Case 24-11850-CMG Doc 262 Filed 01/31/25 Entered 01/31/25 10:12:26 Desc Main Docket #0262 Date Filed: 01/31/2025 Document raye 1 01 10 UNITED STATES BANKRUPTCY COURT Document

	DISTRICT OF New Jersey	
In re: 1 Thrasio One, Inc.	§ Case No. <u>24-11850</u> § Lead Case No. <u>24-11840</u>	
Debtor(s)	§ Sointly Administered § Sointly Administered	
Post-confirmation Report	Chap	oter 11
Quarter Ending Date: 12/31/2024	Petition Date: 02/28/2024	
Plan Confirmed Date: 06/13/2024	Plan Effective Date: <u>06/18/2024</u>	
This Post-confirmation Report relates to: C	Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity	-
/s/ Michael Sirota Signature of Responsible Party	Michael Sirota Printed Name of Responsible Party	
01/31/2025 Date	Court Plaza North 25 Main Street Hackensack, NJ 07601 Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name 1 Thrasio One, Inc.

Case No. 24-11850

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Prof	fessional fees & expenses (bankurred by or on behalf of the deb	kruptcy)	C MIT CITY Q MILLER		V	
		tor Aggregate Total				
Item	nized Breakdown by Firm	<u></u>				
	Firm Name	Role				
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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Profess incurre	sional fees & expenses (nonbed by or on behalf of the debt	ankruptcy) or Aggregate Total				
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
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or's Name 1 Thrasio One, Inc.	Document	Page / 01 10	′	Case No. 24-118	850
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All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	9

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$115,000,000	\$0	\$115,000,000	\$585,200,000	20%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

^{*} The claims reconciliation process is ongoing and at this time the Reorganized Debtor is not able to estimate the total payments anticipated. To date, the Reorganized Debtor has not made any distributions.

Part 4: Questionnaire	
a. Is this a final report?	Yes No •
If yes, give date Final Decree was entered:	
If no, give date when the application for Final Decree is anticipated:	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No

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Debtor's Name 1 Thrasio One, Inc.

Case No. 24-11850

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

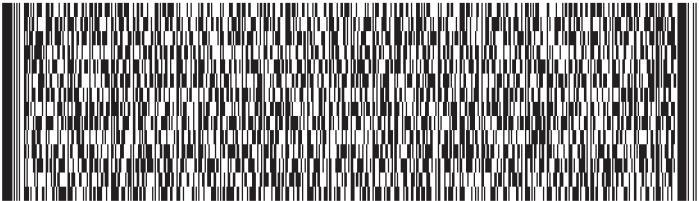
/s/ Steve Nee	Steve Nee
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2025
Title	Date

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Other Page

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Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page