

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 26, 2023 AT 2:00 P.M. (ET)**

THIS HEARING WILL BE CONDUCTED IN-PERSON. ALL PARTIES, INCLUDING WITNESSES, ARE EXPECTED TO ATTEND IN PERSON UNLESS PERMITTED TO APPEAR OVER ZOOM³ AND ALL ZOOM PARTICIPANTS MUST REGISTER IN ADVANCE.

COURTCALL WILL NOT BE USED TO DIAL IN.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJtc-GqrT8pE9i5ztcMcSq88BpWuwxzOw8>

AFTER REGISTERING YOUR APPEARANCE BY ZOOM, YOU WILL RECEIVE A CONFIRMATION EMAIL CONTAINING INFORMATION ABOUT JOINING THE HEARING

[Continues on next page]

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

² All amendments appear in bold.

³ At the direction of the Court, attendance by Zoom will be permitted under the following circumstances: (i) counsel for a party or a pro se litigant files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party is interested in observing the hearing; (iii) a party is proceeding in a claims allowance dispute on a pro se basis; (iv) an individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or (v) other extenuating circumstances that warrant remote participation as may be determined by the Court.



MATTERS GOING FORWARD

1. Debtor's Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; and (II) an Order (A) Authorizing and Approving the Debtor's Entry into an Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Encumbrances, (C) Approving the Assumption and Assignment of the Assumed Contracts, and (D) Granting Related Relief [[Docket No. 11](#); 1/11/23]

Related Documents:

- A. Declaration of Alexander V. Rohan in Support of Motion of Debtor for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; and (II) an Order (A) Authorizing and Approving the Debtor's Entry into an Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Encumbrances, (C) Approving the Assumption and Assignment of the Assumed Contracts, and (D) Granting Related Relief and the Motion to Shorten Time for the Hearing Related Thereto [[Docket No. 13](#); 1/11/23]
- B. Order, Pursuant to Bankruptcy Rule 9006(c) and Local Rule 9006-1(e), Shortening the Notice Period for Debtor's Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; and (II) an Order (A) Authorizing and Approving the Debtor's Entry into an Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Encumbrances, (C) Approving the Assumption and Assignment of the Assumed Contracts, and (D) Granting Related Relief [[Docket No. 55](#); 1/13/23]
- C. Notice of Motion [[Docket No. 57](#); 1/13/23]
- D. Notice of Filing Revised Proposed Orders [[Docket No. 91](#);1/24/23]

Response Deadline: At the hearing

Responses Received:

- E. Informal response from the Office of the United States Trustee

- F. **Informal response from Cigna Health and Life Insurance Company**
- G. **Informal response from the Official Committee of Unsecured Creditors**

Additional Documents:

- G. **Notice of Filing of Further Revised Proposed Orders [[Docket No. 97](#); 1/26/23]**

Status: A further revised proposed order has been filed to address the informal responses noted above. This matter is going forward.

- 2. Debtor's Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Notice of Bar Dates, and (III) Granting Related Relief [[Docket No. 67](#); 1/17/23]

Related Documents:

- A. Order, Pursuant to Bankruptcy Rule 9006(c) and Local Rule 9006-1(e), Shortening the Notice Period for the Debtor's Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Notice of Bar Dates; and (III) Granting Related Relief [[Docket No. 69](#); 1/18/23]

- B. Notice of Filing Revised Proposed Orders [[Docket No. 91](#); 1/24/23]

Response Deadline: At the hearing

Responses Received:

- C. Informal response from the Office of the United States Trustee
- D. **Informal response from the Official Committee of Unsecured Creditors**

Additional Documents:

- E. **Notice of Filing of Further Revised Proposed Orders [[Docket No. 97](#); 1/26/23]**

Status: A further revised proposed order has been filed to address the informal response noted above. This matter is going forward.

[Signature page follows]

Dated: January 26, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

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