

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: llomeliC
Form ID: pdf042

Page 1 of 1
Total Noticed: 1

Date Rcvd: Aug 31, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 02, 2018.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 02, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 31, 2018 at the address(es) listed below:

Abigail V O'Brien on behalf of Interested Party Courtesy NEF avobrient@mintz.com, docketing@mintz.com;DEHashimoto@mintz.com;SARamuta@mintz.com
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net;cak@blake-uhlig.com
Emily P Rich on behalf of Creditor SEIU United Healthcare Workers - West erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net;cak@blake-uhlig.com
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Health and Welfare Trust Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net;cak@blake-uhlig.com
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net;cak@blake-uhlig.com
Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov
Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov
Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as Indenture Trustee jstrabo@mwe.com, ahoneycutt@mwe.com;jmariansi@mwe.com
John A Moe on behalf of Debtor Verity Health System of California, Inc. john.moe@dentons.com, glenda.spratt@dentons.com,derry.kalve@dentons.com,jennifer.wall@dentons.com, andy.jinnah@dentons.com,bryan.bates@dentons.com
Mark A Neubauer on behalf of Interested Party Courtesy NEF mneubauer@carltonfields.com, mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com
Mary H Rose on behalf of Interested Party Courtesy NEF mrose@buchalter.com, salarcon@buchalter.com
Samuel R Maizel on behalf of Debtor Verity Health System of California, Inc. samuel.maizel@dentons.com, alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com
Tania M Moyron on behalf of Plaintiff Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

TOTAL: 15



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<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>SAMUEL R. MAIZEL (Bar No. 189301) samuel.maizel@dentons.com JOHN A. MOE, II (Bar No. 066893) john.moe@dentons.com TANIA M. MOYRON (Bar No. 235736) tania.moyron@dentons.com DENTONS US LLP 601 South Figueroa Street, Suite 2500 Los Angeles, California 90017-5704 Tel: (213) 623-9300 / Fax: (213) 623-9924</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Proposed Attorneys for: Chapter 11 Debtors and Debtors In Possession</p>	<p>FOR COURT USE ONLY</p> <div style="text-align: center; border: 1px solid black; padding: 10px; margin: 10px auto; width: fit-content;"> <p>FILED & ENTERED</p> <div style="border: 1px solid black; padding: 5px; display: inline-block; margin: 5px auto;"> <p>AUG 31 2018</p> </div> <p>CLERK U.S. BANKRUPTCY COURT Central District of California BY gonzalez DEPUTY CLERK</p> </div> <p style="text-align: center; color: red; font-weight: bold; font-size: 1.2em;">CHANGES MADE BY COURT</p>
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - <u>LOS ANGELES</u> DIVISION</p>	
<p>In re:</p> <p>VERITY HEALTH SYSTEM OF CALIFORNIA, INC., <i>et al.</i>,</p> <p style="text-align: center;">Debtor and Debtor In Possession.</p>	<p>LEAD CASE NO.: 2:18-bk-20151-ER CHAPTER: 11</p> <p><input checked="" type="checkbox"/> See Exhibit A for a complete list of affiliated Debtors.</p>
<p><input checked="" type="checkbox"/> Affects All Debtors</p> <p><input checked="" type="checkbox"/> See Exhibit A for a complete list of affiliated Debtors.</p>	<p style="text-align: center;">ORDER <input checked="" type="checkbox"/> GRANTING <input type="checkbox"/> DENYING MOTION TO APPROVE JOINT ADMINISTRATION OF CASES</p> <p style="text-align: center;">[LBR 1015-1, 9013-1(q)]</p>
<p>Debtor(s)</p>	<p>[No Hearing Required]</p>

On (*date*) August 31, 2018, a motion was filed requesting approval of joint administration of cases identified in the caption above, with the lead case being In re Verity Health System of California, Inc., case number 2:18-bk-20151-ER.

Having reviewed the motion, IT IS ORDERED THAT:


1. The motion is: Granted Denied

This form is mandatory. It has been approved for use in the United States Bankruptcy Court, Central District of California.

2. Promptly upon entry of an order granting a motion to approve joint administration:
 - a) Using the mandatory court form, the movant must file a Notice of Joint Administration of Cases and Requirements for Filing Documents (Notice).
 - b) To facilitate service of the Notice by NEF to registered CM/ECF users, the Notice must be filed in each case being jointly administered.
 - c) The Notice must be served via United States mail on all creditors and interest holders in each case being jointly administered.
 - d) To facilitate notice of documents sent by the court via the Bankruptcy Noticing Center, the movant must file in the lead case an amended master mailing list that contains the name and mailing address of all creditors and interest holders from each case being jointly administered.
3. The cases listed on **Exhibit A** shall be consolidated for procedural purposes and shall be jointly administered, with *In re Verity Health System of California, Inc.*, Case No. 2:18-bk-20151-ER being the lead case.
4. The caption page for any pleadings filed in the related debtors' jointly-administered cases shall substantially conform to the sample caption page attached hereto as **Exhibit B**.
5. The Clerk of the Court is directed to enter all documents and pleadings in these jointly administered cases on the docket of the lead case, *In re Verity Health System of California, Inc.*, Case No. 2:18-bk-20151-ER.
6. The Clerk of the Court is directed to place the following notation on the docket for each of the cases listed on **Exhibit A**: "An order has been entered in this case directing the procedural consolidation and joint administration of the Chapter 11 cases of Saint Louise Regional Hospital (Case No. 2:18-bk-20162-ER), Verity Holdings, LLC (Case No. 2:18-bk-20163-ER), St. Vincent Medical Center (Case No. 2:18-bk-20164-ER), St. Francis Medical Center (Case No. 2:18-bk-20165-ER), Seton Medical Center (Case No. 2:18-bk-20167-ER), O'Connor Hospital (Case No. 2:18-bk-20168-ER), Verity Medical Foundation (Case No. 2:18-bk-20169-ER), St. Vincent Dialysis Center, Inc. (Case No. 2:18-bk-20171-ER), Saint Louise Regional Hospital Foundation (Case No. 2:18-bk-20172-ER), Verity Business Services (Case No. 2:18-bk-20173-ER), Seton Medical Center Foundation (Case No. 2:18-bk-20175-ER), DePaul Ventures, LLC (Case No. 2:18-bk-20176-ER), St. Francis Medical Center of Lynwood Medical Foundation (Case No. 2:18-bk-20178-ER), O'Connor Hospital Foundation (Case No. 2:18-bk-20179-ER), St. Vincent Foundation (Case No. 2:18-bk-20180-ER), and DePaul Ventures—San Jose Dialysis, LLC (Case No. 2:18-bk-20181-ER). The docket in Case No. 2:18-bk-20151-ER should be consulted for all matters affecting these cases."
7. The Clerk of the Court is directed to maintain a separate claims docket in the lead case and each of the cases listed on **Exhibit A**.
8. Nothing contained in this Order shall be deemed or construed as directing or otherwise effectuating a substantive consolidation of the related debtors' estates.
9. ~~Other: A copy of the Caption to be used in all cases is attached as Exhibit "A."~~
~~A copy of the Notice to be placed on the Docket of each case is attached as Exhibit "B."~~

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Date: August 31, 2018



Ernest M. Robles
United States Bankruptcy Judge

This form is mandatory. It has been approved for use in the United States Bankruptcy Court, Central District of California.

Exhibit "A"—Complete List of Affiliated Debtors

<input type="checkbox"/> Saint Louise Regional Hospital	CASE NO.: <u>2:18-bk-20162-ER</u>
<input type="checkbox"/> Verity Holdings, LLC	CASE NO.: <u>2:18-bk-20163-ER</u>
<input type="checkbox"/> St. Vincent Medical Center	CASE NO.: <u>2:18-bk-20164-ER</u>
<input type="checkbox"/> St. Francis Medical Center	CASE NO.: <u>2:18-bk-20165-ER</u>
<input type="checkbox"/> Seton Medical Center	CASE NO.: <u>2:18-bk-20167-ER</u>
<input type="checkbox"/> O'Connor Hospital	CASE NO.: <u>2:18-bk-20168-ER</u>
<input type="checkbox"/> Verity Medical Foundation	CASE NO.: <u>2:18-bk-20169-ER</u>
<input type="checkbox"/> St. Vincent Dialysis Center, Inc.	CASE NO.: <u>2:18-bk-20171-ER</u>
<input type="checkbox"/> Saint Louise Regional Hospital Foundation	CASE NO.: <u>2:18-bk-20172-ER</u>
<input type="checkbox"/> Verity Business Services	CASE NO.: <u>2:18-bk-20173-ER</u>
<input type="checkbox"/> Seton Medical Center Foundation	CASE NO.: <u>2:18-bk-20175-ER</u>
<input type="checkbox"/> DePaul Ventures, LLC	CASE NO.: <u>2:18-bk-20176-ER</u>
<input type="checkbox"/> St. Francis Medical Center of Lynwood Medical Foundation	CASE NO.: <u>2:18-bk-20178-ER</u>
<input type="checkbox"/> O'Connor Hospital Foundation	CASE NO.: <u>2:18-bk-20179-ER</u>
<input type="checkbox"/> St. Vincent Foundation	CASE NO.: <u>2:18-bk-20180-ER</u>
<input type="checkbox"/> DePaul Ventures - San Jose Dialysis, LLC	CASE NO.: <u>2:18-bk-20181-ER</u>

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EXHIBIT "B"

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtor and Debtor In
Possession.

Affects All Debtors

- Affects Verity Health System of California, Inc.
- Affects O'Connor Hospital
- Affects Saint Louise Regional Hospital
- Affects St. Francis Medical Center
- Affects St. Vincent Medical Center
- Affects Seton Medical Center
- Affects O'Connor Hospital Foundation
- Affects Saint Louise Regional Hospital
Foundation
- Affects St. Francis Medical Center of Lynwood
Medical Foundation
- Affects St. Vincent Foundation
- Affects St. Vincent Dialysis Center, Inc.
- Affects Seton Medical Center Foundation
- Affects Verity Business Services
- Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose Dialysis,
LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

- Case No. 2:18-bk-20162-ER;
- Case No. 2:18-bk-20163-ER;
- Case No. 2:18-bk-20164-ER;
- Case No. 2:18-bk-20165-ER;
- Case No. 2:18-bk-20167-ER;
- Case No. 2:18-bk-20168-ER;
- Case No. 2:18-bk-20169-ER;
- Case No. 2:18-bk-20171-ER;
- Case No. 2:18-bk-20172-ER;
- Case No. 2:18-bk-20173-ER;
- Case No. 2:18-bk-20175-ER;
- Case No. 2:18-bk-20176-ER;
- Case No. 2:18-bk-20178-ER;
- Case No. 2:18-bk-20179-ER;
- Case No. 2:18-bk-20180-ER;
- Case No. 2:18-bk-20181-ER;

Chapter 11 Cases

Hon. Judge Ernest M. Robles