

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

PASHMAN STEIN WALDER HAYDEN, P.C.

John W. Weiss
Leah M. Eisenberg
David E. Sklar
21 Main Street, Suite 200
Hackensack, NJ 07601
Telephone: (201) 270-5477
Fax: (201) 488-5556
Email: jweiss@pashmanstein.com
leisenberg@pashmanstein.com
dsklar@pashmanstein.com

-and-

AKIN GUMP STRAUSS HAUER & FELD LLP

Scott L. Alberino (*pro hac vice* pending)
2001 K Street, N.W.
Washington, D.C. 20006
Telephone: (202) 887-4000
Fax: (202) 887-4288
Email: salberino@akingump.com

– and –

AKIN GUMP STRAUSS HAUER & FELD LLP

Joseph L. Sorkin (*pro hac vice* pending)
Zachary D. Lanier (*pro hac vice* pending)
Amelia E. Danovitch (*pro hac vice* pending)
One Bryant Park
Bank of America Tower
New York, NY 10036
Telephone: (212) 872-1000
Fax: (212) 872-1002
Email: jsorkin@akingump.com
zlanier@akingump.com
adanovitch@akingump.com

Counsel for the Ad Hoc Group

In re:

UNITED SITE SERVICES, INC., *et al.*,¹

Debtors.

Case Number: 25-23630 (MBK)

Chapter 11

(Jointly Administered)

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “Chapter 11 Cases”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



2523630251231000000000006

**VERIFIED STATEMENT OF THE AD HOC
GROUP PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), certain unaffiliated beneficial holders and/or investment advisors or managers of beneficial holders of the Debtors’ funded debt obligations (the “Ad Hoc Group”),² by and through their undersigned counsel, hereby submit this verified statement (the “Verified Statement”) and respectfully state as follows:

1. The Ad Hoc Group engaged Akin Gump Strauss Hauer & Feld LLP (“Akin”) on August 22, 2024, and Pashman Stein Walder Hayden P.C. (“Pashman Stein”) on December 18, 2025 to represent it in connection with potential restructuring transactions.

2. As of the date of this Verified Statement, Akin and Pashman Stein represent only the Ad Hoc Group. Akin and Pashman Stein do not represent the Ad Hoc Group as a “committee” (as such term is used under the Bankruptcy Code and the Bankruptcy Rules) and do not undertake to represent the interests of, and are not fiduciaries for, any creditor, party in interest or other entity other than the Ad Hoc Group. In addition, the Ad Hoc Group does not represent or purport to represent any other entities in connection with these Chapter 11 Cases.

3. Akin and Pashman Stein have been advised by the individual members of the Ad Hoc Group that the individual members of the Ad Hoc Group either hold claims or manage accounts that hold claims against the Debtors’ estates. In accordance with Bankruptcy Rule 2019, a list of the names, addresses and the “nature and amount of all disclosable economic interests” held as of the Petition Date in relation to the Debtors by each member of the Ad Hoc Group, as represented to Akin and Pashman Stein is attached hereto as **Exhibit A**.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the *Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al.* [Docket No. 15].

4. The information set forth on **Exhibit A**, which is based on information provided by the applicable members of the Ad Hoc Group, is intended only to comply with Bankruptcy Rule 2019 and is not intended for any other purpose. Akin and Pashman Stein do not make any representation regarding the validity, amount, allowance or priority of such claims and reserve all rights with respect thereto. Akin and Pashman Stein do not own, nor has Akin or Pashman Stein ever owned, any claims against or interests in any of the Debtors except for claims for services rendered to the Ad Hoc Group.

5. Amounts set forth in this disclosure exclude accrued and unpaid interest, costs, fees, redemption premiums or other amounts to which the members of the Ad Hoc Group may be entitled. Nothing contained in this Verified Statement (including **Exhibit A** hereto) should be construed as a limitation upon, or waiver of, any rights of any member of the Ad Hoc Group to assert, file and/or amend its claims in accordance with applicable law and any orders entered in these Chapter 11 Cases.

6. Akin and Pashman Stein reserve the right to amend or supplement this Verified Statement in accordance with the requirements set forth in Bankruptcy Rule 2019.

Dated: December 31, 2025

Respectfully submitted,

By: /s/ Leah M. Eisenberg

John W. Weiss

Leah M. Eisenberg

David E. Sklar

PASHMAN STEIN WALDER HAYDEN, P.C.

21 Main Street, Suite 200

Hackensack, NJ 97601

Telephone: (201) 270-5477

Fax: (201) 488-5556

Email: jweiss@pashmanstein.com

leisenberg@pashmanstein.com

dsklar@pashmanstein.com

– and –

Scott L. Alberino
AKIN GUMP STRAUSS HAUER & FELD LLP
2001 K Street, N.W.
Washington, D.C. 20006
Telephone: (202) 887-4000
Fax: (202) 887-4288
Email: salberino@akingump.com

– and –

Joseph L. Sorkin
Zachary D. Lanier
Amelia E. Danovitch
AKIN GUMP STRAUSS HAUER & FELD LLP
One Bryant Park
Bank of America Tower
New York, NY 10036
Telephone: (212) 872-1000
Fax: (212) 872-1002
Email: jsorkin@akingump.com
zlanier@akingump.com
adanovitch@akingump.com

Counsel for the Ad Hoc Group

Exhibit A¹

Name²	Address	First-Out Term Loans	Second-Out Term Loans	Third-Out Notes
Apollo Capital Management, L.P.	9 West 57th Street, 41st Floor New York, NY 10019	\$77,819,966.08	\$222,870,198.17	-
Canyon Capital Advisors LLC and Canyon CLO Advisors LP	2728 N. Harwood Street, 2nd Floor Dallas, TX 75201	\$34,510,502.79	\$121,141,077.53	-
Clearlake Capital Group, L.P.	233 Wilshire Blvd, Suite 800 Santa Monica, CA 90401	\$94,911,552.37	\$651,261,084.12	\$12,037,805
Oaktree Capital Management, L.P.	333 South Grand Avenue, 28th Floor Los Angeles, CA 90071	\$43,145,068.88	\$166,343,954.61	\$10,664,492
Searchlight Capital Partners, L.P.	745 Fifth Avenue, 26th Floor New York, NY 10151	\$9,899,922.44	\$315,384,294.72	\$10,873,557
Sixth Street Partners, LLC	2100 McKinney Avenue, Suite 1500 Dallas, TX 75201	\$10,000,000.00	\$129,752,984.36	-

¹ In accordance with Bankruptcy Rule 2019, the nature and amount of an institution's "disclosable economic interests" set forth herein are as reported to Akin as of December 29, 2025. The amounts set forth herein (i) include only the outstanding principal amounts of the applicable debt and do not include accrued and unpaid interest, fees or other amounts that may be due and owing under the applicable debt documents, and (ii) assume that any unsettled trades have in fact settled.

² The members of the Ad Hoc Group are listed here as entities that hold (i) disclosable economic interests directly, (ii) on behalf of certain of their affiliates or investment funds, accounts, vehicles or other entities that hold disclosable economic interests that are managed, advised or sub-advised by the members of the Ad Hoc Group or (iii) with respect to Sixth Street Partners, LLC, include positions held by certain entities, funds and/or accounts managed, advised or controlled by affiliates of Sixth Street Partners, LLC.