

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In Re: Case No.: 24-11850  
1 THRASIO ONE, INC. Chapter: 11  
Judge: Gravelle  
META ADVISORS, LLC, SOLELY IN ITS Adv. Case No.: 24-01637  
CAPACITY AS TRUSTEE OF THE  
THRASIO LEGACY TRUST,

Plaintiff

v.

JOSHUA SILBERSTEIN; CARLOS CASHMAN; DANIEL  
BOOCKVAR; JOSEPH FALCAO; MOUNIR OUHADI;  
ADITYA RATHOD; ARI HOROWITZ; EVERYTHING’S  
COMING UP MILLHOUSE, LLC; CASHMAN FAMILY  
INVESTMENT II, LLC; HUDSON PALM LLC; AND  
YARDLINE CAPITAL CORP.,

Defendants

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**NOTICE OF PROPOSED COMPROMISE or SETTLEMENT OF CONTROVERSY**

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META Advisors, LLC, Plaintiff, in this case proposes a compromise, or to settle a claim and/or action as described below. If you object to the settlement or compromise, you must file a written objection with the Clerk of the United States Bankruptcy Court, and serve it on the person named below not later 7 days before the hearing date.

**Address of the Clerk:**

Clarkson S. Fisher U.S. Courthouse  
402 East State Street  
Trenton, NJ 08608

If an objection is filed, a hearing will be held before the Honorable \_Christine M. Gravelle on January 27, 2026 at 10:00 a.m. at the United States Bankruptcy Court, courtroom no. 3, (hearing to be scheduled for at least 28 days from the date of the filing of the notice). If no objection is filed the clerk will enter a *Certification of No Objection* and the settlement may be completed as proposed.

**Nature of action:** Pursuant to the Bankruptcy Court’s order [Case No. 24-11840, Docket No. 1124] (the “Confirmation Order”) confirming the First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Case No. 24-11840, Docket



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No. 1124, Ex. A] (as may be amended, modified, and/or supplemented, the “Plan”), certain claims and causes of action belonging to the Debtors and their estates were vested in the Thrasio Legacy Trust (the “Vested Causes of Action”). The Plaintiff, on behalf of the Thrasio Legacy Trust, asserted certain Vested Causes of Action against the Defendants.

**Pertinent terms of settlement:** (a) Defendants shall pay to the Plaintiff a total sum of \$65,000,000 on or before the deadline designated in the Settlement; (b) Effective on the Settlement Effective Date, the Plaintiff and the Defendants will provide mutual releases (as set forth in the Settlement); and (c) Defendants and Defendant Releasees shall be deemed to have withdrawn any and all proofs of claim any Defendant or Defendant Releasee filed in the Bankruptcy Case.

Objections must be served on, and requests for additional information directed to:

Name: James S. Carr and Connie Choe

Address: 7 Giralda Farms, Suite 340, Madison, New Jersey 07940

Telephone No.: (973) 503-5900