

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
Tricida, Inc.,¹) Case No. 23-10024 (JTD)
Debtor.)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 18, 2023 AT 3:00 P.M.**

I. MATTERS WITH CERTIFICATES OF NO OBJECTION

1. Liquidating Trustee’s Motion Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9006(B) and 9027 for Entry of an Order Extending the Debtor’s Time to File Notices of Removal of Claims and Causes of Action in Civil Actions [[DI 566](#); Filed June 28, 2023].

Related Items:

a. Certificate of No Objection Regarding Docket No. 566 [[DI 574](#); Filed July 13, 2023].

Objection Deadline: July 11, 2023 at 4:00 p.m.

Objections/Responses: None.

Status: A certificate of no objection has been filed. No hearing is required unless the Court has any questions.

II. FINAL FEE APPLICATIONS:

2. Final Fee Applications (as identified on Exhibit A hereto).

Response Deadline: See Exhibit A.

Related Documents: See Exhibit A.

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor’s federal tax identification number, is Tricida, Inc. (2526). The Debtor’s service address is 2108 N Street, Suite 4935, Sacramento, CA 95816.



Objections/Responses: See Exhibit A.

Status: This matter is going forward.

Date: July 14, 2023
Wilmington, DE

SULLIVAN · HAZELTINE · ALLINSON LLC

/s/ William A. Hazeltine

William D. Sullivan (No. 2820)
William A. Hazeltine (No. 3294)
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Wilmington, DE 19801
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Attorneys for Jackson Square Advisors

EXHIBIT A

INDEX OF FEE APPLICATIONS

1. Fifth Monthly and Final Application of Sidley Austin LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from January 11, 2023 to and Including June 12, 2023 [[DI 560](#); Filed June 21, 2023].

Response Deadline: July 12, 2023 at 4:00 p.m.

Related Documents:

- a. First Monthly Application of Sidley Austin LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from January 11, 2023 to and Including January 31, 2023 [[DI 278](#); Filed March 8, 2023].
- b. Second Monthly Application of Sidley Austin LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2023 to and Including February 28, 2023 [[DI 335](#); Filed March 27, 2023].
- c. Certificate of No Objection Regarding Docket No. 278 [[DI 339](#); Filed March 30, 2023].
- d. Certificate of No Objection Regarding Docket No. 335 [[DI 392](#); Filed April 19, 2023].
- e. Third Monthly Application of Sidley Austin LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from March 1, 2023 to and Including March 31, 2023 [[DI 419](#); Filed April 28, 2023].
- f. Fourth Monthly Application of Sidley Austin LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from April 1, 2023 to and Including April 30, 2023 [[DI 474](#); Filed May 16, 2023].
- g. Certificate of No Objection Regarding Docket No. 419 [[DI 508](#); Filed May 22, 2023].
- h. Certificate of No Objection Regarding Docket No. 474 [[DI 542](#); Filed June 7, 2023].
- i. Certification of Counsel Regarding Proposed Order Approving Final Fee Applications of the Debtor's Professionals for the Period from January 11, 2023 Through June 12, 2023 [[DI 576](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

2. Fifth Monthly and Final Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Monthly Period from May 1, 2023 Through June 12, 2023 and for the Final Period from January 11, 2023 Through June 12, 2023 [[DI 556](#); Filed June 20, 2023].

Response Deadline: July 11, 2023 at 4:00 p.m.

Related Documents:

- a. First Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from January 11, 2023 Through January 31, 2023 [[DI 279](#); Filed March 8, 2023].
- b. Second Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from February 1, 2023 Through February 28, 2023 [[DI 334](#); Filed March 27, 2023].
- c. Certificate of No Objection Regarding Docket No. 279 [[DI 340](#); Filed March 30, 2023].
- d. Certificate of No Objection Regarding Docket No. 334 [[DI 391](#); Filed April 18, 2023].
- e. Third Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from March 1, 2023 Through March 31, 2023 [[DI 413](#); Filed April 28, 2023].
- f. Fourth Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from April 1, 2023 Through April 30, 2023 [[DI 473](#); Filed May 16, 2023].
- g. Certificate of No Objection Regarding Docket No. 413 [[DI 504](#); Filed May 22, 2023].
- h. Certificate of No Objection Regarding Docket No. 473 [[DI 541](#); Filed June 7, 2023].

- i. Certification of Counsel Regarding Proposed Order Approving Final Fee Applications of the Debtor's Professionals for the Period from January 11, 2023 Through June 12, 2023 [[DI 576](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

3. Fifth Monthly and Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from January 11, 2023 Through and Including June 12, 2023 [[DI 557](#); Filed June 20, 2023].

Response Deadline: July 11, 2023 at 4:00 p.m.

Related Documents:

- a. First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from January 11, 2023 Through and Including January 31, 2023 [[DI 280](#); Filed March 8, 2023].
- b. Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from February 1, 2023 Through and Including February 28, 2023 [[DI 333](#); Filed March 27, 2023].
- c. Certificate of No Objection Regarding Docket No. 280 [[DI 341](#); Filed March 30, 2023].
- d. Certificate of No Objection Regarding Docket No. 333 [[DI 390](#); Filed April 18, 2023].
- e. Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from March 1, 2023 Through and Including March 31, 2023 [[DI 417](#); Filed April 28, 2023].
- f. Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from April 1, 2023 Through and Including April 30, 2023 [[DI 469](#); Filed May 16, 2023].
- g. Certificate of No Objection Regarding Docket No. 417 [[DI 506](#); Filed May 22, 2023].
- h. Certificate of No Objection Regarding Docket No. 469 [[DI 538](#); Filed June 7, 2023].

- i. Certification of Counsel Regarding Proposed Order Approving Final Fee Applications of the Debtor's Professionals for the Period from January 11, 2023 Through June 12, 2023 [[DI 576](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

4. Fifth Monthly and Final Fee Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from January 11, 2023 to and Including June 12, 2023 [[DI 559](#); Filed June 20, 2023].

Response Deadline: July 11, 2023 at 4:00 p.m.

Related Documents:

- a. First Monthly Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from January 11, 2023 to and Including January 31, 2023 [[DI 282](#); Filed March 8, 2023].
- b. Second Monthly Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2023 to and Including February 28, 2023 [[DI 332](#); Filed March 27, 2023].
- c. Certificate of No Objection Regarding Docket No. 282 [[DI 342](#); Filed March 30, 2023].
- d. Certificate of No Objection Regarding Docket No. 332 [[DI 389](#); Filed April 18, 2023].
- e. Third Monthly Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from March 1, 2023 to and Including March 31, 2023 [[DI 418](#); April 28, 2023].
- f. Fourth Monthly Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from April 1, 2023 to and Including April 30, 2023 [[DI 471](#); Filed May 16, 2023].

- g. Certificate of No Objection Regarding Docket No. 418 [[DI 507](#); Filed May 22, 2023].
- h. Certificate of No Objection Regarding Docket No. 471 [[DI 539](#); Filed June 7, 2023].
- i. Certification of Counsel Regarding Proposed Order Approving Final Fee Applications of the Debtor's Professionals for the Period from January 11, 2023 Through June 12, 2023 [[DI 576](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

5. Fourth Monthly and Final Fee Application Miller Buckfire for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtor, for the Period from January 11, 2023 Through and Including June 12, 2023 [[DI 558](#); Filed June 20, 2023].

Response Deadline: July 11, 2023 at 4:00 p.m.

Related Documents:

- a. First Monthly Application of Miller Buckfire for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtor, for the Period from January 11, 2023 Through and Including February 28, 2023 [[DI 331](#); Filed March 27, 2023].
- b. Certificate of No Objection Regarding Docket No. 331 [[DI 388](#); Filed April 18, 2023].
- c. Second Monthly Application of Miller Buckfire for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtor, for the Period from March 1, 2023 Through and Including March 31, 2023 [[DI 415](#); Filed April 28, 2023].
- d. Third Monthly Application of Miller Buckfire for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker During the month of April, 2023 [[DI 472](#); Filed May 16, 2023].
- e. Certificate of No Objection Regarding Docket No. 415 [[DI 505](#); Filed May 22, 2023].
- f. Certificate of No Objection Regarding Docket No. 472 [[DI 540](#); Filed June 7, 2023].

- g. Certification of Counsel Regarding Proposed Order Approving Final Fee Applications of the Debtor's Professionals for the Period from January 11, 2023 Through June 12, 2023 [[DI 576](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

6. Combined Fourth Monthly and Final Fee Application of Womble Bond Dickinson (US) LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Monthly Period from May 1, 2023 Through June 12, 2023 and the Final Period from January 24, 2023 Through June 12, 2023 with Additional Time Through June 27, 2023 for Preparation of Fee Applications [[DI 563](#); Filed June 27, 2023].

Response Deadline: July 11, 2023 at 4:00 p.m.

Related Documents:

- a. First Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period January 24, 2023 Through February 28, 2023 [[DI 443](#); Filed May 9, 2023].
- b. Second Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period March 1, 2023 Through March 31, 2023 [[DI 517](#); Filed May 24, 2023].
- c. Certificate of No Objection First Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period January 24, 2023 Through February 28, 2023 [[DI 526](#); Filed June 1, 2023].
- d. Third Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period April 1, 2023 Through April 30, 2023 [[DI 549](#); Filed June 12, 2023].
- e. Certificate of No Objection Regarding Second Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period March 1, 2023 Through March 31, 2023 [[DI 551](#); Filed June 15, 2023].

- f. Certificate of No Objection Regarding the Third Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period April 1, 2023 Through April 30, 2023 [[DI 570](#); Filed July 5, 2023].
- g. Certification of Counsel of Proposed Omnibus Order Approving Final Fee Applications of the Official Committee of Unsecured Creditors [[DI 575](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

7. Amended First and Final Fee Application for Compensation and Reimbursement of Expenses of Rock Creek Advisors, LLC, Financial Advisor to the Official Committee of Unsecured Creditors for the Period February 3, 2023 Through June 12, 2023 [[DI 565](#); Filed June 28, 2023].

Response Deadline: July 11, 2023 at 4:00 p.m.

Related Documents:

- a. First and Final Fee Application for Compensation and Reimbursement of Expenses of Rock Creek Advisors, LLC, Financial Advisor to the Official Committee of Unsecured Creditors for the Period February 3, 2023 Through June 12, 2023 [[DI 564](#); Filed June 27, 2023].
- b. Certification of Counsel of Proposed Omnibus Order Approving Final Fee Applications of the Official Committee of Unsecured Creditors [[DI 575](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

CERTIFICATE OF SERVICE

I, William A. Hazeltine, hereby certify that on the 14th day of July, 2023, a copy of the foregoing *Notice of Agenda of Matters Scheduled for Hearing on July 18, 2023 at 3:00 p.m.* was electronically filed and served via CM/ECF on all parties requesting electronic notification in this case in accordance with Del. Bankr. L.R. 9036-1(b).

July 14, 2023

Date

/s/ William A. Hazeltine

William A. Hazeltine

EXHIBIT A

INDEX OF FEE APPLICATIONS

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Response Deadline: July 12, 2023 at 4:00 p.m.

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- c. Certificate of No Objection Regarding Docket No. 278 [[DI 339](#); Filed March 30, 2023].
- d. Certificate of No Objection Regarding Docket No. 335 [[DI 392](#); Filed April 19, 2023].
- e. Third Monthly Application of Sidley Austin LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from March 1, 2023 to and Including March 31, 2023 [[DI 419](#); Filed April 28, 2023].
- f. Fourth Monthly Application of Sidley Austin LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from April 1, 2023 to and Including April 30, 2023 [[DI 474](#); Filed May 16, 2023].
- g. Certificate of No Objection Regarding Docket No. 419 [[DI 508](#); Filed May 22, 2023].
- h. Certificate of No Objection Regarding Docket No. 474 [[DI 542](#); Filed June 7, 2023].
- i. Certification of Counsel Regarding Proposed Order Approving Final Fee Applications of the Debtor's Professionals for the Period from January 11, 2023 Through June 12, 2023 [[DI 576](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

2. Fifth Monthly and Final Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Monthly Period from May 1, 2023 Through June 12, 2023 and for the Final Period from January 11, 2023 Through June 12, 2023 [[DI 556](#); Filed June 20, 2023].

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- b. Second Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from February 1, 2023 Through February 28, 2023 [[DI 334](#); Filed March 27, 2023].
- c. Certificate of No Objection Regarding Docket No. 279 [[DI 340](#); Filed March 30, 2023].
- d. Certificate of No Objection Regarding Docket No. 334 [[DI 391](#); Filed April 18, 2023].
- e. Third Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from March 1, 2023 Through March 31, 2023 [[DI 413](#); Filed April 28, 2023].
- f. Fourth Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from April 1, 2023 Through April 30, 2023 [[DI 473](#); Filed May 16, 2023].
- g. Certificate of No Objection Regarding Docket No. 413 [[DI 504](#); Filed May 22, 2023].
- h. Certificate of No Objection Regarding Docket No. 473 [[DI 541](#); Filed June 7, 2023].

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Responses Received: None.

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3. Fifth Monthly and Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from January 11, 2023 Through and Including June 12, 2023 [[DI 557](#); Filed June 20, 2023].

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Related Documents:

- a. First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from January 11, 2023 Through and Including January 31, 2023 [[DI 280](#); Filed March 8, 2023].
- b. Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from February 1, 2023 Through and Including February 28, 2023 [[DI 333](#); Filed March 27, 2023].
- c. Certificate of No Objection Regarding Docket No. 280 [[DI 341](#); Filed March 30, 2023].
- d. Certificate of No Objection Regarding Docket No. 333 [[DI 390](#); Filed April 18, 2023].
- e. Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from March 1, 2023 Through and Including March 31, 2023 [[DI 417](#); Filed April 28, 2023].
- f. Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from April 1, 2023 Through and Including April 30, 2023 [[DI 469](#); Filed May 16, 2023].
- g. Certificate of No Objection Regarding Docket No. 417 [[DI 506](#); Filed May 22, 2023].
- h. Certificate of No Objection Regarding Docket No. 469 [[DI 538](#); Filed June 7, 2023].

- i. Certification of Counsel Regarding Proposed Order Approving Final Fee Applications of the Debtor's Professionals for the Period from January 11, 2023 Through June 12, 2023 [[DI 576](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

4. Fifth Monthly and Final Fee Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from January 11, 2023 to and Including June 12, 2023 [[DI 559](#); Filed June 20, 2023].

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- a. First Monthly Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from January 11, 2023 to and Including January 31, 2023 [[DI 282](#); Filed March 8, 2023].
- b. Second Monthly Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2023 to and Including February 28, 2023 [[DI 332](#); Filed March 27, 2023].
- c. Certificate of No Objection Regarding Docket No. 282 [[DI 342](#); Filed March 30, 2023].
- d. Certificate of No Objection Regarding Docket No. 332 [[DI 389](#); Filed April 18, 2023].
- e. Third Monthly Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from March 1, 2023 to and Including March 31, 2023 [[DI 418](#); April 28, 2023].
- f. Fourth Monthly Application of SierraConstellation Partners, LLC, as Financial Advisor to the Debtor and Debtor in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from April 1, 2023 to and Including April 30, 2023 [[DI 471](#); Filed May 16, 2023].

- g. Certificate of No Objection Regarding Docket No. 418 [[DI 507](#); Filed May 22, 2023].
- h. Certificate of No Objection Regarding Docket No. 471 [[DI 539](#); Filed June 7, 2023].
- i. Certification of Counsel Regarding Proposed Order Approving Final Fee Applications of the Debtor's Professionals for the Period from January 11, 2023 Through June 12, 2023 [[DI 576](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

5. Fourth Monthly and Final Fee Application Miller Buckfire for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtor, for the Period from January 11, 2023 Through and Including June 12, 2023 [[DI 558](#); Filed June 20, 2023].

Response Deadline: July 11, 2023 at 4:00 p.m.

Related Documents:

- a. First Monthly Application of Miller Buckfire for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtor, for the Period from January 11, 2023 Through and Including February 28, 2023 [[DI 331](#); Filed March 27, 2023].
- b. Certificate of No Objection Regarding Docket No. 331 [[DI 388](#); Filed April 18, 2023].
- c. Second Monthly Application of Miller Buckfire for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtor, for the Period from March 1, 2023 Through and Including March 31, 2023 [[DI 415](#); Filed April 28, 2023].
- d. Third Monthly Application of Miller Buckfire for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker During the month of April, 2023 [[DI 472](#); Filed May 16, 2023].
- e. Certificate of No Objection Regarding Docket No. 415 [[DI 505](#); Filed May 22, 2023].
- f. Certificate of No Objection Regarding Docket No. 472 [[DI 540](#); Filed June 7, 2023].

- g. Certification of Counsel Regarding Proposed Order Approving Final Fee Applications of the Debtor's Professionals for the Period from January 11, 2023 Through June 12, 2023 [[DI 576](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

6. Combined Fourth Monthly and Final Fee Application of Womble Bond Dickinson (US) LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Monthly Period from May 1, 2023 Through June 12, 2023 and the Final Period from January 24, 2023 Through June 12, 2023 with Additional Time Through June 27, 2023 for Preparation of Fee Applications [[DI 563](#); Filed June 27, 2023].

Response Deadline: July 11, 2023 at 4:00 p.m.

Related Documents:

- a. First Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period January 24, 2023 Through February 28, 2023 [[DI 443](#); Filed May 9, 2023].
- b. Second Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period March 1, 2023 Through March 31, 2023 [[DI 517](#); Filed May 24, 2023].
- c. Certificate of No Objection First Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period January 24, 2023 Through February 28, 2023 [[DI 526](#); Filed June 1, 2023].
- d. Third Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period April 1, 2023 Through April 30, 2023 [[DI 549](#); Filed June 12, 2023].
- e. Certificate of No Objection Regarding Second Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period March 1, 2023 Through March 31, 2023 [[DI 551](#); Filed June 15, 2023].

- f. Certificate of No Objection Regarding the Third Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period April 1, 2023 Through April 30, 2023 [[DI 570](#); Filed July 5, 2023].
- g. Certification of Counsel of Proposed Omnibus Order Approving Final Fee Applications of the Official Committee of Unsecured Creditors [[DI 575](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

7. Amended First and Final Fee Application for Compensation and Reimbursement of Expenses of Rock Creek Advisors, LLC, Financial Advisor to the Official Committee of Unsecured Creditors for the Period February 3, 2023 Through June 12, 2023 [[DI 565](#); Filed June 28, 2023].

Response Deadline: July 11, 2023 at 4:00 p.m.

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- a. First and Final Fee Application for Compensation and Reimbursement of Expenses of Rock Creek Advisors, LLC, Financial Advisor to the Official Committee of Unsecured Creditors for the Period February 3, 2023 Through June 12, 2023 [[DI 564](#); Filed June 27, 2023].
- b. Certification of Counsel of Proposed Omnibus Order Approving Final Fee Applications of the Official Committee of Unsecured Creditors [[DI 575](#); Filed July 13, 2023].

Responses Received: None.

Status: A certification of counsel has been filed. No hearing is necessary unless the Court has any questions.

CERTIFICATE OF SERVICE

I, William A. Hazeltine, hereby certify that on the 14th day of July, 2023, a copy of the foregoing *Notice of Agenda of Matters Scheduled for Hearing on July 18, 2023 at 3:00 p.m.* was electronically filed and served via CM/ECF on all parties requesting electronic notification in this case in accordance with Del. Bankr. L.R. 9036-1(b).

July 14, 2023

Date

/s/ William A. Hazeltine

William A. Hazeltine

CERTIFICATE OF SERVICE

I, William A. Hazeltine, hereby certify that on the 14th day of July, 2023, a copy of the foregoing *Notice of Agenda of Matters Scheduled for Hearing on July 18, 2023 at 3:00 p.m.* was electronically filed and served via CM/ECF on all parties requesting electronic notification in this case in accordance with Del. Bankr. L.R. 9036-1(b).

July 14, 2023

Date

/s/ William A. Hazeltine

William A. Hazeltine