

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. *et al.*¹
Debtors.



Order Filed on December 29, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Case No. 25-23630

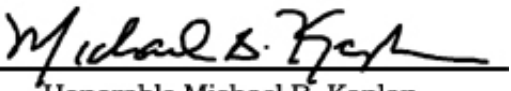
Chapter 11

(Joint Administration Requested)

**ORDER REGARDING DEBTORS' APPLICATION FOR
EXPEDITED CONSIDERATION OF FIRST DAY MATTERS**

The relief set forth on the following pages, numbered three (3) through five (5), is
ORDERED.

DATED: December 29, 2025


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors' service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



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Caption in compliance with D.N.J. LBR 9004-1(b)

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Debtors: United Site Services, Inc. *et al.*
Case No.: 25-23630
Caption of Order: Order Regarding Debtors' Application for
Expedited Consideration of First Day Matters

After review of the *Debtors' Application for Expedited Consideration of First Day Matters*;
it is hereby **ORDERED** that:

1. The Application is **GRANTED** as set forth herein.
2. The following applications and motions (collectively, the "**Motions**") are scheduled for hearing, to be conducted via Zoom (see Paragraph 6)), before the Honorable Michael B. Kaplan, at the date and time set forth below:

Motion		Hearing Date and Time
1.	Debtors' Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases	12/30/25 at 10:00 am
2.	Debtors' Application for Designation as Chapter 11 Complex Case	12/30/25 at 10:00 am
3.	Application for an Order Authorizing Retention of Claims and Noticing Agent for the Debtors under 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and General Order Governing Protocol for the Retention of Claims and Noticing Agents under 28 U.S.C. § 156(c) Pending Adoption of Local Rule	12/30/25 at 10:00 am
4.	Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, and (IV) Modifying the Automatic Stay	12/30/25 at 10:00 am
5.	Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditors List and (II) Redact Certain Personally Identifiable Information	12/30/25 at 10:00 am
6.	Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (II) Approving Adequate Assurance of Payment to Utilities, (III) Establishing Procedures to Resolve Requests for Additional Assurance, and (IV) Granting Related Relief	12/30/25 at 10:00 am

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	Motion	Hearing Date and Time
7.	Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain and Use eir Existing Cash Management System, (B) Pay Bank Fees and Processing Charges, (C) Maintain and Use Credit Card Programs, (D) Engage in Intercompany Transactions, and (E) Pay Certain Prepetition Amounts; (II) Granting Administrative Expense Status to Postpetition Intercompany Claims; and (III) Waiving Certain U.S. Trustee Operating Guidelines	12/30/25 at 10:00 am
8.	Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Them to Continue (I) Maintaining Their Insurance Policies, Surety Bonds, and Premium Financing Arrangements and (II) Paying Insurance Obligations, Including Those Incurred Prepetition; (B) Modifying the Automatic Stay with Respect to Workers' Compensation Claims; and (C) Granting Related Relief	12/30/25 at 10:00 am
9.	Debtors' Motion for Entry of Interim and Final Orders Authorizing Them to Continue Customer Programs in the Ordinary Course and Honor Related Prepetition Obligations	12/30/25 at 10:00 am
10.	Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Taxes and Fees	12/30/25 at 10:00 am
11.	Debtors' Motion for Entry of Interim and Final Orders Authorizing Them To (I) Pay Prepetition Employee Compensation and Benefits and (II) Maintain Employee Compensation and Benefit Programs	12/30/25 at 10:00 am
12.	Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of Prepetition Trade Claims and (II) Authorizing the Payment of and Confirming Administrative Expense Status of Outstanding Order Claims	12/30/25 at 10:00 am
13.	Debtors' Motion for Entry of Order (I) Scheduling a Combined Hearing to Approve the Disclosure Statement and Confirm the Plan; (II) Establishing Objection Deadlines; (III) Approving the Form and Manner of Combined Notice; (IV) Approving Solicitation Procedures and Ballots; (V) Approving Procedures for Assumption and Rejection of Executory Contracts and Unexpired Leases; (VI) Granting Preliminary Approval of Rights Offering Procedures; and (VII) Granting Related Relief	12/30/25 at 10:00 am

3. A true copy of this Order shall be served in accordance with D.N.J. LBR 9013-5(f) and the *General Order Governing Chapter 11 Complex Case Procedures*.

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4. Objections and/or responses to the Motions, if any, may be made at the hearing, under D.N.J. LBR 9013-5(d).

5. This Court retains jurisdiction over all matters arising from or related to the imple-mentation, interpretation, or enforcement of this Order.

6. **The First Day Matters will be conducted entirely remotely via Zoom.** Parties wishing to appear and/or present argument must request panelist status by emailing Chambers (chambers_of_mbk@njb.uscourts.gov) indicating the name of the person appearing, their email address, their affiliation, and whom they represent/interest in this case. If the request is approved, the participant will receive appropriate credentials and further instruction. Telephonic information for observation purposes can be found on Judge Kaplan's page on the Court's website.