

In re:  
Verity Health System of California, Inc.  
Debtor

Case No. 18-20151-ER  
Chapter 11

### CERTIFICATE OF NOTICE

District/off: 0973-2

User: admin  
Form ID: pdf042

Page 1 of 2  
Total Noticed: 3

Date Rcvd: Sep 10, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 12, 2018.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,  
El Segundo, CA 90245-5027  
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000  
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Sep 12, 2018

Signature: /s/Joseph Speetjens

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### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 7, 2018 at the address(es) listed below:

Abigail V O'Brien on behalf of Interested Party Courtesy NEF avobrient@mintz.com,  
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com  
Abigail V O'Brien on behalf of Creditor UMB Bank, N.A., as master indenture trustee and  
Wells Fargo Bank, National Association, as indenture trustee avobrient@mintz.com,  
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com  
Alvin Mar on behalf of U.S. Trustee United States Trustee (LA) alvin.mar@usdoj.gov  
Aram Ordubegian on behalf of Creditor Medline Industries, Inc. ordubegian.aram@arentfox.com  
Damarr M Butler on behalf of Creditor Pension Benefit Guaranty Corporation  
butler.damarr@pbgc.gov, efile@pbgc.gov  
Elan S Levey on behalf of Creditor Pension Benefit Guaranty Corporation elan.levey@usdoj.gov,  
louisa.lin@usdoj.gov  
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 erich@unioncounsel.net,  
bankruptcycourtnotices@unioncounsel.net  
Emily P Rich on behalf of Creditor SEIU United Healthcare Workers - West  
erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net  
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund  
erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net  
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Health and Welfare Trust  
Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net  
Gary F Torrell on behalf of Interested Party Courtesy NEF gft@vrmlaw.com  
Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov  
Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca  
hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov  
Jason Wallach on behalf of Interested Party Courtesy NEF jwallach@ghplaw.com,  
g33404@notify.cincompass.com  
Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as  
Indenture Trustee jstrabo@mwe.com, ahoneycutt@mwe.com;jmariansi@mwe.com  
Jeffrey K Garfinkle on behalf of Interested Party Courtesy NEF jgarfinkle@buchalter.com,  
docket@buchalter.com;dcyrankowski@buchalter.com  
John A Moe on behalf of Debtor St. Vincent Foundation john.moe@dentons.com,  
glenda.spratt@dentons.com,derry.kalve@dentons.com,jennifer.wall@dentons.com,  
andy.jinnah@dentons.com,bryan.bates@dentons.com  
John A Moe on behalf of Debtor O'Connor Hospital Foundation john.moe@dentons.com,  
glenda.spratt@dentons.com,derry.kalve@dentons.com,jennifer.wall@dentons.com,  
andy.jinnah@dentons.com,bryan.bates@dentons.com  
John A Moe on behalf of Debtor St. Vincent Dialysis Center, Inc. john.moe@dentons.com,  
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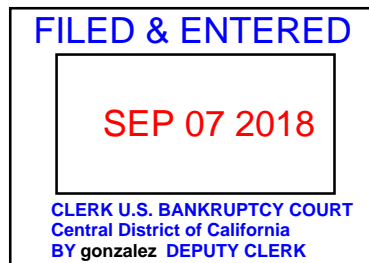
Date Rcvd: Sep 10, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

John A Moe on behalf of Debtor St. Francis Medical Center john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com  
John A Moe on behalf of Debtor St. Francis Medical Center of Lynwood Foundation john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com  
John A Moe on behalf of Debtor Verity Health System of California, Inc. john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com  
John A Moe on behalf of Debtor O'Connor Hospital john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com  
Kenneth K Wang on behalf of Creditor California Department of Health Care Services kenneth.wang@doj.ca.gov, Jennifer.Kim@doj.ca.gov; susan.lincoln@doj.ca.gov; yesenia.caro@doj.ca.gov  
Lawrence B Gill on behalf of Interested Party Courtesy NEF lgill@nelsonhardiman.com, rrange@nelsonhardiman.com  
M Douglas Flahaut on behalf of Creditor Medline Industries, Inc. flahaut.douglas@arentfox.com  
Marianne S Mortimer on behalf of Creditor Premier, Inc. mmortimer@sycr.com  
Mark A Neubauer on behalf of Interested Party Courtesy NEF mneubauer@carltonfields.com, mlrodriguez@carltonfields.com; smcloughlin@carltonfields.com; schau@carltonfields.com  
Mark A Neubauer on behalf of Creditor St. Vincent IPA Medical Corporation mneubauer@carltonfields.com, mlrodriguez@carltonfields.com; smcloughlin@carltonfields.com; schau@carltonfields.com  
Mary H Rose on behalf of Interested Party Courtesy NEF mrose@buchalter.com, salarcon@buchalter.com  
Rosa A Shirley on behalf of Interested Party Courtesy NEF rshirley@nelsonhardiman.com, rrange@nelsonhardiman.com; lgill@nelsonhardiman.com; mmarkwell@nelsonhardiman.com  
Samuel R Maizel on behalf of Debtor Verity Holdings, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com  
Samuel R Maizel on behalf of Debtor De Paul Ventures - San Jose Dialysis, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com  
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Scott E Blakeley on behalf of Creditor Universal Hospital Services, Inc. seb@blakeleyllp.com, ecf@blakeleyllp.com  
Simon Aron on behalf of Interested Party RCB Equities #1, LLC saron@wrslawyers.com  
Tania M Moyron on behalf of Debtor Seton Medical Center tania.moyron@dentons.com, chris.omeara@dentons.com  
Tania M Moyron on behalf of Debtor Seton Medical Center Foundation tania.moyron@dentons.com, chris.omeara@dentons.com  
Tania M Moyron on behalf of Debtor Saint Louise Regional Hospital Foundation tania.moyron@dentons.com, chris.omeara@dentons.com  
Tania M Moyron on behalf of Plaintiff Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com  
Tania M Moyron on behalf of Debtor St. Louise Regional Hospital tania.moyron@dentons.com, chris.omeara@dentons.com  
Tania M Moyron on behalf of Debtor St. Vincent Medical Center tania.moyron@dentons.com, chris.omeara@dentons.com  
Tania M Moyron on behalf of Debtor Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com  
Tania M Moyron on behalf of Debtor De Paul Ventures, LLC tania.moyron@dentons.com, chris.omeara@dentons.com  
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

TOTAL: 48

1 SAMUEL R. MAIZEL (Bar No. 189301)  
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2 JOHN A. MOE, II (Bar No. 066893)  
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3 TANIA M. MOYRON (Bar No. 235736)  
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4 DENTONS US LLP  
601 South Figueroa Street, Suite 2500  
5 Los Angeles, California 90017-5704  
Tel: (213) 623-9300 / Fax: (213) 623-9924



6 Proposed Attorneys for the Chapter 11 Debtors and  
7 Debtors In Possession

CHANGES MADE BY COURT

8 UNITED STATES BANKRUPTCY COURT  
9 CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

DENTONS US LLP  
601 SOUTH FIGUEROA STREET, SUITE 2500  
LOS ANGELES, CALIFORNIA 90017-5704  
(213) 623-9300

11 In re  
12 VERITY HEALTH SYSTEM OF  
13 CALIFORNIA, INC., *et al.*,  
14 Debtors and Debtors In  
Possession.  
15  Affects All Debtors  
16  Affects Verity Health System of  
California, Inc.  
17  Affects O'Connor Hospital  
 Affects Saint Louise Regional Hospital  
18  Affects St. Francis Medical Center  
 Affects St. Vincent Medical Center  
19  Affects Seton Medical Center  
 Affects O'Connor Hospital Foundation  
20  Affects Saint Louise Regional Hospital  
Foundation  
21  Affects St. Francis Medical Center of  
Lynwood Foundation  
22  Affects St. Vincent Foundation  
 Affects St. Vincent Dialysis Center, Inc.  
23  Affects Seton Medical Center  
Foundation  
24  Affects Verity Business Services  
 Affects Verity Medical Foundation  
25  Affects Verity Holdings, LLC  
 Affects De Paul Ventures, LLC  
26  Affects De Paul Ventures - San Jose  
Dialysis, LLC  
27 Debtors and Debtors In Possession.  
28

Lead Case No. 2:18-bk-20151-ER  
Jointly Administered With:  
Case No. 2:18-bk-20162-ER  
Case No. 2:18-bk-20163-ER  
Case No. 2:18-bk-20164-ER  
Case No. 2:18-bk-20165-ER  
Case No. 2:18-bk-20167-ER  
Case No. 2:18-bk-20168-ER  
Case No. 2:18-bk-20169-ER  
Case No. 2:18-bk-20171-ER  
Case No. 2:18-bk-20172-ER  
Case No. 2:18-bk-20173-ER  
Case No. 2:18-bk-20175-ER  
Case No. 2:18-bk-20176-ER  
Case No. 2:18-bk-20178-ER  
Case No. 2:18-bk-20179-ER  
Case No. 2:18-bk-20180-ER  
Case No. 2:18-bk-20181-ER  
Chapter 11 Cases  
**ORDER (A) APPROVING THE DEBTORS  
FILING A CONSOLIDATED LIST OF FIFTY  
LARGEST GENERAL UNSECURED  
CREDITORS FOR ALL CASES;  
(B) APPROVING THE DEBTORS FILING A  
CONSOLIDATED MASTER MAILING  
MATRIX FOR ALL CASES; AND  
(C) PERMITTING THE DEBTORS' CLAIMS  
AND NOTICING AGENT TO MAINTAIN  
THE MASTER MAILING MATRIX**  
Judge: Hon. Robert M. Robles

DENTONS US LLP  
601 SOUTH FIGUEROA STREET, SUITE 2500  
LOS ANGELES, CALIFORNIA 90017-5704  
(213) 623-9300

1 Having reviewed the *Debtors' Emergency Motion (A) Approving The Debtors Filing A*  
2 *Consolidated List Of Fifty Largest General Unsecured Creditors In All Cases; (B) Approving The*  
3 *Debtors Filing A Consolidated Master Mailing Matrix In All Cases; And (C) Permitting The*  
4 *Debtors' Claims And Noticing Agent To Maintain The Master Mailing Matrix* [Docket No. 20];  
5 the Declaration of Richard G. Adcock filed in support of First Day Motions [Docket No. 8]; and  
6 the Court having jurisdiction to consider the Motion and the relief requested therein in accordance  
7 with 28 U.S.C. § § 157 and 1334; consideration of the Motion and the relief requested therein  
8 being a core proceeding pursuant to 28 U.S.C. § 157(b); venue being proper before this Court  
9 pursuant to 28 U.S.C. § § 1408 and 1409; due and proper notice of the Motion having been  
10 provided; it appearing that no other or further notice need be provided; the Court having  
11 determined that the relief sought in the Motion is in the best interests of the Debtors, their  
12 creditors and all parties in interest; the Court having determined that the legal and factual bases  
13 set forth in the Motion establish just cause for the relief granted herein; **and for the reasons set**  
14 **forth in the Court's tentative ruling [Doc. No. 113], which the Court adopts as its final ruling and**  
15 **which is incorporated herein by reference;** and upon all of the proceedings had before the Court  
16 and after due deliberation and sufficient cause appearing therefor,

17 **IT IS HEREBY ORDERED THAT:**

- 18 1. The Motion is granted in its entirety;
- 19 2. The filing by each Debtor in each of their respective cases of the identical list of  
20 the 50 largest general unsecured creditors is approved;
- 21 3. The filing by each Debtor in each of their respective cases of the identical  
22 Consolidated Master Mailing List is approved;
- 23 4. The Debtors are authorized to prepare and maintain with their court-approved  
24 Claims and Noticing Agent, and to make available upon request, the Master Mailing Matrix<sup>1</sup> in  
25 electronic format, identifying their respective creditors and equity holders on a consolidated basis,  
26 in lieu of maintaining a Master Mailing Matrix for each Debtor.
- 27 5. This Order shall be immediately effective and enforceable upon its entry.

28 \_\_\_\_\_  
<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings set forth in the Motion.

