

Attorney or Party Name, Address, Telephone and FAX	
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UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA	ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE
In re:	Case Number: 18-20151-ER (See Below)
VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> , <div style="text-align: right;">Debtors.</div>	MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY MOR NO. 6 FOR MONTH ENDING: February 2019

1. Total number of Debtor in Possession Bank Accounts for all Debtors.	74
2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS	<div style="border: 1px solid black; padding: 5px; width: fit-content; margin: auto;">\$149,081,009.06</div>

The Debtors in the these chapter 11 cases, along with their case numbers are, Verity Health System of California, Inc. 18-20151-ER, O'Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O'Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Effective September 1, 2011

USTLA 16



Verity Bank Account Summary

For the month ending 2/28/2019

\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 52,926	\$ 1,130	\$ (26,897)	\$ 92,698	\$ (1,344)	\$ 163,500	\$ (100,062)	\$ 38,112	\$ (143,855)	\$ 76,208	657
O'Connor Hospital	18-20168	4,899	126,162	(15,705)	-	(16,159)	-	-	33,009	(9,660)	122,546	1,695
St. Louise Regional Hospital	18-20162	2,122	63,386	(5,317)	-	(6,746)	-	-	9,853	(1,619)	61,680	1,143
St. Francis Medical Center	18-20165	6,692	35,577	(28,927)	-	(36,083)	-	-	49,243	(18,596)	7,906	2,446
St. Vincent Medical Center	18-20164	6,738	13,420	(15,648)	-	(13,348)	-	-	25,102	(7,318)	8,946	1,377
Seton Medical Center	18-20167	4,804	17,450	(15,189)	-	(17,545)	-	-	23,984	(9,234)	4,271	1,675
O'Connor Hospital Foundation	18-20179	1,726	45	-	-	-	-	-	-	(196)	1,575	7
St. Louise Regional Hospital Foundation	18-20172	587	36	(0)	-	-	-	-	-	(305)	318	5
St. Francis Medical Center of Lynwood Foundation	18-20178	383	48	-	-	-	-	-	-	(217)	214	5
St. Vincent Medical Center Foundation	18-20180	1,519	123	-	-	-	-	-	-	(34)	1,607	7
St. Vincent Dialysis Center, Inc.	18-20171	4	481	-	-	(485)	-	-	-	-	0	23
Seton Medical Center Foundation	18-20175	5,996	13	(1)	-	-	-	-	-	-	6,008	31
Verity Business Services	18-20173	1,279	-	(3,147)	-	-	-	-	4,289	(1,639)	783	112
Verity Medical Foundation	18-20169	9,461	5,327	(9,967)	-	-	-	-	14,217	(5,637)	13,400	2,750
Verity Holdings, LLC	18-20163	1,585	16,178	(826)	-	(988)	-	-	500	-	16,449	104
Subtotal		\$ 100,719	\$ 279,377	\$ (121,623)	\$ 92,698	\$ (92,698)	\$ 163,500	\$ (100,062)	\$ 198,310	\$ (198,310)	\$ 321,911	12,037

Notes

1) In our monthly submissions, De Paul Ventures, LLC and De Paul Ventures - San Jose Dialysis, LLC are not included above because they do not have bank accounts.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

Note: On February 28, 2019, the Debtors' asset sale to Santa Clara County (the "Santa Clara Sale Transaction") closed. As part of that transaction, operating disbursements from sale proceeds Santa Clara County transferred to the Chicago Title Insurance Company ("Chicago Title") were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the "Chicago Title Disbursements"). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in the February 2019 Monthly Operating Report, the Chicago Title Disbursements have been added to the operating disbursements reported in the above Verity Bank Account Summary and reported in Note 4 to the Notes on Bank Reconciliations page of this monthly operating report.

Verity Bank Account Summary

For the month ending 2/28/2019

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 5,090	\$ 252	\$ (23,479)	\$ -	\$ -	\$ -	\$ -	\$ 29,037	\$ (3,238)	\$ 7,661	369
VHS - Self Insurance	XXXXXX9250	1,232	113	-	-	(1,344)	-	-	-	-	-	10
VHS - Payroll	XXXXXX1785	277	-	(3,152)	-	-	-	-	3,238	-	363	27
VHS - DIP Concentration Account	XXXXXX2889	5,724	3	(266)	92,698	-	-	(100,062)	5,637	-	3,735	184
VHS - DIP Loan Proceeds	XXXXXX4358	10,587	-	-	-	-	163,500	-	200	(140,617)	33,670	64
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	30,016	46	-	-	-	-	-	-	-	30,062	1
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	-	716	-	-	-	-	-	-	-	716	2
OCH - Lockbox	XXXXXX2945	10	16,161	-	-	(16,159)	-	-	-	-	12	722
OCH - Gross Revenue	XXXXXX3900	45	-	-	-	-	-	-	-	-	45	-
OCH - AP	XXXXXX6389	4,563	-	(6,302)	-	-	-	-	23,566	(9,660)	12,168	698
OCH - Payroll	XXXXXX3007	279	-	(9,403)	-	-	-	-	9,443	-	319	272
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	1	1	-	-	-	-	-	-	-	3	1
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	110,000	-	-	-	-	-	-	-	110,000	2
SLRH - Lockbox	XXXXXX2926	136	6,620	-	-	(6,746)	-	-	-	-	10	598
SLRH - Gross Revenue	XXXXXX3905	15	-	-	-	-	-	-	-	-	15	-
SLRH - AP	XXXXXX6421	1,814	-	(3,708)	-	-	-	-	8,235	(1,619)	4,723	454
SLRH - Payroll	XXXXXX7575	157	-	(1,609)	-	-	-	-	1,619	-	166	89
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	-	56,766	-	-	-	-	-	-	-	56,766	2
SFMC - Lockbox	XXXXXX2940	725	35,543	-	-	(36,051)	-	-	-	-	217	413
SFMC - Gross Revenue	XXXXXX3924	60	-	-	-	-	-	-	-	-	60	-
SFMC - AP	XXXXXX6407	3,126	-	(10,331)	-	-	-	-	30,647	(18,596)	4,845	760
SFMC - Payroll	XXXXXX3012	813	-	(13,044)	-	-	-	-	13,097	-	865	280
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	5	32	-	-	(32)	-	-	-	-	5	44
SFMC - Capitation (AppleCare)	XXXXXX1371	1,378	-	(4,142)	-	-	-	-	4,046	-	1,282	372
SFMC - Capitation (Conifer)	XXXXXX1357	527	-	(991)	-	-	-	-	815	-	351	413
SFMC - Capitation AC	XXXXXX1845	2	-	(6)	-	-	-	-	37	-	33	22
SFMC - Capitation HCLA	XXXXXX1840	15	0	(413)	-	-	-	-	602	-	204	135
SFMC - Career College	XXXXXX2162	42	2	(0)	-	-	-	-	-	-	43	7
SVMC - Lockbox	XXXXXX2964	106	13,418	-	-	(13,348)	-	-	-	-	176	510
SVMC - Gross Revenue	XXXXXX3929	35	-	-	-	-	-	-	-	-	35	-
SVMC - AP	XXXXXX6426	4,458	-	(8,550)	-	-	-	-	17,884	(7,318)	6,474	617
SVMC - Payroll	XXXXXX3017	43	-	(6,715)	-	-	-	-	6,778	-	107	131
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	332	-	-	-	-	-	-	-	-	332	-
SVMC - Capitation (Conifer)	XXXXXX3695	527	-	(383)	-	-	-	-	440	-	584	118
SVMC - Restricted Cash ³	XXXXXX0989	1,236	2	-	-	-	-	-	-	-	1,238	1
SMC - Lockbox	XXXXXX2902	108	17,096	-	-	(17,195)	-	-	-	-	10	599
SMC - Gross Revenue	XXXXXX3887	5	-	-	-	-	-	-	-	-	5	-
SMC - AP	XXXXXX6365	2,366	-	(5,933)	-	-	-	-	14,850	(9,234)	2,049	717
SMC - Payroll	XXXXXX3001	1,303	-	(9,101)	-	-	-	-	9,134	-	1,335	167
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMCC - Lockbox	XXXXX02907	3	348	-	-	(350)	-	-	-	-	2	89
SMCC - Gross Revenue	XXXXXX3882	40	-	-	-	-	-	-	-	-	40	-
SMCC - AP	XXXXXX6384	942	-	(154)	-	-	-	-	-	-	788	98
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXX12907	37	5	(0)	-	-	-	-	-	-	42	5

Verity Bank Account Summary

For the month ending 2/28/2019
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total		Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP		I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
			Receipts					DIP Inflows ²	DIP Outflows ²				
OCH Foundation ³	XXXXXX3433	1,483	45	-	-	-	-	-	-	-	(196)	1,332	6
OCH Foundation - Investment ³	XXXXX2-037	242	0	-	-	-	-	-	-	-	-	243	1
SLRH Foundation ³	XXXXXX2521	587	36	(0)	-	-	-	-	-	-	(305)	318	5
SFMC of Lynwood Foundation ³	XXXXXX2809	383	48	-	-	-	-	-	-	-	(217)	214	5
SVMC Foundation ³	XXXXXX3025	747	122	-	-	-	-	-	-	-	(34)	836	6
SVMC Foundation - EWB ³	XXXXXX1162	771	0	-	-	-	-	-	-	-	-	771	1
St. Vincent Dialysis Center	XXXXXX8921	4	481	-	-	(485)	-	-	-	-	-	0	23
SMC Foundation ³	XXXXXX2260	5,575	5	(0)	-	-	-	-	-	-	-	5,581	6
SMC Foundation - SVCS ³	XXXXXX0089	420	8	(1)	-	-	-	-	-	-	-	428	25
VBS - AP	XXXXXX6402	1,279	-	(1,633)	-	-	-	-	2,650	(1,639)	-	657	78
VBS - Payroll	XXXXXX2982	1	-	(1,514)	-	-	-	-	1,639	-	-	126	34
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	9,461	5,327	(9,967)	-	-	-	-	14,217	(5,637)	-	13,400	2,750
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-	-
VH - AP	XXXXXX1597	1,079	-	(826)	-	-	-	-	500	-	-	753	76
VH - MOB	XXXXXX1248	506	502	-	-	(988)	-	-	-	-	-	19	26
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-	-
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	-	15,677	-	-	-	-	-	-	-	-	15,677	2
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB ³	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal		\$ 100,719	\$ 279,377	\$ (121,623)	\$ 92,698	\$ (92,698)	\$ 163,500	\$ (100,062)	\$ 198,310	\$ (198,310)	\$ 321,911	12,037	

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

Verity Bank Account Cumulative Summary

For the six months ending 2/28/2019 (including 8/31/2018 activity)

\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 33,936	\$ (175,032)	\$ 109,914	\$ (1,344)	\$ 361,500	\$ (263,979)	\$ 506,089	\$ (502,405)	\$ 76,208	2,978
O'Connor Hospital	18-20168	8,981	226,020	(93,721)	194,825	(214,563)	-	-	125,086	(124,083)	122,546	9,977
St. Louise Regional Hospital	18-20162	3,978	95,577	(30,945)	61,632	(70,005)	-	-	40,722	(39,279)	61,680	6,787
St. Francis Medical Center	18-20165	10,077	246,221	(154,669)	411,355	(452,273)	-	-	202,135	(254,941)	7,906	12,674
St. Vincent Medical Center	18-20164	9,936	91,007	(88,360)	149,073	(165,686)	-	-	103,856	(90,880)	8,946	7,950
Seton Medical Center	18-20167	5,884	108,133	(89,468)	176,193	(196,397)	-	-	120,739	(120,814)	4,271	10,268
O'Connor Hospital Foundation	18-20179	1,714	85	(0)	-	-	-	-	-	(224)	1,575	45
St. Louise Regional Hospital Foundation	18-20172	720	50	(1)	-	-	-	-	-	(450)	318	35
St. Francis Medical Center of Lynwood Foundation	18-20178	780	1,304	(0)	-	-	-	-	-	(1,869)	214	39
St. Vincent Medical Center Foundation	18-20180	1,613	744	-	-	-	-	-	-	(751)	1,607	37
St. Vincent Dialysis Center, Inc.	18-20171	332	2,736	(7)	-	(1,736)	-	-	-	(1,325)	0	133
Seton Medical Center Foundation	18-20175	6,229	102	(69)	-	-	-	-	117	(371)	6,008	238
Verity Business Services	18-20173	1,003	-	(16,871)	-	-	-	-	27,002	(10,352)	783	575
Verity Medical Foundation	18-20169	4,493	39,217	(61,671)	-	-	-	-	58,257	(26,896)	13,400	16,784
Verity Holdings, LLC	18-20163	12,778	18,887	(4,863)	-	(988)	-	-	11,159	(20,523)	16,449	643
Subtotal		\$ 76,048	\$ 864,018	\$ (715,677)	\$ 1,102,992	\$ (1,102,992)	\$ 361,500	\$ (263,979)	\$ 1,195,163	\$ (1,195,163)	\$ 321,911	69,163

Notes

1) In our monthly submissions, De Paul Ventures, LLC and De Paul Ventures - San Jose Dialysis, LLC are not included above because they do not have bank accounts.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. In the month of January, certain funds continued to flow to Ally Bank through the VHS – AP account. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

Note: On February 28, 2019, the Debtors' asset sale to Santa Clara County (the "Santa Clara Sale Transaction") closed. As part of that transaction, operating disbursements from sale proceeds Santa Clara County transferred to the Chicago Title Insurance Company ("Chicago Title") were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the "Chicago Title Disbursements"). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in the February 2019 Monthly Operating Report, the Chicago Title Disbursements have been added to the operating disbursements reported in the above Verity Bank Account Summary and reported in Note 4 to the Notes on Bank Reconciliations page of this monthly operating report.

Verity Bank Account Cumulative Summary

For the six months ending 2/28/2019 (including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 7,083	\$ 831	\$ (153,584)	\$ -	\$ -	\$ 40,000	\$ (150,125)	\$ 291,167	\$ (27,712)	\$ 7,661	1,954
VHS - Self Insurance	XXXXXX9250	200	2,185	-	-	(1,344)	-	-	-	(1,041)	-	35
VHS - Payroll	XXXXXX1785	246	-	(20,960)	-	-	-	-	21,077	-	363	136
VHS - DIP Concentration Account	XXXXXX2889	-	141	(266)	109,914	-	-	(298,564)	192,645	(135)	3,735	594
VHS - DIP Loan Proceeds	XXXXXX4358	-	-	(223)	-	-	321,500	184,710	1,200	(473,517)	33,670	254
VHS - Non Santa Clara Sale Proceeds ^a	XXXXXX9100	-	30,062	-	-	-	-	-	-	-	30,062	3
VHS - Santa Clara Sale Proceeds ^a	XXXXXX9087	-	716	-	-	-	-	-	-	-	716	2
OCH - Lockbox	XXXXXX2945	188	116,013	-	-	(116,190)	-	-	-	-	12	4,565
OCH - Gross Revenue	XXXXXX3900	1,962	-	-	96,452	(98,373)	-	-	5	-	45	198
OCH - AP	XXXXXX6389	6,499	0	(34,471)	98,373	-	-	-	65,720	(123,954)	12,168	3,789
OCH - Payroll	XXXXXX3007	207	-	(59,250)	-	-	-	-	59,362	-	319	1,412
OCH - FSA	XXXXXX2284	125	-	-	-	-	-	-	-	(125)	-	2
OCH - Patient Trust	XXXXXX2662	-	7	-	-	-	-	-	-	(5)	3	9
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	110,000	-	-	-	-	-	-	-	110,000	2
SLRH - Lockbox	XXXXXX2926	24	38,809	-	-	(38,823)	-	-	-	-	10	3,817
SLRH - Gross Revenue	XXXXXX3905	746	0	-	30,451	(31,182)	-	-	-	-	15	196
SLRH - AP	XXXXXX6421	3,047	1	(12,574)	31,182	-	-	-	22,313	(39,246)	4,723	2,182
SLRH - Payroll	XXXXXX7575	128	-	(18,371)	-	-	-	-	18,409	-	166	589
SLRH - FSA	XXXXXX2307	33	-	-	-	-	-	-	-	(33)	-	1
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	-	56,766	-	-	-	-	-	-	-	56,766	2
SFMC - Lockbox	XXXXXX2940	357	246,003	-	-	(246,142)	-	-	-	-	217	2,501
SFMC - Gross Revenue	XXXXXX3924	903	-	-	205,256	(206,099)	-	-	-	-	60	195
SFMC - AP	XXXXXX6407	7,314	4	(52,291)	206,099	-	-	-	97,987	(254,268)	4,845	3,896
SFMC - Payroll	XXXXXX3012	589	-	(83,948)	-	-	-	-	84,225	-	865	2,112
SFMC - FSA	XXXXXX2487	198	-	-	-	-	-	-	-	(198)	-	1
SFMC - Cafeteria Deposits	XXXXXX1057	312	200	(0)	-	(32)	-	-	-	(475)	5	273
SFMC - Capitation (AppleCare)	XXXXXX1371	128	-	(14,011)	-	-	-	-	15,165	-	1,282	1,557
SFMC - Capitation (Conifer)	XXXXXX1357	156	2	(3,041)	-	-	-	-	3,234	-	351	1,547
SFMC - Capitation AC	XXXXXX1845	10	-	(115)	-	-	-	-	138	-	33	109
SFMC - Capitation HCLA	XXXXXX1840	75	4	(1,260)	-	-	-	-	1,386	-	204	427
SFMC - Career College	XXXXXX2162	37	8	(2)	-	-	-	-	-	-	43	56
SVMC - Lockbox	XXXXXX2964	13	90,994	-	-	(90,830)	-	-	-	-	176	3,252
SVMC - Gross Revenue	XXXXXX3929	672	2	-	74,217	(74,855)	-	-	-	-	35	197
SVMC - AP	XXXXXX6426	6,943	-	(44,250)	74,855	-	-	-	59,753	(90,828)	6,474	2,954
SVMC - Payroll	XXXXXX3017	116	0	(42,567)	-	-	-	-	42,558	-	107	1,086
SVMC - FSA	XXXXXX2062	52	-	-	-	-	-	-	-	(52)	-	1
SVMC - Capitation (CHP)	XXXXXX0553	493	-	(161)	-	-	-	-	-	-	332	20
SVMC - Capitation (Conifer)	XXXXXX3695	417	4	(1,382)	-	-	-	-	1,545	-	584	433
SVMC - Restricted Cash ³	XXXXXX0989	1,230	8	-	-	-	-	-	-	-	1,238	7
SMC - Lockbox	XXXXXX2902	14	106,534	-	-	(106,538)	-	-	-	-	10	3,924
SMC - Gross Revenue	XXXXXX3887	370	-	-	86,744	(87,109)	-	-	-	-	5	195
SMC - AP	XXXXXX6365	2,911	-	(29,726)	87,109	-	-	-	60,721	(118,965)	2,049	3,566
SMC - Payroll	XXXXXX3001	1,212	-	(58,851)	-	-	-	-	59,975	(1,000)	1,335	1,204
SMC - FSA	XXXXXX2289	117	1	-	-	-	-	-	-	(117)	-	2
SMCC - Lockbox	XXXXX02907	2	1,572	-	-	(1,573)	-	-	-	-	2	526
SMCC - Gross Revenue	XXXXXX3882	54	-	-	1,163	(1,177)	-	-	-	-	40	195
SMCC - AP	XXXXXX6384	1,160	-	(880)	1,177	-	-	-	19	(688)	788	623
SMCC - FSA	XXXXXX2302	19	-	-	-	-	-	-	-	(19)	-	1
SMCC - Patient Trust	XXXXX12907	-	27	(9)	-	-	-	-	25	-	42	30

Verity Bank Account Cumulative Summary

For the six months ending 2/28/2019 (including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
OCH Foundation ³	XXXXXX3433	1,473	84	-	-	-	-	-	-	(224)	1,332	31
OCH Foundation - Investment ³	XXXXXX2-037	242	1	(0)	-	-	-	-	-	-	243	14
SLRH Foundation ³	XXXXXX2521	720	50	(1)	-	-	-	-	-	(450)	318	35
SFMC of Lynwood Foundation ³	XXXXXX2809	780	1,304	(0)	-	-	-	-	-	(1,869)	214	39
SVMC Foundation ³	XXXXXX3025	844	742	-	-	-	-	-	-	(751)	836	30
SVMC Foundation - EWB ³	XXXXXX1162	769	2	-	-	-	-	-	-	-	771	7
St. Vincent Dialysis Center	XXXXXX8921	332	2,736	(7)	-	(1,736)	-	-	-	(1,325)	0	133
SMC Foundation ³	XXXXXX2260	5,660	59	(3)	-	-	-	-	117	(253)	5,581	35
SMC Foundation - SVCS ³	XXXXXX0089	451	43	(67)	-	-	-	-	-	-	428	200
VBS - AP	XXXXXX6402	962	-	(6,655)	-	-	-	-	16,676	(10,326)	657	410
VBS - Payroll	XXXXXX2982	15	-	(10,216)	-	-	-	-	10,326	-	126	164
VBS - FSA	XXXXXX3192	26	-	-	-	-	-	-	-	(26)	-	1
VMF - Checking	XXXXXX9996	4,493	39,196	(61,649)	-	-	-	-	58,257	(26,896)	13,400	16,778
VMF - Payroll ZBA	XXXXXX0010	-	21	(21)	-	-	-	-	-	-	-	6
VH - AP	XXXXXX1597	1,106	-	(3,867)	-	-	-	-	7,513	(4,000)	753	448
VH - MOB	XXXXXX1248	1,108	3,209	(5)	-	(988)	-	-	-	(3,304)	19	169
VH - Operating	XXXXXX1970	8,321	-	(991)	-	-	-	-	3,645	(10,975)	-	14
VH - Savings	XXXXXX1975	2,243	1	(0)	-	-	-	-	0	(2,244)	-	10
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	-	15,677	-	-	-	-	-	-	-	15,677	2
SMCC - Patient Trust - TCB	XXXXXX3611	24	0	-	-	-	-	-	-	(24)	-	2
SMC Foundation - TCB ³	XXXXXX8521	117	0	-	-	-	-	-	-	(117)	-	3
Subtotal		\$ 76,048	\$ 864,018	\$ (715,677)	\$ 1,102,992	\$ (1,102,992)	\$ 361,500	\$ (263,979)	\$ 1,195,163	\$ (1,195,163)	\$ 321,911	69,163

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. In the month of January, certain funds continued to flow to Ally Bank through the VHS – AP account. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

Verity Health System of California, Inc.
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS - DIP Concentration Account	VHS - DIP Loan Proceeds	VHS - Santa Clara Sale Proceeds	VHS - Non Santa Clara Sale Proceeds	Debtor Total
	6440 / 9250	1785	2889	4358	9087	9100	
Balance Per Bank	\$ 7,661	\$ 363	\$ 3,735	\$ 33,670	\$ 716	\$ 30,062	\$ 76,208
Additive Items:							-
Deposits in Transit		19					19
Other Additive Items							-
Subtractive Items:							-
Outstanding Checks	(2,236)	(18)					(2,254)
Other Subtractive Items	(3)						(3)
Reclassifications							-
Negative book balance reclassified to AP							-
Petty Cash							-
Adjusted Bank Balance	5,422	364	3,735	33,670	716	30,062	73,970
GL Balance	\$ 5,422	\$ 365	\$ 3,735	\$ 33,670	\$ 716	\$ 30,062	\$ 73,970
Number of Outstanding Checks	69	4					73

O'Connor Hospital
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

Bank Account No. (last 4 digits)	OCH-Santa Clara Sale						Debtor Total
	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	Proceeds	Petty Cash Total	
	6389	3007	2945 / 3900	2662	9549	N/A	
Balance Per Bank	\$ 12,168	\$ 319	\$ 57	\$ 3	\$ 110,000		\$ 122,546
Additive Items:							-
Deposits in Transit							-
Other Additive Items							-
Subtractive Items:							-
Outstanding Checks	(1,390)	(95)					(1,485)
Other Subtractive Items							-
Reclassifications							-
Reconciling item							-
Petty Cash						3	3
							-
Adjusted Bank Balance	10,778	223	57	3	110,000	3	121,064
GL Balance	\$ 10,778	\$ 223	\$ 57	\$ 3	\$ 110,000	\$ 3	\$ 121,064
Number of Outstanding Checks	493	88					581

Saint Louise Regional Hospital
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SLRH-Santa Clara Sale					Debtor Total
	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	Proceeds	Petty Cash Total	
	6421	7575	2926 / 3905	9563	N/A	
Balance Per Bank	\$ 4,723	\$ 166	\$ 25	\$ 56,766		\$ 61,680
Additive Items:						-
Deposits in Transit						-
Other Additive Items		49	26			75
Subtractive Items:						-
Outstanding Checks	(823)	(41)				(864)
Other Subtractive Items						-
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash					3	3
Adjusted Bank Balance	3,900	174	51	56,766	3	60,893
GL Balance	\$ 3,900	\$ 174	\$ 51	\$ 56,766	\$ 3	\$ 60,893
Number of Outstanding Checks	407	27				434

St. Francis Medical Center
Bank Reconciliation Summary
February 28, 2019

\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	SFMC - Sale Proceeds	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	1357	1371	1840 / 1845	2162	0090	N/A	
Balance Per Bank	\$ 4,845	\$ 865	\$ 282	\$ 351	\$ 1,282	\$ 238	\$ 43	\$ -		\$ 7,906
Additive Items:										
Deposits in Transit						10				10
Other Additive Items	2	7		8		106	2			125
Subtractive Items:										
Outstanding Checks	(1,635)	(381)		(1,547)	(3,252)	(226)				(7,042)
Other Subtractive Items			(266)							(266)
Reclassifications										
Negative book balance reclassified to AP				1,189	1,970					3,159
Petty Cash									3	3
Adjusted Bank Balance	3,212	492	16	-	-	127	45	-	3	3,895
GL Balance	\$ 3,212	\$ 492	\$ 16	\$ -	\$ -	\$ 127	\$ 45	\$ -	\$ 3	\$ 3,895
Number of Outstanding Checks	322	414		704	266	115				1,821

St Vincent Medical Center
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - Restricted Cash	SVMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	0989	0076	N/A	
Balance Per Bank	\$ 6,474	\$ 107	\$ 211	\$ 584	\$ 332	\$ 1,238	\$ -		\$ 8,946
Additive Items:									
Deposits in Transit									-
Other Additive Items									-
Subtractive Items:									
Outstanding Checks	(2,325)	(65)		(201)	(186)				(2,777)
Other Subtractive Items			(5)			(2)			(7)
Reclassifications									
Negative book balance reclassified to AP									-
Petty Cash								4	4
Adjusted Bank Balance	4,149	42	206	384	146	1,236	-	4	6,167
GL Balance	\$ 4,149	\$ 42	\$ 206	\$ 384	\$ 146	\$ 1,236	\$ -	\$ 4	\$ 6,167
Number of Outstanding Checks	407	46		210	68				731

Seton Medical Center
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

	AP Disbursement	Payroll	Lockbox/GR	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
Bank Account No. (last 4 digits)	6365	3001	2902 / 3887		N/A	
Balance Per Bank	\$ 2,049	\$ 1,335	\$ 15	\$ -		\$ 3,399
Additive Items:						-
Deposits in Transit						-
Other Additive Items		3				3
Subtractive Items:						-
Outstanding Checks	(878)	(240)				(1,118)
Other Subtractive Items			(1)			(1)
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash					4	4
Adjusted Bank Balance	1,171	1,099	14	-	4	2,287
GL Balance	\$ 1,171	\$ 1,099	\$ 14	\$ -	\$ 4	\$ 2,287
Number of Outstanding Checks	632	86				718

Seton Medical Center Coastside
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
Balance Per Bank	\$ 788	\$ 42	\$ 42	\$ 872
Additive Items:				-
Deposits in Transit		39		39
Other Additive Items		2		2
Subtractive Items:				-
Outstanding Checks	(49)		(14)	(63)
Other Subtractive Items				-
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	739	83	27	850
GL Balance	\$ 739	\$ 83	\$ 27	\$ 850
Number of Outstanding Checks	66		6	72

O'Connor Hospital Foundation
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

Bank Account No. (last 4 digits)	OCH Foundation	OCH Foundation - Investment	Debtor Total
	3433	2-037	
Balance Per Bank	\$ 1,332	\$ 243	\$ 1,575
Additive Items:			
Deposits in Transit	0		0
Other Additive Items			-
Subtractive Items:			
Outstanding Checks			-
Other Subtractive Items			-
Reclassifications			
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	1,332	243	1,575
GL Balance	\$ 1,332	\$ 243	\$ 1,575
Number of Outstanding Checks			-

Saint Louise Regional Hospital Foundation
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2521
Balance Per Bank	\$ 318
Additive Items:	
Deposits in Transit	
Other Additive Items	0
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	318
GL Balance	\$ 318
Number of Outstanding Checks	

St. Francis Medical Center of Lynwood Foundation
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2809
Balance Per Bank	\$ 214
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	214
GL Balance	\$ 214
Number of Outstanding Checks	

St Vincent Medical Center Foundation
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	3025 / 1162
Balance Per Bank	\$ 1,607
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	(1)
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	1,606
GL Balance	\$ 1,606
Number of Outstanding Checks	

St. Vincent Dialysis Center, Inc.
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	8921
Balance Per Bank	\$ 0
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	0
GL Balance	\$ 0
Number of Outstanding Checks	

Seton Medical Center Foundation
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation		SMC Foundation - SVCS		Debtor Total	
	2260		0089			
Balance Per Bank	\$	5,581	\$	428	\$	6,008
Additive Items:						
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:						
Outstanding Checks						-
Other Subtractive Items		0		(428)		(427)
Reclassifications						
Negative book balance reclassified to AP						-
Petty Cash						-
Adjusted Bank Balance		5,581		-		5,581
GL Balance	\$	5,581	\$	-	\$	5,581
Number of Outstanding Checks						-

Verity Business Services
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement		Payroll		Debtor Total	
	6402		2982			
Balance Per Bank	\$ 657		\$ 126		\$ 783	-
Additive Items:						-
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:						-
Outstanding Checks	(233)		(7)		(241)	-
Other Subtractive Items						-
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash						-
Adjusted Bank Balance	423		119		542	
GL Balance	\$ 423		\$ 119		\$ 542	
Number of Outstanding Checks	30		5		35	

Verity Medical Foundation
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Payroll ZBA	Petty Cash	Debtor Total
	9996	0010	Total	Total
Balance Per Bank	\$ 13,400	\$ -		\$ 13,400
Additive Items:				-
Deposits in Transit				-
Other Additive Items	42			42
Subtractive Items:				-
Outstanding Checks	(970)			(970)
Other Subtractive Items				-
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash			4	4
				-
Adjusted Bank Balance	12,472	-	4	12,476
GL Balance	\$ 12,472	\$ -	\$ 4	\$ 12,476
Number of Outstanding Checks	598			598

Verity Holdings, LLC
Bank Reconciliation Summary
February 28, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	VH- Santa Clara Sale Proceeds	VH-Sale Proceeds	Debtor Total
	1597	1248	9568	0151	
Balance Per Bank	\$ 753	\$ 19	\$ 15,677	\$ -	\$ 16,449
Additive Items:					-
Deposits in Transit					-
Other Additive Items		3	720		723
Subtractive Items:					-
Outstanding Checks	(79)				(79)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	674	22	16,396	-	17,093
GL Balance	\$ 674	\$ 22	\$ 16,396	\$ -	\$ 17,093
Number of Outstanding Checks	19				19

Verity Health System, Inc.
Notes on Bank Reconciliations
February 28, 2019

1. De Paul Ventures, LLC and De Paul Ventures – San Jose Dialysis, LLC have no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to December 31, 2018 and are not reported on the Bank Reconciliation Summary.

Account name	Last four of account #
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXX12284
SLRH - FSA	#XXXXX12307
SMC - FSA	#XXXXX12289
SMCC - FSA	#XXXXX12302
SFMC - FSA	#XXXXX12487
SVMC - FSA	#XXXXX12062
VBS - FSA	#XXXXX13192
VH - Operating	#XXXXX11970
VH - Savings	#XXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXX20010

3. The following bank accounts were opened in January 2019. In the month of February 2019 only four of the below accounts were affected by the sale to Santa Clara County. Santa Clara Sale Proceeds accounts ending in 9100, 9549, 9563, and 9568 all have proceeds from this sale. The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise. The remaining accounts had no activity in February, therefore bank and book balances were both zero. These accounts are not reported on the Verity Bank Account Summary nor on the Verity Bank Account Cumulative Summary.

Account name	Last four of account#
VHS - Santa Clara Sale Proceeds	#XXXXXX9087
VHS - Non-Santa Clara Sale Proceeds	#XXXXXX9100
OCH - Santa Clara Sale Proceeds	#XXXXXX9549
SLRH - Santa Clara Sale Proceeds	#XXXXXX9563
VH - Santa Clara Sale Proceeds	#XXXXXX9568
VH - Sale Proceeds	#XXXXXX0151
SMC - Santa Clara Sale Proceeds	#XXXXXX0071
SFMC - Santa Clara Sale Proceeds	#XXXXXX0090
SVMC - Santa Clara Sale Proceeds	#XXXXXX0076

Verity Health System, Inc.
Notes on Bank Reconciliations
February 28, 2019

4. On February 28, 2019, the Debtors' asset sale to Santa Clara County (the "Santa Clara Sale Transaction") closed. As part of that transaction, operating disbursements from sale proceeds at Santa Clara County transferred to the Chicago Title Insurance Company ("Chicago Title") were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the "Chicago Title Disbursements"). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in the February 2019 Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Summary for the month ending February 28, 2019 and for the six months ending February 28, 2019 and reported in the tables below (\$ 000):

	Operating Disbursements		
	month ending 2/28/19		
	Chicago Title Disb.	Op. Disb. From page 2	Total
O'Connor Hospital	\$ 21,573	\$ 15,705	\$ 37,278
St. Louise Regional Hospital	5,528	5,317	10,845
Verity Holdings, LLC	269	826	1,095
Verity Health System of California, Inc.	88	26,897	26,985
	<u>\$ 27,458</u>	<u>\$ 48,745</u>	<u>\$ 76,203</u>

	Operating Disbursements		
	for the six months ending 2/28/19		
	Chicago Title Disb.	Op. Disb. From page 5	Total
O'Connor Hospital	\$ 21,573	\$ 93,721	\$ 115,294
St. Louise Regional Hospital	5,528	30,945	36,473
Verity Holdings, LLC	269	4,863	5,132
Verity Health System of California, Inc.	88	175,032	175,120
	<u>\$ 27,458</u>	<u>\$ 304,561</u>	<u>\$ 332,019</u>

5. Per the Santa Clara County asset purchase agreement (the "APA") § 1.2 and 1.1.2, \$23.5 million of sale proceeds transferred by Santa Clara County (the "Escrow Amount") were escrowed with Chicago Title as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2. The APA provides that the Escrow Amount is security for the satisfaction of Sellers' post-closing obligations and to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. The Debtors that are party to the Santa Clara Sales Transaction have recorded the Escrow Amount as a receivable at February 28, 2019.

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 02/28/2019

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) ^(A)	Total Due Not Paid According to Postpetition Terms
Secured Debt Holders					
1	Ally Bank ^(B)	Various	\$100,328	-	-
2	US Bank 2015 Notes	Monthly	2,087	-	-
3	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
4	US Bank 2017 Notes	Monthly	509	-	-
5	Verity MOB Financing, LLC	Monthly	422	-	-
	Subtotal		\$104,572	-	-
Top 20 Vendors					
1	Healthnow Administrative Services	Various	\$6,432	-	-
2	Transamerica	Various	5,622	-	-
3	Cardinal Health	Various	2,816	-	-
4	Medline Industries, Inc.	Various	2,168	-	-
5	Verity Medical Group	Various	1,937	-	-
6	San Jose Medical Clinic, Inc	Various	1,637	-	-
7	Mckesson	Various	1,278	-	-
8	Rightsourcing Inc	Various	955	-	-
9	Totalmed Staffing, Inc.	Various	929	-	-
10	Sodexo, Inc & Affiliates	Various	888	-	-
11	Appicare Medical Group	Various	705	-	-
12	Medtronic USA Inc	Various	684	-	-
13	Delta Dental CA	Various	670	-	-
14	Boston Scientific Corp	Various	606	-	-
15	Quadramed Corporation	Various	597	-	-
16	Retirement Plan For Hospital Employees	Various	568	-	-
17	Stryker Corporation	Various	522	-	-
18	Shiftwise	Various	507	-	-
19	Constellation Newenergy Inc	Various	477	-	-
20	Sagewell Healthcare Benefits Trust	Various	466	-	-
	Subtotal		\$30,463	-	-

Notes

A) See Notes after XI. Questionnaire.

B) In addition to the above payments to Ally Bank, Verity also submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. To the extent funds are sent to and received from Ally Bank in the same month in the case of a zero DIP balance, the transfers will net out to zero.

Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 259,208
O'Connor Hospital	XXXXXX3007	\$ 54,548
Saint Louise Regional Hospital	XXXXXX7575	\$ 9,355
St. Francis Medical Center	XXXXXX3012	\$ 10,904
St. Vincent Medical Center	XXXXXX3017	\$ 50,743
Seton Medical Center	XXXXXX3001	\$ 57,390
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ 19,925
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 462,073

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ -
O'Connor Hospital	XXXXXX6389	\$ 9,039
Saint Louise Regional Hospital	XXXXXX6421	\$ 15,000
St. Francis Medical Center	XXXXXX6407	\$ 23,250
St. Vincent Medical Center	XXXXXX6426	\$ 1,815
Seton Medical Center	XXXXXX6365	\$ 20,250
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 69,354

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
ASSETS												
Current Assets:												
Cash and cash equivalents	\$ 11,064	\$ 4,082	\$ 3,896	\$ 4,930	\$ 2,287	\$ 850	\$ 43,192	\$ -	\$ 70,301	\$ 11,352	\$ 542	\$ 1
Net patient accounts receivable	43,180	15,290	62,300	33,431	39,016	5,124	-	-	198,341	-	-	-
Due from government agencies	846	149	3,888	4,369	1,855	-	-	-	11,107	-	-	-
Due from related organizations	13,425	5,058	415,642	11,769	17,426	48	615,895	(1,012,501)	66,762	-	45,270	3,231
Other current assets	35,964	11,899	29,901	13,778	9,075	355	11,883	-	112,855	3,910	152	251
Other restricted assets	110,000	56,766	-	-	-	-	30,778	-	197,544	-	-	-
Total Current Assets	\$ 214,479	\$ 93,244	\$ 515,627	\$ 68,277	\$ 69,659	\$ 6,377	\$ 701,748	\$ (1,012,501)	\$ 656,910	\$ 15,262	\$ 45,964	\$ 3,483
Assets Limited As To Use:												
Other investments	-	-	-	3,026	-	-	20	-	3,046	35,939	-	-
Under bond indenture agreements	-	-	-	-	35,272	-	24,646	-	59,918	-	-	-
Total Assets Limited As To Use	\$ -	\$ -	\$ -	\$ 3,026	\$ 35,272	\$ -	\$ 24,666	\$ -	\$ 62,964	\$ 35,939	\$ -	\$ -
Property And Equipment, Net	-	-	87,983	45,658	42,554	644	24,308	-	201,147	-	1,551	-
Other Long-Term Assets	-	-	157	35	240	-	4,398	-	4,830	-	-	51
Total Assets	\$ 214,479	\$ 93,244	\$ 603,767	\$ 116,996	\$ 147,725	\$ 7,021	\$ 755,120	\$ (1,012,501)	\$ 925,851	\$ 51,201	\$ 47,515	\$ 3,534
LIABILITIES AND NET (DEFICIT) ASSETS												
Current Liabilities:												
Accounts payable	\$ 16,009	\$ 3,945	\$ 16,439	\$ 21,677	\$ 14,316	\$ 392	\$ 20,150	\$ -	\$ 92,928	\$ 22	\$ 5,339	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,801	-	254,516	-	262,503	-	-	-
Due to government agencies	-	-	2,128	1,104	245	-	-	-	3,477	-	-	-
Accrued expenses and other current liabilities	24,446	8,736	71,011	37,589	43,001	2,568	158,057	-	345,408	12,687	5,312	-
Due to related organizations	307,286	83,870	5,862	306,194	198,263	25,428	233,409	(1,012,501)	147,811	-	34,931	2
Total Current Liabilities	\$ 348,515	\$ 97,020	\$ 99,516	\$ 367,431	\$ 257,626	\$ 28,388	\$ 666,132	\$ (1,012,501)	\$ 852,127	\$ 12,709	\$ 45,582	\$ 2
Other Liabilities												
Pension and other long-term liabilities	41,970	4,614	78,751	60,573	2,470	25	46,616	-	235,019	33,957	-	-
Total Other Liabilities	\$ 41,970	\$ 4,614	\$ 78,751	\$ 60,573	\$ 2,470	\$ 25	\$ 46,616	\$ -	\$ 235,019	\$ 33,957	\$ -	\$ -
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs	\$ 47,507	\$ 28,776	\$ 63,436	\$ 53,181	\$ 96,117	\$ -	\$ 43,767	\$ -	\$ 332,784	\$ -	\$ -	\$ -
Total Liabilities	\$ 437,992	\$ 130,410	\$ 241,703	\$ 481,185	\$ 356,213	\$ 28,413	\$ 756,515	\$ (1,012,501)	\$ 1,419,930	\$ 46,666	\$ 45,582	\$ 2
NET (DEFICIT) ASSETS:												
Unrestricted	\$ (223,513)	\$ (37,166)	\$ 362,064	\$ (367,433)	\$ (208,488)	\$ (21,392)	\$ (1,395)	\$ -	\$ (497,323)	\$ 4,535	\$ 1,933	\$ 3,532
Temporarily restricted	-	-	-	523	-	-	-	-	523	-	-	-
Permanently restricted	-	-	-	2,721	-	-	-	-	2,721	-	-	-
Total Net (Deficit) Assets	\$ (223,513)	\$ (37,166)	\$ 362,064	\$ (364,189)	\$ (208,488)	\$ (21,392)	\$ (1,395)	\$ -	\$ (494,079)	\$ 4,535	\$ 1,933	\$ 3,532
Total Liabilities And Net (Deficit) Assets	\$ 214,479	\$ 93,244	\$ 603,767	\$ 116,996	\$ 147,725	\$ 7,021	\$ 755,120	\$ (1,012,501)	\$ 925,851	\$ 51,201	\$ 47,515	\$ 3,534

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
ASSETS											
Current Assets:											
Cash and cash equivalents	\$ -	\$ 12,472	\$ 412	\$ 394	\$ 6	\$ 156	\$ 354	\$ 696	\$ 15	\$ -	\$ 96,701
Net patient accounts receivable	521	6,457	-	-	-	-	-	-	-	-	205,319
Due from government agencies	-	-	-	-	-	-	-	-	-	-	11,107
Due from related organizations	5,291	3,700	2	7	4	5	12,517	77,784	-	(214,573)	-
Other current assets	32	3,627	-	434	2,890	-	1,790	2,318	-	(2,964)	125,295
Other restricted assets	-	-	-	-	-	-	-	16,396	-	-	213,940
Total Current Assets	\$ 5,844	\$ 26,256	\$ 414	\$ 835	\$ 2,900	\$ 161	\$ 14,661	\$ 97,194	\$ 15	\$ (217,537)	\$ 652,362
Assets Limited As To Use:											
Other investments	-	-	1,162	5,304	208	162	3,736	-	-	-	49,557
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	59,918
Total Assets Limited As To Use	\$ -	\$ -	\$ 1,162	\$ 5,304	\$ 208	\$ 162	\$ 3,736	\$ -	\$ -	\$ -	\$ 109,475
Property And Equipment, Net	198	4,671	-	-	-	-	-	12,644	-	-	220,211
Other Long-Term Assets	-	2,372	-	-	-	-	935	810	-	(1,350)	7,648
Total Assets	\$ 6,042	\$ 33,299	\$ 1,576	\$ 6,139	\$ 3,108	\$ 323	\$ 19,332	\$ 110,648	\$ 15	\$ (218,887)	\$ 989,696
LIABILITIES AND NET (DEFICIT) ASSETS											
Current Liabilities:											
Accounts payable	\$ -	\$ 1,603	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,395	\$ -	\$ -	\$ 101,287
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	-	-	-	262,503
Due to government agencies	-	-	-	-	-	-	-	-	-	-	3,477
Accrued expenses and other current liabilities	30	12,771	1	-	-	-	-	2,566	-	(4,295)	374,480
Due to related organizations	10,338	81	7,342	1,044	8,434	5,093	797	(1,300)	-	(214,573)	-
Total Current Liabilities	\$ 10,368	\$ 14,455	\$ 7,343	\$ 1,044	\$ 8,434	\$ 5,093	\$ 797	\$ 2,661	\$ -	\$ (218,868)	\$ 741,747
Other Liabilities											
Pension and other long-term liabilities	-	10,564	70	-	-	-	83	17,580	-	(19)	297,254
Total Other Liabilities	\$ -	\$ 10,564	\$ 70	\$ -	\$ -	\$ -	\$ 83	\$ 17,580	\$ -	\$ (19)	\$ 297,254
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 105,464	\$ -	\$ -	\$ 438,248
Total Liabilities	\$ 10,368	\$ 25,019	\$ 7,413	\$ 1,044	\$ 8,434	\$ 5,093	\$ 880	\$ 125,705	\$ -	\$ (218,887)	\$ 1,477,249
NET (DEFICIT) ASSETS:											
Unrestricted	\$ (4,326)	\$ 8,280	\$ (6,985)	\$ (164)	\$ (8,425)	\$ (4,932)	\$ 11,865	\$ (15,777)	\$ 15	\$ -	\$ (507,772)
Temporarily restricted	-	-	813	2,541	3,099	162	4,151	720	-	-	12,009
Permanently restricted	-	-	335	2,718	-	-	2,436	-	-	-	8,210
Total Net (Deficit) Assets	\$ (4,326)	\$ 8,280	\$ (5,837)	\$ 5,095	\$ (5,326)	\$ (4,770)	\$ 18,452	\$ (15,057)	\$ 15	\$ -	\$ (487,553)
Total Liabilities And Net (Deficit) Assets	\$ 6,042	\$ 33,299	\$ 1,576	\$ 6,139	\$ 3,108	\$ 323	\$ 19,332	\$ 110,648	\$ 15	\$ (218,887)	\$ 989,696

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 17,556	\$ 6,830	\$ 27,664	\$ 15,719	\$ 12,280	\$ 2,095	\$ -	\$ (1,802)	\$ 80,342	\$ -	\$ -	\$ -
Provision for doubtful accounts	(979)	(832)	685	(67)	(523)	(253)	-	-	(1,969)	-	-	-
Net patient service revenue less provision for doubtful accounts	\$ 16,577	\$ 5,998	\$ 28,349	\$ 15,652	\$ 11,757	\$ 1,842	\$ -	\$ (1,802)	\$ 78,373	\$ -	\$ -	\$ -
Premium revenue	-	-	8,621	1,440	-	-	-	(98)	9,963	-	-	-
Other revenue	183	9	160	531	48	59	13,304	(13,304)	990	1,007	1,200	-
Contributions	35	25	389	34	-	-	-	-	483	-	-	-
Total Unrestricted Revenues And Other Support	\$ 16,795	\$ 6,032	\$ 37,519	\$ 17,657	\$ 11,805	\$ 1,901	\$ 13,304	\$ (15,204)	\$ 89,809	\$ 1,007	\$ 1,200	\$ -
EXPENSES:												
Salaries and benefits	15,084	5,540	18,674	9,386	12,049	1,311	3,817	(1,802)	64,059	-	2,249	-
Supplies	3,043	692	3,531	3,321	1,953	147	18	-	12,705	-	20	-
Purchased services, medical claims and other	6,765	2,397	15,353	7,995	4,925	395	3,012	(9,326)	31,516	1,163	(1,136)	-
Depreciation and amortization	440	173	678	471	417	10	39	-	2,228	-	21	-
Interest, net	198	139	317	224	439	-	2,019	-	3,336	-	-	-
Total Expenses	\$ 25,530	\$ 8,941	\$ 38,553	\$ 21,397	\$ 19,783	\$ 1,863	\$ 8,905	\$ (11,128)	\$ 113,844	\$ 1,163	\$ 1,154	\$ -
Operating (Loss) Income	\$ (8,734)	\$ (2,909)	\$ (1,034)	\$ (3,740)	\$ (7,978)	\$ 39	\$ 4,397	\$ (4,076)	\$ (24,035)	\$ (156)	\$ 46	\$ -
Investment Income (Loss)	6	3	-	-	-	-	19	-	28	53	-	-
Gain (Loss) on Hospital Sales	109,854	51,884	-	-	-	-	676	-	162,414	-	-	-
Reorganization Items	973	356	1,421	905	810	75	4,076	(4,076)	4,540	-	46	-
Excess (Deficit) Of Revenues Over Expenses	\$ 100,153	\$ 48,622	\$ (2,455)	\$ (4,645)	\$ (8,788)	\$ (36)	\$ 1,016	\$ -	\$ 133,867	\$ (103)	\$ -	\$ -

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 374	\$ 3,860	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (168)	\$ 84,408
Provision for doubtful accounts	(21)	(388)	-	-	-	-	-	-	-	-	(2,378)
Net patient service revenue less provision for doubtful accounts	\$ 353	\$ 3,472	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (168)	\$ 82,030
Premium revenue	-	1,180	-	-	-	-	-	-	-	-	11,143
Other revenue	-	947	-	-	-	-	-	1,312	-	(3,401)	2,055
Contributions	-	-	1	5	-	-	(49)	180	-	-	620
Total Unrestricted Revenues And Other Support	\$ 353	\$ 5,599	\$ 1	\$ 5	\$ -	\$ -	\$ (49)	\$ 1,492	\$ -	\$ (3,569)	\$ 95,848
EXPENSES:											
Salaries and benefits	248	3,284	15	11	30	11	15	-	-	(737)	69,185
Supplies	115	1,435	-	-	-	-	-	2	-	-	14,277
Purchased services, medical claims and other	40	6,661	3	1	2	23	2	890	-	(2,787)	36,378
Depreciation and amortization	2	104	-	-	-	-	-	76	-	-	2,431
Interest, net	-	3	-	-	-	-	-	755	-	-	4,094
Total Expenses	\$ 405	\$ 11,487	\$ 18	\$ 12	\$ 32	\$ 34	\$ 17	\$ 1,723	\$ -	\$ (3,524)	\$ 126,365
Operating (Loss) Income	\$ (52)	\$ (5,887)	\$ (17)	\$ (8)	\$ (33)	\$ (34)	\$ (66)	\$ (230)	\$ -	\$ (46)	\$ (30,518)
Investment Income (Loss)	-	-	2	5	1	1	1	1	-	-	92
Gain (Loss) on Hospital Sales	-	-	-	-	-	-	-	13,169	-	-	175,583
Reorganization Items	-	83	-	-	-	-	-	9	-	(46)	4,632
Excess (Deficit) Of Revenues Over Expenses	\$ (52)	\$ (5,970)	\$ (15)	\$ (3)	\$ (32)	\$ (33)	\$ (65)	\$ 12,931	\$ -	\$ -	\$ 140,525

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 115,851	\$ 39,774	\$ 185,094	\$ 87,417	\$ 101,655	\$ 11,754	\$ -	\$ (10,332)	\$ 531,213	\$ -	\$ -	\$ -
Provision for doubtful accounts	(3,312)	(1,651)	(4,719)	(2,003)	(5,204)	(569)	-	-	(17,458)	-	-	-
Net patient service revenue less provision for doubtful accounts	\$ 112,539	\$ 38,123	\$ 180,375	\$ 85,414	\$ 96,451	\$ 11,185	\$ -	\$ (10,332)	\$ 513,755	\$ -	\$ -	\$ -
Premium revenue	-	-	48,920	8,361	-	-	-	(420)	56,861	-	-	-
Other revenue	1,883	91	932	971	696	362	77,832	(77,827)	4,940	6,510	20,975	-
Contributions	62	38	1,846	736	2	-	-	-	2,684	-	-	-
Total Unrestricted Revenues And Other Support	\$ 114,484	\$ 38,252	\$ 232,073	\$ 95,482	\$ 97,149	\$ 11,547	\$ 77,832	\$ (88,579)	\$ 578,240	\$ 6,510	\$ 20,975	\$ -
EXPENSES:												
Salaries and benefits	82,567	29,577	113,906	56,365	76,206	8,622	26,914	(10,332)	383,825	-	14,251	-
Supplies	18,265	3,996	20,935	20,043	14,102	882	81	-	78,304	-	142	-
Purchased services, medical claims and other	41,339	13,727	94,170	48,454	30,960	2,686	15,783	(53,786)	193,333	7,538	6,291	2
Depreciation and amortization	3,005	868	4,234	2,923	2,527	61	239	-	13,857	-	133	-
Interest, net	1,154	821	1,887	1,325	2,737	-	11,150	-	19,074	-	-	-
Total Expenses	\$ 146,330	\$ 48,989	\$ 235,132	\$ 129,110	\$ 126,532	\$ 12,251	\$ 54,167	\$ (64,118)	\$ 688,393	\$ 7,538	\$ 20,817	\$ 2
Operating (Loss) Income	\$ (31,846)	\$ (10,737)	\$ (3,059)	\$ (33,628)	\$ (29,383)	\$ (704)	\$ 23,665	\$ (24,461)	\$ (110,153)	\$ (1,028)	\$ 158	\$ (2)
Investment Income (Loss)	6	3	-	-	-	-	1,137	-	1,146	297	-	-
Gain (Loss) on Hospital Sales	109,854	51,884	-	-	-	-	676	-	162,414	-	-	-
Reorganization Items	5,844	1,999	8,581	5,437	4,868	447	24,462	(24,462)	27,176	-	159	1
Excess (Deficit) Of Revenues Over Expenses	\$ 72,170	\$ 39,151	\$ (11,640)	\$ (39,065)	\$ (34,251)	\$ (1,151)	\$ 1,016	\$ 1	\$ 26,231	\$ (731)	\$ (1)	\$ (3)

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 2,389	\$ 27,216	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (811)	\$ 560,007
Provision for doubtful accounts	(234)	(826)	-	-	-	-	-	-	-	-	(18,518)
Net patient service revenue less provision for doubtful accounts	\$ 2,155	\$ 26,390	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (811)	\$ 541,489
Premium revenue	-	9,308	-	-	-	-	-	-	-	-	66,169
Other revenue	-	5,766	-	-	-	-	-	7,422	-	(35,727)	9,886
Contributions	-	-	5	139	61	(1)	113	1,080	-	-	4,081
Total Unrestricted Revenues And Other Support	\$ 2,155	\$ 41,464	\$ 5	\$ 139	\$ 61	\$ (1)	\$ 113	\$ 8,502	\$ -	\$ (36,538)	\$ 621,625
EXPENSES:											
Salaries and benefits	1,561	19,443	94	72	202	69	97	(9)	-	(4,153)	415,452
Supplies	811	9,203	-	(5)	-	-	-	40	-	-	88,495
Purchased services, medical claims and other	263	44,649	7	(8)	26	28	20	5,733	-	(32,230)	225,652
Depreciation and amortization	12	1,284	-	-	-	-	-	450	-	-	15,736
Interest, net	-	13	-	-	-	-	-	4,333	-	-	23,420
Total Expenses	\$ 2,647	\$ 74,592	\$ 101	\$ 59	\$ 228	\$ 97	\$ 117	\$ 10,547	\$ -	\$ (36,383)	\$ 768,755
Operating (Loss) Income	\$ (492)	\$ (33,128)	\$ (96)	\$ 80	\$ (167)	\$ (98)	\$ (4)	\$ (2,045)	\$ -	\$ (155)	\$ (147,130)
Investment Income (Loss)	3	-	9	32	6	4	11	493	-	-	2,001
Gain (Loss) on Hospital Sales	-	-	-	-	-	-	-	13,169	-	-	175,583
Reorganization Items	-	507	3	4	3	3	3	50	-	(159)	27,750
Excess (Deficit) Of Revenues Over Expenses	\$ (489)	\$ (33,635)	\$ (90)	\$ 108	\$ (164)	\$ (97)	\$ 4	\$ 11,567	\$ -	\$ 4	\$ 2,704

XF. QUESTIONNAIRE

No Yes

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: x

No Yes

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: x

3. State what progress was made during the reporting period toward filing a plan of reorganization

The Debtors continue to work closely and collaboratively with the Official Committee of Unsecured Creditors and secured creditors on issues related to the sale of their assets and resolution of pending disputes with creditors, vendors, doctors, employees and other parties in interest. During the month of February, the Debtors, among other things, worked closely with Santa Clara County with respect to the closing of the sale of O'Connor Hospital and Saint Louise Regional Hospital. In January the Debtors filed the *Motion For The Entry of (I) An Order (1) Approving Form of Asset Purchase Agreement For Stalking Horse Bidder and For Prospective Overbidders; (2) Approving Auction Sale Format, Bidding Procedures and Stalking Horse Bid Protections; (3) Approving Form of Notice To Be Provided To Interested Parties; (4) Scheduling A Court Hearing To Consider Approval of The Sale To The Highest Bidder; and (5) Approving Procedures Related To The Assumption of Certain Executory Contracts and Unexpired Leases; and (II) An Order (A) Authorizing The Sale of Property Free and Clear of All Claims, Liens and Encumbrances* (the "Motion") [Docket No. 1279]. As set forth in the Motion, the stalking-horse bidder for St. Francis Medical Center, St. Vincent Medical Center, St. Vincent Dialysis Center, Seton Medical Center (collectively, the "Remaining Hospitals"), and related assets is Strategic Global Management. Once the sales of the Debtors' assets have been consummated, the Debtors will be able to adequately formulate a plan of reorganization.

4. Describe potential future developments which may have a significant impact on the case:
 The outcome of the sale of the Debtors' Remaining Hospitals and other assets will have a significant impact on these cases, particularly any Attorney General review of the sale of the Remaining Hospitals.

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

No Yes

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. x

1, Anita Chou, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

3/30/19

Date



Principal for debtor-in-possession

Notes

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	

VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS - 1st QUARTERLY PERIOD)

Quarterly Period Ending (Date)	Debtor	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
		\$ -	\$ -		\$ -	\$ -

Summary of Insurance

As of 3/1/2019



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/2018-6/30/2019	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	6/30/2019
2	Cyber/Network Liability	AXIS Insurance Company	Verity Health System of California, Inc.	2/4/2019-2/4/2020	P-001-000076217-01	\$2,000,000 per claim in excess of \$500,000	2/4/2020
3	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/2018-7/1/2019	ZMD7067455-00	\$1,000,000,000 Loss Limit	6/30/2019
4	Workers' Compensation and Employers Liability	Old Republic Insurance Company	Verity Health System of California, Inc.	7/1/2018-7/1/2019	MWC 313800-00	Workers' Compensation - Statutory Employers Liability - \$1,000,000 BI Each Accident \$1,000,000 BI Disease Each Employee \$1,000,000 BI Disease Policy Limit	3/31/2019
5	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	Saint Louise Regional Hospital St. Vincent Medical Center Seton Medical Center; Verity Holdings, LLC De Paul Center	10/1/2018-10/1/2019	UST G71182654 001	\$1,000,000 Per Storage Tank Incident \$1,000,000 Aggregate for ASTs \$1,000,000 Aggregate for USTs \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$3,000,000 Policy Aggregate	10/1/2019
6	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2018-10/1/2019	CA 087 15 98	\$1,000,000 Combined Single Limit	10/1/2019
7	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/2018-10/1/2019	AAP N17935550 001	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2019
8	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2018-10/1/2019	GLOPR1801815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2019
9	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime <i>Primary Layer</i>	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	10/1/2019
10	D&O Liability and Employment Practices Liability <i>1st Excess Layer</i>	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	10/1/2019
11	D&O Liability Only <i>2nd Excess Layer</i>	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000 (D&O Liability Only)	10/1/2019
12	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	Verity Health System of California, Inc.	10/1/2018-10/1/2019	02-306-61-90	\$2,000,000 Excess of \$30,000,000	10/1/2019

Summary of Insurance

As of 3/1/2019



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
13	Punitive Damages Wrap <i>Primary Layer</i>	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	10/1/2019
14	Punitive Damages Wrap <i>1st Excess Layer</i>	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	MCEN204155	\$10,000,000 Excess of \$10,000,000	10/1/2019
15	Storage Tank Liability	Tokio Marine Specialty Insurance Company (Philadelphia)	St. Francis Medical Center	12/05/2018-12/05/2019	STEP011394-01	\$1,000,000 Remediation Expense \$1,000,000 Bodily Injury and Property Damage Resulting from Contamination \$1,000,000 Defense Expense \$1,000,000 Defense Expense Aggregate \$2,000,000 Total Policy Aggregate	12/5/2019
16	General Liability	Chubb	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2018-3/31/2019	HPL G2181684A 011	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2019
Physicians Professional Liability							
17	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/2019-1/1/2020	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	4/1/2019
18	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	4/1/2019
Captive							
19	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2018-3/31/2019	DOC PLGL-26000-018	Professional Liability \$2,000,000 Each Claim and Aggregate Buffer Layer xs of \$3,000,000 Each Claim \$10,000,000 Aggregate General Liability \$2,000,000 Each Occurrence \$10,000,000 Aggregate	3/31/2019
20	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2018-3/31/2019	DOC XL PLGL-26000-018	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2019
21	Workers Compensation Deductible Liability Protection	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	7/1/2018-7/1/2019	DED.WC-07.01.18-19	Workers' Compensation \$500,000 Each Occurrence Employers Liability \$500,000 Each Occurrence	3/31/2019
Reinsurance							
22	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/2018-3/31/2019	RBN G21816838 011	\$15,000,000 Each Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2019

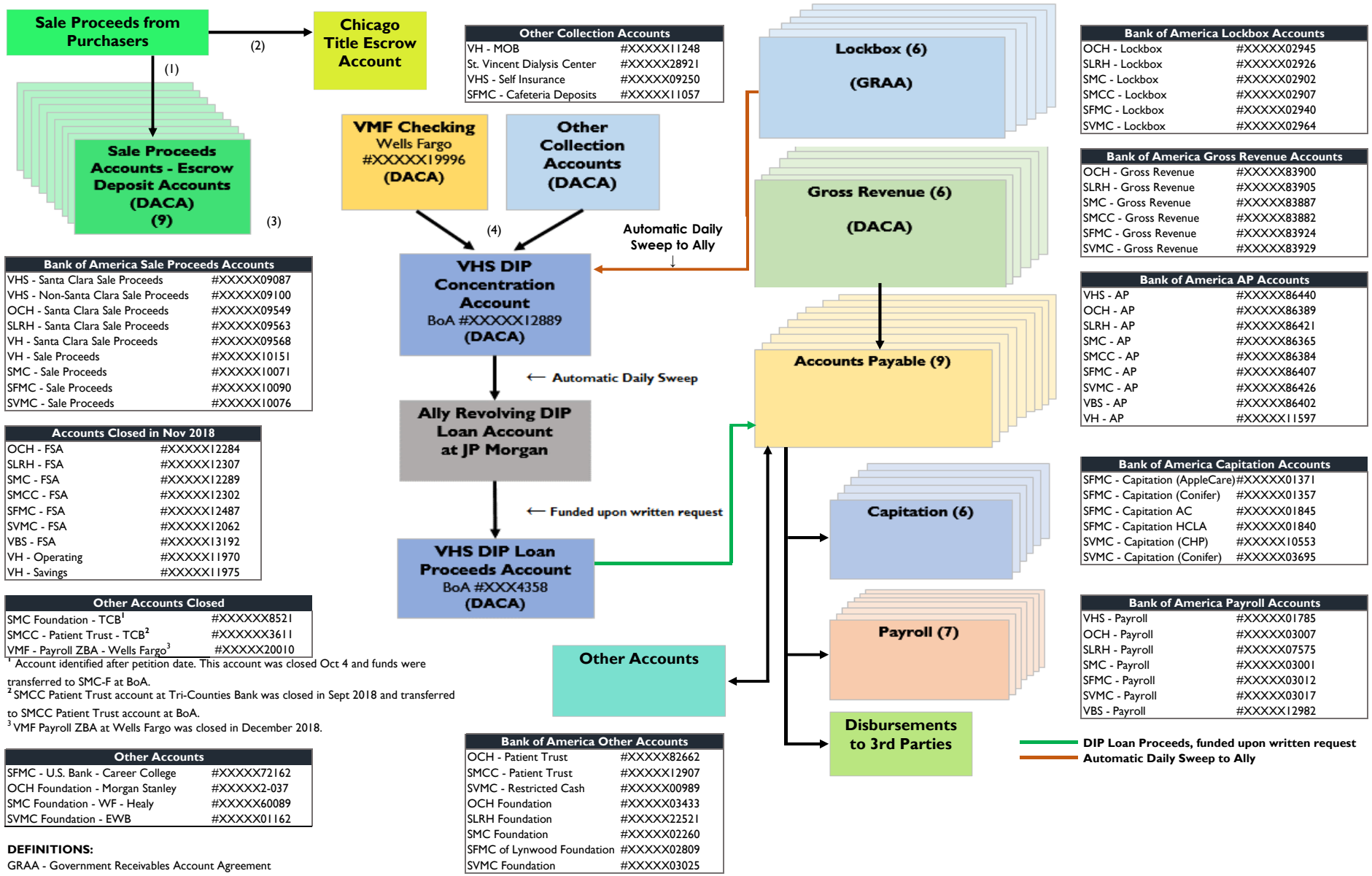
Summary of Insurance

As of 3/1/2019



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)	
23	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/2018-3/31/2019	HMU 2097462209	\$15,000,000 Each Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2019	
24	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/2018-3/31/2019	47-RHC-304968-01	\$20,000,000 Each Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2019	
25	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/2018-3/31/2019	HPC 0239123-00	\$10,000,000 Each Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2019	
26	5th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/2018-3/31/2019	XOL2018-023	\$20,000,000 Each Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2019	
Surety Bonds								
27	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center Coastside	12/1/2001-12/1/2019	83BSBBF7598	\$75,000 Bond Amount	12/1/2019	
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/2001-12/1/2019	83BSBBF7621	\$5,000 Bond Amount	12/1/2019	
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/2001-12/1/2019	83BSBBF7625	\$2,000 Bond Amount	12/1/2019	
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Saint Louise Regional Hospital	12/1/2001-12/1/2019	83BSBBF7637	\$10,000 Bond Amount	12/1/2019	
31	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	O'Connor Hospital	12/1/2001-12/1/2019	83BSBBF7648	\$50,000 Bond Amount	12/1/2019	
32	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/2001-12/1/2019	83BSBBF7661	\$35,000 Bond Amount	12/1/2019	
Provider Capitation Stop Loss (Managed Care Excess Loss)								
33	Provider Capitation Stop Loss (Applicable to St. Vincent Medical Center and St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/2019-1/1/2020	P0312544005	\$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider	3/1/2019	(A)
Self-Insured Medical and Pharmacy Stop Loss								
34	Self-Insured Medical and Pharmacy Stop Loss	Reliastar Life Insurance Company (Voya)	Verity Health System of California, Inc.	1/1/19-12/31/19	70037-7	\$375,000 per Individual Coverage Period - Incurred in 12 months 1/1/19 - 12/31/19 and paid in 24 months 1/1/19 - 12/31/20	3/1/2019	(A)

(A) Premium is paid monthly.



FOOTNOTES

NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system at February 28, 2019.

(1) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

(2) Per SCC APA § 1.2 and I.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2.

(3) The Sale Proceeds Accounts (Escrow Deposit Accounts) were opened by the Debtors pursuant to the terms of the Sale Order with respect to the sale of assets to Santa Clara County. **No sale proceeds will be transferred to the DIP Concentration account until on or after the DIP Loan termination date.**

(4) All of the Other Collection accounts are swept automatically to the DIP Concentration account. The VMF Checking account at Wells Fargo is swept manually.

**Verity Health System
Debtor Bank Accounts
As of 02/28/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9087	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(C)
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9100	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(C)
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
6	Obligated Group	VHS - DIP Concentration Account (formerly named Construction Escrow)	Verity Health System of California, Inc.	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX4358	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXXX9549	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(C)
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 02/28/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXXX9563	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXXX0090	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 02/28/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Need to Update Signers (A)
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 02/28/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer, Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer, Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXX00989	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (B)
38	Obligated Group	SMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
39	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
40	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
41	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
42	Obligated Group	SMC - Payroll	Seton Medical Center	Bank of America	XXXXXX3001	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
43	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXX02907	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
44	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 02/28/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
45	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
46	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXX12907	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
47	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
48	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer	(B)
49	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
50	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
51	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
52	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Rich Adcock, CEO; and Ty Conner, Treasurer	(B)
53	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
54	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
55	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXX60089	Need to Update Signers	(A) (B)
56	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 02/28/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
57	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
58	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Steve Campbell, CEO; Randall Roisman, CFO; and Fariba Shahbazi, Tony Armada
59	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
60	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
61	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
62	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
Bank Account Closed Since the Petition Date						
63	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable
64	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable
65	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable
66	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable

**Verity Health System
Debtor Bank Accounts
As of 02/28/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
67	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable
68	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable
69	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable
70	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable
71	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable
72	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable
73	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable

Bank Account Identified After the Petition Date (Closed 10/4/18)

74		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Not applicable
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(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

Verity Health System, Inc.
Restricted Funds Schedule
At January 31, 2019 and February 28, 2019
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	1/31/2019 Balance	2/28/2019 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	20,908	20,947	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	807	808	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	890	891	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
5R	Verity Health System of California	Bank of America	Certificate of Deposit	n/a	125	-	Certificate of Deposit - Signatories are Rich Adcock, Anthony Armada, Anita Chou and Ty Connor. Account Closed Feb 2019
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	3,027	3,103	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,788	1,798	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	-	894	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	892	249	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	16,755	16,755	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	-	790	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

See Note [A]

See Note [A]

Verity Health System, Inc.
Restricted Funds Schedule
At January 31, 2019 and February 28, 2019
 \$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	1/31/2019 Balance	2/28/2019 Balance	Description of Restrictions
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,625	17,625	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

Note [A] - These accounts hold funds on a temporary basis that are exclusively used to make debt service payments to the bondholders. These funds cannot be accessed by Seton Medical Center.