Docket #0304 Date Filed: 01/02/2026

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In Re:	Case No.: 24-11850
1 THRASIO ONE, INC.	Chapter: 11
	Judge: Gravelle
META ADVISORS, LLC, SOLELY IN ITS CAPACITY AS TRUSTEE OF THE THRASIO LEGACY TRUST,	Adv. Case No.: 24-01637

Plaintiff

v.

JOSHUA SILBERSTEIN; CARLOS CASHMAN; DANIEL BOOCKVAR; JOSEPH FALCAO; MOUNIR OUHADI; ADITYA RATHOD; ARI HOROWITZ; EVERYTHING'S COMING UP MILLHOUSE, LLC; CASHMAN FAMILY INVESTMENT II, LLC; HUDSON PALM LLC; AND YARDLINE CAPITAL CORP.,

Defendants

NOTICE OF PROPOSED COMPROMISE or SETTLEMENT OF CONTROVERSY

META Advisors, LLC, Plaintiff, in this case proposes a compromise, or to settle a claim and/or action as described below. If you object to the settlement or compromise, you must file a written objection with the Clerk of the United States Bankruptcy Court, and serve it on the person named below not later 7 days before the hearing date.

Address of the Clerk:

Clarkson S. Fisher U.S. Courthouse
402 East State Street
Trenton, NJ 08608

If an objection is filed, a hearing will be held before the Honorable _Christine M. Gravelle on January 27, 2026 at 10:00 a.m. at the United States Bankruptcy Court, courtroom no. 3, (hearing to be scheduled for at least 28 days from the date of the filing of the notice). If no objection is filed the clerk will enter a *Certification of No Objection* and the settlement may be completed as proposed.

Nature of action: Pursuant to the Bankruptcy Court's order [Case No. 24-11840, Docket No. 1124] (the "Confirmation Order") confirming the First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Case No. 24-11840, Docket

No. 1124, Ex. A] (as may be amended, modified, and/or supplemented, the "Plan"), certain claims and causes of action belonging to the Debtors and their estates were vested in the Thrasio Legacy Trust (the "Vested Causes of Action"). The Plaintiff, on behalf of the Thrasio Legacy Trust, asserted certain Vested Causes of Action against the Defendants.

Pertinent terms of settlement: (a) Defendants shall pay to the Plaintiff a total sum of $65,000,000 on or before the deadline designated in the Settlement; (b) Effective on the Settlement Effective Date, the Plaintiff and the Defendants will provide mutual releases (as set forth in the Settlement); and (c) Defendants and Defendant Releasees shall be deemed to have withdrawn any and all proofs of claim any Defendant or Defendant Releasee filed in the Bankruptcy Case.

Objections must be served on, and requests for additional information directed to:

Name: James S. Carr and Connie Choe

Address: 7 Giralda Farms, Suite 340, Madison, New Jersey 07940

Telephone No.: (973) 503-5900

rev.8/1/15

United States Bankruptcy Court

District of New Jersey

In re: Case No. 24-11850-CMG

1 Thrasio One, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin

Date Rcvd: Dec 31, 2025 Form ID: pdf905 Total Noticed: 5

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 02, 2026:

Recip ID		Recipient Name and Address
db	+	1 Thrasio One, Inc., 85 West Street, 3rd Floor, Walpole, MA 02081-1844

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID		Notice Type: Email Address	Date/Time	Recipient Name and Address
smg		Email/Text: sbse.cio.bnc.mail@irs.gov	Dec 31 2025 20:42:00	Dist Dir of IRS, Insolvency Function, PO Box 724, Springfield, NJ 07081-0724
smg		Email/Text: usanj.njbankr@usdoj.gov	Dec 31 2025 20:42:00	U.S. Attorney, 970 Broad St., Room 502, Rodino Federal Bldg., Newark, NJ 07102-2534
smg	+	Email/Text: ustpregion03.ne.ecf@usdoj.gov	Dec 31 2025 20:42:00	United States Trustee, Office of the United States Trustee, 1085 Raymond Blvd., One Newark Center, Suite 2100, Newark, NJ 07102-5235
op	+	Email/Text: kccnoticing@kccllc.com	Dec 31 2025 20:42:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 02, 2026 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 30, 2025 at the address(es) listed below:

Name	Email Address
Jacob Frumkin	on behalf of Debtor 1 Thrasio One Inc. jfrumkin@coleschotz.com, fpisano@coleschotz.com
Jae H Cho	on behalf of Defendant Joseph Falcao jae@felicellolaw.com kristen@cholegal.com
James S. Carr	on behalf of Interested Party Thrasio Legacy Trust KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com
James S. Carr	on behalf of Plaintiff Meta Advisors LLC, solely in its capacity as Trustee of the Thrasio Legacy Trust KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com
John E. Jureller, Jr.	on behalf of Defendant Yardline Capital Corp. jjureller@klestadt.com
John E. Jureller, Jr.	on behalf of Defendant Ari Horowitz jjureller@klestadt.com
John E. Jureller, Jr.	on behalf of Defendant Hudson Palm LLC jjureller@klestadt.com
John G. Doyle	on behalf of Defendant Aditya Rathod jdoyle@sheppardmullin.com
John G. Doyle	on behalf of Defendant Carlos Cashman jdoyle@sheppardmullin.com
John G. Doyle	on behalf of Defendant Cashman Family Investment II LLC jdoyle@sheppardmullin.com
John G. Doyle	on behalf of Defendant Mounir Ouhadi jdoyle@sheppardmullin.com
Lindsey Reid Skibell	on behalf of Defendant Daniel Boockvar rskibell@glennagre.com
Lindsey Reid Skibell	on behalf of Plaintiff Meta Advisors LLC, solely in its capacity as Trustee of the Thrasio Legacy Trust rskibell@glennagre.com
Mark S. Lichtenstein	on behalf of Defendant Joshua Silberstein mark.lichtenstein@akerman.com Reyko.delpino@akerman.com
Mark S. Lichtenstein	on behalf of Defendant Everythings Coming Up Millhouse LLC mark.lichtenstein@akerman.com, Reyko.delpino@akerman.com
Michael D. Sirota	on behalf of Debtor 1 Thrasio One Inc. msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com
U.S. Trustee	USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 17