

Fill in this information to identify the case:

Debtor Thrasio, LLC

United States Bankruptcy Court for the: _____ District of New Jersey
(State)

Case number 24-11902

**Official Form 410
Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

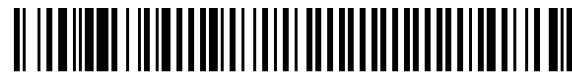
Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

<p>1. Who is the current creditor?</p>	<p><u>Bristols 6, Inc.</u></p> <p><small>Name of the current creditor (the person or entity to be paid for this claim)</small></p> <p>Other names the creditor used with the debtor _____</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. From whom? _____</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p><small>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</small></p>	<p>Where should notices to the creditor be sent?</p> <p><u>Bristols 6, Inc.</u> <u>James E. Till, Esq.</u> <u>120 Newport Center Drive</u> <u>Newport, CA 92660, United States</u></p> <p>Contact phone <u>9495244999</u></p> <p>Contact email <u>myrtle.john@till-lawgroup.com</u></p> <p><small>Uniform claim identifier for electronic payments in chapter 13 (if you use one):</small> _____</p>	<p>Where should payments to the creditor be sent? (if different)</p> <p>Contact phone _____</p> <p>Contact email _____</p>
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ <small>MM / DD / YYYY</small></p>	
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 1,000,000.00. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Assets Sold

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/06/2024
MM / DD / YYYY

/s/Christine Benidt
Signature

Print the name of the person who is completing and signing this claim:

Name Christine Benidt
First name Middle name Last name

Title CFO

Company Bristols 6
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 120 Newport Center Drive, Newport, CA, 92660, United States

Contact phone 9495244999 Email myrtle.john@till-lawgroup.com



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-0496 | International +1 (310) 751-2696

Debtor: 24-11902 - Thrasio, LLC		
District: District of New Jersey, Trenton Division		
Creditor: Bristols 6, Inc. James E. Till, Esq. 120 Newport Center Drive Newport, CA, 92660 United States Phone: 9495244999 Phone 2: Fax: Email: myrtle.john@till-lawgroup.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Authorized agent	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Assets Sold	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 1,000,000.00	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Christine Benidt on 06-May-2024 4:58:34 p.m. Eastern Time Title: CFO Company: Bristols 6 Optional Signature Address: 120 Newport Center Drive Newport, CA, 92660 United States Telephone Number: 9495244999 Email: myrtle.john@till-lawgroup.com		

Fill in this information to identify the case:

Debtor 1 THRASIO, LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: District of New Jersey

Case number 24-11902

Official Form 410

Proof of Claim

04/22

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Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** Bristols 6, Inc.
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		
<u>James E. Till</u> Name	<u>James E. Till</u> Name	<u>James E. Till</u> Name
<u>120 Newport Center Drive</u> Number Street	<u>120 Newport Center Drive</u> Number Street	<u>120 Newport Center Drive</u> Number Street
<u>Newport Beach CA 92660</u> City State ZIP Code	<u>Newport Beach CA 92660</u> City State ZIP Code	<u>Newport Beach CA 92660</u> City State ZIP Code
Contact phone <u>949.524.4999</u>	Contact phone <u>949.524.4999</u>	Contact phone <u>949.524.4999</u>
Contact email <u>james.till@till-lawgroup.com</u>	Contact email <u>james.till@till-lawgroup.com</u>	Contact email <u>james.till@till-lawgroup.com</u>
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 1,000,000.00. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Assets sold. _____

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %
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10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/06/2024
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name Christine Benidt
First name Middle name Last name

Title CEO

Company Bristols 6, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 23823 Malibu Road, #506
Number Street

Malibu CA 90265
City State ZIP Code

Contact phone _____ Email christine@bristols6.com

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re)	
)	Chapter 11
THRASIO, LLC., et al.)	
)	Case No. 24-11902
Debtor.)	
)	
)	

**SUPPLEMENT TO
BRISTOLS 6, INC. PROOF OF CLAIM**

Basis: Bristols 6, Inc. (“Bristols 6”) submits this Supplement in support of its prepetition proof of claim (the “Claim”) filed in the above-captioned chapter 11 case.

Claim: Bristols 6’s Claim against Thrasio, LLC., (the “Debtor”), as of February 28, 2024 (the “Petition Date”) totals at least \$1,000,000.00. This amount represents the aggregate shortfalls in earnout payments previously paid under the Asset Purchase Agreement by and among the interested parties, including Debtors Autumn Ideas, Inc. and Thrasio, LLC. In addition, and notwithstanding Bristols 6’s position that its final earnout payment due in August 2024 is a postpetition obligation of Autumn Ideas, Inc. and Thrasio, LLC—if, for example, the *Asset Purchase Agreement* is found to be an executory contract subject to rejection, then Bristols 6’s Claim will include an additional amount of approximately \$2,394,000.00, and Bristols 6 reserves all rights to amend or further supplement the Claim, including, without limitation, as to amount, priority, and status. The Claim excludes any and all sums and/or damages that may arise from the Debtors’ rejection, or other manner of termination, of any contracts and/or purchase orders, and Bristols 6 reserves all rights, claims, and defenses regarding damages arising from the Debtors’ rejection of any contracts and/or purchase orders.

Supporting Documentation: Supporting documentation, including that certain *Asset Purchase Agreement*, are voluminous, and are not attached hereto. However, the Debtor, through its advisors, may contact the following for supporting documentation, or other concerns, in order to reconcile Bristols 6’s Claim:

James E. Till, Esq.
Till Law Group
james.till@till-lawgroup.com
(949) 524-4999

Setoff / Recoupment: Bristols 6 reserves all rights, claims, and defenses concerning, or arising from, setoff or recoupment.

Administrative Expense Claim(s): Bristols 6's Claim does not waive, and is without prejudice to, Bristols 6's rights and claims that it now has, or may later have, regarding any payments due to Bristols 6 as an administrative expense priority—including, without limitation, the Debtor's obligation to pay post-petition obligations in the ordinary course of business—as required by the bankruptcy code, regardless of whether or not any amounts included in the Claim are already entitled to administrative expense priority and status.

Additional Proofs Of Claim: The Claim and all attachments and supplements are without prejudice to the filing by Bristols 6, or any affiliate or subsidiary, of additional proofs of claim or claims regarding any other debts or liabilities of the Debtor. Bristols 6 reserves all procedural and substantive rights, claims, and defenses with respect to any claims or defenses asserted by the Debtor(s) against Bristols 6 or any other party-in-interest in the above-captioned chapter 11 case, or any other person or entity whatsoever.

Notice: All notices in connection with the Claim should be sent to:

Till Law Group
ATTN: James E. Till, Esq.
120 Newport Center Drive
Newport Beach, CA 92660
(949) 524-4999
james.till@till-lawgroup.com

No Waiver: The filing by Bristols 6 of the Claim or any other proof of claim or amended proof of claim is not, and shall not be construed as: (a) a release or waiver of Bristols 6's rights against any other person or entity liable for any portion of Bristols 6's Claim; (b) a waiver of Bristols 6's right to seek to have the reference withdrawn regarding (i) the subject matter of Bristols 6's Claim, (ii) any objection, contested matter, or other proceedings commenced with respect thereto, or (iii) any other proceedings commenced in the above-captioned chapter 11 cases against, or involving, Bristols 6; (c) a waiver of any right to the subordination, in favor of Bristols 6, of indebtedness, claims, or liens held by any other creditors of the Debtors; (d) an election of a remedy that waives, or otherwise affects, any of Bristols 6's other remedies; or (e) consent to the subject matter or personal jurisdiction of this Court concerning any of Bristols 6's rights or remedies.

Reservation Of Rights: Bristols 6 reserves all rights, claims, and defenses concerning the Claim and future amounts, damages, sums, or other claims that may arise in connection with the Debtors, including, without limitation, the right to assert additional, supplementary, or amended proofs of claim and requests for administrative expense reimbursement as to any such claims. Without limiting the foregoing, Bristols 6 reserves its rights to assert any claim that it may have against the Debtors or their estates or against any other person or property. The Claim, and all attachments or exhibits, are conditional only and not intended to be, or construed as, a waiver of Bristols 6's rights

to a jury trial in any action, proceeding, or matter. Bristol's Claim, and nothing herein, shall be construed as a waiver of, or otherwise prejudice, Bristol's rights, claims, and defenses.