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UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA	ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE
In re:	Case Number: 18-20151-ER (See Below)
VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> , Debtors.	MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY MOR NO. 5 FOR MONTH ENDING: January 2019

1. Total number of Debtor in Possession Bank Accounts for all Debtors.	74
2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS	<div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">\$127,004,943.72</div>

The Debtors in the these chapter 11 cases, along with their case numbers are, Verity Health System of California, Inc. 18-20151-ER, O'Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O'Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Effective September 1, 2011

USTLA 16



Verity Bank Account Summary

For the month ending 1/31/2019

\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 6,822	\$ 31,921	\$ (27,344)	\$ 17,216	\$ -	\$ 143,000	\$ (110,248)	\$ 133,727	\$ (142,167)	\$ 52,926	596
O'Connor Hospital	18-20168	2,577	20,047	(15,650)	34,139	(37,718)	-	-	29,048	(27,544)	4,899	1,811
St. Louise Regional Hospital	18-20162	1,507	6,639	(5,483)	10,417	(12,044)	-	-	10,289	(9,204)	2,121	1,309
St. Francis Medical Center	18-20165	10,672	36,685	(28,803)	73,186	(78,021)	-	-	49,140	(56,168)	6,692	2,501
St. Vincent Medical Center	18-20164	5,283	15,559	(14,973)	25,921	(29,187)	-	-	24,654	(20,520)	6,738	1,390
Seton Medical Center	18-20167	5,057	17,009	(19,986)	30,111	(32,769)	-	-	36,313	(30,931)	4,804	1,992
O'Connor Hospital Foundation	18-20179	1,743	5	-	-	-	-	-	-	(22)	1,726	7
St. Louise Regional Hospital Foundation	18-20172	641	2	(0)	-	-	-	-	-	(56)	587	4
St. Francis Medical Center of Lynwood Foundation	18-20178	806	297	(0)	-	-	-	-	-	(720)	383	6
St. Vincent Medical Center Foundation	18-20180	1,691	441	-	-	-	-	-	-	(614)	1,519	4
St. Vincent Dialysis Center, Inc.	18-20171	1,209	476	-	-	(1,251)	-	-	-	(430)	4	24
Seton Medical Center Foundation	18-20175	5,961	37	(1)	-	-	-	-	-	(1)	5,996	19
Verity Business Services	18-20173	1,061	-	(3,482)	-	-	-	-	5,963	(2,263)	1,279	125
Verity Medical Foundation	18-20169	8,166	6,457	(10,120)	-	-	-	-	13,954	(8,996)	9,461	3,189
Verity Holdings, LLC	18-20163	5,781	422	(1,164)	-	-	-	-	1,000	(4,454)	1,585	157
Subtotal		\$ 58,977	\$ 135,995	\$ (127,005)	\$ 190,990	\$ (190,990)	\$ 143,000	\$ (110,248)	\$ 304,088	\$ (304,088)	\$ 100,719	13,134

Notes

1) In our monthly submissions, De Paul Ventures, LLC and De Paul Ventures - San Jose Dialysis, LLC are not included above because they do not have bank accounts.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. In the month of January, certain funds continued to flow to Ally Bank through the VHS – AP account. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

Verity Bank Account Summary

For the month ending 1/31/2019

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 2,189	\$ 17	\$ (23,978)	\$ -	\$ -	\$ -	\$ (96,613)	\$ 126,846	\$ (3,371)	\$ 5,090	444
VHS - Self Insurance	XXXXXX9250	43	1,884	-	-	-	-	-	-	(696)	1,232	16
VHS - Payroll	XXXXXX1785	272	-	(3,366)	-	-	-	-	3,371	-	277	34
VHS - DIP Concentration Account	XXXXXX2889	-	3	-	17,216	-	-	(15,004)	3,510	-	5,724	33
VHS - DIP Loan Proceeds	XXXXXX4358	4,318	-	-	-	-	143,000	1,369	-	(138,100)	10,587	67
VHS - Non Santa Clara Sale Proceeds ^a	XXXXXX9100	-	30,016	-	-	-	-	-	-	-	30,016	2
OCH - Lockbox	XXXXXX2945	142	20,045	-	-	(20,177)	-	-	-	-	10	708
OCH - Gross Revenue	XXXXXX3900	986	-	-	16,599	(17,541)	-	-	1	-	45	36
OCH - AP	XXXXXX6389	1,129	0	(6,386)	17,541	-	-	-	19,822	(27,542)	4,563	824
OCH - Payroll	XXXXXX3007	319	-	(9,264)	-	-	-	-	9,224	-	279	241
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	1	1	-	-	-	-	-	-	(1)	1	2
SLRH - Lockbox	XXXXXX2926	152	6,639	-	-	(6,655)	-	-	-	-	136	659
SLRH - Gross Revenue	XXXXXX3905	375	-	-	5,028	(5,389)	-	-	-	-	15	35
SLRH - AP	XXXXXX6421	795	-	(2,221)	5,389	-	-	-	7,056	(9,204)	1,814	504
SLRH - Payroll	XXXXXX7575	185	-	(3,261)	-	-	-	-	3,233	-	157	111
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SFMC - Lockbox	XXXXXX2940	4,438	36,648	-	-	(40,361)	-	-	-	-	725	427
SFMC - Gross Revenue	XXXXXX3924	2,193	-	-	35,526	(37,660)	-	-	-	-	60	35
SFMC - AP	XXXXXX6407	1,071	-	(10,184)	37,660	-	-	-	30,720	(56,140)	3,126	752
SFMC - Payroll	XXXXXX3012	788	-	(13,555)	-	-	-	-	13,579	-	813	412
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	2	30	-	-	-	-	-	-	(28)	5	47
SFMC - Capitation (AppleCare)	XXXXXX1371	1,459	-	(4,024)	-	-	-	-	3,943	-	1,378	359
SFMC - Capitation (Conifer)	XXXXXX1357	384	2	(539)	-	-	-	-	679	-	527	258
SFMC - Capitation AC	XXXXXX1845	37	-	(93)	-	-	-	-	57	-	2	50
SFMC - Capitation HCLA	XXXXXX1840	259	3	(409)	-	-	-	-	161	-	15	154
SFMC - Career College	XXXXXX2162	41	1	(0)	-	-	-	-	-	-	42	7
SVMC - Lockbox	XXXXXX2964	155	15,558	-	-	(15,607)	-	-	-	-	106	527
SVMC - Gross Revenue	XXXXXX3929	1,274	-	-	12,341	(13,580)	-	-	-	-	35	35
SVMC - AP	XXXXXX6426	1,682	-	(7,998)	13,580	-	-	-	17,714	(20,520)	4,458	567
SVMC - Payroll	XXXXXX3017	116	-	(6,696)	-	-	-	-	6,622	-	43	169
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	332	-	-	-	-	-	-	-	-	332	-
SVMC - Capitation (Conifer)	XXXXXX3695	489	-	(280)	-	-	-	-	318	-	527	91
SVMC - Restricted Cash ³	XXXXXX0989	1,234	2	-	-	-	-	-	-	-	1,236	1
SMC - Lockbox	XXXXXX2902	197	16,839	-	-	(16,928)	-	-	-	-	108	657
SMC - Gross Revenue	XXXXXX3887	1,055	-	-	14,328	(15,378)	-	-	-	-	5	35
SMC - AP	XXXXXX6365	1,298	-	(6,087)	15,378	-	-	-	22,501	(30,725)	2,366	838
SMC - Payroll	XXXXXX3001	1,211	-	(13,720)	-	-	-	-	13,812	-	1,303	207
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMCC - Lockbox	XXXXXX02907	92	169	-	-	(258)	-	-	-	-	3	83
SMCC - Gross Revenue	XXXXXX3882	48	-	-	199	(206)	-	-	-	-	40	35
SMCC - AP	XXXXXX6384	1,120	-	(178)	206	-	-	-	-	(206)	942	133
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXXX12907	37	-	(0)	-	-	-	-	-	-	37	4

Verity Bank Account Summary

For the month ending 1/31/2019

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total		Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP		I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
			Receipts	Disbursements				DIP Inflows ²	DIP Outflows ²				
OCH Foundation ³	XXXXXX3433	1,501	5	-	-	-	-	-	-	-	(22)	1,483	6
OCH Foundation - Investment ³	XXXXX2-037	242	0	-	-	-	-	-	-	-	-	242	1
SLRH Foundation ³	XXXXXX2521	641	2	(0)	-	-	-	-	-	-	(56)	587	4
SFMC of Lynwood Foundation ³	XXXXXX2809	806	297	(0)	-	-	-	-	-	-	(720)	383	6
SVMC Foundation ³	XXXXXX3025	921	441	-	-	-	-	-	-	-	(614)	747	3
SVMC Foundation - EWB ³	XXXXXX1162	771	0	-	-	-	-	-	-	-	-	771	1
St. Vincent Dialysis Center	XXXXXX8921	1,209	476	-	-	(1,251)	-	-	-	-	(430)	4	24
SMC Foundation ³	XXXXXX2260	5,565	12	(0)	-	-	-	-	-	-	(1)	5,575	6
SMC Foundation - SVCS ³	XXXXXX0089	396	25	(1)	-	-	-	-	-	-	-	420	13
VBS - AP	XXXXXX6402	1,046	-	(1,204)	-	-	-	-	3,700	(2,263)	-	1,279	94
VBS - Payroll	XXXXXX2982	15	-	(2,278)	-	-	-	-	2,263	-	-	1	31
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	8,166	6,457	(10,120)	-	-	-	-	13,954	(8,996)	-	9,461	3,189
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-	-
VH - AP	XXXXXX1597	5,243	-	(1,164)	-	-	-	-	1,000	(4,000)	-	1,079	124
VH - MOB	XXXXXX1248	538	422	-	-	-	-	-	-	-	(454)	506	33
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB ³	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal		\$ 58,977	\$ 135,995	\$ (127,005)	\$ 190,990	\$ (190,990)	\$ 143,000	\$ (110,248)	\$ 304,088	\$ (304,088)	\$ 100,719	13,134	

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. In the month of January, certain funds continued to flow to Ally Bank through the VHS – AP account. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

Verity Bank Account Cumulative Summary

For the five months ending 1/31/2019 (including 8/31/2018 activity)

\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 32,806	\$ (148,135)	\$ 17,216	\$ -	\$ 198,000	\$ (163,917)	\$ 467,977	\$ (358,550)	\$ 52,926	2,321
O'Connor Hospital	18-20168	8,981	99,858	(78,016)	194,825	(198,403)	-	-	92,078	(114,424)	4,899	8,282
St. Louise Regional Hospital	18-20162	3,978	32,190	(25,628)	61,632	(63,259)	-	-	30,869	(37,661)	2,121	5,644
St. Francis Medical Center	18-20165	10,077	210,643	(125,742)	411,355	(416,190)	-	-	152,892	(236,345)	6,692	10,228
St. Vincent Medical Center	18-20164	9,936	77,588	(72,712)	149,073	(152,338)	-	-	78,754	(83,562)	6,738	6,573
Seton Medical Center	18-20167	5,884	90,683	(74,279)	176,193	(178,852)	-	-	96,756	(111,580)	4,804	8,593
O'Connor Hospital Foundation	18-20179	1,714	40	(0)	-	-	-	-	-	(28)	1,726	38
St. Louise Regional Hospital Foundation	18-20172	720	13	(1)	-	-	-	-	-	(145)	587	30
St. Francis Medical Center of Lynwood Foundation	18-20178	780	1,255	(0)	-	-	-	-	-	(1,652)	383	34
St. Vincent Medical Center Foundation	18-20180	1,613	622	-	-	-	-	-	-	(716)	1,519	30
St. Vincent Dialysis Center, Inc.	18-20171	332	2,255	(7)	-	(1,251)	-	-	-	(1,325)	4	110
Seton Medical Center Foundation	18-20175	6,229	89	(69)	-	-	-	-	117	(371)	5,996	207
Verity Business Services	18-20173	1,003	-	(13,724)	-	-	-	-	22,713	(8,713)	1,279	463
Verity Medical Foundation	18-20169	4,493	33,890	(51,703)	-	-	-	-	44,040	(21,259)	9,461	14,034
Verity Holdings, LLC	18-20163	12,778	2,709	(4,037)	-	-	-	-	10,659	(20,523)	1,585	539
Subtotal		\$ 76,048	\$ 584,641	\$ (594,054)	\$ 1,010,294	\$ (1,010,294)	\$ 198,000	\$ (163,917)	\$ 996,854	\$ (996,854)	\$ 100,719	57,126

Notes

1) In our monthly submissions, De Paul Ventures, LLC and De Paul Ventures - San Jose Dialysis, LLC are not included above because they do not have bank accounts.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. In the month of January, certain funds continued to flow to Ally Bank through the VHS – AP account. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

Verity Bank Account Cumulative Summary

For the five months ending 1/31/2019 (including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 7,083	\$ 580	\$ (130,105)	\$ -	\$ -	\$ 40,000	\$ (150,125)	\$ 262,130	\$ (24,473)	\$ 5,090	1,585
VHS - Self Insurance	XXXXXX9250	200	2,073	-	-	-	-	-	-	(1,041)	1,232	25
VHS - Payroll	XXXXXX1785	246	-	(17,807)	-	-	-	-	17,839	-	277	109
VHS - DIP Concentration Account	XXXXXX2889	-	137	-	17,216	-	-	(198,501)	187,008	(135)	5,724	410
VHS - DIP Loan Proceeds	XXXXXX4358	-	-	(223)	-	-	158,000	184,710	1,000	(332,900)	10,587	190
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	-	30,016	-	-	-	-	-	-	-	30,016	2
OCH - Lockbox	XXXXXX2945	188	99,852	-	-	(100,030)	-	-	-	-	10	3,843
OCH - Gross Revenue	XXXXXX3900	1,962	-	-	96,452	(98,373)	-	-	5	-	45	198
OCH - AP	XXXXXX6389	6,499	0	(28,169)	98,373	-	-	-	42,154	(114,294)	4,563	3,091
OCH - Payroll	XXXXXX3007	207	-	(49,847)	-	-	-	-	49,919	-	279	1,140
OCH - FSA	XXXXXX2284	125	-	-	-	-	-	-	-	(125)	-	2
OCH - Patient Trust	XXXXXX2662	-	6	-	-	-	-	-	-	(5)	1	8
SLRH - Lockbox	XXXXXX2926	24	32,189	-	-	(32,077)	-	-	-	-	136	3,219
SLRH - Gross Revenue	XXXXXX3905	746	0	-	30,451	(31,182)	-	-	-	-	15	196
SLRH - AP	XXXXXX6421	3,047	1	(8,866)	31,182	-	-	-	14,078	(37,628)	1,814	1,728
SLRH - Payroll	XXXXXX7575	128	-	(16,762)	-	-	-	-	16,791	-	157	500
SLRH - FSA	XXXXXX2307	33	-	-	-	-	-	-	-	(33)	-	1
SFMC - Lockbox	XXXXXX2940	357	210,460	-	-	(210,091)	-	-	-	-	725	2,088
SFMC - Gross Revenue	XXXXXX3924	903	-	-	205,256	(206,099)	-	-	-	-	60	195
SFMC - AP	XXXXXX6407	7,314	4	(41,960)	206,099	-	-	-	67,340	(235,672)	3,126	3,136
SFMC - Payroll	XXXXXX3012	589	-	(70,904)	-	-	-	-	71,128	-	813	1,832
SFMC - FSA	XXXXXX2487	198	-	-	-	-	-	-	-	(198)	-	1
SFMC - Cafeteria Deposits	XXXXXX1057	312	168	(0)	-	-	-	-	-	(475)	5	229
SFMC - Capitation (AppleCare)	XXXXXX1371	128	-	(9,869)	-	-	-	-	11,119	-	1,378	1,185
SFMC - Capitation (Conifer)	XXXXXX1357	156	2	(2,051)	-	-	-	-	2,419	-	527	1,134
SFMC - Capitation AC	XXXXXX1845	10	-	(109)	-	-	-	-	101	-	2	87
SFMC - Capitation HCLA	XXXXXX1840	75	3	(848)	-	-	-	-	784	-	15	292
SFMC - Career College	XXXXXX2162	37	-	(1)	-	-	-	-	-	-	42	49
SVMC - Lockbox	XXXXXX2964	13	77,576	-	-	(77,483)	-	-	-	-	106	2,742
SVMC - Gross Revenue	XXXXXX3929	672	2	-	74,217	(74,855)	-	-	-	-	35	197
SVMC - AP	XXXXXX6426	6,943	-	(35,699)	74,855	-	-	-	41,869	(83,510)	4,458	2,337
SVMC - Payroll	XXXXXX3017	116	0	(35,852)	-	-	-	-	35,780	-	43	955
SVMC - FSA	XXXXXX2062	52	-	-	-	-	-	-	-	(52)	-	1
SVMC - Capitation (CHP)	XXXXXX0553	493	-	(161)	-	-	-	-	-	-	332	20
SVMC - Capitation (Conifer)	XXXXXX3695	417	4	(999)	-	-	-	-	1,105	-	527	315
SVMC - Restricted Cash ³	XXXXXX0989	1,230	6	-	-	-	-	-	-	-	1,236	6
SMC - Lockbox	XXXXXX2902	14	89,437	-	-	(89,343)	-	-	-	-	108	3,325
SMC - Gross Revenue	XXXXXX3887	370	-	-	86,744	(87,109)	-	-	-	-	5	195
SMC - AP	XXXXXX6365	2,911	-	(23,793)	87,109	-	-	-	45,871	(109,731)	2,366	2,849
SMC - Payroll	XXXXXX3001	1,212	-	(49,750)	-	-	-	-	50,841	(1,000)	1,303	1,037
SMC - FSA	XXXXXX2289	117	1	-	-	-	-	-	-	(117)	-	2
SMCC - Lockbox	XXXXXX02907	2	1,224	-	-	(1,223)	-	-	-	-	3	437
SMCC - Gross Revenue	XXXXXX3882	54	-	-	1,163	(1,177)	-	-	-	-	40	195
SMCC - AP	XXXXXX6384	1,160	-	(727)	1,177	-	-	-	19	(688)	942	525
SMCC - FSA	XXXXXX2302	19	-	-	-	-	-	-	-	(19)	-	1
SMCC - Patient Trust	XXXXXX12907	-	21	(9)	-	-	-	-	25	-	37	25

Verity Bank Account Cumulative Summary

For the five months ending 1/31/2019 (including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
OCH Foundation ³	XXXXXX3433	1,473	39	-	-	-	-	-	-	(28)	1,483	25
OCH Foundation - Investment ³	XXXXX2-037	242	1	(0)	-	-	-	-	-	-	242	13
SLRH Foundation ³	XXXXXX2521	720	13	(1)	-	-	-	-	-	(145)	587	30
SFMC of Lynwood Foundation ³	XXXXXX2809	780	1,255	(0)	-	-	-	-	-	(1,652)	383	34
SVMC Foundation ³	XXXXXX3025	844	620	-	-	-	-	-	-	(716)	747	24
SVMC Foundation - EWB ³	XXXXXX1162	769	2	-	-	-	-	-	-	-	771	6
St. Vincent Dialysis Center	XXXXXX8921	332	2,255	(7)	-	(1,251)	-	-	-	(1,325)	4	110
SMC Foundation ³	XXXXXX2260	5,660	54	(2)	-	-	-	-	117	(253)	5,575	29
SMC Foundation - SVCS ³	XXXXXX0089	451	35	(66)	-	-	-	-	-	-	420	175
VBS - AP	XXXXXX6402	962	-	(5,023)	-	-	-	-	14,026	(8,687)	1,279	332
VBS - Payroll	XXXXXX2982	15	-	(8,702)	-	-	-	-	8,687	-	1	130
VBS - FSA	XXXXXX3192	26	-	-	-	-	-	-	-	(26)	-	1
VMF - Checking	XXXXXX9996	4,493	33,869	(51,682)	-	-	-	-	44,040	(21,259)	9,461	14,028
VMF - Payroll ZBA	XXXXXX0010	-	21	(21)	-	-	-	-	-	-	-	6
VH - AP	XXXXXX1597	1,106	-	(3,041)	-	-	-	-	7,013	(4,000)	1,079	372
VH - MOB	XXXXXX1248	1,108	2,707	(5)	-	-	-	-	-	(3,304)	506	143
VH - Operating	XXXXXX1970	8,321	-	(991)	-	-	-	-	3,645	(10,975)	-	14
VH - Savings	XXXXXX1975	2,243	1	(0)	-	-	-	-	0	(2,244)	-	10
SMCC - Patient Trust - TCB	XXXXXX3611	24	0	-	-	-	-	-	-	(24)	-	2
SMC Foundation - TCB ³	XXXXXX8521	117	0	-	-	-	-	-	-	(117)	-	3
Subtotal		\$ 76,048	\$ 584,641	\$ (594,054)	\$ 1,010,294	\$ (1,010,294)	\$ 198,000	\$ (163,917)	\$ 996,854	\$ (996,854)	\$ 100,719	57,126

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. In the month of January, certain funds continued to flow to Ally Bank through the VHS – AP account. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

Verity Health System of California, Inc.
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS - DIP Concentration Account	VHS - DIP Loan Proceeds	VHS - Santa Clara Sale Proceeds	VHS - Non Santa Clara Sale Proceeds	Debtor Total
	6440 / 9250	1785	2889	4358	9087	9100	
Balance Per Bank	\$ 6,321	\$ 277	\$ 5,724	\$ 10,587	\$ -	\$ 30,016	\$ 52,926
Additive Items:							-
Deposits in Transit							-
Other Additive Items							-
Subtractive Items:							-
Outstanding Checks	(3,371)	(18)					(3,389)
Other Subtractive Items		(1)					(1)
Reclassifications							-
Negative book balance reclassified to AP							-
Petty Cash							-
Adjusted Bank Balance	2,950	258	5,724	10,587	-	30,016	49,536
GL Balance	\$ 2,950	\$ 258	\$ 5,724	\$ 10,587	\$ -	\$ 30,016	\$ 49,535
Number of Outstanding Checks	194	5					199

O'Connor Hospital
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	OCH-Santa Clara Sale						Debtor Total
	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	Proceeds	Petty Cash Total	
	6389	3007	2945 / 3900	2662	9549	N/A	
Balance Per Bank	\$ 4,563	\$ 279	\$ 55	\$ 1	\$ -		\$ 4,899
Additive Items:							-
Deposits in Transit			99				99
Other Additive Items							-
Subtractive Items:							-
Outstanding Checks	(1,692)	(109)					(1,802)
Other Subtractive Items			(98)				(98)
Reclassifications							-
Reconciling item							-
Petty Cash						3	3
Adjusted Bank Balance	2,871	170	56	1	-	3	3,101
GL Balance	\$ 2,871	\$ 170	\$ 56	\$ 1	\$ -	\$ 3	\$ 3,101
Number of Outstanding Checks	507	90					597

Saint Louise Regional Hospital
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SLRH-Santa Clara Sale					Debtor Total
	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	Proceeds	Petty Cash Total	
	6421	7575	2926 / 3905	9563	N/A	
Balance Per Bank	\$ 1,814	\$ 157	\$ 151	\$ -		\$ 2,121
Additive Items:						-
Deposits in Transit						-
Other Additive Items			35			35
Subtractive Items:						-
Outstanding Checks	(900)					(943)
Other Subtractive Items		(43)				-
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash					3	3
Adjusted Bank Balance	914	113	186	-	3	1,217
GL Balance	\$ 914	\$ 113	\$ 186	\$ -	\$ 3	\$ 1,217
Number of Outstanding Checks	443	27				470

St. Francis Medical Center
Bank Reconciliation Summary
January 31, 2019

\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	SFMC - Sale Proceeds	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	1357	1371	1840 / 1845	2162	0090	N/A	
Balance Per Bank	\$ 3,126	\$ 813	\$ 790	\$ 527	\$ 1,378	\$ 17	\$ 42	\$ -		\$ 6,692
Additive Items:										
Deposits in Transit					17					17
Other Additive Items	2	11		3			2			18
Subtractive Items:										
Outstanding Checks	(2,005)	(346)		(1,717)	(3,348)	(357)				(7,774)
Other Subtractive Items			(62)			(97)				(159)
Reclassifications										
Negative book balance reclassified to AP				1,187	1,953	543				3,683
Petty Cash									3	3
Adjusted Bank Balance	1,122	477	728	(0)	-	105	44	-	3	2,479
GL Balance	\$ 1,122	\$ 477	\$ 728	\$ -	\$ -	\$ 105	\$ 44	\$ -	\$ 3	\$ 2,479
Number of Outstanding Checks	348	462		774	272	91				1,947

St Vincent Medical Center
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - Restricted Cash	SVMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	0989	0076	N/A	
Balance Per Bank	\$ 4,458	\$ 43	\$ 141	\$ 527	\$ 332	\$ 1,236	\$ -		\$ 6,738
Additive Items:									
Deposits in Transit									-
Other Additive Items									-
Subtractive Items:									
Outstanding Checks	(2,288)	(38)		(147)	(186)				(2,660)
Other Subtractive Items			(5)			(2)			(7)
Reclassifications									
Negative book balance reclassified to AP									-
Petty Cash								4	4
Adjusted Bank Balance	2,170	5	135	380	146	1,234	-	4	4,074
GL Balance	\$ 2,170	\$ 5	\$ 135	\$ 380	\$ 146	\$ 1,234	\$ -	\$ 4	\$ 4,074
Number of Outstanding Checks	325	36		211	68				640

Seton Medical Center
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

	AP Disbursement	Payroll	Lockbox/GR	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
Bank Account No. (last 4 digits)	6365	3001	2902 / 3887		N/A	
Balance Per Bank	\$ 2,366	\$ 1,303	\$ 114	\$ -		\$ 3,782
Additive Items:						-
Deposits in Transit						-
Other Additive Items		3				3
Subtractive Items:						-
Outstanding Checks	(1,687)	(228)				(1,915)
Other Subtractive Items			(4)			(4)
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash					4	4
Adjusted Bank Balance	679	1,078	110	-	4	1,870
GL Balance	\$ 679	\$ 1,078	\$ 110	\$ -	\$ 4	\$ 1,870
Number of Outstanding Checks	766	160				926

Seton Medical Center Coastside
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
Balance Per Bank	\$ 942	\$ 43	\$ 37	\$ 1,022
Additive Items:				-
Deposits in Transit		70	3	73
Other Additive Items		18	(2)	16
Subtractive Items:				-
Outstanding Checks	(51)		(4)	(55)
Other Subtractive Items				-
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	891	131	33	1,056
GL Balance	\$ 891	\$ 131	\$ 33	\$ 1,056
Number of Outstanding Checks	67		14	81

O'Connor Hospital Foundation
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	OCH Foundation	OCH Foundation - Investment	Debtor Total
	3433	2-037	
Balance Per Bank	\$ 1,483	\$ 242	\$ 1,725
Additive Items:			-
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			-
Outstanding Checks			-
Other Subtractive Items			-
Reclassifications			-
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	1,483	242	1,725
GL Balance	\$ 1,483	\$ 242	\$ 1,725
Number of Outstanding Checks			-

Saint Louise Regional Hospital Foundation
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2521
Balance Per Bank	\$ 587
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	587
GL Balance	\$ 587
Number of Outstanding Checks	

St. Francis Medical Center of Lynwood Foundation
 Bank Reconciliation Summary
 January 31, 2019
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2809
Balance Per Bank	\$ 383
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	383
GL Balance	\$ 383
Number of Outstanding Checks	

St Vincent Medical Center Foundation
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	3025 / 1162
Balance Per Bank	\$ 1,519
Additive Items:	
Deposits in Transit	
Other Additive Items	49
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	1,568
GL Balance	\$ 1,567
Number of Outstanding Checks	

St. Vincent Dialysis Center, Inc.
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	8921
Balance Per Bank	\$ 4
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	4
GL Balance	\$ 4
Number of Outstanding Checks	

Seton Medical Center Foundation
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation		SMC Foundation - SVCS		Debtor Total	
	2260		0089			
Balance Per Bank	\$	5,575	\$	420	\$	5,996
Additive Items:						
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:						
Outstanding Checks						-
Other Subtractive Items		(5)		(420)		(426)
Reclassifications						
Negative book balance reclassified to AP						-
Petty Cash						-
Adjusted Bank Balance		5,570		-		5,570
GL Balance	\$	5,570	\$	-	\$	5,570
Number of Outstanding Checks						-

Verity Business Services
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement		Payroll		Debtor Total	
	6402		2982			
Balance Per Bank	\$	1,279	\$	1	\$	1,279
Additive Items:						-
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:						-
Outstanding Checks		(202)		(4)		(206)
Other Subtractive Items						-
Reclassifications						-
Negative book balance reclassified to AP				4		4
Petty Cash						-
Adjusted Bank Balance		1,077		-		1,077
GL Balance	\$	1,077	\$	-	\$	1,077
Number of Outstanding Checks		17		4		21

Verity Medical Foundation
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Payroll ZBA	Petty Cash	Debtor Total
	9996	0010	Total	Total
Balance Per Bank	\$ 9,461	\$ -		\$ 9,461
Additive Items:				-
Deposits in Transit				-
Other Additive Items	77			77
Subtractive Items:				-
Outstanding Checks	(890)			(890)
Other Subtractive Items				-
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash			4	4
				-
Adjusted Bank Balance	8,648	-	4	8,652
GL Balance	\$ 8,648	\$ -	\$ 4	\$ 8,652
Number of Outstanding Checks	126			126

Verity Holdings, LLC
Bank Reconciliation Summary
January 31, 2019
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	VH- Santa Clara Sale Proceeds	VH-Sale Proceeds	Debtor Total
	1597	1248	9568	0151	
Balance Per Bank	\$ 1,079	\$ 506	\$ -	\$ -	\$ 1,585
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(173)				(173)
Other Subtractive Items		(4)			(4)
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	906	502	-	-	1,408
GL Balance	\$ 906	\$ 502	\$ -	\$ -	\$ 1,408
Number of Outstanding Checks	507				507

Verity Health System, Inc.
Notes on Bank Reconciliations
January 31, 2019

1. De Paul Ventures, LLC and De Paul Ventures – San Jose Dialysis, LLC have no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to December 31, 2018. Since there was no activity for these accounts in January 2019, these accounts are not reported on the Bank Reconciliation Summary.

Account name	Last four of account #
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXXX12284
SLRH - FSA	#XXXXXX12307
SMC - FSA	#XXXXXX12289
SMCC - FSA	#XXXXXX12302
SFMC - FSA	#XXXXXX12487
SVMC - FSA	#XXXXXX12062
VBS - FSA	#XXXXXX13192
VH - Operating	#XXXXXX11970
VH - Savings	#XXXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXXX20010

3. The following bank accounts were opened in January 2019. The only account with activity in the month of January was the VHS – Non-Santa Clara Sale Proceeds account ending in 9100. The other accounts had no activity in January, therefore bank and book balances were both zero and these accounts are not reported on the Verity Bank Account Summary for the month of January or on the Verity Bank Account Cumulative Summary.

Account name	Last four of account#
VHS - Santa Clara Sale Proceeds	#XXXXXX9087
VHS - Non-Santa Clara Sale Proceeds	#XXXXXX9100
OCH - Santa Clara Sale Proceeds	#XXXXXX9549
SLRH - Santa Clara Sale Proceeds	#XXXXXX9563
VH - Santa Clara Sale Proceeds	#XXXXXX9568
VH - Sale Proceeds	#XXXXXX0151
SMC - Santa Clara Sale Proceeds	#XXXXXX0071
SFMC - Santa Clara Sale Proceeds	#XXXXXX0090
SVMC - Santa Clara Sale Proceeds	#XXXXXX0076

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 01/31/2019

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) ^(A)	Total Due Not Paid According to Postpetition Terms
Secured Debt Holders					
1	Ally Bank ^(B)	Various	\$110,482	-	-
2	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
3	Verity MOB Financing, LLC	Monthly	419	-	-
	Subtotal		\$112,127	-	-
Top 20 Vendors					
1	Healthnow Administrative Services	Various	\$9,581	-	-
2	Transamerica	Various	5,631	-	-
3	Cardinal Health	Various	3,396	-	-
4	Medline Industries, Inc.	Various	2,795	-	-
5	San Jose Medical Clinic, Inc	Various	1,821	-	-
6	Verity Medical Group	Various	1,801	-	-
7	Mckesson	Various	1,430	-	-
8	Sodexo, Inc & Affiliates	Various	1,298	-	-
9	Microsoft Licensing Gp	Various	1,246	-	-
10	Totalmed Staffing, Inc.	Various	887	-	-
11	Medtronic USA Inc	Various	772	-	-
12	Boston Scientific Corp	Various	770	-	-
13	Los Angeles Department Of Water And Power	Various	696	-	-
14	Stryker Corporation	Various	629	-	-
15	Applecare Medical Group	Various	593	-	-
16	Delta Dental CA	Various	584	-	-
17	Quadramed Corporation	Various	565	-	-
18	Constellation Newenergy Inc	Various	560	-	-
19	Rightsourcing Inc	Various	550	-	-
20	American Red Cross	Various	538	-	-
	Subtotal		\$36,142	-	-

Notes

A) See Notes after XI. Questionnaire.

B) In addition to the above payments to Ally Bank, Verity also submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. To the extent funds are sent to and received from Ally Bank in the same month in the case of a zero DIP balance, the transfers will net out to zero.

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms
SEE PRIOR PAGE				
TOTAL DUE:				

III. TAX LIABILITIES - \$ in 000's

FOR THE REPORTING PERIOD - \$ in 000's:

Gross Sales Subject to Sales Tax:	\$	350
Total Wages Paid:	\$	47,767

	Total Post-Petition Amounts Owning	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding	\$ 85	\$ -	
State Withholding	30	-	
FICA- Employee/Employer Share	1,215	-	
State Unemployment	42	-	
State Disability Insurance	10	-	
Sales and Use	32	-	
Real Property	200	-	
Other:			
TOTAL	\$ 1,614	-	

	*Accounts Payable Post-Petition	Patient Receivables Combined Pre and Post Petition
	30 days or less	\$ 7,989
31 - 60 days	364	30,713
61 - 90 days	449	18,224
91 - 120 days	226	11,964
Over 120 days	554	40,450
TOTAL:	\$ 9,582	\$ 209,826

V. INSURANCE COVERAGE

	Name of Carrier	Amount of Coverage	Policy Expiration Date	Premium Paid Through (Date)
General Liability				
Worker's Compensation	See Schedule Attached			
Casualty				
Vehicle				
Others:				

VI. UNITED STATES TRUSTEE QUARTERLY FEES - \$ in 000's
 (TOTAL PAYMENTS)

Quarterly Period Ending (Date)	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
30-Sep-2018	\$ 89,411	\$ 898	31-Oct-2018	\$ 898	\$ -
31-Dec-2018	\$ 377,637	\$ 1,775	31-Jan-2019	\$ 1,775	\$ -
					-
					-
					-
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					-
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					-
					-
					-
		\$ 2,673		\$ 2,673	\$ -

(A) The Debtors did not initially receive an invoice from the U.S. Trustee for quarterly fees for De Paul Ventures – San Jose Dialysis, LLC and therefore \$0.325 thousand of the reported amount paid was paid on November 30, 2018.

See Notes after Section XI., Questionnaire.

Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 240,207
O'Connor Hospital	XXXXXX3007	\$ 57,202
Saint Louise Regional Hospital	XXXXXX7575	\$ 8,726
St. Francis Medical Center	XXXXXX3012	\$ 16,344
St. Vincent Medical Center	XXXXXX3017	\$ 50,703
Seton Medical Center	XXXXXX3001	\$ 58,636
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ 32,181
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 463,999

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ 124,375
O'Connor Hospital	XXXXXX6389	\$ 10,873
Saint Louise Regional Hospital	XXXXXX6421	\$ 11,000
St. Francis Medical Center	XXXXXX6407	\$ -
St. Vincent Medical Center	XXXXXX6426	\$ 6,615
Seton Medical Center	XXXXXX6365	\$ 20,250
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 173,113

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
ASSETS												
Current Assets:												
Cash and cash equivalents	\$ 3,101	\$ 1,217	\$ 2,479	\$ 2,840	\$ 1,870	\$ 1,056	\$ 19,644	\$ -	\$ 32,207	\$ 12,013	\$ 1,077	\$ 1
Net patient accounts receivable	43,475	16,283	63,186	30,602	43,070	5,685	-	-	202,301	-	-	-
Due from government agencies	1,714	243	5,350	4,282	1,836	-	-	-	13,425	-	-	-
Due from related organizations	13,339	5,045	418,095	11,362	18,221	48	581,055	(983,864)	63,301	-	44,085	3,106
Other current assets	14,017	5,019	25,904	13,000	8,726	391	11,453	-	78,510	3,789	195	376
Other restricted assets	-	-	-	-	-	-	30,016	-	30,016	-	-	-
Total Current Assets	75,646	27,807	515,014	62,086	73,723	7,180	642,168	(983,864)	419,760	15,802	45,357	3,483
Assets Limited As To Use:												
Other investments	-	-	-	2,935	-	-	20	-	2,955	35,864	-	-
Under bond indenture agreements	-	-	-	-	35,272	-	24,604	-	59,876	-	-	-
Total Assets Limited As To Use	-	-	-	2,935	35,272	-	24,624	-	62,831	35,864	-	-
Property And Equipment, Net	29,052	13,756	88,587	46,156	42,918	654	24,003	-	245,126	-	1,574	-
Other Long-Term Assets	-	-	158	34	239	-	4,530	-	4,961	-	-	51
Total Assets	\$ 104,698	\$ 41,563	\$ 603,759	\$ 111,211	\$ 152,152	\$ 7,834	\$ 695,325	\$ (983,864)	\$ 732,678	\$ 51,666	\$ 46,931	\$ 3,534
LIABILITIES AND NET ASSETS												
Current Liabilities:												
Accounts payable	\$ 23,026	\$ 5,603	\$ 17,464	\$ 22,596	\$ 15,260	\$ 396	\$ 15,467	\$ -	\$ 99,812	\$ 39	\$ 5,307	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,801	-	193,210	-	201,197	-	-	-
Due to government agencies	206	3	2,074	1,104	245	-	-	-	3,632	-	-	-
Accrued expenses and other current liabilities	23,359	8,216	68,021	37,001	42,115	2,556	157,023	-	338,291	13,622	7,725	-
Due to related organizations	292,371	79,963	5,468	295,728	193,846	26,213	235,125	(983,864)	144,850	-	31,966	2
Total Current Liabilities	339,736	94,254	97,103	357,296	253,267	29,165	600,825	(983,864)	787,782	13,661	44,998	2
Other Liabilities												
Pension and other long-term liabilities	41,871	4,601	78,673	60,367	2,473	25	46,581	-	234,591	33,368	-	-
Total Other Liabilities	41,871	4,601	78,673	60,367	2,473	25	46,581	-	234,591	33,368	-	-
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs												
	47,507	28,776	63,436	53,181	96,113	-	41,202	-	330,215	-	-	-
Total Liabilities	429,114	127,631	239,212	470,844	351,853	29,190	688,608	(983,864)	1,352,588	47,029	44,998	2
NET ASSETS:												
Unrestricted	(324,416)	(86,068)	364,520	(362,788)	(199,701)	(21,356)	6,717	-	(623,092)	4,637	1,933	3,532
Temporarily restricted	-	-	27	523	-	-	-	-	550	-	-	-
Permanently restricted	-	-	-	2,632	-	-	-	-	2,632	-	-	-
Total Net (Deficit) Assets	(324,416)	(86,068)	364,547	(359,633)	(199,701)	(21,356)	6,717	-	(619,910)	4,637	1,933	3,532
Total Liabilities And Net (Deficit) Assets	\$ 104,698	\$ 41,563	\$ 603,759	\$ 111,211	\$ 152,152	\$ 7,834	\$ 695,325	\$ (983,864)	\$ 732,678	\$ 51,666	\$ 46,931	\$ 3,534

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
ASSETS											
Current Assets:											
Cash and cash equivalents	\$ 4	\$ 8,652	\$ 410	\$ 384	\$ 5	\$ 156	\$ 401	\$ 2,239	\$ 15	\$ -	\$ 57,564
Net patient accounts receivable	641	6,885	-	-	-	-	-	-	-	-	209,827
Due from government agencies	-	-	-	-	-	-	-	-	-	-	13,425
Due from related organizations	4,806	3,148	2	7	4	5	12,517	77,170	-	(208,151)	-
Other current assets	35	3,877	13	433	2,920	38	1,802	1,028	-	(4,159)	88,857
Other restricted assets	-	-	-	-	-	-	-	900	-	-	30,916
Total Current Assets	5,486	22,562	425	824	2,929	199	14,720	81,337	15	(212,310)	400,589
Assets Limited As To Use:											
Other investments	-	-	1,316	5,304	377	431	3,650	-	-	-	49,897
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	59,876
Total Assets Limited As To Use	-	-	1,316	5,304	377	431	3,650	-	-	-	109,773
Property And Equipment, Net	200	4,775	-	-	-	-	-	22,137	-	-	273,812
Other Long-Term Assets	-	2,380	-	-	-	-	935	788	-	(1,278)	7,837
Total Assets	\$ 5,686	\$ 29,717	\$ 1,741	\$ 6,128	\$ 3,306	\$ 630	\$ 19,305	\$ 104,262	\$ 15	\$ (213,588)	\$ 792,011
LIABILITIES AND NET ASSETS											
Current Liabilities:											
Accounts payable	\$ -	\$ 1,733	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,407	\$ -	\$ -	\$ 108,298
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	101	-	-	201,298
Due to government agencies	-	-	-	-	-	-	-	-	-	-	3,632
Accrued expenses and other current liabilities	30	12,154	-	-	-	4	-	2,820	-	(5,418)	369,228
Due to related organizations	9,930	65	7,326	1,050	8,402	5,081	779	(1,300)	-	(208,151)	-
Total Current Liabilities	9,960	13,952	7,326	1,050	8,402	5,085	779	3,028	-	(213,569)	682,456
Other Liabilities											
Pension and other long-term liabilities	-	10,642	70	-	-	-	83	17,410	-	(19)	296,145
Total Other Liabilities	-	10,642	70	-	-	-	83	17,410	-	(19)	296,145
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs											
	-	-	-	-	-	-	-	111,233	-	-	441,448
Total Liabilities	9,960	24,594	7,396	1,050	8,402	5,085	862	131,671	-	(213,588)	1,420,049
NET ASSETS:											
Unrestricted	(4,274)	5,123	(6,913)	(162)	(8,393)	(4,899)	11,930	(28,309)	15	-	(648,872)
Temporarily restricted	-	-	923	2,522	3,297	444	4,077	900	-	-	12,713
Permanently restricted	-	-	335	2,718	-	-	2,436	-	-	-	8,121
Total Net (Deficit) Assets	(4,274)	5,123	(5,655)	5,078	(5,096)	(4,455)	18,443	(27,409)	15	-	(628,038)
Total Liabilities And Net (Deficit) Assets	\$ 5,686	\$ 29,717	\$ 1,741	\$ 6,128	\$ 3,306	\$ 630	\$ 19,305	\$ 104,262	\$ 15	\$ (213,588)	\$ 792,011

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 20,383	\$ 7,064	\$ 29,321	\$ 13,898	\$ 19,305	\$ 1,962	\$ -	\$ (2,226)	\$ 89,707	\$ -	\$ -	\$ -
Provision for doubtful accounts	(569)	(471)	1,493	2,193	(995)	24	-	-	1,675	-	-	-
Net patient service revenue less provision for doubtful accounts	19,814	6,593	30,814	16,091	18,310	1,986	-	(2,226)	91,382	-	-	-
Premium revenue	-	-	8,089	1,243	-	-	-	(76)	9,256	-	-	-
Other revenue	263	8	133	40	262	64	12,837	(12,839)	768	1,115	3,424	-
Contributions	21	2	354	599	-	-	-	-	976	-	-	-
Total Unrestricted Revenues And Other Support	20,098	6,603	39,390	17,973	18,572	2,050	12,837	(15,141)	102,382	1,115	3,424	-
EXPENSES:												
Salaries and benefits	14,374	5,136	20,287	10,216	14,079	1,548	4,689	(2,226)	68,103	-	2,176	-
Supplies	3,084	808	3,791	3,257	2,646	160	10	-	13,756	-	28	-
Purchased services, medical claims and other	6,875	2,373	16,197	8,065	5,277	461	3,093	(9,377)	32,964	1,282	1,166	-
Depreciation and amortization	415	132	645	453	429	10	39	-	2,123	-	21	-
Interest, net	198	139	317	222	439	-	1,968	-	3,283	-	-	-
Total Expenses	24,946	8,588	41,237	22,213	22,870	2,179	9,799	(11,603)	120,229	1,282	3,391	-
Operating (Loss) Income	(4,848)	(1,985)	(1,846)	(4,241)	(4,298)	(130)	3,039	(3,537)	(17,846)	(167)	33	-
Investment Income (Loss)	-	-	-	-	-	-	498	-	498	59	-	-
Reorganization Items	854	320	1,242	795	712	65	3,537	(3,537)	3,988	-	33	-
Excess (Deficit) Of Revenues Over Expenses	\$ (5,702)	\$ (2,305)	\$ (3,088)	\$ (5,036)	\$ (5,010)	\$ (195)	\$ -	\$ -	(21,336)	\$ (108)	\$ -	\$ -

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 414	\$ 6,507	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (137)	\$ 96,491
Provision for doubtful accounts	(22)	(75)	-	-	-	-	-	-	-	-	1,578
Net patient service revenue less provision for doubtful accounts	392	6,432	-	-	-	-	-	-	-	(137)	98,069
Premium revenue	-	1,701	-	-	-	-	-	-	-	-	10,957
Other revenue	-	984	-	-	-	-	-	970	-	(5,801)	1,460
Contributions	-	-	-	117	36	(1)	-	180	-	-	1,308
Total Unrestricted Revenues And Other Support	392	9,117	-	117	36	(1)	-	1,150	-	(5,938)	111,794
EXPENSES:											
Salaries and benefits	280	3,232	15	11	32	11	15	-	-	(691)	73,184
Supplies	154	1,332	-	-	-	-	-	3	-	-	15,273
Purchased services, medical claims and other	48	7,286	(3)	(2)	(3)	(2)	2	947	-	(5,215)	38,470
Depreciation and amortization	2	105	-	-	-	-	-	70	-	-	2,321
Interest, net	-	1	-	-	-	-	-	723	-	-	4,007
Total Expenses	484	11,956	12	9	29	9	17	1,743	-	(5,906)	133,255
Operating (Loss) Income	(92)	(2,839)	(12)	108	7	(10)	(18)	(593)	-	(33)	(21,462)
Investment Income (Loss)	-	-	2	6	1	1	4	-	-	-	571
Reorganization Items	-	84	-	-	-	-	-	9	-	(33)	4,081
Excess (Deficit) Of Revenues Over Expenses	\$ (92)	\$ (2,923)	\$ (10)	\$ 114	\$ 8	\$ (9)	\$ (14)	\$ (602)	\$ -	\$ -	\$ (24,972)

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 98,295	\$ 32,944	\$ 157,430	\$ 71,698	\$ 89,375	\$ 9,659	\$ -	\$ (8,530)	\$ 450,871	\$ -	\$ -	\$ -
Provision for doubtful accounts	(2,333)	(819)	(5,404)	(1,936)	(4,681)	(316)	-	-	(15,489)	-	-	-
Net patient service revenue less provision for doubtful accounts	95,962	32,125	152,026	69,762	84,694	9,343	-	(8,530)	435,382	-	-	-
Premium revenue	-	-	40,299	6,921	-	-	-	(322)	46,898	-	-	-
Other revenue	1,700	82	772	440	648	303	64,528	(64,523)	3,950	5,503	19,775	-
Contributions	27	13	1,457	702	2	-	-	-	2,201	-	-	-
Total Unrestricted Revenues And Other Support	97,689	32,220	194,554	77,825	85,344	9,646	64,528	(73,375)	488,431	5,503	19,775	-
EXPENSES:												
Salaries and benefits	67,483	24,037	95,232	46,979	64,157	7,311	23,097	(8,530)	319,766	-	12,002	-
Supplies	15,222	3,304	17,404	16,722	12,149	735	63	-	65,599	-	122	-
Purchased services, medical claims and other	34,574	11,330	78,817	40,459	26,035	2,291	12,771	(44,460)	161,817	6,375	7,427	2
Depreciation and amortization	2,565	695	3,556	2,452	2,110	51	200	-	11,629	-	112	-
Interest, net	956	682	1,570	1,101	2,298	-	9,131	-	15,738	-	-	-
Total Expenses	120,800	40,048	196,579	107,713	106,749	10,388	45,262	(52,990)	574,549	6,375	19,663	2
Operating (Loss) Income	(23,111)	(7,828)	(2,025)	(29,888)	(21,405)	(742)	19,266	(20,385)	(86,118)	(872)	112	(2)
Investment Income (Loss)	-	-	-	-	-	-	1,118	-	1,118	244	-	-
Reorganization Items	4,871	1,643	7,160	4,532	4,058	372	20,386	(20,386)	22,636	-	113	1
Excess (Deficit) Of Revenues Over Expenses	\$ (27,982)	\$ (9,471)	\$ (9,185)	\$ (34,420)	\$ (25,463)	\$ (1,114)	\$ (2)	\$ 1	\$ (107,636)	\$ (628)	\$ (1)	\$ (3)

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 2,015	\$ 23,356	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (643)	\$ 475,599
Provision for doubtful accounts	(213)	(438)	-	-	-	-	-	-	-	-	(16,140)
Net patient service revenue less provision for doubtful accounts	1,802	22,918	-	-	-	-	-	-	-	(643)	459,459
Premium revenue	-	8,128	-	-	-	-	-	-	-	-	55,026
Other revenue	-	4,819	-	-	-	-	-	6,110	-	(32,326)	7,831
Contributions	-	-	4	134	61	(1)	162	900	-	-	3,461
Total Unrestricted Revenues And Other Support	1,802	35,865	4	134	61	(1)	162	7,010	-	(32,969)	525,777
EXPENSES:											
Salaries and benefits	1,313	16,159	79	61	172	58	82	(9)	-	(3,416)	346,267
Supplies	696	7,768	-	(5)	-	-	-	38	-	-	74,218
Purchased services, medical claims and other	223	37,988	4	(9)	24	5	18	4,843	-	(29,443)	189,274
Depreciation and amortization	10	1,180	-	-	-	-	-	374	-	-	13,305
Interest, net	-	10	-	-	-	-	-	3,578	-	-	19,326
Total Expenses	2,242	63,105	83	47	196	63	100	8,824	-	(32,859)	642,390
Operating (Loss) Income	(440)	(27,240)	(79)	87	(135)	(64)	62	(1,814)	-	(110)	(116,613)
Investment Income (Loss)	3	-	7	27	5	3	10	492	-	-	1,909
Reorganization Items	-	424	3	4	3	3	3	41	-	(113)	23,118
Excess (Deficit) Of Revenues Over Expenses	\$ (437)	\$ (27,664)	\$ (75)	\$ 110	\$ (133)	\$ (64)	\$ 69	\$ (1,363)	\$ -	\$ 3	\$ (137,822)

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes

3. State what progress was made during the reporting period toward filing a plan of reorganization
 The Debtors continue to work closely and collaboratively with the Official Committee of Unsecured Creditors and secured creditors on issues related to the sale of their assets and resolution of pending disputes with creditors, vendors, doctors, employees and other parties in interest. Once the sales of the Debtors' assets have been consummated, the Debtors will be able to adequately formulate a plan of reorganization.


4. Describe potential future developments which may have a significant impact on the case:
 Pursuant to an order entered on December 27, 2018 [Docket No. 1153], the Bankruptcy Court approved the sale of the Debtors' assets in Santa Clara County to Santa Clara County (the "Sale Order"). The California Attorney General filed an appeal from the Sale Order in the United States District Court for the Central District of California, which could impact the sale and these cases. The outcome of the sale of the Debtors' remaining hospitals and other assets will also have a significant impact on these cases, particularly any Attorney General review of the sale of the remaining hospitals.

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes

I, Anita Chou, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

2/27/19
 Date


 Principal for debtor-in-possession

Notes

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	

VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS - 1st QUARTERLY PERIOD)

Quarterly Period Ending (Date)	Debtor	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
31-Dec-2018	Verity Health System of California, Inc.	\$ 98,626,095.83	\$ 250,000.00	31-Jan-2019	\$ 250,000.00	\$ -
31-Dec-2018	O'Connor Hospital	50,880,975.86	250,000.00	31-Jan-2019	250,000.00	-
31-Dec-2018	St. Louise Regional Hospital	16,304,396.55	163,043.97	31-Jan-2019	163,043.97	-
31-Dec-2018	St. Francis Medical Center	79,320,544.42	250,000.00	31-Jan-2019	250,000.00	-
31-Dec-2018	St. Vincent Medical Center	46,300,983.00	250,000.00	31-Jan-2019	250,000.00	-
31-Dec-2018	Seton Medical Center	42,825,246.53	250,000.00	31-Jan-2019	250,000.00	-
31-Dec-2018	O'Connor Hospital Foundation	95.00	325.00	31-Jan-2019	325.00	-
31-Dec-2018	St. Louise Regional Hospital Foundation	552.44	325.00	31-Jan-2019	325.00	-
31-Dec-2018	St. Francis Medical Center of Lynwood Foundation	395.00	325.00	31-Jan-2019	325.00	-
31-Dec-2018	St. Vincent Medical Center Foundation	-	325.00	31-Jan-2019	325.00	-
31-Dec-2018	St. Vincent Dialysis Center, Inc.	-	325.00	31-Jan-2019	325.00	-
31-Dec-2018	Seton Medical Center Foundation	59,035.55	650.00	31-Jan-2019	650.00	-
31-Dec-2018	Verity Business Services	8,289,862.84	82,898.63	31-Jan-2019	82,898.63	-
31-Dec-2018	Verity Medical Foundation	32,461,880.21	250,000.00	31-Jan-2019	250,000.00	-
31-Dec-2018	Verity Holdings, LLC	2,567,378.76	25,673.79	31-Jan-2019	25,673.79	-
31-Dec-2018	De Paul Ventures, LLC	-	325.00	31-Jan-2019	325.00	-
31-Dec-2018	De Paul Ventures - San Jose Dialysis, LLC	-	325.00	31-Jan-2019	325.00	-
		\$377,637,441.99	\$ 1,774,541.38		\$ 1,774,541.38	\$ -

Summary of Insurance

As of 2/1/2019



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/2018-6/30/2019	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	6/30/2019
2	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/2018-7/1/2019	ZMD7067455-00	\$1,000,000,000 Loss Limit	6/30/2019
3	Workers' Compensation and Employers Liability	Old Republic Insurance Company	Verity Health System of California, Inc.	7/1/2018-7/1/2019	MWC 313800-00	Workers' Compensation - Statutory Employers Liability - \$1,000,000 BI Each Accident \$1,000,000 BI Disease Each Employee \$1,000,000 BI Disease Policy Limit	3/31/2019
4	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	Saint Louise Regional Hospital St. Vincent Medical Center Seton Medical Center; Verity Holdings, LLC De Paul Center	10/1/2018-10/1/2019	UST G71182654 001	\$1,000,000 Per Storage Tank Incident \$1,000,000 Aggregate for ASTs \$1,000,000 Aggregate for USTs \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$3,000,000 Policy Aggregate	10/1/2019
5	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2018-10/1/2019	CA 087 15 98	\$1,000,000 Combined Single Limit	10/1/2019
6	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/2018-10/1/2019	AAP N17935550 001	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2019
7	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2018-10/1/2019	GLOPR1801815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2019
8	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime <i>Primary Layer</i>	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	10/1/2019
9	D&O Liability and Employment Practices Liability <i>1st Excess Layer</i>	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	10/1/2019
10	D&O Liability Only <i>2nd Excess Layer</i>	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000 (D&O Liability Only)	10/1/2019
11	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	Verity Health System of California, Inc.	10/1/2018-10/1/2019	02-306-61-90	\$2,000,000 Excess of \$30,000,000	10/1/2019
12	Punitive Damages Wrap <i>Primary Layer</i>	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	10/1/2019

Summary of Insurance

As of 2/1/2019



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
13	Punitive Damages Wrap <i>1st Excess Layer</i>	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	MCEN204155	\$10,000,000 Excess of \$10,000,000	10/1/2019
14	Storage Tank Liability	Tokio Marine Specialty Insurance Company (Philadelphia)	St. Francis Medical Center	12/05/2018-12/05/2019	STEP011394-01	\$1,000,000 Remediation Expense \$1,000,000 Bodily Injury and Property Damage Resulting from Contamination \$1,000,000 Defense Expense \$1,000,000 Defense Expense Aggregate \$2,000,000 Total Policy Aggregate	12/5/2019
15	General Liability	Chubb	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2018-3/31/2019	HPL G2181684A 011	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2019
Physicians Professional Liability							
16	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/2019-1/1/2020	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	4/1/2019
17	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	4/1/2019
Captive							
18	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2018-3/31/2019	DOC PLGL-26000-018	Professional Liability \$2,000,000 Each Claim and Aggregate Buffer Layer xs of \$3,000,000 Each Claim \$10,000,000 Aggregate General Liability \$2,000,000 Each Occurrence \$10,000,000 Aggregate	3/31/2019
19	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2018-3/31/2019	DOC XL PLGL-26000-018	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2019
20	Workers Compensation Deductible Liability Protection	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	7/1/2018-7/1/2019	DED.WC-07.01.18-19	Workers' Compensation \$500,000 Each Occurrence Employers Liability \$500,000 Each Occurrence	3/31/2019
Reinsurance							
21	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/2018-3/31/2019	RBN G21816838 011	\$15,000,000 Each Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2019
22	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/2018-3/31/2019	HMU 2097462209	\$15,000,000 Each Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2019

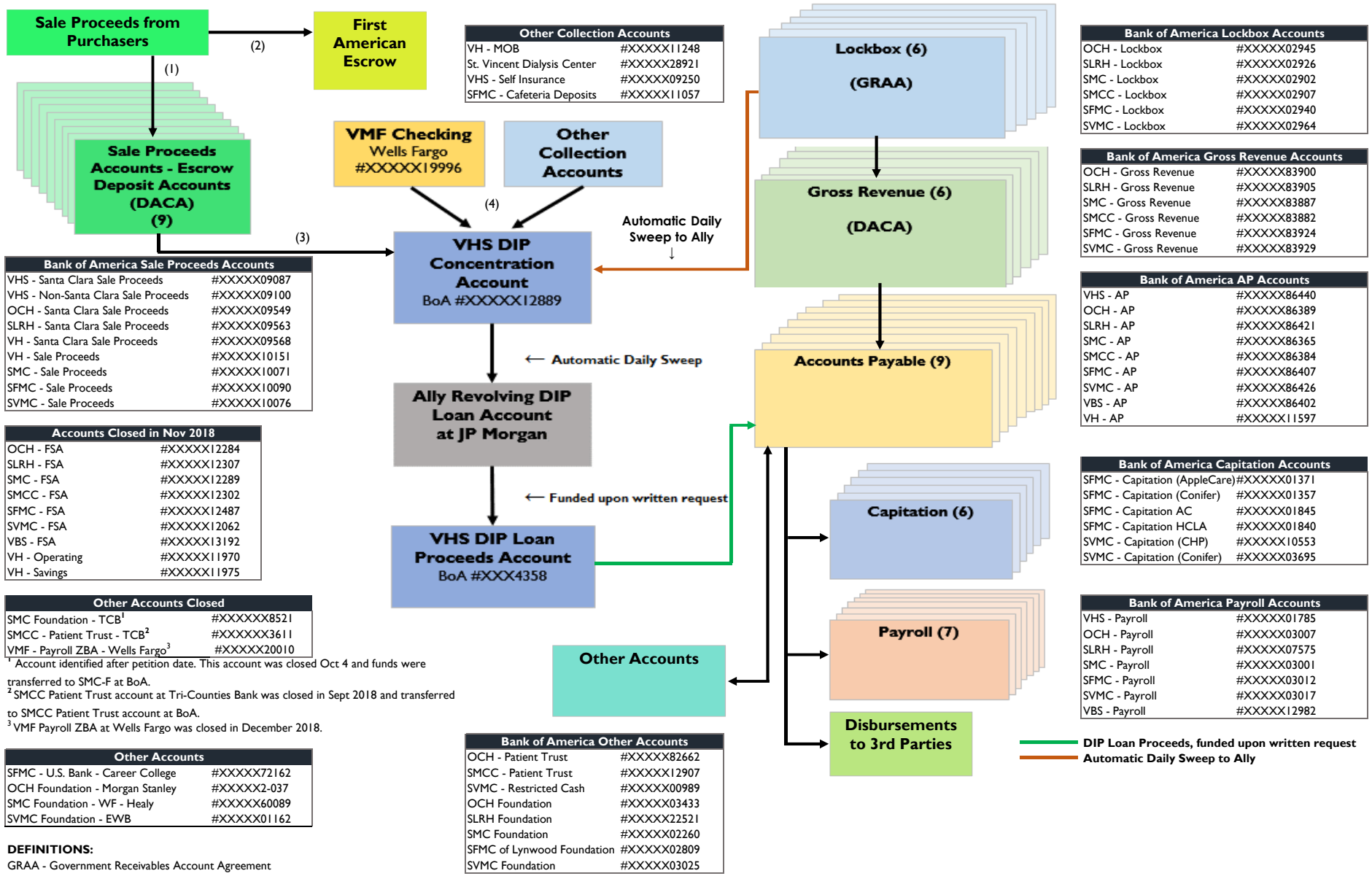
Summary of Insurance

As of 2/1/2019



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)	
23	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/2018-3/31/2019	47-RHC-304968-01	\$20,000,000 Each Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2019	
24	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/2018-3/31/2019	HPC 0239123-00	\$10,000,000 Each Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2019	
25	5th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/2018-3/31/2019	XOL2018-023	\$20,000,000 Each Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2019	
Surety Bonds								
26	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center Coastsides	12/1/2001-12/1/2019	83BSBBF7598	\$75,000 Bond Amount	12/1/2019	
27	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/2001-12/1/2019	83BSBBF7621	\$5,000 Bond Amount	12/1/2019	
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/2001-12/1/2019	83BSBBF7625	\$2,000 Bond Amount	12/1/2019	
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Saint Louise Regional Hospital	12/1/2001-12/1/2019	83BSBBF7637	\$10,000 Bond Amount	12/1/2019	
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	O'Connor Hospital	12/1/2001-12/1/2019	83BSBBF7648	\$50,000 Bond Amount	12/1/2019	
31	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/2001-12/1/2019	83BSBBF7661	\$35,000 Bond Amount	12/1/2019	
Provider Capitation Stop Loss (Managed Care Excess Loss)								
32	Provider Capitation Stop Loss (Applicable to St. Vincent Medical Center and St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/2019-1/1/2020	P0312544005	\$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider	2/1/2019	(A)
Self-Insured Medical and Pharmacy Stop Loss								
33	Self-Insured Medical and Pharmacy Stop Loss	Reliastar Life Insurance Company (Voya)	Verity Health System of California, Inc.	1/1/19-12/31/19	70037-7	\$375,000 per Individual Coverage Period - Incurred in 12 months 1/1/19 - 12/31/19 and paid in 24 months 1/1/19 - 12/31/20	2/1/2019	(A)

(A) Premium is paid monthly.



DEFINITIONS:
 GRAA - Government Receivables Account Agreement
 DACA - Deposit Account Control Agreement

FOOTNOTES

NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system at January 31, 2019. The automatic sweep shown on the Postpetition Cash Flowchart were implemented on January 28, 2019. For the month of January 2019 prior to January 28, 2019, Lockbox Accounts receipts were manually swept from the Accounts Payable Accounts to the Ally Revolving DIP Loan Account at JP Morgan and DIP Loan draws were funded from the Ally Revolving Loan DIP Loan Account at JP Morgan to the Accounts Payable accounts. For the entire month of January 2019 with respect to the VMF Checking and Other Collection Accounts (excluding SVDC) and for the month of January prior to January 28, 2019 for SVDC, receipts were manually swept to the VHS DIP Concentration Account.

(1) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

(2) Per SCC APA § 1.2 and 1.1.2, \$23.5 million of sale proceeds must be escrowed with First American Title Insurance as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2.

(3) The Sale Proceeds Accounts (Escrow Deposit Accounts) were opened by the Debtors pursuant to the terms of the Sale Order with respect to the sale of assets to Santa Clara County. To provide context, the Postpetition Cash Flowchart depicts how Sales Proceeds would flow at the closing of that transaction. **No sale proceeds will be transferred to the DIP Concentration account until on or after the DIP Loan termination date.**

(4) All of the Other Collection accounts are swept automatically to the DIP Concentration account. The VMF Checking account at Wells Fargo is swept manually.

**Verity Health System
Debtor Bank Accounts
As of 01/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9087	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(C)
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9100	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(C)
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
6	Obligated Group	VHS - DIP Concentration Account (formerly named Construction Escrow)	Verity Health System of California, Inc.	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX4358	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXXX9549	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(C)
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 01/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXXX9563	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXXX0090	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 01/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Need to Update Signers (A)
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 01/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer, Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer, Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXX00989	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (B)
38	Obligated Group	SMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
39	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
40	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
41	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
42	Obligated Group	SMC - Payroll	Seton Medical Center	Bank of America	XXXXXX3001	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
43	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXX02907	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
44	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 01/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
45	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
46	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXX12907	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
47	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
48	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer	(B)
49	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
50	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
51	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
52	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Rich Adcock, CEO; and Ty Conner, Treasurer	(B)
53	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
54	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	(B)
55	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXX60089	Need to Update Signers	(A) (B)
56	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 01/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
57	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
58	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Steve Campbell, CEO; Randall Roisman, CFO; and Fariba Shahbazi, Tony Armada
59	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
60	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
61	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
62	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
Bank Account Closed Since the Petition Date						
63	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable
64	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable
65	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable
66	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable

**Verity Health System
Debtor Bank Accounts
As of 01/31/19**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
67	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable
68	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable
69	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable
70	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable
71	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable
72	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable
73	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable

Bank Account Identified After the Petition Date (Closed 10/4/18)

74		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Not applicable
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(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

Verity Health System, Inc.
Restricted Funds Schedule
At December 31, 2018 and January 31, 2019
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	12/31/2018 Balance	1/31/2019 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	20,870	20,908	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	805	807	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	888	890	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
5R	Verity Health System of California	Bank of America	Certificate of Deposit	n/a	125	125	Certificate of Deposit - Signatories are Rich Adcock, Anthony Armada, Anita Chou and Ty Connor.
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	2,891	3,027	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,699	1,788	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	-	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	892	892	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	16,755	16,755	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	-	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

Verity Health System, Inc.
Restricted Funds Schedule
At December 31, 2018 and January 31, 2019
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	12/31/2018 Balance	1/31/2019 Balance	Description of Restrictions
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,625	17,625	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.