

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 9, 2023 AT 1:00 P.M. (ET)**

**NO MATTERS ARE GOING FORWARD AND THIS HEARING
HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT**

**THIS HEARING WILL BE CONDUCTED IN-PERSON. ALL PARTIES, INCLUDING
WITNESSES, ARE EXPECTED TO ATTEND IN PERSON UNLESS PERMITTED TO APPEAR
OVER ZOOM³ AND ALL ZOOM PARTICIPANTS MUST REGISTER IN ADVANCE.
COURTCALL WILL NOT BE USED TO DIAL IN.**

Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJisc-qhqT8uHzftEFSzZcyvfNKQuFW_Cc8

**AFTER REGISTERING YOUR APPEARANCE BY ZOOM, YOU WILL RECEIVE A
CONFIRMATION EMAIL CONTAINING INFORMATION ABOUT JOINING THE HEARING**

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

² All amendments appear in bold.

³ At the direction of the Court, attendance by Zoom will be permitted under the following circumstances: (i) counsel for a party or a pro se litigant files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party is interested in observing the hearing; (iii) a party is proceeding in a claims allowance dispute on a pro se basis; (iv) an individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or (v) other extenuating circumstances that warrant remote participation as may be determined by the Court.



RESOLVED MATTERS

1. Debtor's Motion for Entry of Interim and Final Orders (I) Prohibiting the Debtor's Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Determining Adequate Assurance of Payment for Postpetition Services, (III) Establishing Procedures for Determining Adequate Assurance; and (IV) Granting Related Relief [Docket No. 4; 1/11/23]

Related Documents:

- A. Interim Order (I) Prohibiting the Debtor's Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Determining Adequate Assurance of Payment for Postpetition Services, (III) Establishing Procedures for Determining Adequate Assurance; and (IV) Granting Related Relief [Docket No. 43; 1/13/23]
- B. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [Docket No. 56; 1/13/23]
- C. Certificate of No Objection [Docket No. 128; 2/3/23]
- D. Final Order (I) Prohibiting the Debtor's Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Determining Adequate Assurance of Payment for Postpetition Services, (III) Establishing Procedures for Determining Adequate Assurance; and (IV) Granting Related Relief [Docket No. 147; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. A hearing is not required.

2. Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to Maintain Certain Policies and Programs and to Pay All Obligations with Respect Thereto; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [Docket No. 5; 1/11/23]

Related Documents:

- A. Interim Order (I) Authorizing the Debtor to Maintain Certain Policies and Programs and to Pay All Obligations with Respect Thereto; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [Docket No. 45; 1/11/23]
- B. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [Docket No. 56; 1/13/23]
- C. Certificate of No Objection [Docket No. 129; 2/3/23]

- D. Final Order (I) Authorizing the Debtor to Maintain Certain Policies and Programs and to Pay All Obligations with Respect Thereto; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [Docket No. 148; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. A hearing is not required.

- 3. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [Docket No. 6; 1/11/23]

Related Documents:

- A. Interim (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [Docket No. 46; 1/13/23]
- B. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [Docket No. 56; 1/13/23]
- C. Certificate of No Objection [Docket No. 130; 2/3/23]
- D. Final Order (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [Docket No. 149; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. A hearing is not required.

- 4. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Claims of Warehousemen, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [Docket No. 7; 1/11/23]

Related Documents:

- A. Interim Order (I) Authorizing the Debtor to Pay Certain Prepetition Claims of Warehousemen, (II) Authorizing Banks to Honor and Process Check and Electronic

Transfer Requests Related Thereto, and (III) Granting Related Relief [Docket No. 47; 1/11/23]

- B. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [Docket No. 56; 1/13/23]
- C. Certificate of No Objection [Docket No. 131; 2/3/23]
- D. Final Order (I) Authorizing the Debtor to Pay Certain Prepetition Claims of Warehousemen, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [Docket No. 150; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. A hearing is not required.

- 5. Debtor's Motion for Entry of Interim and Final Orders (A) Authorizing the Debtor to (I) Pay Prepetition Wages, Compensation, and Benefit Obligations and (II) Continue Employee Compensation and Benefits Programs, and (B) Granting Related Relief [Docket No. 8; 1/11/23]

Related Documents:

- A. Interim (A) Authorizing the Debtor to (I) Pay Prepetition Wages, Compensation, and Benefit Obligations and (II) Continue Employee Compensation and Benefits Programs, and (B) Granting Related Relief [Docket No. 48; 1/13/23]
- B. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [Docket No. 56; 1/13/23]
- C. Certification of Counsel Regarding Proposed Order (A) Authorizing the Debtor to (I) Pay Prepetition Wages, Compensation, and Benefit Obligations and (II) Continue Employee Compensation and Benefits Programs, and (B) Granting Related Relief [Docket No. 145; 2/6/23]
- D. Final Order (A) Authorizing the Debtor to (I) Pay Prepetition Wages, Compensation, and Benefit Obligations and (II) Continue Employee Compensation and Benefits Programs, and (B) Granting Related Relief [Docket No. 157; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received:

- E. Reservation of Rights of the Official Committee of Unsecured Creditors to Debtor's Motion for Entry of Interim and Final Orders (A) Authorizing the Debtor to (I) Pay

Prepetition Wages, Compensation, and Benefit Obligations and (II) Continue Employee Compensation and Benefits Programs, and (B) Granting Related Relief [Docket No. 122; 2/2/23]

Status: An order has been entered by the Court. A hearing is not required.

6. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor (A) to Continue Use of Its Existing Cash Management System, Bank Accounts, Checks, Credit Card Program, and Business Forms, and (B) to Pay Related Prepetition Obligations; (II) Waiving Certain Investment and Deposit Guidelines; (III) Authorizing Postpetition Use of Cash Collateral, if Any; and (IV) Granting Related Relief [Docket No. 9; 1/11/23]

Related Documents:

- A. Interim Order (I) Authorizing the Debtor (A) to Continue Use of Its Existing Cash Management System, Bank Accounts, Checks, Credit Card Program, and Business Forms, and (B) to Pay Related Prepetition Obligations; (II) Waiving Certain Investment and Deposit Guidelines; (III) Authorizing Postpetition Use of Cash Collateral, if Any; and (IV) Granting Related Relief [Docket No. 49; 1/13/23]
- B. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [Docket No. 56; 1/13/23]
- C. Notice Pursuant to the Interim Cash Management Order of the Opening of an Account with Silicon Valley Bank [D.I. 93; 1/25/23]
- D. Certification of Counsel Regarding Proposed Final Order (I) Authorizing the Debtor (A) to Continue Use of Its Existing Cash Management System, Bank Accounts, Checks, Credit Card Program, and Business Forms, and (B) to Pay Related Prepetition Obligations; (II) Waiving Certain Investment and Deposit Guidelines; (III) Authorizing Postpetition Use of Cash Collateral, if Any; and (IV) Granting Related Relief [Docket No. 146; 2/6/23]
- E. Final Order (I) Authorizing the Debtor (A) to Continue Use of Its Existing Cash Management System, Bank Accounts, Checks, Credit Card Program, and Business Forms, and (B) to Pay Related Prepetition Obligations; (II) Waiving Certain Investment and Deposit Guidelines; and (III) Granting Related Relief [Docket No. 158; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received:

- F. Informal response from the Office of the United States Trustee

Status: An order has been entered by the Court. A hearing is not required.

7. Debtor's Motion for Entry of an Order (I) Authorizing the Debtor to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 77; 1/19/23]

Related Documents:

- A. Certificate of No Objection [Docket No. 132; 2/3/23]
- B. Order (I) Authorizing the Debtor to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 151; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. A hearing is not required.

8. Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 78; 1/19/23]

Related Documents:

- A. Certificate of No Objection [Docket No. 133; 2/3/23]
- B. Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 152; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. A hearing is not required.

9. Motion of Debtor for Entry of an Order (I) Authorizing Debtor to Reject Certain Executory Contracts with Patheon Austria GMBH & Co KG, Effective as of the Rejection Date and (II) Granting Related Relief [Docket No. 79; 1/19/23]

Related Documents:

- A. Certificate of No Objection [Docket No. 134; 2/3/23]
- B. Order (I) Authorizing Debtor to Reject Certain Executory Contracts with Patheon Austria GMBH & Co KG, Effective as of the Rejection Date and (II) Granting Related Relief [Docket No. 153; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received:

- C. Response and Reservation of Rights Regarding Debtor's Motion Entry of an Order (I) Authorizing Debtor to Reject Certain Executory Contracts with Patheon Austria GMBH & Co KG, Effective as of the Rejection Date and (II) Granting Related Relief [Docket No. 121; 2/2/23]

Status: An order has been entered by the Court. A hearing is not required.

- 10. Application of the Debtor for Entry of an Order Authorizing the Retention and Employment of SierraConstellation Partners, LLC as Financial Advisor to the Debtor, Effective as of the Petition Date [Docket No. 80; 1/19/23]

Related Documents:

- A. Certification of Counsel Regarding Proposed Order Authorizing the Retention and Employment of SierraConstellation Partners, LLC as Financial Advisor to the Debtor, Effective as of the Petition Date [Docket No. 137; 2/3/23]
- B. Supplemental Declaration of Lawrence Perkins in Support of Application of the Debtor for Entry of an Order Authorizing the Retention and Employment of SierraConstellation Partners, LLC as Financial Advisor to the Debtor, Effective as of the Petition Date [D.I. 138; 2/3/23]
- C. Order Authorizing the Retention and Employment of SierraConstellation Partners, LLC as Financial Advisor to the Debtor, Effective as of the Petition Date [Docket No. 156; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received:

- D. Informal response from the Office of the United States Trustee

Status: An order has been entered by the Court. A hearing is not required.

- 11. Debtor's Application for Entry of Order (I) Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Administrative Advisor, Effective as of the Petition Date; and (II) Granting Related Relief [Docket No. 83; 1/19/23]

Related Documents:

- A. Certificate of No Objection [Docket No. 136; 2/3/23]
- B. Supplemental Declaration of Robert Jordan in Support Debtor's Application for Entry of Order (I) Authorizing the Retention and Employment of Kurtzman Carson

Consultants LLC as Administrative Advisor, Effective as of the Petition Date; and
(II) Granting Related Relief [Docket No. 140; 2/3/23]

- C. Order (I) Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Administrative Advisor, Effective as of the Petition Date; and
(II) Granting Related Relief [Docket No. 155; 2/6/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. A hearing is not required.

12. Debtor's Application for Entry of an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel to the Debtor, Effective as of the Petition Date [Docket No. 84; 1/19/23]

Related Documents:

- A. Certification of Counsel Regarding Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel to the Debtor, Effective as of the Petition Date [Docket No. 135; 2/3/23]
- B. Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel to the Debtor, Effective as of the Petition Date [Docket No. 154; 2/3/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET)

Responses Received:

- C. Informal response from the Office of the United States Trustee

Status: An order has been entered by the Court. A hearing is not required.

13. Debtor's Application for Entry of Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtor and Debtor in Possession Effective as of the Petition Date [Docket No. 82; 1/19/23]

Related Documents:

- A. Supplemental Declaration of Samuel A. Newman in Support of the Debtor's Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtor and Debtor in Possession, Effective as of the Petition Date [Docket No. 143; 2/6/23]

- B. Certification of No Objection Regarding Debtor's Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtor and Debtor in Possession Effective as of the Petition Date [Docket No. 159; 2/6/23]
- C. Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtor and Debtor in Possession Effective as of the Petition Date [Docket No. 168; 2/7/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET); Extended to February 6, 2023 at 10:00 a.m. (ET) for the Office of the United States Trustee

Responses Received:

- D. Informal response from the Office of the United States Trustee
- E. Informal response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. A hearing is not required.

MATTER GOING FORWARD

- 14. Debtor's Application for Entry of an Order (I) Authorizing the Retention and Employment of Miller Buckfire as Investment Banker, Effective as of the Petition Date, (II) Waiving Certain Informational Requirements, and (III) Granting Related Relief [Docket No. 81; 1/19/23]

Related Documents:

- A. Supplemental Declaration of Alexander V. Rohan in Support of Debtor's Application for Entry of an Order (I) Authorizing the Retention and Employment of Miller Buckfire as Investment Banker, Effective as of the Petition Date, (II) Waiving Certain Informational Requirements, and (III) Granting Related Relief [Docket No. 139; 2/3/23]
- B. Debtor's Motion for Entry of an Order Granting the Debtor Leave and Permission to File Reply in Support of Motion to Retain Miller Buckfire as Investment Banker [Docket No. 166; 2/7/23]

Response Deadline: February 2, 2023 at 4:00 p.m. (ET); Extended to February 3, 2023 for the Official Committee of Unsecured Creditors

Responses Received:

- C. Objection of the Official Committee of Unsecured Creditors to Debtor's Application for Entry of an Order (I) Authorizing the Retention and Employment

of Miller Buckfire as Investment Banker, Effective as of the Petition Date, (II) Waiving Certain Information Requirements, and (III) Granting Related Relief [Docket No. 127; 2/3/23]

- D. Debtor's Reply to the Objection of the Official Committee of Unsecured Creditors to Debtor's Application for Entry of an Order (I) Authorizing the Retention and Employment of Miller Buckfire as Investment Banker, Effective as of the Petition Date, (II) Waiving Certain Informational Requirements, and (III) Granting Related Relief [Docket No. 165; 2/7/23]

Additional Documents:

- E. Order Granting the Debtor Leave and Permission to File Reply in Support of Motion to Retain Miller Buckfire as Investment Banker [Docket No. 170; 2/7/23]
- F. Debtor's Request for Judicial Notice in Support of Its Application for Entry of an Order (I) Authorizing the Retention and Employment of Miller Buckfire as Investment Banker, Effective as of the Petition Date, (II) Waiving Certain Informational Requirements, and (III) Granting Related Relief [Docket No. 176; 2/7/23]
- G. The Committee of Unsecured Creditor's Witness and Exhibit List for Hearings on Miller Buckfire Retention Application [Docket No. 177; 2/7/23]
- H. Debtor's Witness List for Hearing Scheduled for February 9, 2023 at 1:00 p.m. (ET) [Docket No. 185; 2/8/23]
- I. **The Official Committee of Unsecured Creditors' Witness and Exhibit List for February 9, 2023 at 1:00 P.M. (ET) Hearing [Docket No. 188; 2/8/23]**
- J. **Certification of Counsel Regarding Proposed Order (I) Authorizing the Retention and Employment of Miller Buckfire as Investment Banker, Effective as of the Petition Date, (II) Waiving Certain Informational Requirements, and (III) Granting Related Relief [Docket No. 191; 2/9/23]**

Status: **A revised form of order has been submitted under certification of counsel. A hearing is not required.**

[Signature page follows]

Dated: February 9, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

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TAYLOR, LLP**

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