

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 27, 2023 AT 10:00 A.M. (ET)**

THIS HEARING WILL BE CONDUCTED IN-PERSON. ALL PARTIES, INCLUDING WITNESSES, ARE EXPECTED TO ATTEND IN PERSON UNLESS PERMITTED TO APPEAR OVER ZOOM² AND ALL ZOOM PARTICIPANTS MUST REGISTER IN ADVANCE.

COURTCALL WILL NOT BE USED TO DIAL IN.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJIsfuqoqz4sHWmGz-6kLONISL46ezfU5VE>

AFTER REGISTERING YOUR APPEARANCE BY ZOOM, YOU WILL RECEIVE A CONFIRMATION EMAIL CONTAINING INFORMATION ABOUT JOINING THE HEARING

MATTER WITH CERTIFICATION

1. Debtor's Motion for Entry of an Order (I) Authorizing the Debtor to Abandon Certain Remaining Property Effective as of the Surrender Date, and (II) Granting Related Relief [[Docket No. 160](#); 2/6/23]

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

² At the direction of the Court, attendance by Zoom will be permitted under the following circumstances: (i) counsel for a party or a pro se litigant files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party is interested in observing the hearing; (iii) a party is proceeding in a claims allowance dispute on a pro se basis; (iv) an individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or (v) other extenuating circumstances that warrant remote participation as may be determined by the Court.



Related Documents:

- A. Certification of Counsel Regarding Order (I) Authorizing the Debtor to Abandon Certain Remaining Property Effective as of the Surrender Date, and (II) Granting Related Relief [[Docket No. 236](#); 2/23/23]

Response Deadline: February 20, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None

Status: A revised proposed order has been submitted under certificate of counsel. A hearing is unnecessary unless the Court has questions or comments.

MATTER GOING FORWARD

2. Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 74](#); 1/18/23]

Related Documents:

- A. Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 71](#); 1/18/23]
- B. Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 72](#); 1/18/23]
- C. Notice of Hearing to Consider Approval of Disclosure Statement and Solicitation Procedures for Chapter 11 Plan of Liquidation for Tricida, Inc [[Docket No. 73](#); 1/18/23]

Response Deadline: February 17, 2023 at 4:00 p.m. (ET); Extended to February 22, 2023 for the U.S. Trustee

Objections/Informal Responses:

- D. Limited Objection and Reservation of Rights of the U.S. Securities and Exchange Commission to Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 208](#); 2/17/23]

- E. Securities Lead Plaintiff's Objection to Approval of the Disclosure Statement and Solicitation and Ballot Procedures and Notices Relation to the Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 210](#); 2/17/23]
- F. Omnibus Objection of the Official Committee of Unsecured Creditors to (I) Debtor's Proposed Sale of Assets; and (II) Disclosure Statement in Respect of Chapter 11 Plan of Liquidation [[Docket No. 211](#); 2/17/23]
- G. United States Trustee's Objection to Debtors Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 237](#); 2/23/23]

Status: This matter is going forward.

[Signature page follows]

Dated: February 23, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Sean M. Beach (No. 4070)
Allison S. Mielke (No. 5934)
Andrew A. Mark (No. 6861)
Carol E. Cox (No. 6936)

Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Emails: sbeach@ycst.com
amielke@ycst.com
amark@ycst.com
ccox@ycst.com

SIDLEY AUSTIN LLP

Samuel A. Newman (admitted *pro hac vice*)
555 West Fifth Street
Los Angeles, California 90013
Telephone: (213) 896-6000
Facsimile: (213) 896-6600
Email: sam.newman@sidley.com

Charles M. Persons (admitted *pro hac vice*)
Jeri Leigh Miller (admitted *pro hac vice*)
Chelsea McManus (admitted *pro hac vice*)
2021 McKinney Avenue, Suite 2000
Dallas, Texas 75201
Telephone: (214) 981-3300
Facsimile: (213) 981-3400
Email: cpersons@sidley.com
jeri.miller@sidley.com
cmcmanus@sidley.com

Michael Sabino (admitted *pro hac vice*)
787 7th Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599
Email: msabino@sidley.com

Counsel to the Debtor, Tricida, Inc.