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*Proposed Co-Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:  
  
THRASIO HOLDINGS, INC., *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11  
Case No. 24-11840 (CMG)  
(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
TO BE HEARD ON MARCH 1, 2024 AT 10:00 AM (ET)**

To: All Parties Receiving Electronic Notification of Filing  
via the Court's CM/ECF System

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



**PLEASE TAKE NOTICE** that the following matters are currently scheduled to be heard on **March 1, 2024, at 10:00 a.m. (prevailing Eastern Time)** before the Honorable Judge Christine M. Gravelle.

**PLEASE TAKE FURTHER NOTICE** that this hearing will be held virtually only. Parties intending to appear may participate via Zoom using the information on **Schedule 1**, annexed hereto.

**PLEASE TAKE FURTHER NOTICE** that Parties wishing to attend virtually and be heard must submit a request for “Presenter Status” in advance of the hearing to [Chambers\\_of\\_CMG@njb.uscourts.gov](mailto:Chambers_of_CMG@njb.uscourts.gov) and provide the following information: (i) name of presenter, (ii) email address of presenter, and (iii) presenter’s affiliation with the case and/or what party or interest the presenter represents.

### **MATTERS GOING FORWARD**

1. Debtors’ Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 16]

**Related Documents:**

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors’ Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

2. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [Docket No. 39]

Related Documents:

- A. Declaration of Samuel M. Greene in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [Docket No. 43]
- B. Declaration of Terrence F. Grossman in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [Docket No. 44]
- C. Notice of Filing of Proposed Interim Order (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [Docket No. 45]
- D. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- E. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- F. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

- 3. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Intercompany Transactions [Docket No. 4]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

4. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain Insurance and Surety Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, (II) Continue to Pay Certain Brokerage Fees, (III) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage, and (IV) Enter into New Financing Agreements in the Ordinary Course of Business [Docket No. 7]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

5. Debtors' Application for Entry of an Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date [Docket No. 11]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors In Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (III) Waiving the Requirement to File a List of Equity Security Holders [Docket No. 14]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First

Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

7. Debtors' Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 5]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

8. Debtors' Motion For Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs [Docket No. 3]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

9. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs [Docket No. 13]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Lien Claimants, (B) Foreign Vendors, (C) 503(B)(9) Claimants, and (D) Critical Vendors, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 18]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

11. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain and Administer Their Existing Customer Programs and (II) Honor Certain Prepetition Obligations Related Thereto [Docket No. 12]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

12. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue Utilizing Amazon Services in the Ordinary Course of Business and (II) Honor Any Obligations with Respect Thereto [Docket No. 6]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

13. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests [Docket No. 9]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

14. Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock [Docket No. 15]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

15. Debtors' Motion for Entry of an Order Establishing a Record Date for Potential Notice and Sell-Down Procedures for Trading in Certain Claims Against the Debtors' Estates [Docket No. 17]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

16. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Taxes and Fees [Docket No. 10]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

17. Debtors' Motion for Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipso Facto* Protections of the Bankruptcy Code, and (II) Approving the Form and Manner of Notice [Docket No. 8]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 29]

**Status:** This matter is going forward with permission of the Court.

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Dated: February 29, 2024

*/s/ Michael D. Sirota*

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## Schedule 1

### **Zoom Information**

Topic: In re Thrasio Holdings, Inc. (24-11840 (CMG) First Day Matters

When: March 1, 2024 at 10:00 AM Eastern Time (US and Canada)

Please click the link below to join the webinar:

<https://njb-uscourts.zoomgov.com/j/1606509280?pwd=TXYyRmhKNUxWS1dnVFRpZjVqcWo5QT09>

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