>1st Excess Layer</i>	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	MCEN204155	\$10,000,000 Excess of \$10,000,000	10/1/2019	
15	Storage Tank Liability	Tokio Marine Specialty Insurance Company (Philadelphia)	St. Francis Medical Center	12/05/2018-12/05/2019	STEP011394-01	\$1,000,000 Remediation Expense \$1,000,000 Bodily Injury and Property Damage Resulting from Contamination \$1,000,000 Defense Expense \$1,000,000 Defense Expense Aggregate \$2,000,000 Total Policy Aggregate	12/5/2019	
16	General Liability	Chubb	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2019-3/31/2020	HPL G2181684A 012	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2020	
Physicians Professional Liability								
17	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/2019-1/1/2020	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	7/1/2019	
18	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	7/1/2019	
Captive								
19	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2018-3/31/2019	DOC PLGL-26000-018	Professional Liability \$2,000,000 Each Claim and Aggregate Buffer Layer xs of \$3,000,000 Each Claim \$10,000,000 Aggregate General Liability \$2,000,000 Each Occurrence \$10,000,000 Aggregate	3/31/2019	(B)
20	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2020	
21	Workers Compensation Deductible Liability Protection	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	7/1/2018-7/1/2019	DED.WC-07.01.18-19	Workers' Compensation \$500,000 Each Occurrence Employers Liability \$500,000 Each Occurrence	7/1/2019	
Reinsurance								
22	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	RBN G21816838 012	\$15,000,000 Each Professional Liability Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2020	



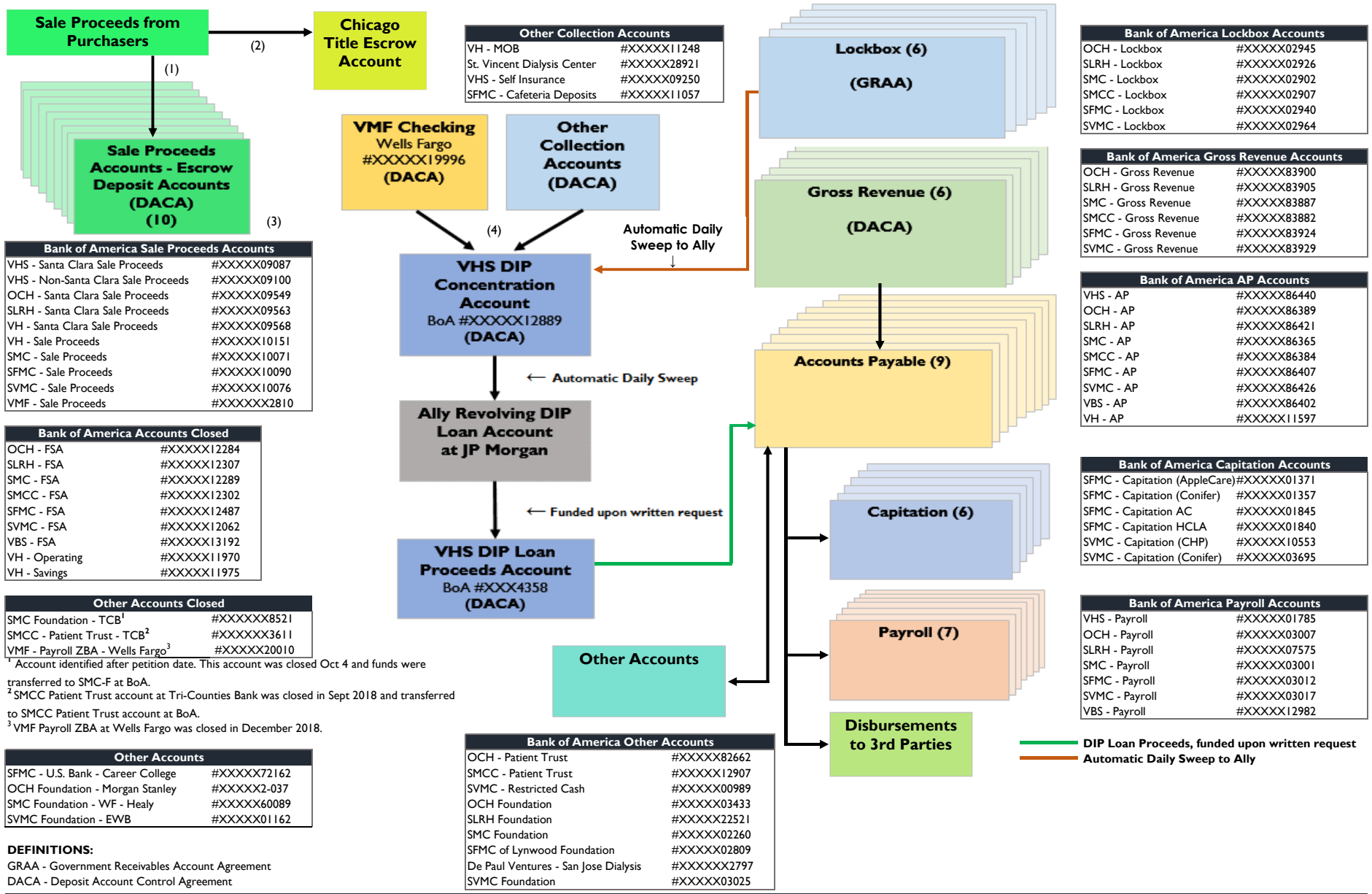
#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
23	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HMU 2097462209-11	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2020
24	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	47-RHC-304968-02	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2020
25	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HPC 0239123-01	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2020
26	5th Excess Layer	The Doctors Company Group	Verity Health System of California, Inc.	3/31/2019-3/31/2020	FRX-00015-19-00	\$15,000,000 Each Professional Liability Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2020
27	6th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	XOL2019-018	\$20,000,000 Each Professional Liability Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Each General Liability Occurrence \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire, Zurich and TDC Underlying Above	3/31/2020
Surety Bonds							
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center Coastside	12/1/2001-12/1/2019	83858BF7598	\$75,000 Bond Amount	12/1/2019
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/2001-12/1/2019	83858BF7621	\$5,000 Bond Amount	12/1/2019
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/2001-12/1/2019	83858BF7625	\$2,000 Bond Amount	12/1/2019
31	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Saint Louise Regional Hospital	12/1/2001-12/1/2019	83858BF7637	\$10,000 Bond Amount	12/1/2019
32	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	O'Connor Hospital	12/1/2001-12/1/2019	83858BF7648	\$50,000 Bond Amount	12/1/2019
33	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/2001-12/1/2019	83858BF7661	\$35,000 Bond Amount	12/1/2019



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)	
Provider Capitation Stop Loss (Managed Care Excess Loss)								
34	Provider Capitation Stop Loss (Applicable to St. Vincent Medical Center and St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/2019-1/1/2020	P0312544005	\$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider	5/31/2019	(A)
Self-Insured Medical and Pharmacy Stop Loss								
35	Self-Insured Medical and Pharmacy Stop Loss	Reliastar Life Insurance Company (Voya)	Verity Health System of California, Inc.	1/1/19-12/31/19	70037-7	\$375,000 per Individual Coverage Period - Incurred in 12 months 1/1/19 - 12/31/19 and paid in 24 months 1/1/19 - 12/31/20	5/1/2019	(A)

(A) Premium is paid monthly.

(B) As of 4/30/19, the Professional and General liability policy for the period from 3/31/19 - 3/31/20 was bound by the broker, however, we had not yet been invoiced for the premium.



DEFINITIONS:
 GRAA - Government Receivables Account Agreement
 DACA - Deposit Account Control Agreement

FOOTNOTES

NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system at April 30, 2019.

(1) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

(2) Per SCC APA § 1.2 and I.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2.

(3) The Sale Proceeds Accounts (Escrow Deposit Accounts) were opened by the Debtors pursuant to the terms of the Sale Order with respect to the sale of assets to Santa Clara County. **No sale proceeds will be transferred to the DIP Concentration account until on or after the DIP Loan termination date.**

(4) All of the Other Collection accounts are swept automatically to the DIP Concentration account. The VMF Checking account at Wells Fargo is swept manually.

**Verity Health System
Debtor Bank Accounts
As of 04/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9087	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(C)
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9100	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(C)
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
6	Obligated Group	VHS - DIP Concentration Account (formerly named Construction Escrow)	Verity Health System of California, Inc.	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX4358	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXXX9549	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(C)
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 04/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXXX9563	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXXX0090	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 04/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Need to Update Signers (A)
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 04/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer, Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer, Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXX00989	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (B)
38	Obligated Group	SMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
39	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
40	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
41	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
42	Obligated Group	SMC - Payroll	Seton Medical Center	Bank of America	XXXXXX3001	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
43	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXX02907	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
44	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 04/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
45	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
46	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXX12907	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
47	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
48	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer	(B)
49	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
50	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
51	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
52	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Rich Adcock, CEO; and Ty Conner, Treasurer	(B)
53	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
54	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
55	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXX60089	Need to Update Signers	(A) (B)
56	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 04/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
57	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
58	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Steve Campbell, CEO; Randall Roisman, CFO; and Fariba Shahbazi, Tony Armada
59	Physician Foundation	VMF - Sale Proceeds	Verity Medical Foundation	Bank of America	XXXXXX2810	Steve Campbell, CEO; Randall Roisman, CFO; and Fariba Shahbazi, Tony Armada (C)
60	Non-Obligated Group	De Paul Ventures - San Jose Dialysis, LLC	De Paul Ventures - San Jose Dialysis, LLC	Bank of America	XXXXXX2797	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
61	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
62	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
63	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
64	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
Bank Account Closed Since the Petition Date						
65	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable
66	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable
67	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable
68	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable

**Verity Health System
Debtor Bank Accounts
As of 04/30/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
69	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable
70	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable
71	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable
72	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable
73	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable
74	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable
75	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable

Bank Account Identified After the Petition Date (Closed 10/4/18)

76		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Not applicable
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(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

Verity Health System, Inc.
Restricted Funds Schedule
At March 31, 2019 and April 30, 2019
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	3/31/2019 Balance	4/30/2019 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	20,984	21,024	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	810	811	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	893	895	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	3,129	3,254	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,821	1,854	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	251	251	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	249	249	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	16,765	16,794	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	141	141	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

See Note [A]

See Note [A]

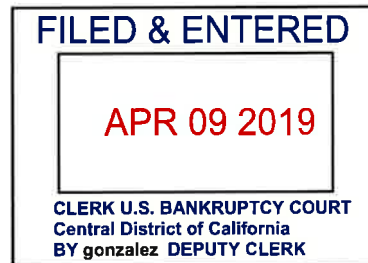
Verity Health System, Inc.
Restricted Funds Schedule
At March 31, 2019 and April 30, 2019
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	3/31/2019 Balance	4/30/2019 Balance	Description of Restrictions
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,636	17,667	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

Note [A] - These accounts hold funds on a temporary basis that are exclusively used to make debt service payments to the bondholders. These funds cannot be accessed by Seton Medical Center.

chow v. St. Vincent

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11 Attorneys for the Chapter 11 Debtors and
12 Debtors In Possession



11 UNITED STATES BANKRUPTCY COURT
12 CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

13 In re
14 VERITY HEALTH SYSTEM OF
15 CALIFORNIA, INC., et al.,
16 Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

- Jointly Administered with:
Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

- 17 Affects All Debtors
18 Affects Verity Health System of
19 California, Inc.
20 Affects O'Connor Hospital
21 Affects Saint Louise Regional Hospital
22 Affects St. Francis Medical Center
23 Affects St. Vincent Medical Center
24 Affects Seton Medical Center
25 Affects O'Connor Hospital Foundation
26 Affects Saint Louise Regional Hospital
27 Foundation
28 Affects St. Francis Medical Center of
Lynwood Foundation
 Affects St. Vincent Foundation
 Affects St. Vincent Dialysis Center, Inc.
 Affects Seton Medical Center Foundation
 Affects Verity Business Services
 Affects Verity Medical Foundation
 Affects Verity Holdings, LLC
 Affects De Paul Ventures, LLC
 Affects De Paul Ventures - San Jose
Dialysis, LLC

Chapter 11 Cases
Hon. Ernest M. Robles

**ORDER ON NOTICES OF MOTIONS AND
MOTIONS FOR RELIEF FROM THE
AUTOMATIC STAY UNDER 11 U.S.C. § 362
(ACTION IN NON-BANKRUPTCY FORUM)
FILED BY SUSAN CHAN CHOW AND
LINDSEY CHOW**

Hearing:
DATE: April 3, 2019
TIME: 10:00 a.m.
PLACE: Courtroom 1568
255 East Temple Street
Los Angeles, California 90012-3300

Debtors and Debtors In Possession.

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

Salehr St. Francis

<p>BELAL HAMIDEH LAW, P.C. BELAL HAMIDEH, ESQ., SBN: 287248 KAMILAH HOLMES, SBN: 263888 111 W. OCEAN BLVD. STE 424 LONG BEACH, CA 90802 TEL. (562) 276-2140 FAX. (562) 309-8100 EMAIL. info@belalhamidehlaw.com</p> <p><input type="checkbox"/> <i>Movant appearing without an attorney</i> <input checked="" type="checkbox"/> <i>Attorney for Movant</i></p>	<p>FOR COURT USE ONLY</p> <div style="border: 1px solid black; padding: 10px; text-align: center; margin: 10px auto; width: 80%;"> <p>FILED & ENTERED</p> <p>APR 12 2019</p> <p>CLERK U.S. BANKRUPTCY COURT Central District of California BY gonzalez DEPUTY CLERK</p> </div> <p style="text-align: center; color: red; font-weight: bold; font-size: 1.2em;">CHANGES MADE BY COURT</p>
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA -LOS ANGELES DIVISION</p>	
<p>In re:</p> <p>Verity Health Systems of California, Inc. (Lead Case)</p> <p>(Relief also affects Saint Francis Medical Center, Case No. 2:18-bk-20165-ER)</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 2:18-bk-20151-ER CHAPTER: 11</p> <div style="text-align: center; padding: 10px;"> <p>ORDER GRANTING MOTION FOR RELIEF FROM THE AUTOMATIC STAY UNDER 11 U.S.C. § 362 (Action in Nonbankruptcy Forum)</p> </div> <p>DATE: April 8, 2019 TIME: 10:00 AM COURTROOM: 1568 PLACE: 255 East Temple Street, 15th Floor, Los Angeles, CA 90012</p>
<p>MOVANT: EBTISSAM SALEH ET AL</p>	

1. The Motion was: Opposed Unopposed Settled by stipulation
2. The Motion affects the following Nonbankruptcy Action:

Name of Nonbankruptcy Action: SALEH V. SEGAL (Case No. BC718838)

Docket number: 1842

Nonbankruptcy court or agency where the Nonbankruptcy Action is pending:

SUPERIOR COURT OF THE STATE OF CALIFORNIA, COUNTY OF LOS ANGELES

3. The Motion is granted under 11 U.S.C. § 362(d)(1).
4. As to Movant, its successors, transferees and assigns, the stay of 11 U.S.C. § 362(a) is:
 - a. Terminated as to the Debtor and the Debtor's bankruptcy estate.
 - b. Modified or conditioned as set forth in Exhibit to the Motion.
 - c. Annulled retroactively to the bankruptcy petition date. Any postpetition acts taken by Movant to enforce its remedies regarding the nonbankruptcy action do not constitute a violation of the stay.
5. **Limitations on Enforcement of Judgment:** Movant may proceed in the nonbankruptcy forum to final judgment (including any appeals) in accordance with applicable nonbankruptcy law. Movant is permitted to enforce its final judgment only by (*specify all that apply*):
 - a. Collecting upon any available insurance in accordance with applicable nonbankruptcy law.
 - b. Proceeding against the Debtor as to property or earnings that are not property of this bankruptcy estate.
6. This order is binding and effective despite any conversion of this bankruptcy case to a case under any other chapter of the Bankruptcy Code.
7. The co-debtor stay of 11 U.S.C. § 1201(a) or § 1301(a) is terminated, modified or annulled as to the co-debtor, on the same terms and conditions as to the Debtor.
8. The 14-day stay prescribed by FRBP 4001(a)(3) is waived.
9. This order is binding and effective in any bankruptcy case commenced by or against the Debtor for a period of 180 days, so that no further automatic stay shall arise in that case as to the nonbankruptcy action.
10. This order is binding and effective in any future bankruptcy case, no matter who the debtor may be, without further notice.
11. Other (*specify*): Movant's request for Relief of Stay is granted in accordance with the tentative ruling dated 4/4/2019 (docket number 1842 2086), as modified by the parties to go into effect as of May 15, 2019. In accordance with the court's instructions, the proposed order has been reviewed and approved by Debtor's attorney, John Moe, II.

###

Date: April 12, 2019



Ernest M. Robles
United States Bankruptcy Judge

O' Halloran v. St. Francis

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7 Attorneys for the Chapter 11 Debtors and
Debtors In Possession



8 UNITED STATES BANKRUPTCY COURT
9 CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

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11 VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
12 Debtors and Debtors In Possession.

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Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

- Affects All Debtors
- Affects Verity Health System of California, Inc.
- Affects O'Connor Hospital
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- 21 Affects St. Vincent Dialysis Center, Inc.
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- 23 Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- 24 Affects DePaul Ventures, LLC
- 25 Affects DePaul Ventures - San Jose Dialysis, LLC

Chapter 11 Cases

Judge: Hon. Ernest M. Robles

ORDER GRANTING MOTIONS FOR RELIEF FROM THE AUTOMATIC STAY FILED BY ELISSA O'HALLORAN [DOCKET NOS. 1750 and 1752]

Hearing:

DATE: March 29, 2019
TIME: 10:00 a.m.
PLACE: Roybal Federal Building
255 E. Temple Street/Ctrm 1568
Los Angeles, California 90012

26 Debtors and Debtors In Possession.

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
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(213) 623-9300

1 The *Motions For Relief From Stay* (the “Motion”) filed on behalf of Elissa O’Halloran (the
2 “Movant”) [Docket Nos. 1752 and 1750, respectively], the *Debtors’ Response To Motion For Relief*
3 *From The Automatic Stay Filed On Behalf Of Elissa O’Halloran* [Docket No. 1985] (the “Motion”)
4 came on regularly for hearing before the Honorable Ernest M. Robles, United States Bankruptcy
5 Judge, in Courtroom 1568 of the Roybal Federal Building, 255 East Temple Street, Los Angeles,
6 California 90012. Having considered the Motion, the *Official Committee of Unsecured Creditors’*
7 *Response To Motions For Relief From Stay (Non-Bankruptcy Forum) Filed by Elisa O’Halloran*
8 [Docket No. 1976]; *Official Committee Of Unsecured Creditors’ Withdrawal Of Prior Response*
9 *[Docket No. 1976] And Joinder To Debtors’ Response [Docket No. 1985] To Motions For Relief*
10 *From Stay Filed By Elisa O’Halloran* [Docket No. 2089] and, *Stipulation Between Debtors Verity*
11 *Health System Of California, Inc., St. Vincent Medical Center And Elissa O’Halloran Granting*
12 *Motions For Relief From The Automatic Stay* [Docket No. 2109], pursuant to which Stipulation the
13 Movant is not seeking a deficiency judgment, will seek payment from insurance only and will not
14 assert causes of action not covered by insurance, the parties having submitted on the tentative
15 rulings [Docket Nos. 2035 and 2034] which are incorporated herein; and good cause appearing
16 therefor,

17 IT IS HEREBY ORDERED that Elissa O’Halloran has relief from the automatic stay as of
18 July 19, 2019.

19 ###

24 Date: April 16, 2019

23
24
25 Ernest M. Robles
United States Bankruptcy Judge