

UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY

In re: THRASIO HOLDINGS, INC., <i>et al.</i> , Reorganized Debtors. ¹	Chapter 11 Case No. 24-11840 (CMG) (Jointly Administered)
JOSHUA SILBERSTEIN Appellant, v. THRASIO HOLDINGS, INC., Appellee.	Case No. 24-07370 (GC)

**JOINT STIPULATED ORDER REGARDING
THE MOTIONS TO INTERVENE**

The Official Committee of Unsecured Creditors (the “Committee”) appointed in the above captioned chapter 11 cases of Thrasio Holdings, Inc. and its affiliated debtors and debtors in-possession, the Thrasio Legacy Trust (the “Trust”), and Joshua Silberstein (the “Appellant,” and collectively with the Committee and the Trust, the “Parties”) hereby submit the following:

WHEREAS, on June 27, 2024, Appellant filed the *Notice of Appeal* (the “Notice of Appeal”).²

WHEREAS, on July 29, 2024, the Trust filed the *Thrasio Legacy Trust’s Motion for Leave*

¹ The last four digits of Reorganized Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Reorganized Debtors in the chapter 11 cases and each such Reorganized Debtor’s tax identification number may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://veritaglobal.net/Thrasio>. The Reorganized Debtors’ service address for purposes of the chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

² Docket No. 1.



to Intervene as Appellee Pursuant to Rule 8013(g) of the Federal Rules of Bankruptcy Procedure (the “Trust’s Motion to Intervene”).³

WHEREAS, on July 29, 2024, the Committee filed the *Motion of the Official Committee of Unsecured Creditors to Intervene in the Above-Captioned Case* (the “Committee’s Motion to Intervene,” and together with the Trust’s Motion to Intervene, the “Motions to Intervene”).⁴

WHEREAS, on August 5, 2024, the Appellant filed the *Appellant’s Partial Opposition to Motions for Leave to Intervene in This Appeal* (the “Partial Opposition”).⁵

WHEREAS, Appellant states in the Partial Opposition that he does not oppose either the Committee’s or the Trust’s right to intervene in this Appeal, but that he opposes the manner in which briefing will be conducted.

WHEREAS, the Parties have agreed to a manner in which briefing will be conducted in this Appeal that resolves the Partial Opposition.

IT IS HEREBY STIPULATED AND ORDERED that:

1. The Motions to Intervene are GRANTED as set forth herein.
2. In connection with briefing in this Appeal, the Committee and the Trust shall file a single joint intervenors-appellees’ brief.

³ Docket No. 15.

⁴ Docket No. 16.

⁵ Docket No. 26.

Dated: August 14, 2024

AKERMAN LLP

/s/ John Thompson

John Thompson, Esq. (admitted *pro hac vice*)
750 Ninth Street, N.W., Suite 750
Washington, D.C. 20001
Telephone: (202) 824-1760
Facsimile: (202) 393-5959
Email: john.thompson@akerman.com

Mark S. Lichtenstein, Esq.
1251 Avenue of the Americas, 37th Floor
New York, New York, 10020
Telephone: (212) 880-3800
Facsimile: (212) 880-8965
Email: mark.lichtenstein@akerman.com

Counsel for Appellant and Creditor Joshua Silberstein

KELLEY DRYE & WARREN LLP

/s/ James S. Carr

James S. Carr, Esq.
Connie Choe, Esq.
One Jefferson Road, 2nd Floor
Parsippany, NJ 07054
Telephone: (973) 503-5900
Facsimile: (973) 503-5950
Email: jcarr@kelleydrye.com

cchoe@kelleydrye.com

Counsel to the Official Committee of Unsecured Creditors and the Thrasio Legacy Trust

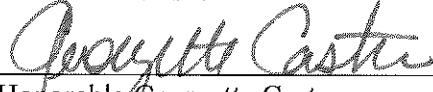
MORRISON & FOERSTER LLP

Lorenzo Marinuzzi, Esq. (*pro hac vice* pending)
Doug Mannal, Esq. (*pro hac vice* pending)
Theresa Foudy, Esq. (*pro hac vice* pending)
R. Ferraioli, Esq. (*pro hac vice* pending)
Darren Smolarski, Esq. (*pro hac vice* pending)
250 West 55th Street
New York, New York 10019-9601
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Email: lmarinuzzi@mofocom
tfoudy@mofocom
dmannal@mofocom
rferraioli@mofocom
dsmolarski@mofocom

Counsel to the Official Committee of Unsecured Creditors and the Thrasio Legacy Trust

Dated: August 15, 2024

SO ORDERED:



Honorable Georgette Castner
United States District Judge