

Attorney or Party Name, Address, Telephone and FAX SAMUEL R. MAIZEL (Bar No. 189301) samuel.maizel@dentons.com TANIA M. MOYRON (Bar No. 235736) tania.moyron@dentons.com DENTONS US LLP 601 South Figueroa Street, Suite 2500 Los Angeles, California 90017-5704 Tel: (213) 623-9300 / Fax: (213) 623-9924	
<b>UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA</b>	<b>ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE</b>
In re:  VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> ,         Debtors.	Case Number: 18-20151-ER (See Below)
	<b>MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY</b>  <b>MOR NO. 1</b> <b>FOR PERIOD</b> September 2018 <b>ENDING:</b>

1. Total number of Debtor in Possession Bank Accounts for all Debtors.	64
2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS	\$89,411,366.18

The Debtors in the these chapter 11 cases, along with their case numbers are, Verity Health System of California, Inc. 18-2015-ER, O'Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O'Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medic LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures



1820151181105000000000032

USTLA 16

**Verity Bank Account Summary**

For month ending 9/30/2018 (Including 8/31/2018 activity)

\$ in 000's

Debtor Name <sup>1</sup>	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows <sup>2)</sup>	DIP Outflows <sup>2)</sup>	I/C Inflows	I/C Outflows	Ending Bank Balance	Total
												Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 179	\$ (22,165)	\$ -	\$ -	\$ 40,000	\$ (40,000)	\$ 45,259	\$ (6,759)	\$ 24,043	206
O'Connor Hospital	18-20168	8,981	22,502	(11,485)	46,126	(46,126)	-	-	8,893	(17,973)	10,918	1,164
St. Louise Regional Hospital	18-20162	3,978	6,578	(3,841)	13,676	(13,676)	-	-	2,962	(6,218)	3,458	863
St. Francis Medical Center	18-20165	10,077	52,426	(17,618)	84,188	(84,188)	-	-	13,015	(33,669)	24,232	1,193
St. Vincent Medical Center	18-20164	9,936	15,825	(11,438)	31,249	(31,249)	-	-	6,596	(11,623)	9,296	1,021
Seton Medical Center	18-20167	5,884	18,679	(11,468)	34,375	(34,375)	-	-	10,862	(15,768)	8,188	1,302
O'Connor Hospital Foundation	18-20179	1,714	2	-	-	-	-	-	-	-	1,716	5
St. Louise Regional Hospital Foundation	18-20172	720	5	(0)	-	-	-	-	-	-	725	7
St. Francis Medical Center of Lynwood Foundation	18-20178	780	195	-	-	-	-	-	-	-	975	7
St. Vincent Medical Center Foundation	18-20180	1,613	119	-	-	-	-	-	-	-	1,732	8
St. Vincent Dialysis Center, Inc.	18-20171	332	399	(7)	-	-	-	-	-	-	724	18
Seton Medical Center Foundation	18-20175	6,229	8	(9)	-	-	-	-	-	-	6,228	69
Verity Business Services	18-20173	1,003	-	(1,952)	-	-	-	-	3,747	(1,647)	1,151	53
Verity Medical Foundation	18-20169	4,493	7,066	(9,121)	-	-	-	-	5,586	-	8,023	2,270
Verity Holdings, LLC	18-20163	12,778	552	(306)	-	-	-	-	3,645	(6,907)	9,763	45
<b>Subtotal</b>		<b>\$ 76,048</b>	<b>\$ 124,535</b>	<b>\$ (89,411)</b>	<b>\$ 209,614</b>	<b>\$ (209,614)</b>	<b>\$ 40,000</b>	<b>\$ (40,000)</b>	<b>\$ 100,564</b>	<b>\$ (100,564)</b>	<b>\$ 111,171</b>	<b>8,231</b>

**Notes**

1) De Paul Ventures, LLC and De Paul Ventures - San Jose Dialysis, LLC are not included above because they do not have bank accounts.

2) In addition to the above DIP inflows and outflows activity illustrated, Verity also submits its cash inflows to the Debtors' Dip Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. To the extent funds are sent to and received from Ally Bank in the same month in the case of a zero DIP balance, the transfers will net out to zero.

**Verity Bank Account Summary**

For month ending 9/30/2018 (Including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows <sup>2)</sup>	DIP Outflows <sup>2)</sup>	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 7,083	\$ 162	\$ (19,091)	\$ -	\$ -	\$ 40,000	\$ (40,000)	\$ 42,200	\$ (6,558)	\$ 23,796	191
VHS - Self Insurance	XXXXXX9250	200	16	-	-	-	-	-	-	(200)	16	2
VHS - Payroll	XXXXXX1785	246	-	(3,073)	-	-	-	-	3,058	-	231	13
VHS - Construction Escrow	XXXXXX2889	-	-	-	-	-	-	-	-	-	-	-
OCH - Lockbox	XXXXXX2945	188	22,501	-	-	(22,500)	-	-	-	-	189	736
OCH - Gross Revenue	XXXXXX3900	1,962	-	-	22,500	(23,626)	-	-	-	-	836	36
OCH - AP	XXXXXX6389	6,499	-	(2,653)	23,626	-	-	-	-	(17,973)	9,499	204
OCH - Payroll	XXXXXX3007	207	-	(8,832)	-	-	-	-	8,893	-	267	187
OCH - FSA	XXXXXX2284	125	-	-	-	-	-	-	-	-	125	-
OCH - Patient Trust	XXXXXX2662	-	1	-	-	-	-	-	-	-	1	1
SLRH - Lockbox	XXXXXX2926	24	6,577	-	-	(6,569)	-	-	-	-	31	572
SLRH - Gross Revenue	XXXXXX3905	746	0	-	6,569	(7,107)	-	-	-	-	209	37
SLRH - AP	XXXXXX6421	3,047	1	(907)	7,107	-	-	-	-	(6,218)	3,030	149
SLRH - Payroll	XXXXXX7575	128	-	(2,934)	-	-	-	-	2,962	-	156	105
SLRH - FSA	XXXXXX2307	33	-	-	-	-	-	-	-	-	33	-
SFMC - Lockbox	XXXXXX2940	357	52,389	-	-	(41,961)	-	-	-	-	10,784	384
SFMC - Gross Revenue	XXXXXX3924	903	-	-	41,961	(42,227)	-	-	-	-	637	36
SFMC - AP	XXXXXX6407	7,314	-	(4,630)	42,227	-	-	-	-	(33,669)	11,242	299
SFMC - Payroll	XXXXXX3012	589	-	(12,844)	-	-	-	-	12,906	-	650	381
SFMC - FSA	XXXXXX2487	198	-	-	-	-	-	-	-	-	198	-
SFMC - Cafeteria Deposits	XXXXXX1057	312	36	-	-	-	-	-	-	-	347	38
SFMC - Capitation (AppleCare)	XXXXXX1371	128	-	(134)	-	-	-	-	106	-	100	19
SFMC - Capitation (Conifer)	XXXXXX1357	156	-	(2)	-	-	-	-	3	-	156	2
SFMC - Capitation AC	XXXXXX1845	10	-	(2)	-	-	-	-	-	-	8	7
SFMC - Capitation HCLA	XXXXXX1840	75	0	(6)	-	-	-	-	-	-	69	14
SFMC - Career College	XXXXXX2162	37	2	(0)	-	-	-	-	-	-	39	13
SVMC - Lockbox	XXXXXX2964	13	15,818	-	-	(15,622)	-	-	-	-	210	543
SVMC - Gross Revenue	XXXXXX3929	672	2	-	15,622	(15,627)	-	-	-	-	667	38
SVMC - AP	XXXXXX6426	6,943	-	(4,619)	15,627	-	-	-	-	(11,623)	6,329	198
SVMC - Payroll	XXXXXX3017	116	0	(6,582)	-	-	-	-	6,592	-	126	213
SVMC - FSA	XXXXXX2062	52	-	-	-	-	-	-	-	-	52	-
SVMC - Capitation (CHP)	XXXXXX0553	493	-	(160)	-	-	-	-	-	-	333	19
SVMC - Capitation (Conifer)	XXXXXX3695	417	4	(77)	-	-	-	-	4	-	348	8
3) SVMC - Restricted Cash	XXXXXX0989	1,230	1	-	-	-	-	-	-	-	1,231	2
SMC - Lockbox	XXXXXX2902	14	18,405	-	-	(18,308)	-	-	-	-	112	633
SMC - Gross Revenue	XXXXXX3887	370	-	-	18,308	(15,630)	-	-	-	-	3,049	36
SMC - AP	XXXXXX6365	2,911	-	(2,611)	15,630	-	-	-	2,000	(15,744)	2,185	239
SMC - Payroll	XXXXXX3001	1,212	-	(8,716)	-	-	-	-	8,838	-	1,333	209
SMC - FSA	XXXXXX2289	117	1	-	-	-	-	-	-	-	117	1
SMCC - Lockbox	XXXXX02907	2	271	-	-	(224)	-	-	-	-	49	81
SMCC - Gross Revenue	XXXXXX3882	54	-	-	224	(213)	-	-	-	-	65	36
SMCC - AP	XXXXXX6384	1,160	-	(137)	213	-	-	-	-	-	1,237	56
SMCC - FSA	XXXXXX2302	19	-	-	-	-	-	-	-	-	19	-
SMCC - Patient Trust	XXXXX12907	-	2	(4)	-	-	-	-	24	-	22	9

**Verity Bank Account Summary**

For month ending 9/30/2018 (Including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows <sup>2)</sup>	DIP Outflows <sup>2)</sup>	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
3) OCH Foundation	XXXXXX3433	1,473	2	-	-	-	-	-	-	-	1,474	3
3) OCH Foundation - Investment	XXXXX2-037	242	0	-	-	-	-	-	-	-	242	2
3) SLRH Foundation	XXXXXX2521	720	5	(0)	-	-	-	-	-	-	725	7
3) SFMC of Lynwood Foundation	XXXXXX2809	780	195	-	-	-	-	-	-	-	975	7
3) SVMC Foundation	XXXXXX3025	844	118	-	-	-	-	-	-	-	962	6
3) SVMC Foundation - EWB	XXXXXX1162	769	1	-	-	-	-	-	-	-	770	2
St. Vincent Dialysis Center	XXXXXX8921	332	399	(7)	-	-	-	-	-	-	724	18
3) SMC Foundation	XXXXXX2260	5,660	7	(1)	-	-	-	-	-	-	5,666	7
3) SMC Foundation - SVCS	XXXXXX0089	451	1	(8)	-	-	-	-	-	-	444	60
VBS - AP	XXXXXX6402	962	-	(316)	-	-	-	-	2,100	(1,647)	1,099	31
VBS - Payroll	XXXXXX2982	15	-	(1,636)	-	-	-	-	1,647	-	26	22
VBS - FSA	XXXXXX3192	26	-	-	-	-	-	-	-	-	26	-
VMF - Checking	XXXXXX9996	4,493	7,059	(9,114)	-	-	-	-	5,586	-	8,023	2,268
VMF - Payroll ZBA	XXXXXX0010	-	7	(7)	-	-	-	-	-	-	-	2
VH - AP	XXXXXX1597	1,106	-	(114)	-	-	-	-	-	-	993	16
VH - MOB	XXXXXX1248	1,108	551	-	-	-	-	-	-	(1,401)	258	19
VH - Operating	XXXXXX1970	8,321	-	(192)	-	-	-	-	3,645	(3,262)	8,512	6
VH - Savings	XXXXXX1975	2,243	1	(0)	-	-	-	-	-	(2,244)	0	4
SMCC - Patient Trust - TCB	XXXXXX3611	24	0	-	-	-	-	-	-	(24)	-	2
3) SMC Foundation - TCB	XXXXXX8521	117	0	-	-	-	-	-	-	-	117	2
<b>Subtotal</b>		<b>\$ 76,048</b>	<b>\$ 124,535</b>	<b>\$ (89,411)</b>	<b>\$ 209,614</b>	<b>\$ (209,614)</b>	<b>\$ 40,000</b>	<b>\$ (40,000)</b>	<b>\$ 100,564</b>	<b>\$ (100,564)</b>	<b>\$ 111,171</b>	<b>8,231</b>

**Notes**

1) Sweep Inflows and Outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor.

2) In addition to the above DIP inflows and outflows activity illustrated, Verity also submits its cash inflows to the Debtors' Dip Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. To the extent funds are sent to and received from Ally Bank in the same month in the case of a zero DIP balance, the transfers will net out to zero.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the Debtor's general operating activities. Please refer to pages 45 and 46 for additional restricted funds recorded by the Debtors that are not included in the Verity bank account summary on pages 3 and 4, as they are not part of the cash management program.

Verity Health System of California, Inc.  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS - Construction Escrow	Debtor Total
	6440 / 9250	1785	2889	
<b>Balance Per Bank</b>	\$ 23,812	\$ 231	\$ -	\$ 24,043
<b>Additive Items:</b>				-
Deposits in Transit				-
Other Additive Items				-
<b>Subtractive Items:</b>				-
Outstanding Checks	(2,619)	(20)		(2,639)
Other Subtractive Items		(33)		(33)
<b>Reclassifications</b>				-
Negative book balance reclassified to AP				-
<b>Petty Cash</b>				-
<b>Adjusted Bank Balance</b>	<b>21,193</b>	<b>178</b>		<b>21,371</b>
GL Balance	\$ 21,193	\$ 178	\$ -	\$ 21,371
<b>Number of Outstanding Checks</b>	<b>43</b>	<b>5</b>		<b>48</b>

O'Connor Hospital  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)							Debtor
	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	OCH - FSA	Petty Cash Total	Total
	6389	3007	2945 / 3900	2662	2284	N/A	
<b>Balance Per Bank</b>	\$ 9,499	\$ 267	\$ 1,025	\$ 1	\$ 125		\$ 10,918
<b>Additive Items:</b>							-
Deposits in Transit							-
Other Additive Items							-
<b>Subtractive Items:</b>							-
Outstanding Checks	(1,025)	(148)					(1,173)
Other Subtractive Items							-
<b>Reclassifications</b>							-
Reconciling item			(48)				(48)
<b>Petty Cash</b>						3	3
<b>Adjusted Bank Balance</b>	<b>8,474</b>	<b>119</b>	<b>978</b>	<b>1</b>	<b>125</b>	<b>3</b>	<b>9,701</b>
GL Balance	\$ 8,474	\$ 119	\$ 978	\$ 1	\$ 125	\$ 3	\$ 9,701
<b>Number of Outstanding Checks</b>	<b>146</b>	<b>128</b>					<b>274</b>

Saint Louise Regional Hospital  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	SLRH - FSA	Petty Cash Total	Debtor Total
	6421	7575	2926 / 3905	2307	N/A	
<b>Balance Per Bank</b>	\$ 3,030	\$ 156	\$ 240	\$ 33		\$ 3,458
<b>Additive Items:</b>						-
Deposits in Transit						-
Other Additive Items						-
<b>Subtractive Items:</b>						-
Outstanding Checks	(325)	(27)				(352)
Other Subtractive Items			(101)			(101)
<b>Reclassifications</b>						-
Negative book balance reclassified to AP						-
<b>Petty Cash</b>					3	3
<b>Adjusted Bank Balance</b>	<b>2,704</b>	<b>129</b>	<b>139</b>	<b>33</b>	<b>3</b>	<b>3,008</b>
GL Balance	\$ 2,704	\$ 129	\$ 139	\$ 33	\$ 3	\$ 3,008
<b>Number of Outstanding Checks</b>	<b>104</b>	<b>34</b>				<b>138</b>

St. Francis Medical Center  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - FSA	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	2487	1357	1371	1840 / 1845	2162	N/A	
<b>Balance Per Bank</b>	\$ 11,242	\$ 650	\$ 11,769	\$ 198	\$ 156	\$ 100	\$ 77	\$ 39		\$ 24,232
<b>Additive Items:</b>										
Deposits in Transit						155	40			195
Other Additive Items	67	23	234		6		97	4		431
<b>Subtractive Items:</b>										
Outstanding Checks	(977)	(276)			(1,353)	(2,088)	(99)			(4,792)
Other Subtractive Items			(1,333)		(155)					(1,488)
<b>Reclassifications</b>										
Negative book balance reclassified to AP					1,345	1,833				3,178
<b>Petty Cash</b>									3	3
<b>Adjusted Bank Balance</b>	<b>10,332</b>	<b>398</b>	<b>10,670</b>	<b>198</b>	<b>(0)</b>	<b>0</b>	<b>115</b>	<b>43</b>	<b>3</b>	<b>21,759</b>
GL Balance	\$ 10,332	\$ 398	\$ 10,669	\$ 198	\$ -	\$ -	\$ 115	\$ 43	\$ 3	\$ 21,759
<b>Number of Outstanding Checks</b>	<b>127</b>	<b>481</b>			<b>630</b>	<b>174</b>	<b>45</b>			<b>1,457</b>



St Vincent Medical Center  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - FSA	SVMC - Restricted Cash	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	2062	0989	N/A	
<b>Balance Per Bank</b>	\$ 6,329	\$ 126	\$ 877	\$ 348	\$ 333	\$ 52	\$ 1,231		\$ 9,296
<b>Additive Items:</b>									
Deposits in Transit									-
Other Additive Items			117						117
<b>Subtractive Items:</b>									
Outstanding Checks	(1,106)	(62)		(4)	(188)				(1,360)
Other Subtractive Items			(316)						(316)
<b>Reclassifications</b>									
Negative book balance reclassified to AP									-
<b>Petty Cash</b>								3	3
<b>Adjusted Bank Balance</b>	<b>5,223</b>	<b>63</b>	<b>677</b>	<b>344</b>	<b>146</b>	<b>52</b>	<b>1,231</b>	<b>3</b>	<b>7,740</b>
GL Balance	\$ 5,223	\$ 63	\$ 677	\$ 344	\$ 146	\$ 52	\$ 1,231	\$ 3	\$ 7,740
<b>Number of Outstanding Checks</b>	<b>100</b>	<b>54</b>		<b>3</b>	<b>69</b>				<b>226</b>

**Seton Medical Center**  
**Bank Reconciliation Summary**  
**September 30, 2018**  
**\$ in 000's**

Bank Account No. (last 4 digits)						Debtor
	AP Disbursement	Payroll	Lockbox/GR	FSA	Petty Cash Total	Total
	6365	3001	2902 / 3887	2289	N/A	
<b>Balance Per Bank</b>	\$ 2,185	\$ 1,333	\$ 3,160	\$ 117		\$ 6,796
<b>Additive Items:</b>						-
Deposits in Transit						-
Other Additive Items			234			234
<b>Subtractive Items:</b>						-
Outstanding Checks	(509)	(245)				(753)
Other Subtractive Items			(308)			(308)
<b>Reclassifications</b>						-
Negative book balance reclassified to AP						-
<b>Petty Cash</b>					4	4
<b>Adjusted Bank Balance</b>	<b>1,677</b>	<b>1,088</b>	<b>3,087</b>	<b>117</b>	<b>4</b>	<b>5,973</b>
GL Balance	\$ 1,677	\$ 1,088	\$ 3,087	\$ 117	\$ 4	\$ 5,973
<b>Number of Outstanding Checks</b>	<b>170</b>	<b>182</b>				<b>352</b>

Seton Medical Center Coastside  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	SMCC - Lockbox/GR	Patient Trust	SMCC - Patient Trust - TCB	FSA	Debtor Total
	6834	02907 / 3882	12907	3611		
<b>Balance Per Bank</b>	\$ 1,237	\$ 114	\$ 22	\$ -	\$ 19	\$ 1,392
<b>Additive Items:</b>						-
Deposits in Transit						-
Other Additive Items		5	1			6
<b>Subtractive Items:</b>						-
Outstanding Checks	(74)		(7)			(81)
Other Subtractive Items		(30)				(30)
<b>Reclassifications</b>						-
Negative book balance reclassified to AP						-
<b>Petty Cash</b>						-
<b>Adjusted Bank Balance</b>	<b>1,162</b>	<b>88</b>	<b>17</b>	<b>-</b>	<b>19</b>	<b>1,287</b>
GL Balance	\$ 1,162	\$ 88	\$ 17	\$ -	\$ 19	\$ 1,287
<b>Number of Outstanding Checks</b>	<b>25</b>		<b>9</b>			<b>34</b>

O'Connor Hospital Foundation  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)	OCH Foundation	OCH Foundation - Investment	Debtor Total
	3433	2-037	
<b>Balance Per Bank</b>	\$ 1,474	\$ 242	\$ 1,716
<b>Additive Items:</b>			-
Deposits in Transit			-
Other Additive Items			-
<b>Subtractive Items:</b>			-
Outstanding Checks			-
Other Subtractive Items	(0)		(0)
<b>Reclassifications</b>			-
Negative book balance reclassified to AP			-
<b>Petty Cash</b>			-
<b>Adjusted Bank Balance</b>	<b>1,474</b>	<b>242</b>	<b>1,716</b>
GL Balance	\$ 1,474	\$ 242	\$ 1,716
<b>Number of Outstanding Checks</b>			-

Saint Louise Regional Hospital Foundation  
 Bank Reconciliation Summary  
 September 30, 2018  
 \$ in 000's

	Debtor Total
<b>Bank Account No. (last 4 digits)</b>	2521
<b>Balance Per Bank</b>	\$ 725
<b>Additive Items:</b>	
Deposits in Transit	
Other Additive Items	4
<b>Subtractive Items:</b>	
Outstanding Checks	
Other Subtractive Items	(0)
<b>Reclassifications</b>	
Negative book balance reclassified to AP	
<b>Petty Cash</b>	
<b>Adjusted Bank Balance</b>	<b>729</b>
GL Balance	\$ 729
<b>Number of Outstanding Checks</b>	

St. Francis Medical Center of Lynwood Foundation  
 Bank Reconciliation Summary  
 September 30, 2018  
 \$ in 000's

	Debtor Total
<b>Bank Account No. (last 4 digits)</b>	2809
<b>Balance Per Bank</b>	\$ 975
<b>Additive Items:</b>	
Deposits in Transit	
Other Additive Items	
<b>Subtractive Items:</b>	
Outstanding Checks	
Other Subtractive Items	(23)
<b>Reclassifications</b>	
Negative book balance reclassified to AP	
<b>Petty Cash</b>	
<b>Adjusted Bank Balance</b>	<b>953</b>
GL Balance	\$ 953
<b>Number of Outstanding Checks</b>	

St Vincent Medical Center Foundation  
 Bank Reconciliation Summary  
 September 30, 2018  
 \$ in 000's

	Debtor Total
<b>Bank Account No. (last 4 digits)</b>	3025 / 1162
<b>Balance Per Bank</b>	\$ 1,732
<b>Additive Items:</b>	
Deposits in Transit	
Other Additive Items	
<b>Subtractive Items:</b>	
Outstanding Checks	
Other Subtractive Items	(0)
<b>Reclassifications</b>	
Negative book balance reclassified to AP	
<b>Petty Cash</b>	
<b>Adjusted Bank Balance</b>	<b>1,732</b>
GL Balance	\$ 1,732
<b>Number of Outstanding Checks</b>	

St. Vincent Dialysis Center, Inc.  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

	Debtor Total
<b>Bank Account No. (last 4 digits)</b>	8921
<b>Balance Per Bank</b>	\$ 724
<b>Additive Items:</b>	
Deposits in Transit	23
Other Additive Items	
<b>Subtractive Items:</b>	
Outstanding Checks	
Other Subtractive Items	
<b>Reclassifications</b>	
Negative book balance reclassified to AP	
<b>Petty Cash</b>	
<b>Adjusted Bank Balance</b>	<b>747</b>
GL Balance	\$ 747
<b>Number of Outstanding Checks</b>	



Seton Medical Center Foundation  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation			Debtor Total
	2260	8521	0089	
<b>Balance Per Bank</b>	\$ 5,666	\$ 117	\$ 444	\$ 6,228
<b>Additive Items:</b>				-
Deposits in Transit				-
Other Additive Items	327			327
<b>Subtractive Items:</b>				-
Outstanding Checks				-
Other Subtractive Items	(10)		(444)	(454)
<b>Reclassifications</b>				-
Negative book balance reclassified to AP				-
<b>Petty Cash</b>				-
<b>Adjusted Bank Balance</b>	<b>5,984</b>	<b>117</b>	<b>-</b>	<b>6,101</b>
GL Balance	\$ 5,984	\$ 117	\$ -	\$ 6,101
<b>Number of Outstanding Checks</b>				-

Verity Business Services  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)	Debtor Total			
	AP Disbursement	Payroll	FSA	Debtor Total
	6402	2982	3192	
<b>Balance Per Bank</b>	\$ 1,099	\$ 26	\$ 26	\$ 1,151
<b>Additive Items:</b>				-
Deposits in Transit				-
Other Additive Items		1		1
<b>Subtractive Items:</b>				-
Outstanding Checks	(68)	(6)		(74)
Other Subtractive Items		(4)		(4)
<b>Reclassifications</b>				-
Negative book balance reclassified to AP				-
<b>Petty Cash</b>				-
<b>Adjusted Bank Balance</b>	<b>1,031</b>	<b>18</b>	<b>26</b>	<b>1,075</b>
GL Balance	\$ 1,031	\$ 18	\$ 26	\$ 1,075
<b>Number of Outstanding Checks</b>	<b>8</b>	<b>4</b>		<b>12</b>

Verity Medical Foundation  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Payroll ZBA	Debtor Total
	9996	0010	
<b>Balance Per Bank</b>	\$ 8,023	\$ -	\$ 8,023
<b>Additive Items:</b>			
Deposits in Transit			-
Other Additive Items	45		45
<b>Subtractive Items:</b>			
Outstanding Checks	(294)		(294)
Other Subtractive Items			-
<b>Reclassifications</b>			
Negative book balance reclassified to AP			-
<b>Petty Cash</b>			-
<b>Adjusted Bank Balance</b>	<b>7,774</b>	<b>-</b>	<b>7,774</b>
GL Balance	\$ 7,774	\$ -	\$ 7,774
<b>Number of Outstanding Checks</b>	<b>185</b>		<b>185</b>

Verity Holdings, LLC  
Bank Reconciliation Summary  
September 30, 2018  
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	Operating	Saving	Debtor Total
	1597	1248	1970	1975	
<b>Balance Per Bank</b>	\$ 993	\$ 258	\$ 8,512	\$ -	\$ 9,763
<b>Additive Items:</b>					
Deposits in Transit		1			1
Other Additive Items					-
<b>Subtractive Items:</b>					
Outstanding Checks	(44)				(44)
Other Subtractive Items		(4)	(540)		(544)
<b>Reclassifications</b>					
Negative book balance reclassified to AP					-
<b>Petty Cash</b>					-
<b>Adjusted Bank Balance</b>	<b>949</b>	<b>255</b>	<b>7,972</b>		<b>9,176</b>
GL Balance	\$ 949	\$ 255	\$ 7,972	\$ -	\$ 9,176
<b>Number of Outstanding Checks</b>	<b>6</b>				<b>6</b>

**De Paul Ventures, LLC  
De Paul Ventures - San Jose Dialysis, LLC  
Note on Bank Reconciliations  
September 30, 2018**

De Paul Ventures, LLC and De Paul Ventures – San Jose Dialysis, LLC have no bank accounts. Therefore, there is no bank activity reported on pages two, three and four, and accordingly no bank reconciliations.

**Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts**

For the month ending 9/30/2018 (including 8/31/2018 activity)

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) <sup>(A)</sup>	Total Due Not Paid According to Postpetition Terms
<b>Secured Debt Holders</b>					
1	Ally Bank <sup>(B)</sup>	Various	\$41,807	-	-
2	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
3	US Bank 2015 Notes	Monthly	1,044	-	-
4	US Bank 2017 Notes	Monthly	254	-	-
5	Verity Mob Financing, LLC	Monthly	192	-	-
	<b>Subtotal</b>		<b>\$44,523</b>	-	-
<b>Top 20 Vendors</b>					
1	Healthnow Administrative Services	Various	\$9,480	-	-
2	Transamerica	Various	5,245	-	-
3	Verity Medical Group	Various	1,863	-	-
4	Marillac Ltd.	Various	1,735	-	-
5	San Jose Medical Clinic, Inc	Various	1,627	-	-
6	Cardinal Health	Various	1,278	-	-
7	Sodexo, Inc & Affiliates	Various	1,227	-	-
8	Medline Industries, Inc.	Various	1,156	-	-
9	Mckesson Specialty Dist	Various	1,100	-	-
10	CA Health Foundation And Trust	Various	681	-	-
11	Sports, Orthopedic & Rehabilitation Associates	Various	592	-	-
12	Southern California Edison	Various	540	-	-
13	Old Republic Insurance Company	Various	511	-	-
14	Carefusion Solutions/Pyxis Products	Various	440	-	-
15	Nantworks, LLC	Various	386	-	-
16	Los Angeles Department Of Water And Power	Various	354	-	-
17	Pacific Gas Electric	Various	318	-	-
18	Rehab Alliance	Various	299	-	-
19	Landmark Anesthesia Medical Group	Various	275	-	-
20	NFS Leasing Inc	Various	270	-	-
	<b>Subtotal</b>		<b>\$29,375</b>	-	-

**Notes**

A) See Notes after XI. Questionnaire.

B) In addition to the above DIP inflows and outflows activity illustrated, Verity also submits its cash inflows to the Debtors' Dip Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. To the extent funds are sent to and received from Ally Bank in the same month in the case of a zero DIP balance, the transfers will net out to zero.







Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 138,552
O'Connor Hospital	XXXXXX3007	\$ 45,832
Saint Louise Regional Hospital	XXXXXX7575	\$ 10,932
St. Francis Medical Center	XXXXXX3012	\$ 48,842
St. Vincent Medical Center	XXXXXX3017	\$ 49,151
Seton Medical Center	XXXXXX3001	\$ 62,298
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ 21,754
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 377,361

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.		\$ -
O'Connor Hospital	XXXXXX6389	\$ 3,160
Saint Louise Regional Hospital	XXXXXX6421	\$ 5,500
St. Francis Medical Center	XXXXXX6407	\$ 11,625
St. Vincent Medical Center	XXXXXX6426	\$ 1,400
Seton Medical Center		\$ -
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 21,685

(a) Amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided to the Hospital Debtors. Such payments are not associated with services provided as a board member.

VERITY HEALTH SYSTEM  
STATEMENT OF OPERATIONS - UNAUDITED  
FOR THE MONTH ENDED  
AUGUST 31, 2018 (MONTH PRIOR TO PETITION DATE)  
(In thousands)

	O'Connor Hospital	Saint Louis Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services
<b>UNRESTRICTED REVENUES AND OTHER SUPPORT:</b>											
Net patient service revenue	\$ 21,747	\$ 6,915	\$ 33,957	\$ 17,887	\$ 16,373	\$ 2,132	\$ -	\$ (1,998)	\$ 97,013	\$ -	\$ -
Provision for doubtful accounts	(743)	(254)	(1,717)	(1,465)	(1,026)	(50)	-	-	(5,255)	-	-
Net patient service revenue less provision for doubtful accounts	<b>21,004</b>	<b>6,661</b>	<b>32,240</b>	<b>16,422</b>	<b>15,347</b>	<b>2,082</b>	-	<b>(1,998)</b>	<b>91,758</b>	-	-
Premium revenue	-	-	9,931	3,345	-	-	-	(36)	13,240	-	-
Other revenue	336	25	126	377	43	47	16,899	(16,899)	954	1,115	4,786
Contributions	2	5	230	6	1	-	-	-	244	-	-
<b>Total unrestricted revenues and other support</b>	<b>21,342</b>	<b>6,691</b>	<b>42,527</b>	<b>20,150</b>	<b>15,391</b>	<b>2,129</b>	<b>16,899</b>	<b>(18,933)</b>	<b>106,196</b>	<b>1,115</b>	<b>4,786</b>
<b>EXPENSES:</b>											
Salaries and benefits	14,419	4,788	18,956	9,498	11,844	1,561	4,994	(1,998)	64,062	-	2,720
Supplies	3,984	303	3,336	3,761	2,463	147	(256)	-	13,738	-	18
Purchased services, medical claims and other	9,116	2,779	18,690	11,705	6,970	660	11,200	(16,935)	44,185	1,003	2,018
Depreciation and amortization	503	138	723	503	411	10	37	-	2,325	-	30
Interest, net	193	136	313	223	434	-	1,594	-	2,893	-	1
<b>Total expenses</b>	<b>28,215</b>	<b>8,144</b>	<b>42,018</b>	<b>25,690</b>	<b>22,122</b>	<b>2,378</b>	<b>17,569</b>	<b>(18,933)</b>	<b>127,203</b>	<b>1,003</b>	<b>4,787</b>
<b>OPERATING (LOSS) INCOME</b>	<b>(6,874)</b>	<b>(1,454)</b>	<b>509</b>	<b>(5,540)</b>	<b>(6,730)</b>	<b>(248)</b>	<b>(671)</b>	<b>-</b>	<b>(21,008)</b>	<b>112</b>	<b>-</b>
INVESTMENT INCOME (LOSS)	-	-	-	-	-	-	671	-	671	9	-
<b>EXCESS (DEFICIT) OF REVENUES OVER EXPENSES</b>	<b>\$ (6,874)</b>	<b>\$ (1,454)</b>	<b>\$ 509</b>	<b>\$ (5,540)</b>	<b>\$ (6,730)</b>	<b>\$ (248)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (20,337)</b>	<b>\$ 121</b>	<b>\$ -</b>

VERITY HEALTH SYSTEM  
STATEMENT OF OPERATIONS - UNAUDITED  
FOR THE MONTH ENDED  
AUGUST 31, 2018 (MONTH PRIOR TO PETITION DATE)  
(In thousands)

	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
<b>UNRESTRICTED REVENUES AND OTHER SUPPORT:</b>												
Net patient service revenue	\$ -	\$ 546	\$ 4,998	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (238)	\$ 102,319
Provision for doubtful accounts	-	(46)	(163)	-	-	-	-	-	-	-	-	(5,464)
Net patient service revenue less provision for doubtful accounts	-	500	4,835	-	-	-	-	-	-	-	(238)	96,855
Premium revenue	-	-	1,805	-	-	-	-	-	-	-	-	15,045
Other revenue	-	-	623	-	-	-	-	-	1,092	-	(7,078)	1,492
Contributions	-	-	-	2	-	72	4	43	180	-	-	545
<b>Total unrestricted revenues and other support</b>	-	500	7,263	2	-	72	4	43	1,272	-	(7,316)	113,937
<b>EXPENSES:</b>												
Salaries and benefits	-	259	3,586	15	12	31	(23)	16	69	-	(901)	69,846
Supplies	-	150	1,694	-	-	-	-	-	7	-	-	15,607
Purchased services, medical claims and other	-	42	6,958	-	15	108	4	4	895	-	(6,415)	48,817
Depreciation and amortization	-	2	106	-	-	-	-	-	81	-	-	2,544
Interest, net	-	-	2	-	-	-	-	-	645	-	-	3,541
<b>Total expenses</b>	-	453	12,346	15	27	139	(19)	20	1,697	-	(7,316)	140,355
<b>OPERATING (LOSS) INCOME</b>	-	47	(5,082)	(14)	(26)	(68)	23	23	(426)	-	-	(26,419)
INVESTMENT INCOME (LOSS)	-	-	-	-	1	-	-	1	1	-	-	683
<b>EXCESS (DEFICIT) OF REVENUES OVER EXPENSES</b>	\$ -	\$ 47	\$ (5,082)	\$ (14)	\$ (25)	\$ (68)	\$ 23	\$ 24	\$ (425)	\$ -	\$ -	\$ (25,736)

VERITY HEALTH SYSTEM  
CONSOLIDATING BALANCE SHEET - UNAUDITED  
AS OF SEPTEMBER 30, 2018  
(In thousands)

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastsides (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
<b>ASSETS</b>												
<b>CURRENT ASSETS:</b>												
Cash and cash equivalents	\$ 9,701	\$ 3,008	\$ 21,765	\$ 6,509	\$ 5,973	\$ 1,288	\$ 21,496	\$ -	\$ 69,740	\$ 10,302	\$ 1,075	\$ 1
Net patient accounts receivable	45,164	16,387	58,254	35,478	40,723	4,842	-	-	200,848	-	-	-
Due from government agencies	1,036	263	13,419	3,720	1,645	-	-	-	20,083	-	-	-
Due from related organizations	13,093	5,065	385,017	9,495	17,723	48	521,153	(903,350)	48,244	-	29,164	2,888
Other current assets	15,580	5,213	35,122	15,914	9,581	394	11,988	-	93,792	9,064	217	628
Other restricted assets	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total current assets</b>	<b>84,574</b>	<b>29,936</b>	<b>513,577</b>	<b>71,116</b>	<b>75,645</b>	<b>6,572</b>	<b>554,637</b>	<b>(903,350)</b>	<b>432,707</b>	<b>19,366</b>	<b>30,456</b>	<b>3,517</b>
<b>ASSETS LIMITED AS TO USE:</b>												
Other investments	-	-	-	3,070	-	-	-	-	3,070	35,718	-	-
Under bond indenture agreements	-	-	-	-	35,272	-	24,454	-	59,726	-	-	-
<b>Total assets limited as to use</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,070</b>	<b>35,272</b>	<b>-</b>	<b>24,454</b>	<b>-</b>	<b>62,796</b>	<b>35,718</b>	<b>-</b>	<b>-</b>
<b>PROPERTY AND EQUIPMENT, Net</b>	<b>29,994</b>	<b>14,040</b>	<b>90,433</b>	<b>47,647</b>	<b>43,197</b>	<b>695</b>	<b>25,132</b>	<b>-</b>	<b>251,138</b>	<b>-</b>	<b>1,666</b>	<b>-</b>
<b>OTHER LONG-TERM ASSETS</b>	<b>570</b>	<b>7</b>	<b>144</b>	<b>34</b>	<b>212</b>	<b>-</b>	<b>4,308</b>	<b>-</b>	<b>5,275</b>	<b>-</b>	<b>-</b>	<b>21</b>
<b>TOTAL ASSETS</b>	<b>\$ 115,138</b>	<b>\$ 43,983</b>	<b>\$ 604,154</b>	<b>\$ 121,867</b>	<b>\$ 154,326</b>	<b>\$ 7,267</b>	<b>\$ 608,531</b>	<b>\$ (903,350)</b>	<b>\$ 751,916</b>	<b>\$ 55,084</b>	<b>\$ 32,122</b>	<b>\$ 3,538</b>
<b>LIABILITIES AND NET (DEFICIT) ASSETS</b>												
<b>CURRENT LIABILITIES:</b>												
Accounts payable	\$ 22,093	\$ 5,303	\$ 17,645	\$ 23,869	\$ 15,450	\$ 405	\$ 18,998	\$ -	\$ 103,763	\$ 33	\$ 4,421	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,552	-	159,126	-	166,864	-	-	-
Due to government agencies	161	2	2,484	1,728	245	-	-	-	4,620	-	-	-
Accrued expenses and other current liabilities	26,871	8,298	64,928	41,237	41,196	2,247	123,129	-	307,906	18,111	7,030	-
Due to related organizations	278,043	74,780	1,438	273,185	177,562	24,919	195,247	(903,350)	121,824	-	18,738	2
<b>Total current liabilities</b>	<b>327,942</b>	<b>88,852</b>	<b>90,571</b>	<b>340,886</b>	<b>236,005</b>	<b>27,571</b>	<b>496,500</b>	<b>(903,350)</b>	<b>704,977</b>	<b>18,144</b>	<b>30,189</b>	<b>2</b>
<b>OTHER LIABILITIES</b>												
Pension and other long-term liabilities	41,463	4,550	78,361	59,541	2,485	25	46,980	-	233,405	32,082	-	-
<b>Total other liabilities</b>	<b>41,463</b>	<b>4,550</b>	<b>78,361</b>	<b>59,541</b>	<b>2,485</b>	<b>25</b>	<b>46,980</b>	<b>-</b>	<b>233,405</b>	<b>32,082</b>	<b>-</b>	<b>-</b>
<b>LONG-TERM DEBT, Net of current portion and debt issuance costs</b>	<b>47,507</b>	<b>28,776</b>	<b>63,436</b>	<b>53,181</b>	<b>96,347</b>	<b>-</b>	<b>40,022</b>	<b>-</b>	<b>329,269</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total liabilities</b>	<b>416,912</b>	<b>122,178</b>	<b>232,368</b>	<b>453,608</b>	<b>334,837</b>	<b>27,596</b>	<b>583,502</b>	<b>(903,350)</b>	<b>1,267,651</b>	<b>50,226</b>	<b>30,189</b>	<b>2</b>
<b>NET (DEFICIT) ASSETS:</b>												
Unrestricted	(301,774)	(78,195)	371,688	(335,036)	(180,511)	(20,329)	25,029	-	(519,128)	4,858	1,933	3,536
Temporarily restricted	-	-	98	523	-	-	-	-	621	-	-	-
Permanently restricted	-	-	-	2,772	-	-	-	-	2,772	-	-	-
<b>Total net (deficit) assets</b>	<b>(301,774)</b>	<b>(78,195)</b>	<b>371,786</b>	<b>(331,741)</b>	<b>(180,511)</b>	<b>(20,329)</b>	<b>25,029</b>	<b>-</b>	<b>(515,735)</b>	<b>4,858</b>	<b>1,933</b>	<b>3,536</b>
<b>TOTAL LIABILITIES AND NET (DEFICIT) ASSETS</b>	<b>\$ 115,138</b>	<b>\$ 43,983</b>	<b>\$ 604,154</b>	<b>\$ 121,867</b>	<b>\$ 154,326</b>	<b>\$ 7,267</b>	<b>\$ 608,531</b>	<b>\$ (903,350)</b>	<b>\$ 751,916</b>	<b>\$ 55,084</b>	<b>\$ 32,122</b>	<b>\$ 3,538</b>

VERITY HEALTH SYSTEM  
CONSOLIDATING BALANCE SHEET - UNAUDITED  
AS OF SEPTEMBER 30, 2018  
(In thousands)

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
<b>ASSETS</b>											
<b>CURRENT ASSETS:</b>											
Cash and cash equivalents	\$ 747	\$ 7,769	\$ 230	\$ 542	\$ 207	\$ 167	\$ 140	\$ 10,464	\$ 15	\$ -	\$ 101,399
Net patient accounts receivable	913	7,601	-	-	-	-	-	-	-	-	209,362
Due from government agencies	-	-	-	-	-	-	-	-	-	-	20,083
Due from related organizations	2,230	2,868	2	7	4	5	12,501	72,156	-	(170,069)	-
Other current assets	33	3,084	12	106	3,548	39	1,839	399	-	(8,936)	103,825
Other restricted assets	-	-	-	-	-	-	-	1,619	-	-	1,619
<b>Total current assets</b>	<b>3,923</b>	<b>21,322</b>	<b>244</b>	<b>655</b>	<b>3,759</b>	<b>211</b>	<b>14,480</b>	<b>84,638</b>	<b>15</b>	<b>(179,005)</b>	<b>436,288</b>
<b>ASSETS LIMITED AS TO USE:</b>											
Other investments	-	-	1,486	5,559	745	562	4,195	-	-	-	51,335
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	59,726
<b>Total assets limited as to use</b>	<b>-</b>	<b>-</b>	<b>1,486</b>	<b>5,559</b>	<b>745</b>	<b>562</b>	<b>4,195</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>111,061</b>
<b>PROPERTY AND EQUIPMENT, Net</b>	<b>209</b>	<b>5,400</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22,130</b>	<b>-</b>	<b>-</b>	<b>280,543</b>
<b>OTHER LONG-TERM ASSETS</b>	<b>-</b>	<b>2,396</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>948</b>	<b>691</b>	<b>-</b>	<b>(1,137)</b>	<b>8,194</b>
<b>TOTAL ASSETS</b>	<b>\$ 4,132</b>	<b>\$ 29,118</b>	<b>\$ 1,730</b>	<b>\$ 6,214</b>	<b>\$ 4,504</b>	<b>\$ 773</b>	<b>\$ 19,623</b>	<b>\$ 107,459</b>	<b>\$ 15</b>	<b>\$ (180,142)</b>	<b>\$ 836,086</b>
<b>LIABILITIES AND NET (DEFICIT) ASSETS</b>											
<b>CURRENT LIABILITIES:</b>											
Accounts payable	\$ -	\$ 6,147	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,313	\$ -	\$ -	\$ 115,677
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	116	-	-	166,980
Due to government agencies	-	-	-	-	-	-	-	-	-	-	4,620
Accrued expenses and other current liabilities	41	12,880	-	-	-	4	-	3,800	-	(10,054)	339,718
Due to related organizations	8,064	-	7,263	1,014	8,718	5,041	709	(1,304)	-	(170,069)	-
<b>Total current liabilities</b>	<b>8,105</b>	<b>19,027</b>	<b>7,263</b>	<b>1,014</b>	<b>8,718</b>	<b>5,045</b>	<b>709</b>	<b>3,925</b>	<b>-</b>	<b>(180,123)</b>	<b>626,995</b>
<b>OTHER LIABILITIES</b>											
Pension and other long-term liabilities	-	2,669	69	-	-	-	96	16,400	-	(19)	284,702
<b>Total other liabilities</b>	<b>-</b>	<b>2,669</b>	<b>69</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>96</b>	<b>16,400</b>	<b>-</b>	<b>(19)</b>	<b>284,702</b>
<b>LONG-TERM DEBT, Net of current portion and debt issuance costs</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>111,120</b>	<b>-</b>	<b>-</b>	<b>440,389</b>
<b>Total liabilities</b>	<b>8,105</b>	<b>21,696</b>	<b>7,332</b>	<b>1,014</b>	<b>8,718</b>	<b>5,045</b>	<b>805</b>	<b>131,445</b>	<b>-</b>	<b>(180,142)</b>	<b>1,352,086</b>
<b>NET (DEFICIT) ASSETS:</b>											
Unrestricted	(3,973)	7,422	(6,854)	(282)	(8,297)	(4,848)	11,939	(25,605)	15	-	(539,284)
Temporarily restricted	-	-	917	2,764	4,083	576	4,442	1,619	-	-	15,022
Permanently restricted	-	-	335	2,718	-	-	2,437	-	-	-	8,262
<b>Total net (deficit) assets</b>	<b>(3,973)</b>	<b>7,422</b>	<b>(5,602)</b>	<b>5,200</b>	<b>(4,214)</b>	<b>(4,272)</b>	<b>18,818</b>	<b>(23,986)</b>	<b>15</b>	<b>-</b>	<b>(516,000)</b>
<b>TOTAL LIABILITIES AND NET (DEFICIT) ASSETS</b>	<b>\$ 4,132</b>	<b>\$ 29,118</b>	<b>\$ 1,730</b>	<b>\$ 6,214</b>	<b>\$ 4,504</b>	<b>\$ 773</b>	<b>\$ 19,623</b>	<b>\$ 107,459</b>	<b>\$ 15</b>	<b>\$ (180,142)</b>	<b>\$ 836,086</b>

VERITY HEALTH SYSTEM  
STATEMENT OF OPERATIONS - UNAUDITED  
FOR THE MONTH ENDED SEPTEMBER 30, 2018  
(In thousands)

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
<b>UNRESTRICTED REVENUES AND OTHER SUPPORT:</b>												
Net patient service revenue	\$ 18,737	\$ 6,426	\$ 30,478	\$ 14,530	\$ 14,619	\$ 1,917	\$ -	\$ (1,228)	\$ 85,479	\$ -	\$ -	\$ -
Provision for doubtful accounts	(786)	(269)	(896)	(1,341)	(395)	(44)	-	-	(3,731)	-	-	-
Net patient service revenue less provision for doubtful accounts	<b>17,951</b>	<b>6,157</b>	<b>29,582</b>	<b>13,189</b>	<b>14,224</b>	<b>1,873</b>	-	<b>(1,228)</b>	<b>81,748</b>	-	-	-
Premium revenue	-	-	7,057	2,875	-	-	-	(71)	9,861	-	-	-
Other revenue	315	11	125	59	39	53	11,524	(11,522)	604	1,079	4,268	-
Contributions	3	1	205	1	2	-	-	-	212	-	-	-
<b>Total unrestricted revenues and other support</b>	<b>18,269</b>	<b>6,169</b>	<b>36,969</b>	<b>16,124</b>	<b>14,265</b>	<b>1,926</b>	<b>11,524</b>	<b>(12,821)</b>	<b>92,425</b>	<b>1,079</b>	<b>4,268</b>	-
<b>EXPENSES:</b>												
Salaries and benefits	12,805	4,617	18,669	9,089	11,879	1,403	4,335	(1,228)	61,569	-	2,607	-
Supplies	2,839	507	2,528	3,111	1,975	123	13	-	11,096	-	24	-
Purchased services, medical claims and other	7,220	2,246	16,756	9,868	5,581	478	5,956	(11,593)	36,512	1,517	1,612	-
Depreciation and amortization	555	139	718	503	420	10	40	-	2,385	-	25	-
Interest, net	191	136	311	220	432	-	1,589	-	2,879	-	-	-
<b>Total expenses</b>	<b>23,610</b>	<b>7,645</b>	<b>38,982</b>	<b>22,791</b>	<b>20,287</b>	<b>2,014</b>	<b>11,933</b>	<b>(12,821)</b>	<b>114,441</b>	<b>1,517</b>	<b>4,268</b>	-
<b>OPERATING (LOSS) INCOME</b>	<b>(5,341)</b>	<b>(1,476)</b>	<b>(2,013)</b>	<b>(6,667)</b>	<b>(6,022)</b>	<b>(88)</b>	<b>(409)</b>	-	<b>(22,016)</b>	<b>(438)</b>	-	-
INVESTMENT INCOME (LOSS)	-	-	-	-	-	-	409	-	409	31	-	-
<b>EXCESS (DEFICIT) OF REVENUES OVER EXPENSES</b>	<b>\$ (5,341)</b>	<b>\$ (1,476)</b>	<b>\$ (2,013)</b>	<b>\$ (6,667)</b>	<b>\$ (6,022)</b>	<b>\$ (88)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>(21,607)</b>	<b>\$ (407)</b>	<b>\$ -</b>	<b>\$ -</b>

VERITY HEALTH SYSTEM  
STATEMENT OF OPERATIONS - UNAUDITED  
FOR THE MONTH ENDED SEPTEMBER 30, 2018  
(In thousands)

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
<b>UNRESTRICTED REVENUES AND OTHER SUPPORT:</b>											
Net patient service revenue	\$ 359	\$ 4,187	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (121)	\$ 89,904
Provision for doubtful accounts	(114)	(98)	-	-	-	-	-	-	-	-	(3,943)
Net patient service revenue less provision for doubtful accounts	<b>245</b>	<b>4,089</b>	-	-	-	-	-	-	-	<b>(121)</b>	<b>85,961</b>
Premium revenue	-	1,633	-	-	-	-	-	-	-	-	11,494
Other revenue	-	783	-	-	-	-	-	1,009	-	(6,665)	1,078
Contributions	-	-	-	(4)	-	-	85	180	-	-	473
<b>Total unrestricted revenues and other support</b>	<b>245</b>	<b>6,505</b>	-	<b>(4)</b>	-	-	<b>85</b>	<b>1,189</b>	-	<b>(6,786)</b>	<b>99,006</b>
<b>EXPENSES:</b>											
Salaries and benefits	252	2,982	16	12	35	11	16	13	-	(677)	66,836
Supplies	84	1,418	-	(5)	-	-	-	8	-	-	12,625
Purchased services, medical claims and other	43	6,691	3	3	3	2	3	1,006	-	(6,110)	41,285
Depreciation and amortization	2	456	-	-	-	-	-	81	-	-	2,949
Interest, net	-	3	-	-	-	-	-	707	-	-	3,589
<b>Total expenses</b>	<b>381</b>	<b>11,550</b>	<b>19</b>	<b>10</b>	<b>38</b>	<b>13</b>	<b>19</b>	<b>1,815</b>	-	<b>(6,787)</b>	<b>127,284</b>
<b>OPERATING (LOSS) INCOME</b>	<b>(136)</b>	<b>(5,045)</b>	<b>(19)</b>	<b>(14)</b>	<b>(38)</b>	<b>(13)</b>	<b>66</b>	<b>(626)</b>	-	<b>1</b>	<b>(28,278)</b>
INVESTMENT INCOME (LOSS)	-	-	1	4	1	-	2	(48)	-	-	400
<b>EXCESS (DEFICIT) OF REVENUES OVER EXPENSES</b>	<b>\$ (136)</b>	<b>\$ (5,045)</b>	<b>\$ (18)</b>	<b>\$ (10)</b>	<b>\$ (37)</b>	<b>\$ (13)</b>	<b>\$ 68</b>	<b>\$ (674)</b>	<b>\$ -</b>	<b>\$ 1</b>	<b>\$ (27,878)</b>

- |   | No    | Yes    |
|---|-------|--------|
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:<br>The Debtors made payments to employees and to third parties on behalf of employees that may have exceeded certain amounts in the wage motion. While the Debtors are still calculating the extent of the overpayments, the Debtors will file the appropriate notice with the Court after they have finished their analysis.         | _____ | _____x |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:  | _____ | _____x |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization<br>As the Debtors recently filed their cases, the Debtors have been focused on First-Day-Motions, satisfying administrative requirements and engaged in the sale of assets.  |       |        |
| 4. Describe potential future developments which may have a significant impact on the case:<br><br>The Debtors have obtained an order [Docket No. 724] authorizing an auction in December 2018 of its assets in Santa Clara County. Depending on the identity of the winning bidder, the sale could close as early as January 2019. The Debtors anticipate filing a bid procedures motion or motions for its remaining assets in November 2018 with the goal of conducting auctions in early 2019. |       |        |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.<br>None.  |       |        |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.  | _____ | _____x |
| I, Anita Chou, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.   |       |        |

11/5/18  
 Date

  
 Principal for debtor-in-possession



Notes

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/18-6/30/19	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	6/30/2019
2	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/18-7/1/19	ZMD7067455-00	\$1,000,000,000 Loss Limit	6/30/2019
3	Workers' Compensation and Employers Liability	Old Republic Insurance Company	Verity Health System of California, Inc.	7/1/18-7/1/19	MWC 313800-00	Workers' Compensation - Statutory Employers Liability - \$1,000,000 BI Each Accident \$1,000,000 BI Disease Each Employee \$1,000,000 BI Disease Policy Limit	12/31/2018
4	Storage Tank Liability	ACE American Insurance Company (Chubb)	St. Vincent Medical Center; Saint Louise Regional Hospital	10/1/18-10/1/19	UST G71182654 001	\$1,000,000 Per Storage Tank Incident \$1,000,000 Aggregate for ASTs \$1,000,000 Aggregate for USTs \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$3,000,000 Policy Aggregate	10/1/2019
5	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/18-10/1/19	087-15-98	\$1,000,000 Combined Single Limit	10/1/2019
6	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/18-10/1/19	AAP N17935550 001	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2018
7	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/18-10/1/19	GLOPR180815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2018
8	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime <i>Primary Layer</i>	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/17-10/1/18 (Extended to 10/1/19)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	10/1/2018
9	D&O Liability and Employment Practices Liability <i>1st Excess Layer</i>	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/17-10/1/18 (Extended to 10/1/19)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	10/1/2018
10	Excess Side A Only	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/18-19	02-306-61-90	\$2,000,000 Excess of \$10,000,000 D&O Liability Only	10/1/2018
11	D&O Liability Only <i>2nd Excess Layer</i>	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/17-10/1/18 (Extended to 10/1/19)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000	10/1/2018
12	Punitive Damages Wrap <i>Primary Layer</i>	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/17-10/1/18 (Extended to 10/1/19)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	10/1/2018
13	Punitive Damages Wrap <i>1st Excess Layer</i>	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/17-10/1/18 (Extended to 10/1/19)	MCEN204155	\$10,000,000 Excess of \$10,000,000	10/1/2018
14	Storage Tank Liability	ACE American Insurance Company (Chubb)	Seton Medical Center	10/08/17-10/08/18	G24730268 006	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$4,000,000 Policy Aggregate	10/8/2018 (A)
15	Storage Tank Liability	ACE American Insurance Company (Chubb)	Saint Louise Regional Hospital/De Paul Health Center	12/02/17-12/02/18	G24776062 005	\$1,000,000 Per Storage Tank Incident \$1,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$2,000,000 Policy Aggregate	12/2/2018
16	Storage Tank Liability	Tokio Marine Specialty Insurance Company (Philadelphia)	St. Francis Medical Center	12/05/17-12/05/18	STEP011394-00	\$1,000,000 Remediation Expense \$1,000,000 Bodily Injury and Property Damage Resulting from Contamination \$1,000,000 Defense Expense \$1,000,000 Defense Expense Aggregate \$2,000,000 Total Policy Aggregate	12/5/2018

(A) Subsequent to September 30, 2018, this policy expired but Seton Medical Center was added to the existing Storage Tank policy for both St. Vincent and Saint Louise (UST G71182654 001), policy #4, above.



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
17	General Liability	Illinois Union Insurance Company (Chubb)	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/18-3/31/19	HPL G2181684A 011	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2019
<b>Physicians Professional Liability</b>							
18	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/18-1/1/19	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	1/1/2019
19	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/18-1/1/19	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	1/1/2019
<b>Captive</b>							
20	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/18-3/31/19	DOC PLGL-26000-018	Professional Liability \$2,000,000 Each Claim and Aggregate Buffer Layer xs of \$3,000,000 Each Claim \$10,000,000 Aggregate General Liability \$2,000,000 Each Occurrence \$10,000,000 Aggregate	12/31/2018
21	Excess Professional and Umbrella Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/18-3/31/19	DOC XL PLGL-26000-018	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2019
22	Workers Compensation Deductible Liability Protection	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	7/1/18-7/1/19	DED.WC-07.01.18-19	Workers' Compensation \$500,000 Each Occurrence Employers Liability \$500,000 Each Occurrence	12/31/2018
<b>Reinsurance</b>							
23	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/18-3/31/19	RBN G21816838 011	\$15,000,000 Each Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2019
24	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/18-3/31/19	HMU 2097462209	\$15,000,000 Each Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2019
25	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/18-3/31/19	47-RHC-304968-01	\$20,000,000 Each Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2019
26	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/18-3/31/19	HPC 0239123-00	\$10,000,000 Each Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2019
27	5th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/18-3/31/19	XOL2018-023	\$20,000,000 Each Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2019
<b>Surety Bonds</b>							
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center - Coastside	12/1/01-12/1/18	83BSBF7598	\$75,000 Bond Amount	12/1/2018
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/01-12/1/18	83BSBF7621	\$5,000 Bond Amount	12/1/2018
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/01-12/1/18	83BSBF7625	\$2,000 Bond Amount	12/1/2018
31	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Saint Louise Regional Hospital	12/1/01-12/1/18	83BSBF7637	\$10,000 Bond Amount	12/1/2018
32	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	O'Connor Hospital	12/1/01-12/1/18	83BSBF7648	\$50,000 Bond Amount	12/1/2018
33	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/01-12/1/18	83BSBF7661	\$35,000 Bond Amount	12/1/2018

Main Document Page 36 of 46  
 Verity Health System of California, Inc.  
 Summary of Insurance  
 As of 9/30/2018



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
	<b>Provider Capitation Stop Loss</b>						
34	Provider Capitation Stop Loss (Applicable to St. Vincent Medical Center and St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/18 - 1/1/19	P0312544005	Maximum Limit "per covered person" \$1,000,000 per policy 90% Coinsurance, if claim received by 1-1-2020 50% Coinsurance, if claim NOT received by 1-1-2020  Self-Insured Retentions: Commercial \$225,000 retention Medicare \$400,000 retention Medi-Connect \$275,000 retention Medi-Cal \$275,000 retention Medi-Cal SPD \$275,000 retention	10/31/2018

Bank of America Other Accounts (22)	
VHS - Self Insurance	#XXXXXX09250
VHS - Construction Escrow	#XXXXXX12889
OCH - FSA	#XXXXXX12284
OCH - Patient Trust	#XXXXXX82662
SLRH - FSA	#XXXXXX12307
SFMC - FSA	#XXXXXX12487
SFMC - Cafeteria Deposits	#XXXXXX11057
SVMC - FSA	#XXXXXX12062
SVMC - Restricted Cash	#XXXXXX00989 (A)
SMC - FSA	#XXXXXX12289
SMCC - Patient Trust	#XXXXXX12907
SMCC - FSA	#XXXXXX12302
OCH Foundation	#XXXXXX03433 (A)
SLRH Foundation	#XXXXXX22521 (A)
SFMC of Lynwood Foundation	#XXXXXX02809 (A)
SVMC Foundation	#XXXXXX03025 (A)
St. Vincent Dialysis Center	#XXXXXX28921
SMC Foundation	#XXXXXX02260 (A)
VBS - FSA	#XXXXXX13192
VH - MOB	#XXXXXX11248
VH - Operating	#XXXXXX11970
VH - Savings	#XXXXXX11975

**Other Accounts**

**Lockbox (6)  
(DACA)**

Bank of America Lockbox Accounts	
OCH - Lockbox	#XXXXXX02945
SLRH - Lockbox	#XXXXXX02926
SFMC - Lockbox	#XXXXXX02940
SVMC - Lockbox	#XXXXXX02964
SMC - Lockbox	#XXXXXX02902
SMCC - Lockbox	#XXXXXX02907

Bank of America Gross Rev Accounts	
OCH - Gross Revenue	#XXXXXX83900
SLRH - Gross Revenue	#XXXXXX83905
SFMC - Gross Revenue	#XXXXXX83924
SVMC - Gross Revenue	#XXXXXX83929
SMC - Gross Revenue	#XXXXXX83887
SMCC - Gross Revenue	#XXXXXX83882

**Gross Revenue (6)  
(GRAA)**

Bank of America AP Accounts	
VHS - AP	#XXXXXX86440
OCH - AP	#XXXXXX86389
SLRH - AP	#XXXXXX86421
SFMC - AP	#XXXXXX86407
SVMC - AP	#XXXXXX86426
SMC - AP	#XXXXXX86365
SMCC - AP	#XXXXXX86384
VBS - AP	#XXXXXX86402
VH - AP	#XXXXXX11597

**Accounts Payable (9)**

**JP Morgan Revolver Account (Ally Bank)**

Draws from Ally Revolving DIP Loan arrive at the VHS AP Account. The funds are then distributed to the other AP, Payroll, Capitation and VMF accounts.

Manual sweep of receipts to Ally account currently is sent through the VHS AP Account. On a daily basis the balance of the revolver, if any, is paid down in an amount equal to the aggregate amounts received through the lockboxes from the prior day. If revolver balance is \$0, funds are returned to VHS AP.

Other Accounts (6)	
SFMC - Career College	#XXXXXX72162
OCH Foundation - Investment	#XXXXXX2-037 (A)
SVMC Foundation - EWB	#XXXXXX01162 (A)
SMC Foundation - SVCS	#XXXXXX60089 (A)
SMC Foundation - TCB <sup>1</sup>	#XXXXXX8521 (A)
SMCC - Patient Trust - TCB <sup>2</sup>	#XXXXXX3611

**VMF Collections**  
Wells Fargo  
#XXXXXX19996

**Payroll (7)**

**Capitation (6)**

Bank of America Payroll Accounts	
VHS - Payroll	#XXXXXX01785
OCH - Payroll	#XXXXXX03007
SLRH - Payroll	#XXXXXX07575
SFMC - Payroll	#XXXXXX03012
SVMC - Payroll	#XXXXXX03017
SMC - Payroll	#XXXXXX03001
VBS - Payroll	#XXXXXX12982

Bank of America Capitation Accounts	
SFMC - Capitation (AppleCare)	#XXXXXX01371
SFMC - Capitation (Conifer)	#XXXXXX01357
SFMC - Capitation AC	#XXXXXX01845
SFMC - Capitation HCLA	#XXXXXX01840
SVMC - Capitation (CHP)	#XXXXXX10553
SVMC - Capitation (Conifer)	#XXXXXX03695

**VMF Payroll ZBA**  
Wells Fargo  
#XXXXXX20010

<sup>1</sup> Account identified after petition date.  
<sup>2</sup> SMCC Patient Trust account at Tri-Counties Bank was closed in Sept 2018 and transferred to SMCC Patient Trust account at BoA.

**DEFINITIONS:**  
GRAA - Government Receivables Account Agreement  
DACA - Deposit Account Control Agreement

Note: The current account structure and cash flow procedures as described above are subject to change in accordance with the Cash Management Order and the terms of the Debtors' DIP agreement with Ally Bank.  
(A) This bank account contains certain funds that are donor restricted, and therefore, are not available for the Debtor's general operating activities. Please refer to pages 45 and 46 for additional restricted funds recorded by the debtors that are not included in the Postpetition Debtors Cash Flow Chart, as they are not part of the cash management program.

**Verity Health System  
Debtor Bank Accounts  
As of 9/30/18**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
1	Obligated Group	VHS - AP	Verity Health System of CA Inc	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
2	Obligated Group	VHS - Self Insurance	Verity Health System of CA Inc	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
3	Obligated Group	VHS - Payroll	Verity Health System of CA Inc	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
4	Obligated Group	VHS - Construction Escrow	Verity Health System of CA Inc	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
5	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
6	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
7	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
8	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
9	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
10	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
11	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System  
Debtor Bank Accounts  
As of 9/30/18**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
12	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
13	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
14	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
15	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
16	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
17	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
18	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
19	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
20	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
21	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO

**Verity Health System  
Debtor Bank Accounts  
As of 9/30/18**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
23	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
24	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
25	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Need to Update Signers (A)
27	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
28	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
29	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
30	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
31	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer, Margaret Pfeiffer, SVMC COO
33	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer, Margaret Pfeiffer, SVMC COO



**Verity Health System  
Debtor Bank Accounts  
As of 9/30/18**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
34	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXXX0989	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (B)
35	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
36	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
37	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
38	Obligated Group	SMC - Payroll	Seton Medical Center	Bank of America	XXXXXX3001	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
39	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
40	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXXX02907	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
41	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
42	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
43	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System  
Debtor Bank Accounts  
As of 9/30/18**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
44	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXX12907	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
45	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (B)
46	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer (B)
47	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (B)
48	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (B)
49	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (B)
50	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Rich Adcock, CEO; and Ty Conner, Treasurer (B)
51	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
52	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (B)
53	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXXX0089	Need to Update Signers (A) (B)
54	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System  
Debtor Bank Accounts  
As of 9/30/18**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
55	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
56	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
57	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Steve Campbell, CEO; Randall Roisman, CFO; and Fariba Shahbazi, Tony Armada
58	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Steve Campbell, CEO; Randall Roisman, CFO; and Fariba Shahbazi, Tony Armada
59	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
60	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
61	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
62	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
<b>Bank Account Closed Since the Petition Date</b>						
63	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Ty Conner, Treasurer

**Verity Health System  
 Debtor Bank Accounts  
 As of 9/30/18**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
<b>Bank Account Identified After the Petition Date (Closed 10/4/18)</b>						
64		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Need to Update Signers (A) <b>(B)</b>

(A) Authorized signors are in process of being updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted, and therefore, are not available for the Debtor's general operating activities.

Please refer to pages 45 and 46 for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

**Verity Health System, Inc.**  
**Restricted Funds Schedule**  
**on the Petition Date and September 30, 2018**  
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	Petition Date Balance	9/30/2018 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	20,743	20,769	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	801	802	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	883	884	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
5R	Verity Health System of California	Bank of America	Certificate of Deposit	n/a	125	125	Certificate of Deposit - Signatories are Rich Adcock, Anthony Armada, Anita Chou and Ty Connor
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	3,154	3,174	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,839	1,862	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	654	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	892	892	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	16,755	16,755	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	659	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

**Verity Health System, Inc.**  
**Restricted Funds Schedule**  
**on the Petition Date and September 30, 2018**  
 \$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	Petition Date Balance	9/30/2018 Balance	Description of Restrictions
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,625	17,625	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.