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*Proposed Co-Counsel to the Debtors
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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. *et al.*,¹

Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED TO
BE HEARD ON DECEMBER 30, 2025 AT 10:00 A.M. (ET)**

To: All Parties Receiving Electronic Notification of Filing
via the Court's CM/ECF System

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors' service address for these Chapter 11 Cases is 118 Flanders St., Westborough, MA 01581.



I. MATTERS GOING FORWARD

1. Debtors' Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 3]

Related Documents

- A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and
- B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 13]

Related Documents

- A. Declaration of Avi Robbins in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 14];
- B. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

3. Debtors' Application for Designation as Chapter 11 Complex Case [Docket No. 4]

Related Documents

- A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and

B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

4. Debtors' Application for an Order Authorizing Retention of Claims and Noticing Agent for the Debtors Under 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and General Order Governing Protocol for the Retention of Claims and Noticing Agents Under 28 U.S.C. § 156(c) Pending Adoption of Local Rule [Docket No. 22]

Related Documents

A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and

B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

5. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditors List and (II) Redact Certain Personally Identifiable Information [Docket No. 5]

Related Documents

A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and

B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (II) Approving Adequate Assurance of Payment to Utilities, (III) Establishing Procedures to Resolve Requests for Additional Assurance, and (IV) Granting Related Relief [Docket No. 6]

Related Documents

A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and

B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees and Processing Charges, (C) Maintain and Use Credit Card Programs, (D) Engage in Intercompany Transactions, and (E) Pay Certain Prepetition Amounts; (II) Granting Administrative Expense Status to Postpetition Intercompany Claims; and (III) Waiving Certain U.S. Trustee Operating Guidelines [Docket No. 7]

Related Documents

A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and

B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

8. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Them to Continue (I) Maintaining Their Insurance Policies, Surety Bonds, and Premium Financing Arrangements and (II) Paying Insurance Obligations, Including Those Incurred Prepetition; (B) Modifying the Automatic Stay with Respect to Workers' Compensation Claims; and (C) Granting Related Relief [Docket No. 8]

Related Documents

A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and

B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

9. Debtors' Motion for Entry of Interim and Final Orders Authorizing Them to Continue Customer Programs in the Ordinary Course and Honor Related Prepetition Obligations [Docket No. 9]

Related Documents

A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and

B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

10. Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Taxes and Fees [Docket No. 10]

Related Documents

A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and

B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

11. Debtors' Motion for Entry of Interim and Final Orders Authorizing Them to (I) Pay Prepetition Employee Compensation and Benefits and (II) Maintain Employee Compensation and Benefit Programs [Docket No. 11]

Related Documents

A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and

B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of Prepetition Trade Claims and (II) Authorizing the Payment of and Confirming Administrative Expense Status of Outstanding Order Claims [Docket No. 12]

Related Documents

A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15]; and

B. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

13. Debtors' Motion for Entry of an Order (I) Scheduling a Combined Hearing to Approve the Disclosure Statement and Confirm the Plan; (II) Establishing Objection Deadlines; (III) Approving Solicitation Procedures; (IV) Approving the Form and Manner of Ballots and Notices; (V) Directing That a Meeting of Creditors Not Be Convened; (VI) Conditionally Waiving the Requirement to File Schedules of Assets and Liabilities and Statements of Financial Affairs; (VII) Approving Procedures for Assumption and Rejection of Executory Contracts and Unexpired Leases; (VIII) Granting Approval of Rights Offering Procedures; and (IX) Granting Related Relief [Docket No. 18]

Related Documents

- A. Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al. [Docket No. 15];
- B. Joint Prepackaged Plan of Reorganization of Untied Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 16];
- C. Disclosure Statement for the Joint Prepackaged Plan of Reorganization of Untied Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 17]; and
- D. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 20]

Status: This matter is going forward with permission of the Court.

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Dated: December 29, 2025

Respectfully submitted,

/s/ Michael D. Sirota

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