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*Proposed Co-Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**NOTICE OF AMENDED CONFIRMATION TIMELINE**

**PLEASE TAKE NOTICE** that, on February 28, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of an Order Approving (I) The Adequacy of the Disclosure Statement, (II) The Solicitation and Voting*

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



*Procedures, (III) The Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 42] (the “Disclosure Statement Motion”).

**PLEASE TAKE FURTHER NOTICE** that, on April 18, 2024 the Court entered the *Order Approving (I) The Adequacy of the Second Amended Disclosure Statement, (II) The Solicitation and Voting Procedures, (III) The Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 399] (the “Disclosure Statement Order”). The Disclosure Statement Order set forth the original Confirmation Timeline.

**PLEASE TAKE FURTHER NOTICE** that, on May 14, 2024 the Debtors filed the *Debtors’ Statement in Advance of May 15, 2024 Status Conference* [Docket No. 757] (the “Debtors’ Statement”)<sup>2</sup> to provide an update regarding the Confirmation Timeline. On May 15, 2024, prior to the status conference held on May 15, 2024 (the “Status Conference”), the Official Committee of Unsecured Creditors filed a letter proposing to extend the Confirmation Timeline [Docket No. 758] (the “Committee Statement”).

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Debtors’ Statement, the Committee Statement, and the Court’s ruling at the Status Conference, the Debtors have amended (and the Court has approved) the following dates:

| <b>Event</b>  | <b>Original Date</b> | <b>New Date</b>               |
|---|----------------------|-------------------------------|
| Plan Supplement Filing Date / Independent Investigation Results Filing Date | May 13, 2024         | May 23, 2024                  |
| Voting Deadline   | May 20, 2024         | June 3, 2024                  |
| Deadline to File Declarations in Support of Confirmation                    | May 21, 2024         | June 4, 2024                  |
| Objection Deadline  | May 20, 2024         | June 5, 2024<br>at 2:00 pm ET |

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Disclosure Statement Motion or the Debtors’ Statement, as applicable.

| <b>Event</b>  | <b>Original Date</b> | <b>New Date</b>             |
|---|----------------------|-----------------------------|
| Deadline to File Voting Report  | May 21, 2024         | June 7, 2024 at 11:59 pm ET |
| Deadline to File Confirmation Brief                                   | May 21, 2024         | June 7, 2024 at 11:59 pm ET |
| Deadline to File Supplemental Declarations in Support of Confirmation | N/A                  | June 7, 2024 at 11:59 pm ET |
| Confirmation Hearing  | May 22, 2024         | June 10, 2024               |

**PLEASE TAKE FURTHER NOTICE** that, copies of all documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kurtzman Carson Consultants LLC at [www.kccllc.net/Thrasio](http://www.kccllc.net/Thrasio). You may also obtain copies of any pleadings by visiting the Court’s website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page intentionally left blank]*

Dated: May 15, 2024

*/s/ Michael D. Sirota*

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