

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

Ref. Docket Nos. 556, 557, 558, 559 & 560

**CERTIFICATION OF COUNSEL REGARDING PROPOSED ORDER
APPROVING FINAL FEE APPLICATIONS OF THE DEBTOR'S PROFESSIONALS
FOR THE PERIOD FROM JANUARY 11, 2023 THROUGH JUNE 12, 2023**

The undersigned hereby certifies as follows:

Attached hereto as Exhibit 1 is a proposed form of order (the “**Proposed Order**”) with respect to final fee applications (collectively, the “**Final Fee Applications**”) filed by certain professionals (the “**Professionals**”) retained in this chapter 11 case by the above-captioned debtor and debtor in possession (the “**Debtor**”).

Objections, if any, to the Final Fee Applications were required to be filed and served on or before July 11, 2023 at 4:00 p.m. (ET) (the “**Objection Deadline**”).²

The undersigned hereby certifies, as of the date hereof, that no answer, objection, or other responsive pleading to the Final Fee Applications have been received, and that she has reviewed the docket in this chapter 11 case and no answer, objection, or other responsive pleading to the Final Fee Applications appears thereon.

Accordingly, the Debtor respectfully requests the Court enter the Proposed Order at its earliest convenience without further notice or a hearing.

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor’s federal tax identification number, is Tricida, Inc. (2526). The Debtor’s service address is 2108 N Street, Suite 4935, Sacramento, CA 95816.

² The deadline to object to Sidley Austin LLP’s Final Fee Application was July 12, 2023 at 4:00 p.m. (ET).



Dated: July 13, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

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Counsel to the Debtor, Tricida, Inc.

EXHIBIT 1

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

Ref. Docket Nos. 556, 557, 558, 559 & 560

**ORDER APPROVING FINAL FEE
APPLICATIONS OF THE DEBTOR'S PROFESSIONALS
FOR THE PERIOD FROM JANUARY 11, 2023 THROUGH JUNE 12, 2023**

Upon consideration of the final fee applications of certain professionals (the “**Professionals**”) retained in this chapter 11 case by the above-captioned debtor and debtor in possession (the “**Debtor**”), for allowance of compensation and reimbursement of expenses, on a final basis, for the period from January 11, 2023 through June 12, 2023 (collectively, the “**Final Fee Applications**”); and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notice of the Final Fee Applications were appropriate; and after due deliberation and sufficient good cause appearing therefore; it is hereby:

ORDERED, that the Final Fee Applications are hereby APPROVED, on a final basis, in the amounts set forth on Exhibit A attached hereto; and it is further

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ORDERED, that the Professionals are granted final allowance of compensation in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Professionals are granted, on a final basis, reimbursement of expenses in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Debtor is authorized and directed, as provided herein, to remit, or caused to be remitted, payment in the amounts set forth on Exhibit A attached hereto, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT A

PROFESSIONAL	FEES	EXPENSES
Sidley Austin LLP Counsel to the Debtor 1/11/23 – 6/12/23	\$5,759,248.00	\$118,145.06
Young Conaway Stargatt & Taylor, LLP Counsel to the Debtor 1/11/23 – 6/12/23	\$1,476,852.50	\$30,165.75
Miller Buckfire Investment Banker to the Debtor 1/11/23 – 6/12/23	\$1,800,000.00	\$2,587.12
SierraConstellation Partners, LLC Financial Advisor to the Debtor 1/11/23 – 6/12/23	\$945,463.50	\$716.90
Kurtzman Carson Consultants LLC Administrative Advisor to the Debtor 1/11/23 – 6/12/23	\$105,945.09	\$0.00