



Caption in Compliance with D.N.J. LBR 9004-1(b)

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b>
In re:
THRASIO HOLDINGS, INC., <i>et al.</i> ,
Reorganized Debtors. <sup>1</sup>

Chapter 11  
 Case No. 24-11840 (CMG)  
 (Jointly Administered)

**Order Filed on August 22, 2024  
 by Clerk  
 U.S. Bankruptcy Court  
 District of New Jersey**

**ORDER APPROVING FINAL FEE  
 APPLICATIONS OF CERTAIN RETAINED PROFESSIONALS**

---

The relief set forth on the following pages, numbered three (3) through four (4), is **ORDERED.**

**DATED: August 22, 2024**

  
 \_\_\_\_\_  
 Honorable Christine M. Gravelle  
 United States Bankruptcy Judge

<sup>1</sup> The last four digits of Reorganized Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor's tax identification number may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Reorganized Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**KIRKLAND & ELLIS LLP  
KIRKLAND & ELLIS INTERNATIONAL LLP**

Anup Sathy, P.C. (admitted *pro hac vice*)  
333 West Wolf Point Plaza  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
anup.sathy@kirkland.com

-and-

Matthew C. Fagen, P.C. (admitted *pro hac vice*)  
Francis Petrie (admitted *pro hac vice*)  
Evan Swager (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
matthew.fagen@kirkland.com  
francis.petrie@kirkland.com  
evan.swager@kirkland.com

**COLE SCHOTZ P.C.**

Michael D. Sirota, Esq.  
Warren A. Usatine, Esq.  
Felice R. Yudkin, Esq.  
Jacob S. Frumkin, Esq.  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
Telephone: (201) 489-3000  
msirota@coleschotz.com  
wusatine@coleschotz.com  
fyudkin@coleschotz.com  
jfrumkin@coleschotz.com

*Co-Counsel to the Reorganized Debtors*

(Page | 3)

Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
Caption of Order: ORDER APPROVING FINAL FEE APPLICATIONS OF CERTAIN  
RETAINED PROFESSIONALS

---

Upon the final fee applications [Docket Nos. 1450, 1949, 1952, 1953, 1955, 1958, 1959, 1960, and 1961] (collectively, the “**Final Fee Applications**” and each a “**Final Fee Application**”)<sup>1</sup> of certain retained professionals listed on Exhibit A attached hereto, (collectively, the “**Retained Professionals**” and each a “**Retained Professional**”), pursuant to sections 327, 328, 330, 331, 503, and 1103 of title 11 of the United States Code and Rule 2016 of the Federal Rules of Bankruptcy Procedure, for the final allowance of certain fees and expenses incurred, for the period covered by the dates referenced in the Final Fee Applications (the “**Compensation Period**”); and the Court having reviewed the application of each Retained Professional for allowance of final compensation for professional services and for reimbursement of expenses referenced in Exhibit A; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Final Fee Applications was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Final Fee Applications; and the Office of the United States Trustee having provided informal objections to certain of the Final Fee Applications, which objections have been resolved as reflected herein; and after due deliberation thereon and good and sufficient cause appearing therefor, it is hereby **ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Final Fee Applications are GRANTED to the extent set forth herein.
2. Each of the Retained Professionals is allowed compensation, on a final basis, for services rendered, and reimbursement for actual and necessary expenses incurred, during the

---

<sup>1</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the applicable Final Fee Application.

(Page | 4)

Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

Caption of Order: ORDER APPROVING FINAL FEE APPLICATIONS OF CERTAIN  
RETAINED PROFESSIONALS

---

Compensation Period in the amounts listed for “Allowed Fees and Expenses” on **Exhibit A**, including any and all holdbacks.

3. To the extent not already paid pursuant to the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 290] (the “**Interim Compensation Order**”), the Reorganized Debtors are authorized and directed to remit payment to each Retained Professional in the amount set forth in **Exhibit A**, less all amounts previously paid on account of such fees and expenses; *provided, however*, that any Retained Professional holding a retainer from the Debtors shall be permitted, and are directed, to first apply the balance of any such retainer towards the payment of such unpaid fees and expenses.

4. This Order shall constitute a separate order for each Retained Professional and the appeal of any order with respect to any Retained Professional shall have no effect on the authorized fees and expenses of the other Retained Professionals.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

EXHIBIT A

Professional and Application	Total Fees Requested	Total Expenses Requested	Allowed Fees and Expenses
KPMG LLP, Tax Consulting and Tax Compliance Services to the Debtors and the Reorganized Debtors Final Fee Application [Docket No. 1450]	\$62,433.50	\$0.00	\$62,433.50
Centerview Partners LLC, Investment Banker and Financial Advisor to the Debtors and Reorganized Debtors Final Fee Application [Docket No. 1949]	\$2,150,000.00	\$3,974.49	\$2,153,974.49
Katten Muchin Rosenman LLP, Thrasio Holdings, Inc. on Behalf of and at the Sole Direction of the Disinterested Directors Final Fee Application [Docket No. 1952]	\$4,184,208.00	\$115,720.94	\$4,278,240.56
Cole Schotz P.C., Co-Counsel for the Debtors and Reorganized Debtors Final Fee Application [Docket No. 1953]	\$337,754.50	\$2,759.82	\$336,514.32
Kelley Drye & Warren LLP, Co-Counsel to the Official Committee of Unsecured Creditors Final Fee Application [Docket No. 1955]	\$889,820.00	\$8,763.46	\$894,316.26
Morrison & Foerster LLP, Counsel to the Official Committee of Unsecured Creditors Final Fee Application [Docket No. 1958]	\$7,956,546.25	\$147,895.44	\$8,059,441.69
Province, LLC, Financial Advisor to Official Committee of Unsecured Creditors Final Fee Application [Docket No. 1959]	\$3,939,439.00	\$1,448.47	\$3,930,116.92
Kurtzman Carson Consultants, LLC, dba Verita Global, Administrative Advisor to the Debtors and the Reorganized Debtors Final Fee Application [Docket No. 1960]	\$317,236.85	\$0.00	\$317,236.85
Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Reorganized Debtors Final Fee Application [Docket No. 1961]	\$10,360,919.50	\$616,967.89	\$10,927,754.69