

Form 137 – aplccmpn

**UNITED STATES BANKRUPTCY COURT**

District of New Jersey  
402 East State Street  
Trenton, NJ 08608

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Case No.: 24-11840-CMG  
Chapter: 11  
Judge: Christine M. Gravelle

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Thrasio Holdings, Inc.  
85 West Street, 3rd Floor  
Walpole, MA 02081

Social Security No.:

Employer's Tax I.D. No.:  
86-1968327

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**NOTICE OF HEARING ON APPLICATION FOR COMPENSATION**

NOTICE IS HEREBY GIVEN that there will be a hearing held before the honorable Christine M. Gravelle on:

Date: 8/23/24  
Time: 10:00 AM  
Location: Courtroom 3, Clarkson S. Fisher, U.S. Courthouse, 402 E. State St., Trenton, NJ 08608-1507

for the purpose of acting on applications for compensation. Attendance by debtor(s) or creditors is welcome, but not required.

The following applications for compensation have been filed:

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APPLICANT(S)  
Katten Muchin Rosenman LLP, attorney

COMMISSION OR FEES  
fee: \$4,184,208.00

EXPENSES  
expenses: \$115,720.94

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If this is a chapter 13 case, the fees and expenses awarded:

- will not reduce the amount to be paid to general unsecured creditors under the plan.
- will reduce the amount to be paid to general unsecured creditors under the plan as follows:

Debtor(s) or other parties who wish to object must file an objection not later than 7 days prior to the hearing date. Objections must be filed with the Court and served on the applicant and other interested parties.

An appearance is not required on an application for compensation unless an objection is filed.



24118402408070000000000004

Dated: August 5, 2024

JAN:

Jeanne Naughton  
Clerk

In re:  
 Thrasio Holdings, Inc.  
 Debtor

Case No. 24-11840-CMG  
 Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0312-3  
 Date Rcvd: Aug 05, 2024

User: admin  
 Form ID: 137

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 Total Noticed: 35

The following symbols are used throughout this certificate:

- | Symbol | Definition  |
|--------|---|
| +      | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.  |
| ^      | Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.  |
| ##     | Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable. |

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 07, 2024:**

Recip ID	Recipient Name and Address
db	+ Thrasio Holdings, Inc., 85 West Street, 3rd Floor, Walpole, MA 02081-1844
aty	Cindi M Giglio, 50 Rockefeller Plaza, New York City, NY 10020-1605
aty	+ Henry J Jaffe, PASHMAN, STEIN, WALDER HAYDEN, P.C., 824 North Market Street, Ste. 800, Wilmington, DE 19801-4939
aty	+ Jeffrey R. Gleit, ArentFox Schiff LLP, 1301 Avenue of the Americas, New York, NY 10019-6040
aty	+ Joe Zujkowski, GIBSON, DUNN & CRUTCHER, LLP, 200 Park Avenue, New York, NY 10166-4700
aty	+ Kirkland & Ellis LLP Kirkland & Ellis Internationa, 333 West Wolf Point Plaza, Chicago, IL 60654-8878
aty	Lucy Kweskin, KATTEN MUCHIN ROSENMAN LLP, 50 Rockefeller Plaza, New York, NY 10020-1605
aty	+ Matt Rowe, GIBSON DUNN&CRUTCHER LLP, 200 Park Avenue, New York, NY 10166-4700
aty	+ Mishell B. Kneeland, CULHANE MEADOWS, PLLC, 13101 Preston Road, Ste. 110-1510, Dallas, TX 75240-5237
aty	+ Morrison & Foerster, LLP, 250 West 55th Street, New York, NY 10019-0050
aty	+ Nicholas Baker, SIMPSON THACHER & BARTLETT, LLP, 425 Lexington Avenue, New York, NY 10017-3954
aty	+ Richard C Solow, PASHMAN STEIN WALDER & HAYDEN, P.C., 824 North Market Street, Ste. 800, Wilmington, DE 19801-4939
aty	+ Robert T Smith, KATTEN MUCHIN ROSENMAN LLP, 1919 Pennsylvania Avenue NW, Suite 800, Washington, DC 20006-3401
aty	+ Sandeep Qusba, SIMPSON THACHER & BARTLETT LLP, 5 Lexington Avenue, New York, NY 10010
aty	+ Sean Mack, PASHMAN STEIN WALDER & HAYDEN, P.C., 824 North Market Street, Ste. 800, Wilmington, DE 19801-4939
aty	+ Terrence F Grossman, AlixPartners, LLP, 909 Third Avenue, Floor 30, New York, NY 10022-5002
cr	+ Ad Hoc First Lien Group, Gibson Dunn & Crutcher, 200 Park Avenue, Attn: Scott Greenberg & Joe Zujkowski, New York, NY 10166-4700
br	+ Alixpartners, LLP, 909 Third Avenue, Floor 30, New York, NY 10022-5002
cr	+ Amazon.com Services LLC, c/o K&L Gates LLP, Attn.: David S. Catuogno, Esq., One Newark Center, 10th Floor Newark, NJ 07102-5237
cr	+ Atlantic Specialty Insurance Company, c/o Daniel M. Pereira, Stradley Ronon Stevens & Young, LLP, 2005 Market Street, Suite 2600 Philadelphia, PA 19103-7098
br	+ Centerview Partners LLC, 31 West 52nd Street, 22nd Floor, New York, NY 10019-6138
cr	+ GXO Logistics Supply Chain, Inc., co Deborah L. Fletcher, Esq., FisherBroyles LLP, 338 Sharon Amity Rd, #518, Charlotte, NC 28211-2806
consult	+ KPMG LLP, 345 Park Avenue, New York, NY 10154-0102
op	+ Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	+ LAW DEPT CITY OF PHILADELPHIA, TAX & REVENUE UNIT, BANKRUPTCY GROUP, MSB, 1401 JOHN F. KENNEDY BLVD, 5TH FLOOR, PHILADELPHIA, PA 19102-1617
crcm	+ Official Committee of Unsecured Creditors, Official Committee of Unsecured Creditor, One Jefferson Road, 2nd Floor, Parsippany, NJ 07054, UNITED STATES 07054-2833
acc	+ Province, LLC, 2360 Corporate Circle, Suite 340, Henderson, NV 89074-7718
cr	+ Swiftline Corp., c/o Klestadt Winters Jureller Southard, 200 West 41st Street, 17th Floor, New York, NY 10036-7219
cr	+ UNICARGO, LTD, Bronster LLP, Andrew Kazin, Esq., 156 West 56th Street Suite 703, New York, NY 10019 UNITED STATES 10019-4014

TOTAL: 29

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	^ MEBN	Aug 05 2024 21:37:22	Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601-7083

District/off: 0312-3  
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aty	^ MEBN	Aug 05 2024 21:38:02	Matthew Bentley, 233 Wacker Drive, Ste. 7100, Chicago, IL 60606-6446
smg	Email/Text: sbse.cio.bnc.mail@irs.gov	Aug 06 2024 00:10:00	Dist Dir of IRS, Insolvency Function, PO Box 724, Springfield, NJ 07081-0724
smg	Email/Text: usanj.njbankr@usdoj.gov	Aug 06 2024 00:10:00	U.S. Attorney, 970 Broad St., Room 502, Rodino Federal Bldg., Newark, NJ 07102-2534
smg	+ Email/Text: ustpreion03.ne.ecf@usdoj.gov	Aug 06 2024 00:10:00	United States Trustee, Office of the United States Trustee, 1085 Raymond Blvd., One Newark Center, Suite 2100, Newark, NJ 07102-5235
cr	+ Email/Text: ggallego@rosenbergestis.com	Aug 06 2024 00:09:00	Two Friends Realty LLC, C/o Rosenberg Estis PC, 733 Third Avenue, 15th FL, New York, NY 10017, UNITED STATES 10017-3293

TOTAL: 6

### BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Kirkland & Ellis LLP and Kirkland & Ellis Internat
op		AP Services, LLC
op		Katten Muchin Rosenman LLP
op		Kurtzman Carson Consultants, 222 N Pacific Coast Highway, 3rd Floor, El Segundo
op		Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo
op	*+	Centerview Partners LLC, 31 West 52nd Street, 22nd Floor, New York, NY 10019-6138
aty	##+	J. Logan Rappaport, BRONSTER LLP, 156 West 56th Street, Suite 902, New York, NY 10019-4008

TOTAL: 5 Undeliverable, 1 Duplicate, 1 Out of date forwarding address

### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 07, 2024 Signature: /s/Gustava Winters

### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 2, 2024 at the address(es) listed below:

Name	Email Address
Amish R. Doshi	on behalf of Creditor Oracle America Inc. amish@doshilegal.com
Andrew Kazin	on behalf of Creditor UNICARGO LTD akazin@bronsterllp.com
Andrew H. Sherman	on behalf of Creditor Ad Hoc First Lien Group asherman@sillscummis.com
AnnElyse S. Gains	on behalf of Creditor Ad Hoc First Lien Group agains@gibsondunn.com JZujkowski@gibsondunn.com;MRowe@gibsondunn.com;MSunday@gibsondunn.com

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Anna Brook  
on behalf of Creditor Danielle Beck abrook@cm.law

Anna Brook  
on behalf of Creditor Bristol'6 Inc. abrook@cm.law

Anna Brook  
on behalf of Creditor Christine Benidt abrook@cm.law

Barbra Rachel Parlin  
on behalf of Creditor ESR LLC barbra.parlin@hkllaw.com,  
elvin.amos@hkllaw.com;glenn.huzinec@hkllaw.com,HAPI@HKLAW.COM;hapi@hkllaw.com;jjalemany@hkllaw.com

Brett D. Goodman  
on behalf of Interested Party Wilmington Savings Fund Society FSB brett.goodman@afslaw.com,  
jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

Brigette G McGrath  
on behalf of Creditor Word Ape LLC f/k/a ChomChom bmcgrath@askllp.com

Daniel M Pereira  
on behalf of Creditor Atlantic Specialty Insurance Company dpereira@stradley.com

David S. Catuogno  
on behalf of Creditor Amazon.com Services LLC david.catuogno@klgates.com

Felice R. Yudkin  
on behalf of Debtor Thrasio Holdings Inc. fyudkin@coleschotz.com, fpisano@coleschotz.com

Grace A. Thompson  
on behalf of Interested Party Anthony R. Horton and Stefan Selig as Disinterested Directors of Thrasio Holdings, Inc.  
grace.thompson@katten.com, nyc.bknotices@katten.com

Gregory Kopacz  
on behalf of Creditor Ad Hoc First Lien Group gkopacz@sillscummis.com

Harry M. Gutfleish  
on behalf of Creditor The PIC20 Group LLC, Ranger Ready, Inc., Chris Fuentes, Theodore Kerten harry@gutfleishlaw.com

James Edward Till  
on behalf of Creditor Christine Benidt james.till@till-lawgroup.com

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James Edward Till  
on behalf of Creditor Danielle Beck james.till@till-lawgroup.com

James S. Carr  
on behalf of Attorney Thrasio Legacy Trust KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com

James S. Carr  
on behalf of Creditor Committee Official Committee of Unsecured Creditors  
KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com

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on behalf of Attorney KELLEY DRYE & WARREN LLP  
KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com

James S. Carr  
on behalf of Accountant Province LLC KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com

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on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

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on behalf of Creditor Two Friends Realty LLC jgiampolo@rosenbergstis.com

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on behalf of Creditor Swiftline Corp. jjureller@klestadt.com

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on behalf of Creditor Your Home Goods Inc. jweiss@pashmanstein.com

Justin Logan Rappaport  
on behalf of Creditor UNICARGO LTD lrappaport@bronsterllp.com

Lauren Bielskie  
on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov

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on behalf of Creditor Joshua Silberstein mark.lichtenstein@akerman.com Reyko.delpino@akerman.com

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Michael D. Sirota

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Michael D. Sirota

on behalf of Debtor Persimmon Projects Inc. msirota@coleschotz.com,  
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