

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
TRICIDA, INC., <sup>1</sup>	Case No. 23-10024 (JTD)
Debtor.	

**NOTICE OF (I) DATE BY WHICH PARTIES MUST FILE PROOFS OF CLAIM; AND  
(II) PROCEDURES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTOR**

**PLEASE TAKE NOTICE** that Tricida, Inc., as debtor and debtor-in-possession in the above-captioned chapter 11 case (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”) on January 11, 2023 (the “Petition Date”).

**PLEASE TAKE FURTHER NOTICE** that on January 17, 2023, the Debtor filed the *Debtor’s Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Notice of Bar Dates; and (III) Granting Related Relief* [Docket No. 67] (the “Bar Date Motion”) with the Court. On January 26, 2023, the Court entered an order approving the Bar Date Motion [Docket No. 101] (the “Bar Date Order”) and establishing certain dates (each, a “Bar Date,” and collectively, the “Bar Dates”) by which parties holding claims against the Debtor arising prior to the Petition Date must file proofs of claim. Each date is expressly set forth below.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE HOLDING A CLAIM AGAINST THE DEBTOR IN THE ABOVE-CAPTIONED CHAPTER 11 CASE. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

I. Background to the Debtor’s Chapter 11 Case

A. **General Information About the Debtor’s Case.** The Debtor’s case is being administered under case number 23-10024 (JTD). No request for the appointment of a trustee or examiner has been made in this chapter 11 case (this “Chapter 11 Case”).

<sup>1</sup> The Debtor in this chapter 11 case, together with the last four digits of the Debtor’s federal tax identification number, is Tricida, Inc. (2526). The Debtor’s service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.



- B. **Access to Proof of Claim Forms and Additional Information.** If you have any questions regarding the claims processing and/or if you wish to obtain a copy of the Bar Date Motion, Bar Date Order, proof of claim form, or related documents (and/or any other pleadings filed in this chapter 11 case) you may do so by: (i) visiting the website of the Debtor’s notice and claims agent, Kurtzman Carson Consultants LLC (“KCC”) at: <https://www.kccllc.net/tricida>, (ii) calling KCC at (866) 476-0898 (Toll-Free) or (781) 575-2114 (International), and/or (iii) writing via hardcopy to: Tricida, Inc. Claims Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. Please note that KCC **cannot** advise you on how to file, or whether you should file, a proof of claim.
- C. **Schedules of Assets and Liabilities.** The Debtor anticipates filing its statement of financial affairs and schedules of assets and liabilities on January 31, 2023, with the Court (collectively, the “Schedules”). The Debtor’s Schedules may be examined and inspected by interested parties during regular business hours at the Clerk of the Bankruptcy Court, United States Bankruptcy Court, District of Delaware, 824 North Market Street, Wilmington, Delaware 19801. The Schedules are also available online and free of charge at <https://www.kccllc.net/tricida>.

II. Bar Dates Approved by the Court

The Court has established the following Bar Dates as those dates by which parties holding claims against the Debtor arising prior to the Petition Date must file proofs of claims so that they are **actually received** by KCC:

**General Bar Date:** **March 8, 2023 at 4:00 p.m. (prevailing Eastern Time)** is the date by which all entities (which includes individual persons, estates, trusts, partnerships, and corporations, among others) must file proofs of claims.

**Governmental Bar Date:** **July 10, 2023 at 4:00 p.m. (prevailing Eastern Time)** is the date by which all governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) must file proofs of claim, including claims for unpaid taxes, if any, whether such claims arise from prepetition tax years or periods, or prepetition transactions to which the Debtor was a party.

**Amended Schedules Bar Date:** To the extent applicable, the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) twenty one (21) days from the date on which the Debtor provides notice of an amendment to the

Schedules is the date by which holders of claims affected thereby must file proofs of claims.

III. Parties Required to File Claim Forms

- A. **Definition of Claim.** Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.
- B. **Parties Who Must File Claim Forms.** Except as otherwise set forth herein, any person or entity that holds claims against the Debtor that arose (or is deemed to have arisen) before the Petition Date must file a proof of claim on or before the applicable Bar Date.
- C. **Parties Who Do Not Need to File Claim Forms.** Certain parties are not required to file a proof of claim. The Court may, however, enter one or more separate orders at a later time requiring holders of claims to file proofs of claim and setting related deadlines. If the Court does not enter such an order, you will receive notice of it.

The following persons or entities holding claims that would otherwise be subject to the applicable Bar Date need **not** file proofs of claim:

- a. any person or entity whose claim is listed on the Schedules if: (i) the claim is **not** scheduled as any of “disputed,” “contingent,” or “unliquidated;” and (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;
- b. any person or entity whose claim has previously been allowed by order of the Court;
- c. any person or entity whose claim has been paid in full by the Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- d. a current employee of the Debtor, if an order of this Court authorized the Debtor to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided* that current employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date;

- e. any person or entity holding a claim for which a separate deadline is fixed by the Court; and
- f. holders of claims for fees and expenses of professionals retained in this chapter 11 case.

IV. Instructions for Filing Claim Forms

- A. **Contents of Claim Forms.** Each proof of claim form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially to Official Form 410; and (iv) be signed by the holder of the claim or by an authorized agent of the holder of the claim (along with documentation of such authorization).
- B. **Original Signatures Required.** Only (i) original proof of claim forms or (ii) proof of claim forms submitted using the electronic filing interface available at <https://www.kccllc.net/tricida> will be deemed acceptable for purposes of claims administration. Proof of claim forms sent by facsimile or electronic mail will **not** be accepted.
- C. **Supporting Documentation.** Each proof of claim form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d).
- D. **Timely Service.** Each proof of claim form, including supporting documentation, must be filed (i) via the electronic filing interface available at <https://www.kccllc.net/tricida> or (ii) by United States mail or other hand delivery system, so as to be **actually received** by KCC on or before the applicable Bar Date at the following address: Tricida, Inc. Claims Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. **Proof of claim forms submitted by facsimile or electronic mail will not be accepted.**
- E. **Receipt of Service.** Claimants wishing to receive acknowledgment that their proof of claim forms were received by KCC must submit (i) a copy of the proof of claim form; and (ii) a self-addressed, stamped envelope.

V. Consequences of Failing to Timely File Your Claim Form

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a proof of claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that (unless otherwise ordered by the Court or absent the consent of the Debtor, in its sole discretion):

- **YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);**

- **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF THAT CLAIM; AND**
- **YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PLANS FOR THE DEBTOR ON ACCOUNT OF THAT CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

VI. Amendments to the Debtor's Schedules

- A. **Amendments to Schedules.** In the event that the Debtor amends their Schedules after the date of this notice, the Debtor will provide holders of claims that are affected by any such amendment notice of the amendment, and such parties will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.
- B. **Amended Schedules Bar Date.** The Court has approved the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) twenty one (21) days from the date on which the Debtor provides notice of the amendment to the Schedules as the date by which holders of claims affected by the amendment must file proofs of claim with respect to such claims.

**Reservation of Rights**

Nothing contained in this notice is intended to or should be construed as a waiver of the Debtor's right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; or (c) otherwise amend or supplement the Schedules.

Dated: January 27, 2023  
Wilmington, Delaware

/s/ Allison S. Mielke

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