

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 19, 2023 AT 10:00 A.M. (ET)**

**THIS HEARING WILL BE CONDUCTED IN-PERSON. ALL PARTIES,
INCLUDING WITNESSES, ARE EXPECTED TO ATTEND IN PERSON UNLESS
PERMITTED TO APPEAR OVER ZOOM² AND ALL ZOOM
PARTICIPANTS MUST REGISTER IN ADVANCE.**

COURTCALL WILL NOT BE USED TO DIAL IN.

Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJItdemqqDIjE79p3njN3_8Rnt4QwP3kUxQ

**AFTER REGISTERING YOUR APPEARANCE BY ZOOM, YOU WILL
RECEIVE A CONFIRMATION EMAIL CONTAINING INFORMATION
ABOUT JOINING THE HEARING**

RESOLVED MATTERS

1. Debtor's First (for Voting Purposes Only, Non-Substantive) Omnibus Objection to Equity Interests Pursuant to Section 502 of the Bankruptcy Code and Bankruptcy Rules 3007, 3017, and 3018 [Docket No. 403; 4/22/23]

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 2108 N Street, Suite 4935, Sacramento, CA 95816.

² At the direction of the Court, attendance by Zoom will be permitted under the following circumstances: (i) counsel for a party or a pro se litigant files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party is interested in observing the hearing; (iii) a party is proceeding in a claims allowance dispute on a pro se basis; (iv) an individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or (v) other extenuating circumstances that warrant remote participation as may be determined by the Court.



Related Documents:

- A. Certificate of No Objection [Docket No. 455; 5/10/23]
- B. Order Granting Debtor's First (For Voting Purposes Only, Non-Substantive) Omnibus Objection to Equity Interests [Docket No. 464; 5/16/23]

Response Deadline: May 8, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is required.

- 2. Debtor's Second (for Voting Purposes Only, Non-Substantive) Omnibus Objection to Equity Interests Pursuant to Section 502 of the Bankruptcy Code and Bankruptcy Rule 3007, 3017, and 3018 [Docket No. 404; 4/22/23]

Related Documents:

- A. Certificate of No Objection [Docket No. 456; 5/10/23]
- B. Order Granting Debtor's Second (For Voting Purposes Only, Non-Substantive) Omnibus Objection to Equity Interests [Docket No. 465; 5/16/23]

Response Deadline: May 8, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is required.

- 3. Debtor's Motion for Entry of an Order (I) Authorizing the Debtor to Extend the Term of the Existing Consulting Agreements, (II) Authorizing and Approving the Debtor's Entry into the Additional Consulting Agreement, and (III) Granting Related Relief [Docket No. 420; 4/28/23]

Related Documents:

- A. Declaration of Lawrence Perkins in Support of Debtor's Motion for Entry of an Order (I) Authorizing the Debtor to Extend the Term of the Existing Consulting Agreements, (II) Authorizing and Approving the Debtor's Entry Into the Additional Consulting Agreement, and (III) Granting Related Relief [Docket No. 421; 4/28/23]
- B. Certification of Counsel Regarding Proposed Order (I) Authorizing the Debtor to Extend the Term of the Existing Consulting Agreements, (II) Authorizing and Approving the Debtor's Entry into the Additional Consulting Agreement, and (III) Granting Related Relief [Docket No. 466; 4/16/23]

- C. Order (I) Authorizing the Debtor to Extend the Term of the Existing Consulting Agreements, (II) Authorizing and Approving the Debtor's Entry Into the Additional Consulting Agreement, and (III) Granting Related Relief [Docket No. 467; 5/17/23]

Response Deadline: May 12, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses:

- D. Informal response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is required.

MATTERS GOING FORWARD

4. Debtor's Motion for Entry of an Order (I) Authorizing and Approving the Debtor's Assumption of Independent Director Agreement and (II) Granting Related Relief [[Docket No. 422](#); 4/28/23]

Related Documents:

- A. Declaration of Lawrence Perkins in Support of Debtor's Motion for Entry of an Order (I) Authorizing and Approving the Debtor's Assumption of Independent Director Agreement and (II) Granting Related Relief [[Docket No. 423](#); 4/28/23]

Response Deadline: May 12, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses:

- B. Limited Objection to Debtor's Motion for Entry of an Order (I) Authorizing and Approving the Debtor's Assumption of Independent Director Agreement and (II) Granting Related Relief [[Docket No. 468](#); 5/16/23]

Status: This matter is going forward.

5. Debtor's Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement Regarding the Patheon Claim [[Docket No. 444](#); 5/9/23]

Related Documents:

- A. Debtor's Motion for Entry of an Order Shortening the Notice Period of the Debtor's Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement Regarding the Patheon Claim [[Docket No. 445](#); 5/9/23]

- B. Order, Pursuant to Bankruptcy Rule 9006(c) and Local Rule 9006-1(e), Shortening the Notice Period for Debtor's Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement Regarding the Patheon Claim [[Docket No. 457](#); 5/10/23]

Response Deadline: May 18, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses:

- C. Objection by the U.S. Securities and Exchange Commission to Debtor's Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement Regarding the Patheon Claim [[Docket No. 470](#); 5/16/23]
- D. Informal response from the U.S. Trustee

Status: This matter is going forward.

6. Confirmation of Fourth Amended Chapter 11 Plan of Liquidation for Tricida, Inc.

Related Documents:

- A. Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 71](#); 1/18/23]
- B. Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 72](#); 1/18/23]
- C. Notice of Hearing to Consider Approval of Disclosure statement and Solicitation Procedures for Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 73](#); 1/18/23]
- D. Order Regarding Mediation [[Docket No. 286](#); 3/10/23]
- E. Notice of Filing of (I) Fourth Amended Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc.; and (II) Blackline Thereof [[Docket No. 318](#); 3/24/23]
- F. Order (I) Approving Fourth Amended Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 327](#); 3/27/23]
- G. Notice of (I) Hearing to Consider Confirmation of the Chapter 11 Plan of Liquidation for Tricida, Inc. and (II) Related Voting and Objection Deadlines [[Docket No. 330](#); 3/27/23]

- H. Stipulated Scheduling Order with Respect to Confirmation of Plan [[Docket No. 365](#); 4/12/23]
- I. Notice of Filing of Plan Supplement [[Docket No. 416](#); 4/28/23]
- J. Notice of Filing of Exhibits to the Plan Supplement [[Docket No. 435](#); 5/12/23]
- K. Affidavit of Publication of the Confirmation Hearing Notice in The New York Times and San Jose Mercury News [[Docket No. 458](#); 5/12/23]
- L. Notice of Filing of (I) Further Amended Chapter 11 Plan of Liquidation for Tricida, Inc. and (II) Blackline Thereof [[Docket No. 460](#); 5/12/23]
- M. Notice of Filing of Revised Exhibits to the Plan Supplement [[Docket No. 461](#); 5/12/23]
- N. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Fourth Amended Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 475](#); 5/16/23]
- O. Debtor's Memorandum of Law in Support of Confirmation of the Fourth Amended Chapter 11 Plan of Liquidation for Tricida, Inc. and Omnibus Reply to Objections to Confirmation [[Docket No. 476](#); 5/16/23]
- P. Certification of Adam J. Gorman with Respect to the Tabulation of Votes on the Third Amended Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 477](#); 5/16/23]
- Q. Declaration of James Lee in Support of Confirmation of the Fourth Amended Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 478](#); 5/16/23]
- R. Declaration of Sean Corwen in Support of Confirmation of the Fourth Amended Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 479](#); 5/17/23]
- S. Declaration of Thomas G. Fitzgerald, Independent Director and Sole Member of the Special Committee of the Board of Directors of Tricida, Inc., in Support of Confirmation of the Fourth Amended Chapter 11 Plan of Liquidation for Tricida, Inc. Under Chapter 11 of the Bankruptcy Code [[Docket No. 480](#); 5/17/23]

Response Deadline: May 15, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses:

- T. Response and Reservation of Rights of U.S. Bank Trust Company, National Association, as Indenture Trustee, to Confirmation of Plan [[Docket No. 431](#); 5/5/23]

- U. Objection to Confirmation of Plan by Ann and Luke Neilson [[Docket No. 432/441](#); 5/5/23]
- V. Limited Objection of Securities Lead Plaintiff to Confirmation of the Plan [[Docket No. 433](#); 5/5/23]
- W. Objection by the U.S. Securities and Exchange Commission to Debtors' Third Amended Plan of Liquidation [[Docket No. 434](#); 5/5/23]
- X. Reservation of Rights of the Official Committee of Unsecured Creditors to the Third Amended Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 440](#); 5/8/23]
- Y. United States Trustee's Objection to Debtors Third Amended Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 459](#); 5/12/23]

Status: This matter is going forward.

[Signature page follows]

Dated: May 17, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

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