

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

TRICIDA, INC.,¹

Case No. 23-10024 (JTD)

Debtor.

Hearing Date: May 19, 2023 at 10:00 a.m. (ET)**Obj. Deadline: May 5, 2023 at 4:00 p.m. (ET)**

**NOTICE OF (I) HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11
PLAN OF LIQUIDATION FOR TRICIDA INC. AND (II) RELATED
VOTING AND OBJECTION DEADLINES**

PLEASE TAKE NOTICE that on March 27, 2023, the United States Bankruptcy Court for the District of Delaware entered an order [Docket No. 327] (the “Solicitation Procedures Order”): (a) approving the *Fourth Amended Disclosure Statement for the Chapter 11 Plan of Liquidation for Tricida, Inc.* [Docket No. 318] (including all exhibits thereto and as may be amended, supplemented, or modified from time to time, the “Disclosure Statement”), (b) approving the solicitation and voting procedures with respect to the proposed *Third Amended Chapter 11 Plan of Liquidation for Tricida, Inc.* [Docket No. 306] (as may be amended, modified, amended, or supplemented from time to time, the “Plan”);² (c) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation Package”); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE that the hearing at which the Court will consider Confirmation of the Plan (the “Confirmation Hearing”) will commence on **May 19, 2023 at 10:00 a.m. prevailing Eastern Time**, before the Honorable John T. Dorsey, United States Bankruptcy Judge, via Zoom or at the Court, 824 North Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801.

PLEASE BE ADVISED: THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTOR **WITHOUT FURTHER NOTICE** OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor’s federal tax identification number, is Tricida, Inc. (2526). The Debtor’s service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

² Capitalized terms used herein and not otherwise defined has the meanings given to them in the *Third Amended Chapter 11 Plan of Liquidation for Tricida, Inc.*, dated March 21, 2023.



CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

Voting Record Date. The voting record date was **March 24, 2023**, except as otherwise provided in the Solicitation Procedures (the “Voting Record Date”), which is the date for determining which Holders of Claims in Classes 3, 4, 5, and 6 are entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan is on **May 5, 2023 at 4:00 p.m. prevailing Eastern Time** (the “Voting Deadline”). If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan, you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is **actually received** by the Debtor’s voting and solicitation agent, Kurtzman Caron Consultants LLC (“KCC” or the “Voting Agent”), on or before the Voting Deadline. **A failure to follow such instructions may disqualify your vote.**

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

Plan Objection Deadline. The deadline for filing objections to the Plan is **May 5, 2023 at 4:00 p.m. prevailing Eastern Time** (the “Plan Objection Deadline”). All objections to the relief sought at the Confirmation Hearing **must**: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; **and** (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before the Plan Objection Deadline:

Debtor	Counsel to the Debtor
<p style="text-align: center;">Tricida, Inc.</p> <p>7000 Shoreline Court, Suite 201 South San Francisco, CA 94080 Attn: Bob McKague, Executive Vice President, General Counsel, & Chief Compliance Officer Email: bmckague@tricida.com</p>	<p style="text-align: center;">Sidley Austin LLP 787 Seventh Avenue New York, New York 10019 Attn: Geoff Levin and Sam Newman Email: glevin@sidley.com, sam.newman@sidley.com</p> <p style="text-align: center;">- and -</p> <p style="text-align: center;">Young Conaway Stargatt & Taylor LLP Rodney Square 1000 North King Street Wilmington, DE 19801 Attn: Sean Beach, Allison Mielke, Andrew Mark, and Carol Cox Email: sbeach@ycst.com, amielke@ycst.com, amark@ycst.com, ccox@ycst.com</p>
United States Trustee	
<p>Office of The United States Trustee 844 King Street, Suite 2207 Lockbox 35 Wilmington, Delaware 19801 Attn: Timothy J. Fox Jr.</p>	

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials if you received electronic access to the solicitation materials), please feel free to contact the Debtor's Voting Agent, by: (a) writing to Tricida, Inc. Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; (b) calling the Debtor's restructuring hotline at (866) 476-0898 within the United States or Canada or (781) 575-2114 if outside the United States or Canada or emailing TricidaInfo@kcellc.com; or (c) visiting the Debtor's restructuring website at <https://www.kcellc.net/tricida>. You may also obtain copies of any pleadings filed in this chapter 11 case for a fee via PACER at: <https://www.deb.uscourts.gov/>. Please be advised that the Voting Agent is authorized to answer any questions about, and provide additional copies of, solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the Plan.

Notice of the Assumption or Rejection of Executory Contracts. Under the terms of Article V of the Plan, on the Effective Date, all Executory Contracts and Unexpired Leases of the Debtor not otherwise assumed or rejected will be deemed rejected in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code, other than those Executory Contracts or Unexpired Leases that are the subject of a motion to assume that is pending on the Confirmation Date. Assumption of any Executory Contract or Unexpired Lease pursuant to the Sale Documents or this Plan, and payment of any cure amounts relating thereto, shall, upon

satisfaction of the applicable requirements of section 365 of the Bankruptcy Code, result in the full, final, and complete release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults or provisions restricting the change in control of ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time prior to the effective date of assumption.

BINDING NATURE OF THE PLAN:

IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THE CHAPTER 11 CASE OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN.

Dated: March 27, 2023
Wilmington, Delaware

Respectfully submitted,

/s/ Sean M. Beach

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